

Managing Customer Price Class Synchronization

To sync the customer price class, from Acumatica to B2B go to the **[Preferences]** in Acumatica. Upon clicking on the Preferences, you will be redirected to the Customer Class Screen.

Acutumatica Search 11/26/2023 1:58 PM admin admin

Customer Classes
KENSIMUM

INCLUDE CUSTOMERS IN RESTRICTION GROUP

• Class ID: KENSIMUM
Description: KENSIMUM

GENERAL GL ACCOUNTS DUNNING ATTRIBUTES MAILING & PRINTING

DEFAULT GENERAL SETTINGS

Country: US - United States of Ame
Restrict Visibility To:
Tax Zone ID:
☐ Require Tax Zone
• Entity Usage Type: Default
☐ Require Entity Usage Type
☐ Required Email Uniqueness
() Default Location: (N) New Branch*

Price Class:

Default Restriction G:
Salesperson ID: SP0001 - Jason Mendenha
Customer Type: B2B

DEFAULT DELIVERY SETTINGS

Ship Via:
Shipping Terms:
Shipping Rule: Cancel Remainder

DEFAULT CREDIT VERIFICATION SETTINGS

Credit Verification: Limit and Days Past Due
Credit Limit: 10,000.00
Over-Limit Amount: 0.00
Credit Days Past Due: 90

DEFAULT FINANCIAL SETTINGS

Terms: 30D - 30 Days
Statement Cycle ID: EOM
Payment Method: CHECK - Check
☐ Auto-Apply Payments
☐ Apply Overdue Charges
Overdue Charge ID:
☒ Enable Write-Offs
Write-Off Limit: 10.00
Currency ID: USD
Currency Rate Type: SPOT
Group/Document Dia: 50.00
☐ Pay by Line
☐ Apply Retainage

DEFAULT PRINT AND EMAIL SETTINGS

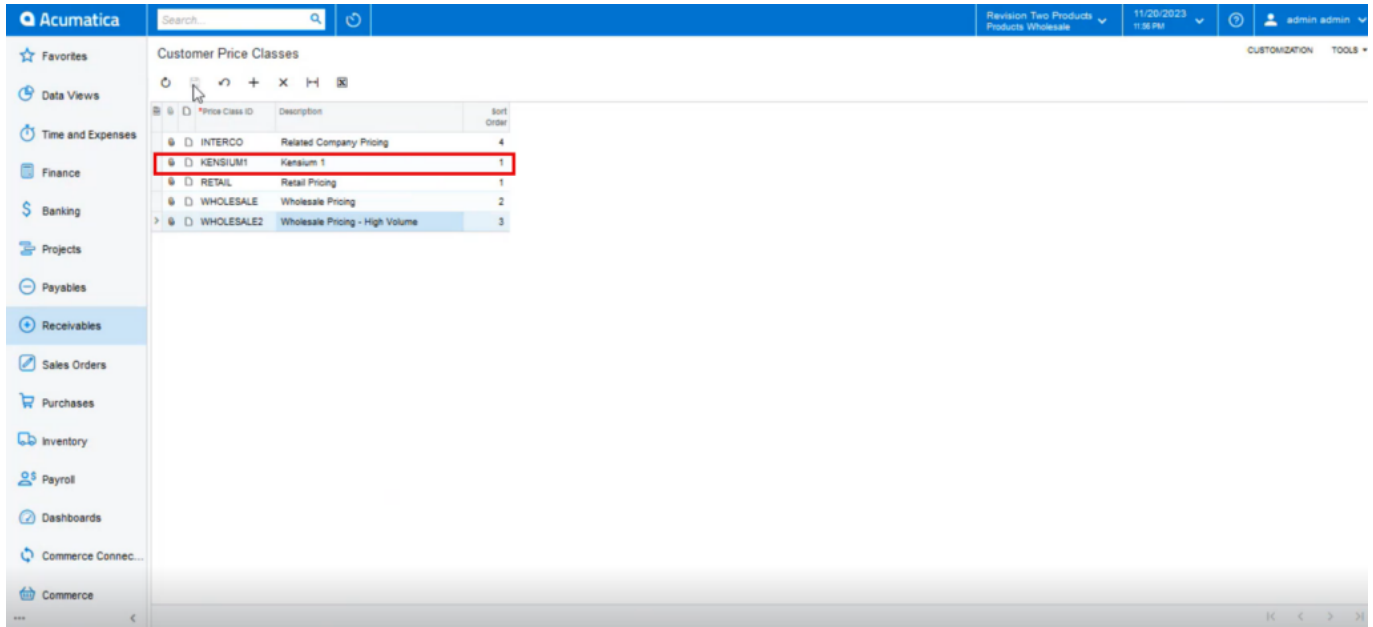
☐ Send Invoices by Email
☐ Print Invoices
☐ Send Dunning Letters by E...
☐ Send Statements by Email
☒ Print Dunning Letters
☐ Print Statements
Statement Type: Open Item
☐ Multi-Currency Statements

CREDIT CARD PROCESSING SETTINGS

Save Payment Profiles: Upon Confirmation

Customer Class Screen

You need to add the Customer Price Class as shown below.

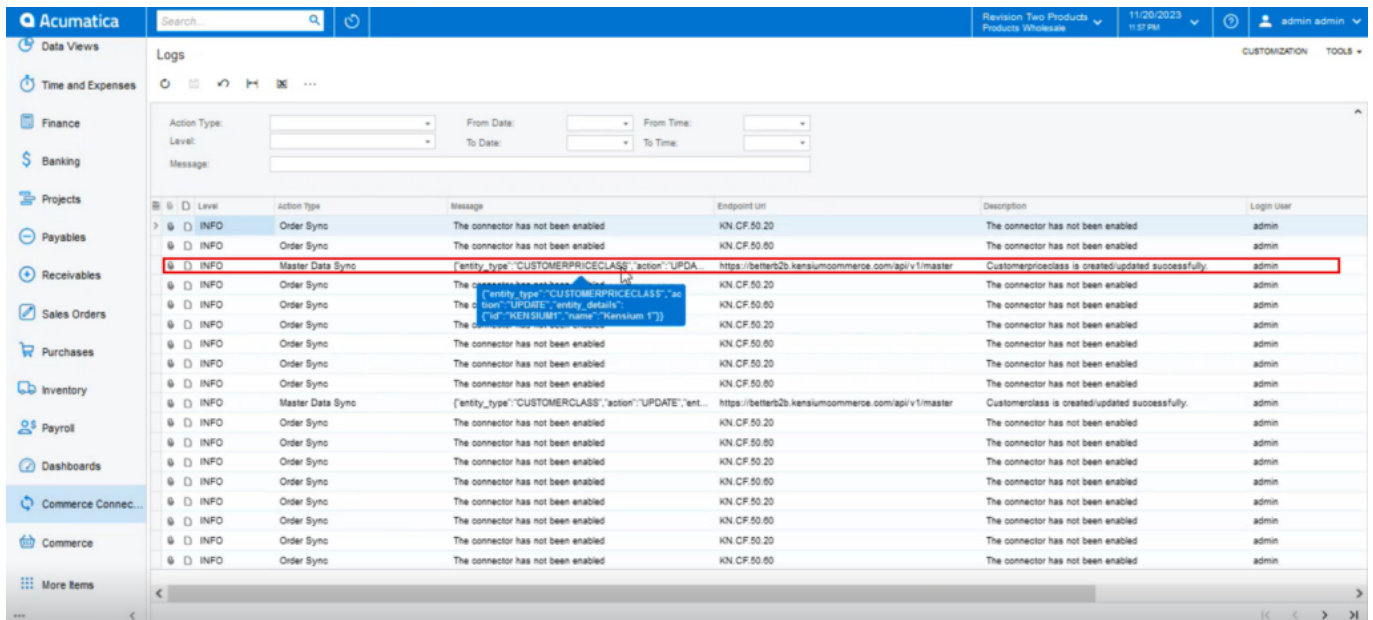


Customer Price Classes

Price Class ID	Description	Sort Order
INTERCO	Related Company Pricing	4
KENSIMUM1	Kensium 1	1
RETAIL	Retail Pricing	1
WHOLESALE	Wholesale Pricing	2
WHOLESALE2	Wholesale Pricing - High Volume	3

Adding a Customer Price Class

Upon adding the **[Customer Price Class]** go to the Log screen under the **[Reports]**.



Logs

Level	Action Type	Message	Endpoint Uri	Description	Login User
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Master Data Sync	[entity_type:"CUSTOMERPRICECLASS","action":"UPDA... [entity_type:"CUSTOMERPRICECLASS","ac... [id:"KENSIMUM1","name":"Kensium 1"]	https://better2b.kensiumcommerce.com/api/v1/master	Customerpriceclass is created/updated successfully.	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Master Data Sync	[entity_type:"CUSTOMERPRICECLASS","action":"UPDATE","ent...	https://better2b.kensiumcommerce.com/api/v1/master	Customerclass is created/updated successfully.	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.20	The connector has not been enabled	admin
INFO	Order Sync	The connector has not been enabled	KN.CF.50.60	The connector has not been enabled	admin

Customer Price Class in the Connector Log