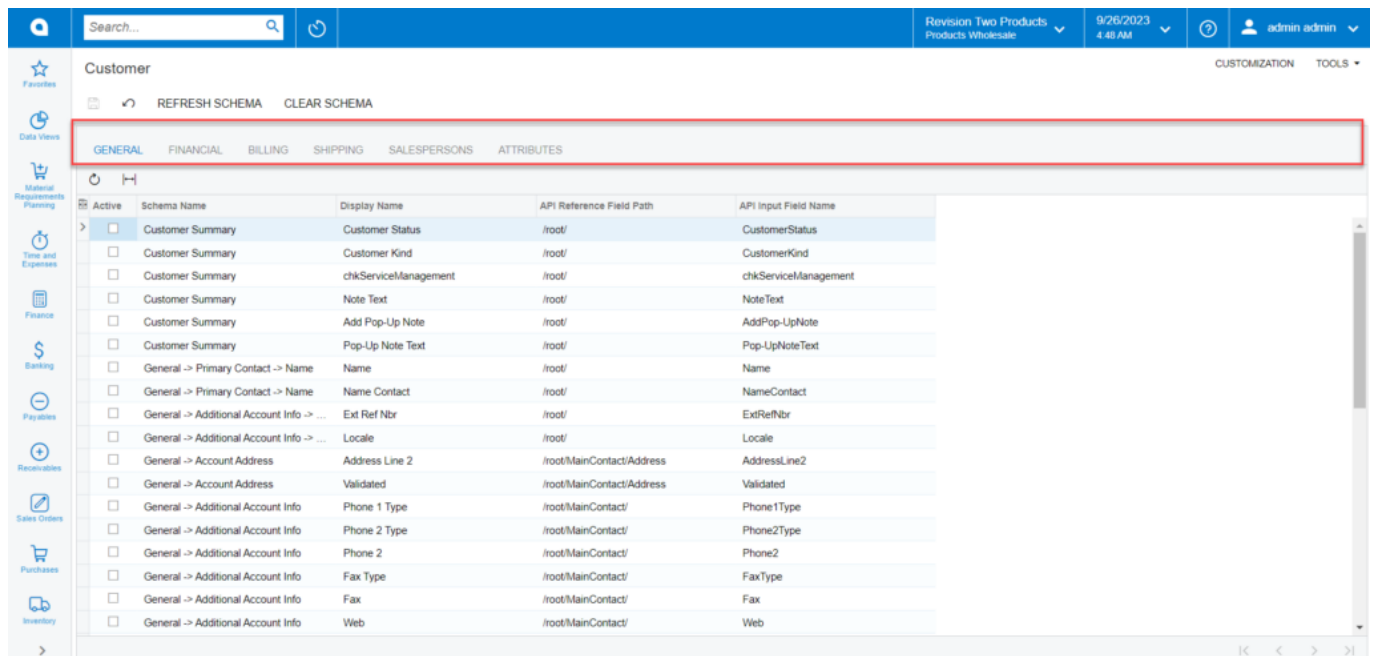


Customer Schema in Acumatica

Like the Product Schema, the application allows you to customize the Customer Schema. Clicking on the Category Schema Acumatica will open the [Category Schema] screen including the option for **[Refresh Schema]** and **[Clear Schema]**. In the first place, the screen should appear blank. You will have the following options:

- **General**
- **Financial**
- **Billing**
- **Shipping**
- **Salesperson**
- **Attributes**



Active	Schema Name	Display Name	API Reference Field Path	API Input Field Name
<input type="checkbox"/>	Customer Summary	Customer Status	/root/	CustomerStatus
<input type="checkbox"/>	Customer Summary	Customer Kind	/root/	CustomerKind
<input type="checkbox"/>	Customer Summary	chkServiceManagement	/root/	chkServiceManagement
<input type="checkbox"/>	Customer Summary	Note Text	/root/	NoteText
<input type="checkbox"/>	Customer Summary	Add Pop-Up Note	/root/	AddPop-UpNote
<input type="checkbox"/>	Customer Summary	Pop-Up Note Text	/root/	Pop-UpNoteText
<input type="checkbox"/>	General -> Primary Contact -> Name	Name	/root/	Name
<input type="checkbox"/>	General -> Primary Contact -> Name	Name Contact	/root/	NameContact
<input type="checkbox"/>	General -> Additional Account Info -> ...	Ext Ref Nbr	/root/	ExtRefNbr
<input type="checkbox"/>	General -> Additional Account Info -> ...	Locale	/root/	Locale
<input type="checkbox"/>	General -> Account Address	Address Line 2	/root/MainContact/Address	AddressLine2
<input type="checkbox"/>	General -> Account Address	Validated	/root/MainContact/Address	Validated
<input type="checkbox"/>	General -> Additional Account Info	Phone 1 Type	/root/MainContact/	Phone1Type
<input type="checkbox"/>	General -> Additional Account Info	Phone 2 Type	/root/MainContact/	Phone2Type
<input type="checkbox"/>	General -> Additional Account Info	Phone 2	/root/MainContact/	Phone2
<input type="checkbox"/>	General -> Additional Account Info	Fax Type	/root/MainContact/	FaxType
<input type="checkbox"/>	General -> Additional Account Info	Fax	/root/MainContact/	Fax
<input type="checkbox"/>	General -> Additional Account Info	Web	/root/MainContact/	Web

Customer Schema browse

- **General:** Under the General option you will have multiple schema names which you need to choose from the list simply by checking the boxes.



Search...

Revision Two Products
Products Wholesale

9/27/2023
12:33 AM

admin admin

Customer

CUSTOMIZATION TOOLS

REFRESH SCHEMA

CLEAR SCHEMA

GENERAL

FINANCIAL

BILLING

SHIPPING

SALESPERSONS

ATTRIBUTES

Active	Schema Name	Display Name	API Reference Field Path	API Input Field Name
<input checked="" type="checkbox"/>	Customer Summary	Customer Status	/root/	CustomerStatus
<input type="checkbox"/>	Customer Summary	Customer Kind	/root/	CustomerKind
<input type="checkbox"/>	Customer Summary	chkServiceManagement	/root/	chkServiceManagement
<input type="checkbox"/>	Customer Summary	Note Text	/root/	NoteText
<input type="checkbox"/>	Customer Summary	Add Pop-Up Note	/root/	AddPop-UpNote
<input type="checkbox"/>	Customer Summary	Pop-Up Note Text	/root/	Pop-UpNoteText
<input type="checkbox"/>	General -> Primary Contact -> Name	Name	/root/	Name
<input type="checkbox"/>	General -> Primary Contact -> Name	Name Contact	/root/	NameContact
<input type="checkbox"/>	General -> Additional Account Info -> ...	Ext Ref Nbr	/root/	ExtRefNbr
<input type="checkbox"/>	General -> Additional Account Info -> ...	Locale	/root/	Locale
<input type="checkbox"/>	General -> Account Address	Address Line 2	/root/MainContact/Address	AddressLine2
<input type="checkbox"/>	General -> Account Address	Validated	/root/MainContact/Address	Validated
<input type="checkbox"/>	General -> Additional Account Info	Phone 1 Type	/root/MainContact/	Phone1Type
<input type="checkbox"/>	General -> Additional Account Info	Phone 2 Type	/root/MainContact/	Phone2Type
<input type="checkbox"/>	General -> Additional Account Info	Phone 2	/root/MainContact/	Phone2
<input type="checkbox"/>	General -> Additional Account Info	Fax Type	/root/MainContact/	FaxType
<input type="checkbox"/>	General -> Additional Account Info	Fax	/root/MainContact/	Fax
<input type="checkbox"/>	General -> Additional Account Info	Web	/root/MainContact/	Web

Schema Name, Display Name, API Reference Field path and API input field name