
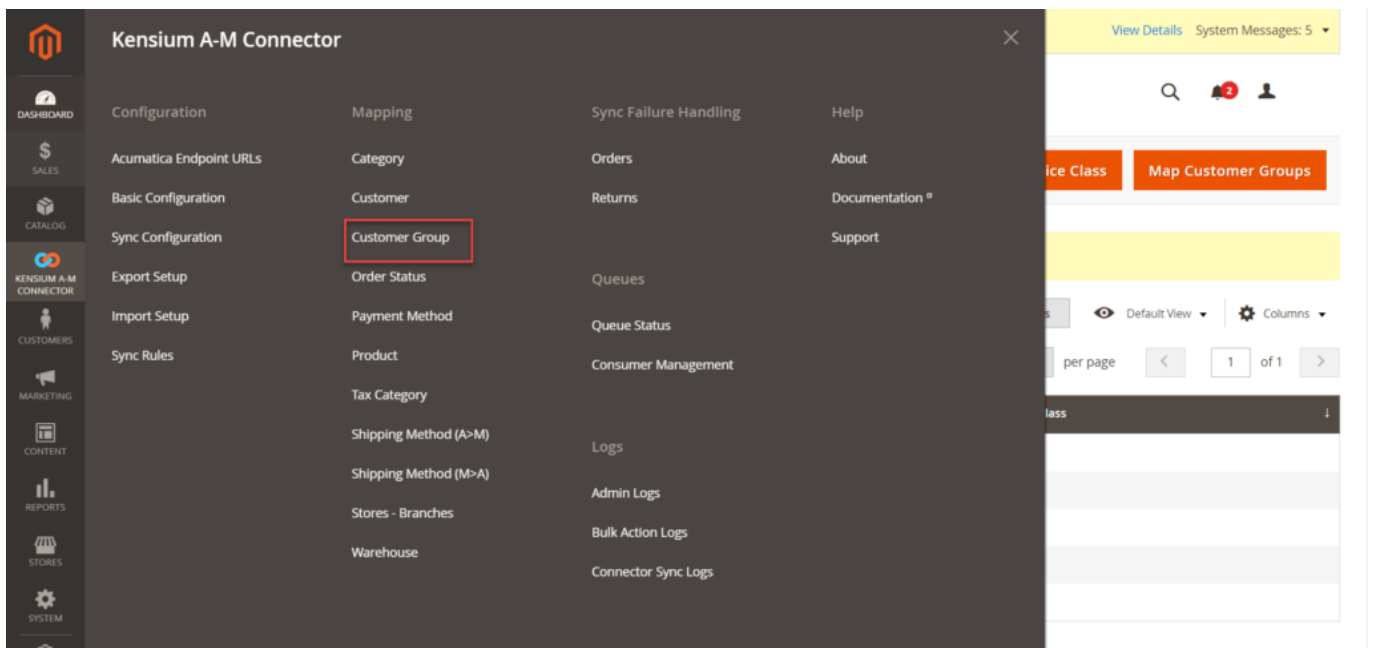


Customer Group

 The customer group also needs to be mapped. In Acumatica you will have [Customer Class] to categorize the customer like Local, International. However, in Magento, the Customer is classified in the customer group. In Magento, the Customer group would be General, Retail and Wholesale.

To access the Customer Group, click on the left panel [Kensium A-M Connector] and go to the Mapping section.



Customer group in Mapping



✓ Task "Rule processing: 2": 1 item(s) have been successfully updated. [View Details](#) System Messages: 5

Customer Group Mapping

[Update Customer Class](#) [Update Customer Price Class](#) [Map Customer Groups](#)

It's time to change your password.

Filters | Default View | Columns

Actions 5 records found 50 per page 1 of 1

<input type="checkbox"/>	Magento Customer Group	Acumatica Customer Class	Acumatica Customer Price Class
<input type="checkbox"/>	Retailer	TESTCLASS	INTERCO
<input type="checkbox"/>	General	LOCAL	INTERCO
<input type="checkbox"/>	Dummy	LOCAL	INTERCO
<input type="checkbox"/>	Wholesale	INTL	WHOLESALE
<input type="checkbox"/>	NOT LOGGED IN	KEY	WHOLESALE2

Customer Group Mapping

The group is a combination of Customer Class and Customer Price Class. Though it's not mandatory while mapping. On Magento, you will have the following options as

- Update Customer Class
- Update Customer Price Class
- Map Customer Group.

✓ Task "Rule processing: 2": 1 item(s) have been successfully updated. [View Details](#) System Messages: 5

Customer Group Mapping

Update Customer Class Update Customer Price Class Map Customer Groups

It's time to change your password.

Filters | Default View | Columns

Actions | 5 records found | 50 per page | 1 of 1

Magento Customer Group	Acumatica Customer Class	Acumatica Customer Price Class
<input type="checkbox"/> Retailer	TESTCLASS	INTERCO
<input type="checkbox"/> General	LOCAL	INTERCO
<input type="checkbox"/> Dummy	LOCAL	INTERCO
<input type="checkbox"/> Wholesale	INTL	WHOLESALE
<input type="checkbox"/> NOT LOGGED IN	KEY	WHOLESALE2

Option available in Customer Group mapping

Acumatica | Search... | Revision Two Products | Products Wholesale | 10/26/2023 10:01 PM | admin admin

Customers
ECUS000055 - nathan k

Customer ID: ECUS000055 - nathan k | Balance: -655.11 | MAGENTO REFERENCES

Customer Status: Active | Prepayment Balance: 0.00

Customer Class: LOCAL - Domestic Customers | Retained Balance: 0.00 | Last Sync to Mag... 10/19/2023 12:03:43 AM

Is B2B: | Is Staff Customer:

GENERAL | FINANCIAL | BILLING | SHIPPING | LOCATIONS | PAYMENT METHODS | CONTACTS | SALESPERSONS | ATTRIBUTES | ACTIVITIES | GL ACCOUNTS | MAILING & PRINTING

ACCOUNT INFO | PRIMARY CONTACT

Account Name: nathan k | Name: | Job Title: | Email: | Business 1: | Cell: |

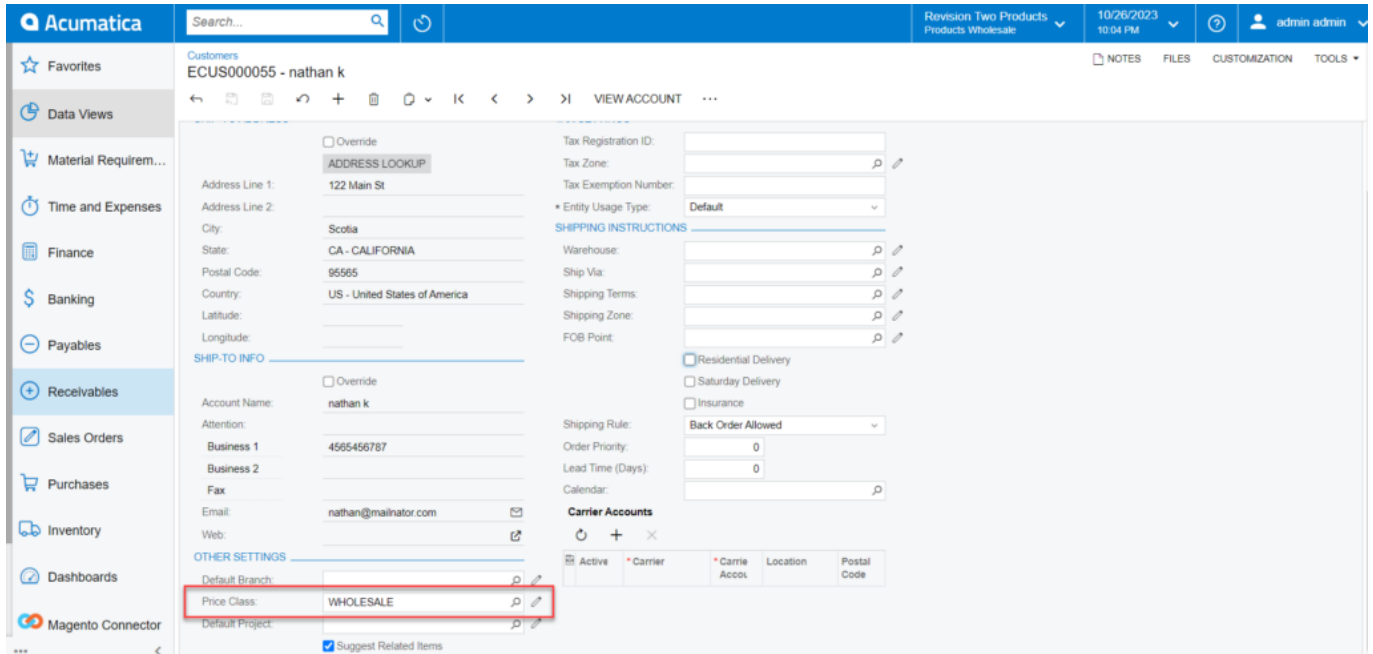
ACCOUNT ADDRESS | ADDRESS LOOKUP

Address Line 1: 122 Main St | City: Scotia | State: CA - CALIFORNIA | Postal Code: 95665 | Country: US - United States of America

ADDITIONAL ACCOUNT INFO

Business 1: 4665456787 | Business 2: | Fax: | Account Email: nathan@mailinator.com | Web: | Ext Ref Nbr: |

In Acumatica the Customer class is Local



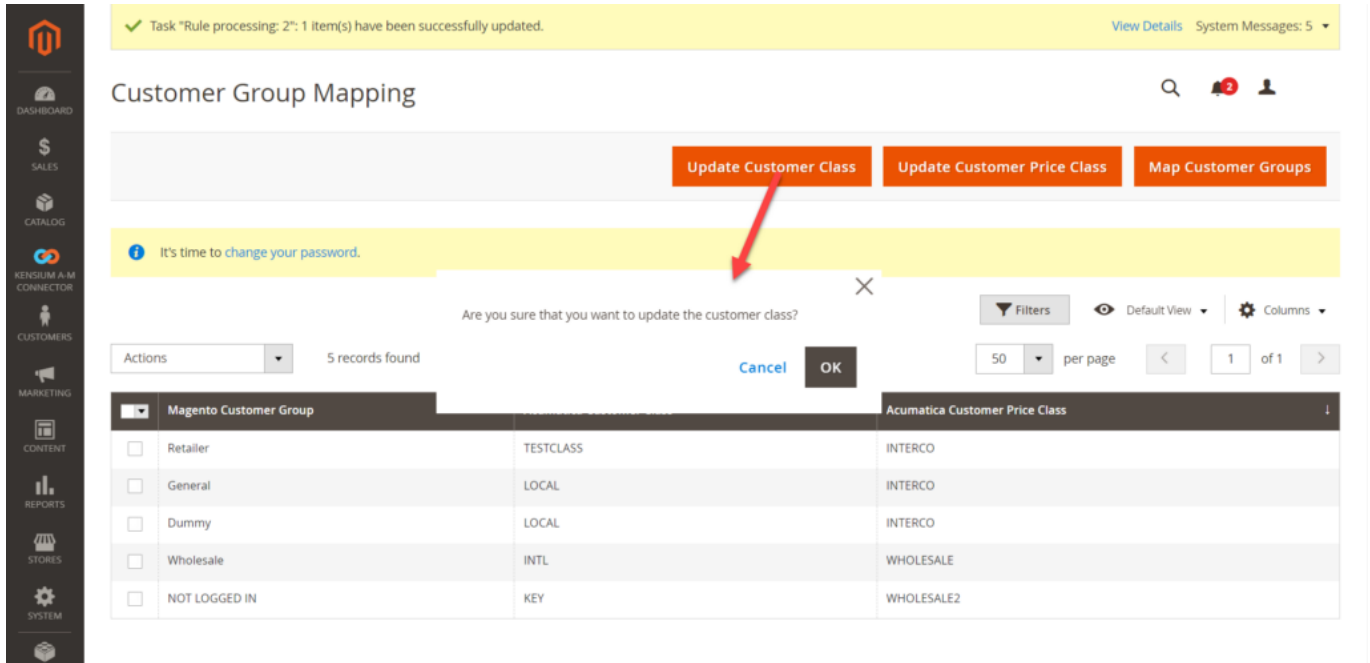
The screenshot shows the Acumatica interface for a customer profile. The customer name is 'ECUS000055 - nathan k'. The 'Price Class' field is highlighted with a red box and contains the value 'WHOLESALE'. Other fields include 'Address Line 1: 122 Main St', 'City: Scotia', 'State: CA - CALIFORNIA', 'Postal Code: 95565', 'Country: US - United States of America', 'Account Name: nathan k', 'Business 1: 4565456787', 'Email: nathan@mainator.com', and 'Default Branch'. The 'SHIPPING INSTRUCTIONS' section includes 'Warehouse', 'Ship Via', 'Shipping Terms', 'Shipping Zone', and 'FOB Point'. The 'OTHER SETTINGS' section includes 'Default Branch', 'Price Class', and 'Default Project'.

Price Class under Shipping in Acumatica

In the above combination, the customer will be allocated as not logged in Group. Because the Customer Class is Local, and the Customer Price Class is Wholesale.

Note that in Acumatica the Customer Class is mandatory, however, the Customer Price Class is not. So, while mapping in Magento you need to Map the customer Class which is a mandatory one.

- **Update Customer Class:** Upon clicking on the button, a pop-up will appear on the Magento screen. To update the Customer Class, click on [OK].



Task "Rule processing: 2": 1 item(s) have been successfully updated. [View Details](#) System Messages: 5

Customer Group Mapping

[Update Customer Class](#) [Update Customer Price Class](#) [Map Customer Groups](#)

It's time to change your password.

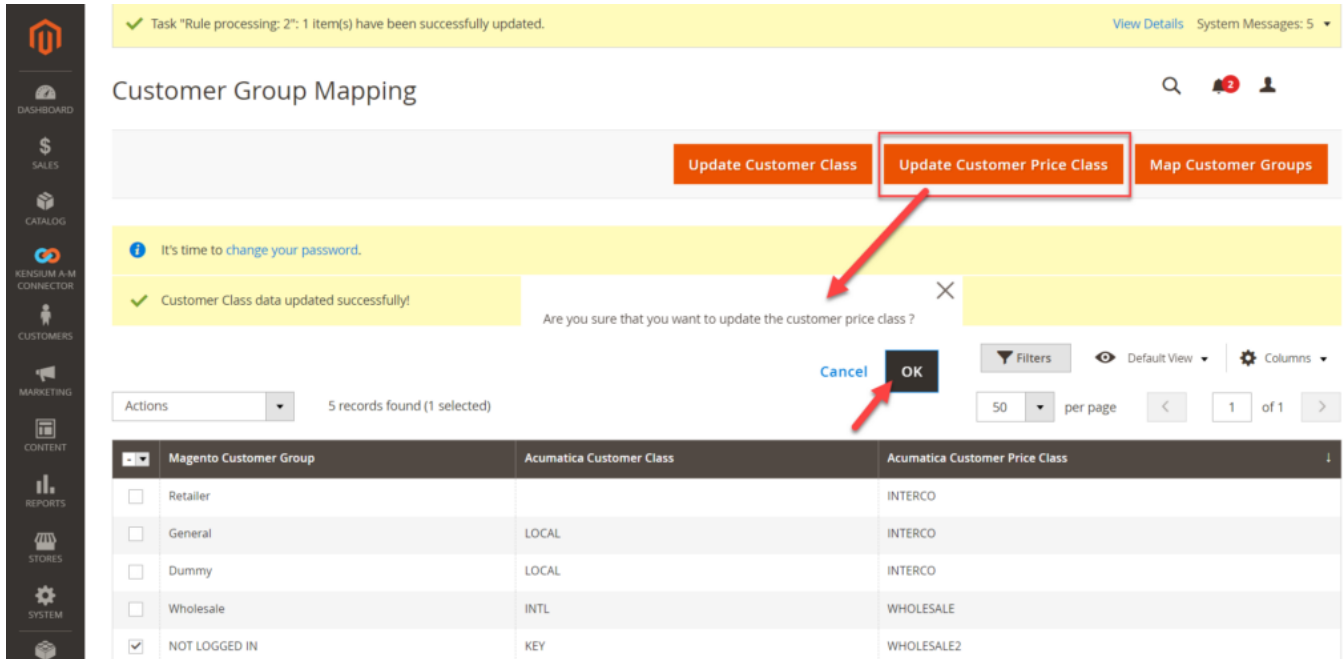
Are you sure that you want to update the customer class?

Cancel OK

Magento Customer Group		Acumatica Customer Price Class	
<input type="checkbox"/>	Retailer	TESTCLASS	INTERCO
<input type="checkbox"/>	General	LOCAL	INTERCO
<input type="checkbox"/>	Dummy	LOCAL	INTERCO
<input type="checkbox"/>	Wholesale	INTL	WHOLESALE
<input type="checkbox"/>	NOT LOGGED IN	KEY	WHOLESALE2

Updating Customer Class in Magento

- **Update Customer Price Class:** Upon clicking on the button, a pop-up will appear on the Magento screen. To update the Customer Price Class, click on [OK].



The screenshot shows the 'Customer Group Mapping' page in the Kensium Adobe Connector interface. At the top, there is a yellow notification bar stating 'Task "Rule processing: 2": 1 item(s) have been successfully updated.' Below this, the page title 'Customer Group Mapping' is displayed. Three orange buttons are visible: 'Update Customer Class', 'Update Customer Price Class' (highlighted with a red box and a red arrow), and 'Map Customer Groups'. A yellow pop-up window is open, asking 'Are you sure that you want to update the customer price class?'. The pop-up has 'Cancel' and 'OK' buttons, with a red arrow pointing to the 'OK' button. Below the pop-up, a table lists customer groups with their corresponding Acumatica Customer Class and Acumatica Customer Price Class. The table has 5 records, with 1 selected. The selected record is 'NOT LOGGED IN' with Acumatica Customer Class 'KEY' and Acumatica Customer Price Class 'WHOLESALE2'.

	Magento Customer Group	Acumatica Customer Class	Acumatica Customer Price Class
<input type="checkbox"/>	Retailer		INTERCO
<input type="checkbox"/>	General	LOCAL	INTERCO
<input type="checkbox"/>	Dummy	LOCAL	INTERCO
<input type="checkbox"/>	Wholesale	INTL	WHOLESALE
<input checked="" type="checkbox"/>	NOT LOGGED IN	KEY	WHOLESALE2

Pop-up for Update Customer Price Class

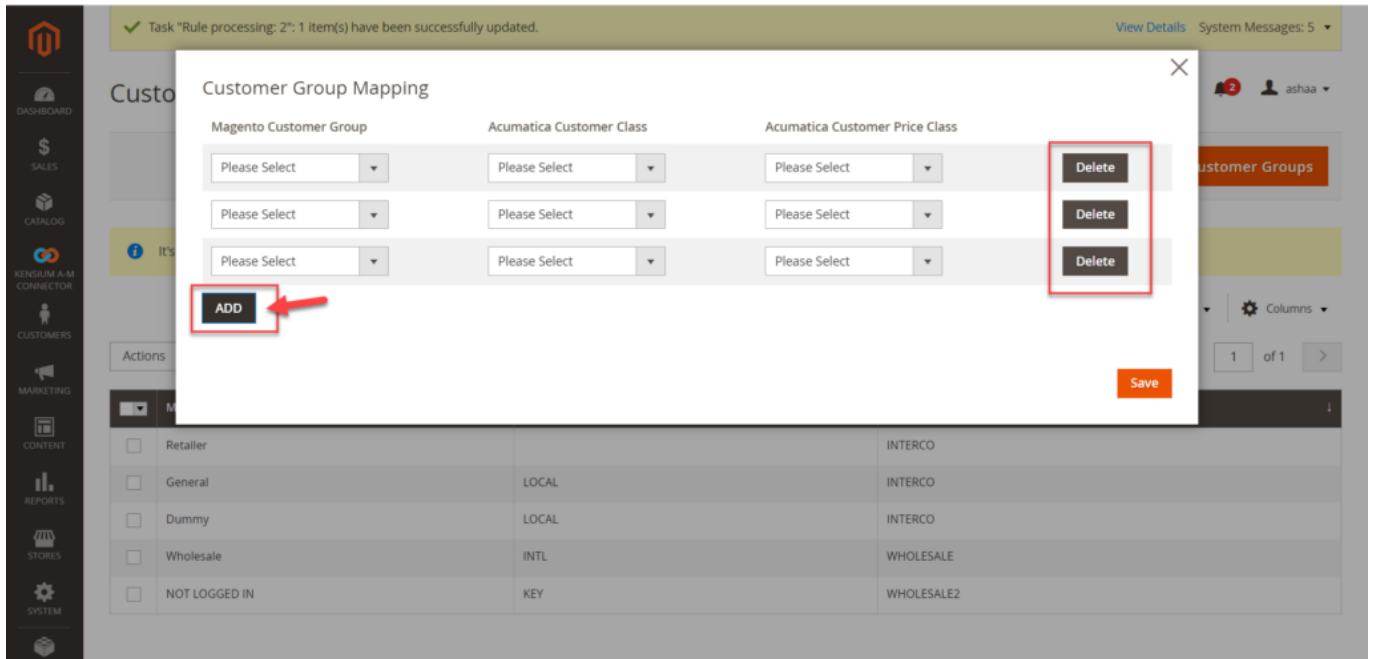
- **Map Customer Group:** Upon clicking on the button, a pop-up will appear on the Magento screen. You need to select the Magento Customer Group from the drop-down and then you need to select the Acumatica Customer Class and Acumatica Customer Price Class.



Magento Customer Group	Acumatica Customer Class	Acumatica Customer Price Class
<input type="checkbox"/> Retailer		
<input type="checkbox"/> General	LOCAL	INTERCO
<input type="checkbox"/> Dummy	LOCAL	INTERCO
<input type="checkbox"/> Wholesale	INTL	WHOLESALE

Mapping the Customer Group

To add multiple customer groups, click on the **[ADD]** button. It will create another series of dropdowns in the pop-up.



The ADD button will create multiple lines to map the customer group

Delete: Magento allows you to Delete the group. In case you want to delete the group, you need to simply select the desired group and click on [Delete] under [Action]. The mapping of the customer group will be deleted not the actual group. For Category and Customer, Magento provides the Delete option.



✓ Task "Rule processing: 2": 1 item(s) have been successfully updated. [View Details](#) System Messages: 5

Customer Group Mapping

Update Customer Class Update Customer Price Class Map Customer Groups

It's time to change your password.

Filters Default View Columns

50 per page 1 of 1

5 records found (1 selected)

	Acumatica Customer Group	Acumatica Customer Class	Acumatica Customer Price Class
<input type="checkbox"/>	Retailer		INTERCO
<input type="checkbox"/>	General	LOCAL	INTERCO
<input type="checkbox"/>	Dummy	LOCAL	INTERCO
<input type="checkbox"/>	Wholesale	INTL	WHOLESALE
<input checked="" type="checkbox"/>	NOT LOGGED IN	KEY	WHOLESALE2

Option to Delete the group