


Void CC Payment at Sales Order Screen

 **Scenario 1:** Transaction voided only when the payment is not settled in Braintree or else payment will be refunded.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.

Sales Orders
SO SO007052 - Alta Ace

NOTES ACTIVITY

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: AACUSTOMER - Alta Ace Ordered Qty: 1.00
 Order Nbr.: SO007052 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: Amelia Armstrong VAT Exempt T...: 0.00
 Date: 3/5/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 3/5/2023 Project: X - Non-Project Code. Tax Total: 0.00
 Customer Ord... Order Total: 110.00
 External Refer... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING DISCOUNTS SHIPMENTS **PAYMENTS** RELATIONS TOTALS ADDRESSES

+ X CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT All Records

Balance	Status	Payment Ref.	Payment Method	Cash Account	Payment Amount	Currency	Proc. Status
0.00	Voided	9y8tptyp	BRAINTREE	10100	110.00	USD	Voided

Not Released: 0.00
 Authorized: 0.00
 Released: 0.00
 Total Paid: 0.00
 Total Transferr...: 0.00
 Unpaid Balance: 110.00
 Unbilled Balan...: 110.00

Sales Order

- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will be "pre-authorized".
- Perform **[VOID CC PAYMENT]** action.

Payments and Applications

Payment 004179 - Alta Ace

Type:	Payment	Customer:	AACUSTOMER - Alta Ace	Payment Amo ...	110.00
Reference Nbr...:	004179	Location:	MAIN - Primary Location	Applied to Doc...	0.00
Status:	Voided	Payment Meth...	BRAINTREE - BRAINTREE	Applied to Ord...	110.00
Application Date:	3/5/2023	Card/Account ...	Visa **** * 1119	Available Bala ...	-110.00
Application Pe...	03-2023			Write-Off Amo...	0.00
Payment Ref.: 9y8ptyp		Processing St...	Voided	Finance Charg...	0.00
		Cash Account:	10100 - Petty Cash	Deducted Cha...	0.00
		Currency:	USD 1.00 VIEW BASE		
		Description:			

DOCUMENTS TO APPLY APPLICATION HISTORY SALES ORDERS FINANCIAL APPROVALS **CARD PROCESSING** CHARGES

Tran. Nbr.	*Proc. Center	Tran. Type	Tran. Status	Tran. Amount	Expire On (Est.)	Referen Tran. Nbr.	Proc. Center Tran. Nbr.	Proc. Center Auth. Nbr.	Proc. Center Response Reason	*Tran. Time
513	BRAINTREE	Void	Approved	110.0000		512	9y8ptyp	HVFGY7	VOIDED	3/5/2023
512	BRAINTREE	Capture Authorized	Approved	110.0000		511	9y8ptyp	HVFGY7	SUBMITTED_FOR_SETTLEMENT	3/5/2023
511	BRAINTREE	Authorize Only	Approved	110.0000			9y8ptyp	HVFGY7	AUTHORIZED	3/5/2023

Void Action at Payments and Applications Screen

Scenario 2: Transaction refunded only when the captured payment is settled in Braintree.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.
- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will “pre-authorized”.
- Perform **[VOID CC PAYMENT]** action after payment is settled at Braintree.
- On Braintree sandbox, only Purchase Order Number (Customer Order Nbr in Acumatica), Order Total, Tax Amount, Status, ordered values will be displayed in the Braintree sandbox.



KENSIUM

Braintree Plugin

Transaction Detail For ID: 9y8tptyp

Receipt

Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$110.00 USD
Transaction Date [?]	Mar 05 2023, 02:10 AM CST
Tax Amount	\$0.00 USD
Order ID	004179
Status	Voided
Processor Authorization Code	HVFGY7

Basic Fraud Tools Information

Void Transaction on Braintree

- Payment will be refunded and can be found the status update at Payments tab; on opening Payment record refund transaction details can be found and refund record is visible in Braintree with Credit Status.

Note: Level2 transactions will work the same for all transactions screens of Invoices, payments and Applications and Case Sales screens. New Card option on Payment and Applications screen.

- Enable New Card option at Processing Center screen and create a Sales order by selecting Customer and inventory line item with quantity and price.



KENSIUM

Braintree Plugin

Payments and Applications
Payment - Alta Ace

Type: Payment Customer: AACUSTOMER - Alta Ace Payment Amo... 110.00
Reference Nbr.: <NEW> Location: MAIN - Primary Location Applied to Doc... 110.00
Status: Pending Proc... Payment Meth... BRAINTREE - BRAINTREE Applied to Ord... 0.00
Application Date: 3/5/2023 Proc. Center ID: BRAINTREE - BRAINTREE Available Bala... 0.00
Application Pe... 03-2023 Processing St... ☒ New Card Write-Off Amo... 0.00
Payment Ref.: PMT03608 Cash Account: 10100 Finance Chrg... 0.00
Currency: USD 1.00 Deducted Cha... 0.00
Description: VIEW BASE

DOCUMENTS TO APPLY APPLICATION HISTORY SALES ORDERS FINANCIAL APPROVALS CARD PROCESSING CHARGES

Branch	Doc. Type	Reference Nbr.	Line Nbr.	Inventory ID	Project	Project Task	Account	Customer	Amount Paid	Balance
PRODWHOLE	Invoice	AR010958	0					AACUSTOMER	110.00	0.0

Payments and Applications Screen

- Assign Sales order to Payments and application screen at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.

Payments and Applications
Payment 004180 - Alta Ace

Type: Payment Customer: AACUSTOMER - Alta Ace Payment Amo... 110.00
Reference Nbr.: 004180 Location: MAIN - Primary Location Applied to Doc... 110.00
Status: Pending Proc... Payment Meth... BRAINTREE - BRAINTREE Applied to Ord... 0.00
Application Date: 3/5/2023 Proc. Center ID: BRAINTREE - BRAINTREE Available Bala... 0.00
Application Pe... 03-2023 Processing St... ☒ New Card Write-Off Amo... 0.00
Payment Ref.: PMT03608 Cash Account: 10100 - Petty Cash Finance Chrg... 0.00
Currency: USD 1.00 Deducted Cha... 0.00
Description: VIEW BASE

DOCUMENTS TO APPLY APPLICATION HISTORY SALES ORDERS

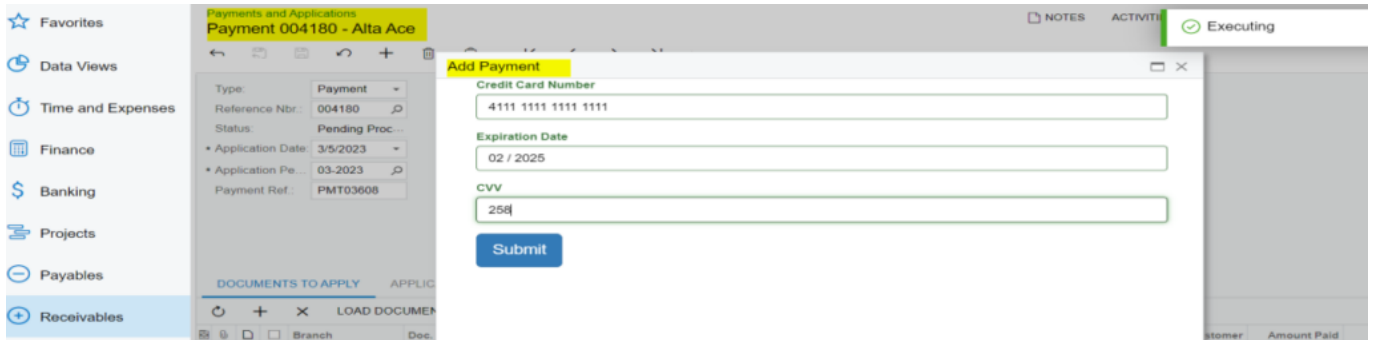
Branch	Doc. Type	Reference Nbr.	Line Nbr.	Inventory ID	Project	Project Task	Account	Customer	Amount Paid	Balance
PRODWHOLE	Invoice	AR010958						TOMER	110.00	0.0

Processing
Remove Hold
Hold
Release
Refund
Card Processing
Authorize
Capture
Void Card Payment
Refund Card Payment
Record Card Payment
Record and Capture Preauthor...
Validate Card Payment

Corrections
Void
Inquiries
Customer Details
Reports
AR Edit Detailed
AR Register Detailed

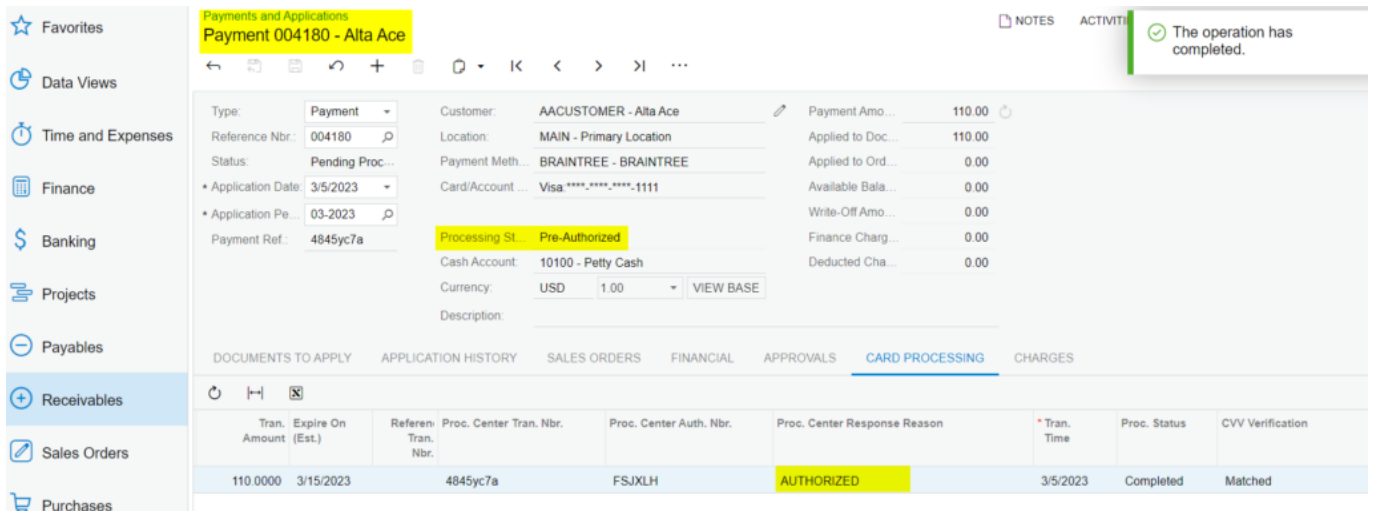
Authorize and Capture Actions under Payments and Application

- Now, the system will navigate to the hosted form of the Braintree and one can enter card details and submit it.



Entering Credit Card details under the Payments and Applications

- According to the action performed in Payments and Application by enabling New Card option, Payment status will be displayed at Credit Card Processing Info tab.



Tran. Amount	Expire On (Est.)	Referen. Tran. Nbr.	Proc. Center Tran. Nbr.	Proc. Center Auth. Nbr.	Proc. Center Response Reason	* Tran. Time	Proc. Status	CVV Verification
110.0000	3/15/2023		4845yc7a	FSJXLH	AUTHORIZED	3/5/2023	Completed	Matched

Authorized action in Payments and Applications