

Authorize CC Payment at the Sales Order Screen

• Create a Sales order by selecting Customer and inventory line item with quantity and price

N Automatically payment method will be assigned if the payment method is selected as default in the Customer screen or select the payment method manually.

☆	Favorites	Sales Orders	5 - Alta Ace						D	NOTES	ACTIVITIES FIL	ES CUSTOMIZA	TION TOOLS
Յ	Data Views	← ○ □	v +	0 · ·	< < >	>I Q	JICK PROCES	SS	CREATE SHIPMENT	HOLD			
		Order Type:	SO ,0	Customer:	AACUSTOMER	- Alta Ace	Q,	0	Ordered Qty .:	1.00			,
Ō	Time and Expenses	Order Nbr.:	SO007025 ,0	Location:	MAIN - Primary	Location	,	0	Discount Total:	0.55			
		Status:	Open	Contact	Amelia Armstro	ng	Q	0	VAT Exempt T	0.00			
	Finance	* Date:	3/3/2023 -	Currency:	USD ,9 1.00	-	VIEW BASE		VAT Taxable T	109.45			
		* Requested On:	3/3/2023 -	* Project:	X - Non-Project	Code.	Q,	0	Tax Total:	13.13			
\$	Banking	Customer Ord							Order Total:	122.58			
		External Refer		Description:									
3	Projects												
Э	Payables	DETAILS T/	AXES COMI	MISSIONS FINAN	CIAL SHIPPING	g Disc	OUNTS S	HIPM	IENTS PAYMENTS	RELATI	ONS TOTALS	ADDRESSES	
		0 + 0	X ADD	DITEMS ADD MAT	RIX ITEMS ADD		ADD BLAN	KETS	SO LINE LINE DETAIL	S POI	INK ITEM AVAI	ABILITY ⊷	x 1
÷	Receivables	🗄 🕕 🗅 Branch	n *Inv	rentory ID Relat	ed Substituti	Free	Warehouse		Line Description		*UOM	Quantity	Qty. On Shipments
	Sales Orders												
		> 🕼 🗋 PRODV	WHOLE AA	LEGO500			WHOLESAL	E	Lego 500 piece set		EA	1.00	0.00
Ä	Purchases												
2	Inventory												

Sales Order Screen

- After performing **p** action will be disabled once the transaction is successfully authorized. And the Processing status will be [pre-authorized].
- will be displayed automatically on performing AUTHORIZE CC PAYMENT action.
- Search the sales order record on Braintree site with the help of the $\mathbf{\hat{p}}$
 - $\ensuremath{ \mathbf{D} }$ generated at the Acumatica screen.





Favorites	Sales Orders SO SO007025 - Alta	Ace					🗋 NOTES ACTIVITI		The operation ha completed	s >
🖑 Data Views	Q = = = →	+ 🗊 С • К	< >		CESS CRE	ATE SHIPMEN	T HOLD		completed.	
	* Order Type: SO	A Customer:	AACUSTOMER -	Alta Ace	Order	red Qty .:	1.00			
Time and Expenses	Order Nbr.: SO00702	5 ,0 + Location:	MAIN - Primary L	ocation	P 🖉 Disco	unt Total:	0.55			
	Status: Open	Contact:	Amelia Armstrong		P 🖉 VAT E	Exempt T	0.00			
Finance	* Date: 3/3/2023	 Currency: 	USD ,P 1.00	▼ VIEW BAS	E VAT T	Taxable T	109.45			
	* Requested On: 3/3/2023	 Project: 	X - Non-Project C	ode.	P / Tax T	otal:	13.13			
\$ Banking	Customer Ord				Order	r Total:	122.58			
	External Refer	Description:								
Projects										
Payables	DETAILS TAXES	COMMISSIONS FINANC	IAL SHIPPING	DISCOUNTS	SHIPMENTS	PAYMENTS	RELATIO	NS T	OTALS ADDRESSES	
	Ů + × CREA	TE PAYMENT CREATE P	REPAYMENT C/	APTURE VOID C	ARD PAYMENT	Active		- »	Not Released:	0.00
Receivables	alance Status	Payment Ref.	Payment Method	Cash Account	Payment	t Currency	Proc. Status		Authorized:	122.58
					Amoun	t			Released:	0.00
Sales Orders	0.00 Pending Processing	fqzs2tb9	BRAINTREE	10100	122.58	USD	Pre-Authoriz	ed	Total Paid:	122.58
									Total Transferr	0.00
1										
Purchases										
Purchases									Unpaid Balance:	0.00

Sales Order Screen





Void

Transaction Detail For ID: fqzs2tb9

Receipt

Transaction Information

Merchant	Kensium					
Merchant Account	kensium					
Transaction Type	sale					
Amount	\$122.58 USD					
Transaction Date 🕐	Mar 03 2023, 05:55 AM CST					
Tax Amount	\$13.13 USD					
Shipping Amount	\$0.00 USD					
Discount Amount	\$0.55 USD					
Order ID	SO-SO007025					
Status	Authorized					
Authorization Expires At	Mar 10 2023, 05:55 AM CST					
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Authorized Transaction Details on Braintree

• Transaction Information can be viewed at the Braintree site with details of Amount (Order Total) and Tax Amount (Tax Total), Discount Amount (Discount Total), Shipping Amount (Freight Amount), and Customer Order (Purchase Order Number) as per the Level 3 configuration.

Line Items								
Name	Kind	Quantity	Unit Amount	Total Amount				
Lego 500 piece set	debit	1.0000	110.0000	\$110.00 USD 🗸 🗸				

Line Items on Braintree





 N Customer Order Nbr at the sales order screen will be replaced with Purchase Order Number in Braintree sandbox and Purchase Order Number will be trimmed to 17 characters if the Customer Order Nbr exceeds in Acumatica.

