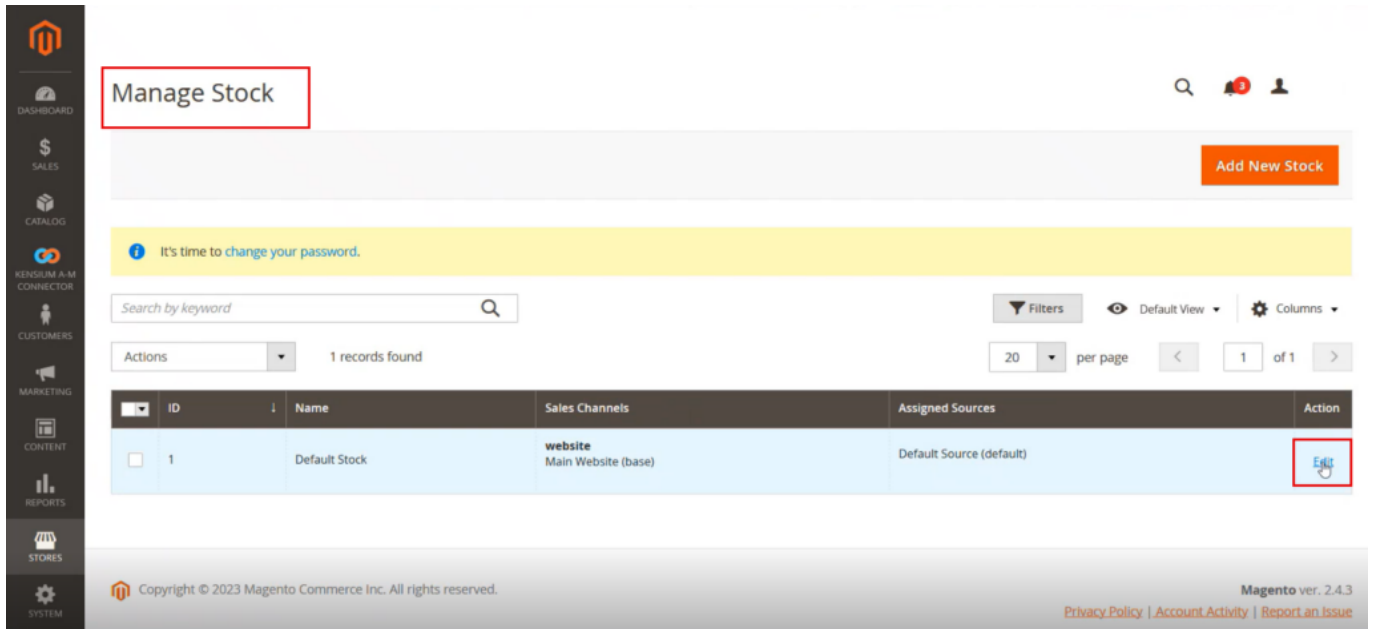


Creating the Store

At the first stage only default store will be displayed which you can edit from the Manage Stock Screen.



Manage Stock

It's time to change your password.

Search by keyword

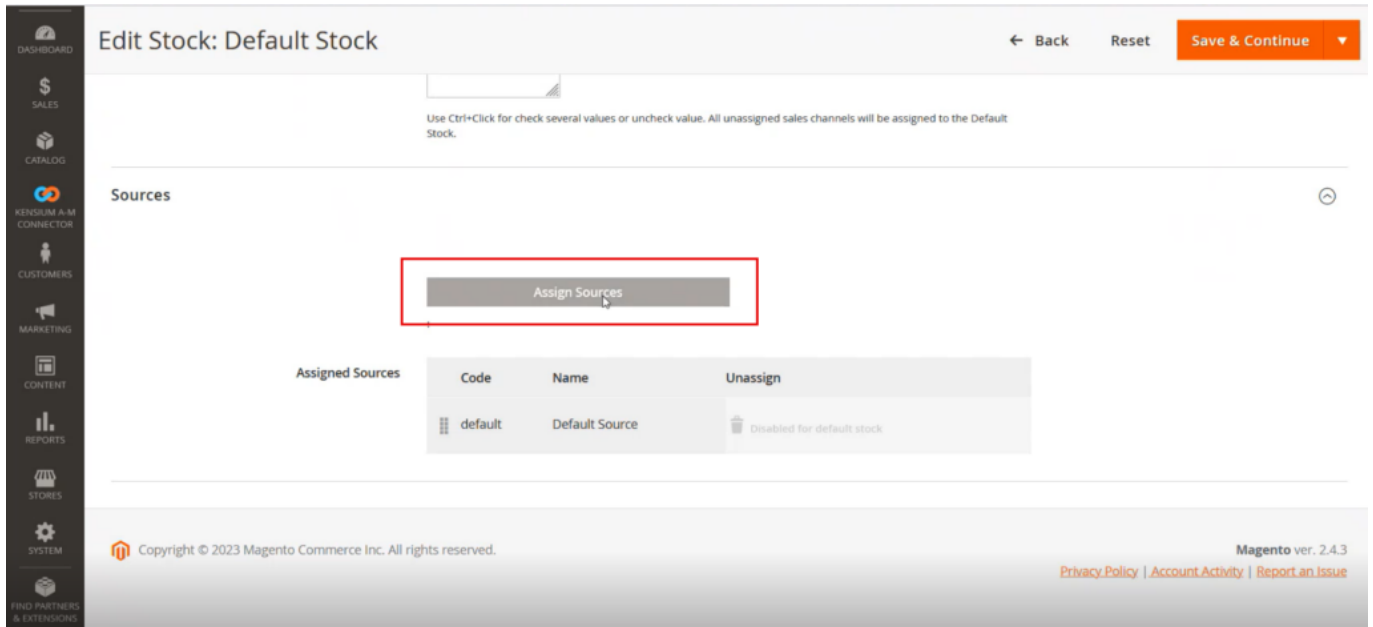
Filters Default View Columns

20 per page 1 of 1

ID	Name	Sales Channels	Assigned Sources	Action
1	Default Stock	website Main Website (base)	Default Source (default)	Edit

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Upon clicking on the [Edit] button you will be redirected to the following screen.



Edit Stock: Default Stock ← Back Reset Save & Continue ▾

Use Ctrl+Click for check several values or uncheck value. All unassigned sales channels will be assigned to the Default Stock.

Sources

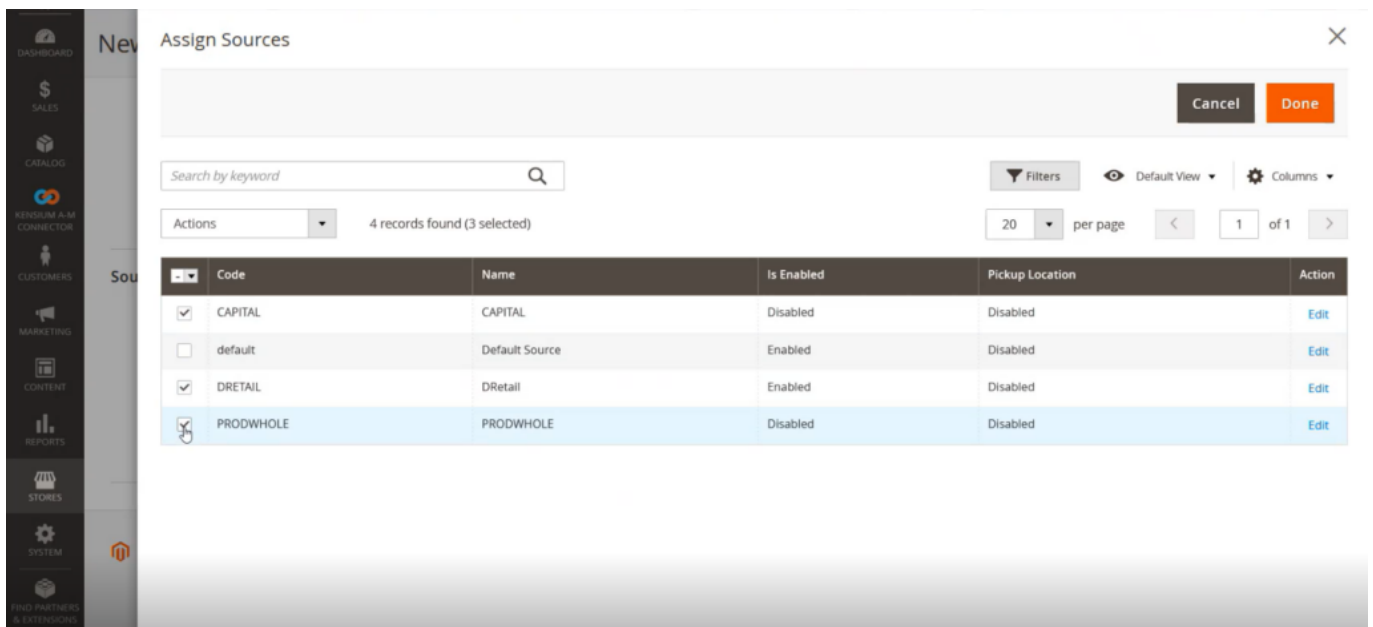
Assign Sources

Code	Name	Unassign
default	Default Source	Disabled for default stock

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[Privacy Policy](#) | [Account Activity](#) | [Report an Issue](#)

Assign Sources option

Upon clicking on the [Assign Sources] the following screen will appear. Here you are mapping the stock. Click the sources that you want to add. After selecting click on [Done].



Assign Sources Cancel Done

Search by keyword

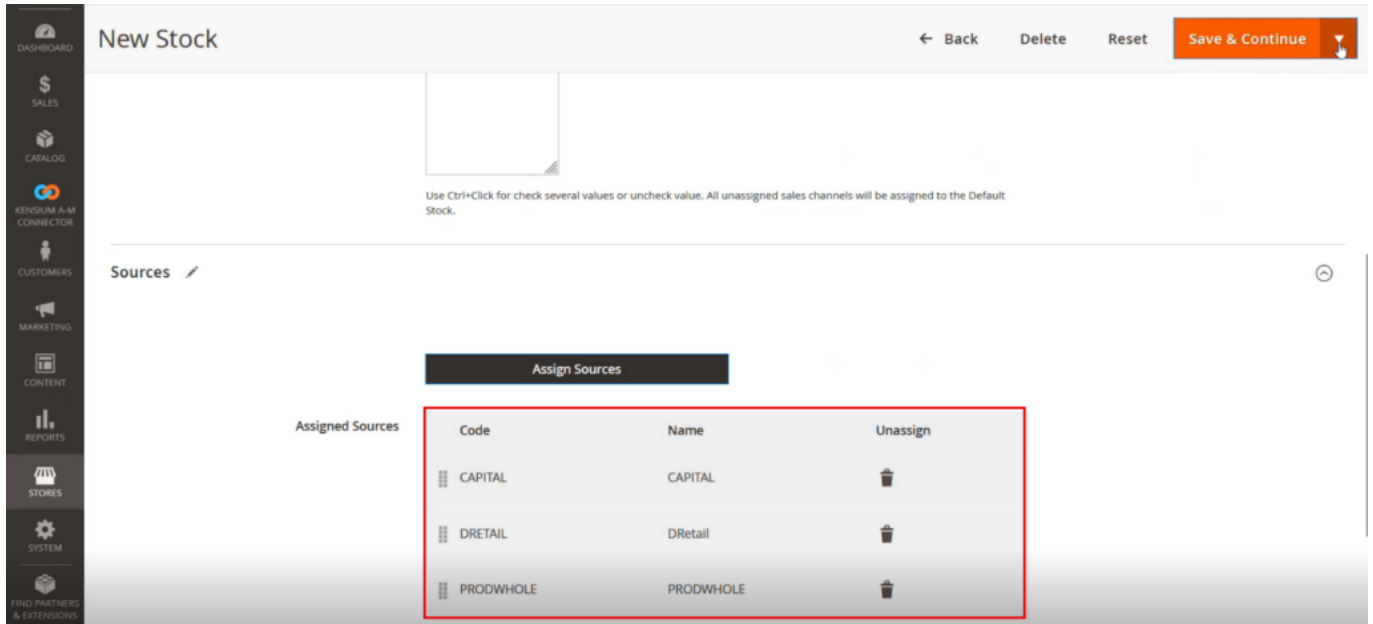
Filters Default View Columns

Actions 4 records found (3 selected) 20 per page 1 of 1




<input type="checkbox"/>	Code	Name	Is Enabled	Pickup Location	Action
<input checked="" type="checkbox"/>	CAPITAL	CAPITAL	Disabled	Disabled	Edit
<input type="checkbox"/>	default	Default Source	Enabled	Disabled	Edit
<input checked="" type="checkbox"/>	DRETAIL	DRetail	Enabled	Disabled	Edit
<input checked="" type="checkbox"/>	PRODWHOLE	PRODWHOLE	Disabled	Disabled	Edit

Assign Sources

The selected sources will be displayed under Assigned Sources and click on [Save & Close].

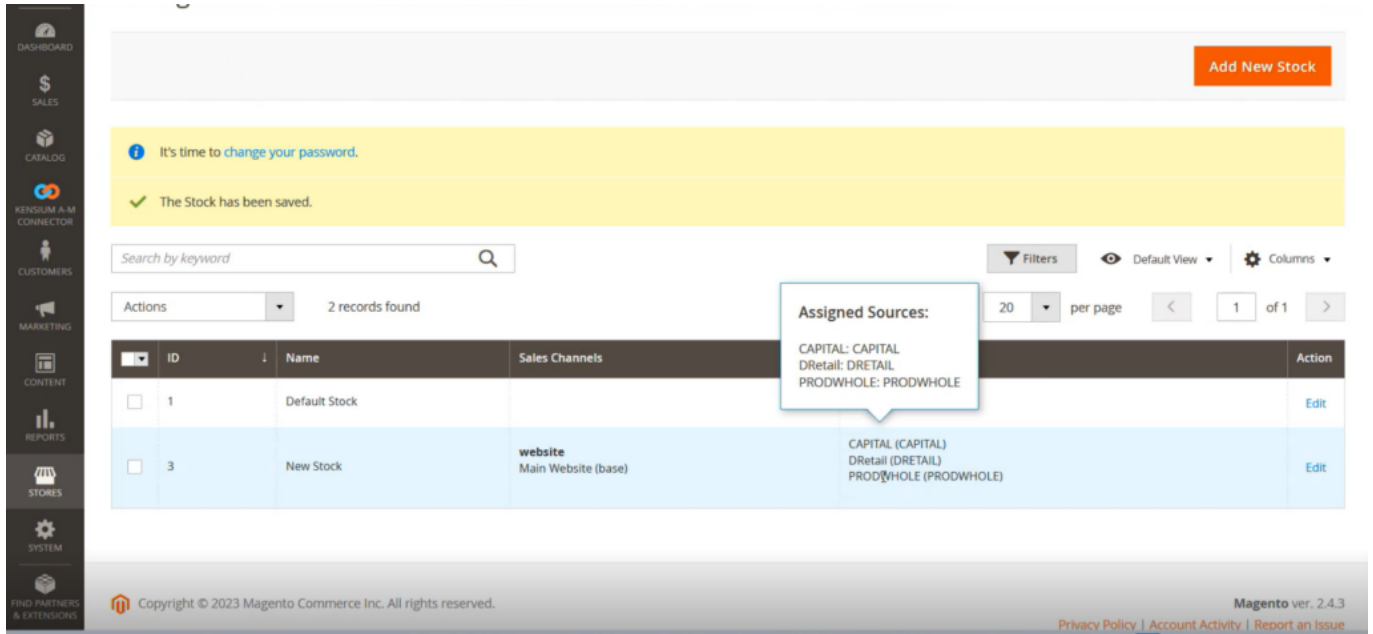


The screenshot shows the 'New Stock' page in the Kensium Adobe Connector interface. The page has a sidebar on the left with navigation icons for Dashboard, Sales, Catalog, Kensium A.M. Connector, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area is titled 'New Stock' and includes a 'Save & Continue' button. Below this, there is a 'Sources' section with an 'Assign Sources' button. A table titled 'Assigned Sources' is displayed, containing three rows of source information. The table is highlighted with a red border.

Code	Name	Unassign
CAPITAL	CAPITAL	
DRETAIL	DRetail	
PRODWHOLE	PRODWHOLE	

Sources Assigned.

So, you can create a new stock by using the above methods. You have added a main website and different sources/ Stores.



Dashboard navigation: DASHBOARD, SALES, CATALOG, KENSIUM A-M CONNECTOR, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, THIRD PARTIES & EXTENSIONS.

Buttons: Add New Stock

Notifications:

- It's time to change your password.
- The Stock has been saved.

Search: Search by keyword

Filters: Filters, Default View, Columns

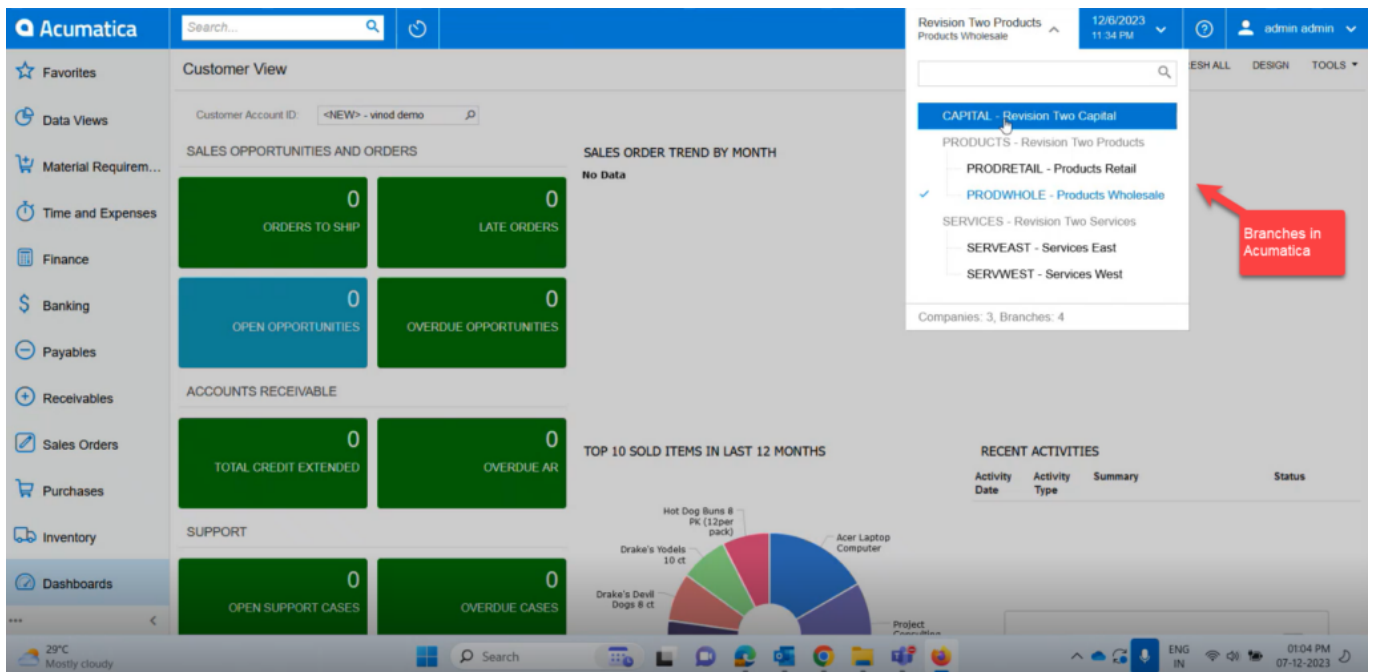
Table: 2 records found

ID	Name	Sales Channels	Assigned Sources	Action
1	Default Stock		CAPITAL: CAPITAL DREtail: DRETAIL PRODWHOLE: PRODWHOLE	Edit
3	New Stock	website Main Website (base)	CAPITAL (CAPITAL) DREtail (DRETAIL) PRODWHOLE (PRODWHOLE)	Edit

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Now you have sources in Magento, and you have Branches in Acumatica.

From the Configuration -> organization -> Branches you can see the details within Acumatica.



Acumatica interface showing Customer View and various dashboards.

Navigation: Favorites, Data Views, Material Requirement..., Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders, Purchases, Inventory, Dashboards.

Customer Account ID: <NEW> - vinod demo

SALES OPPORTUNITIES AND ORDERS: ORDERS TO SHIP (0), LATE ORDERS (0), OPEN OPPORTUNITIES (0), OVERDUE OPPORTUNITIES (0)

ACCOUNTS RECEIVABLE: TOTAL CREDIT EXTENDED (0), OVERDUE AR (0)

SUPPORT: OPEN SUPPORT CASES (0), OVERDUE CASES (0)

SALES ORDER TREND BY MONTH: No Data

TOP 10 SOLD ITEMS IN LAST 12 MONTHS: Hot Dog Buns 8 PK (12per pack), Drake's Yodels 10 ct, Drake's Devil Dogs 8 ct, Acer Laptop Computer.

RECENT ACTIVITIES table with columns: Activity Date, Activity Type, Summary, Status.

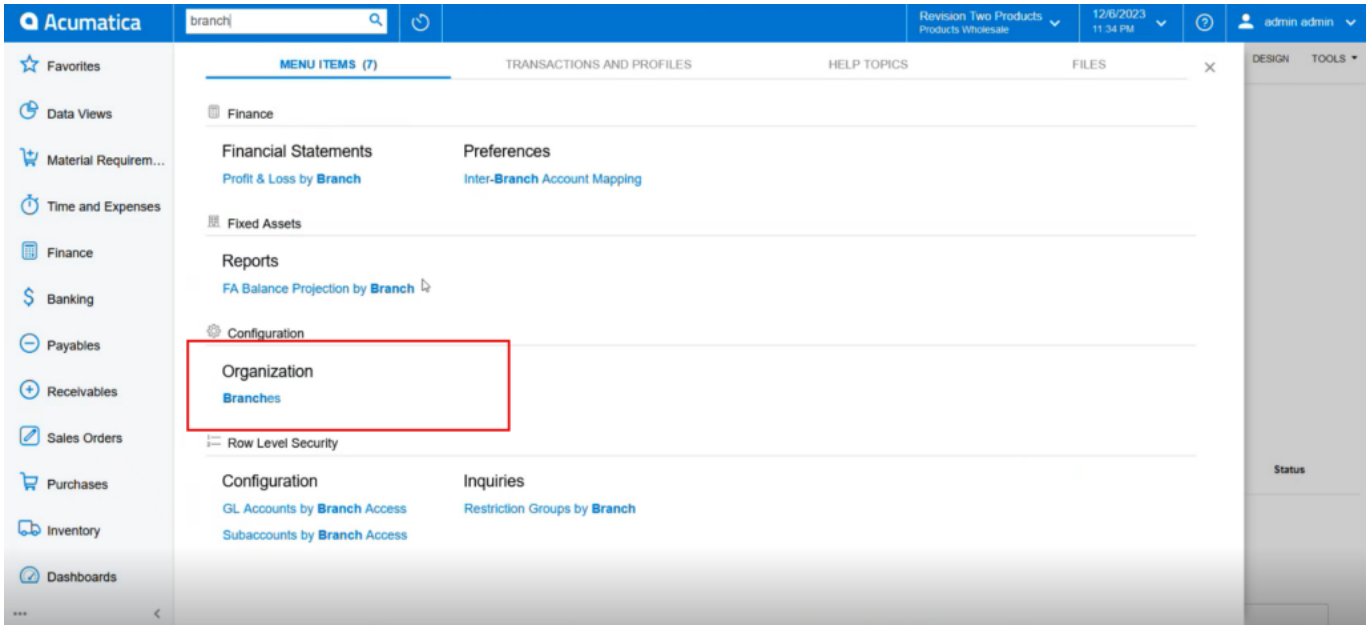
Dropdown menu: Revision Two Products (Products Wholesale)

- CAPITAL - Revision Two Capital
- PRODUCTS - Revision Two Products
 - PRODRetail - Products Retail
 - PRODWHOLE - Products Wholesale (highlighted)
- SERVICES - Revision Two Services
 - SERVEAST - Services East
 - SERWEST - Services West

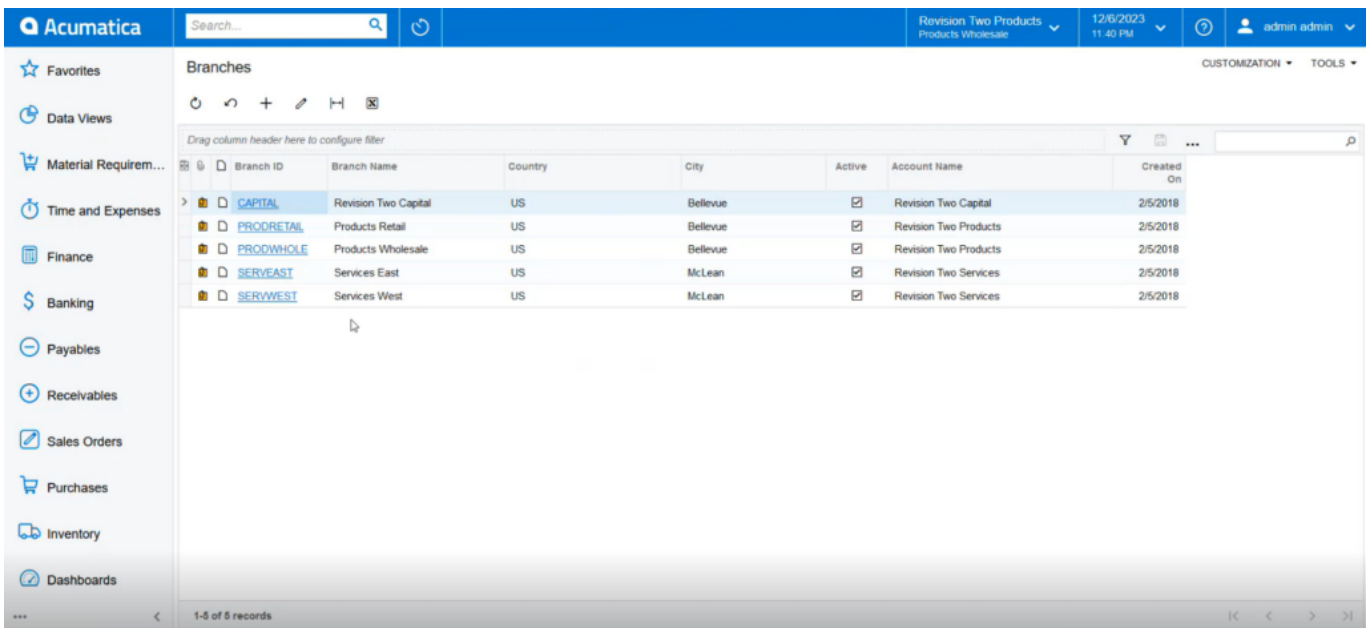
 Companies: 3, Branches: 4

Red callout box: Branches in Acumatica

System tray: 29°C Mostly cloudy, Search, ENG IN, 01:04 PM 07-12-2023



The screenshot shows the Acumatica application interface. The top navigation bar includes the Acumatica logo, a search bar with the text 'branch', and user information for 'admin admin'. The main menu on the left lists various categories like Favorites, Data Views, Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders, Purchases, Inventory, and Dashboards. The central pane displays 'MENU ITEMS (7)' with sub-sections: Finance (Financial Statements: Profit & Loss by Branch, Preferences: Inter-Branch Account Mapping; Fixed Assets; Reports: FA Balance Projection by Branch), Configuration (Organization: Branches), and Row Level Security (Configuration: GL Accounts by Branch Access, Subaccounts by Branch Access; Inquiries: Restriction Groups by Branch).



The screenshot shows the 'Branches' list in Acumatica. The top navigation bar is the same as the previous screenshot. The main menu on the left is also the same. The central pane displays a table of branches with the following data:

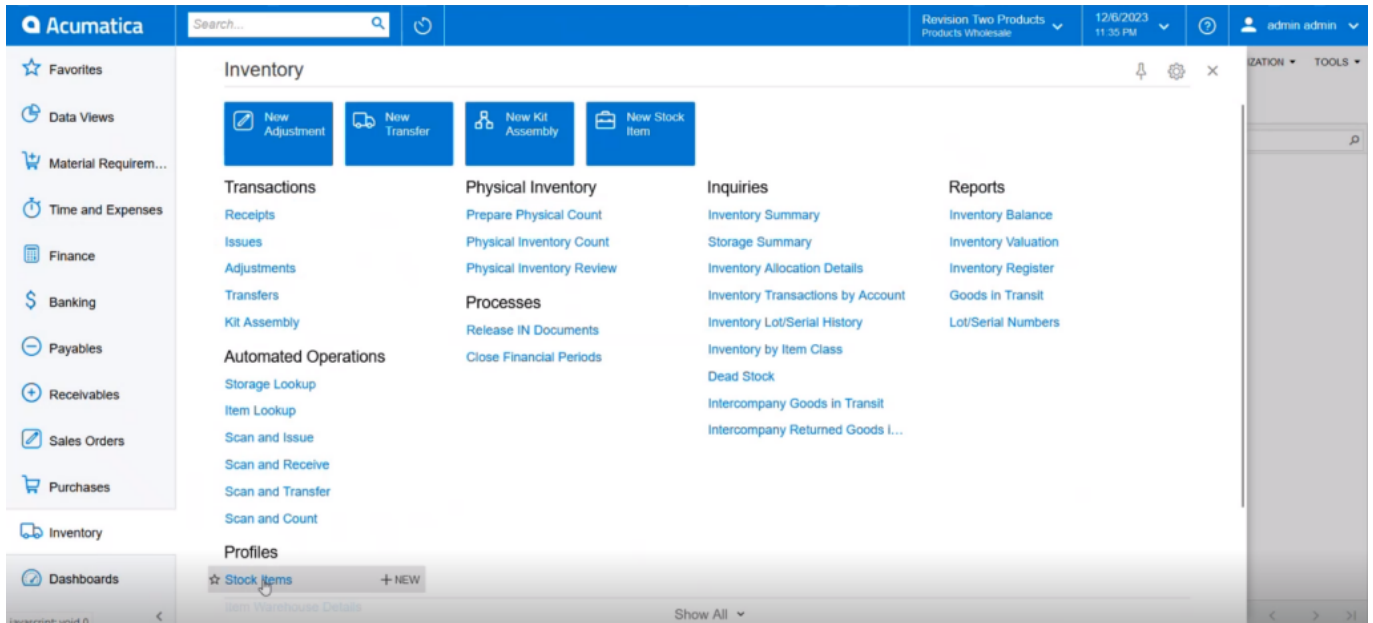
Branch ID	Branch Name	Country	City	Active	Account Name	Created On
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
PRODRETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PRODWHAOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018

The bottom of the screen shows '1-5 of 5 records' and navigation arrows.

Branches in Acumatica

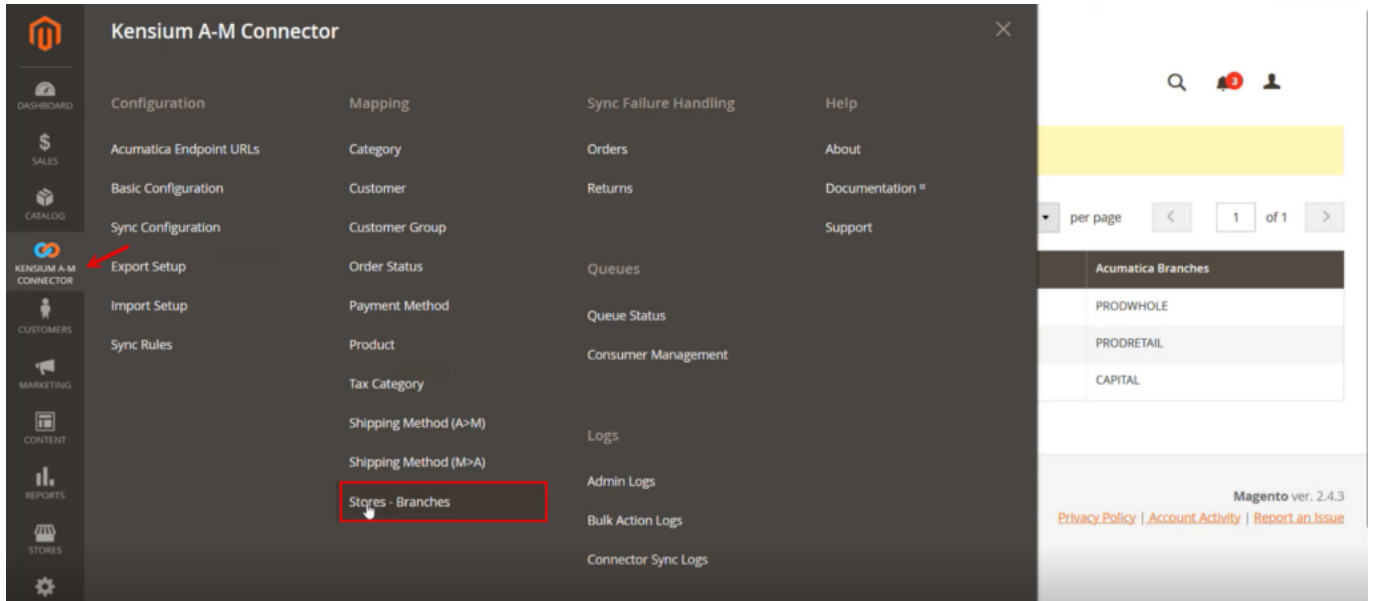
So, the data can be defined according to the Branches. When you are defining the branch-wise data and syncing it to Magento, you also need to keep the data similarly (Branch Wise).

Go to [Profiles] in Acumatica and click on Stock Item as shown below.



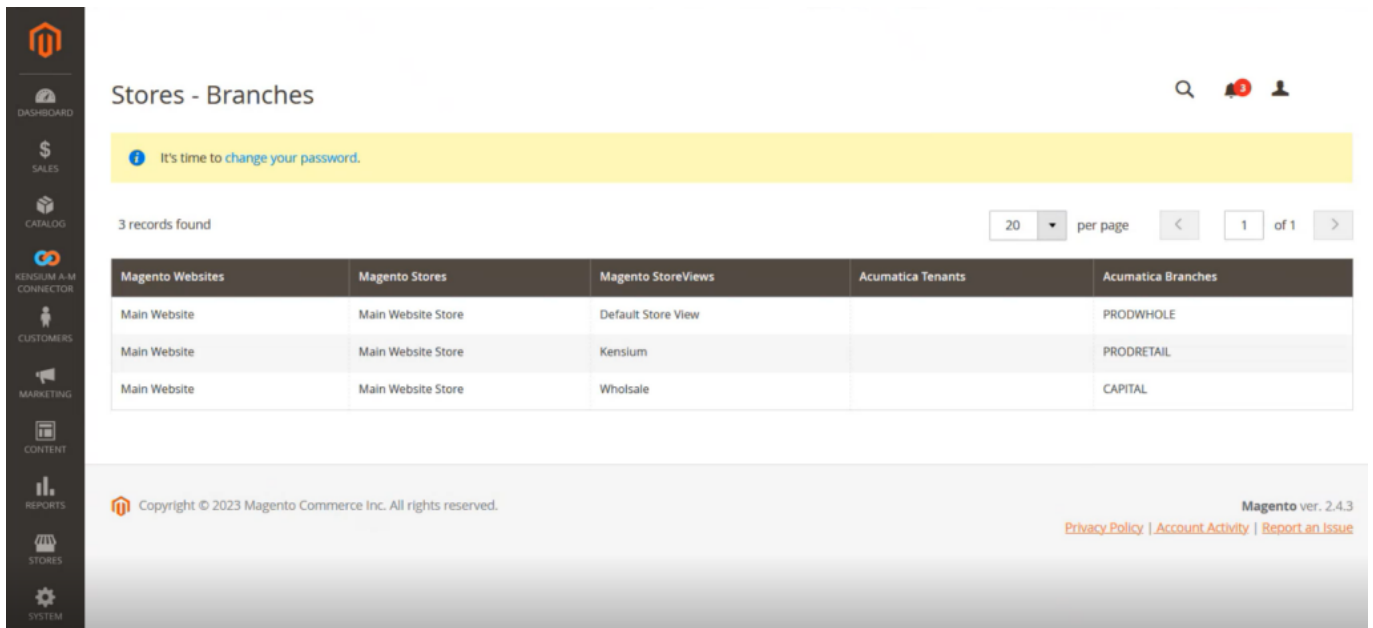
The following Product comes under the [Wholesale]. So, this product belongs to the respective branch. In other branches, the same product will not be available. Here we segregate the data where the product belongs.

You need to map these two. To map you need to go to the mapping screen. To map go to Magento Kensium A-M Connector and under Mapping click on Store-Branches as shown below.



Store-Branches under Mapping

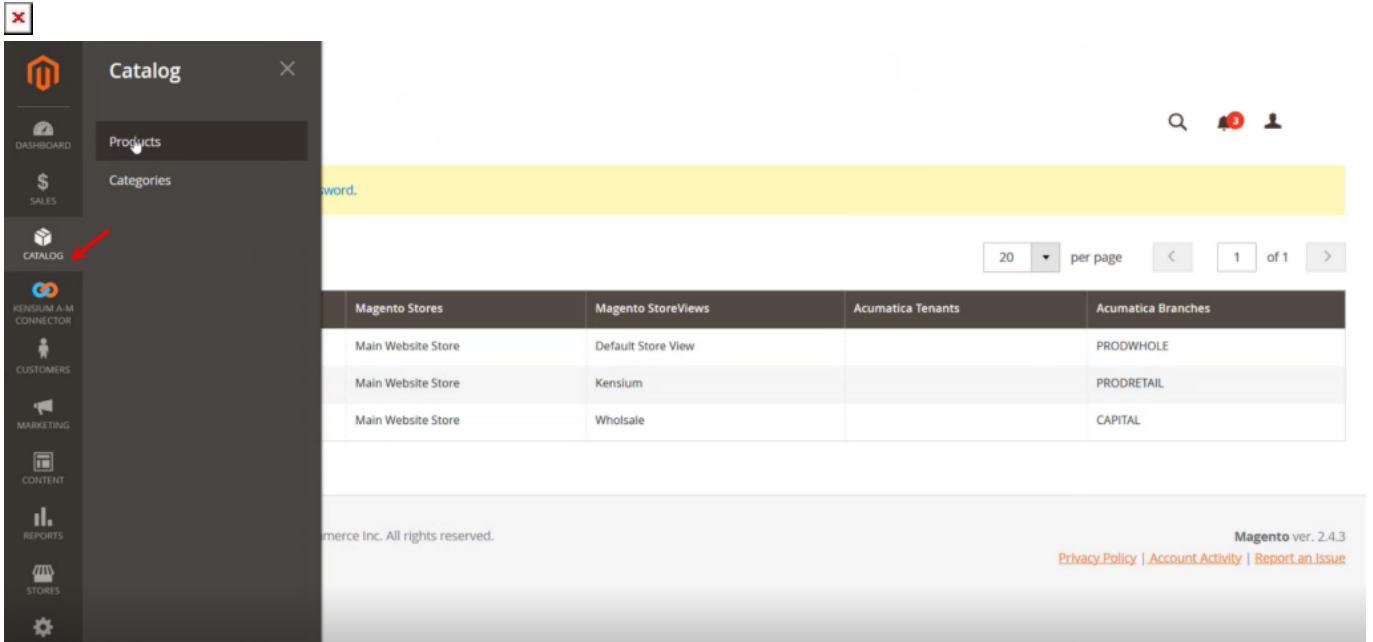
Upon clicking on the Stores- Branches you will be redirected to the mapping screen as shown below.



Mapping Screen for Stores- Branches

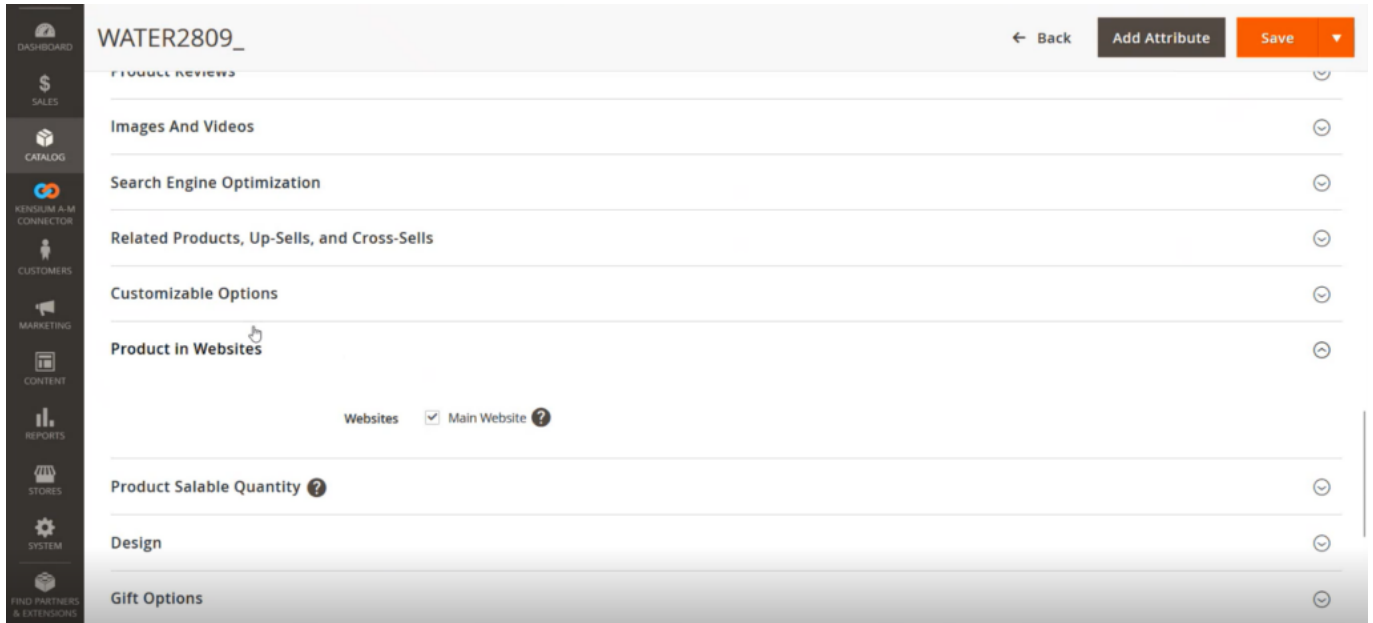
In the above screenshot you can view each store of Magento is mapped with each Acumatica Branches.

To see the use of the mapping click on the Catalogue in Magento and from there click on the Products.



Products under Catalogue

From the Product Screen go to Products in Website.



WATER2809_ ← Back Add Attribute Save

Product Reviews

Images And Videos

Search Engine Optimization

Related Products, Up-Sells, and Cross-Sells

Customizable Options

Product in Websites

Websites Main Website ?

Product Salable Quantity ?

Design

Gift Options

Since all the products are added to the main website, the [Checkbox] for main Website is checked.

If you have multiple websites and if a product belongs to that website, it should be checked. If a product is available in all the stores you can check all the websites.