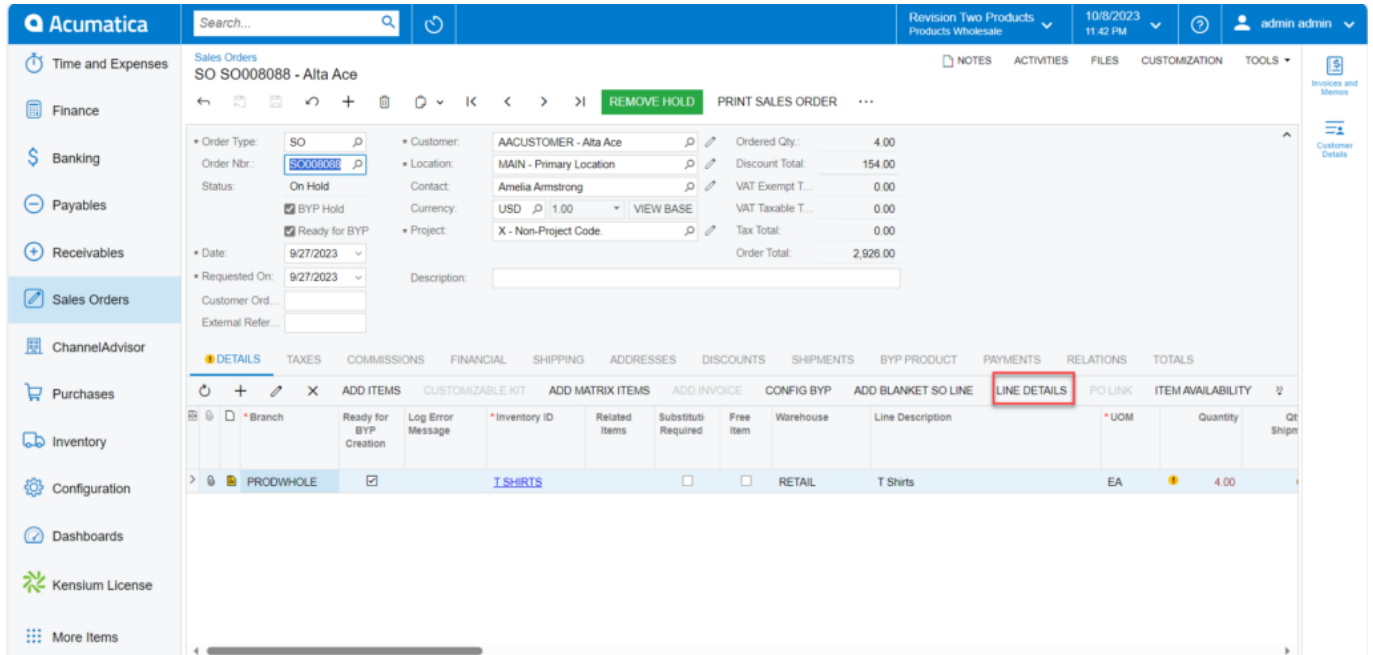


Managing Sales Order

✖ If you refresh the sales order screen, a lot serial number is automatically assigned to the **[Sales Order]** as shown below.



Acumatica Search... Revision Two Products Products Wholesale 10/8/2023 11:42 PM admin admin

Sales Orders SO SO008088 - Alta Ace

Time and Expenses Finance Banking Payables Receivables Sales Orders ChannelAdvisor Purchases Inventory Configuration Dashboards Kensium License More Items

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

REMOVE HOLD PRINT SALES ORDER

Order Type: SO Order Nbr.: SO008088 Status: On Hold Date: 9/27/2023 Requested On: 9/27/2023

Customer: AACUSTOMER - Alta Ace Location: MAIN - Primary Location Contact: Amelia Armstrong Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty: 4.00 Discount Total: 154.00 VAT Exempt T...: 0.00 VAT Taxable T...: 0.00 Tax Total: 0.00 Order Total: 2,926.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS BYP PRODUCT PAYMENTS RELATIONS TOTALS

ADD ITEMS CUSTOMIZABLE KIT ADD MATRIX ITEMS ADD INVOICE CONFIG BYP ADD BLANKET SO LINE **LINE DETAILS** PO LINK ITEM AVAILABILITY

Branch	Ready for BYP Creation	Log Error Message	Inventory ID	Related Items	Substituts Required	Free Item	Warehouse	Line Description	UOM	Quantity	OT Shipm
PRODWHOLE	<input checked="" type="checkbox"/>		T SHIRTS		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	T Shirts	EA	4.00	

Sales order screen with Link Details

On selecting the **[Link Details]**, the new screen will be displayed as shown below.

Acumatica

Search

Revision Two Products
Products Wholesale

9/20/2023
4:13 AM

admin admin

Sales Orders
SO SO006774 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Line Details

Order Status: Active

Ship On	Allocated	Alloc. Warehouse	Completed	Lot/Serial Nbr.	Quantity	Qty. On Shipments	Qty. Received	UOM	Mark for PO	Related Document
9/20/2023	<input checked="" type="checkbox"/>	RETAIL	<input type="checkbox"/>	BYP000003	1.00	0.00	0.00	EA	<input type="checkbox"/>	

Lot serial No generated in the Receipts.

OK

Lot/serial Nbr. Screen