

Creating the Store

At the first stage only default store will be displayed which you can edit from the Manage Stock Screen.

Ŵ				
DASHBOARD	Manage Stock		c	λ 📫 🗜
\$ SALES				Add New Stock
CATALOG				
KENSIUM A-M CONNECTOR	It's time to change your password.			
ŧ	Search by keyword	Q	Filters O Default	fiew 🔹 🏠 Columns 👻
	Actions • 1 records found		20 💌 per page <	1 of 1 >
	ID i Name	Sales Channels	Assigned Sources	Action
	1 Default Stock	website Main Website (base)	Default Source (default)	Egilt
STORES				
SYSTEM	Copyright © 2023 Magento Commerce Inc. All rights re	served.	Privacy Policy Acco	Magento ver. 2.4.3 unt Activity Report an Issue

Upon clicking on the [Edit] button you will be redirected to the following screen.





DASHBOARD	Edit Stock: Default Stock				← Back	Reset	Save & Continue	•
\$ SALES			li.					
CATALOG		Use Ctri+Click for ch Stock.	eck several values or uncheck value. A	II unassigned sales channels will be assigned to the Defau	it.			
KENSIUM A-M CONNECTOR	Sources						6	0
CUSTOMERS	Г		Assign Sources					
	L		b.	-				
	Assigned Sources	Code	Name	Unassign				
REPORTS		default	Default Source	Disabled for default stock				
STORES								
SYSTEM	n Copyright © 2023 Magento Commerce Inc. All right	nts reserved.			Deluga	n Dalia I Ann	Magento ver. 2	
FIND PARTNERS & EXTENSIONS					Privac	SCEOUGY AC	count Activity Report an Is	prine,

Assign Sources option

Upon clicking on the [Assign Sources] the following screen will appear. Here you are mapping the stock. Click the sources that you want to add. After selecting click on [Done].

DASHBOARD	Nev	Assig	n Sources				\times
\$ SALES						Cancel	Done
CATALOG		Searc	h by keyword	Q		▼ Filters Oefault View ♦ Co	olumns 👻
KENSIUM A-M CONNECTOR		Actio	ns • 4 records found (3 selected)		20 • per page < 1 of	1 >
CUSTOMERS	Sou		Code	Name	Is Enabled	Pickup Location	Action
		~	CAPITAL	CAPITAL	Disabled	Disabled	Edit
			default	Default Source	Enabled	Disabled	Edit
CONTENT		~	DRETAIL	DRetail	Enabled	Disabled	Edit
REPORTS		¥	PRODWHOLE	PRODWHOLE	Disabled	Disabled	Edit
STORES	-						
SYSTEM	Ŵ						
FIND PARTNERS & EXTENSIONS							





Assign Sources

The selected sources will be displayed under Assigned Sources and click on [Save & Close].

DASHBOARD	New Stock			← Back	Delete Reset	Save & Continue	Ţ
\$ SALES							
CATALOG		li.					
KENSIUM A-M CONNECTOR		Use Ctrl+Click for check several va Stock.	alues or uncheck value. All unassigned sales o	channels will be assigned to the Default			
CUSTOMERS	Sources /						\odot
CONTENT		Assign So	urces				
REPORTS	Assigned Sources	Code	Name	Unassign			
STORES		III CAPITAL	CAPITAL				
SYSTEM		III DRETAIL	DRetail	÷			
FIND PARTNERS & EXTENSIONS		PRODWHOLE	PRODWHOLE	ŧ			

Sources Assigned.

So, you can create a new stock by using the above methods. You have added a main website and different sources/ Stores.

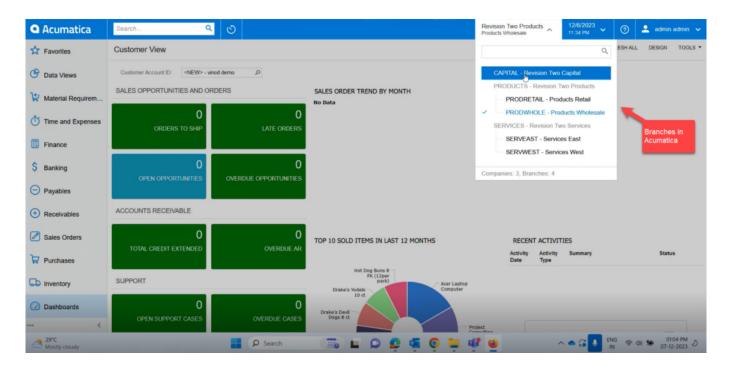




•		0								
DASHBOARD										
\$ SALES									Ad	ld New Stock
CATALOG	0	It's time to change y	our password.							
KENSIUM A-M CONNECTOR	~	The Stock has been	saved.							
CUSTOMERS	Searci	h by keyword	Q				Filters	⊙ De	fault View 🔻	Columns 👻
	Action	ns	2 records found		Assigned Source	s:	20 • p	er page	<	1 of 1 >
		ID 1	Name	Sales Channels	CAPITAL: CAPITAL DRetail: DRETAIL					Action
		1	Default Stock		PRODWHOLE: PROD	WHOLE				Edit
REPORTS STORES		3	New Stock	website Main Website (base)	CAPITAL (CAP DRetail (DRE PRODWHOLE		E)			Edit
SYSTEM										
FIND PARTNERS & EXTENSIONS	n co	pyright © 2023 Mage	nto Commerce Inc. All rights reserved.	_			Pri	vacy Policy	Account Activ	Magento ver. 2.4.3

Now you have sources in Magento, and you have Branches in Acumatica.

From the Configuration -> organization -> Branches you can see the details within Acumatica.







Acumatica	branch Q 🕥		Revision Two Prod Products Wholesale	ucts 12/6/2023 11:34 PM	0	💄 admin admin 🗸
☆ Favorites	MENU ITEMS (7)	TRANSACTIONS AND PROFILES	HELP TOPICS	FILES	×	DESIGN TOOLS *
🕒 Data Views	Finance					
💥 Material Requirem	Financial Statements Profit & Loss by Branch	Preferences Inter-Branch Account Mapping				
Time and Expenses	圈 Fixed Assets					
Finance	Reports					
\$ Banking	FA Balance Projection by Branch 🗟					
Payables	Configuration					
Receivables	Organization Branches					
Sales Orders	E Row Level Security					
Purchases	Configuration	Inquiries				Status
D Inventory	GL Accounts by Branch Access Subaccounts by Branch Access	Restriction Groups by Branch				
Dashboards						
<						

Acumatica	Search	ৎ গু				Revision Two Products Products Wholesale	12/6/2023 11.40 PM	0	💄 admin a	admin 🥆
Favorites	Branches							CUST	OMIZATION ·	TOOLS
Data Views	0 0 + 0									
	Drag column header here to configure filter									
Haterial Requirem	🗄 🖗 🗋 Branch ID	Branch Name	Country	City	Active	Account Name	Created			
Time and Expenses		Revision Two Capital	US	Bellevue		Revision Two Capital	2/5/2018			
	PRODRETAL	Products Retail	US	Bellevue	Z	Revision Two Products	2/5/2018			
Finance	PRODWHOLE	Products Wholesale	US	Bellevue	Z	Revision Two Products	2/5/2018			
	D SERVEAST	Services East	US	McLean	Ð	Revision Two Services	2/5/2018			
S Banking	SERVWEST	Services West	US	McLean	Y	Revision Two Services	2/5/2018			
Payables Receivables										
Sales Orders										
Purchases										
Inventory										
Dashboards										
<	1-5 of 5 records								I< <	>

Branches in Acumatica

So, the data can be defined according to the Branches. When you are defining the branch-wise data and syncing it to Magento, you also need to keep the data similarly (Branch Wise).





Go to [Profiles] in Acumatica and click on Stock Item as shown below.

Acumatica	Search Q			Revision Two Products Products Wholesale	12/6/2023 11:35 PM	0	💄 admin admin 🗸
Favorites	Inventory				4 ©	×	ZATION - TOOLS -
🕑 Data Views	New Adjustment New Transfer	New Kit Assembly					٩
Haterial Requirem	Transactions	Physical Inventory	Inquiries	Reports			
Time and Expenses	Receipts	Prepare Physical Count	Inventory Summary	Inventory Balance			
Finance	Issues Adjustments	Physical Inventory Count Physical Inventory Review	Storage Summary Inventory Allocation Details	Inventory Valuation Inventory Register			
\$ Banking	Transfers Kit Assembly	Processes Release IN Documents	Inventory Transactions by Account Inventory Lot/Serial History	Goods in Transit Lot/Serial Numbers			
Payables	Automated Operations	Close Financial Periods	Inventory by Item Class				
Receivables	Storage Lookup Item Lookup		Dead Stock Intercompany Goods in Transit				
Sales Orders	Scan and Issue Scan and Receive		Intercompany Returned Goods I				
Purchases	Scan and Transfer						
linventory	Scan and Count						
-	Profiles						
Dashboards	Stock Items + NEW						
iawascript: void 0	Item Warehouse Details	Sh	ow All 👻				< > >

The following Product comes under the [Wholesale]. So, this product belongs to the respective branch. In other branches, the same product will not be available. Here we segregate the data where the product belongs.

You need to map these two. To map you need to go to the mapping screen. To map go to Magento Kensium A-M Connector and under Mapping click on Store-Branches as shown below.





Ŵ	Kensium A-M Connector			×					
DASHBOARD					L		Q	ø	T
\$ SALES	Acumatica Endpoint URLs	Category	Orders	About					
•	Basic Configuration	Customer	Returns	Documentation ^a					
CATALOG	Sync Configuration	Customer Group		Support	• •	per page	<	1	of 1 >
KENSIUM A-M CONNECTOR	Export Setup	Order Status				Acumati	ca Branche:	5	
÷	Import Setup	Payment Method	Queue Status			PRODWH	IOLE		
CUSTOMERS	Sync Rules	Product	Consumer Management			PRODRE	TAIL		
MARKETING		Tax Category				CAPITAL			
		Shipping Method (A>M)	Logs						
ıl.		Shipping Method (M>A)	Admin Logs						
REPORTS		Stores - Branches	Bulk Action Logs		Pri	vacy Policy	Account A		gento ver. 2.4.3 Report an Issue
STORES			Connector Sync Logs			and a sense of			
٠			connector sync togs						

Store-Branches under Mapping

Upon clicking on the Stores- Branches you will be redirected to the mapping screen as shown below.

Ŵ					
DASHBQARD	Stores - Branches				Q 📫 🕹
\$ SALES	1 It's time to change your passwor	rd.			
CATALOG	3 records found			20 • pe	r page < 1 of 1 >
KENSIUM A-M CONNECTOR	Magento Websites	Magento Stores	Magento StoreViews	Acumatica Tenants	Acumatica Branches
÷	Main Website	Main Website Store	Default Store View		PRODWHOLE
CUSTOMERS	Main Website	Main Website Store	Kensium		PRODRETAIL
	Main Website	Main Website Store	WhoIsale		CAPITAL
CONTENT					
REPORTS	Copyright © 2023 Magento Comme	rce Inc. All rights reserved.			Magento ver. 2.4.3
STORES				Priva	cy Policy Account Activity Report an Issue
SYSTEM					

Mapping Screen for Stores- Branches





In the above screenshot you can view each store of Magento is mapped with each Acumatica Branches.

To see the use of the mapping click on the Catalogue in Magento and from there click on the Products. \blacksquare

Ŵ	Catalog	×					Q 📣 🛓
DASHBOARD	Products						Q 📫 👗
\$ sales	Categories	wor	d.				
						20 • pe	er page < 1 of 1 >
KENSIUM A-M CONNECTOR			Magento Stores	Magento StoreViews	Acumatica Tenants		Acumatica Branches
			Main Website Store	Default Store View			PRODWHOLE
CUSTOMERS			Main Website Store	Kensium			PRODRETAIL
			Main Website Store	WhoIsale			CAPITAL
CONTENT							
REPORTS.		mer	ce Inc. All rights reserved.				Magento ver. 2.4.3
STORES						Priva	acy Policy Account Activity Report an Issue
٠							

Products under Catalogue

From the Product Screen go to Products in Website.





DASHBOARD	WATER2809_	← Back	Add Attribute	Save 🔻
\$ SALES	LIDURE VEALENS			\odot
CATALOG	Images And Videos			\odot
KENSIUM A-M CONNECTOR	Search Engine Optimization			\odot
	Related Products, Up-Sells, and Cross-Sells			\odot
	Customizable Options			\odot
	ල් Product in Websites			\odot
REPORTS	Websites 🗹 Main Website 🚱			
STORES	Product Salable Quantity 🕐			\odot
SYSTEM	Design			\odot
FIND PARTNERS & EXTENSIONS	Gift Options			\odot

Since all the products are added to the main website, the [Checkbox] for main Website is checked.

If you have multiple websites and if a product belongs to that website, it should be checked. If a product is available in all the stores you can check all the websites.

