
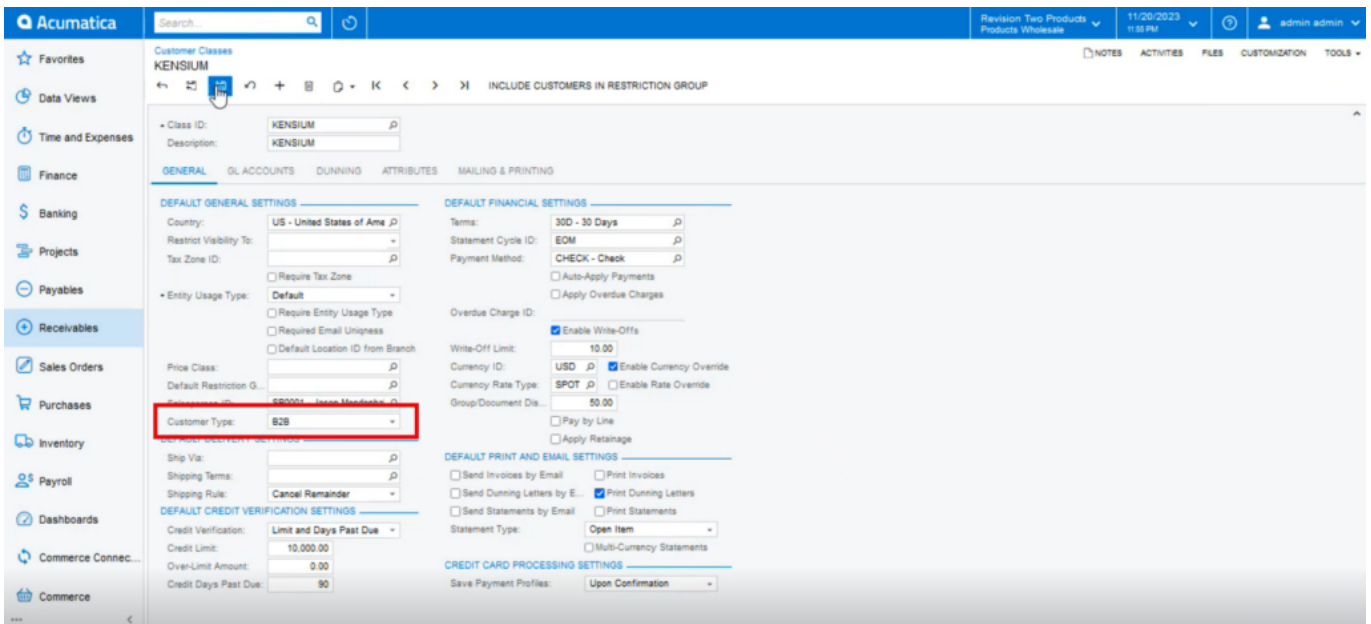


# Managing Master Data Sync

 Better B2B all the data which are coming under the Master Data is coming from Acumatica. So, it is very important to configure the **[Master Sync]** between Acumatica and Better B2B. You need to go to the **[Customer Classes]** in Acumatica.

For successful sync, you must ensure that the Customer Type is always B2B, not B2C.



The screenshot shows the Acumatica interface for configuring a Customer Class named 'KENSIMUM'. The 'Customer Type' field is highlighted with a red box and set to 'B2B'. Other visible settings include:

- GENERAL:** Class ID: KENSIMUM, Description: KENSIMUM.
- DEFAULT GENERAL SETTINGS:** Country: US - United States of America, Restrict Visibility To: [blank], Tax Zone ID: [blank], Entity Usage Type: Default.
- DEFAULT FINANCIAL SETTINGS:** Terms: 300 - 30 Days, Statement Cycle ID: EOM, Payment Method: CHECK - Check, Overdue Charge ID: [blank], Write-Off Limit: 10.00, Currency ID: USD, Currency Rate Type: SPOT, Group/Document Dis: 50.00.
- DEFAULT CREDIT VERIFICATION SETTINGS:** Credit Verification: Limit and Days Past Due, Credit Limit: 10,000.00, Over-Limit Amount: 0.00, Credit Days Past Due: 90.
- DEFAULT PRINT AND EMAIL SETTINGS:** Send Invoices by Email: [checked], Print Invoices: [checked], Send Dunning Letters by Email: [checked], Print Dunning Letters: [checked], Send Statements by Email: [checked], Print Statements: [checked], Statement Type: Open Item, Multi-Currency Statements: [checked].
- CREDIT CARD PROCESSING SETTINGS:** Save Payment Profiles: Upon Confirmation.

The Customer Type must be B2B

After creating the B2B Customer go to the Logs under the Reports section. On the log screen, you will be able to view that the Master class data got triggered successfully.

Acumatica

Search...

Revision Two Products  
Products Wholesale

11/29/2023  
7:24 PM

admin admin

CUSTOMIZATION TOOLS

Logs

Master Data Sync

From Date: From Time: To Date: To Time:

Message:

Level	Action Type	Message	Endpoint Url	Description
INFO	Master Data Sync	{ "entity_type": "CUSTOMERPRICECLASS", "action": "UPDATE", "entity_data": { "id": 1, "name": "Test Price Class" } } }	https://betterb2b.kensiumcommerce.com/api/v1/master	Customerpriceclass is created/updated successfully
INFO	Master Data Sync	{ "entity_type": "CUSTOMERCLASS", "action": "UPDATE", "entity_data": { "id": 1, "name": "Test Customer Class" } } }	https://betterb2b.kensiumcommerce.com/api/v1/master	Customerclass is created/updated successfully
INFO	Master Data Sync	{ "entity_type": "CUSTOMERCLASS", "action": "UPDATE", "entity_data": { "id": 1, "name": "Test Customer Class" } } }	https://betterb2b.kensiumcommerce.com/api/v1/master	Customerclass is created/updated successfully
INFO	Master Data Sync	{ "entity_type": "PAYMENTPLUGIN", "action": "UPDATE", "entity_data": { "id": 1, "name": "Test Payment Plugin" } } }	https://betterb2b.kensiumcommerce.com/api/v1/master	Paymentplugin is created/updated successfully
INFO	Master Data Sync	{ "entity_type": "PAYMENTPLUGIN", "action": "UPDATE", "entity_data": { "id": 1, "name": "Test Payment Plugin" } } }	https://betterb2b.kensiumcommerce.com/api/v1/master	Paymentplugin is created/updated successfully

## Connector Logs in the Acumatica