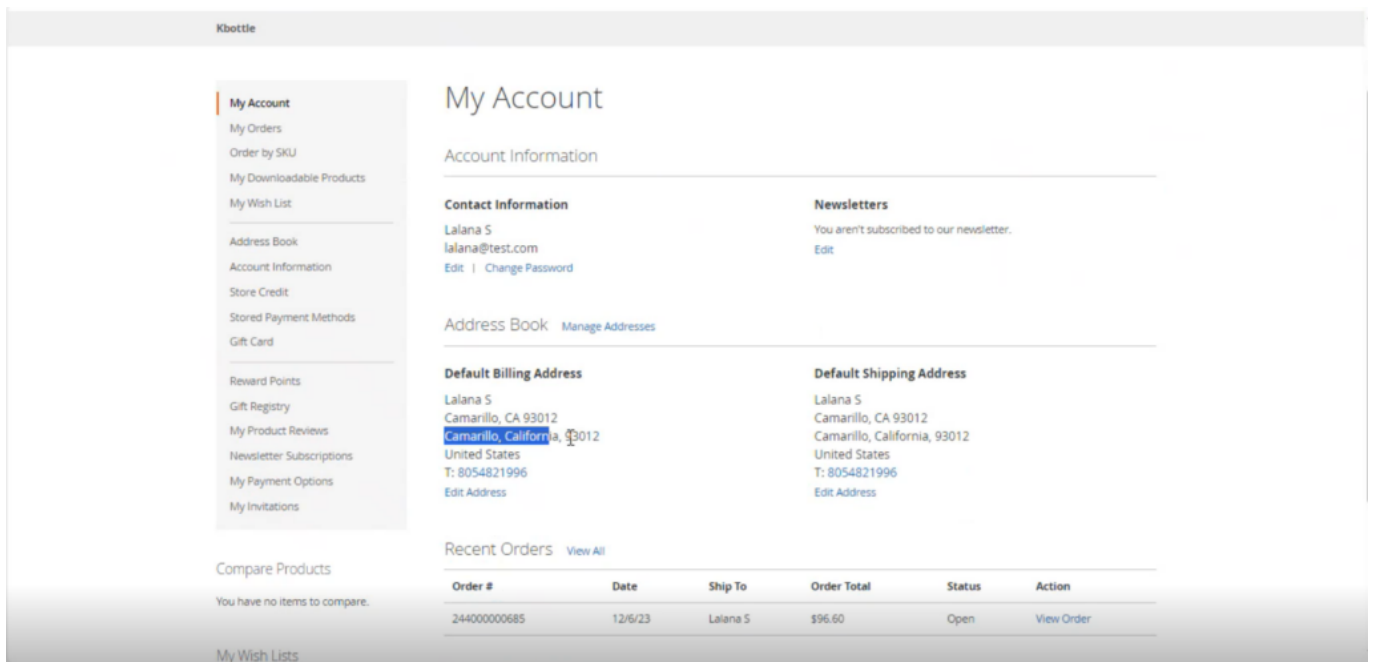


Placing Order with Tax Rate

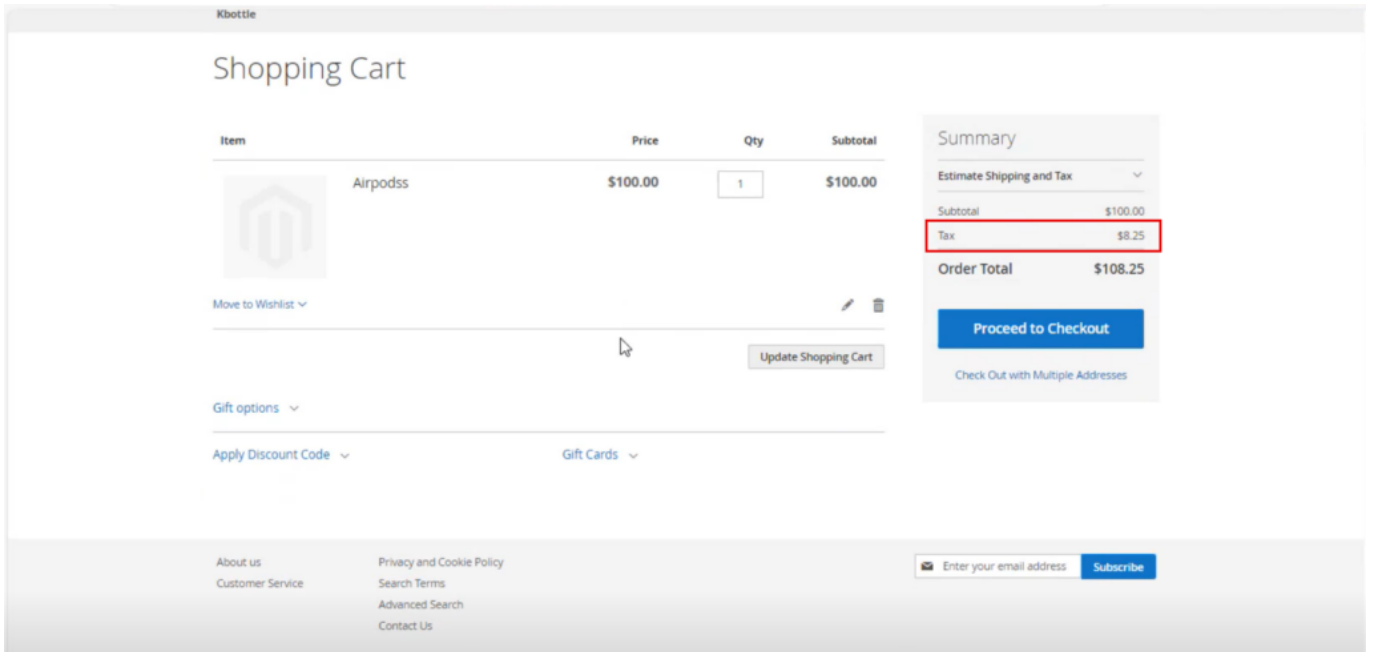
Once you set up the Tax Rates and Rules you will be able to apply the same while placing the order in Magento Front End. In this section, you will be able to see how the tax rate is applied and synced with Acumatica.

Step 1: Log in to the Magento Front End and check the billing address. Because the tax rate depends on the Zip codes or Areas.




My Account

Step 2: Place an order for the customer and go to the Shopping Cart. In the cart, you will be able to see the Tax Rate which you have created for the area. Follow the sequence of the screenshots as shown below.



Shopping Cart

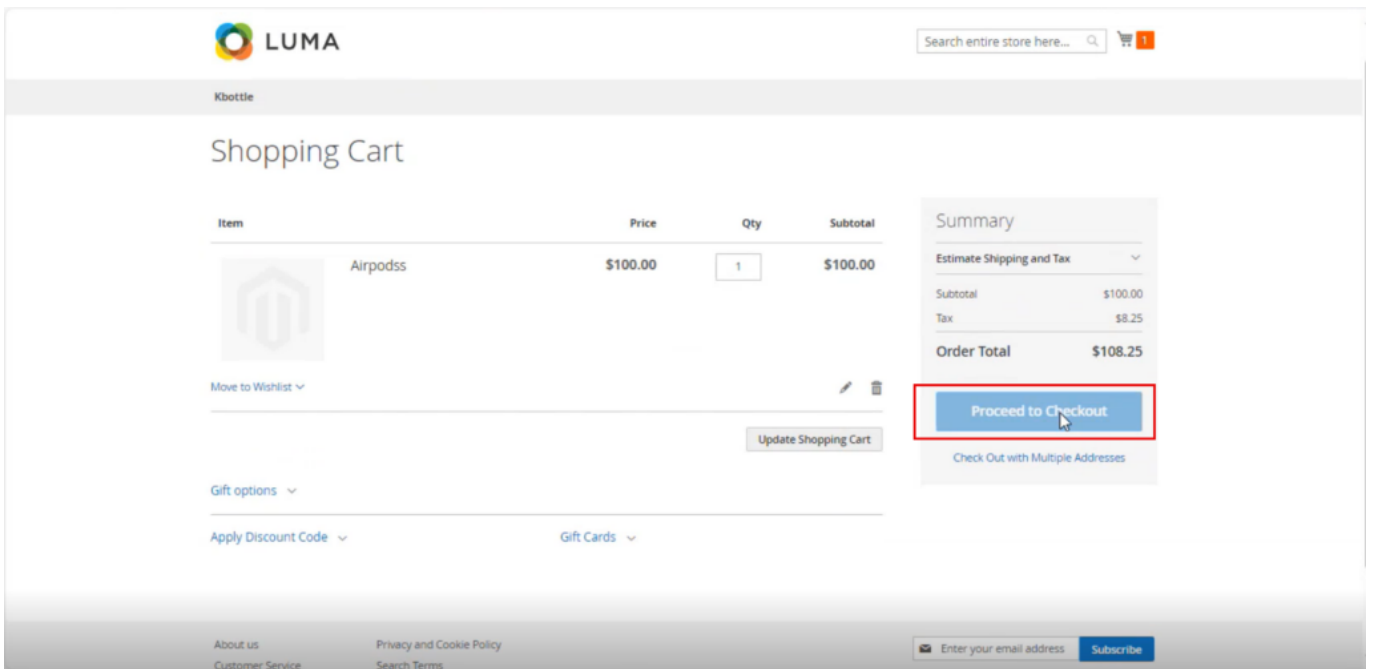
Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Summary


Estimate Shipping and Tax	
Subtotal	\$100.00
Tax	\$8.25
Order Total	\$108.25

Proceed to Checkout

Tax Amount is displayed



Shopping Cart

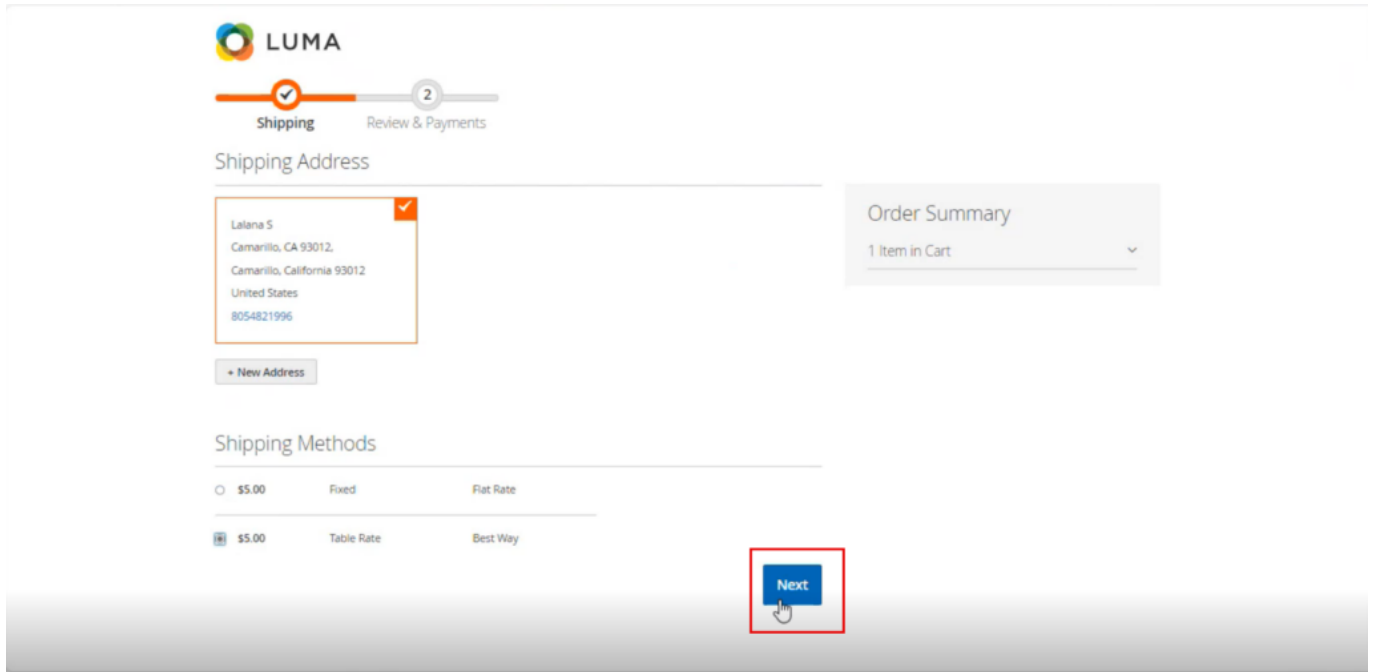
Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Summary

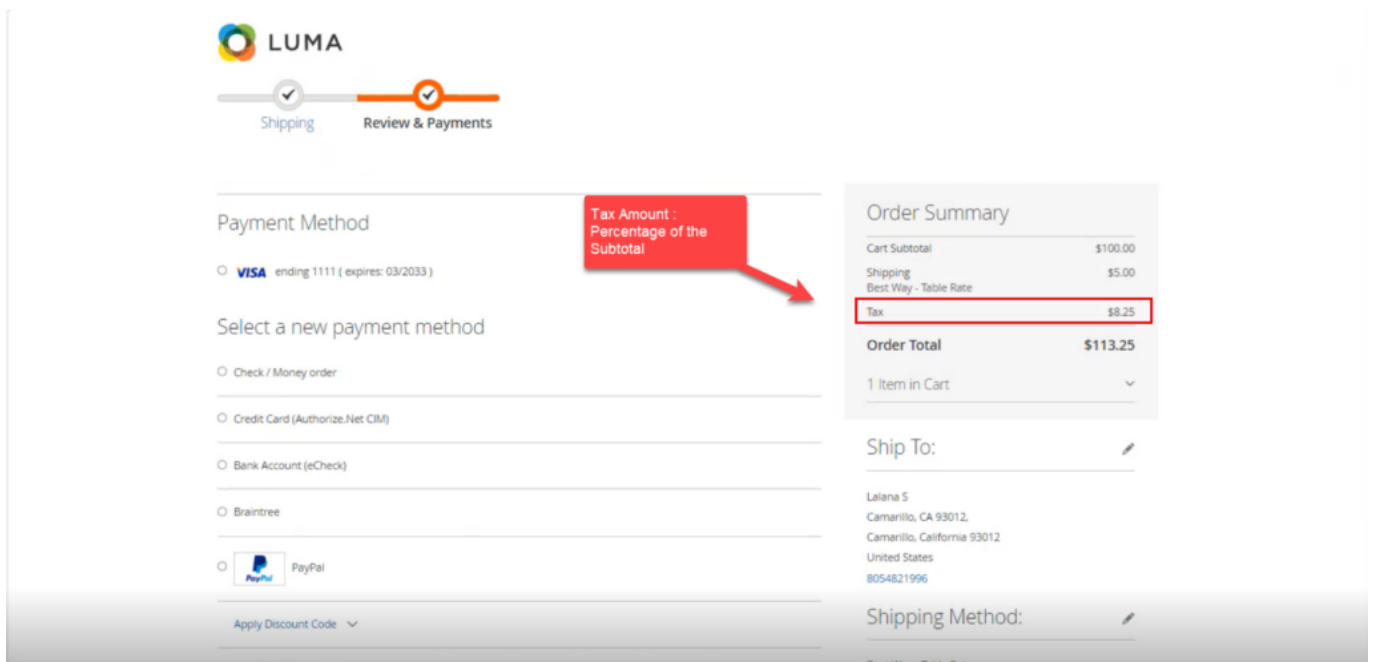
Estimate Shipping and Tax	
Subtotal	\$100.00
Tax	\$8.25
Order Total	\$108.25

Proceed to Checkout

Proceed to checkout



Click on Next from the Shipping Screen



Tax percentage is calculated on the Subtotal



KENSIUM

Adobe Connector

Payment Method

VISA ending 1111 (expires: 03/2033)

Select a new payment method

Check / Money order

My billing and shipping address are the same

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Place Order

Credit Card (Authorize.Net CIM)

Bank Account (eCheck)

Braintree

PayPal

Apply Discount Code

Apply Gift Card

Order Summary

Cart Subtotal	\$100.00
Shipping Best Way - Table Rate	\$5.00
Tax	\$8.25
Order Total	\$113.25

1 Item in Cart

Ship To:

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Shipping Method:

Best Way - Table Rate

Payment Method selected

Welcome, Lalana S!

Khottle

Thank you for your purchase!

[Print receipt](#)

Your order number is: **24400000686**.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

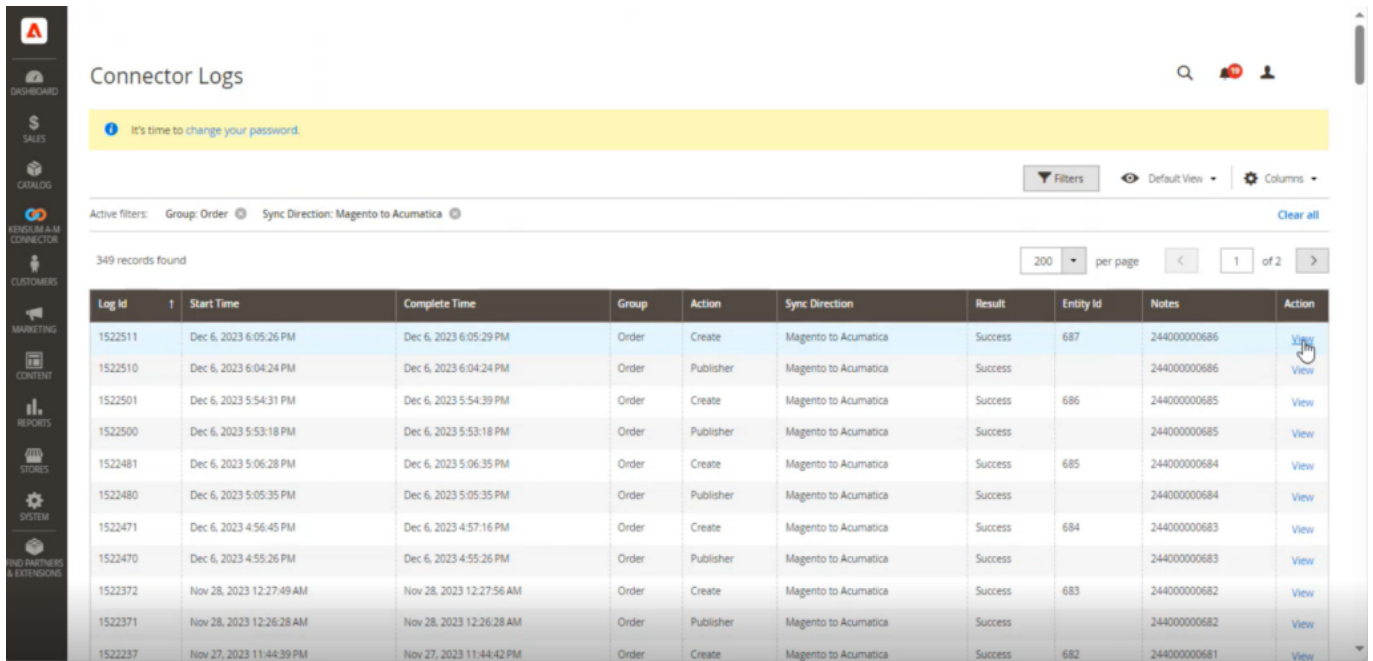
About us
Customer Service

Privacy and Cookie Policy
Search Terms
Advanced Search
Contact Us

[Subscribe](#)

Order Placed with Reference Number

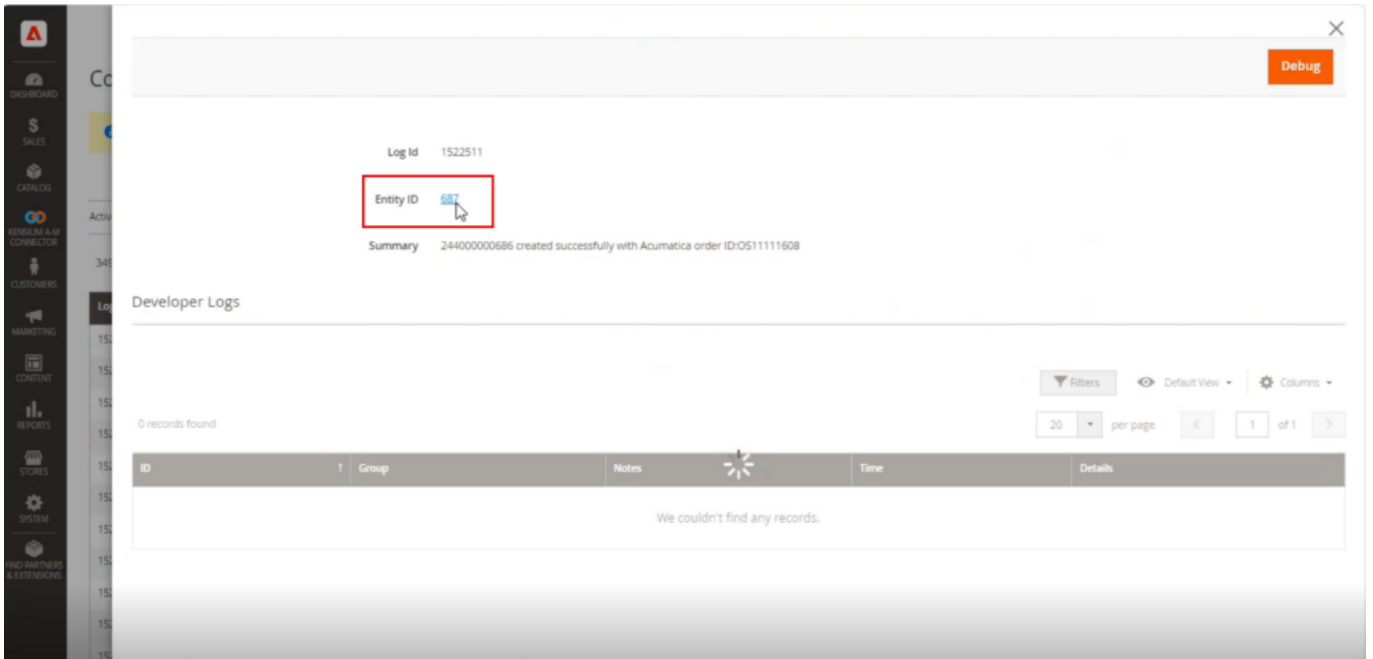
Step 3: Go to the Connector Logs in Magento.



Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1522511	Dec 6, 2023 6:05:26 PM	Dec 6, 2023 6:05:29 PM	Order	Create	Magento to Acumatica	Success	687	24400000686	View
1522510	Dec 6, 2023 6:04:24 PM	Dec 6, 2023 6:04:24 PM	Order	Publisher	Magento to Acumatica	Success		24400000686	View
1522501	Dec 6, 2023 5:54:31 PM	Dec 6, 2023 5:54:39 PM	Order	Create	Magento to Acumatica	Success	686	24400000685	View
1522500	Dec 6, 2023 5:53:18 PM	Dec 6, 2023 5:53:18 PM	Order	Publisher	Magento to Acumatica	Success		24400000685	View
1522481	Dec 6, 2023 5:06:28 PM	Dec 6, 2023 5:06:35 PM	Order	Create	Magento to Acumatica	Success	685	24400000684	View
1522480	Dec 6, 2023 5:05:35 PM	Dec 6, 2023 5:05:35 PM	Order	Publisher	Magento to Acumatica	Success		24400000684	View
1522471	Dec 6, 2023 4:56:45 PM	Dec 6, 2023 4:57:16 PM	Order	Create	Magento to Acumatica	Success	684	24400000683	View
1522470	Dec 6, 2023 4:55:26 PM	Dec 6, 2023 4:55:26 PM	Order	Publisher	Magento to Acumatica	Success		24400000683	View
1522372	Nov 28, 2023 12:27:49 AM	Nov 28, 2023 12:27:56 AM	Order	Create	Magento to Acumatica	Success	683	24400000682	View
1522371	Nov 28, 2023 12:26:28 AM	Nov 28, 2023 12:26:28 AM	Order	Publisher	Magento to Acumatica	Success		24400000682	View
1522237	Nov 27, 2023 11:44:39 PM	Nov 27, 2023 11:44:42 PM	Order	Create	Magento to Acumatica	Success	682	24400000681	View

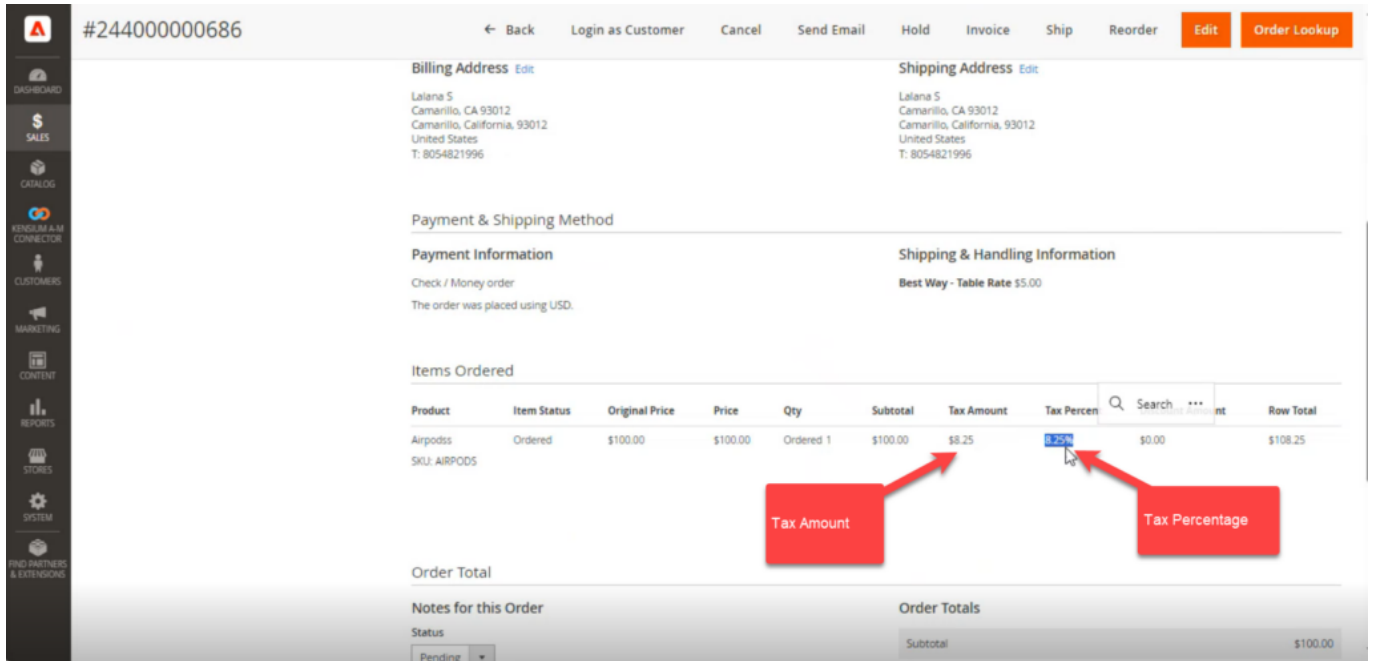
Order Created Successfully

Step 4: Click on view at the extreme right grid and upon opening the screen click on the [Entity ID].



Click on the Entity ID

Step 5: Upon clicking you will be able to view the Tax Amount based on the Tax Rate and the Tax Percentage.



The screenshot displays an order management interface for order #24400000686. The interface includes a top navigation bar with buttons for Back, Login as Customer, Cancel, Send Email, Hold, Invoice, Ship, Reorder, Edit, and Order Lookup. A left sidebar contains navigation icons for Dashboard, Sales, Catalog, KENSIUM A-M CONNECTOR, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions.

The main content area is divided into several sections:

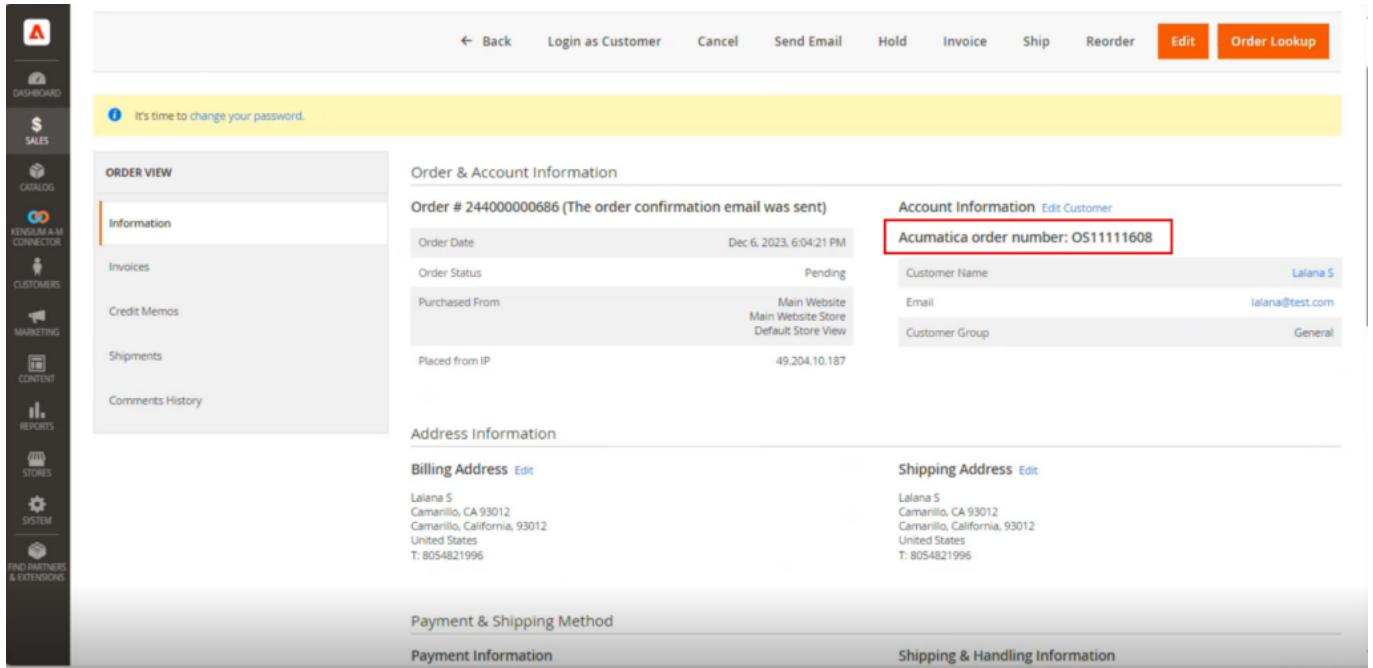
- Billing Address** and **Shipping Address**: Both list the same address: Lalana 5, Camarillo, CA 93012, United States, T: 8054821996.
- Payment & Shipping Method**: Payment Information shows "Check / Money order" and "The order was placed using USD." Shipping & Handling Information shows "Best Way - Table Rate \$5.00".
- Items Ordered**: A table with columns: Product, Item Status, Original Price, Price, Qty, Subtotal, Tax Amount, Tax Percen, Search, Row Total. The table contains one row for "Airpods" (SKU: AIRPODS) with a Tax Amount of \$8.25 and a Tax Percentage of 8.25%.
- Order Total**: Shows "Notes for this Order" (Status: Pending) and "Order Totals" (Subtotal: \$100.00).

Red arrows point from red boxes labeled "Tax Amount" and "Tax Percentage" to the corresponding values in the "Items Ordered" table.

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percen	Search	Row Total
Airpods SKU: AIRPODS	Ordered	\$100.00	\$100.00	Ordered 1	\$100.00	\$8.25	8.25%		\$108.25

Tax Amount and the Tax Percentage

Step 6: From the same screen check the Acumatica Order Number.



← Back Login as Customer Cancel Send Email Hold Invoice Ship Reorder Edit Order Lookup

It's time to change your password.

ORDER VIEW

Information
Invoices
Credit Memos
Shipments
Comments History

Order & Account Information

Order # 24400000686 (The order confirmation email was sent)

Order Date	Dec 6, 2023, 6:04:21 PM
Order Status	Pending
Purchased From	Main Website Main Website Store Default Store View
Placed from IP	49.204.10.187

Account Information [Edit Customer](#)

Acumatica order number: OS11111608

Customer Name	Lalana S
Email	lalana@test.com
Customer Group	General

Address Information

Billing Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Shipping Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Payment & Shipping Method

Payment Information Shipping & Handling Information

Acumatica Order Number

Step 7: Go to the **[Connector Logs]** of Acumatica to view the details of the order.

Acumatica

Search...

Revision Two Products
Products Wholesale

12/6/2023
1:06 AM

admin admin

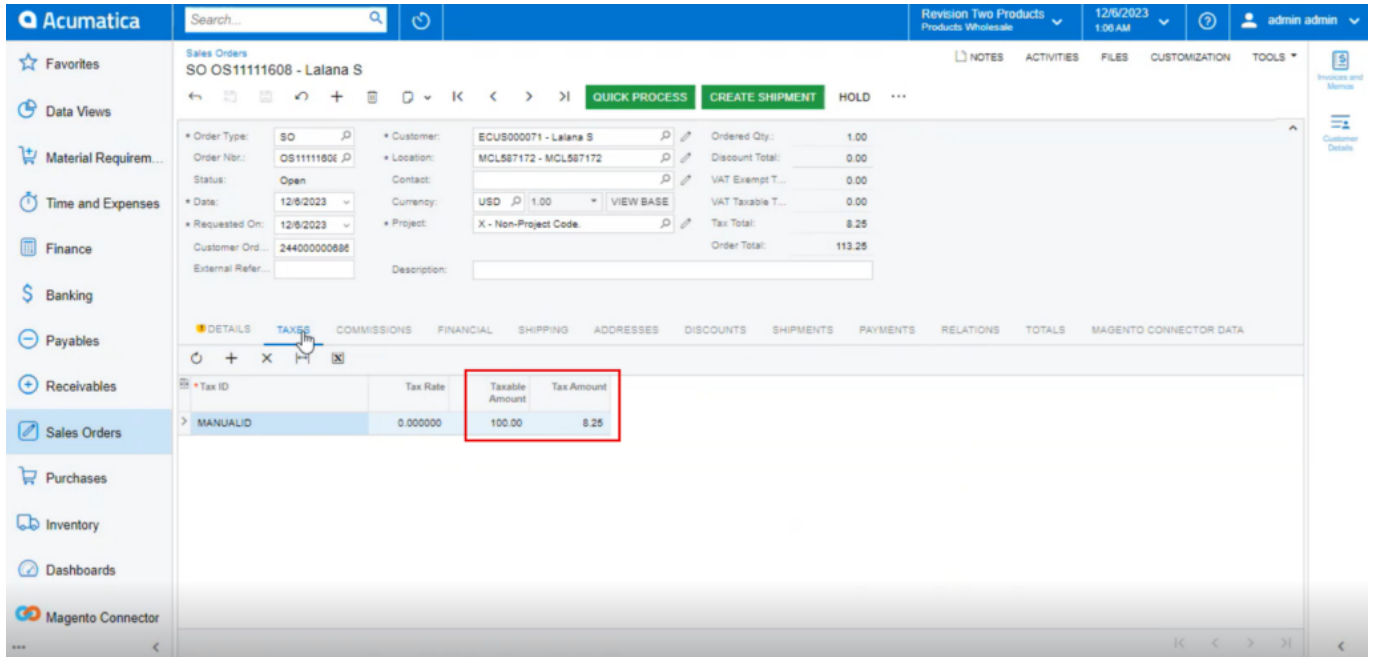
Connector Logs

Level: [] From Date: [] From Time: []
To Date: [] To Time: []

Level	Action Type	Message	Magento Endpoint Url	Description
INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(s
INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111800","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111800","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
INFO	Data Retrieval	OS11111800	KN.MC 50.37	Received tr
INFO	Sales Order Update Sync	["orders":[{"acumatica_order_id":"OS11111608","magento_order_id..."	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Data Retrieval	OS11111607	KN.MC 50.37	Received tr
INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(s
INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111807","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111807","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Data Retrieval	ECUS000071	KN.MC 50.40	Received tr
INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"lalana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(s
INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"lalana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(s

Connector Logs

Step 8: go to the respective Sales Order in the Acumatica and click on the TAXES tab you can view the Taxable Amount and Tax Amount.



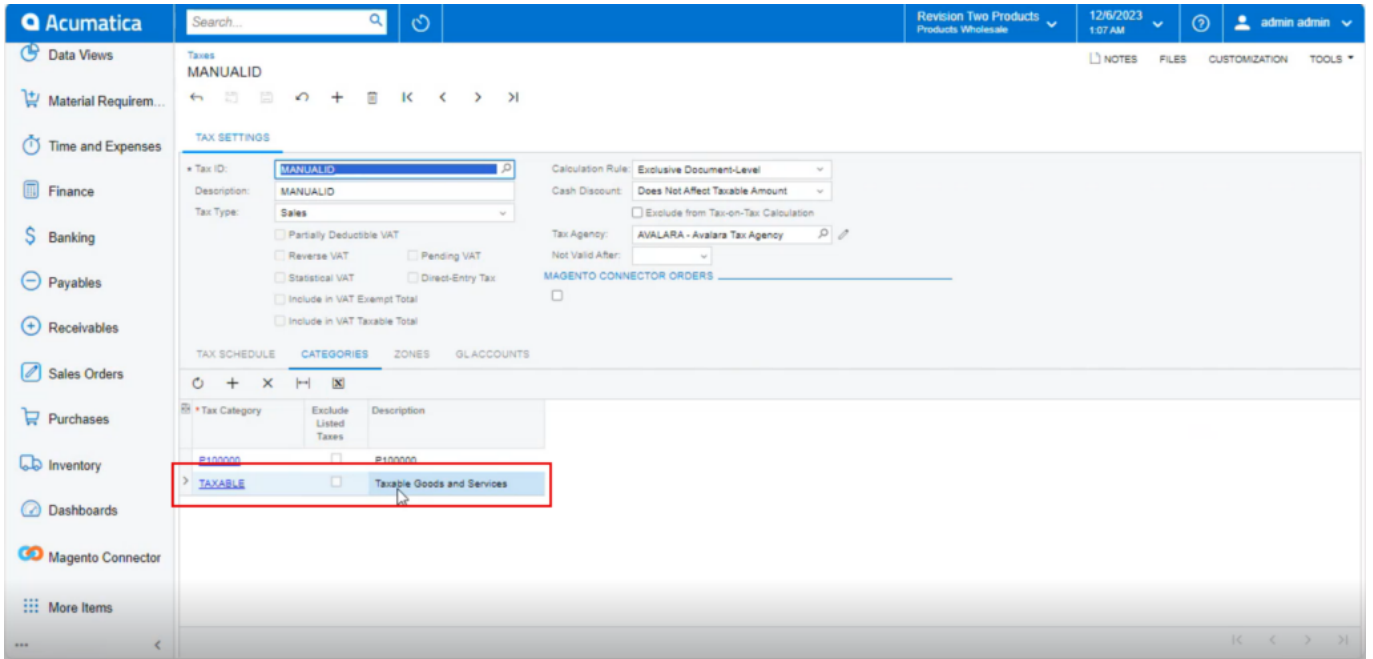
Acumatica Sales Orders: SO OS11111608 - Lalana S

Order Type: SO | Customer: ECUS000071 - Lalana S | Ordered Qty: 1.00
 Order Nbr.: OS11111608 | Location: MCL587172 - MCL587172 | Discount Total: 0.00
 Status: Open | Contact: | VAT Exempt T...: 0.00
 Date: 12/8/2023 | Currency: USD | 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 Requested On: 12/8/2023 | Project: X - Non-Project Code | Tax Total: 8.25
 Customer Ord.: 244000000696 | Order Total: 113.25

Tax ID	Tax Rate	Taxable Amount	Tax Amount
MANUALID	0.000000	100.00	8.25

Taxable Amount and Tax Amount

Step 9: As per the Mapping in the Magento under manual ID you can view the TAXABLE category.



The screenshot shows the Acumatica software interface. The top navigation bar includes the Acumatica logo, a search bar, and user information (Revision Two Products, Products Wholesale, 12/6/2023 1:07 AM, admin admin). The left sidebar contains various business modules like Data Views, Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders, Purchases, Inventory, Dashboards, and Magento Connector. The main content area is titled 'Taxes' and 'MANUALID'. It features 'TAX SETTINGS' with fields for Tax ID (MANUALID), Description (MANUALID), Tax Type (Sales), Calculation Rule (Exclusive Document-Level), Cash Discount (Does Not Affect Taxable Amount), and Tax Agency (AVALARA - Avalara Tax Agency). Below this is a 'TAX SCHEDULE' section with tabs for TAX SCHEDULE, CATEGORIES, ZONES, and GLACCOUNTS. The 'CATEGORIES' tab is active, showing a table with columns for Tax Category, Exclude Listed Taxes, and Description. A red box highlights the 'TAXABLE' category with the description 'Taxable Goods and Services'.

Tax Category	Exclude Listed Taxes	Description
TAXABLE	<input type="checkbox"/>	Taxable Goods and Services

Taxable Categories