

Managing B2B Dashboard



At the top left panel, you will be able to view the **[Dashboard]** option. The Dashboard displays the number of companies, Invoices and Quotes.



Dashboard of Better B2B App

All the labels like Companies, Invoices and Quotes come with the [View Details Link]. Upon clicking on the Companies View Link you will be able to view the following options.

Field	Field Type	Description
Acumatica Customer ID	Text Field	You can view the Acumatica Customer ID
Company Name	Textbox	Name of the Company.
Status	Label	An approved label will be displayed under the status.
Created At	Text Field	Company creation date.
Approved/Rejected on	Text Field	On which date it has been approved or rejected.
Action	Ellipsis button	This includes two options. You can [View] or [Delete] by moving the cursor to the Action button.

You can search the company from the [Search Box] along with an option to [Add] the company.