BigCommerce B2B Connector

Managing Companies in Better B2B

• Under the Companies option in Better B2B you will be able to view and add companies. Upon clicking on the Companies on the left panel the options will be visible.

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Better B2B (QA) Sandbox Store		믑 Dashboard	Companies	
📊 View Store		Companies ^	Refresh Add Search Company Name / Cu: Search	
🐥 Home		View		
Q Search or navigate to		📰 Add	Acumatica Customer Company Name Status Created At ~ Approved / Rejected Id On ~	Action
< Apps	Î	2 Invoices	C000000329 curve APPROVED Dec 21st 2023 Dec 21st 2023	
Marketplace		2 Quotes	C000000328 vamitham APPROVED Dec 20th 2023 Dec 20th 2023	
My Apps		Payment Mapping 🗸	C000000327 logitec APPROVED Dec 20th 2023 Dec 20th 2023	
Better B2B (Demo)		😩 Users 🗸 🗸		
		O Queues	SANCHAYAN SANCHAYAN APPROVED Dec 19th 2023 Dec 20th 2023	
		🕒 Logs	B2BTEST457 SWEETY K APPROVED Dec 14th 2023 Dec 20th 2023	
		Acumatica Configurations	C000000326 COMPUTER4 APPROVED Dec 14th 2023 Dec 20th 2023	
		Ø Settings	C000000325 Amerikaan APPROVED Dec 14th 2023 Dec 20th 2023	
Help	~ ~		C000000324 Computer 3 APPROVED Dec 14th 2023 Dec 20th 2023	

Option to View Companies in Better B2B

In this section you will have the following columns:

- Acumatica Customer ID
- Company Name
- Status
- Created at
- Approved/ Rejected on
- Action

The Action button includes [Views] and [Delete]. The view option allows you to view the company details in B2B which have been synced from Acumatica.





A			Refrestr	Search Company Name /	cu: Search			
Better B2B (QA)	"	A Quotes	Acumatica Customer Id	Company Name	Status	Created At \land	Approved / Rejected On ${\scriptstyle\checkmark}$	Action
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			C000000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 20th 2023	Delete
Better B2B (Demo)			C000000325	Amer khan	APPROVED	Dec 14th 2023	Dec 20th 2023	
			C000000324	Computer 3	APPROVED	Dec 14th 2023	Dec 20th 2023	
			B2B001390	Computer 2	APPROVED	Dec 14th 2023	Dec 20th 2023	
	ľ		B2B389	Computer TEST	APPROVED	Dec 14th 2023	Dec 20th 2023	
Help	~		B2B388	Prefix Test 2	APPROVED	Dec 13th 2023	Dec 20th 2023	

View and Delete option in Companies.

Upon clicking on the [View] button application will redirect you to a new page with all the company details. This includes the Basic Information, Company User(s), Payment Methods, Address Book, and User Roles as shown below. We have discussed these options in the manual in detail.





		KENSIUM 🔣	≡	Company Detail	Ð
Better B2B (QA) Sandbox Store		B Dashboard		TCS (C00000289) APPROVED	Sync Company To Acumatica
🖬 View Store		Companies	~	Basic Information Company User(s) Payment Methods Address Book User Roles	
🐥 Home		A Invoices			
Q Search or navigate to		은 Quotes		Company Name *	
< Apps	Î	Payment Mapping	~	ICS	
Marketplace		🚊 Users	~	Acumatica Customer Id * C000000289	
My Apps		O Queues		Company Email *	
Better B2B (Demo)		🕒 Logs		tcs@mailnator.com	
		Acumatica Configuration	is 🗸	Business Type	
		Settings	~	Defauit	
				Customer Class *	
				Domestic Customers	
				Price Class	
Help	^				SAVE

Viewing the Company

The application allows you to [Sync Company to Acumatica] and upon clicking you will get a confirmation message pop up with an [OK] and [Cancel] option as shown below.





		KENSIUM ≡			
Better B2B (QA) Sandbox Store		말씀 Dashboard		< TCS (C00000289) APPROVED	Sync Company To Acumatica
🖬 View Store		Companies	~	Basic Information Company User(s) Payment Methods Address Book User Roles	
👭 Home					
Q Search or navigate to		2 Quotes		Company Name*	
< Apps	Î	Payment Mapping	~	Confirmation	
Marketplace		🚊 Users	~	C0000	
My Apps		O Queues		Are you sure you want to sync TCS company to Acumatica?	
Better B2B (Demo)		\varTheta Logs		tcs@n	
		Acumatica Configurations	~	Busines, and the second s	
		Ø Settings	~	Default	
				Customer Class *	
	U,			Domestic Customers 2	
				Price Class	
Help	^				SAVE

Confirmation Message for sync to Acumatica

In the Company Detail page, you can make changes as per your business requirements and [Save] it.

The [Delete] option under action will allow you to delete the Company and related information from the BetterB2B.

Upon clicking on [Delete] you will get a pop up with a [Delete] and [Cancel] option.





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Better B2B (QA) Sandbox Store		B Dashboard	Companies	
🖬 View Store		Companies ^	Refresh Add TCS Search	
👭 Home		🗈 View		Annual (Deleted Artics
Q Search or navigate to		Add	Id	On ~
< Apps	Î	Invoices	Confirmation	Nov 22nd 2023 ***
Marketplace		a Quotes	Are you sure you want to delete TCS?	View 20 👻
My Apps		Payment Mapping 🗸		
😁 Better B2B (Demo)		🚊 Users 🗸 🗸		
		O Queues	CARCEL	
		e Logs		
		Acumatica Configurations ~		
	Ľ	Ø Settings		
	~			
Help				

Confirmation Message before deleting

The [Add] option allows you to enter the Company Details directly into Better B2B. Upon clicking on the Add option you will be redirected to the following screen to enter the Basic Information, Company Email, Address Line, Country, State, Zip Code etc. Field with the asterisk marks are the mandatory fields.





		\mathbb{K} kensium \equiv	Company Detail	
Better B2B (QA) Sandbox Store		문 Dashboard	< Add Company	
🖬 View Store		Companies ^	Basic Information Company User(s) Payment Methods Address Book User Roles	
🐥 Home		View		
Q Search or navigate to		Add	Company Name *	
< Apps	Î	දු Invoices	Company Email *	
Marketplace		<u>Quotes</u>		
My Apps		Payment Mapping 🗸	Address Line 1 *	
Better B2B (Demo)		🙆 Users 🗸 🗸		
		O Queues	Address Line 2	
		🕒 Logs		
		Acumatica Configurations \checkmark	City *	
	Ľ	🕸 Settings 🗸	Select a country *	
			:	
Help	^			SAVE

Add Company Details

Apart from Company details you can add the following from here which we have explained in detail in the manual.

- Company User[s]
- Payment Method
- Address Book
- User Roles

