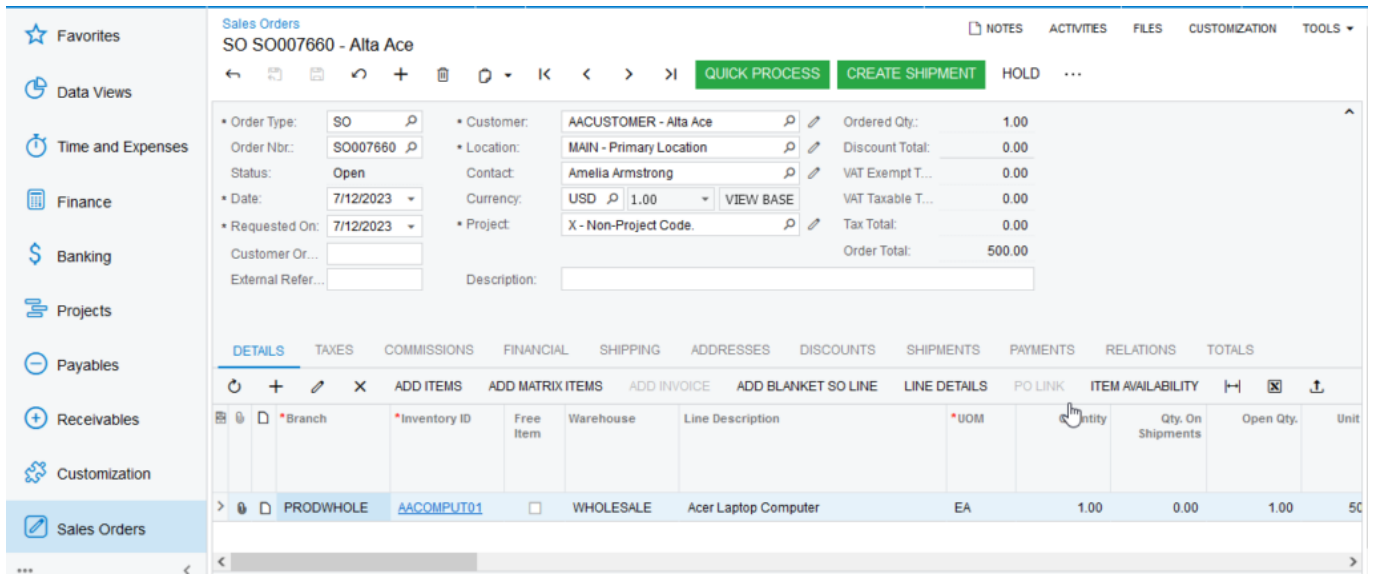


# Record card payment on payments and Applications Screen

- Create a Sales order by selecting Customer and inventory line item with quantity and price.



**Sales Orders**  
SO SO007660 - Alta Ace

QUICK PROCESS CREATE SHIPMENT HOLD ...

Order Type: SO Customer: AACUSTOMER - Alta Ace Ordered Qty.: 1.00  
 Order Nbr: SO007660 Location: MAIN - Primary Location Discount Total: 0.00  
 Status: Open Contact: Amelia Armstrong VAT Exempt T...: 0.00  
 Date: 7/12/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00  
 Requested On: 7/12/2023 Project: X - Non-Project Code. Tax Total: 0.00  
 Customer Or... Order Total: 500.00  
 External Refer... Description:

**DETAILS** TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Branch	Inventory ID	Free Item	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit
PRODWHOLE	AACOMPUT01		WHOLESALE	Acer Laptop Computer	EA	1.00	0.00	1.00	500.00

## Sales Order Screen

- Assign Sales order to Payments and application screen and click on Save Action.at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.
- Now, I perform Authorize in Braintree sandbox manually at Home.
- Create **[New Transaction]**.
- Select the Customers and click **[Amount]**.
- Enter **Credit Card Number, Expiry Date, CVV**.



KENSIUM

# Braintree Plugin

B

Home Transactions Disputes Vault Reports Subscriptions

SANDBOX MODE

Q

Transactions Payment Contexts

## New Transaction

Want to create a transaction for an existing customer?

Enter the customer's ID, name, email, or any other information.

AACUSTOMER

Search

### Transaction Information

Merchant Account

kensium

Transaction Type

sale

☒ Submit for Settlement

Amount

500

Required

Tax Amount

Transaction details on Braintree

- Give all the details in the transaction like **OrderID**, **Amount**, **Tax Amount** and Address and by selecting 'Submit for Settlement' option and click on Click on **[Create Transaction]** button.



KENSIUM

## Braintree Plugin



Home Transactions Disputes Vault Reports Subscriptions

SANDBOX MODE

Transactions Payment Contexts

### Transaction Detail For ID: jggsfbmd

Receipt

Clone

Void

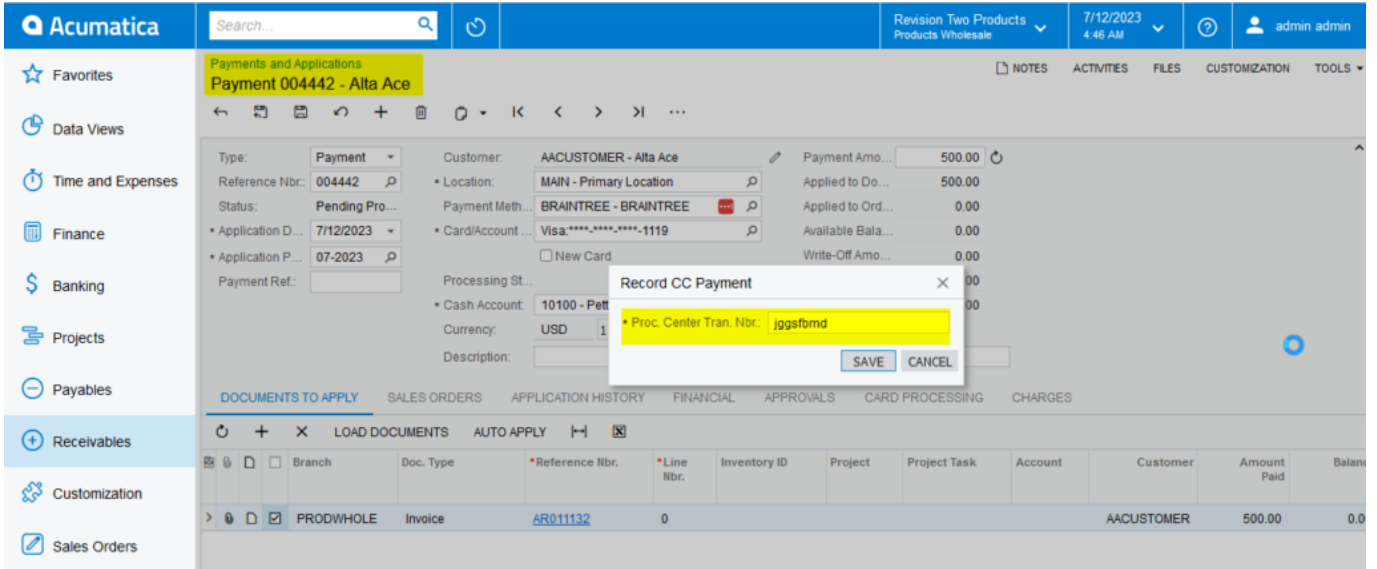
#### Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$500.00 USD
Transaction Date <sup>?</sup>	Jul 12 2023, 06:40 AM CDT
Status	Submitted For Settlement
Settlement Batch	<a href="#">2023-07-12_kensium_ekyw6b6m</a>
Processor Authorization Code	PN3K96

Transaction details on Braintree

- Copy the generated Transaction details ID.
- Navigate to created payment and Applications screen and click on **[Record Card Payment]** from action Fly out.





Acumatica Search... Revision Two Products Products Wholesale 7/12/2023 4:46 AM admin admin

Payments and Applications  
Payment 004442 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

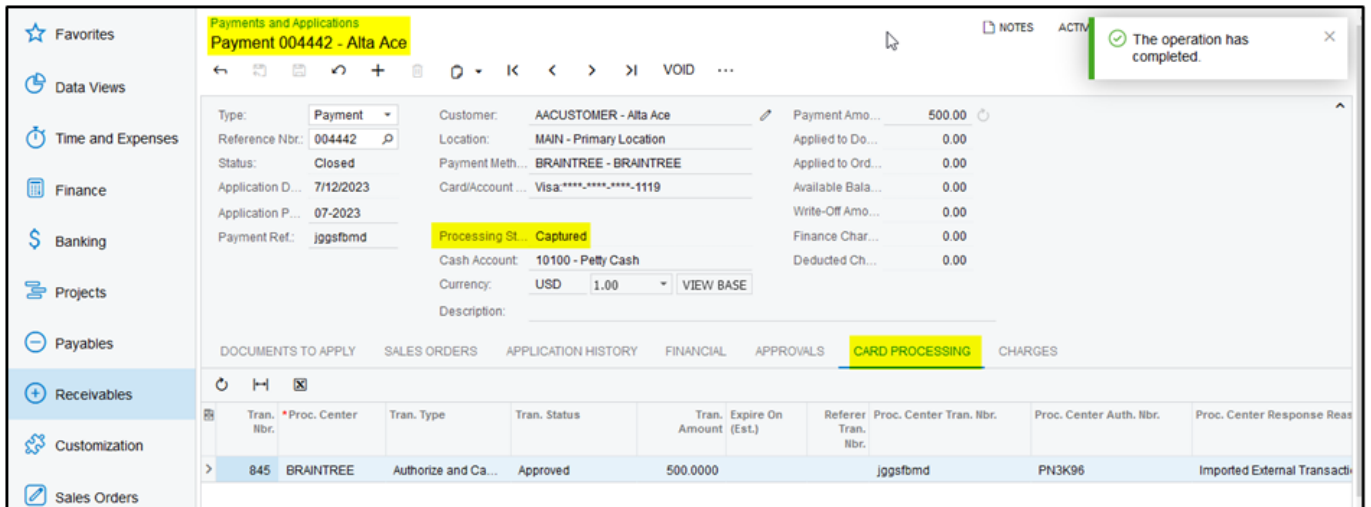
Type: Payment Customer: AACUSTOMER - Alta Ace Payment Amo... 500.00  
 Reference Nbr.: 004442 Location: MAIN - Primary Location Applied to Do... 500.00  
 Status: Pending Pro... Payment Meth... BRAINTREE - BRAINTREE Applied to Ord... 0.00  
 Application D... 7/12/2023 Card/Account... Visa\*\*\*\*-\*\*\*\*-1119 Available Bala... 0.00  
 Application P... 07-2023 Write-Off Amo... 0.00  
 Payment Ref: Processing St... Record CC Payment  
 Cash Account: 10100 - Pett \* Proc. Center Tran. Nbr.: jggsfbmd  
 Currency: USD SAVE CANCEL  
 Description:

DOCUMENTS TO APPLY SALES ORDERS APPLICATION HISTORY FINANCIAL APPROVALS CARD PROCESSING CHARGES

Branch	Doc. Type	Reference Nbr.	Line Nbr.	Inventory ID	Project	Project Task	Account	Customer	Amount Paid	Balance
PRODWHOLE	Invoice	AR011132	0					AACUSTOMER	500.00	0.00

### Record CC Payment in Payments and Applications Screen

- Paste that in **[Procc. center. Tran. Nbr]** action at Payments and Applications screen and then the payment record will be captured automatically in Acumatica and Braintree.



Acumatica Search... Revision Two Products Products Wholesale 7/12/2023 4:46 AM admin admin

Payments and Applications  
Payment 004442 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Type: Payment Customer: AACUSTOMER - Alta Ace Payment Amo... 500.00  
 Reference Nbr.: 004442 Location: MAIN - Primary Location Applied to Do... 0.00  
 Status: Closed Payment Meth... BRAINTREE - BRAINTREE Applied to Ord... 0.00  
 Application D... 7/12/2023 Card/Account... Visa\*\*\*\*-\*\*\*\*-1119 Available Bala... 0.00  
 Application P... 07-2023 Write-Off Amo... 0.00  
 Payment Ref: jggsfbmd Processing St.: Captured Finance Char... 0.00  
 Cash Account: 10100 - Petty Cash Deducted Ch... 0.00  
 Currency: USD 1.00 VIEW BASE  
 Description:

DOCUMENTS TO APPLY SALES ORDERS APPLICATION HISTORY FINANCIAL APPROVALS CARD PROCESSING CHARGES

Tran. Nbr.	Proc. Center	Tran. Type	Tran. Status	Tran. Amount	Expire On (Est.)	Referer Tran. Nbr.	Proc. Center Tran. Nbr.	Proc. Center Auth. Nbr.	Proc. Center Response Reas
845	BRAINTREE	Authorize and Ca...	Approved	500.0000		jggsfbmd	PN3K96		Imported External Transacti...

### Captured at Payments and Applications Screen