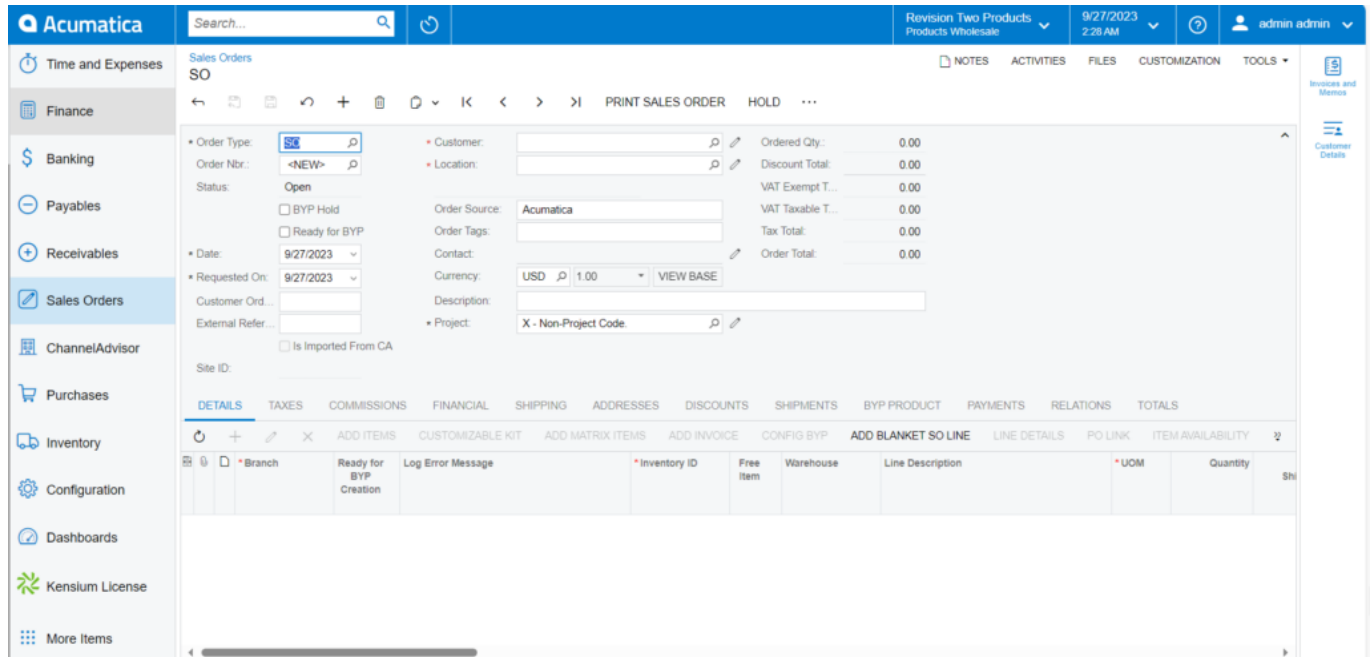


Configuring BYP in Sales Order

To Configure BYP in sales order, go to the **[Sales Order]** section on the left panel. Click on the **[Sales Order]**.

By clicking on the [+] sign, a new Sales Order browse will appear on your screen.

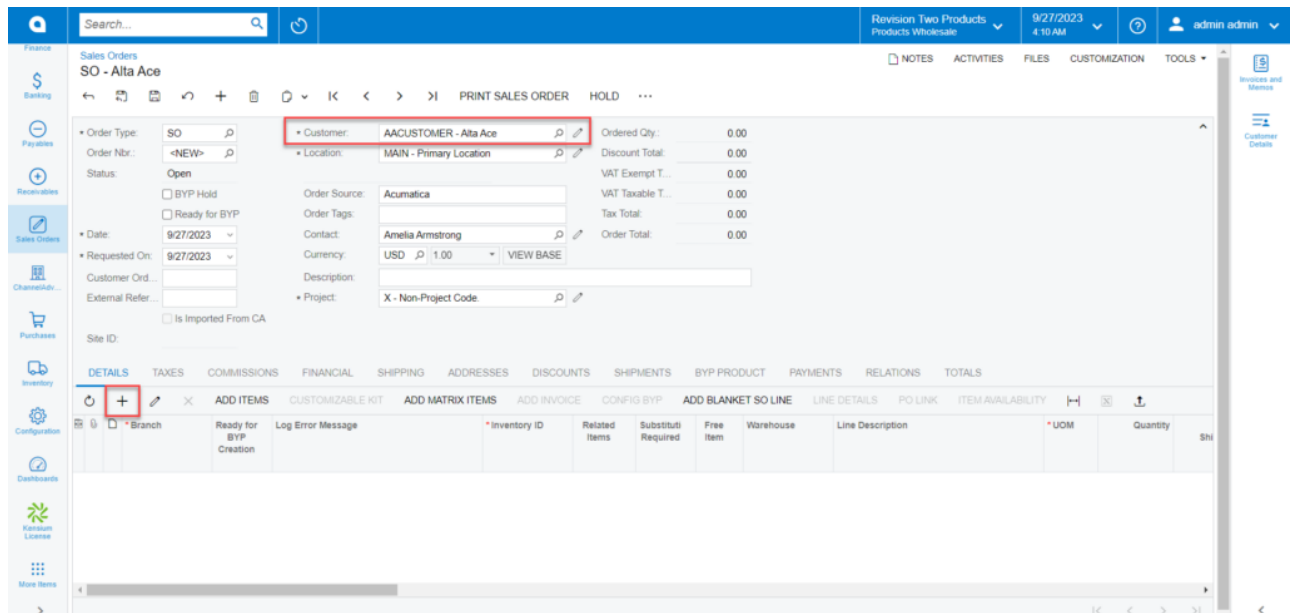


The screenshot shows the Acumatica Sales Order form. The left sidebar contains navigation options: Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders (selected), ChannelAdvisor, Purchases, Inventory, Configuration, Dashboards, Kensium License, and More Items. The main area displays the Sales Order form with various fields and tabs. The 'BYP PRODUCT' tab is active, showing options for 'ADD BLANKET SO LINE', 'LINE DETAILS', 'PO LINK', and 'ITEM AVAILABILITY'. The 'BYP PRODUCT' section includes fields for 'Order Type' (set to 'SO'), 'Order Nbr.' (set to '<NEW>'), 'Status' (set to 'Open'), 'Date' (set to '9/27/2023'), 'Requested On' (set to '9/27/2023'), 'Customer Ord...', 'External Refer...', 'Is Imported From CA', 'Order Source' (set to 'Acumatica'), 'Order Tags', 'Contact', 'Currency' (set to 'USD'), 'Project' (set to 'X - Non-Project Code'), 'Ordered Qty' (0.00), 'Discount Total' (0.00), 'VAT Exempt T...' (0.00), 'VAT Taxable T...' (0.00), 'Tax Total' (0.00), and 'Order Total' (0.00). The 'DETAILS' tab is also visible, showing a table with columns for 'Branch', 'Ready for BYP Creation', 'Log Error Message', 'Inventory ID', 'Free Item', 'Warehouse', 'Line Description', 'UOM', 'Quantity', and 'SH'.

Sales Orders in the BYP browse

On the Sales Order, you need to follow the steps.

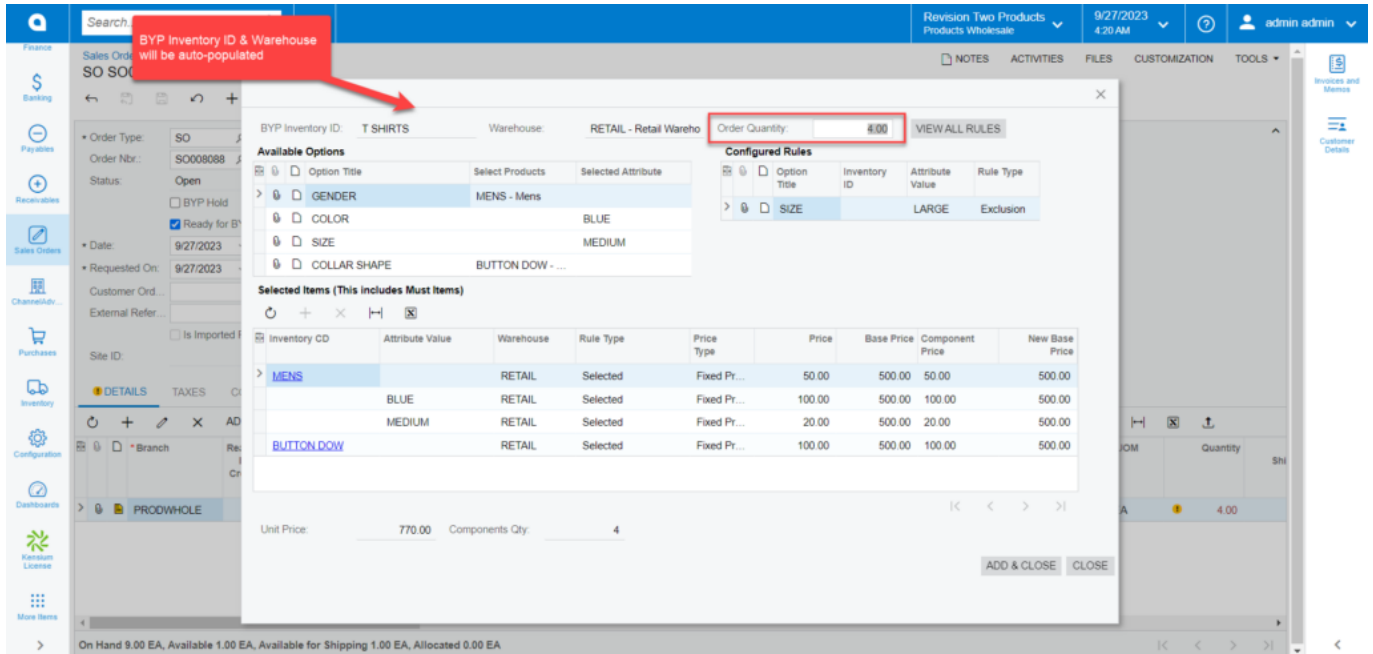
1. You need to search for the Customer.



The screenshot displays the 'Sales Orders' interface for 'SO - Alta Ace'. The top navigation bar includes a search bar, a refresh icon, and user information. The left sidebar contains icons for Finance, Banking, Payables, Receivables, Sales Orders, Channels, Purchases, Inventory, Configuration, and Dashboard. The main content area shows order details such as Order Type (SO), Order Number (<NEW>), Status (Open), Date (9/27/2023), and Customer (AACUSTOMER - Alta Ace). A red box highlights the 'Customer' field. Below the order details, there are tabs for DETAILS, TAXES, COMMISSIONS, FINANCIAL, SHIPPING, ADDRESSES, DISCOUNTS, SHIPMENTS, BYP PRODUCT, PAYMENTS, RELATIONS, and TOTALS. The 'DETAILS' tab is active, showing a table with columns for Branch, Ready for BYP Creation, Log Error Message, Inventory ID, Related Items, Substituted Required, Free Item, Warehouse, Line Description, UOM, Quantity, and Shipment. A red box highlights the '+' icon in the 'DETAILS' tab header.

Sales Order Screen

2. You need to click on the [+] sign under the site ID and search for the Inventory ID.
3. After the selection of the Inventory ID [Save] the Sales Order to enable **[Configure BYP]**.
4. Click on **[Configure BYP Product]** a new screen will appear.
5. **[BYP Inventory ID]** and the **[Warehouse]** will be auto-populated based on the entry that you entered in the BYP browser.
6. You need to enter the **[Order Quantity]**.



Configure BYP in the BYP browse




Enhancements: On clicking **[Config BYP]**, a pop-up window will show on the screen. After selecting BYP Products, choose the products from the menu. If you select a product available for BYP Products, the application will display its **availability as On Hand, Available, or Available for Shipping**. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.

- In the BYP Inventory Screen **[Sales Price]** column has been incorporated beside the price column under **[Selected Items]**. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.

On clicking the **[Configure BYP]** tab, you will have 3 major sections as follows:

- Available Options
- Configured Rules
- Selected Items

Field	Field Type	Description
Available Options (1)		
Option Title	Text-Field	The [Option Title] will display all the items which are configured in BUILD YOUR PRODUCT .

Field	Field Type	Description
 Selected Products	Drop-down/ Multi Combo	The selected products related to the Option title are displayed here.
Selected Attributes	Drop-down/ Multi Combo	If you have selected any attribute against the Option Title, that is displayed here.

Field	Field Type	Description
Configured Rules (2)		
Inventory ID		The preconfigured Inventory ID is displayed here.
Attribute Value		The preconfigured attribute value is displayed.
Rule Type		<p>There are two types of rules as follows:</p> <ul style="list-style-type: none"> • Must • Exclusion <p>Based on the selection in the BYP browse it will be shown here.</p>

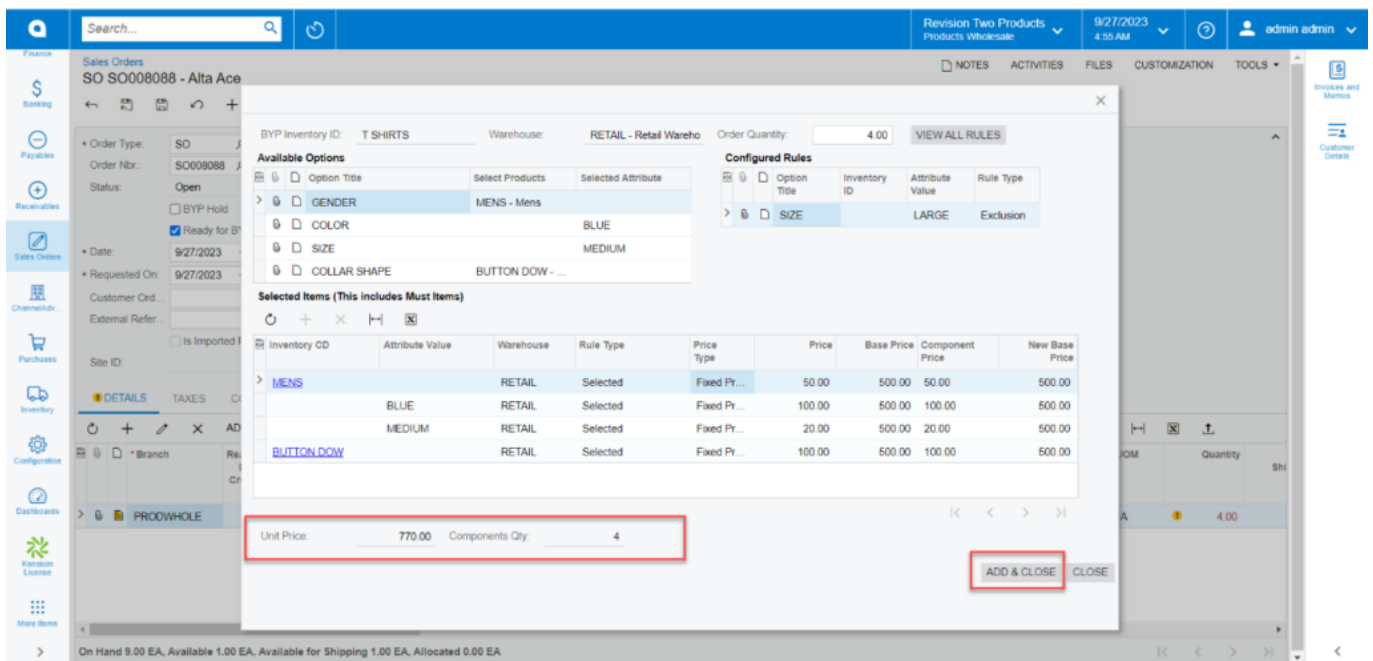
Field	Field Type	Description
Selected Items (3)		
Inventory ID	Mandatory	Once you click on [Select Products] the inventory ID is displayed. However, if you have opted for the [Must] rule method, then also Inventory ID is displayed.
Attribute Value	Text-field	The selected attribute's value is displayed here.
Warehouse	Text-field	Based on your BYP configuration, the warehouse is auto-populated.
Rule Type	Text-field	The rule type associated with the attributes is displayed here
Price Type	Text-field	Based on the price type that you have configured for the attributes in the Option Values in the BYP browse is reflected here.
Base Price	Numeric field	The base price that you have defined for the product is displayed here.

Field	Field Type	Description
<input checked="" type="checkbox"/> Component Price	Text-field	Based on the default price, the option you have selected to calculate the component price is shown here. For, the component price could be a fixed price, % on the Base Price or % of the Component Price.
New Base Price	Numeric field	In the BYP browser, if the [Affected Base Price] is checked, then the sum of the base price and the component price is displayed. If the [Affected Base Price] is unchecked then there will be no effect on the component price, only the Base Price is displayed.

Unit Price & Component Quantity:

The **[Unit Price]** and **[Component Quantity]** are shown after the Calculations. To save the configuration then click on **[ADD & CLOSE]**.

Note that if you click on the [Close] button the Configuration will not be saved.



Unit Price: 770.00 Components Qty: 4

ADD & CLOSE CLOSE

Unit Price and Component Quantity in Config BYP



KENSIUM

Build Your Product



Enhancement: you can view the updated option **[LOAD DEFAULT OPTIONS]** in the sales Orders. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.

- In the **[Selected Items]** section beside **[Attribute Value]** an option called **[Description]** has been included in the Sales Orders Screen.