

# **Void CC Payment at Sales Order Screen**

**Scenario 1:** Transaction voided only when the payment is not settled in Braintree or else payment will be refunded.

• Create a Sales order by selecting Customer and inventory line item with quantity and price.

Favorites	Sales Orders SO SO00705	2 - Alta Ace						D N	OTES	ACTIVITI	🛛 🕑 Th	e operation has mpleted.	×
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	* Order Type:	SO ,0	* Customer:	AACUSTOMER - Alt	a Ace 🔎	0	Ordered Qty .:		1.00				
Time and Expenses	Order Nbr.:	SO007052 ,0	* Location:	MAIN - Primary Loca	ition 🖉	0	Discount Total:		0.00				
	Status:	Open	Contact:	Amelia Armstrong	ې	0	VAT Exempt T.		0.00				
Finance	* Date:	3/5/2023 *	Currency:	USD ,9 1.00	<ul> <li>VIEW BASE</li> </ul>		VAT Taxable T.		0.00				
	* Requested On:	3/5/2023 *	* Project:	X - Non-Project Code	e. ,	0	Tax Total:		0.00				
\$ Banking	Customer Ord						Order Total:		110.00				
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Projects													
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	0.00 Voided	9	/8tptyp	BRAINTREE	10100		110.00 USI	D	Voided			Total Paid:	0.00
Sales Orders												Total Transferr	0.00
<b>N</b>													0.00
Purchases												Unpaid Balance:	110.00
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Inventory												CONTRACTOR LAURANT	110.00

#### Sales Order

- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will be "pre-authorized".
- Perform [VOID CC PAYMENT] action.



	DIS	intree	Plugir	1										
ayments and App Payment 0047	179 - Alta Ad	<mark>ж</mark> Алта	, , , , , , , , , , , , , , , , , , ,							🗅 NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOL
Type:	Payment	Customer:	AACUSTOMER - A	lta Ace	0	Payment Amo	110.00							
Reference Nbr.:	004179	D Location:	MAIN - Primary Lo	ation		Applied to Doc	0.00							
Status:	Voided	Payment Meth	BRAINTREE - BRA	INTREE		Applied to Ord	110.00							
Application Date:	3/5/2023	Card/Account	Visa:****-****-1	119		Available Bala	-110.00							
Application Pe	03-2023					Write-Off Amo	0.00							
Payment Ref .:	9y8tptyp	Processing St	Voided			Finance Charg	0.00							
		Cash Account	10100 - Petty Cash			Deducted Cha	0.00							
		Currency:	USD 1.00	▼ VIEW BA	ASE									
		Description:												
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513 BR/	AINTREE	Void	Approved	110.0000		512	9y8tptyp	H	/FYG7	VOIDED			3/5/20	)23
512 BR/	AINTREE	Capture Authorized	Approved	110.0000		511	9y8tptyp	HN	/FYG7	SUBMIT	TED_FOR_SE	TTLEMEN	T 3/5/20	)23
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Void Action at Payments and Applications Screen

Scenario 2: Transaction refunded only when the captured payment is settled in Braintree.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.
- After performing [AUTHORIZE CC PAYMENT] and [CAPTURE CC PAYMENT] actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will "pre-authorized".
- Perform [VOID CC PAYMENT] action after payment is settled at Braintree.
- On Braintree sandbox, only Purchase Order Number (Customer Order Nbr in Acumatica), Order Total, Tax Amount, Status, ordered values will be displayed in the Braintree sandbox.



**KENSIUM** 

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# Transaction Detail For ID: 9y8tptyp

Receipt

# Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$110.00 USD
Transaction Date ?	Mar 05 2023, 02:10 AM CST
Tax Amount	\$0.00 USD
Order ID	004179
Status	Voided
Processor Authorization Code	HVFYG7

## **Basic Fraud Tools Information**

### Void Transaction on Braintree

• Payment will be refunded and can be found the status update at Payments tab; on opening Payment record refund transaction details can be found and refund record is visible in Braintree with Credit Status.

**Note:** Level2 transactions will work the same for all transactions screens of Invoices, payments and Applications and Case Sales screens. New Card option on Payment and Applications screen.

• Enable New Card option at Processing Center screen and create a Sales order by selecting Customer and inventory line item with quantity and price.





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Purchas	205																										

### Payments and Applications Screen

• Assign Sales order to Payments and application screen at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.

☆ Favorites	Payments and Applications Payment 004180 - Alta Ace	NOTES ACTIVITIES	FILES CUSTOMIZATION TOOLS
🕒 Data Views			
	Type: Payment - Customer: AACUSTOMER - Alta / Processing	Corrections	
Time and Expenses	Reference Nbr.: 004180 , + Location: MAIN - Primary Locatic Remove Hold		
	Status: Pending Proc Payment Meth BRAINTREE - BRAINT Hold		
Finance	Application Date: 3/5/2023      Proc. Center ID: BRAINTREE - BRAINT Release	Inquiries	
	Application Pe 03-2023      P     ✓ New Card     Refund		
\$ Banking	Payment Ref.: PMT03608 Processing St		
	* Cash Account: 10100 - Petty Cash Card Process	Reports	
Projects	Currency: USD 1.00	AR Edit Detailed	
	Description:		
Payables	DOCUMENTS TO APPLY APPLICATION HISTORY SALES ORDERS Void Card Paym		
+ Receivables	O         +         X         LOAD DOCUMENTS         AUTO APPLY         Image: Head of the second Card Paragram in the second Car		
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Sales Orders			
_	PRODWHOLE Invoice AR010958 Validate Card P	ayment	TOMER 110.00 0.0

Authorize and Capture Actions under Payments and Application

• Now, the system will navigate to the hosted form of the Braintree and one can enter card details and submit it.





☆	Favorites	Payments and App Payment 004		Ace		D NOTES	ACTIVITI	Executing
œ	Data Views	← 二 二	<b>·</b> · ·	+ 🗇	Add Payment			
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		Status:	Pending Pro	ĸ	Evolution Bate			
m	Finance	Application Date:	3/5/2023	*	Expiration Date			
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Entering Credit Card details under the Payments and Applications

• According to the action performed in Payments and Application by enabling New Card option, Payment status will be displayed at Credit Card Processing Info tab.

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_	Type: Paym	ent -	Customer:	AACUSTO	MER - Alta Ace	0	Payment Amo	110.00	Č		
Time and Expenses	Reference Nbr.: 0041	90, 08	Location:	MAIN - Prin	nary Location		Applied to Doc	110.00			
	Status: Pend	ng Proc	Payment Meth	BRAINTRE	E - BRAINTREE		Applied to Ord	0.00			
Finance	* Application Date: 3/5/2		Card/Account	Visa:****-***	"- <sup>****</sup> -1111		Available Bala	0.00			
	* Application Pe 03-20	23 ,0					Write-Off Amo	0.00			
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			Cash Account:	10100 - Pet	ty Cash		Deducted Cha	0.00			
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_ ,			Description:								
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Purchases											

Authorized action in Payments and Applications

