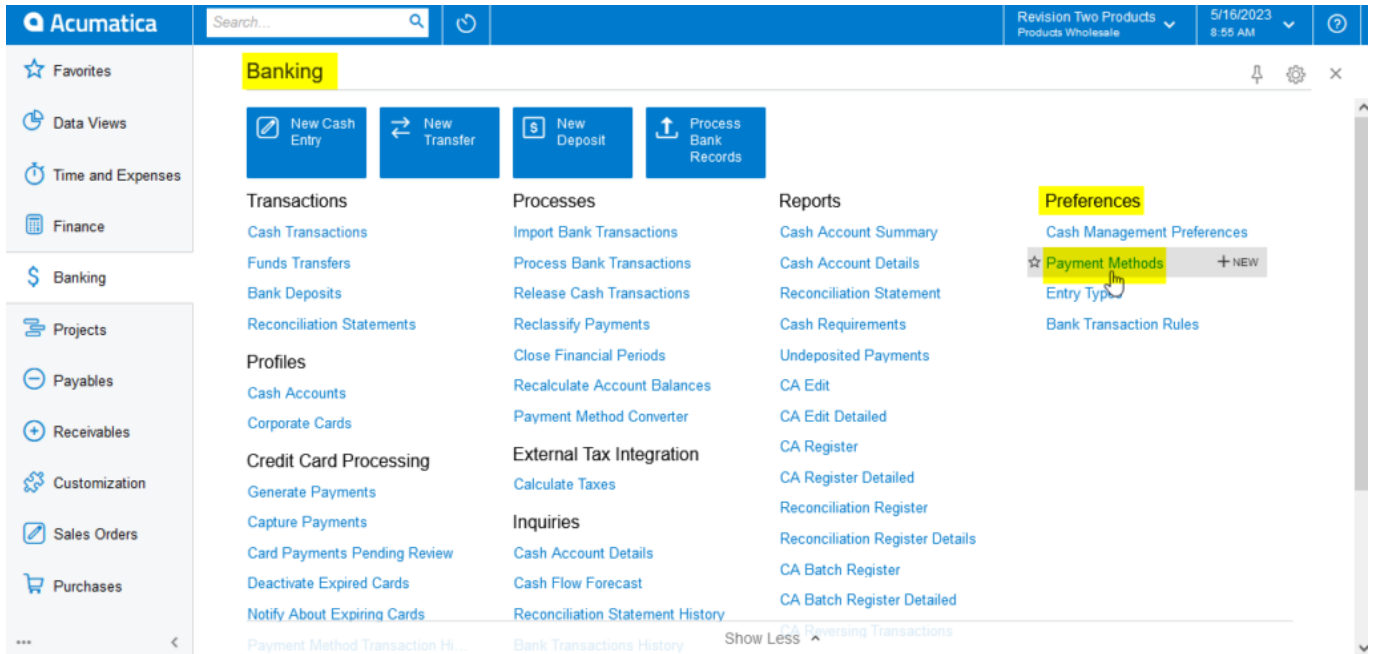


# Setup Payment Method

- ✖ • Navigate to the Banking workspace in Acumatica.
- Under Preferences, click on the **[Payment Methods]** option.



## Payment Methods Screen

- Create a new payment method with Active status.
- Select the Means of Payment as 'Credit Card' in the drop down.



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# Braintree Plugin

The screenshot shows the Acumatica interface for configuring Braintree as a payment method. The left sidebar contains navigation options like Favorites, Data Views, Time and Expenses, Finance, Banking, Projects, Payables, Receivables, Customization, and Sales Orders. The main content area is titled 'Payment Methods BRAINTREE' and includes a search bar, navigation icons, and a form for configuration. The form includes fields for Payment Method ID (BRAINTREE), Active status, Means of Payment (Credit Card), and Description (BRAINTREE). There are also checkboxes for 'Use in AP', 'Use in AR', and 'Use in PR'. Below the form are tabs for 'ALLOWED CASH ACCOUNTS', 'SETTINGS FOR USE IN AR', 'REMITTANCE SETTINGS', and 'PROCESSING CENTERS'. The 'ALLOWED CASH ACCOUNTS' tab is active, showing a table with columns: Cash Account, Description, Branch, Use in AP, APIPR Default, APIPR - Suggest Next Number, APIPR Last Reference Number, Batch Last Reference Number, Use in AR, AR Default, AR Default For Refund, AR - Suggest Next Number, and AR Last Reference Number. The table contains two rows: '10100 Petty Cash' and '10200 Company Checking Account', both with 'PRODWHOLE' as the branch and 'Use in AP' checked.

## Payment Methods Screen

- Navigate to the Processing center Tab and Select the processing center created previously for processing inbound payments.

This screenshot shows the same Acumatica interface, but with the 'PROCESSING CENTERS' tab selected. The configuration form for Braintree is visible at the top. Below it, the 'PROCESSING CENTERS' tab is active, showing a table with columns: Proc. Center ID, Active, Default, Funds Hold Period (Days), and Reauth/ Delay (Hours). The table contains one row: 'BRAINTREE', which is active, default, has a 10-day funds hold period, and a 0-hour reauth/delay period.

## Payment Methods Screen