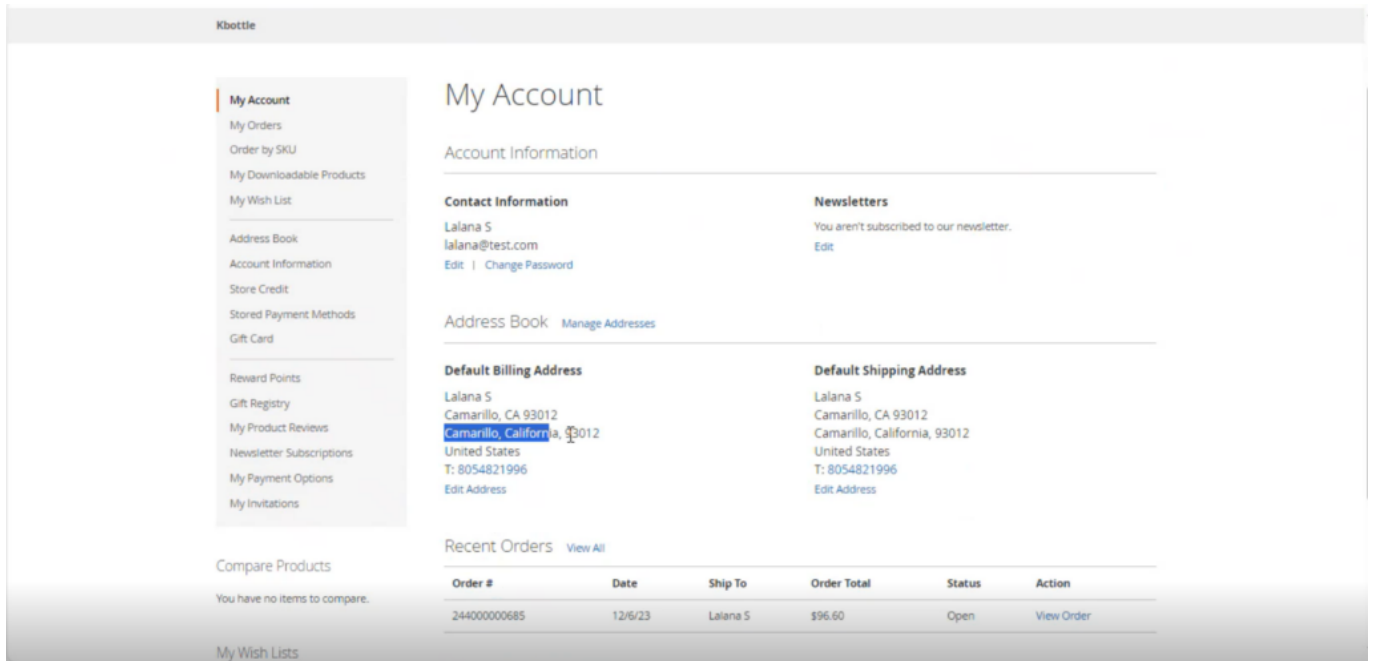


# Placing Order with Tax Rate

Once you set up the Tax Rates and Rules you will be able to apply the same while placing the order in Magento Front End. In this section, you will be able to see how the tax rate is applied and synced with Acumatica.

Step 1: Log in to the Magento Front End and check the billing address. Because the tax rate depends on the Zip codes or Areas.

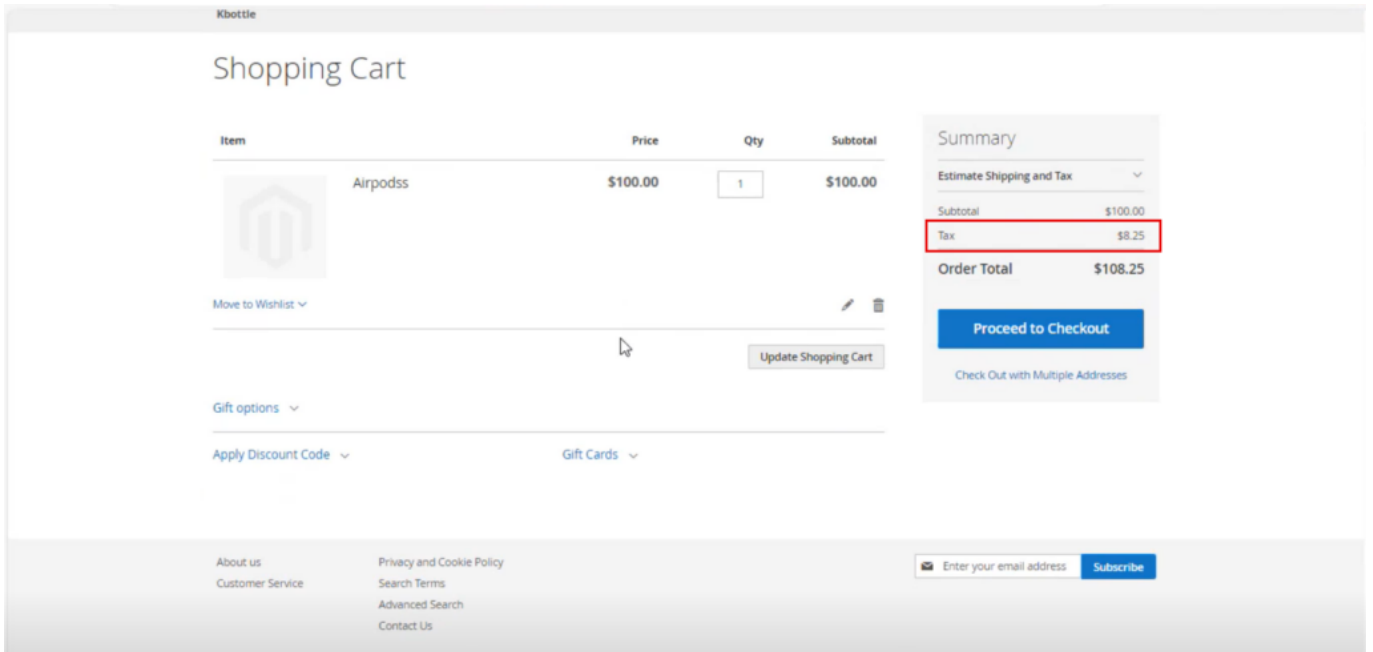


The screenshot shows the 'My Account' page for a user named 'Lalana S'. The page is divided into several sections:


- My Account** (left sidebar): My Orders, Order by SKU, My Downloadable Products, My Wish List, Address Book, Account Information, Store Credit, Stored Payment Methods, Gift Card, Reward Points, Gift Registry, My Product Reviews, Newsletter Subscriptions, My Payment Options, My Invitations.
- Account Information**: Contact Information (Lalana S, lalana@test.com, Edit | Change Password), Newsletters (You aren't subscribed to our newsletter. Edit).
- Address Book**: Manage Addresses. Default Billing Address (Lalana S, Camarillo, CA 93012, United States, T: 8054821996, Edit Address) and Default Shipping Address (Lalana S, Camarillo, CA 93012, United States, T: 8054821996, Edit Address).
- Recent Orders**: View All. A table with columns: Order #, Date, Ship To, Order Total, Status, Action. One order is listed: Order # 24400000685, Date 12/6/23, Ship To Lalana S, Order Total \$96.60, Status Open, Action View Order.

## My Account

Step 2: Place an order for the customer and go to the Shopping Cart. In the cart, you will be able to see the Tax Rate which you have created for the area. Follow the sequence of the screenshots as shown below.



Shopping Cart

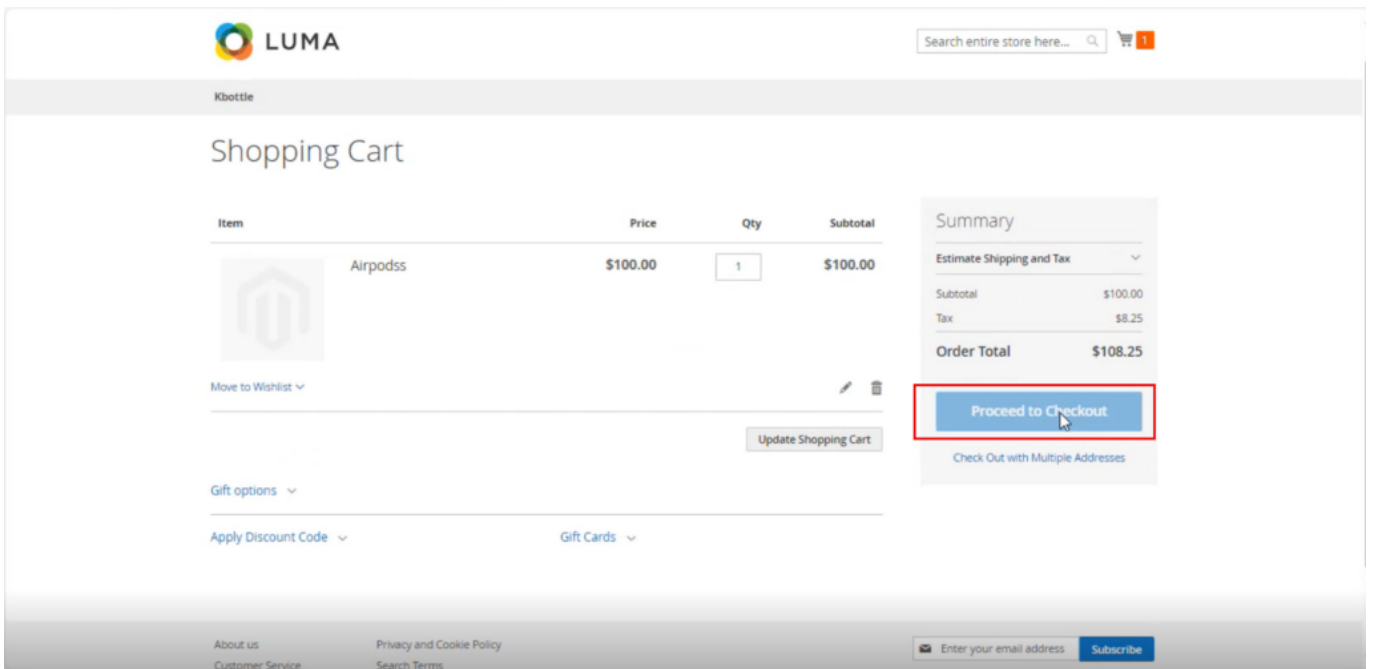
Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Summary


Estimate Shipping and Tax	
Subtotal	\$100.00
Tax	\$8.25
Order Total	\$108.25

Proceed to Checkout

Tax Amount is displayed



Shopping Cart

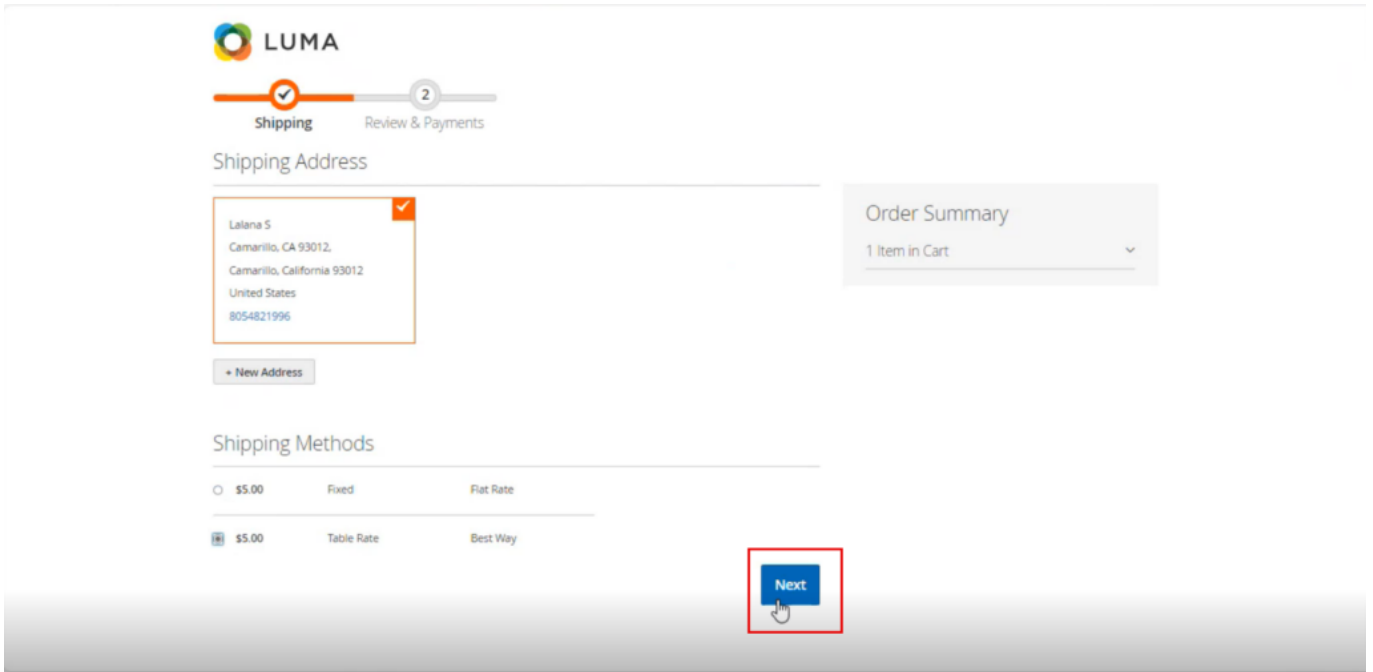
Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Summary

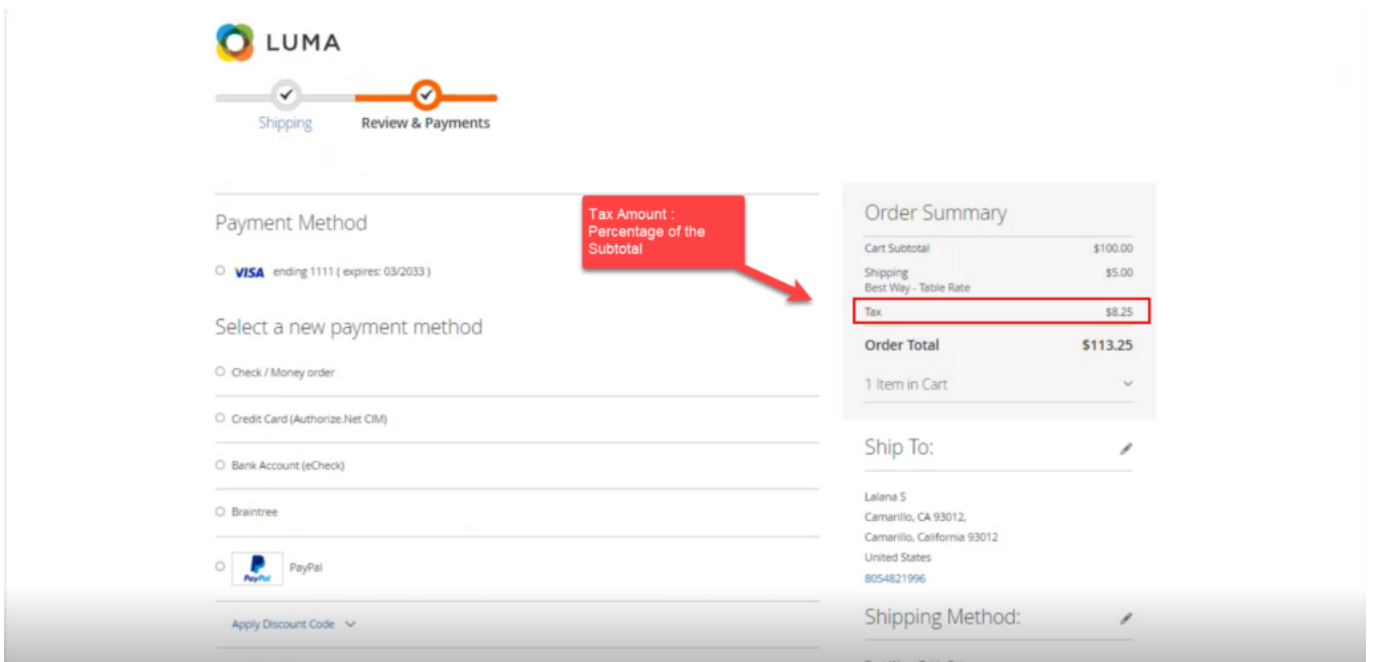
Estimate Shipping and Tax	
Subtotal	\$100.00
Tax	\$8.25
Order Total	\$108.25

Proceed to Checkout

Proceed to checkout



Click on Next from the Shipping Screen



Tax percentage is calculated on the Subtotal



KENSIUM

Adobe Connector

### Payment Method

VISA ending 1111 ( expires: 03/2033 )

Select a new payment method

Check / Money order

My billing and shipping address are the same

Lalana S  
Camarillo, CA 93012,  
Camarillo, California 93012  
United States  
8054821996

**Place Order**

Credit Card (Authorize.Net CIM)

Bank Account (eCheck)

Braintree

PayPal

Apply Discount Code

Apply Gift Card

### Order Summary

Cart Subtotal	\$100.00
Shipping Best Way - Table Rate	\$5.00
Tax	\$8.25
<b>Order Total</b>	<b>\$113.25</b>

1 Item in Cart

Ship To:

Lalana S  
Camarillo, CA 93012,  
Camarillo, California 93012  
United States  
8054821996

Shipping Method:

Best Way - Table Rate

Payment Method selected

Welcome, Lalana S!

**LUMA**

Search entire store here...

**Khottle**

## Thank you for your purchase!

[Print receipt](#)

Your order number is: **24400000686**.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

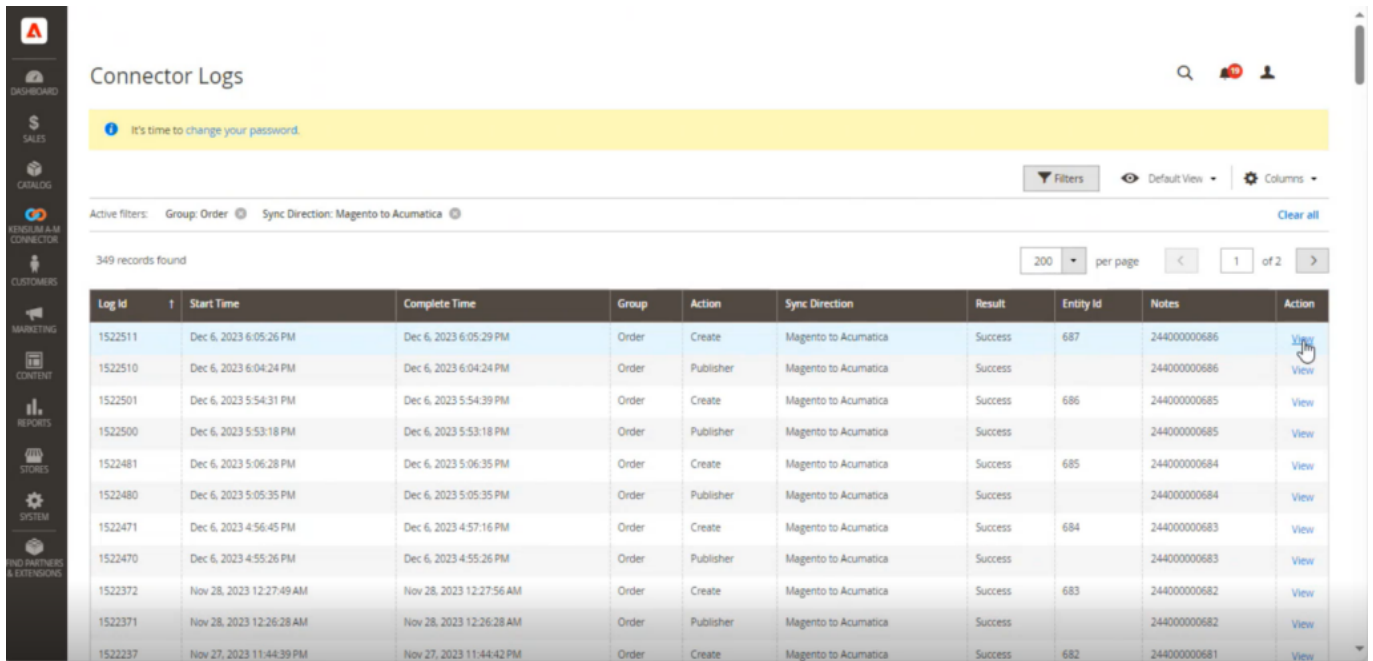
About us  
Customer Service

Privacy and Cookie Policy  
Search Terms  
Advanced Search  
Contact Us

Enter your email address [Subscribe](#)

Order Placed with Reference Number

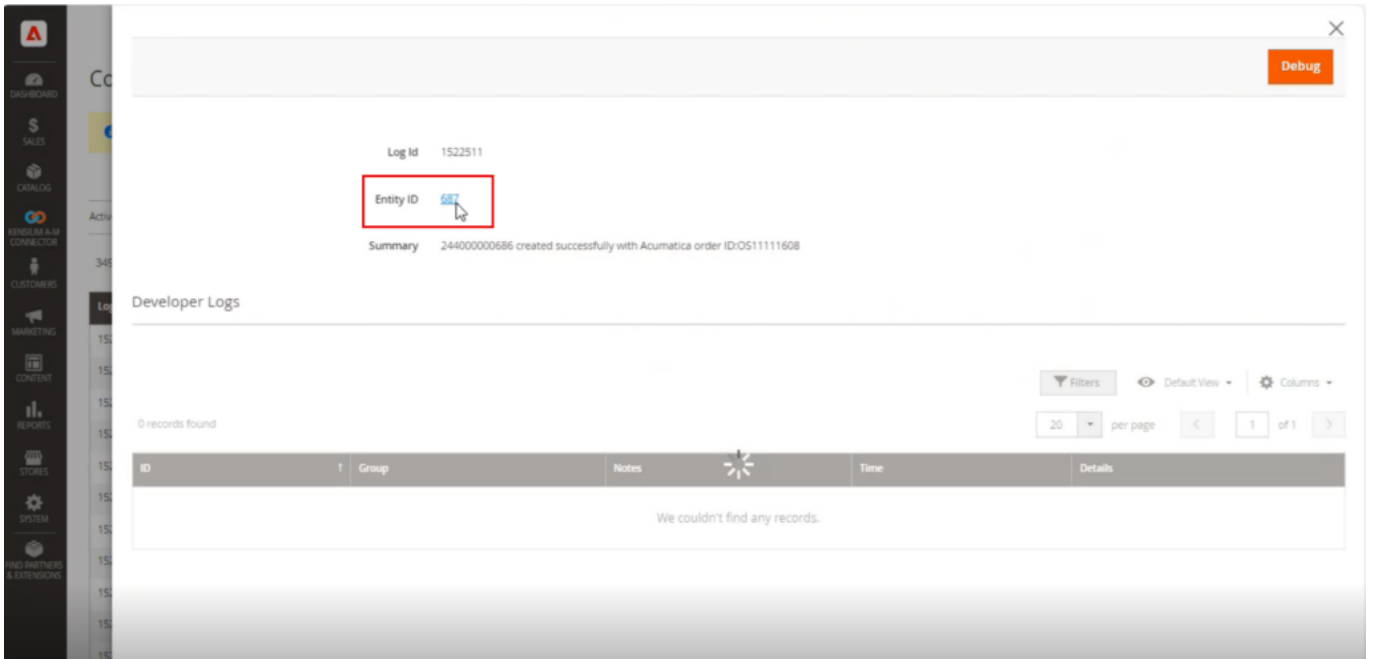
Step 3: Go to the Connector Logs in Magento.



Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1522511	Dec 6, 2023 6:05:26 PM	Dec 6, 2023 6:05:29 PM	Order	Create	Magento to Acumatica	Success	687	24400000686	<a href="#">View</a>
1522510	Dec 6, 2023 6:04:24 PM	Dec 6, 2023 6:04:24 PM	Order	Publisher	Magento to Acumatica	Success	24400000686		<a href="#">View</a>
1522501	Dec 6, 2023 5:54:31 PM	Dec 6, 2023 5:54:39 PM	Order	Create	Magento to Acumatica	Success	686	24400000685	<a href="#">View</a>
1522500	Dec 6, 2023 5:53:18 PM	Dec 6, 2023 5:53:18 PM	Order	Publisher	Magento to Acumatica	Success	24400000685		<a href="#">View</a>
1522481	Dec 6, 2023 5:06:28 PM	Dec 6, 2023 5:06:35 PM	Order	Create	Magento to Acumatica	Success	685	24400000684	<a href="#">View</a>
1522480	Dec 6, 2023 5:05:35 PM	Dec 6, 2023 5:05:35 PM	Order	Publisher	Magento to Acumatica	Success	24400000684		<a href="#">View</a>
1522471	Dec 6, 2023 4:56:45 PM	Dec 6, 2023 4:57:16 PM	Order	Create	Magento to Acumatica	Success	684	24400000683	<a href="#">View</a>
1522470	Dec 6, 2023 4:55:26 PM	Dec 6, 2023 4:55:26 PM	Order	Publisher	Magento to Acumatica	Success	24400000683		<a href="#">View</a>
1522372	Nov 28, 2023 12:27:49 AM	Nov 28, 2023 12:27:56 AM	Order	Create	Magento to Acumatica	Success	683	24400000682	<a href="#">View</a>
1522371	Nov 28, 2023 12:26:28 AM	Nov 28, 2023 12:26:28 AM	Order	Publisher	Magento to Acumatica	Success	24400000682		<a href="#">View</a>
1522237	Nov 27, 2023 11:44:39 PM	Nov 27, 2023 11:44:42 PM	Order	Create	Magento to Acumatica	Success	682	24400000681	<a href="#">View</a>

Order Created Successfully

Step 4: Click on view at the extreme right grid and upon opening the screen click on the [Entity ID].



Click on the Entity ID

Step 5: Upon clicking you will be able to view the Tax Amount based on the Tax Rate and the Tax Percentage.

#24400000686

← Back Login as Customer Cancel Send Email Hold Invoice Ship Reorder **Edit** **Order Lookup**

**Billing Address** [Edit](#)  
Lalana 5  
Camarillo, CA 93012  
Camarillo, California, 93012  
United States  
T: 8054821996

**Shipping Address** [Edit](#)  
Lalana 5  
Camarillo, CA 93012  
Camarillo, California, 93012  
United States  
T: 8054821996

**Payment & Shipping Method**

**Payment Information**  
Check / Money order  
The order was placed using USD.

**Shipping & Handling Information**  
Best Way - Table Rate \$5.00


**Items Ordered**

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percen	Search	...	nt	Row Total
Airpods SKU: AIRPODS	Ordered	\$100.00	\$100.00	Ordered 1	\$100.00	\$8.25	8.25%				\$108.25

**Order Total**

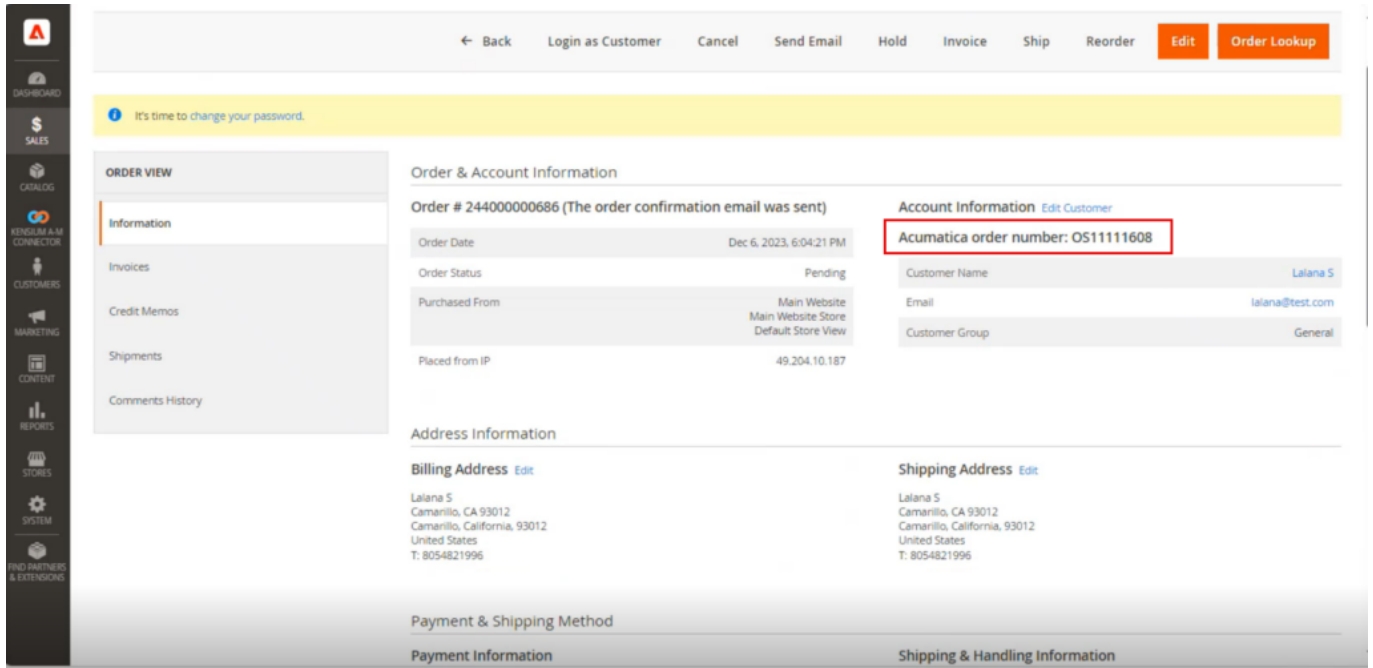
**Notes for this Order**  
Status  
Pending

**Order Totals**  
Subtotal \$100.00



### Tax Amount and the Tax Percentage

Step 6: From the same screen check the Acumatica Order Number.



← Back Login as Customer Cancel Send Email Hold Invoice Ship Reorder Edit Order Lookup

It's time to change your password.

**ORDER VIEW**

Information

Invoices

Credit Memos

Shipments

Comments History

**Order & Account Information**

Order # 24400000686 (The order confirmation email was sent)

Order Date	Dec 6, 2023, 6:04:21 PM
Order Status	Pending
Purchased From	Main Website Main Website Store Default Store View
Placed from IP	49.204.10.187

**Account Information** [Edit Customer](#)

**Acumatica order number: OS1111608**

Customer Name	Lalana S
Email	lalana@test.com
Customer Group	General

**Address Information**

**Billing Address** [Edit](#)

Lalana S  
Camarillo, CA 93012  
Camarillo, California, 93012  
United States  
T: 8054821996

**Shipping Address** [Edit](#)

Lalana S  
Camarillo, CA 93012  
Camarillo, California, 93012  
United States  
T: 8054821996

**Payment & Shipping Method**

Payment Information Shipping & Handling Information

### Acumatica Order Number

Step 7: Go to the **[Connector Logs]** of Acumatica to view the details of the order.



Acumatica

Search...

Revision Two Products  
Products Wholesale

12/6/2023  
1:06 AM

admin admin

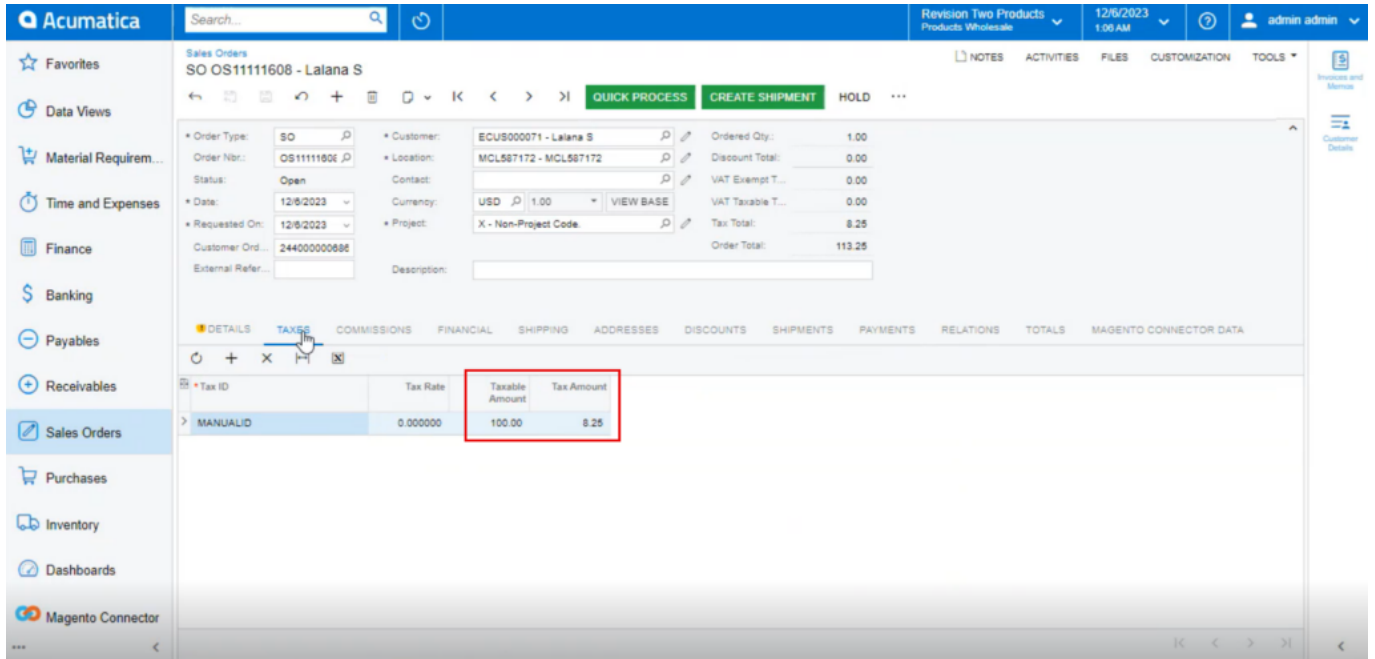
Connector Logs

Level: [ ] From Date: [ ] From Time: [ ]  
To Date: [ ] To Time: [ ]

Level	Action Type	Message	Magento Endpoint Url	Description
INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S
INFO	Sales Order Update Sync	["orders":{"OrderType":"SO","OrderNb":"OS11111800","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Order Status Sync	["orders":{"acumatica_order_id":"OS11111800","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
INFO	Data Retrieval	OS11111800	KN.MC 50.37	Received tr
INFO	Sales Order Update Sync	["orders":{"acumatica_order_id":"OS11111800","magento_order_id..."	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Data Retrieval	OS11111800	KN.MC 50.37	Received tr
INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S
INFO	Order Status Sync	["orders":{"acumatica_order_id":"OS11111800","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
INFO	Sales Order Update Sync	["orders":{"OrderType":"SO","OrderNb":"OS11111807","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Customer Sync	["customers":{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(s
INFO	Customer Sync	["customers":{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(s

### Connector Logs

Step 8: go to the respective Sales Order in the Acumatica and click on the TAXES tab you can view the Taxable Amount and Tax Amount.



Acumatica | Search... | Revision Two Products | Products Wholesale | 12/6/2023 1:06 AM | admin admin

Sales Orders  
SO OS11111608 - Lalana S

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

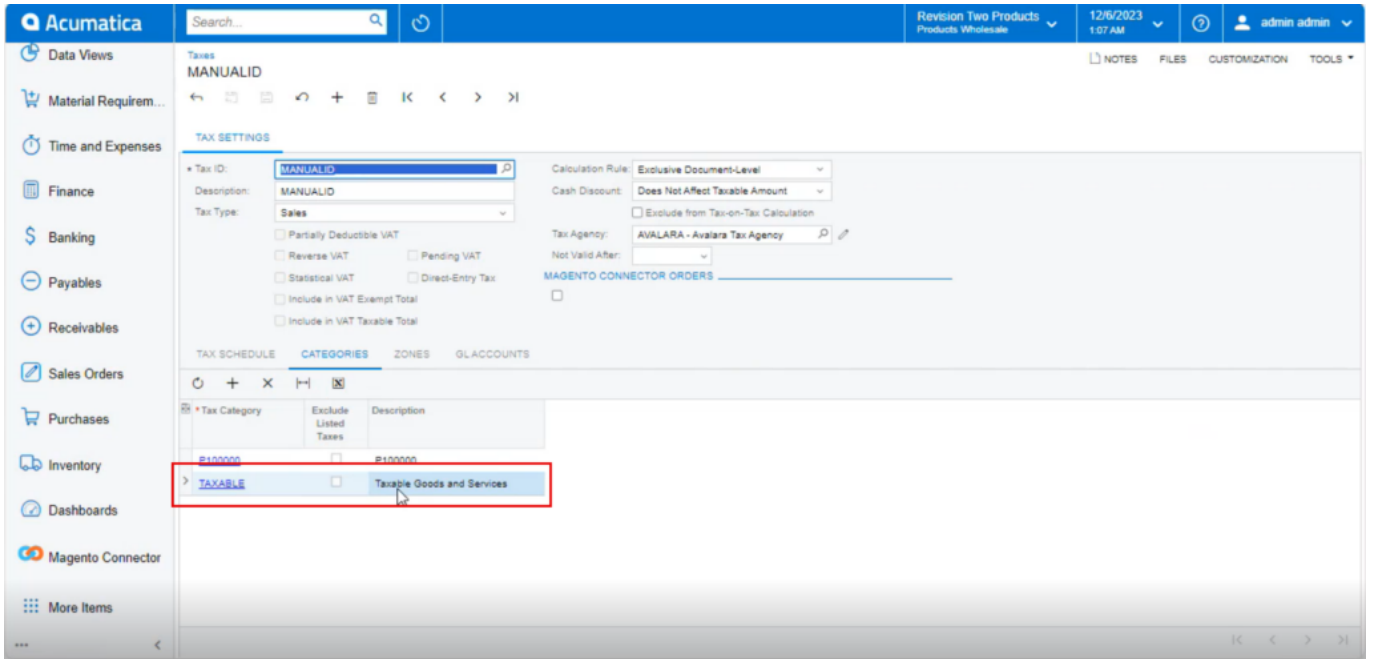
Order Type: SO | Customer: ECUS000071 - Lalana S | Ordered Qty: 1.00  
 Order Nbr.: OS11111608 | Location: MCL587172 - MCL587172 | Discount Total: 0.00  
 Status: Open | Contact: | VAT Exempt T...: 0.00  
 Date: 12/6/2023 | Currency: USD | 1.00 | VIEW BASE | VAT Taxable T...: 0.00  
 Requested On: 12/6/2023 | Project: X - Non-Project Code | Tax Total: 8.25  
 Customer Ord.: 244000000696 | Order Total: 113.25  
 External Refer... | Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Tax ID	Tax Rate	Taxable Amount	Tax Amount
MANUALID	0.000000	100.00	8.25

Taxable Amount and Tax Amount

Step 9: As per the Mapping in the Magento under manual ID you can view the TAXABLE category.



The screenshot shows the Acumatica interface for configuring tax settings. The main area is titled 'TAXES' and 'MANUALID'. Under 'TAX SETTINGS', the 'Tax ID' is 'MANUALID', 'Description' is 'MANUALID', and 'Tax Type' is 'Sales'. The 'Calculation Rule' is 'Exclusive Document-Level' and 'Cash Discount' is 'Does Not Affect Taxable Amount'. The 'Tax Agency' is 'AVALARA - Avalara Tax Agency'. Below these settings, there are tabs for 'TAX SCHEDULE', 'CATEGORIES', 'ZONES', and 'GLACCOUNTS'. The 'CATEGORIES' tab is active, showing a table with columns for 'Tax Category', 'Exclude Listed Taxes', and 'Description'. The 'TAXABLE' category is highlighted with a red box, and its description is 'Taxable Goods and Services'.

Tax Category	Exclude Listed Taxes	Description
TAXABLE	<input type="checkbox"/>	Taxable Goods and Services

Taxable Categories