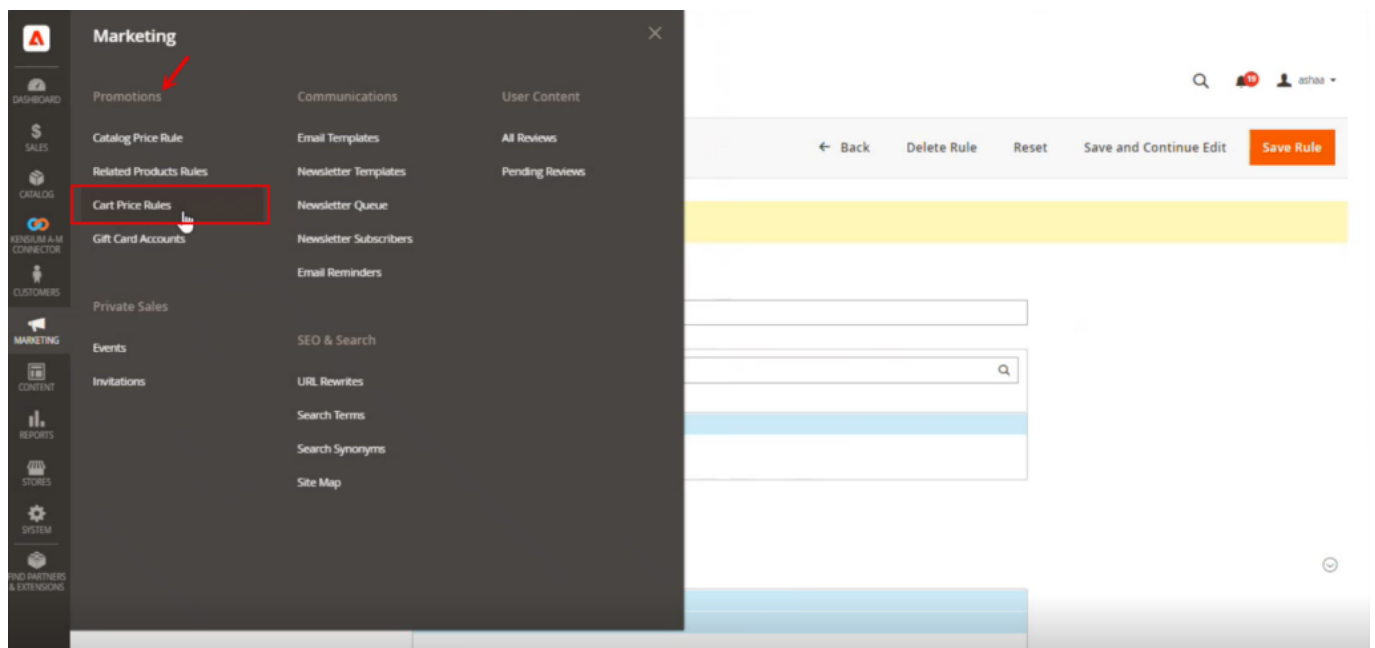


Managing Order sync with Discount from Magento to Acumatica

You can add a discount to an order from Magento and sync the same order into Acumatica. For this synchronization process, you need to follow the steps as described.

Step 1. You need to click the [Marketing] section of the left panel and you will get the option for the Cart Price Rule under **[Promotions]**.



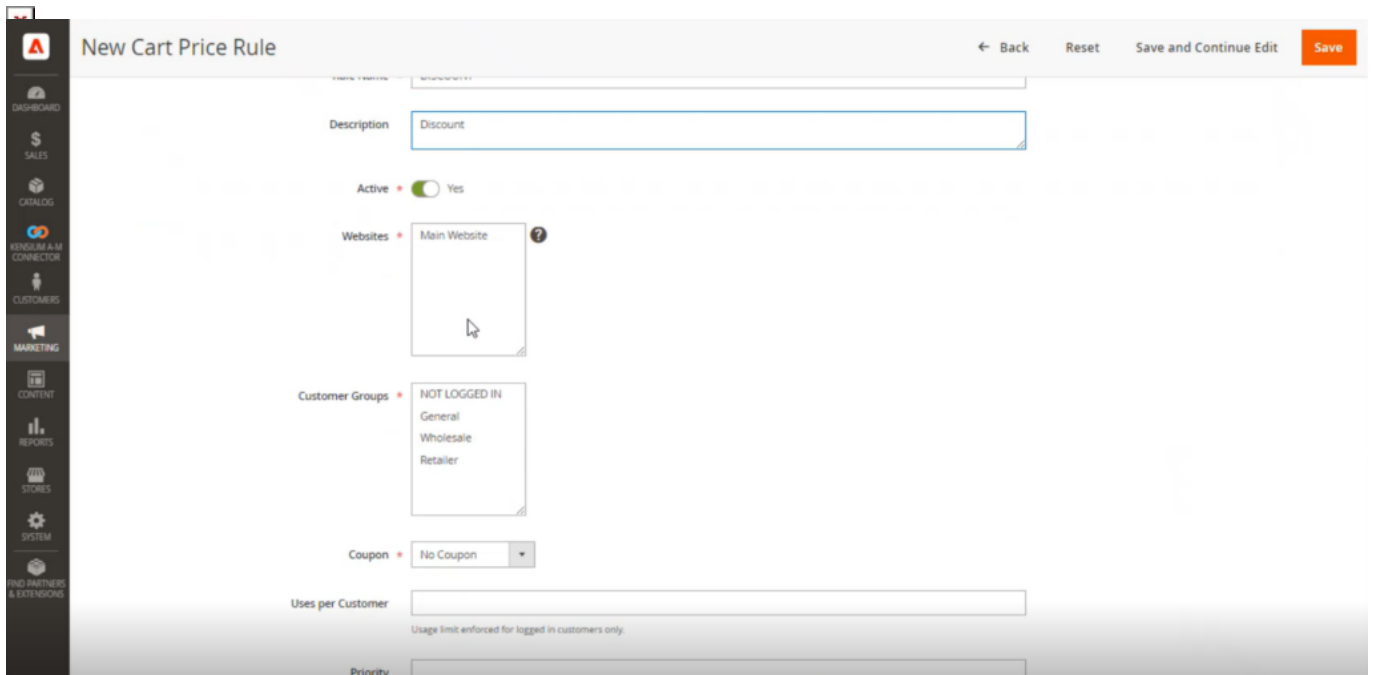
Add New Rule in the Cart Price Rules

Step 3. Upon clicking on the [Add New Rule] you need to fill up the following field.

- Rule Name (Text Field- Mandatory)
- Description (Text Field)
- Active (Toggle button- Mandatory) to enable.
- Website
- Customer Groups (Mandatory List): Select the customer groups to which you want the discount to be applied. For example, General, Wholesale and Retail.
- Coupon (Drop down- Mandatory): The 3 available options are No Coupons, Specific Coupons and

Auto. Generally, for the discount code you need to select No Coupons.

- User Per Customer: You can leave this field blank.



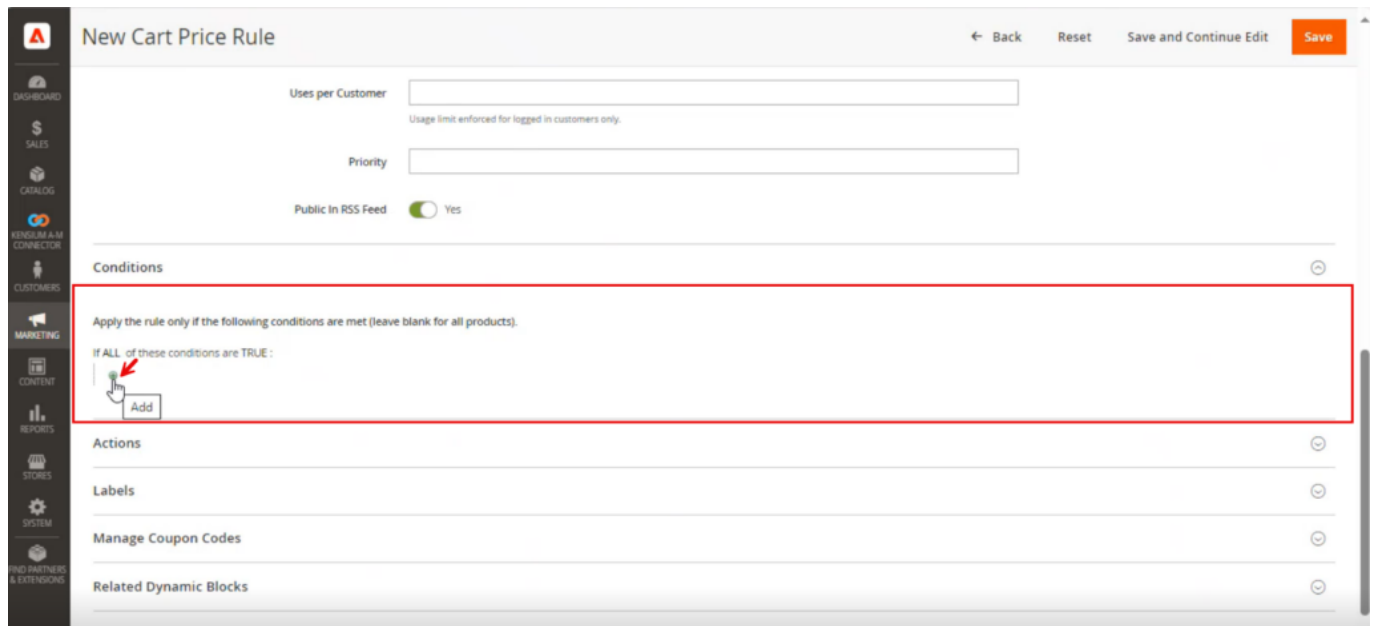
The screenshot shows the 'New Cart Price Rule' configuration page. The left sidebar contains navigation links: DASHBOARD, SALES, CATALOG, KENSIUM A.M. CONNECTOR, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, and PARTNERS & EXTENDING. The main form area includes the following fields:

- Description:** A text box containing the word 'Discount'.
- Active:** A toggle switch set to 'Yes'.
- Websites:** A dropdown menu showing 'Main Website'.
- Customer Groups:** A dropdown menu showing 'NOT LOGGED IN', 'General', 'Wholesale', and 'Retailer'.
- Coupon:** A dropdown menu set to 'No Coupon'.
- Uses per Customer:** An empty text box with a note below it: 'Usage limit enforced for logged in customers only.'
- Priority:** An empty text box.

At the top right of the form, there are buttons for 'Back', 'Reset', 'Save and Continue Edit', and a red 'Save' button.

Click on Conditions

You need to add the condition from here as shown below.



New Cart Price Rule

← Back Reset Save and Continue Edit Save

Uses per Customer
Usage limit enforced for logged in customers only.

Priority

Public in RSS Feed ☒ Yes

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

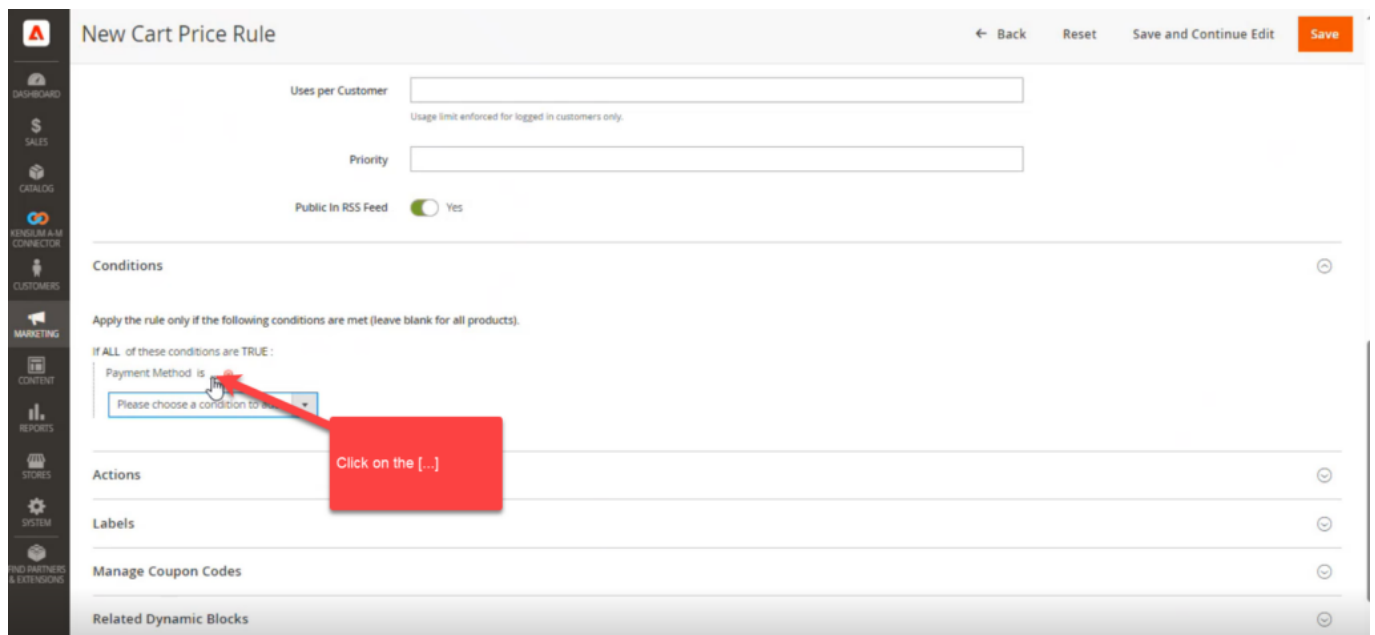
Actions

Labels

Manage Coupon Codes

Related Dynamic Blocks

Payment Method is selected.



New Cart Price Rule

← Back Reset Save and Continue Edit Save

Uses per Customer
Usage limit enforced for logged in customers only.

Priority

Public in RSS Feed ☒ Yes

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

Payment Method is

Click on the [...]

Actions

Labels

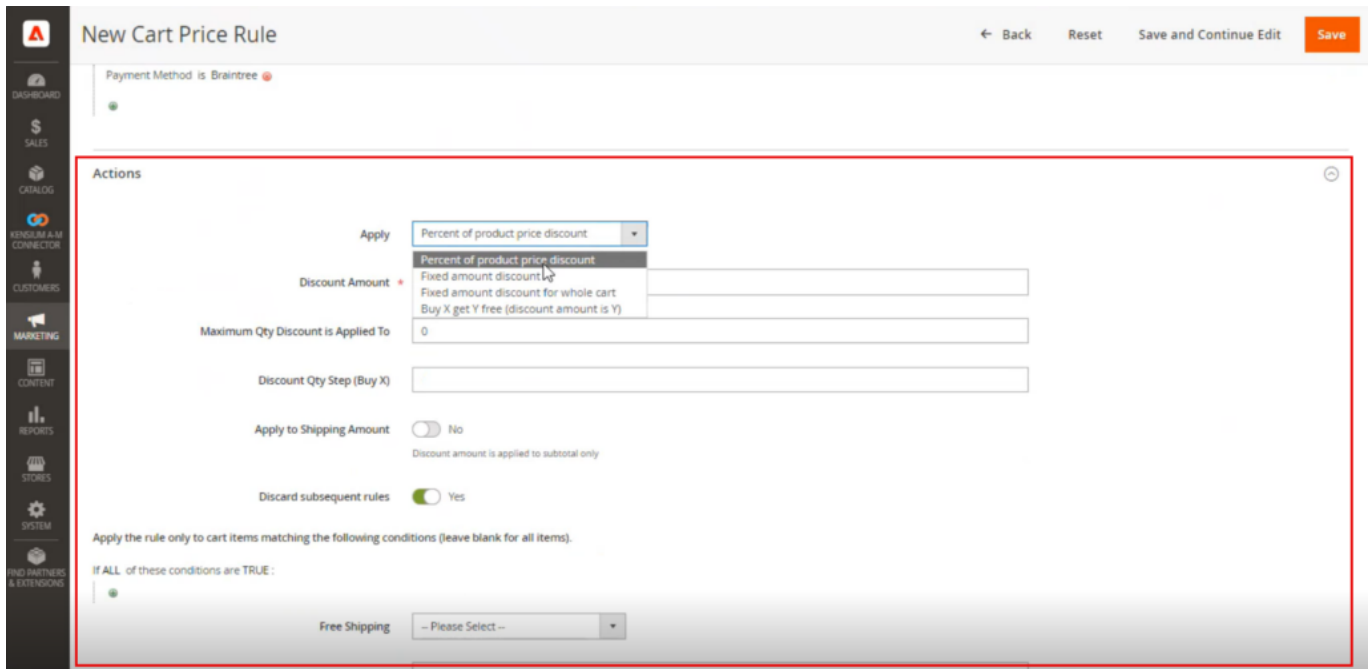
Manage Coupon Codes

Related Dynamic Blocks

Payment Method is selected.

Step 5: Click on the [Action] option to expand. This section includes the method of discount application on the product price.

- ✖ • Apply [Drop-down]: Percentage of product price discount.
 - Fixed amount discount
 - Fixed amount discount for the whole cart
 - Buy X get Y free (Discount amount is Y)
- Discount Amount [Mandatory]: If you have selected a fixed amount discount then you can enter the discount amount.
- Maximum Qty Discount is applied to: you need to specify the number of maximum qty. where the discount can be applied. Discount Qty Step (Buy X): This field is applicable for Buy X get Y Free
- Free shipping or Reward points: if you want to use free shipping or reward points you can use this column.



New Cart Price Rule

Payment Method is Braintree

Actions

Apply: Percent of product price discount

Discount Amount: Percent of product price discount

Maximum Qty Discount is Applied To: 0

Discount Qty Step (Buy X):


Apply to Shipping Amount: No

Discard subsequent rules: Yes

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE:

Free Shipping: -- Please Select --



Dashboard

Sales

Catalog

Kensium A.M. Connector

Customers

Marketing

Content

Reports

Stores

System

API Partners & Extensions

New Cart Price Rule

← Back Reset Save and Continue Edit **Save**

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE:

Payment Method is Braintree

Actions

Apply Fixed amount discount

Discount Amount 20

Maximum Qty Discount is Applied To 2

Discount Qty Step (Buy X)

Apply to Shipping Amount ☐ No
Discount amount is applied to subtotal only

Discard subsequent rules ☒ Yes

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE:

The new discount created in Braintree