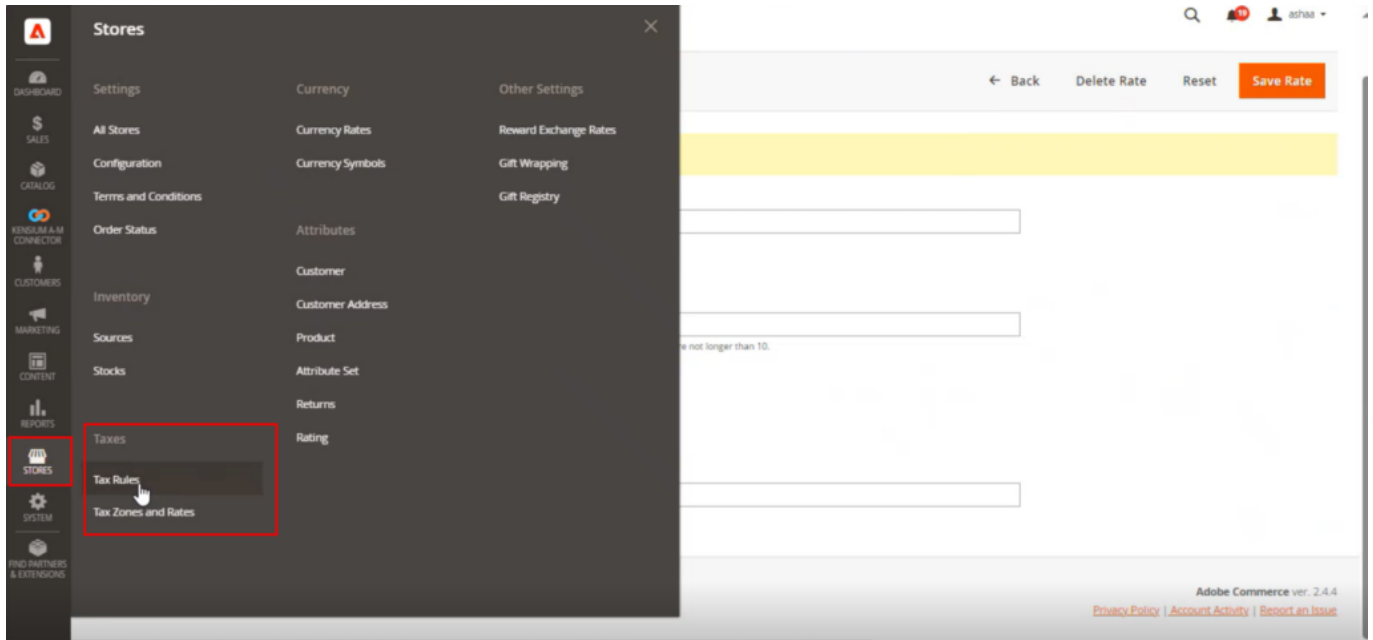


Managing the Sync Order with Tax



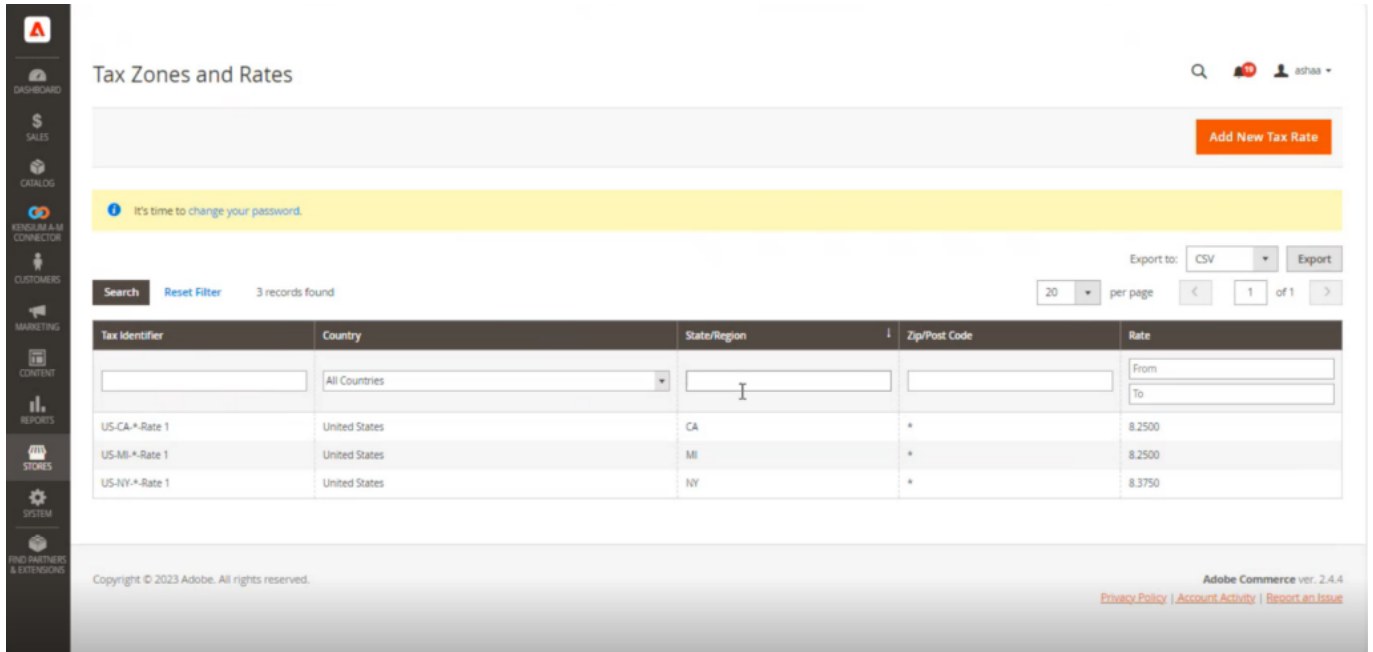
Magento allows you to sync the order along with the Tax. You need to follow the steps as described.

Step 1: Go to the [Stores] on the left panel, you will be able to view [Tax Rules] and [Tax Zones and Rates] under Tax.



Tax Rates and Tax Zones and Rates

Step 2: Click on the Tax Zones and Rates. You will be redirected to the following screen.



The screenshot shows the 'Tax Zones and Rates' page in the Adobe Commerce admin interface. On the left is a sidebar with navigation icons for Dashboard, Sales, Catalog, KMS, Customers, Marketing, Content, Reports, Stores, and System. The main header includes a search icon, a notification bell, and the user 'ashaa'. Below the header is a yellow banner stating 'It's time to change your password.' and an 'Add New Tax Rate' button. The main content area features a search bar, a 'Reset Filter' link, and a message '3 records found'. A table displays existing tax rates with columns for Tax Identifier, Country, State/Region, Zip/Post Code, and Rate. The table contains three rows for US tax rates in CA, MI, and NY. To the right of the table are pagination controls (20 per page, 1 of 1) and an 'Export' button set to CSV.

Tax Identifier	Country	State/Region	Zip/Post Code	Rate
US-CA-^Rate 1	United States	CA	*	8.2500
US-MI-^Rate 1	United States	MI	*	8.2500
US-NY-^Rate 1	United States	NY	*	8.3750

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Option to Add New Tax Rate

Step 3: To create the New Tax Rate, you need to enter the following details.

- Tax Identifier (Mandatory): Enter the name of the Providence.
- Zip/Post is Range [Checkbox]
- Zip/ Postal Code: Enter the Zip or Postal Code
- State [Drop-down]
- Country [Drop-down]
- Rate Percent [Mandatory Text box]: Enter the applicable tax rate and save.

Step 4:

New Tax Rate

← Back Reset **Save Rate**

It's time to change your password.

Tax Identifier *

Zip/Post is Range ☐

Zip/Post Code *
** - matches any; 'xyz*' - matches any that begins on 'xyz' and are not longer than 10.

State

Country *

Rate Percent *

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Waiting for magento244beta4.kensiumcommerce.com...

Enter the details as per business requirement

Tax Zones and Rates

Export to: CSV

✓ You saved the tax rate.

Search Reset Filter 4 records found 20 per page 1 of 1

Tax Identifier	Country	State/Region	Zip/Post Code	Rate
US-CA-*Rate 1	United States	CA	*	8.2500
FL	United States	FL	33629	7.5000
US-MI-*Rate 1	United States	MI		
US-NY-*Rate 1	United States	NY		

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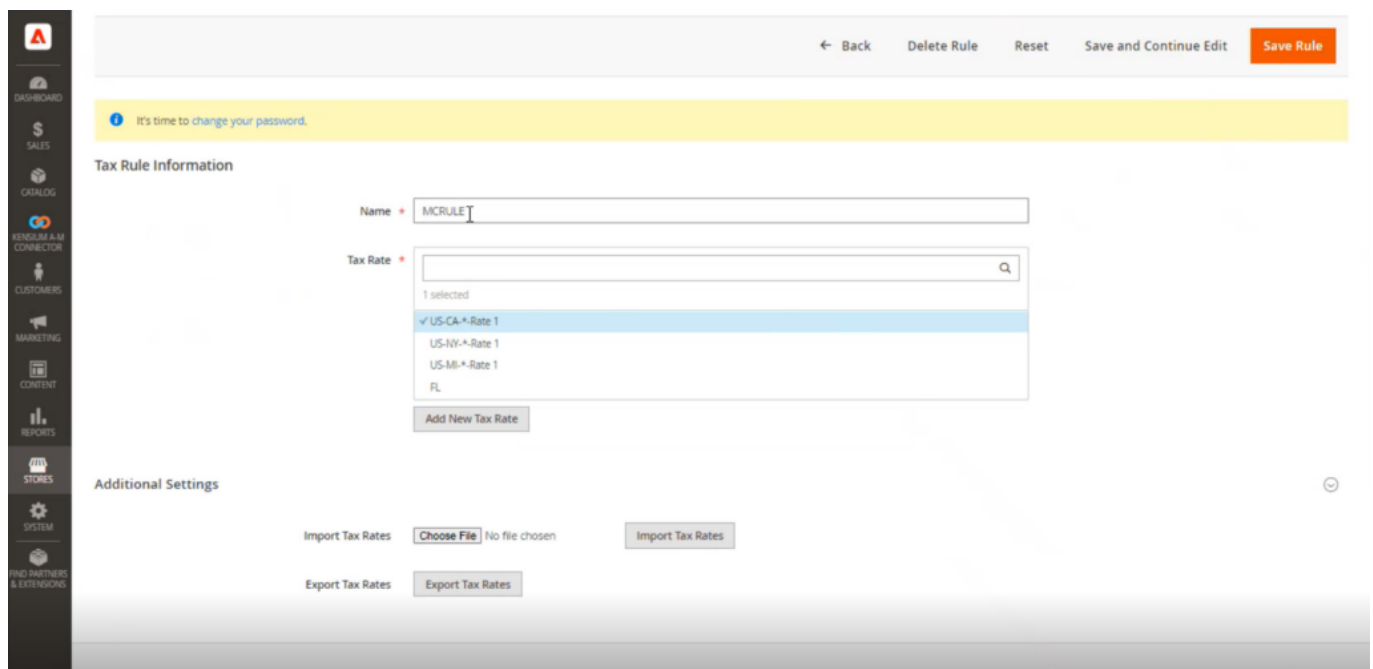
https://magento244beta4.kensiumcommerce.com/admin_ikqwua/tax/rate/edit/rate/4/key/74da140fc8051fe9fd0b9ca9c1480fa87a190abf1358e1bfe43d7da6a4a0634a/

Tax Zones and Rates

Note: If you give the Zip/Postal Code here only for that postal code Tax rate will be applied. If the Zip/Post code shows as* this tax rate will be applied.

Step 5. You need to create the Tax Rule. You need to fill up the following fields to complete the rule.

- Name (Mandatory Tax Field)- Rule Name
- Tax Rate [Mandatory Drop-Down]: The tax rate which you have created in the tax zones will be populated in the dropdown. You need to select the applicable one. On the fly, you can create the Tax Rate by using [Add New Tax Rate].

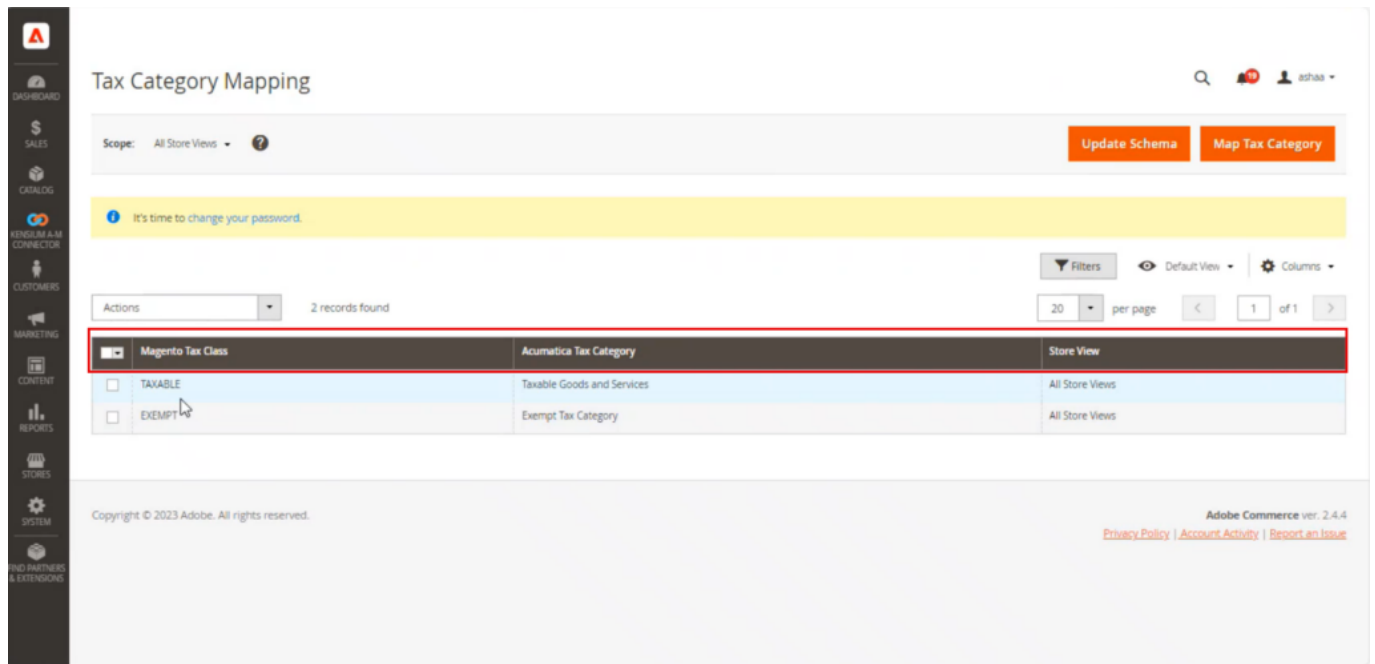


Enter the Tax Rate

Additional Settings:

This section includes the following field which needs to be field.

- **Customer Tax Class [Mandatory dropdown]:** You need to select the Customer Tax Class. For example, Retail Customer or Wholesale customer. On the fly, you can add a new tax class from the [Add New Tax Class] option.
- **Product Tax Class:** If you click on the Kensium A-M connector you will have the option for Tax Category mapping. Here you need to select the Product Tax Classes which are mapped to the Acumatica Tax Category in the Tax Category Mapping Screen.



Tax Category Mapping

Scope: All Store Views

Update Schema Map Tax Category

It's time to change your password.

Filters Default View Columns

Actions 2 records found


Magento Tax Class	Acumatica Tax Category	Store View
<input type="checkbox"/> TAXABLE	Taxable Goods and Services	All Store Views
<input type="checkbox"/> EXEMPT	Exempt Tax Category	All Store Views

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Tax Category Mapping

- **Priority {Mandatory Tax Field}:** You need to enter the priority and the sort order and save the rule.



DASHBOARD

SALES

ORDERS

KENSIUM A-M CONNECTOR

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS

MCRULE

← Back

Delete Rule

Reset

Save and Continue Edit

Save Rule

Customer Tax Class

US-M*-Rate 1

FL

Add New Tax Rate

Additional Settings

Customer Tax Class

✓ Retail Customer

✓ Wholesale Customer

Add New Tax Class

Product Tax Class

Taxable Goods

✓ TAXABLE

DEMOTAX

DEMOTAX

TAXONE

NEWTAX

TESTTAX

TAX50

TAX51

TAXABLE2

Add New Tax Class

Priority

1

The rules at the same priority are added, others are recommended

Additional Settings Details