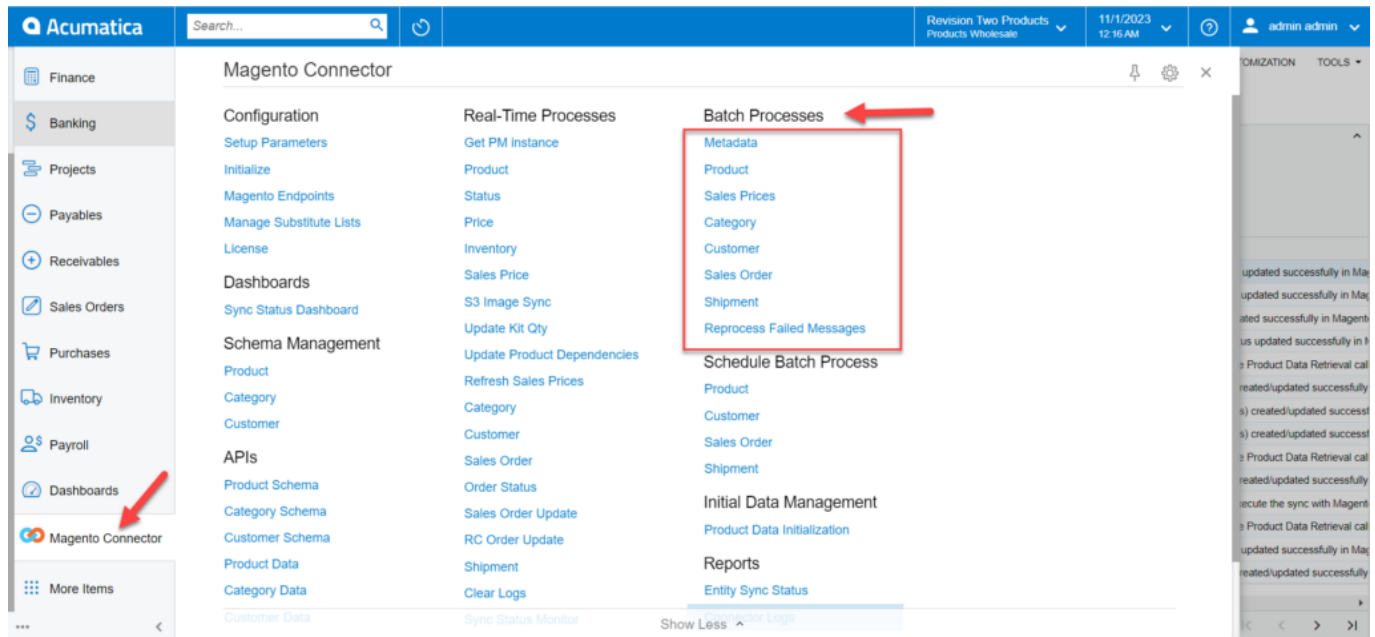


Batch Process in Acumatica

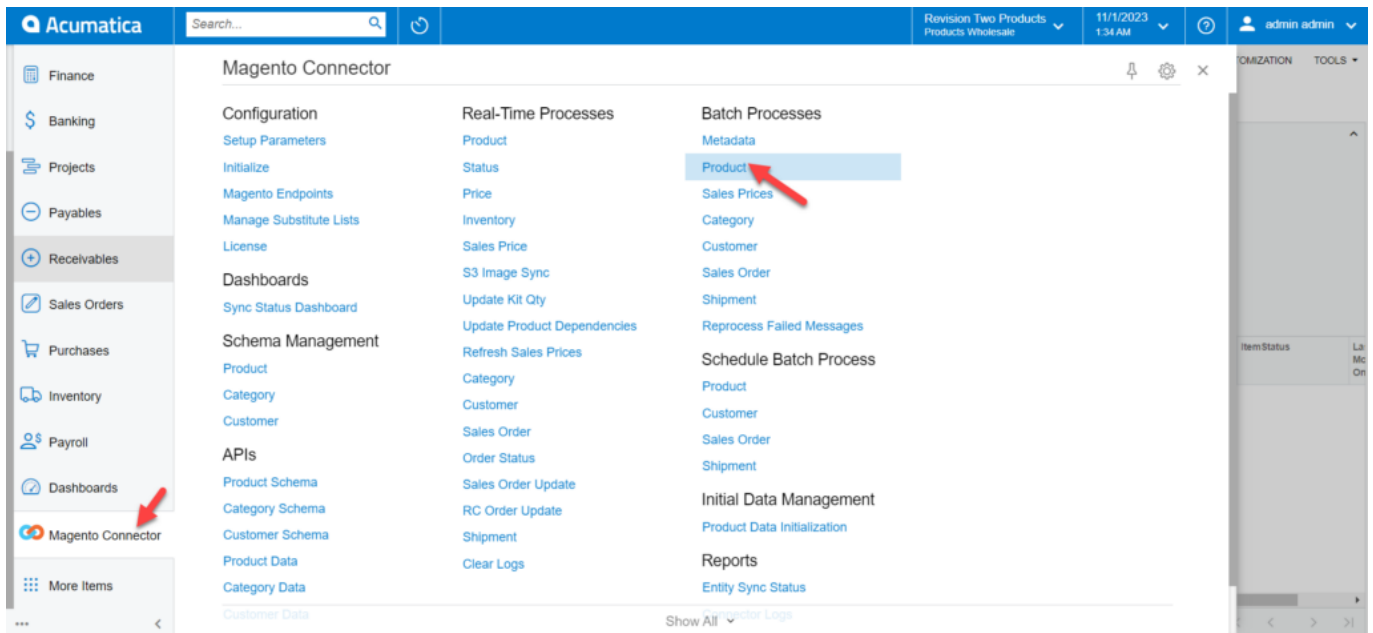
The batch process in Acumatica refers to sending bulk data from Acumatica to Magento. To access the Batch Processes, you need to click on the Magento Connector on the left panel of the screen and the Batch Process will appear.



Metadata Process All

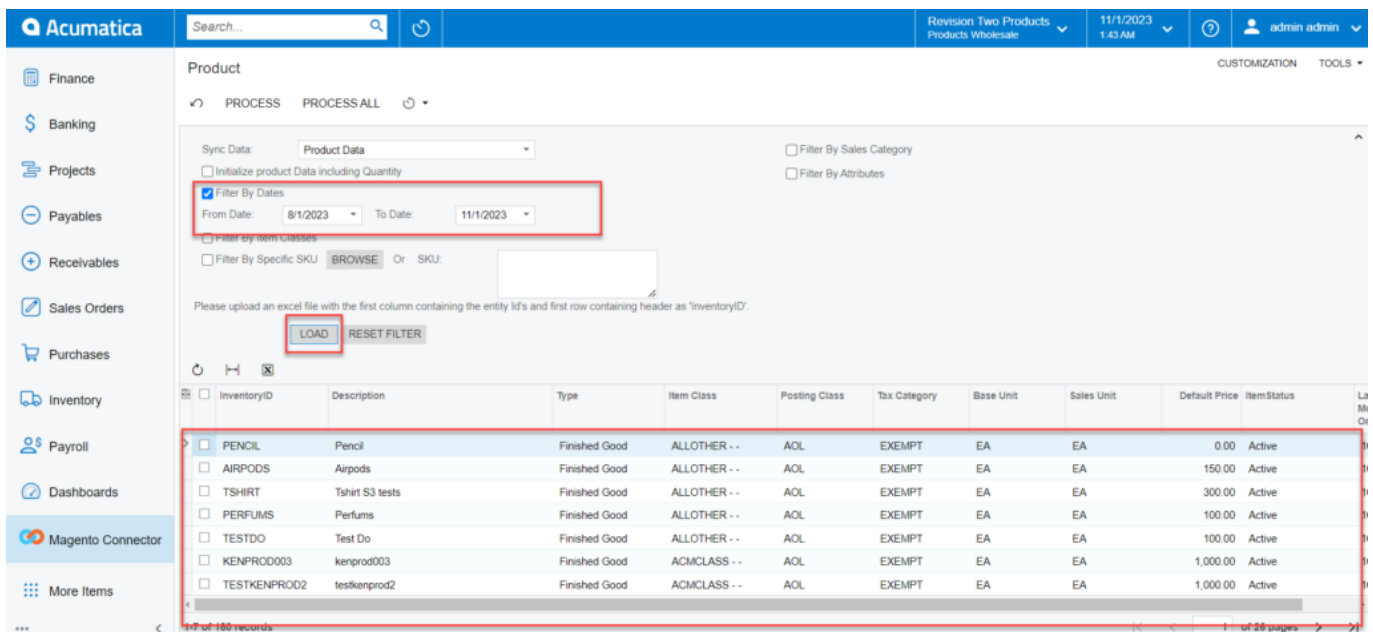
Products: Products will have a couple of filters by which you can fetch the data. If you choose Sync Data as Product Data, you will get the following checkboxes.

- Initialize Product Data including Quantity.
- Filter by dates
- Filter by Item Class
- Filter by SKU
- Text box to enter the SKU
- Filter by Sales Category
- Filter by Attributes



The screenshot shows the Acumatica interface with the 'Magento Connector' menu open. The 'Batch Processes' section is expanded, and the 'Product' option is highlighted with a red arrow. Other options in the menu include Configuration, Real-Time Processes, and Initial Data Management.

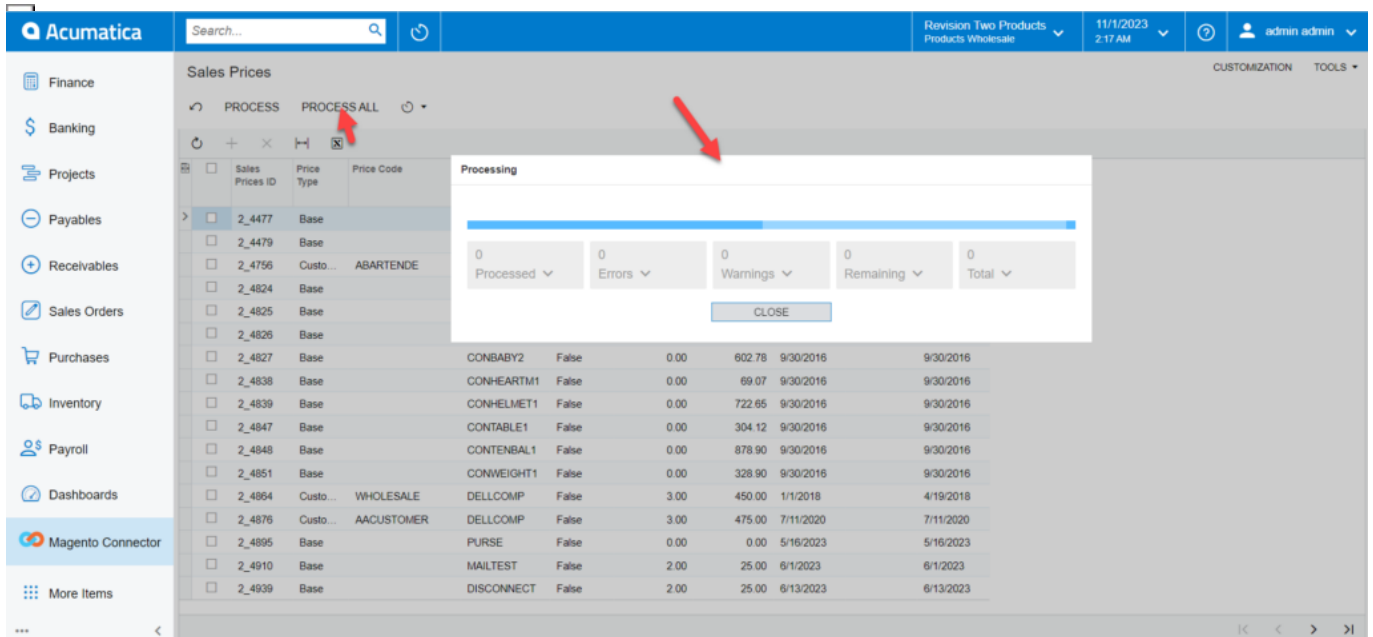
If you want to fetch the Product data with a date range, then enter the date range and click on Load. All the records during this period will be populated on your screen. The Start Date and the End Date can have a maximum difference of 15 days.



The screenshot shows the 'Product' sync process in Acumatica. The 'Filter By Dates' checkbox is checked, and the date range is set from 8/1/2023 to 11/1/2023. The 'LOAD' button is highlighted with a red box. Below the filter options, a table of product data is displayed, with the first few rows highlighted in blue.

InventoryID	Description	Type	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	ItemStatus
PENCIL	Pencil	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	0.00	Active
AIRPODS	Airpods	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	150.00	Active
TSHIRT	Tshirt S3 tests	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	300.00	Active
PERFUMS	Perfums	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	100.00	Active
TESTDO	Test Do	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	100.00	Active
KENPROD003	kenprod003	Finished Good	ACMCLASS - -	ACL	EXEMPT	EA	EA	1,000.00	Active
TESTKENPROD2	testkenprod2	Finished Good	ACMCLASS - -	ACL	EXEMPT	EA	EA	1,000.00	Active

You can select the Sales Price Class ID and click on Process All. All the data will be processed in Magento.

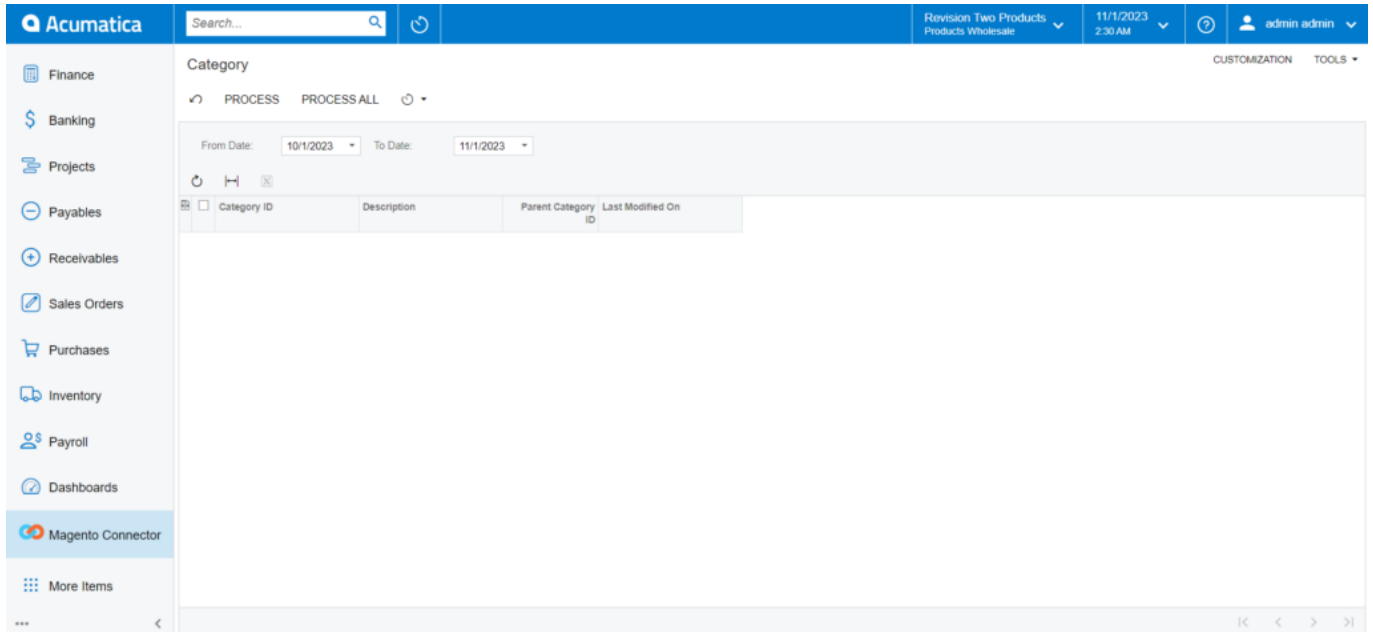


The screenshot shows the Acumatica interface with the 'Sales Prices' table. The 'PROCESS ALL' button is highlighted with a red arrow. A 'Processing' dialog box is open, showing progress bars and statistics for 'Processed', 'Errors', 'Warnings', 'Remaining', and 'Total'. A second red arrow points to the 'Processing' dialog box.

Sales Prices ID	Price Type	Price Code	Category	Quantity	Unit Price	Start Date	End Date
2_4477	Base						
2_4479	Base						
2_4756	Custo...	ABARTENDE					
2_4824	Base						
2_4825	Base						
2_4826	Base						
2_4827	Base	CONBABY2	False	0.00	602.78	9/30/2016	9/30/2016
2_4838	Base	CONHEARTM1	False	0.00	69.07	9/30/2016	9/30/2016
2_4839	Base	CONHELMET1	False	0.00	722.65	9/30/2016	9/30/2016
2_4847	Base	CONTABLE1	False	0.00	304.12	9/30/2016	9/30/2016
2_4848	Base	CONTENBAL1	False	0.00	878.90	9/30/2016	9/30/2016
2_4851	Base	CONWEIGHT1	False	0.00	328.90	9/30/2016	9/30/2016
2_4864	Custo...	WHOLESALE	DELLCOMP	False	3.00	450.00	1/1/2018
2_4876	Custo...	AACUSTOMER	DELLCOMP	False	3.00	475.00	7/11/2020
2_4895	Base	PURSE	False	0.00	0.00	5/16/2023	5/16/2023
2_4910	Base	MAILTEST	False	2.00	25.00	6/1/2023	6/1/2023
2_4939	Base	DISCONNECT	False	2.00	25.00	6/13/2023	6/13/2023

Category in the Batch Process.

From the Batch Process screen select the date range and the range should be within 15 days. By clicking on [Process All] your Product Category data will be processed to Magento at a single click.

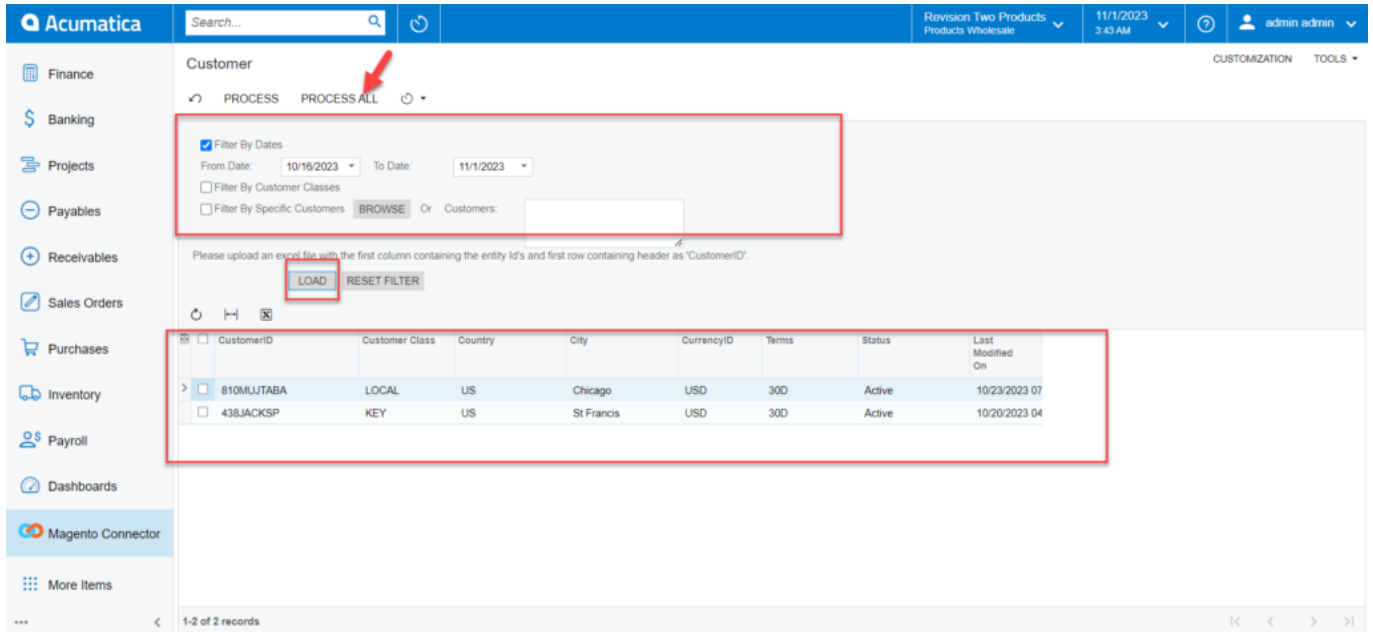


The screenshot displays the Acumatica software interface. At the top, there is a blue navigation bar with the 'Acumatica' logo, a search bar, and user information including 'Revision Two Products', 'Products Wholesale', and the date '11/1/2023 2:30 AM'. A left sidebar contains a list of modules: Finance, Banking, Projects, Payables, Receivables, Sales Orders, Purchases, Inventory, Payroll, Dashboards, and Magento Connector. The main content area is titled 'Category' and features a 'PROCESS' button and a 'PROCESS ALL' button. Below these are date filters for 'From Date' (10/1/2023) and 'To Date' (11/1/2023). A table is visible with the following columns: Category ID, Description, Parent Category ID, and Last Modified On. The table is currently empty.

Customer Batch Processes

The Customer batch process screen will have multiple filters. You need to check at least one of the filters and then click on the [Load] button. You can use the following filters and click on Load.

- Filters By date (Checkbox)
- Filter by Customer Classes (Checkbox)
- Filter by Specific Customer (Checkbox)

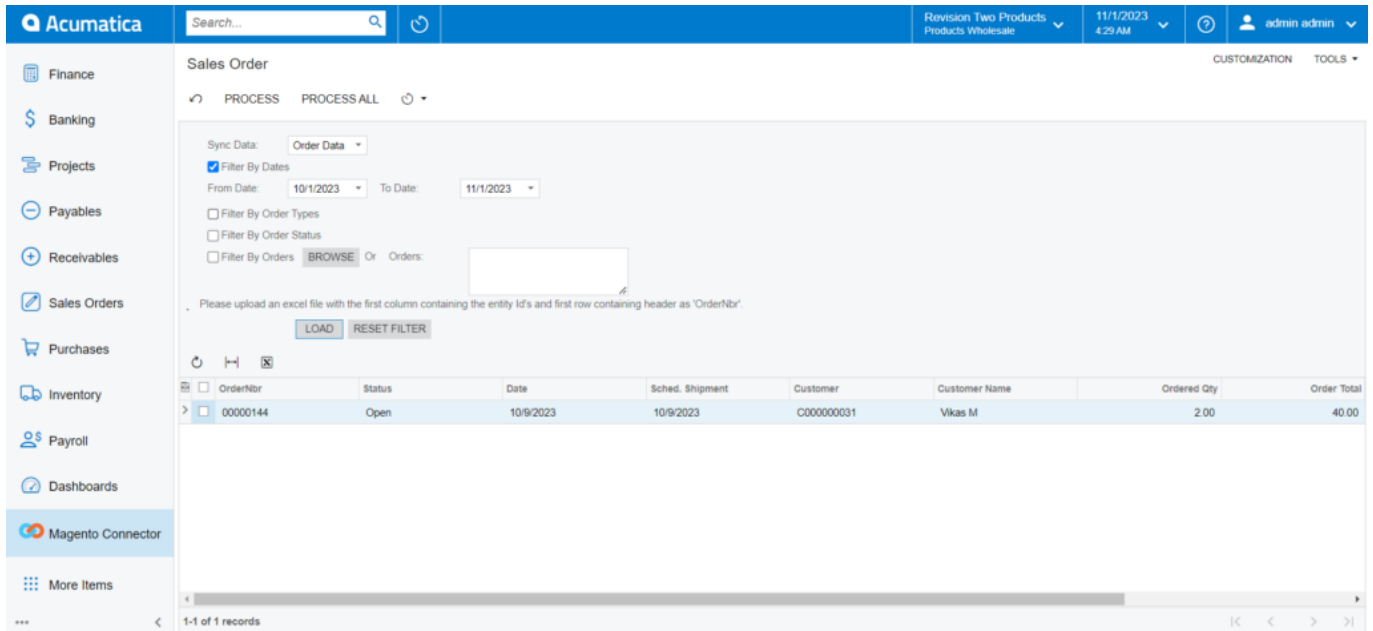


The screenshot shows the Acumatica interface for the 'Customer' list. The 'PROCESS ALL' button is highlighted with a red arrow. A red box highlights the filter section, which includes 'Filter By Dates' (checked) with 'From Date' set to 10/16/2023 and 'To Date' set to 11/1/2023. Below this, there are options for 'Filter By Customer Classes' and 'Filter By Specific Customers'. A 'LOAD' button is also highlighted with a red box. Another red box highlights the table below, which contains two records:

CustomerID	Customer Class	Country	City	CurrencyID	Terms	Status	Last Modified On
810MJTABA	LOCAL	US	Chicago	USD	30D	Active	10/23/2023 07
438JACKSP	KEY	US	St Francis	USD	30D	Active	10/20/2023 04

Sales Order in Batch Process

Upon clicking on the Sales Order, you will be redirected to the following screen.



The screenshot shows the Acumatica interface for the 'Sales Order' list. The 'PROCESS ALL' button is highlighted with a red arrow. A red box highlights the filter section, which includes 'Sync Data' set to 'Order Data' and 'Filter By Dates' (checked) with 'From Date' set to 10/1/2023 and 'To Date' set to 11/1/2023. Below this, there are options for 'Filter By Order Types', 'Filter By Order Status', and 'Filter By Orders'. A 'LOAD' button is also highlighted with a red box. Another red box highlights the table below, which contains one record:

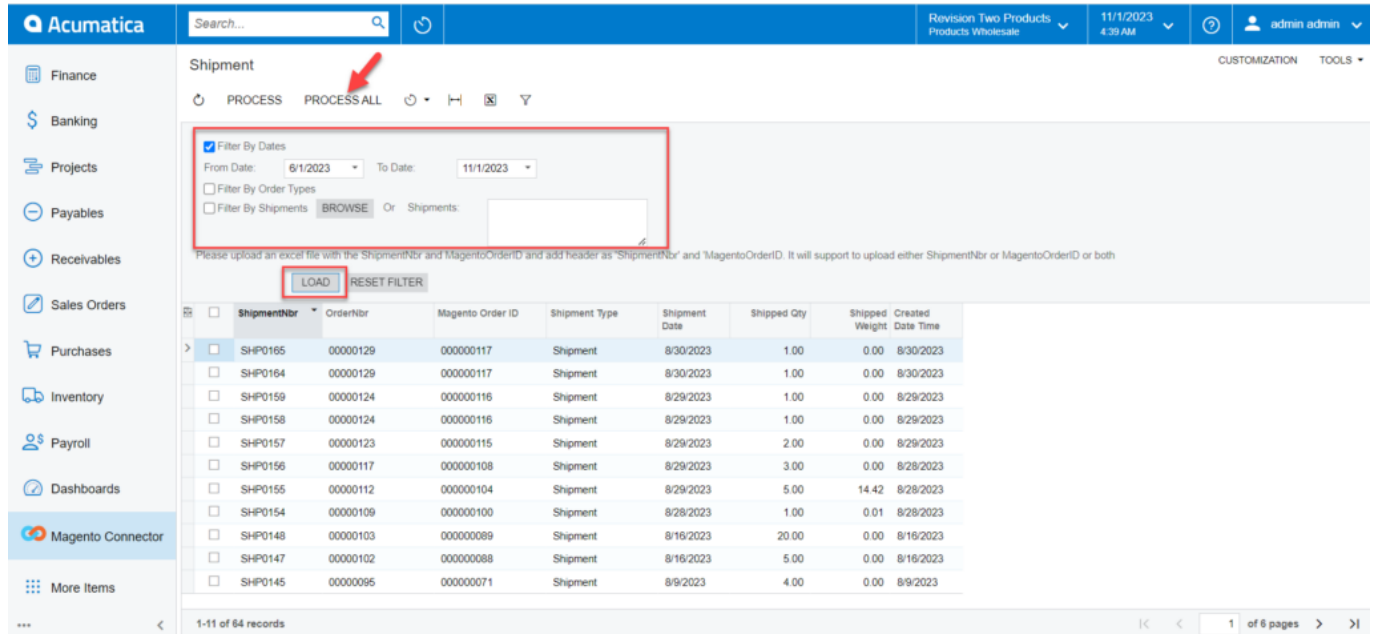
OrderNbr	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty	Order Total
00000144	Open	10/9/2023	10/9/2023	C000000031	Vikas M	2.00	40.00

Shipment in Batch Process

You will have the following filters.

- Filter by Dates (Checkbox)
- Filter by Order Types (Checkbox)
- Filter by Shipment (Checkbox)/ Browse or Shipment (Textbox)

After choosing any of the filters you need to click on Load. The records will appear on the grid. Upon clicking on the **[Process All]** with a single click all the data will be synced to Magento Connector.



The screenshot shows the Acumatica 'Shipment' processing screen. At the top, there is a search bar and navigation options. The main area features a filter panel with the following options:

- Filter By Dates: From Date: 8/1/2023, To Date: 11/1/2023
- Filter By Order Types
- Filter By Shipments: BROWSE Or Shipments: [Textbox]

Below the filter panel are 'LOAD' and 'RESET FILTER' buttons. The data grid below shows 11 records with columns: ShipmentNbr, OrderNbr, Magento Order ID, Shipment Type, Shipment Date, Shipped Qty, Shipped Weight, and Created Date Time.

ShipmentNbr	OrderNbr	Magento Order ID	Shipment Type	Shipment Date	Shipped Qty	Shipped Weight	Created Date Time
SHPO165	00000129	000000117	Shipment	8/30/2023	1.00	0.00	8/30/2023
SHPO164	00000129	000000117	Shipment	8/30/2023	1.00	0.00	8/30/2023
SHPO159	00000124	000000116	Shipment	8/29/2023	1.00	0.00	8/29/2023
SHPO158	00000124	000000116	Shipment	8/29/2023	1.00	0.00	8/29/2023
SHPO157	00000123	000000115	Shipment	8/29/2023	2.00	0.00	8/29/2023
SHPO156	00000117	000000108	Shipment	8/29/2023	3.00	0.00	8/29/2023
SHPO155	00000112	000000104	Shipment	8/29/2023	5.00	14.42	8/29/2023
SHPO154	00000109	000000100	Shipment	8/28/2023	1.00	0.01	8/28/2023
SHPO148	00000103	000000089	Shipment	8/16/2023	20.00	0.00	8/16/2023
SHPO147	00000102	000000088	Shipment	8/16/2023	5.00	0.00	8/16/2023
SHPO145	00000095	000000071	Shipment	8/9/2023	4.00	0.00	8/9/2023

Shipment Processing Screen

Reprocess Failed Orders: You can reprocess the failed orders from the Batch Processing option. The orders that failed to sync can be reprocessed in bulk at Batch Processing. To access this option, you need to click on the **[Kensium Magento Connector]** and click on **[Reprocess Failed Messages]** as shown in the following screen.



KENSIUM

Adobe Connector

Acumatica | Search... | Revision Two Products | Products Wholesale | 11/1/2023 4:53 AM | admin admin

Magento Connector

Configuration	Real-Time Processes	Batch Processes
Setup Parameters	Product	Metadata
Initialize	Status	Product
Magento Endpoints	Price	Sales Prices
Manage Substitute Lists	Inventory	Category
License	Sales Price	Customer
Dashboards	S3 Image Sync	Sales Order
Sync Status Dashboard	Update Kit Qty	Shipment
Schema Management	Update Product Dependencies	Reprocess Failed Messages
Product	Refresh Sales Prices	Schedule Batch Process
Category	Category	Product
Customer	Customer	Customer
APIs	Sales Order	Sales Order
Product Schema	Order Status	Shipment
Category Schema	Sales Order Update	Initial Data Management
Customer Schema	RC Order Update	Product Data Initialization
Product Data	Shipment	Reports
Category Data	Clear Logs	Entity Sync Status

Customer Data | Show All | Connector Logs