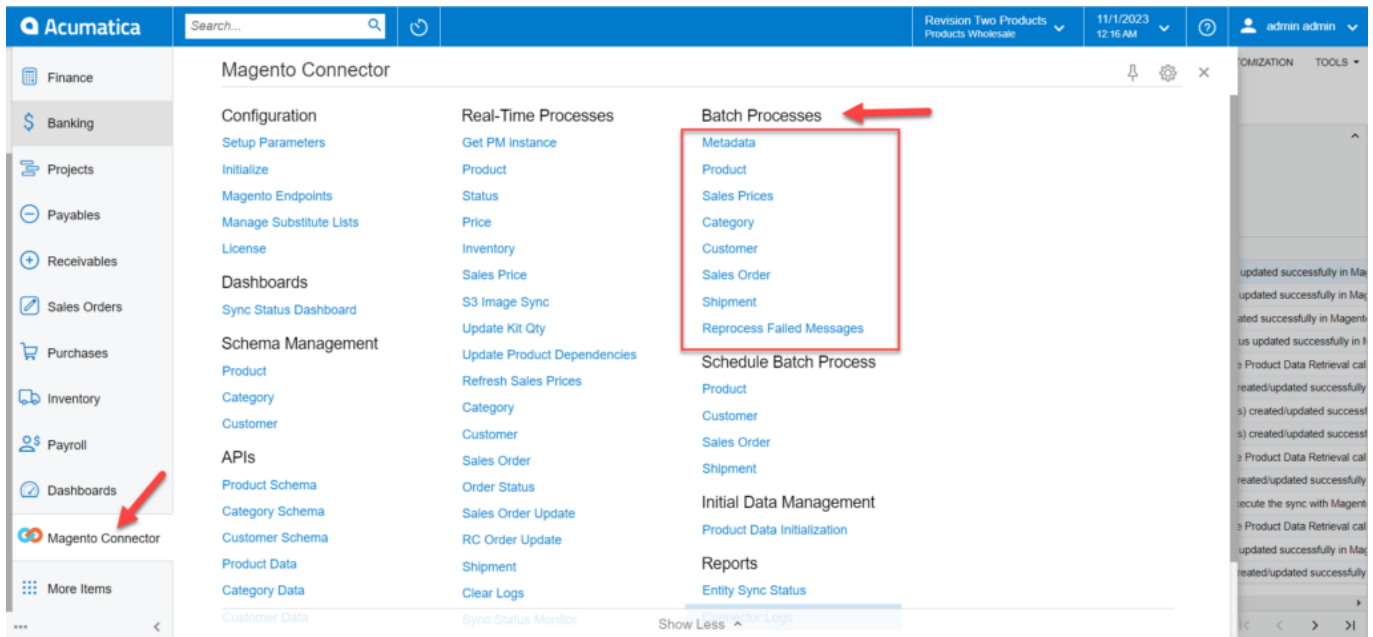




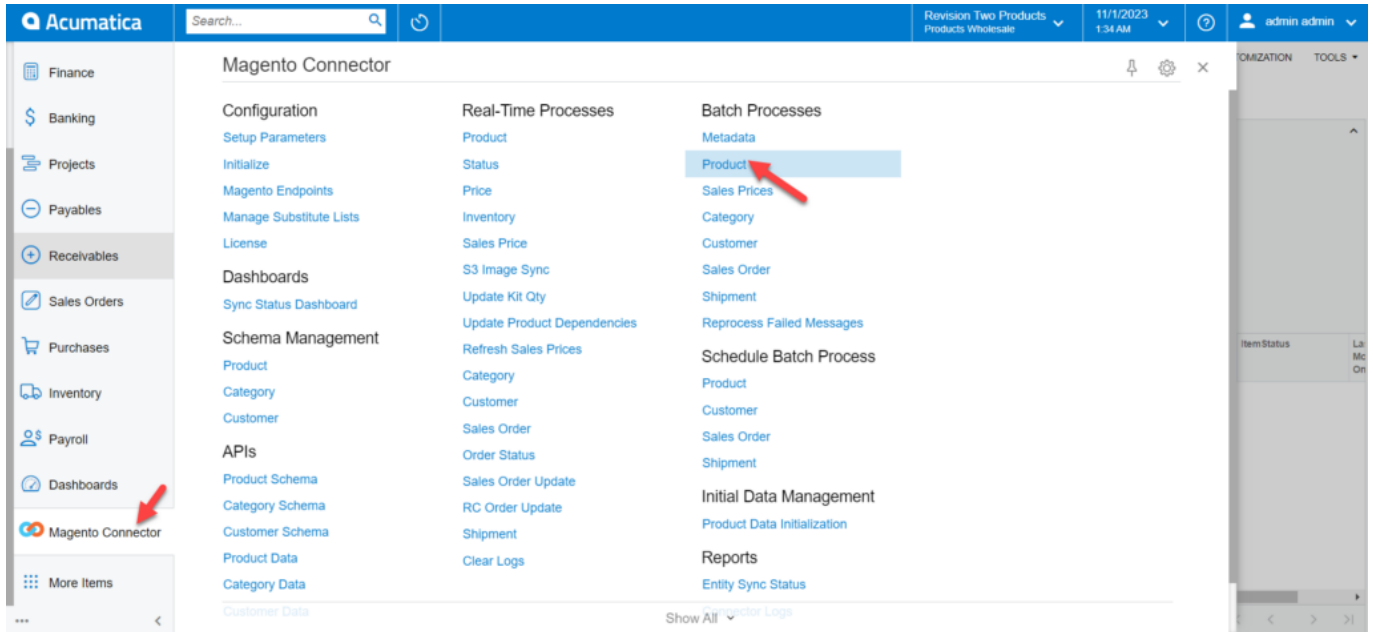
The batch process in Acumatica refers to sending bulk data from Acumatica to Magento. To access the Batch Processes, you need to click on the Magento Connector on the left panel of the screen and the Batch Process will appear.



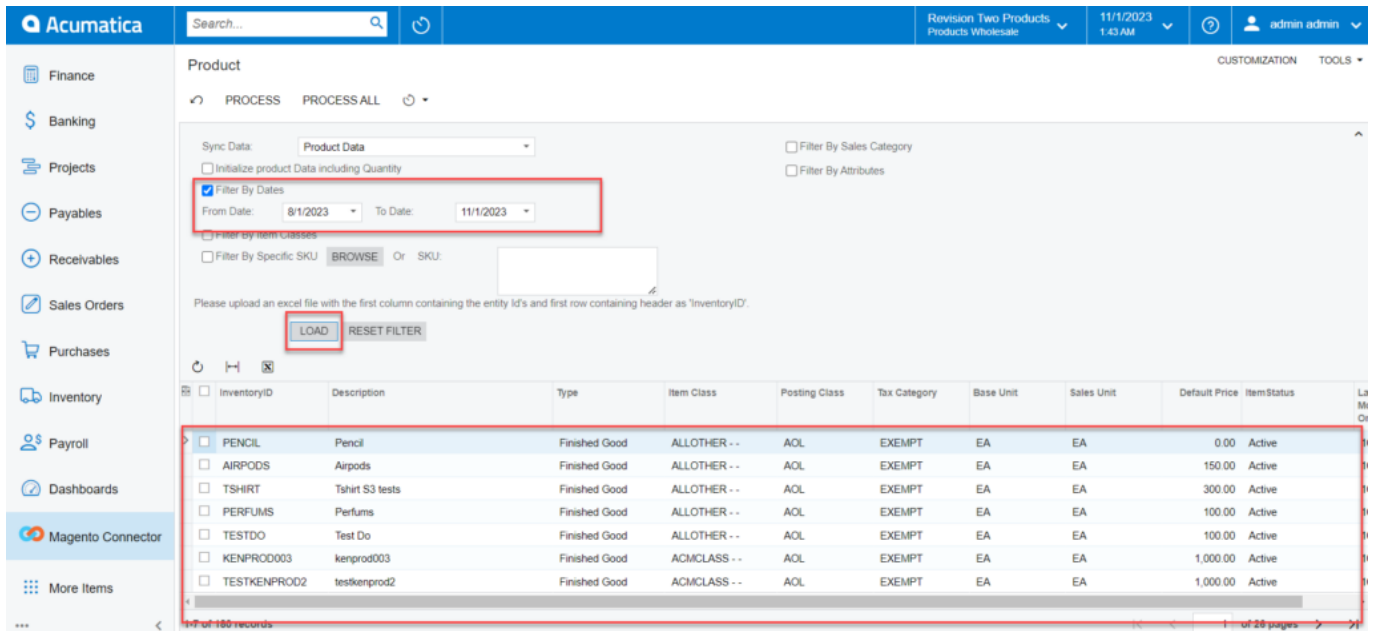
Metadata Process All

Products will have a couple of filters by which you can fetch the data. If you choose Sync Data as Product Data, you will get the following checkboxes.

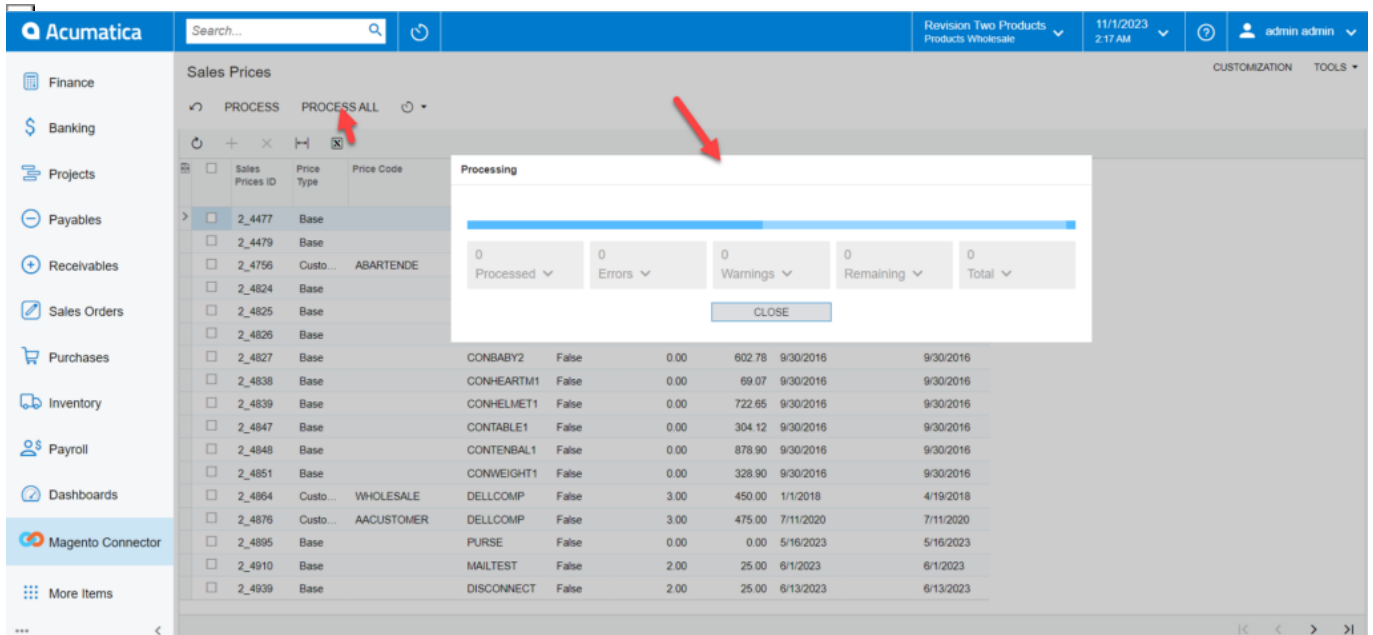
- Initialize Product Data including Quantity.
- Filter by dates
- Filter by Item Class
- Filter by SKU
- Text box to enter the SKU
- Filter by Sales Category
- Filter by Attributes



If you want to fetch the Product data with a date range, then enter the date range and click on Load. All the records during this period will be populated on your screen. The Start Date and the End Date can have a maximum difference of 15 days.



You can select the Sales Price Class ID and click on Process All. All the data will be processed in Magento.

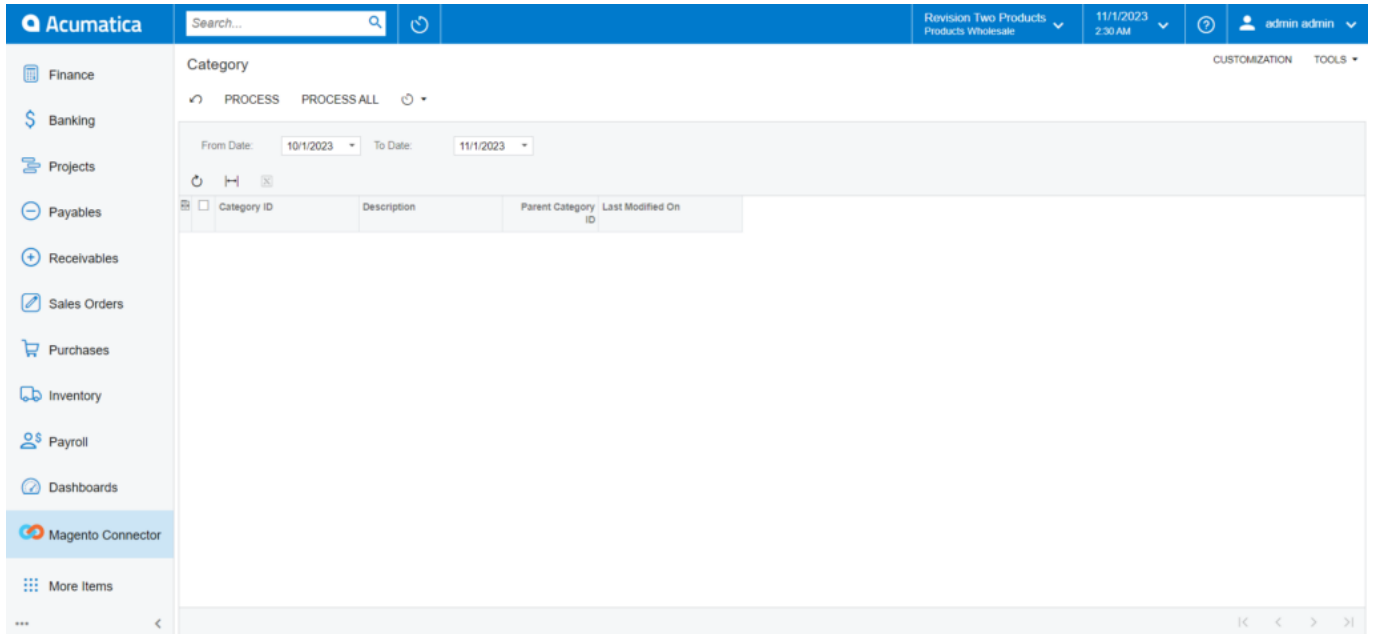


The screenshot shows the Acumatica interface with the 'Sales Prices' table. The 'PROCESS ALL' button is highlighted with a red arrow. A 'Processing' modal is open, showing progress bars and statistics for 'Processed', 'Errors', 'Warnings', 'Remaining', and 'Total'. A second red arrow points to the 'Processing' modal.

Sales Prices ID	Price Type	Price Code	Category	Quantity	Unit Price	Start Date	End Date
2_4477	Base						
2_4479	Base						
2_4756	Custo...	ABARTENDE					
2_4824	Base						
2_4825	Base						
2_4826	Base						
2_4827	Base	CONBABY2	False	0.00	602.78	9/30/2016	9/30/2016
2_4838	Base	CONHEARTM1	False	0.00	69.07	9/30/2016	9/30/2016
2_4839	Base	CONHELMET1	False	0.00	722.65	9/30/2016	9/30/2016
2_4847	Base	CONTABLE1	False	0.00	304.12	9/30/2016	9/30/2016
2_4848	Base	CONTENBAL1	False	0.00	878.90	9/30/2016	9/30/2016
2_4851	Base	CONWEIGHT1	False	0.00	328.90	9/30/2016	9/30/2016
2_4864	Custo...	WHOLESALE	DELLCOMP	False	3.00	450.00	1/1/2018
2_4876	Custo...	AACUSTOMER	DELLCOMP	False	3.00	475.00	7/11/2020
2_4895	Base	PURSE	False	0.00	0.00	5/16/2023	5/16/2023
2_4910	Base	MAILTEST	False	2.00	25.00	6/1/2023	6/1/2023
2_4939	Base	DISCONNECT	False	2.00	25.00	6/13/2023	6/13/2023

Category in the Batch Process.

From the Batch Process screen select the date range and the range should be within 15 days. By clicking on [Process All] your Product Category data will be processed to Magento at a single click.

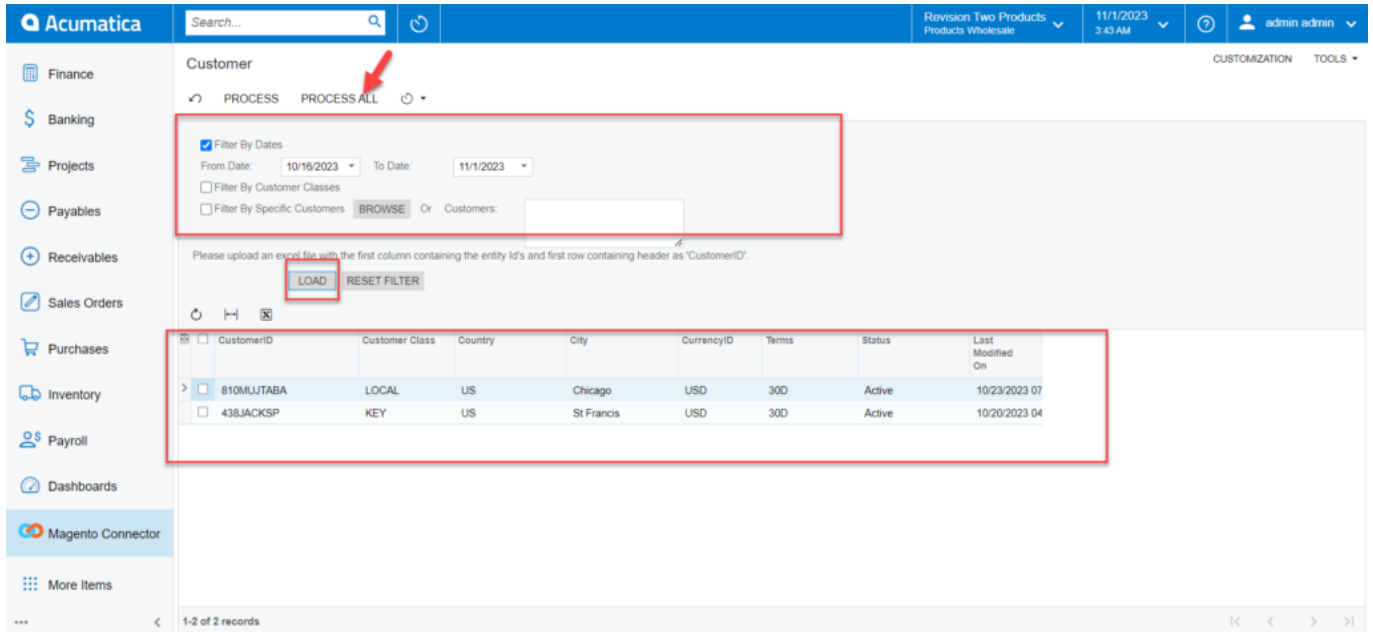


The screenshot shows the Acumatica interface for the 'Category' screen. The top navigation bar includes the Acumatica logo, a search bar, and user information (Revision Two Products, Products Wholesale, 11/1/2023 2:30 AM, admin admin). The left sidebar lists various modules: Finance, Banking, Projects, Payables, Receivables, Sales Orders, Purchases, Inventory, Payroll, Dashboards, Magento Connector, and More Items. The main content area is titled 'Category' and features a 'PROCESS' button and a 'PROCESS ALL' button. Below these are date filters: 'From Date: 10/1/2023' and 'To Date: 11/1/2023'. A table with the following columns is visible: Category ID, Description, Parent Category ID, and Last Modified On. The table is currently empty.

Customer Batch Processes

The Customer batch process screen will have multiple filters. You need to check at least one of the filters and then click on the [Load] button. You can use the following filters and click on Load.

- Filters By date (Checkbox)
- Filter by Customer Classes (Checkbox)
- Filter by Specific Customer (Checkbox)

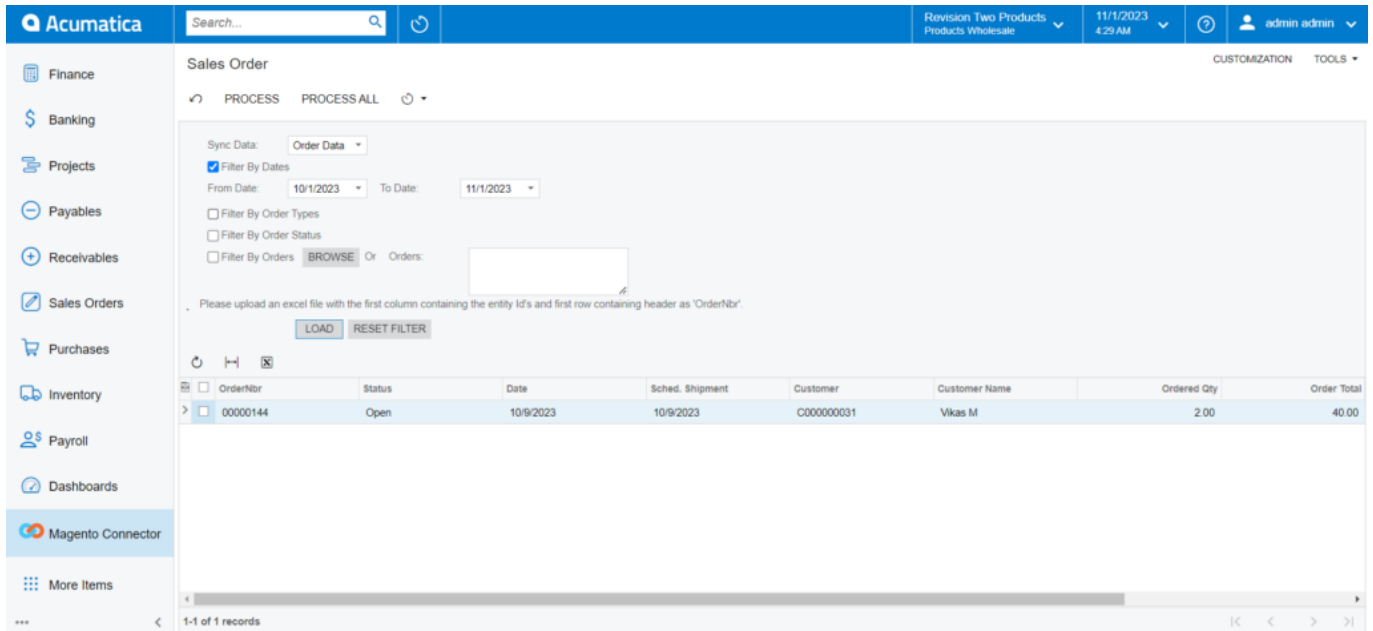


The screenshot shows the Acumatica interface for the 'Customer' list. The top navigation bar includes 'Acumatica', a search bar, and user information. The left sidebar lists various financial and operational modules. The main content area is titled 'Customer' and features a 'PROCESS ALL' button with a red arrow pointing to it. Below this, there are filter options: 'Filter By Dates' (checked), 'Filter By Customer Classes', and 'Filter By Specific Customers'. A table below the filters displays two customer records:

CustomerID	Customer Class	Country	City	CurrencyID	Terms	Status	Last Modified On
810MJUTABA	LOCAL	US	Chicago	USD	30D	Active	10/23/2023 07
438JACKSP	KEY	US	St Francis	USD	30D	Active	10/20/2023 04

Sales Order in Batch Process

Upon clicking on the Sales Order, you will be redirected to the following screen.




The screenshot shows the Acumatica interface for the 'Sales Order' list. The top navigation bar and left sidebar are consistent with the previous screenshot. The main content area is titled 'Sales Order' and features a 'PROCESS ALL' button. Below this, there are filter options: 'Sync Data' (set to 'Order Data'), 'Filter By Dates' (checked), 'Filter By Order Types', 'Filter By Order Status', and 'Filter By Orders'. A table below the filters displays one sales order record:

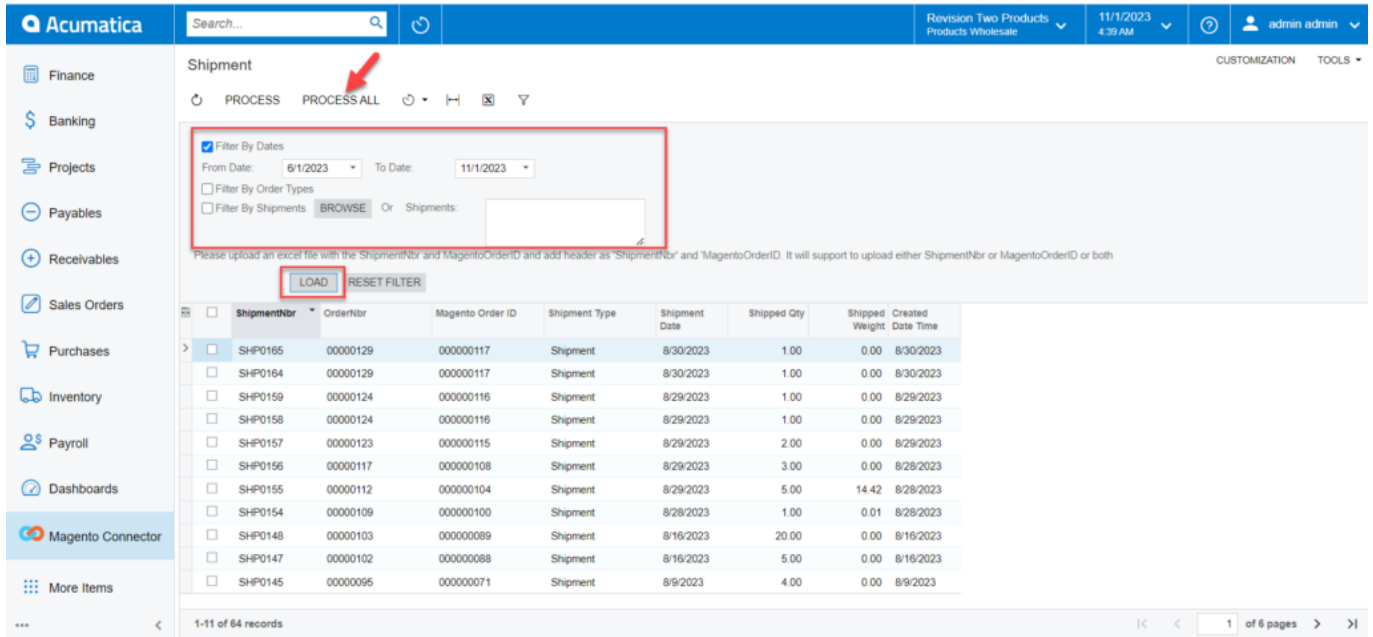
OrderNbr	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty	Order Total
00000144	Open	10/9/2023	10/9/2023	C000000031	Vikas M	2.00	40.00

Shipment in Batch Process

You will have the following filters.

- Filter by Dates (Checkbox)
- Filter by Order Types (Checkbox)
- Filter by Shipment (Checkbox)/ Browse or Shipment (Textbox)

After choosing any of the filters you need to click on Load. The records will appear on the grid. Upon clicking on the  with a single click all the data will be synced to Magento Connector.






The screenshot shows the 'Shipment' processing screen in Acumatica. The top navigation bar includes 'Acumatica', a search bar, and user information. The left sidebar lists various modules like Finance, Banking, Projects, etc. The main area is titled 'Shipment' and contains a filter panel with the following options:

- Filter By Dates (highlighted with a red box)
- From Date: 8/1/2023 To Date: 11/1/2023
- Filter By Order Types
- Filter By Shipments BROWSE Or Shipments: [Textbox]

Below the filter panel, there are 'LOAD' and 'RESET FILTER' buttons. The 'LOAD' button is highlighted with a red box. Below the buttons is a table with the following columns: ShipmentNbr, OrderNbr, Magento Order ID, Shipment Type, Shipment Date, Shipped Qty, Shipped Weight, and Created Date Time. The table contains 11 rows of shipment data.

ShipmentNbr	OrderNbr	Magento Order ID	Shipment Type	Shipment Date	Shipped Qty	Shipped Weight	Created Date Time
SHPO165	00000129	000000117	Shipment	8/30/2023	1.00	0.00	8/30/2023
SHPO164	00000129	000000117	Shipment	8/30/2023	1.00	0.00	8/30/2023
SHPO159	00000124	000000116	Shipment	8/29/2023	1.00	0.00	8/29/2023
SHPO158	00000124	000000116	Shipment	8/29/2023	1.00	0.00	8/29/2023
SHPO157	00000123	000000115	Shipment	8/29/2023	2.00	0.00	8/29/2023
SHPO156	00000117	000000108	Shipment	8/29/2023	3.00	0.00	8/29/2023
SHPO155	00000112	000000104	Shipment	8/29/2023	5.00	14.42	8/29/2023
SHPO154	00000109	000000100	Shipment	8/28/2023	1.00	0.01	8/28/2023
SHPO148	00000103	000000089	Shipment	8/16/2023	20.00	0.00	8/16/2023
SHPO147	00000102	000000088	Shipment	8/16/2023	5.00	0.00	8/16/2023
SHPO145	00000095	000000071	Shipment	8/9/2023	4.00	0.00	8/9/2023

Shipment Processing Screen

 You can reprocess the failed orders from the Batch Processing option. The orders that failed to sync can be reprocessed in bulk at Batch Processing. To access this option, you need to click on the  and click on  as shown in the following screen.



KENSIUM

Adobe Connector

Acumatica Search... Revision Two Products Products Wholesale 11/1/2023 4:53 AM admin admin

Magento Connector

- Configuration
 - Setup Parameters
 - Initialize
 - Magento Endpoints
 - Manage Substitute Lists
 - License
- Dashboards
 - Sync Status Dashboard
- Schema Management
 - Product
 - Category
 - Customer
- APIs
 - Product Schema
 - Category Schema
 - Customer Schema
 - Product Data
 - Category Data

Real-Time Processes

- Product
- Status
- Price
- ☆ Inventory
- Sales Price
- S3 Image Sync
- Update Kit Qty
- Update Product Dependencies
- Refresh Sales Prices
- Category
- Customer
- Sales Order
- Order Status
- Sales Order Update
- RC Order Update
- Shipment
- Clear Logs

Batch Processes

- Metadata
- Product
- Sales Prices
- Category
- Customer
- Sales Order
- Shipment
- Reprocess Failed Messages

Schedule Batch Process

- Product
- Customer
- Sales Order
- Shipment

Initial Data Management

- Product Data Initialization

Reports

- Entity Sync Status

Customer Data Show All