

Inventory in Acumatica Through PO Receipts

access the inventory through PO Receipt you need to go to Payables on the left panel and click on Purchase Orders under [**Transaction**].

Acumatica	pur Q 🛇			Revision Two Products Products Wholesale	10/22/2023 9:16 PM	0	💄 admin	admin 🗸
Time and Expenses	MENU ITEMS (32)	TRANSACTIONS AND PROFILE	S HELP TOPIC	s	FILES	×	TOOLS -	\$
Finance	Data Views							Prices
\$ Banking	Inquiries							tem Vendor Prices
Payables	Open Purchase Orders							E Inventory Sammery
+ Receivables	Processes						AL 🥺	≡s
Sales Orders	Convert Purchases to Assets							Allocation Details
Purchases	Payables							Inventory Transaction
D Inventory	Transactions Cash Purchases							matory
Dashboards								
Magento Connector	Transactions	Printed Forms	Reports					
X Kansium License	* Purchaile Orders + NEW	Purchase Order	Purchase Order Summary					
Rensium License	Open in new tab	Purchase Receipt	Purchase Order Details by Vendo	r				
More Items	Open in new window	Purchase Receipt with Barcodes	Purchase Order Details by Inven.					
	Create Purchase Orders	Matrix Purchase Order	Purchase Order Details by Acco					
javascript: void 0	Print/Email Purchase Orders	Preferences	Blanket Purchase Order Summan	y				

Purchase Orders under [Transaction]

Click on the [New] or + sign to create the purchase order. The logic of warehouse i.e., Wholesale and Retails remains the same. In the Setup Parameter of Acumatica, these two warehouse types are defined.

To create the PO receipt, follow the steps.

Step 1. Create the PO with all the details including the Warehouse details as shown below. In the following screenshot apart from Wholesale and Retail another warehouse has been selected.





Acumatica	Search Q			Revision Two Products Products Wholesale	10/22/2023 🗸 🕐 😩 admin admin 🗸
Favorites	Purchase Orders Normal - Acitai Systems - Computer Serv	vices For Business		NOTES ACTIVITIES	FILES CUSTOMIZATION TOOLS .
🕒 Data Views	< 3 四 ら + 8 Q ×	IC C > >I REMOVE HOL	ю ···		Verdor term
Haterial Requirem	Type: Normal Vendor: Vendor: NEW> A Location: 	ACITAISYST - Acitai Systems - Compu & MAIN - Primary Location	D // Line Total: 0.00 D Discount Total: 0.00		Vendor Details
Time and Expenses	Status: On Hold • Owner: Approved • Currency:	EP00000002 - Maxwell Baker , USD , P 1.00 * VIEW BASE	D VAT Exempt To 0.00 E VAT Taxable To 0.00		
Finance	Date: 10/22/2023 Vendor Ref.: Promised On: 10/22/2023		Tax Total: 0.00 Order Total: 0.00		
\$ Banking	Description:	I RINFO APPROVALS DISCOUNTS	PO HISTORY PREPAYMENTS CHAN	GE ORDERS OTHER	
Payables	C + O X ADD ITEMS ADD MAT	TRIX ITEMS ADD BLANKET PO ADD	BLANKET PO LINE VIEW SO DEMAND	I X L	
+ Receivables	B 🖗 🗅 *Branch Inventory ID Li	ine Type Warehouse Lir	ne Description * UON	I Order Qty. Qty. O Receipt	n Unit Cost Ext. Cost Kit Is Inventor ID
Sales Orders	D PRODWHOLE LAPTOPCHARGER	Goods for IN RETAIL La Goods for IN WHOLESALE La	aptop Charger 1235 EA aptop Charger 1235 EA	5.00 0.0	0 0 0.00 0.00 0 0 0.00 0.00
Purchases	Q D PRODWHOLE LAPTOPCHARGER	Goods for IN SMWARE La	aptop Charger 1235 EA	10.00 0.0	0.00 0.00
linventory					
Dashboards					
<					IC < > >I <

P.O Receipt for Inventory

Step 2: Click on [Remove Hold] to remove the P.O.

Acumatica	Search Q			Revision Two Products Products Wholesale	10/22/2023 9:18 PM 🗸 🧿	💄 admin admin 🗸
Travorites	Purchase Orders Normal - Acitai Systems - Computer S	ervices For Business			S FILES CUSTOMIZATION	TOOLS -
🕒 Data Views	 	K K > >I REMOV	E HOLD ····			Vendor terns
H Material Requirem	Type: Normal Vendor: Vendor: Vendor:	ACITAISYST - Acitai Systems - Co MAIN - Primary Location	трь Р / Line Total: 0.00 Р Discount Total: 0.00			Vendor Details
Time and Expenses	Status: On Hold • Owner: Approved • Currency Date: 10/22/2023 • Vendor F	EP00000002 - Maxwell Baker USD ,0 1.00 * VIEW	O VAT Exempt To 0.00 / BASE VAT Taxable To 0.00 Tax Total: 0.00			
Finance	Promised On: 10/22/2023 ~	NN -	Order Total: 0.00			
\$ Banking	DETAILS TAXES SHIPPING VENU	OOR INFO APPROVALS DISCOUT	NTS POHISTORY PREPAYMENTS CH	HANGE ORDERS OTHER		
Payables	O + O X ADD ITEMS ADD	MATRIX ITEMS ADD BLANKET PO	ADD BLANKET PO LINE VIEW SO DEMAND	t 🛛 H		
+ Receivables	🗄 🖗 🗋 *Branch Inventory ID	Line Type Warehouse	Line Description U	JOM Order Qty. Qt Rec	y. On Unit Cost Ext eipts	Cost Kit Inventor ID
	PRODWHOLE	Goods for IN RETAIL	Laptop Charger 1235	EA 5.00	0.00 • 0.00	0.00
Sales Orders	D PRODWHOLE LAPTOPCHARGER	Goods for IN WHOLESALE	Laptop Charger 1235	EA 6.00	0.00 0.00	0.00
Purchases	2 0 D PRODWHOLE DAPTOPCHARGER	Goods for IN SMWARE	Laptop Charger 1235	EA 10.00	0.00 • 0.00	0.00
D Inventory						
Dashboards						
<					I< <	>>> <

Remove Hold P.O





Step 3: Click on the [Approve] button to proceed.

Acumatica	Search Q			Revision Two Products Products Wholesale	✓ 10/22/2023 ✓ ⑦ 💄 admi	n admin 🗸
A Favorites	Purchase Orders Normal PO002103 - Acitai Systems - Com	nputer Services For Business		NOTES ACTIV	TIES FILES CUSTOMIZATION TOOLS	Preferred
🕑 Data Views		K K > > APPROVE REJEC	ст …			Vendor Berrs
Haterial Requirem	Type: Normal Vendor: Order Nbr.: PO002103 (O Location:	ACITAISYST - Acital Systems - Computer MAIN - Primary Location	Line Total: 0.00 Discount Total: 0.00		,	Vendor Details
	Status: Pending Appr. Owner: Approved Currency:	EP00000002 - Maxwell Baker USD 1.00 VIEW BASE	VAT Exempt To 0.00 VAT Taxable To 0.00			
	Date: 10/22/2023 Vendor Ref.:		Tax Total: 0.00			
Finance	Promised On: 10/22/2023 Description:		Order Iotal. 0.00			
\$ Banking	DETAILS TAXES SHIPPING VENDOR INF	O APPROVALS DISCOUNTS POHIS	TORY PREPAYMENTS CHANGE	ORDERS OTHER		
Payables	C + / X ADD ITEMS ADD MATE	RIX ITEMS ADD BLANKET PO ADD BLANKE	T PO LINE VIEW SO DEMAND	± 🛛		
+ Receivables	B G D Branch Inventory ID Lin	ne Type Warehouse Line Desc	ription UOM	Order Qty.	Qty. On Unit Cost Ext. Cost Kit Receipts ID	10
Sales Orders	D PRODWHOLE LAPTOPCHARGER Go	oods for IN RETAIL Laptop Ch oods for IN WHOLESALE Laptop Ch	arger 1235 EA	5.00	0.00 0.00 0.00	
	D PRODWHOLE LAPTOPCHARGER Go	oods for IN SMWARE Laptop CP	arger 1235 EA	10.00	0.00 0.00 0.00	
Purchases						
linventory						
Dashboards						
<						<

Approve Hold P.O

Step 4: Click on the [Enter PO Receipt].





Acumatica	Search Q			Revision Two Products Products Wholesale	10/22/2023 9.18 PM V ⑦ 💄 admin admin v
Favorites	Purchase Orders Normal PO002103 - Acitai Systems - Co	omputer Services For Business			S Executing. Press to abort 00:00:02
🕑 Data Views			andre de Line Tetel. 0.00		CANCEL
Haterial Requirem	Order Nbr.: PO002103 ,P Location:	MAIN - Primary Location	Discount Total: 0.00		Vendor Del
Time and Expenses	Status: Open Owner: Approved Currency: Date: 10/22/2023 Vendor Ref	EP00000002 - Maxwell Baker USD 1.00 * VIEW	VAT Exempt To 0.00 BASE VAT Taxable To 0.00 Tax Total: 0.00		
Finance	Promised On: 10/22/2023		Order Total: 0.00		
\$ Banking	DETAILS TAXES SHIPPING VENDOR	INFO APPROVALS DISCOUNTS	PO HISTORY PREPAYMENTS CHANG	SE ORDERS OTHER	
Payables		ADD BLANKET PO	ADD BLANKET PO LINE VIEW SO DEMAND	H X L	
+ Receivables	B D *Branch Inventory ID	Line Type Warehouse	Line Description UO	M Order Qty. Q Ref	tty. On Unit Cost Ext. Cost Kit ceipts Inventor ID
Salas Ordare		Goods for IN RETAIL	Laptop Charger 1235 E/	A 5.00	0.00 0.00 0.00
Sales Orders	D PRODWHOLE LAPTOPCHARGER	Goods for IN SMWARE	Laptop Charger 1235 E/	A 10.00	0.00 0.00 0.00
Purchases					
Inventory					
Dashboards					
<					IC < > >I <

Click on [Enter PO Receipt]

Step 5: Enter the Reference Number and click on the [Release] button to proceed. The application will execute the release procedure.

Acumatica	Search Q 🕥	Revision Two Products Products Wholesale	10/22/2023 🗸 🕜 🚨 admin admin 🗸
Travorites	Purchase Receipts Receipt - Acitai Systems - Computer Services For Business	NOTES	ACTIVITIES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	か 認 問 の + 自 O v K く > >I RELEASE …		
Haterial Requirem	Type: Recept ✓ Vendar: ACMASYST - Acital Systems - Computer ∅ Total City: 21.00 Recept Nbr: •		^
Time and Expenses	Controls - Contro		
Finance	Winfgroup: p Owner: p		
\$ Banking	DETAILS ORDERS PUT AWAY HISTORY BILLING LANDED COSTS OTHER		
Payables	C + / X LINE DETAILS ADD LINE ADD PO ADD PO LINE VIEW PO ⊢ S		
Receivables	m U Intrance Inventory U Line type Invarenouse Location transaction Descr.	0014 0	Qty. Qty. Receipt Qty. Project
-	O D PRODWHOLE LAPTOPCHARGER Goods for IN RETAIL STORAGE Laptop Charger 1235	EA	5.00 0.00 5.00 X
Sales Orders	D PRODWHOLE LAPTOPCHARGER Goods for IN WHOLESALE R151 Laptop Charger 1235 D PRODWHOLE LAPTOPCHARGER Goods for IN SAMARE SMI OCATION Lapton Charger 1235	EA	6.00 0.00 6.00 X
Purchases	LI TROUTITIOLE <u>Les Les printers</u> doouentens annumente annountions annumente terrentens annumentens annumentes a	5	10.00 10.00 A
Inventory			
Dashboards			
<	On Hand 0.00 EA, Available 0.00 EA, Available for Shipping 0.00 EA		





Click on the [Release] button to proceed.

Step 6: After successful [Release] you will be redirected to the following screen.

Acumatica	Search Q		Revision Two Products Products Wholesale	10/22/2023 ✔ ⑦ 💄 admin admin ✔
Favorites	Purchase Receipts Receipt PR002069 - Acitai Systems - Computer Services For Business		□ NOTES	ACTIVITI
🕒 Data Views		P BILL RETURN ····		computed.
Haterial Requirem	Type: Receipt Vendor: ACITAISYST - Actai Systems - Cor Receipt Nbr.: PR002009 _P Location: MAIN - Primary Location Status: Released Currency: USD 1.00 *	Inputer Initial City:: 21.00 Control City:: 21.00 BASE Unbilled Quantity: 21.00		Â
Time and Expenses	Date: 10/22/2023 Create Bill Post Period: 10-2023 Vendor Ref: 12455	Total Cost: 0.00		
Finance	Workgroup. Owner:			
\$ Banking	DETAILS ORDERS PUT AWAY HISTORY BILLING LANDED COSTS	OTHER		
Payables	C + / X LINE DETAILS ADD LINE ADD PO ADD PO LINE		PO Complete Associate A	Returned Vit Inventory D
Receivables	City. Project Project task Expiration Louisenai Nor. Date	PO order type PO order Nbr.	Line PO Line A	corual Accrual Returned Rit Inventory ID Iccount Sub. Qty.
	5.00 X	Normal PO002103	1 🗹 💈	20110 000-000 0.00
Sales Orders	3.00 X	Normal PO002103	2 🗹 💈	20110 000-000 0.00
	X 00.C	Normal PO002103	3 🗹 💈	20110 000-000 0.00
Purchases				
Inventory				
	On Hand 10.00 EA, Available 10.00 EA, Available for Shipping 10.00 EA			

Enter AP Bill and Return Screen

Step 7. Now go to the Acumatica Connector Log. The connector log will show the quantity of Warehouse Wholesale and Retail.





Acumatica	Search Q	ව		Revision Two Products Products Wholesale	10/22/2023 9:19 PM	0 💄 🛛	dmin admin 🗸
Time and Expenses	Connector Logs					CUSTOMIZAT	ION TOOLS .
Finance	0 🗄 🗸 H 🗷 …						
\$ Banking	Action Type: Level:	 From Date: To Date: 	From Time To Time:	E			^
Payables	Message:						
Receivables	B C Level Action Type	Message					Magento En
Sales Orders	B D INFO Inventory Sync D INFO Inventory Sync	("count":1,";	roducts":[{"sku":"LAPTOPCHARGER"," roducts":[{"sku":"LAPTOPCHARGER",	InventoryDetails". ("Inventory", [["type"."Warehouse", *r	qtyavf":6.00,"qtyavlonshipping"	16.00,"qtyonhand 16.00."qtyonhand	r: https://mage
Purchases	INFO Product Sync	("Products"	("InventoryID":"LAPTOPCHARGER","	{"count":1,"products": [{"sku":"LAPTOPCHARGER","InventoryDetails" :("Inventory":	IOn": "2023-10-23T07:19:32.	2719933Z"]],"Que	ery https://mage
H I BIOIRDOU	D INFO Inventory Sync	{"count":1,"p	roducts":[{"sku":"LAPTOPCHARGER"	[{"type":"Warehouse","qtyavl":6.00,"qtyavlonshi pping":6.00,"qtvonhand":6.00,"qty":6.00,"qtymsi"	yavf".6.00,"qtyavlonshipping"	:0.00,"qtyonhand	r https://mage
Inventory	INFO Inventory Sync	{"count":1,";	roducts":[{"sku":"LAPTOPCHARGER"	5.00,"vendorinventory":null,"warehouse"."WH OLESALE	yavf".6.00,"qtyavlonshipping'	:0.00,"qtyonhand	f" https://mage
	INFO Inventory Sync	("count":1,";	roducts":[{"sku":"LAPTOPCHARGER"	"},{"type":"Warehouse","qtyavi":5.00,"qtyavions hipping":5.00,"qtyonhand":5.00,"qty":5.00,"qtyms	yavl".0.00,"qtyavlonshipping'	:0.00,"qtyonhand	f" https://mage
Dashboards	D INFO Data Retrieval	PUMA-Gr-M		i":6.00,"vendorinventory":null,"warehouse":"RE TAIL			KN.MC.50.2
	INFO Data Retrieval	PUMA-Wh-t		"},{"type":"Overall","qtyav!":11.00,"qtyavlonship ping":11.00,"qtyonhand":11.00,"qty":11.00,"qtyms			KN.MC.50.2
Magento Connector	INFO Data Retrieval	PUMA-Wh-		i":11.00,"vendorinventory":null,"warehouse":""}]}}],"Query":"Stockitems","Companyid":"Compa			KN.MC.50.2
	B D INFO Data Retrieval	PUMA-BI-L		ny","id":"b5344897-037e-4d58- b5c3-1bdfd0f47bf9","Time Stamp":"13342519173			KN.MC.50.2
Kensium License	B D INFO Data Retrieval	PUMA-Gr-L PIMA-Gr-M		0219981", "AdditionalInfo": {"PXPerformanceInfoStartTime": "10/23/2023			KN MC 50.2
	D INFO Data Retrieval	PIMA.Whi		12:00:00 AM"}}			KN MC 50 2
More Items	D INFO Data Retrieval	PUMA-Wh-					KN.MC.50.2
(

Quantity shows as 11 (6+5)

Step 8: Go to the Magento Connector Log. The connector log will show the Inventory is published.

CA DASHBOARD	Conne	ctor Logs							Q 🏚	1
\$ SALES	1t's t	ime to change your password	Ŀ.							
CATALOG								Filter	s 💿 Default View 🕶	Columns 👻
ENSIUM A-M CONNECTOR	90544 recor	rds found						100 •	per page < 1	of 906 >
÷	Log Id 1	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
USTOMERS	1520382	Oct 23, 2023 2:19:33 PM	Oct 23, 2023 2:19:33 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
MARKETING	1520381	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
	1520380	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Product	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
	1520379	Oct 23, 2023 2:19:20 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
REPORTS	1520378	Oct 23, 2023 2:19:19 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
	1520377	Oct 23, 2023 2:18:18 PM	Oct 23, 2023 2:18:18 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
stores	1520376	Oct 23, 2023 2:18:18 PM	Oct 23, 2023 2:18:18 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
SYSTEM	1520375	Oct 23, 2023 2:18:13 PM	Oct 23, 2023 2:18:14 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View

Inventory Published in the Connector Log





Step 9: Upon refreshing the screen, you will be able to view that the inventory is updated in Magento.

C	onneo	tor Logs							Q I	0 1
	🚺 It's tin	ne to change your password	ι.							
9	0547 record	is found						Filter	s Oefault View •	✿ Columns ▼
•	Log Id †	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
	1520385	Oct 23, 2023 2:20:17 PM	Oct 23, 2023 2:20:18 PM	Product	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
,	1520384	Oct 23, 2023 2:20:17 PM	Oct 23, 2023 2:20:17 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
,	1520383	Oct 23, 2023 2:20:16 PM	Oct 23, 2023 2:20:17 PM	Inventory	Update	Acumatica to Magento	Success	₽ 432792	LAPTOPCHARGER	View
1	1520382	Oct 23, 2023 2:19:33 PM	Oct 23, 2023 2:19:33 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1	1520381	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1	1520380	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Product	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1	1520379	Oct 23, 2023 2:19:20 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View

Inventory Updated in the Connector Logs

Step 10: Click on view and go to the Product Details. The page displays the Quantity and Stock Status (In-Stock). When the quantity becomes 0 the stock status will change to out of stock.





DASHBOARD	Laptop Charger 1235		(Back	Add Attribute	Save	•
\$ SALES	SKU * [global]	LAPTOPCHARGER					
CATALOG	Price * (global)	\$ 1,500.00					
KENSIUM A-M CONNECTOR	Tax Class [website]	EXEMPT •					
CUSTOMERS	Quantity [global]	11					
		Advanced Inventory					
CONTENT	Stock Status [global]	In Stock					
	Weight [global]	Ibs This item has weight					
STORES	Visibility [store view]	Catalog, Search 🔹					
SYSTEM	Categories [global]	Select	 New Category 				
FIND PARTNERS	Set Product as New [website]	No					
& EXTENSIONS	Country of Manufacture	*					

Quantity and Stock Status



When the Child Items quantity becomes zero then the Parent Item automatically becomes zero in terms of quantity and the stock status will change to out of stock automatically.

