

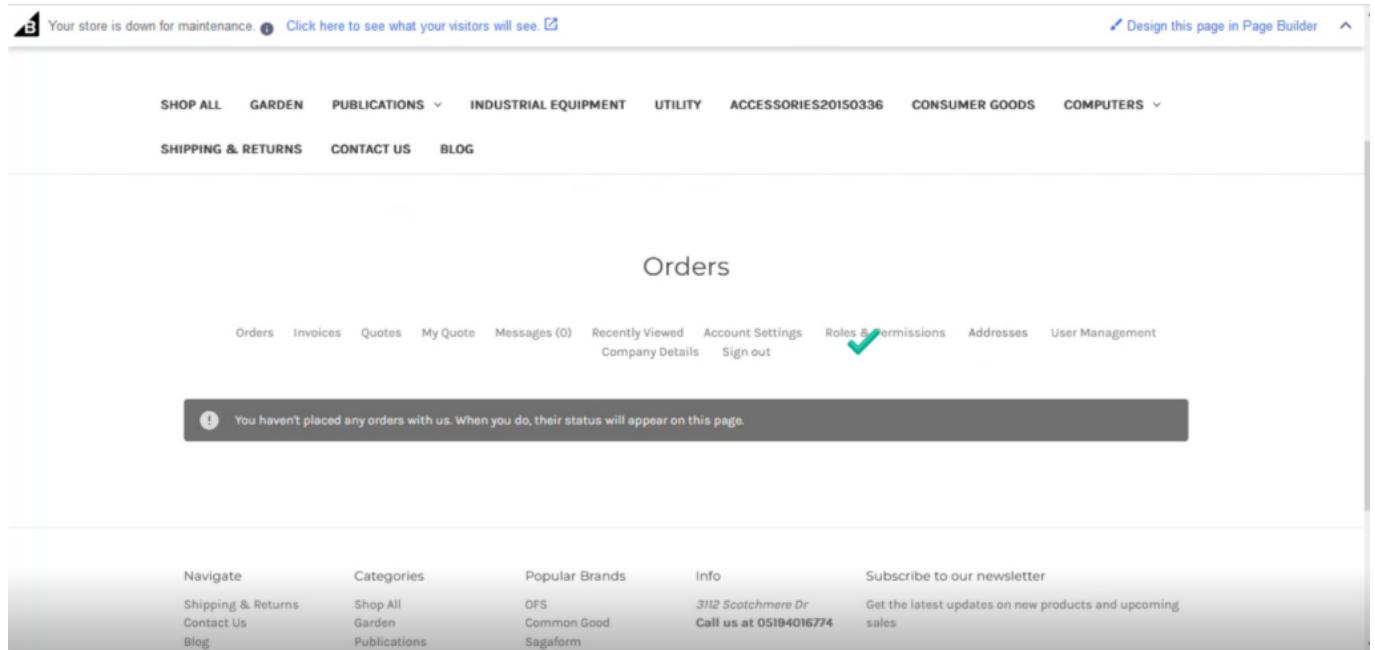


KENSIUM

BigCommerce B2B Connector

Managing Roles and Permissions

On the Front-End screen under the **[Order]** screen, you will have an option for [Roles & Permissions] for that user.



Roles & Permissions for Users in the Front End



Upon clicking on the Roles & Permission you will be redirected to the following screen.

Your store is down for maintenance. [Click here to see what your visitors will see.](#) [Design this page in Page Builder](#)

Company Roles

Orders Invoices Quotes My Quote Messages (0) Recently Viewed Account Settings **Roles & Permissions** Addresses User Management
Company Details Sign out

View 20 [Create New Role](#)

Name	No. of Users	Type	Action
 Admin	1	Predefined	 VIEW

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Company Roles Screen

For the **[Admin user]** it is predefined. You can create a new role from the **[Create New Role]** option. Upon clicking you will be redirected to the following screen.

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SHOP ALL GARDEN PUBLICATIONS INDUSTRIAL EQUIPMENT UTILITY ACCESSORIES20150336 CONSUMER GOODS COMPUTERS

SHIPPING & RETURNS CONTACT US BLOG

Company Role Form

Orders Invoices Quotes My Quote Messages (0) Recently Viewed Account Settings Roles & Permissions Addresses User Management
Company Details Sign out

Role Information

Role Name REQUIRED

De

Permissions REQUIRED

☐ All

☐ Manage Companies

☐ Manage Users

Company Role Form

Now on this page, you need to enter the Role name and the permission. You will find a list of permissions and you can give full or partial permission based on your business requirements to the user.

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Company Role Form

Orders Invoices Quotes My Quote Messages (0) Recently Viewed Account Settings Roles & Permissions Addresses User Management
Company Details Sign out

Role Information

Role Name REQUIRED

✓ salesdemo

Permissions REQUIRED

✓ ☒ All

☐ Manage Companies

☐ Manage Users

☐ Manage Roles

☐ Manage Orders

☐ Manage Invoices

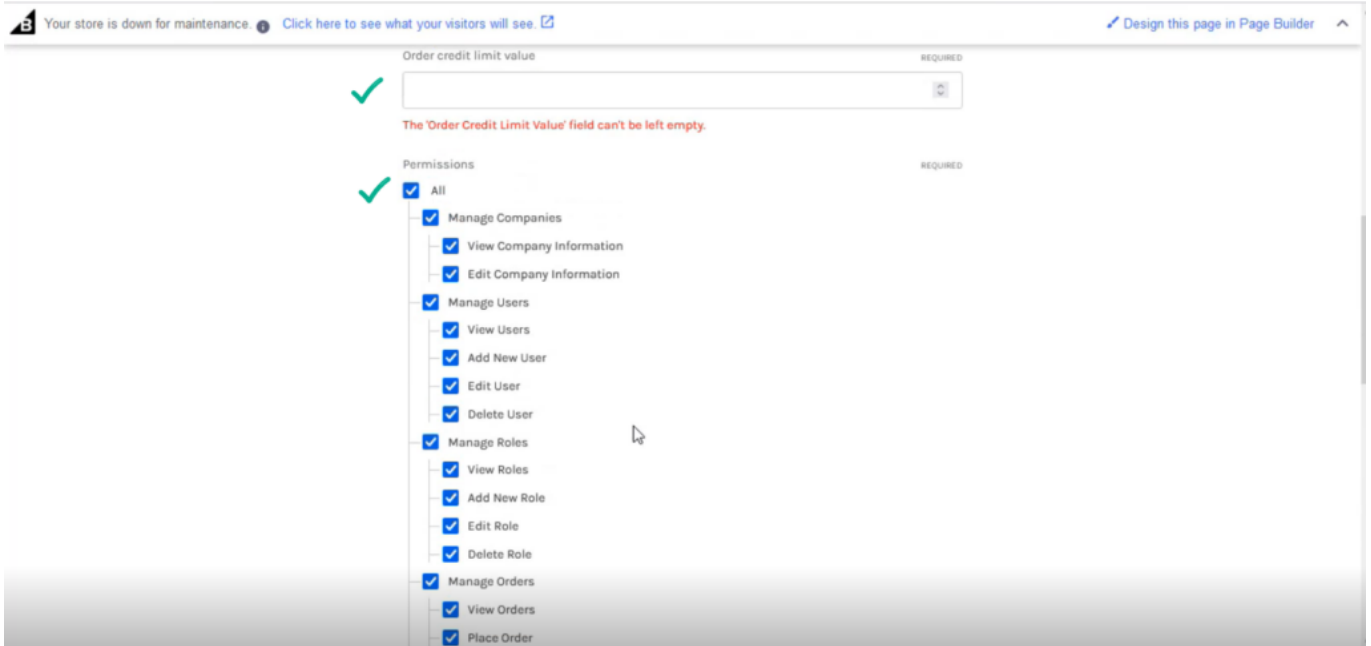
☐ Manage Quotes

☐ Manage Addresses

List of Permissions

Before you give permission, you need to enter the following details.

- Order Credit Limit Value.



The screenshot shows the BigCommerce B2B Connector settings page. At the top, there is a maintenance notice: "Your store is down for maintenance. Click here to see what your visitors will see." and a link to "Design this page in Page Builder".

The "Order credit limit value" section is marked as "REQUIRED" and has a green checkmark. It contains an empty input field with a placeholder "The 'Order Credit Limit Value' field can't be left empty."

The "Permissions" section is also marked as "REQUIRED" and has a green checkmark. It features a list of permissions with checkboxes, all of which are checked:

- ☒ All
 - ☒ Manage Companies
 - ☒ View Company Information
 - ☒ Edit Company Information
 - ☒ Manage Users
 - ☒ View Users
 - ☒ Add New User
 - ☒ Edit User
 - ☒ Delete User
 - ☒ Manage Roles
 - ☒ View Roles
 - ☒ Add New Role
 - ☒ Edit Role
 - ☒ Delete Role
 - ☒ Manage Orders
 - ☒ View Orders
 - ☒ Place Order

Enabling the List of Permissions