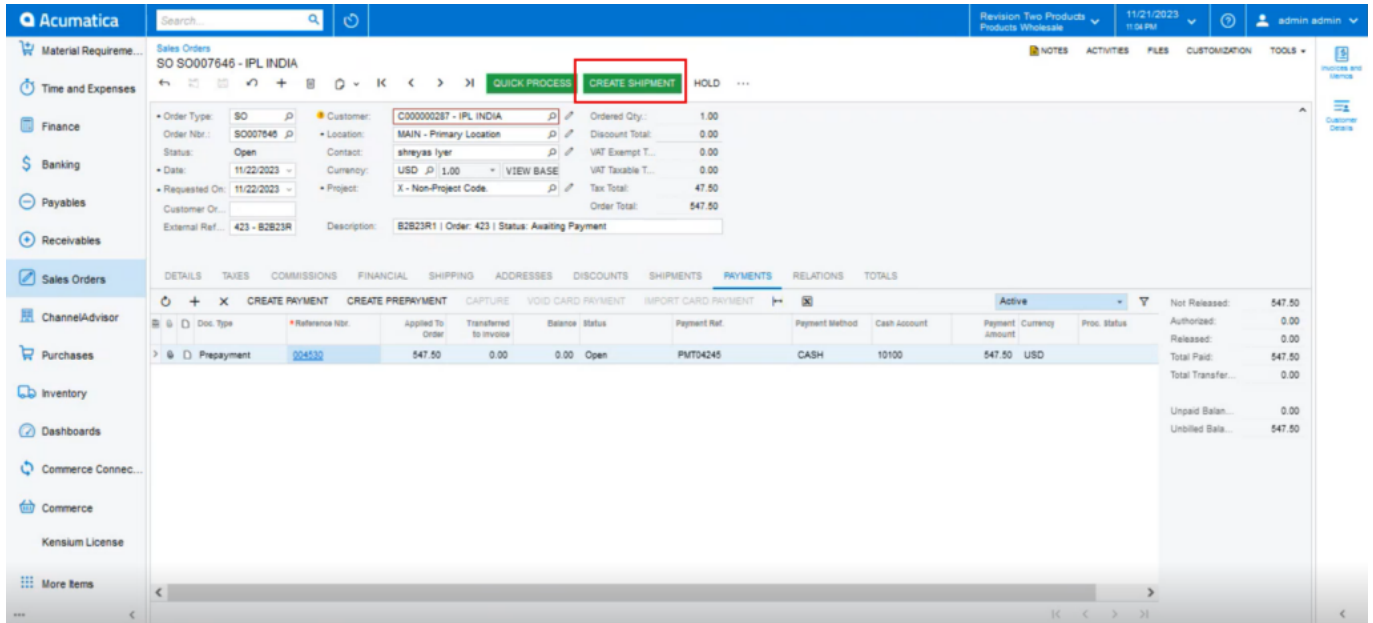


Invoice Sync in Acumatica

This section will show you how the Invoices are getting synced.

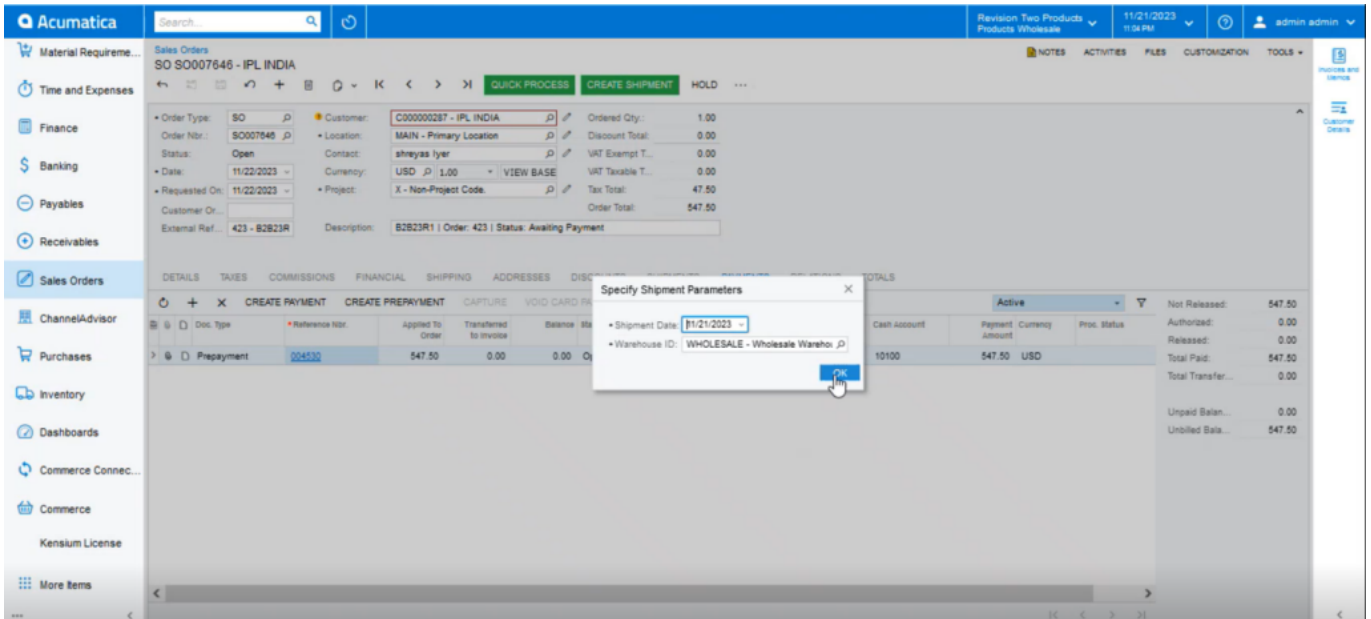
Steps to be followed:

Step 1: You need to click on the option for [Create Shipment] from the Sales Order Screen.



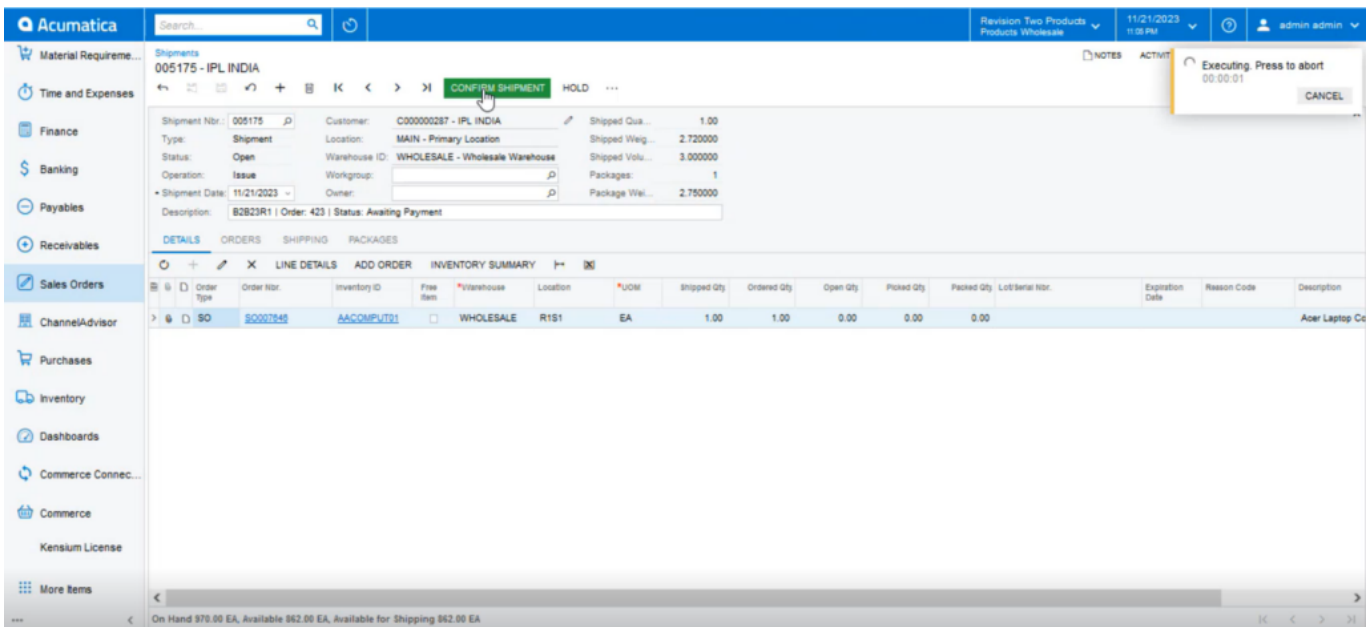
Click on the Create Shipment

Step 2: Upon clicking the Create Shipment you will get the following screen.



Specify the Shipment Parameters

Step 3: This will enable the [Confirm Shipment] button.



Click on Confirm Shipment



BigCommerce B2B Connector

Step 4: Acumatica will start [Preparing Invoice].

The screenshot shows the Acumatica interface for a shipment. The 'PREPARE INVOICE' button is highlighted with a red box. A modal dialog is open in the top right corner with the text 'Executing Press to abort 00:00:01' and a 'CANCEL' button.

Order Nbr.	Inventory ID	Warehouse	Location	UOM	Shipped Qty	Ordered Qty	Open Qty	Picked Qty	Packed Qty	Lot/Serial Nbr.	Expiration Date	Reason Code	Description
SO0007845	AACOMPUT01	WHOLESALE	R151	EA	1.00	1.00	0.00	0.00	0.00				Acer Laptop Co

Preparing Invoice

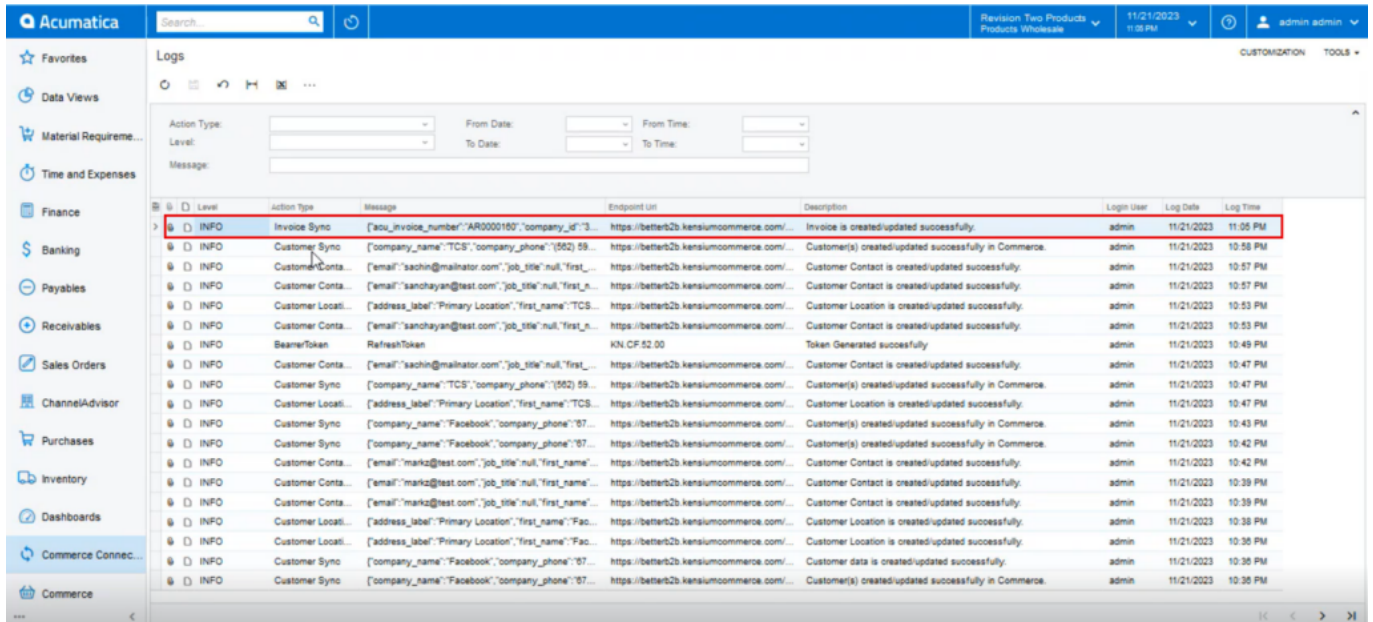
Step 5: Release the Invoice.

The screenshot shows the Acumatica interface for an invoice. The 'RELEASE' button is highlighted with a red box. The interface displays invoice details and a table of applications.

Doc. Type	Reference Nbr.	Amount Paid	Cash Discount	Unpaid Amount	Payment Date	Balance	Description	Currency	Payment Period	Payment Ref.	Custo	Not Released	Authorized	Released	Total Paid	Unpaid Balan...
Prepayment	004530	547.50	0.0000	0.00	11/22/2023	0.00	B2B23R1 Payment Method: COO (OF...	USD	11-2023	PMTD4245	C0000002	0.00	0.00	547.50	547.50	3.75

Releasing the Invoice

Step 6: After [Release] the invoice is going to sync with the B2B app. Go to the Logs under the Report section of Acumatica.



The screenshot shows the Acumatica interface with the 'Logs' section open. A table of log entries is displayed, with the first entry highlighted in red. The highlighted entry is:

Level	Action Type	Message	Endpoint URL	Description	Login User	Log Date	Log Time
INFO	Invoice Sync	[acu_invoice_number:"AR0000190","company_id":3...	https://beta62b.kensiumcommerce.com/...	Invoice is created/updated successfully.	admin	11/21/2023	11:05 PM

Log shows the Invoice is synced

Note that, all the statuses will be supported, like Balan, Closed etc.

Acumatica

Revision Two Products Products Wholesale 11/21/2023 11:08 PM admin admin

Material Require...
Time and Expenses
Finance
Banking
Payables
Receivables
Sales Orders
ChannelAdvisor
Purchases
Inventory
Dashboards
Commerce Connec...
Commerce
Kensium License
More Items

Invoices
Invoice AR0000160 - IPL INDIA

NOTES ACTIVITY The operation has completed.

Type: Invoice Customer: C00000287 - IPL INDIA Detail Total: 500.00
 Reference N... AR0000160 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00
 Date: 11/21/2023 Terms: 30D - 30 Days VAT Exempt T... 0.00
 Post Period: 11-2023 Due Date: 12/21/2021 Tax Total: 51.25
 Customer Cr... Cash Discou... 12/21/2021 Write-Off Total: 0.00
 Project/Contr... X - Non-Project Code Balance: 3.75
 Description: B2B23R1 | Order: 423 | Status: Awaiting Payment Amount: 551.25
 Cash Discount: 0.00

DETAILS TAXES COMMISSIONS FREIGHT FINANCIAL ADDRESSES DISCOUNTS APPLICATIONS

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Doc. Type	Reference Nbr.	Amount Paid	Cash Discount Taken	Write-Off Amount	Payment Date	Balance	Description	Currency	Payment Period	Payment Ref.	Custom	Not Released:
Prepayment	004530	547.50	0.0000	0.00	11/22/2023	0.00	B2B23R1 Payment Method: COO (OF...	USD	11-2023	PMTD4245	C0000002	Authorized: 0.00 Released: 0.00 Total Paid: 547.50 Unpaid Balan... 3.75

Figure Status in Invoice