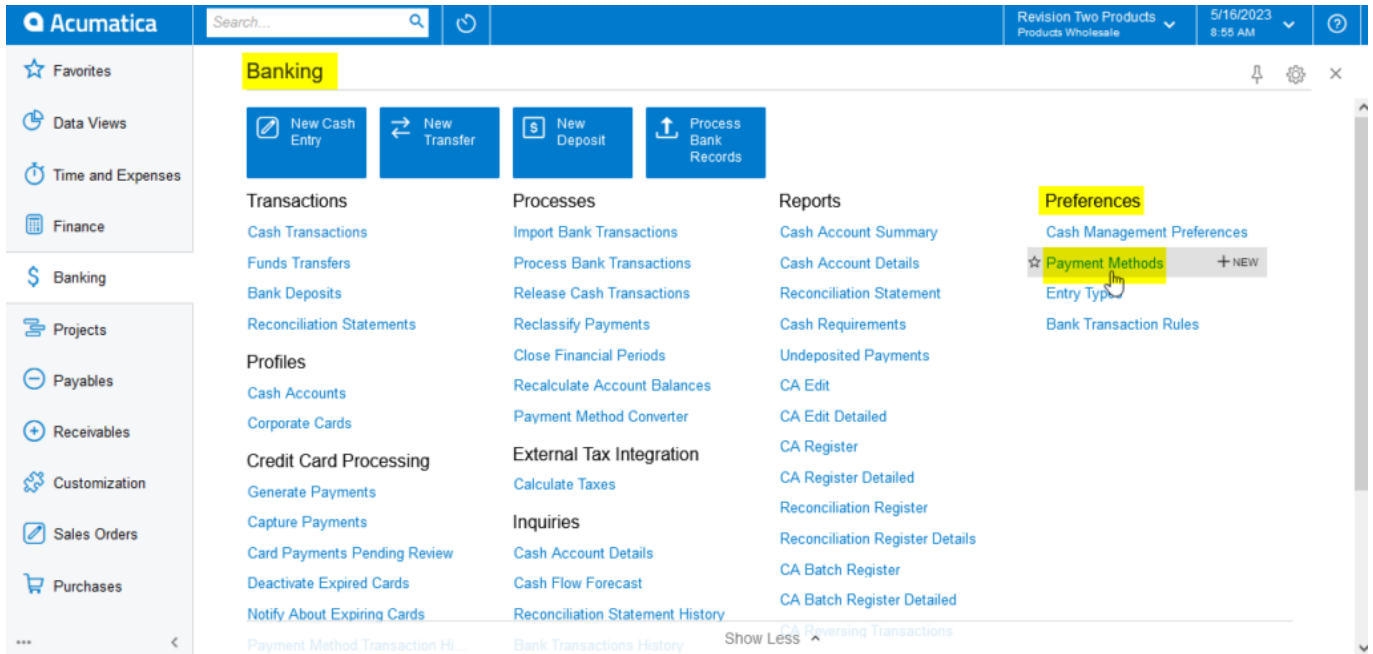


# Setup Payment Method

- ✖ • Navigate to the Banking workspace in Acumatica.
- Under Preferences, click on the **[Payment Methods]** option.



The screenshot shows the Acumatica interface with the Banking workspace selected. The 'Banking' tab is active, and the 'Preferences' menu is open. The 'Payment Methods' option is highlighted in yellow, and a mouse cursor is pointing at it. The interface includes a search bar, navigation icons, and a list of banking-related options such as 'New Cash Entry', 'New Transfer', 'New Deposit', and 'Process Bank Records'.

## Payment Methods Screen

- Create a new payment method with Active status.
- Select the Means of Payment as 'Credit Card' in the drop down.



KENSIUM

# Braintree Plugin

Payment Methods  
**BRAINTREE**

\* Payment Method ID: BRAINTREE  Use in AP  Set Payment Date to Bank Transaction Date  
 Active  Use in AR  Require Remittance Information for Cash Account  
Means of Payment: Credit Card  Use in PR  
\* Description: BRAINTREE

ALLOWED CASH ACCOUNTS    SETTINGS FOR USE IN AR    SETTINGS FOR USE IN AP    REMITTANCE SETTINGS    PROCESSING CENTERS

*Cash Account	Description	Branch	Use in AP	APIPR Default	APIPR - Suggest Next Number	APIPR Last Reference Number	Batch Last Reference Number	Use in AR	AR Default	AR Default For Refund	AR - Suggest Next Number	AR Last Reference Number
10100	Petty Cash	PRODWHOLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
10200	Company Checking Account	PRODWHOLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## Payment Methods Screen

- Navigate to the Processing center Tab and Select the processing center created previously for processing inbound payments.

Payment Methods  
**BRAINTREE**

\* Payment Method ID: BRAINTREE  Use in AP  Set Payment Date to Bank Transaction Date  
 Active  Use in AR  Require Remittance Information for Cash Account  
Means of Payment: Credit Card  Use in PR  
\* Description: BRAINTREE

ALLOWED CASH ACCOUNTS    SETTINGS FOR USE IN AR    SETTINGS FOR USE IN AP    REMITTANCE SETTINGS    **PROCESSING CENTERS**

*Proc. Center ID	Active	Default	Funds Hold Period (Days)	Reauth/ Delay (Hours)
BRAINTREE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	10	0

## Payment Methods Screen