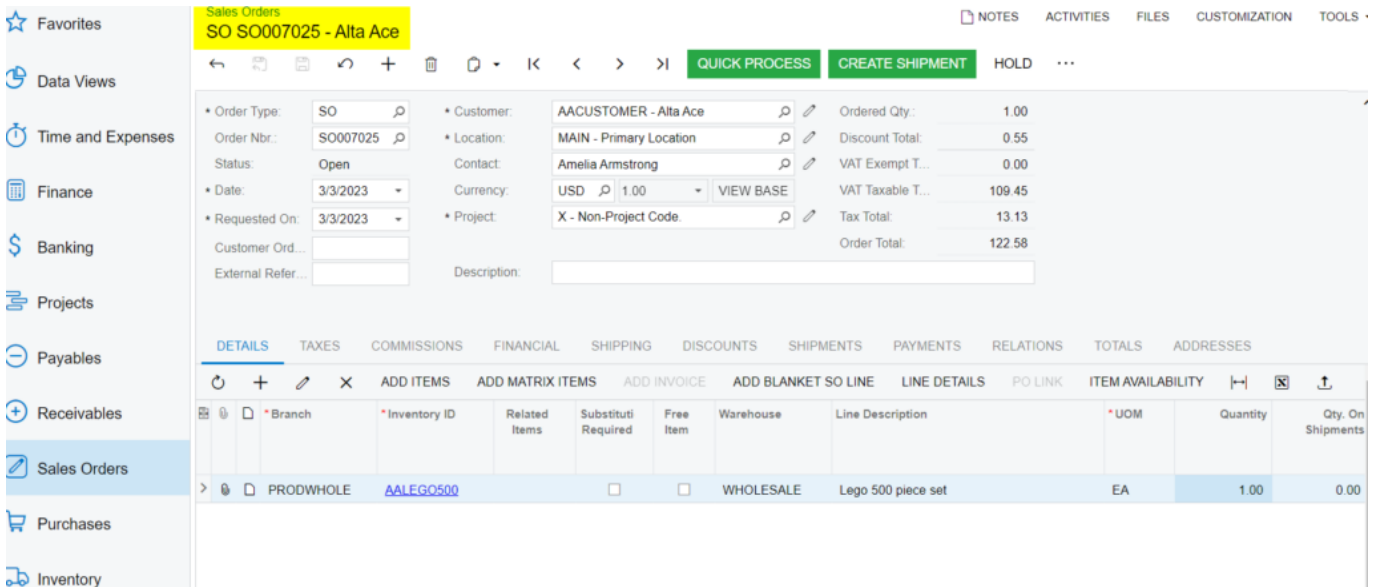


Level 3 Transactions

✖ Authorize CC Payment at the Sales Order Screen

- Create a Sales order by selecting Customer and inventory line item with quantity and price

Note: Automatically payment method will be assigned if the payment method is selected as default in the Customer screen or select the payment method manually.



The screenshot displays the Braintree Sales Order interface. At the top, the order is identified as 'SO SO007025 - Alta Ace'. Key details include: Order Type: SO, Customer: AACUSTOMER - Alta Ace, Location: MAIN - Primary Location, Contact: Amelia Armstrong, Date: 3/3/2023, Currency: USD 1.00, and Project: X - Non-Project Code. The order total is 122.58. Below the details, a table lists the line items:

Branch	Inventory ID	Related Items	Substituted Required	Free Item	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments
PRODWHOLE	AALEGO500		<input type="checkbox"/>	<input type="checkbox"/>	WHOLESALE	Lego 500 piece set	EA	1.00	0.00

Sales Order Screen

- After performing **[AUTHORIZE CC PAYMENT]** action will be disabled once the transaction is successfully authorized. And the Processing status will be [pre-authorized].
- **[Pre-Auth. Nbr.]** will be displayed automatically on performing AUTHORIZE CC PAYMENT action.
- Search the sales order record on Braintree site with the help of the **[Payment ref transaction ID]** generated at the Acumatica screen.



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Sales Orders
SO SO007025 - Alta Ace

NOTES ACTIVITY

QUICK PROCESS CREATE SHIPMENT HOLD ...

The operation has completed.

Order Type: SO Customer: AACUSTOMER - Alta Ace Ordered Qty.: 1.00
 Order Nbr.: SO007025 Location: MAIN - Primary Location Discount Total: 0.55
 Status: Open Contact: Amelia Armstrong VAT Exempt T...: 0.00
 Date: 3/3/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 109.45
 Requested On: 3/3/2023 Project: X - Non-Project Code. Tax Total: 13.13
 Customer Ord... Order Total: 122.58
 External Refer... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS ADDRESSES

CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT Active

Balance	Status	Payment Ref.	Payment Method	Cash Account	Payment Amount	Currency	Proc. Status
0.00	Pending Processing	fqzs2tb9	BRAINTREE	10100	122.58	USD	Pre-Authorized

Not Released: 0.00
 Authorized: 122.58
 Released: 0.00
 Total Paid: 122.58
 Total Transferr...: 0.00
 Unpaid Balance: 0.00
 Unbilled Balan...: 122.58

Sales Order Screen



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Transaction Detail For ID: fqzs2tb9

Receipt Void

Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$122.58 USD
Transaction Date [?]	Mar 03 2023, 05:55 AM CST
Tax Amount	\$13.13 USD
Shipping Amount	\$0.00 USD
Discount Amount	\$0.55 USD
Order ID	SO-SO007025
Status	Authorized
Authorization Expires At	Mar 10 2023, 05:55 AM CST

Authorized Transaction Details on Braintree

- Transaction Information can be viewed at the Braintree site with details of Amount (Order Total) and Tax Amount (Tax Total), Discount Amount (Discount Total), Shipping Amount (Freight Amount), and Customer Order (Purchase Order Number) as per the Level 3 configuration.

Line Items

Name	Kind	Quantity	Unit Amount	Total Amount
Lego 500 piece set	debit	1.0000	110.0000	\$110.00 USD

Line Items on Braintree



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Note: Customer Order Nbr at the sales order screen will be replaced with Purchase Order Number in Braintree sandbox and Purchase Order Number will be trimmed to 17 characters if the Customer Order Nbr exceeds in Acumatica.

