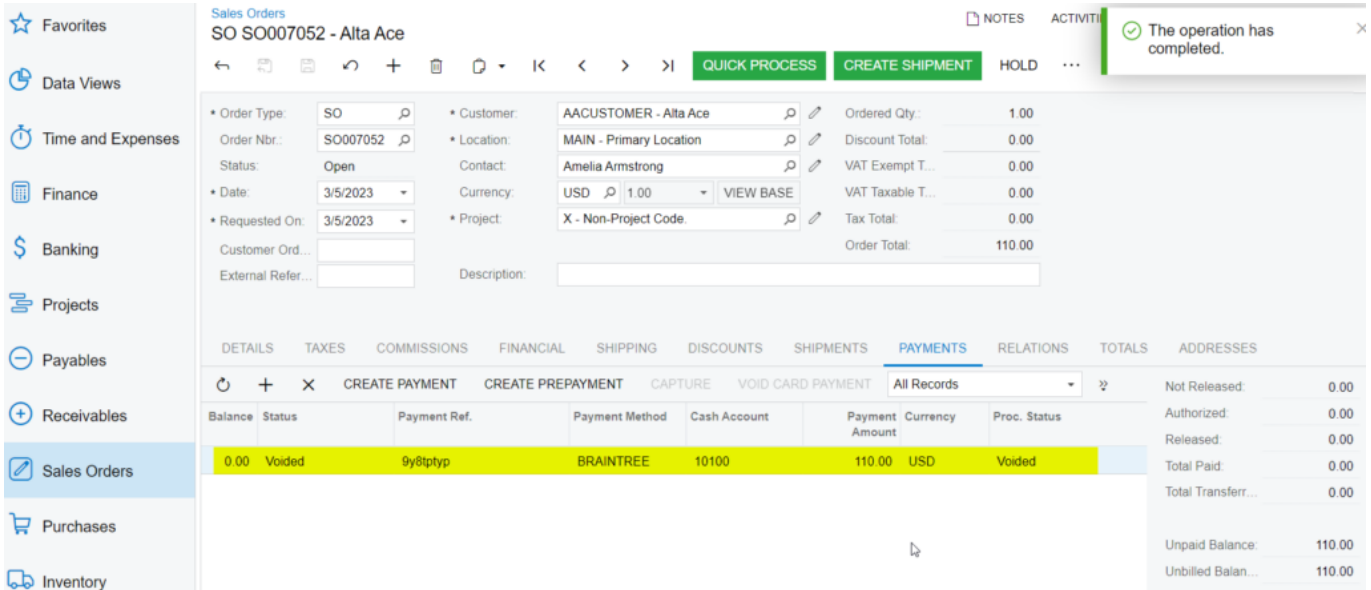


Void CC Payment at Sales Order Screen

Scenario 1: Transaction voided only when the payment is not settled in Braintree or else payment will be refunded.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.



Sales Order

Balance	Status	Payment Ref.	Payment Method	Cash Account	Payment Amount	Currency	Proc. Status
0.00	Voided	9y8lptyp	BRAintree	10100	110.00	USD	Voided

Sales Order

- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will be "pre-authorized".
- Perform **[VOID CC PAYMENT]** action.



Type:	Payment	Customer:	AACUSTOMER - Alta Ace	Payment Amo...	110.00
Reference Nbr.:	004179	Location:	MAIN - Primary Location	Applied to Doc...	0.00
Status:	Voided	Payment Meth...	BRAINTREE - BRAINTREE	Applied to Ord...	110.00
Application Date:	3/5/2023	Card/Account ...	Visa **** * 1119	Available Bala...	-110.00
Application Pe...	03-2023	Processing St.	Voided	Write-Off Amo...	0.00
Payment Ref.:	9y8tpty	Cash Account:	10100 - Petty Cash	Finance Chrg...	0.00
		Currency:	USD 1.00	Deducted Cha...	0.00
		Description:			

Tran. Nbr.	Proc. Center	Tran. Type	Tran. Status	Tran. Amount	Expire On (Est.)	Referen. Tran. Nbr.	Proc. Center Tran. Nbr.	Proc. Center Auth. Nbr.	Proc. Center Response Reason	Tran. Time
513	BRAINTREE	Void	Approved	110.0000		512	9y8tpty	HVFG7	VOIDED	3/5/2023
512	BRAINTREE	Capture Authorized	Approved	110.0000		511	9y8tpty	HVFG7	SUBMITTED_FOR_SETTLEMENT	3/5/2023
511	BRAINTREE	Authorize Only	Approved	110.0000			9y8tpty	HVFG7	AUTHORIZED	3/5/2023

Void Action at Payments and Applications Screen

Scenario 2: Transaction refunded only when the captured payment is settled in Braintree.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.
- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will “pre-authorized”.
- Perform **[VOID CC PAYMENT]** action after payment is settled at Braintree.
- On Braintree sandbox, only Purchase Order Number (Customer Order Nbr in Acumatica), Order Total, Tax Amount, Status, ordered values will be displayed in the Braintree sandbox.



KENSIUM

Braintree Plugin

Transaction Detail For ID: 9y8tptyp

Receipt

Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$110.00 USD
Transaction Date [?]	Mar 05 2023, 02:10 AM CST
Tax Amount	\$0.00 USD
Order ID	004179
Status	Voided
Processor Authorization Code	HVFG7

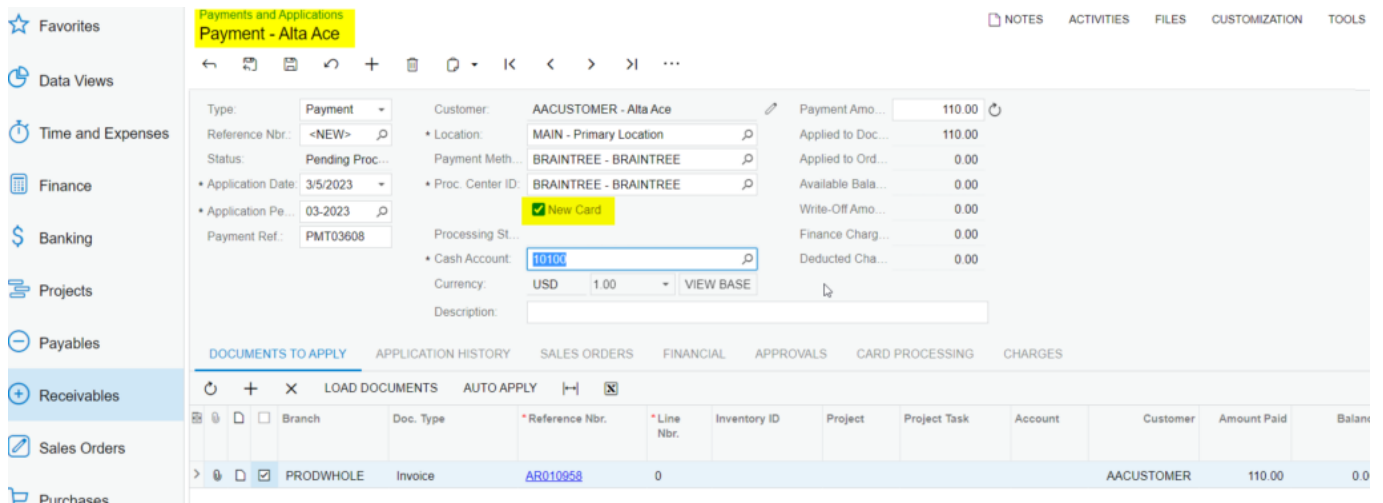
Basic Fraud Tools Information

Void Transaction on Braintree

- Payment will be refunded and can be found the status update at Payments tab; on opening Payment record refund transaction details can be found and refund record is visible in Braintree with Credit Status.

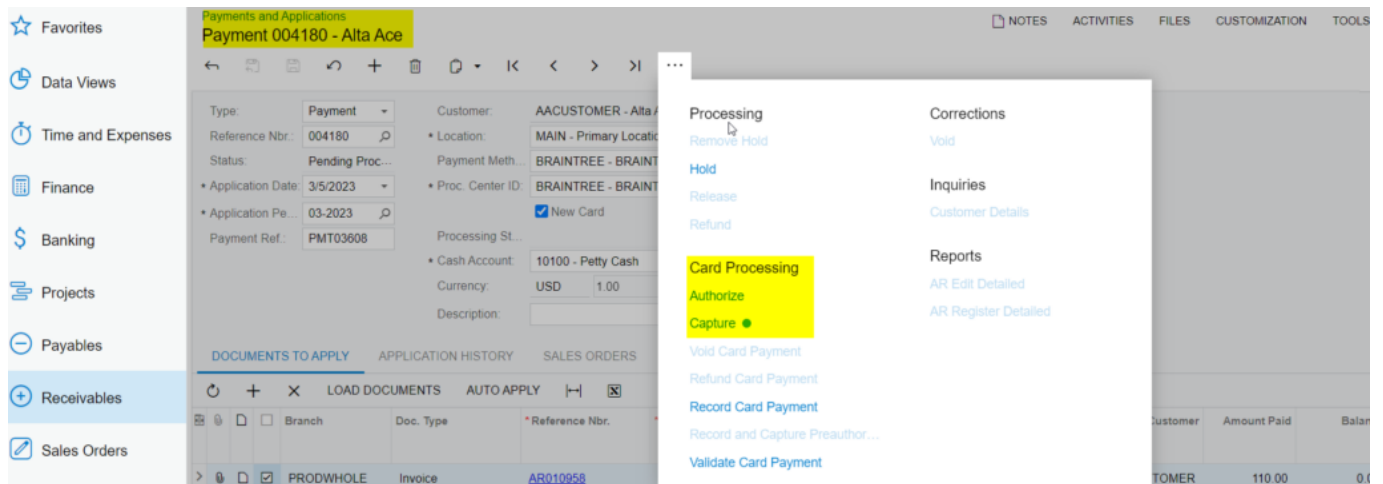
Note: Level2 transactions will work the same for all transactions screens of Invoices, payments and Applications and Case Sales screens. New Card option on Payment and Applications screen.

- Enable New Card option at Processing Center screen and create a Sales order by selecting Customer and inventory line item with quantity and price.



Payments and Applications Screen

- Assign Sales order to Payments and application screen at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.



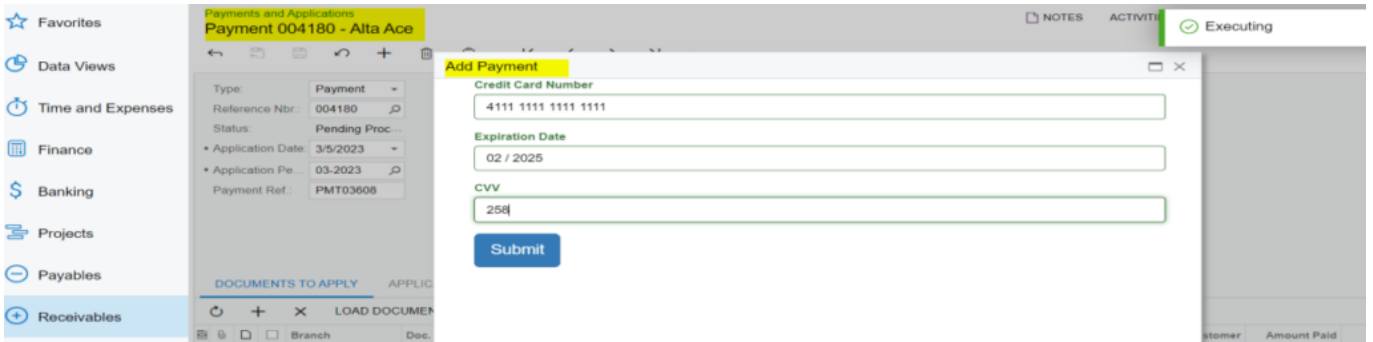
Authorize and Capture Actions under Payments and Application

- Now, the system will navigate to the hosted form of the Braintree and one can enter card details and submit it.



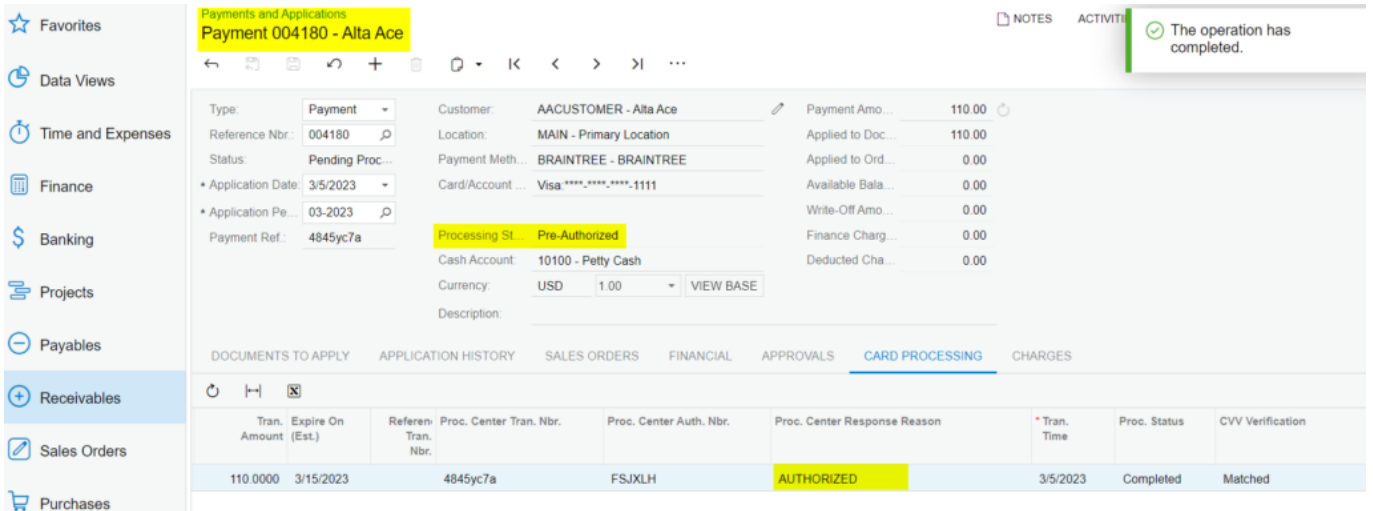
KENSIUM

Braintree Plugin



Entering Credit Card details under the Payments and Applications

- According to the action performed in Payments and Application by enabling New Card option, Payment status will be displayed at Credit Card Processing Info tab.



Authorized action in Payments and Applications