

Establishing the Customer Sync Schema

You need to navigate to the Magento Connector workspace and select Customer under the Schema Management section.

Note that there are two extra columns in this schema management: API Reference Field Path and API Input Field Name. This contains the direction and destination of the selected field using Acumatica's API framework. These are fields that can be modified to the needs of a user based on the schema that is being synced.

- 1. Click Refresh Schema.
- 2. Select the tab of schema to enable. The tabs are:
 - a. General Info
 - b. Billing Settings
 - c. Delivery Settings
 - d. Payment Methods
 - e. Salespersons
 - f. Attributes
 - g. Activities
 - h. Mail Settings
- 3. Toggle the Active box for all Schema and Display Names applicable.
- 4. Click on Save.





Acumatica	Search.				Revision Two Products Products Wholesale	8/25/2023 12:43 AM	0	💄 admin	admin 🗸	
Finance	Customer							CUSTOMIZATION TOOLS -		
\$ Banking	GENERAL FINANCIAL BILLING SHIPPING SALESPERSONS ATTRIBUTES									
Payables	ů H	•								
	Active	Schema Name	Display Name	API Reference Field Path	API Input Field Name					
(+) Receivables	> 🗹	Customer Summary	Customer ID	/root/	CustomerID				î	
		Customer Summary	Customer Status	/root/	CustomerStatus					
Sales Orders	2	Customer Summary	Customer Class	/root/	CustomerClass					
2		Customer Summary	Customer Kind	/root/	CustomerKind					
Purchases		Customer Summary	chkServiceManagement	/root/	chkServiceManageme	ent				
Diventory		Customer Summary	Note Text	/root/	NoteText					
		Customer Summary	Add Pop-Up Note	/root/	AddPop-UpNote					
~		Customer Summary	Pop-Up Note Text	/root/	Pop-UpNoteText					
Dashboards		General -> Primary Contact -> Name	Name	/root/	Name					
		General -> Primary Contact -> Name	Name Contact	/root/	NameContact					
Magento Connector	1	General -> Account Info	Account Name	/root/	CustomerName					
Kensium License		General -> Additional Account Info ->	Ext Ref Nbr	/root/	ExtRefNbr					
		General -> Additional Account Info ->	Locale	/root/	Locale					
More Items	2	General -> Account Address	Address Line 1	/root/MainContact/Address	AddressLine1					
		General -> Account Address	Address Line 2	/root/MainContact/Address	AddressLine2					
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The Customer Screen of Schema Management.

The addition of the API Reference Field Path allows installers to adjust data destinations before sync. The selected schema will be active for syncs between Magento and Acumatica.

