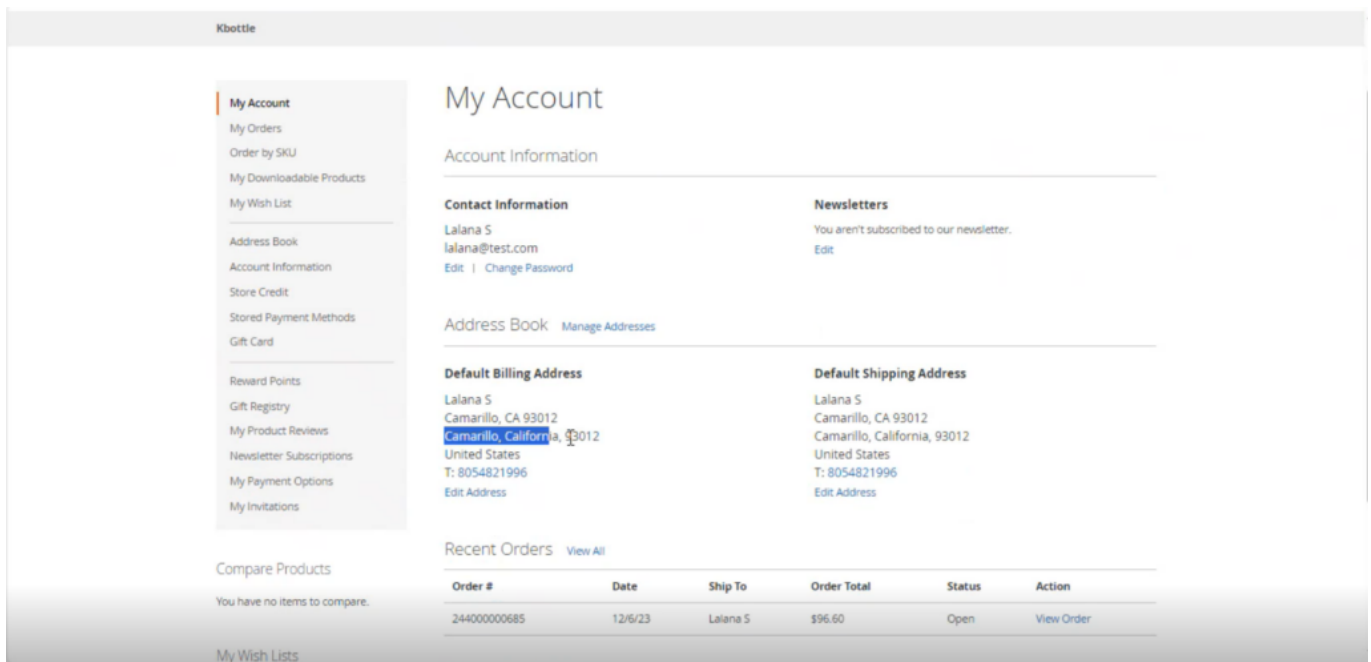


Placing Order with Tax Rate

Once you set up the Tax Rates and Rules you will be able to apply the same while placing the order in Magento Front End. In this section, you will be able to see how the tax rate is applied and synced with Acumatica.

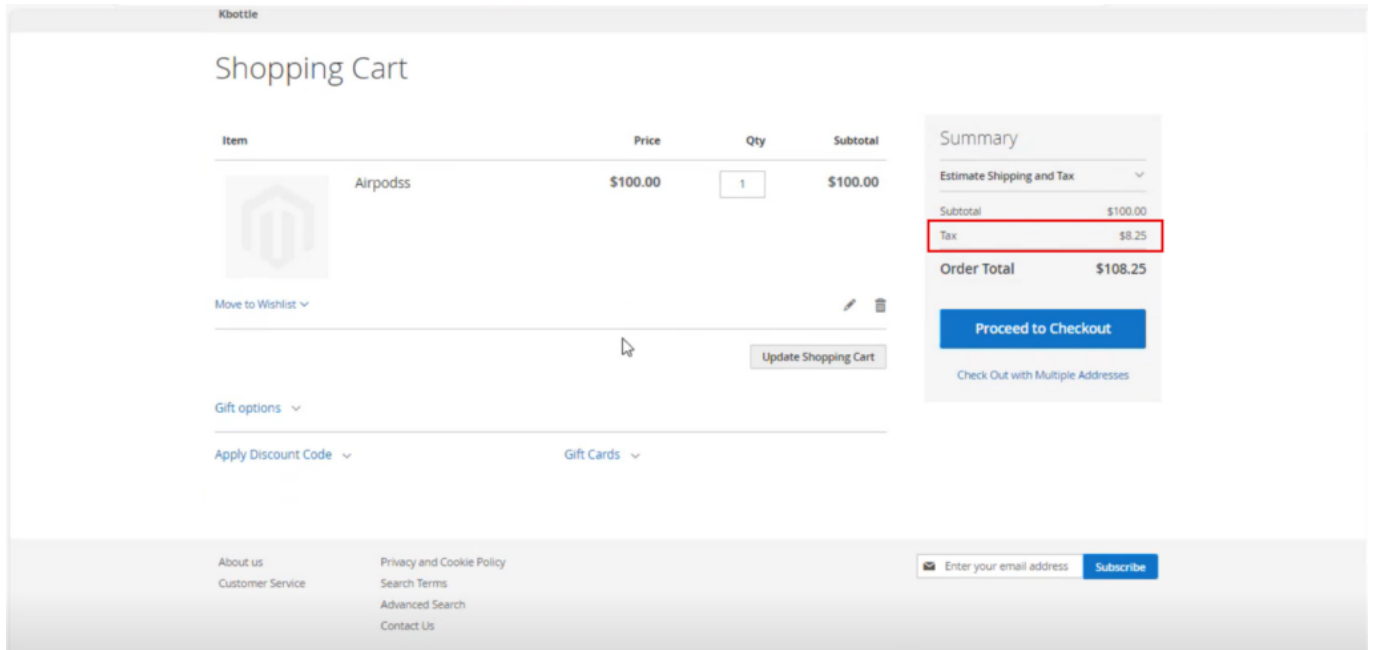
Step 1: Log in to the Magento Front End and check the billing address. Because the tax rate depends on the Zip codes or Areas.



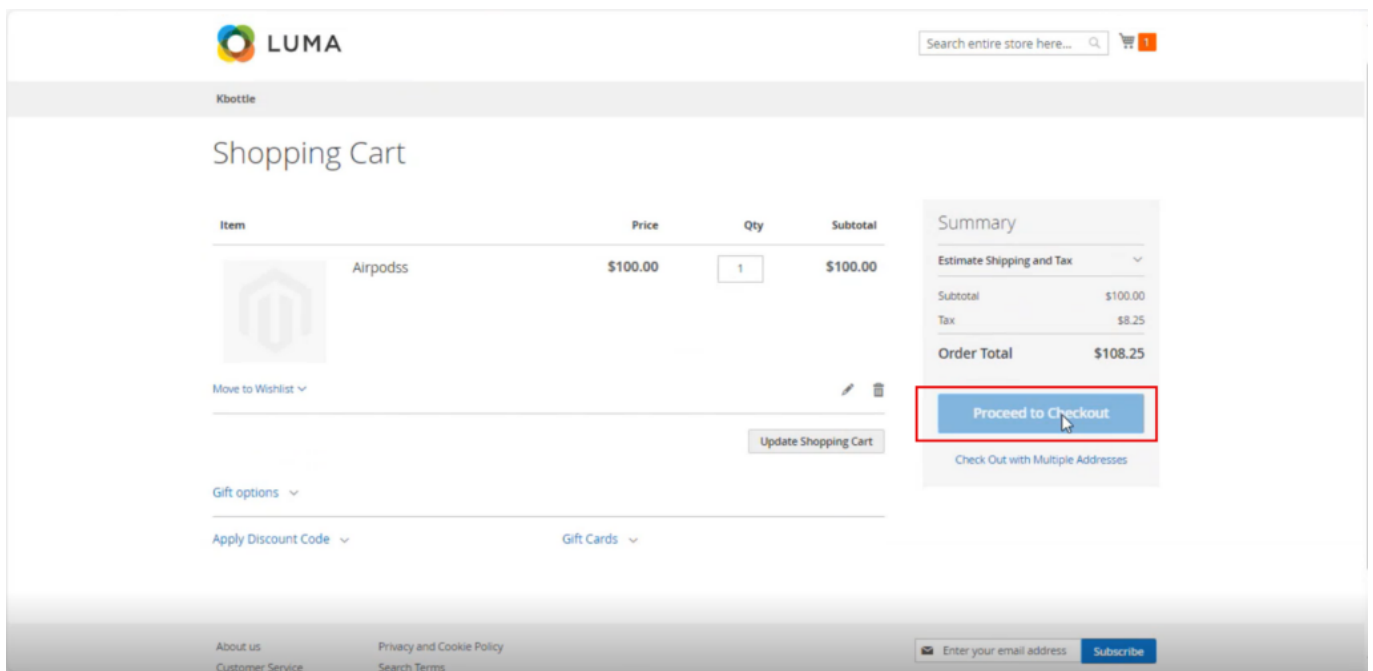
The screenshot shows the 'My Account' page in a Magento Front End. The left sidebar contains a 'My Account' menu with options like 'My Orders', 'Address Book', and 'Recent Orders'. The main content area is titled 'My Account' and includes sections for 'Account Information', 'Contact Information', 'Address Book', and 'Recent Orders'. The 'Contact Information' section shows the user's name 'Lalana S' and email 'lalana@test.com'. The 'Address Book' section shows the 'Default Billing Address' and 'Default Shipping Address'. The 'Default Billing Address' is highlighted with a red box, showing the address: 'Lalana S, Camarillo, CA 93012, United States'. The 'Recent Orders' section shows a table with columns for 'Order #', 'Date', 'Ship To', 'Order Total', 'Status', and 'Action'. The table contains one order with ID 244000000685, dated 12/6/23, shipped to 'Lalana S', with a total of \$96.60, and status 'Open'.

My Account

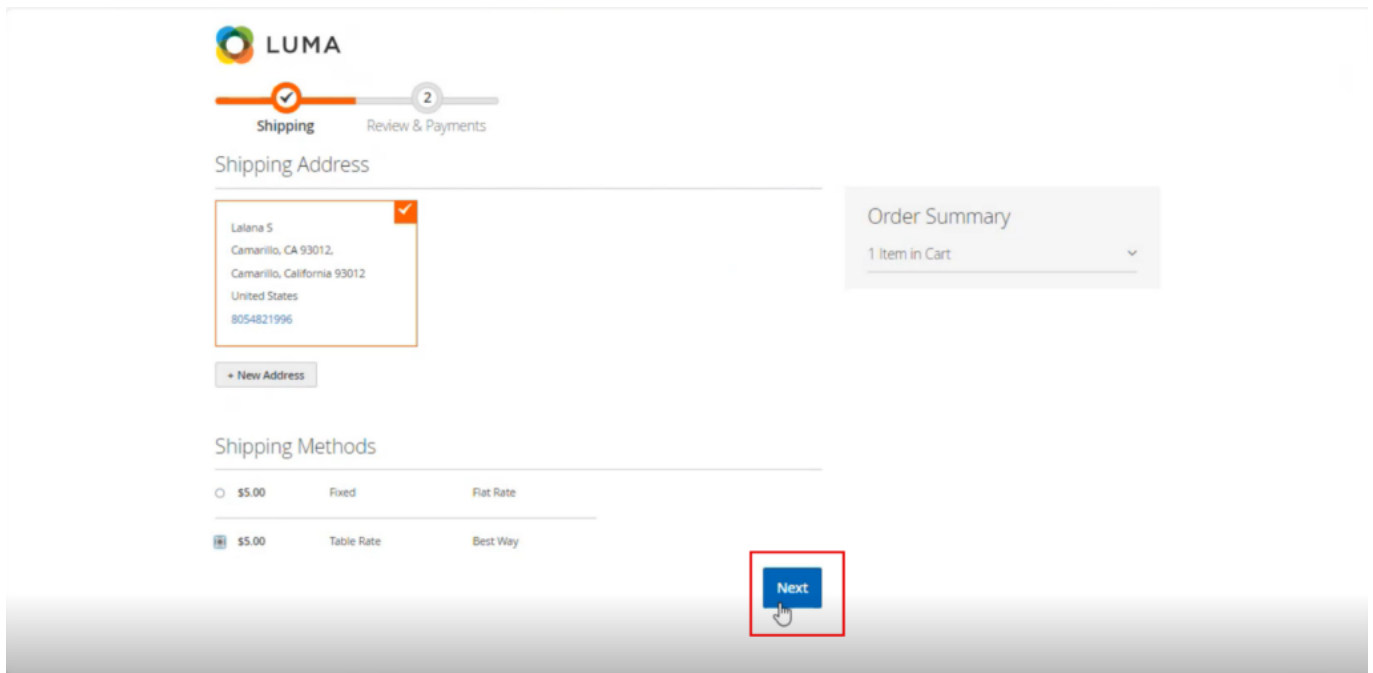
Step 2: Place an order for the customer and go to the Shopping Cart. In the cart, you will be able to see the Tax Rate which you have created for the area. Follow the sequence of the screenshots as shown below.



Tax Amount is displayed



Proceed to checkout



LUMA

Shipping 1 Review & Payments 2

Shipping Address

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

+ New Address

Shipping Methods

☐ \$5.00 Fixed Fiat Rate

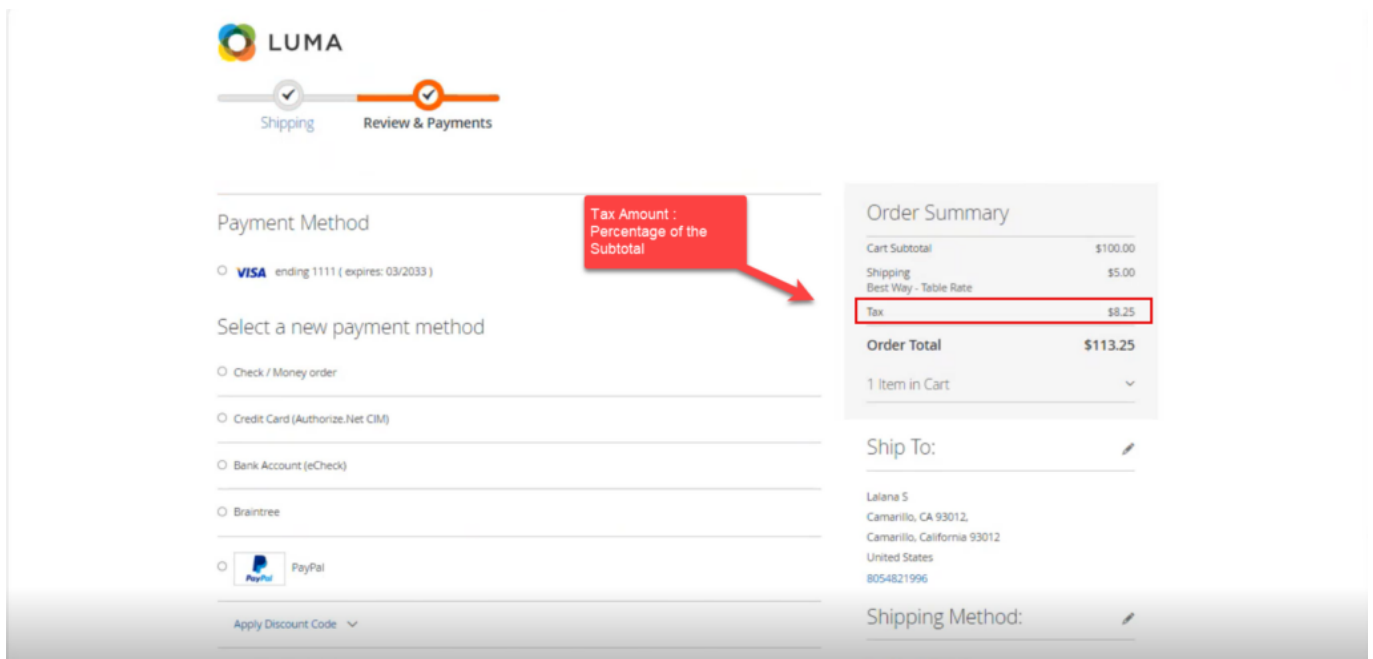
☒ \$5.00 Table Rate Best Way

Order Summary

1 Item in Cart

Next

Click on Next from the Shipping Screen



LUMA

Shipping 1 Review & Payments 2

Payment Method

☒ VISA ending 1111 (expires: 03/2033)

Select a new payment method

☐ Check / Money order

☐ Credit Card (Authorize.Net CIM)

☐ Bank Account (eCheck)

☐ Braintree

☐ PayPal

Apply Discount Code

Order Summary

Cart Subtotal \$100.00

Shipping Best Way - Table Rate \$5.00

Tax \$8.25

Order Total \$113.25

1 Item in Cart

Ship To:

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Shipping Method:

Best Way - Table Rate

Tax Amount : Percentage of the Subtotal

Tax percentage is calculated on the Subtotal



KENSIUM

Adobe Connector

Payment Method

☐ VISA ending 1111 (expires: 03/2033)

Select a new payment method

☒ Check / Money order

☒ My billing and shipping address are the same

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Place Order

☐ Credit Card (Authorize.Net CIM)

☐ Bank Account (eCheck)

☐ Braintree

☐ PayPal

Apply Discount Code

Apply Gift Card

Order Summary

Cart Subtotal	\$100.00
Shipping Best Way - Table Rate	\$5.00
Tax	\$8.25
Order Total	\$113.25

1 Item in Cart

Ship To:

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Shipping Method:

Best Way - Table Rate

Payment Method selected

Welcome, Lalana S!

LUMA

Search entire store here...

Kbottle

Thank you for your purchase!

[Print receipt](#)

Your order number is: 244000000686.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

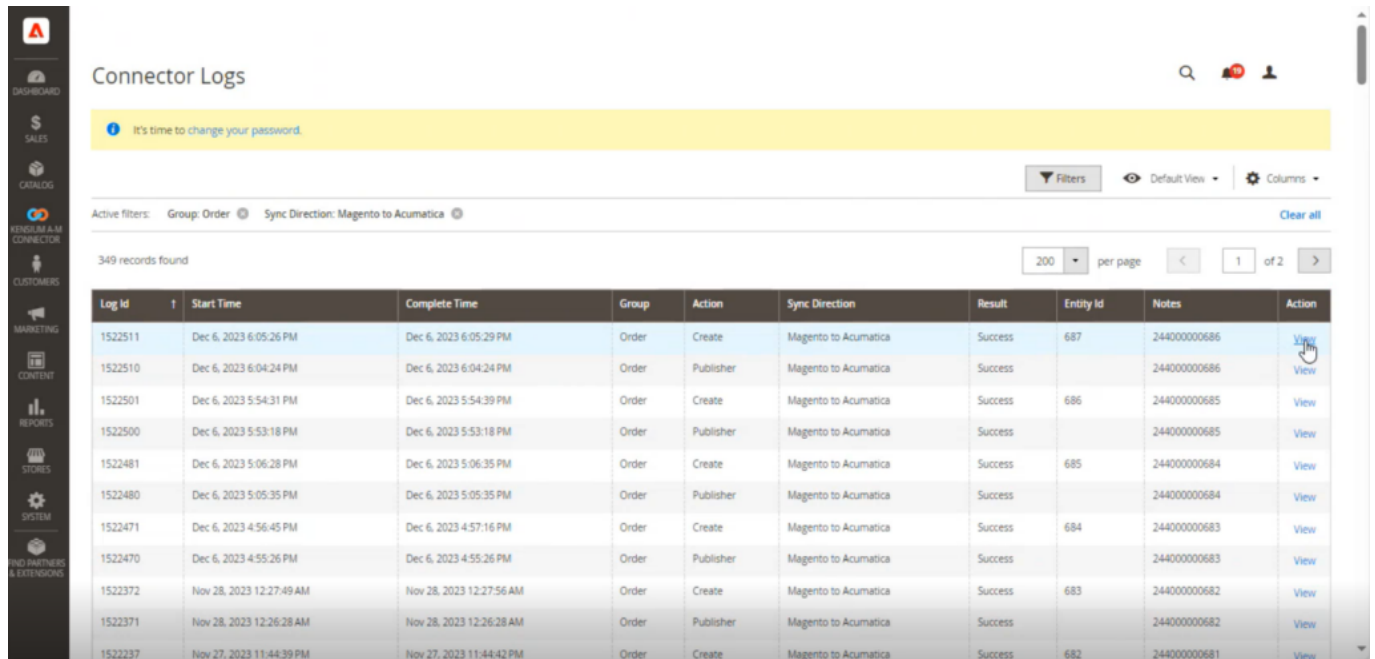
[About us](#)
[Customer Service](#)

[Privacy and Cookie Policy](#)
[Search Terms](#)
[Advanced Search](#)
[Contact Us](#)

Enter your email address [Subscribe](#)

Order Placed with Reference Number

Step 3: Go to the Connector Logs in Magento.



Connector Logs

It's time to change your password.

Filters Default View Columns

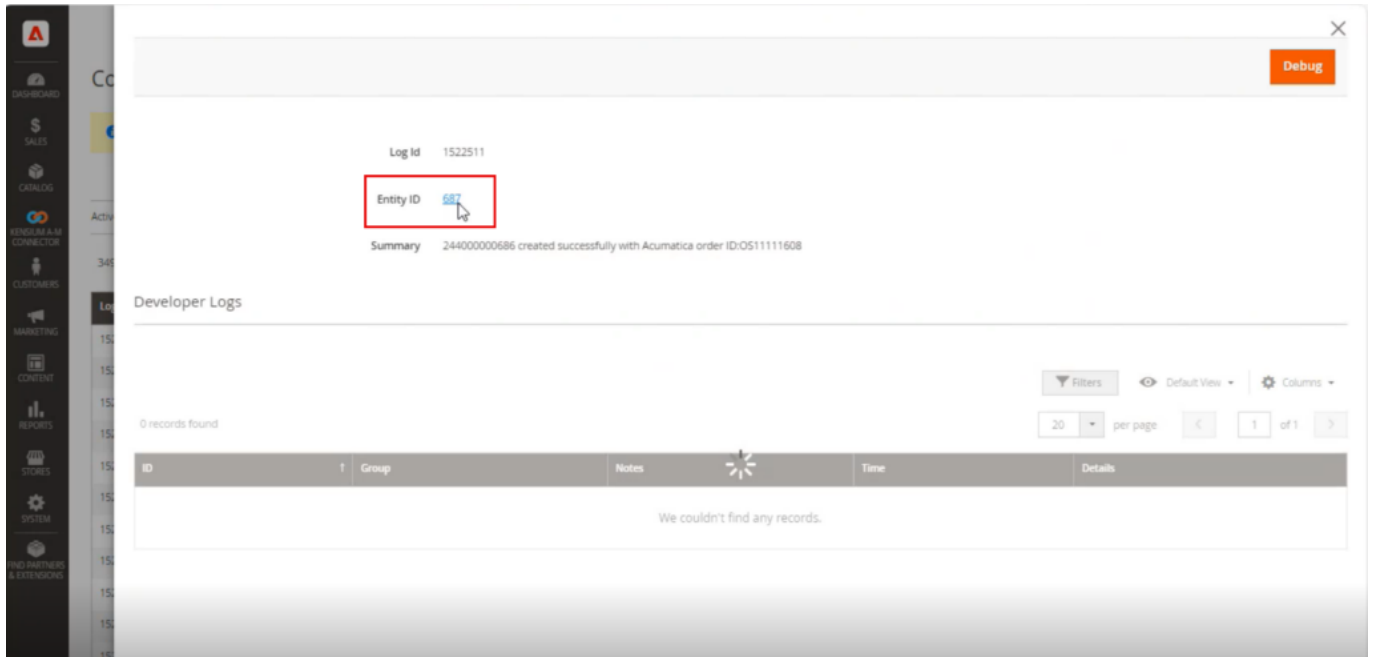
Active filters: Group: Order Sync Direction: Magento to Acumatica Clear all

349 records found 200 per page 1 of 2

Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1522511	Dec 6, 2023 6:05:26 PM	Dec 6, 2023 6:05:29 PM	Order	Create	Magento to Acumatica	Success	687	244000000686	View
1522510	Dec 6, 2023 6:04:24 PM	Dec 6, 2023 6:04:24 PM	Order	Publisher	Magento to Acumatica	Success		244000000686	View
1522501	Dec 6, 2023 5:54:31 PM	Dec 6, 2023 5:54:39 PM	Order	Create	Magento to Acumatica	Success	686	244000000685	View
1522500	Dec 6, 2023 5:53:18 PM	Dec 6, 2023 5:53:18 PM	Order	Publisher	Magento to Acumatica	Success		244000000685	View
1522481	Dec 6, 2023 5:06:28 PM	Dec 6, 2023 5:06:35 PM	Order	Create	Magento to Acumatica	Success	685	244000000684	View
1522480	Dec 6, 2023 5:05:35 PM	Dec 6, 2023 5:05:35 PM	Order	Publisher	Magento to Acumatica	Success		244000000684	View
1522471	Dec 6, 2023 4:56:45 PM	Dec 6, 2023 4:57:16 PM	Order	Create	Magento to Acumatica	Success	684	244000000683	View
1522470	Dec 6, 2023 4:55:26 PM	Dec 6, 2023 4:55:26 PM	Order	Publisher	Magento to Acumatica	Success		244000000683	View
1522372	Nov 28, 2023 12:27:49 AM	Nov 28, 2023 12:27:56 AM	Order	Create	Magento to Acumatica	Success	683	244000000682	View
1522371	Nov 28, 2023 12:26:28 AM	Nov 28, 2023 12:26:28 AM	Order	Publisher	Magento to Acumatica	Success		244000000682	View
1522237	Nov 27, 2023 11:44:39 PM	Nov 27, 2023 11:44:42 PM	Order	Create	Magento to Acumatica	Success	682	244000000681	View


Order Created Successfully

Step 4: Click on view at the extreme right grid and upon opening the screen click on the [Entity ID].



Click on the Entity ID

Step 5: Upon clicking you will be able to view the Tax Amount based on the Tax Rate and the Tax Percentage.



Dashboard

Sales

Orders

Kensium A-M Connector

Customers

Marketing

Content

Reports

Stores

System

Find Partners & Extensions

#244000000686

[Back](#)
[Login as Customer](#)
[Cancel](#)
[Send Email](#)
[Hold](#)
[Invoice](#)
[Ship](#)
[Reorder](#)
[Edit](#)
[Order Lookup](#)

Billing Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Shipping Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Payment & Shipping Method

Payment Information

Check / Money order
The order was placed using USD.

Shipping & Handling Information

Best Way - Table Rate \$5.00

Items Ordered

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percen	Search	...	nt	Row Total
Airpods SKU: AIRPODS	Ordered	\$100.00	\$100.00	Ordered 1	\$100.00	\$8.25	8.25%				\$108.25

Order Total

Notes for this Order

Status
Pending

Order Totals

Subtotal
\$100.00

Tax Amount and the Tax Percentage

Step 6: From the same screen check the Acumatica Order Number.



DASHBOARD

SALES

CATALOG

KENSIUM A.M. CONNECTOR

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS

← Back Login as Customer Cancel Send Email Hold Invoice Ship Reorder Edit Order Lookup

It's time to change your password.

ORDER VIEW

Information

Invoices

Credit Memos

Shipments

Comments History

Order & Account Information

Order # 244000000686 (The order confirmation email was sent)

Order Date

Dec 6, 2023, 6:04:21 PM

Order Status

Pending

Purchased From

Main Website
Main Website Store
Default Store View

Placed from IP

49.204.10.187

Account Information

Edit Customer

Acumatica order number: OS11111608

Customer Name

Lalana S

Email

lalana@test.com

Customer Group

General

Address Information

Billing Address

Edit

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Shipping Address

Edit

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Payment & Shipping Method

Payment Information

Shipping & Handling Information

Acumatica Order Number

Step 7: Go to the **[Connector Logs]** of Acumatica to view the details of the order.

© 2025 Kensium LLC

Acumatica		Search...		Revision Two Products Products Wholesale	12/6/2023 1:06 AM	admin admin
Favorites		Connector Logs				
Data Views		CUSTOMIZATION TOOLS				
Material Requirem...						
Time and Expenses						
Finance						
Banking						
Payables						
Receivables						
Sales Orders						
Purchases						
Inventory						
Dashboards						
Magento Connector						

	Level	Action Type	Message	Magento Endpoint Url	Description
	INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S...
>	INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111608","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111608","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
	INFO	Data Retrieval	OS11111608	KN.MC.50.37	Received th
	INFO	Sales Order Update Sync	["orders":[{"acumatica_order_id":"OS11111608","magento_order_id..."	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Data Retrieval	OS11111607	KN.MC.50.37	Received th
	INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S...
	INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111607","magento_order_id..."	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
	INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111607","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(S...
	INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(S...

Connector Logs

Step 8: go to the respective Sales Order in the Acumatica and click on the TAXES tab you can view the Taxable Amount and Tax Amount.

Acumatica

Search...

Revision Two Products
Products Wholesale

12/6/2023
1:06 AM

admin admin

Sales Orders
SO OS11111608 - Lalana S

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: ECU5000071 - Lalana S Ordered Qty: 1.00
 Order Nbr: OS11111608 Location: MCL587172 - MCL587172 Discount Total: 0.00
 Status: Open Contact: VAT Exempt T... 0.00
 Date: 12/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00
 Requested On: 12/6/2023 Project: X - Non-Project Code Tax Total: 8.25
 Customer Ord... 24400000088 Order Total: 113.25
 External Refer... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Tax ID	Tax Rate	Taxable Amount	Tax Amount
MANUALID	0.000000	100.00	8.25

Taxable Amount and Tax Amount

Step 9: As per the Mapping in the Magento under manual ID you can view the TAXABLE category.

Acumatica

Search

Revision Two Products
Products Wholesale

12/6/2023
1:07 AM

admin admin

NOTES FILES CUSTOMIZATION TOOLS

Taxes

MANUALID

TAX SETTINGS

* Tax ID: MANUALID

Description: MANUALID

Tax Type: Sales

☐ Partially Deductible VAT

☐ Reverse VAT

☐ Statistical VAT

☐ Include in VAT Exempt Total

☐ Pending VAT

☐ Direct-Entry Tax

☐ Include in VAT Taxable Total

Calculation Rule: Exclusive Document-Level

Cash Discount: Does Not Affect Taxable Amount

☐ Exclude from Tax-on-Tax Calculation

Tax Agency: AVALARA - Avalara Tax Agency

Not Valid After:

MAGENTO CONNECTOR ORDERS

TAX SCHEDULE CATEGORIES ZONES GLACCOUNTS

* Tax Category	Exclude Listed Taxes	Description
B100000	<input type="checkbox"/>	B100000
TAXABLE	<input type="checkbox"/>	Taxable Goods and Services

Taxable Categories