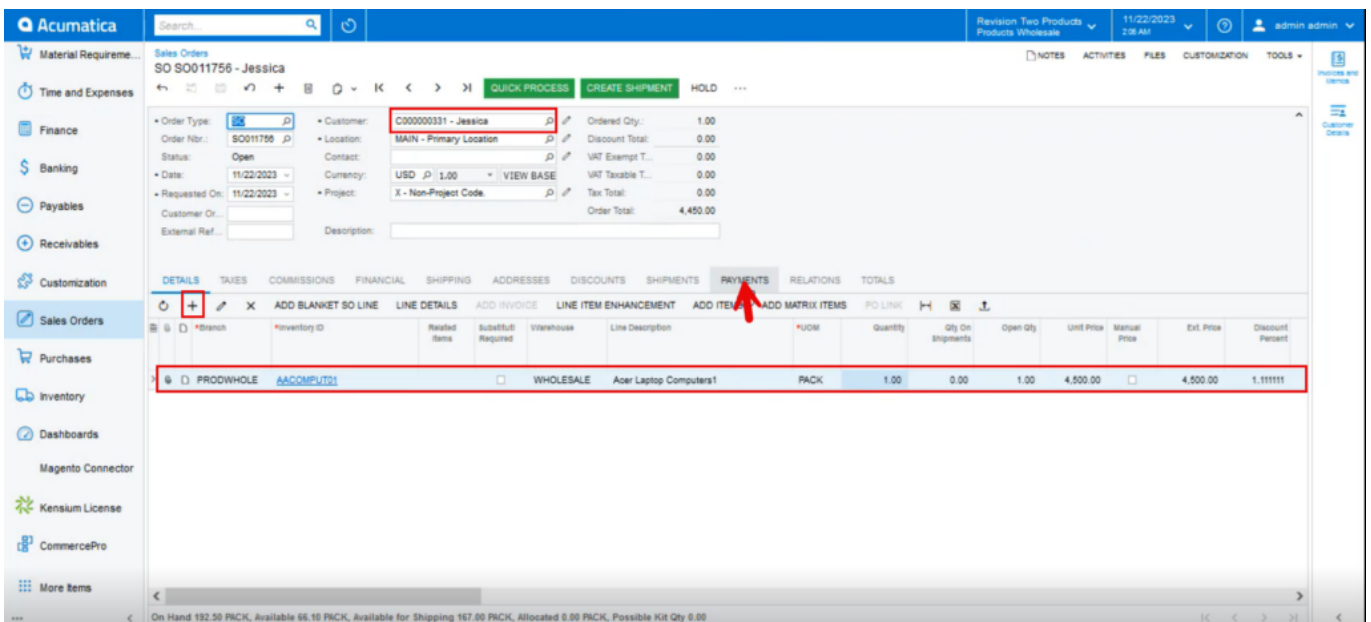


Prevent Shipment Creation

- ✖
- Preventing Shipment Creation at Sales Order screen.
- You need to enable the radio button **[Prevent Shipment Creation]** in customer classes and credit terms.
- You need to Create a sales orders
- by selecting the customer.
- Click on **[+]** icon.
- Select the **[Inventory ID]**.
- Enter the **[Quantity]**.



The screenshot shows the Acumatica Sales Order interface. The top navigation bar includes 'Acumatica', a search bar, and user information. The left sidebar lists various modules like 'Material Requirements', 'Finance', 'Banking', etc. The main area displays 'Sales Orders' for 'SO 0011756 - Jessica'. It includes fields for Order Type, Order Number, Status, Date, Requested On, Customer, Location, Contact, Currency, Project, and Order Total. Below these are tabs for 'DETAILS', 'TAXES', 'COMMISSIONS', 'FINANCIAL', 'SHIPPING', 'ADDRESSES', 'DISCOUNTS', 'SHIPMENTS', 'PAYMENTS', 'RELATIONS', and 'TOTALS'. The 'PAYMENTS' tab is highlighted with a red box and an arrow. Below the tabs is a table with columns for 'Branch', 'Inventory ID', 'Related Items', 'Substitute Required', 'Warehouse', 'Line Description', 'UOM', 'Quantity', 'Qty On Hand', 'Open Qty', 'Unit Price', 'Manual Price', 'Ext. Price', and 'Discount Percent'. A line item is highlighted with a red box, showing 'AAGCOMPUT01' as the Inventory ID, 'Acer Laptop Computers1' as the Line Description, and '1.00' as the Quantity.

Sales Orders

- Click on **[Payments]** tab and check for unpaid balance. If you have order total and still clicking on **[Create Shipment]**

Acumatica

Search

Revision Two Products
Products Wholesale

11/22/2023
2:38 AM

admin admin

Material Requirements Planning

Time and Expenses

Finance

Banking

Payables

Receivables

Customization

Sales Orders

Purchases

Inventory

Dashboards

Magento Connector

Kensium License

CommercePro

More Items

SO SO011756 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO
Order Nbr.: SO011756
Status: Open
Date: 11/22/2023
Requested On: 11/22/2023
Customer Cr.:
External Ref.:
Description:

Customer: C00000331 - Jessica
Location: MAIN - Primary Location
Contact:
Currency: USD 1.00
Project: X - Non-Project Code

Ordered Qty.: 1.00
Discount Total: 0.00
VAT Exempt T.: 0.00
VAT Taxable T.: 0.00
Tax Total: 0.00
Order Total: 4,450.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT IMPORT CARD PAYMENT

Active

Doc. Type	Reference Nbr.	Applied To Order	Transferred to Invoice	Balance	Status	Payment Ref.	Proc. Status	Payment Method	Cash account	Payment Amount	Cum. Amount

Not Released: 0.00
Authorized: 0.00
Released: 0.00
Total Paid: 0.00
Total Transfer: 0.00
Unpaid Balan: 4,450.00
Unbilled Balan: 4,450.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Create shipment

- You can view an alert message on the top corner, this will not allow you for shipment at creation level.



Acumatica

Search

Revision Two Products
Products Wholesale

11/22/2023
2:07 AM

admin admin

Material Requirements Planning

Time and Expenses

Finance

Banking

Payables

Receivables

Customization

Sales Orders

Purchases

Inventory

Dashboards

Magento Connector

Kensium License

CommercePro

More Items

SO SO011756 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr.: SO011756 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Cr.: External Ref.: Description:

Customer: C000000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty.: 1.00 Discount Total: 0.00 VAT Exempt T.: 0.00 VAT Taxable T.: 0.00 Tax Total: 0.00 Order Total: 4,450.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT IMPORT CARD PAYMENT

Active

Doc. Type	Reference Nbr.	Applied To Order	Transferred to Invoice	Balance	Status	Payment Ref.	Proc. Status	Payment Method	Cash Account	Payment Amount	Cum Amount
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Not Released: 0.00
Authorized: 0.00
Released: 0.00
Total Paid: 0.00
Total Transfer: 0.00
Unpaid Balan: 4,450.00
Unbilled Balan: 4,450.00

The Shipment cannot be created. The credit limit has been exceeded.

Alert Message