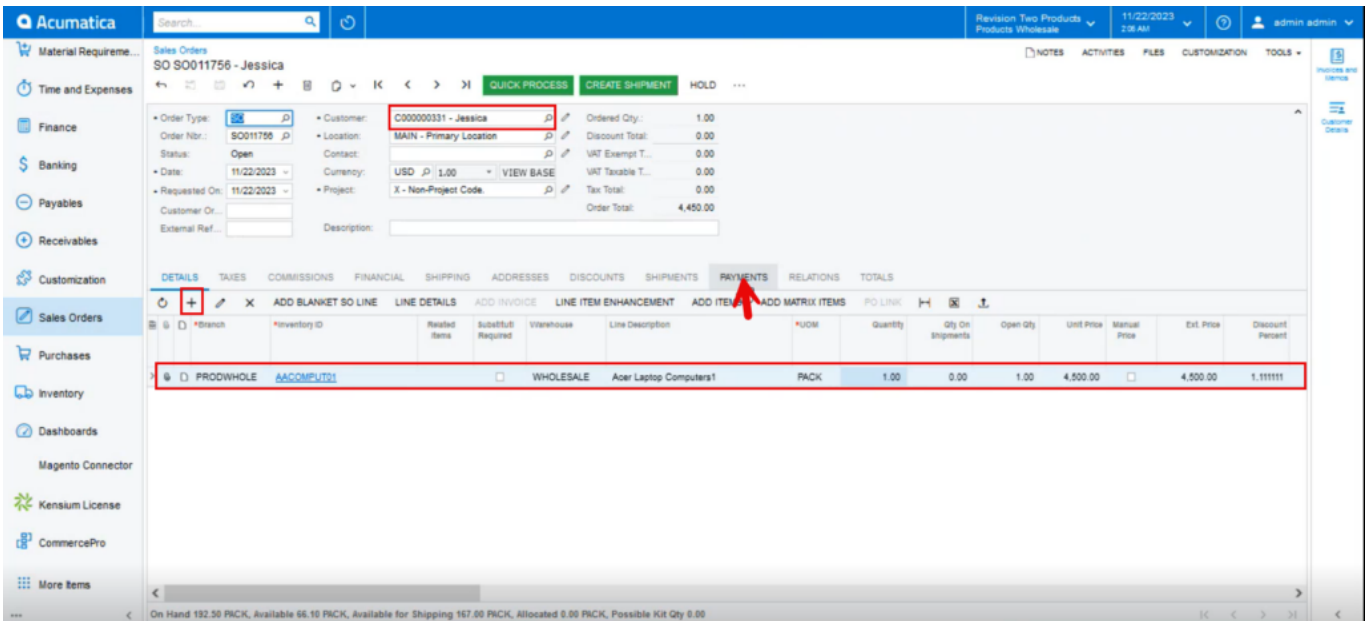


Prevent Shipment Creation

- ✘ Preventing Shipment Creation at Sales Order screen.
- You need to enable the radio button **[Prevent Shipment Creation]** in customer classes and credit terms.
- You need to Create a sales orders
- by selecting the customer.
- Click on **[+]** icon.
- Select the **[Inventory ID]**.
- Enter the **[Quantity]**.

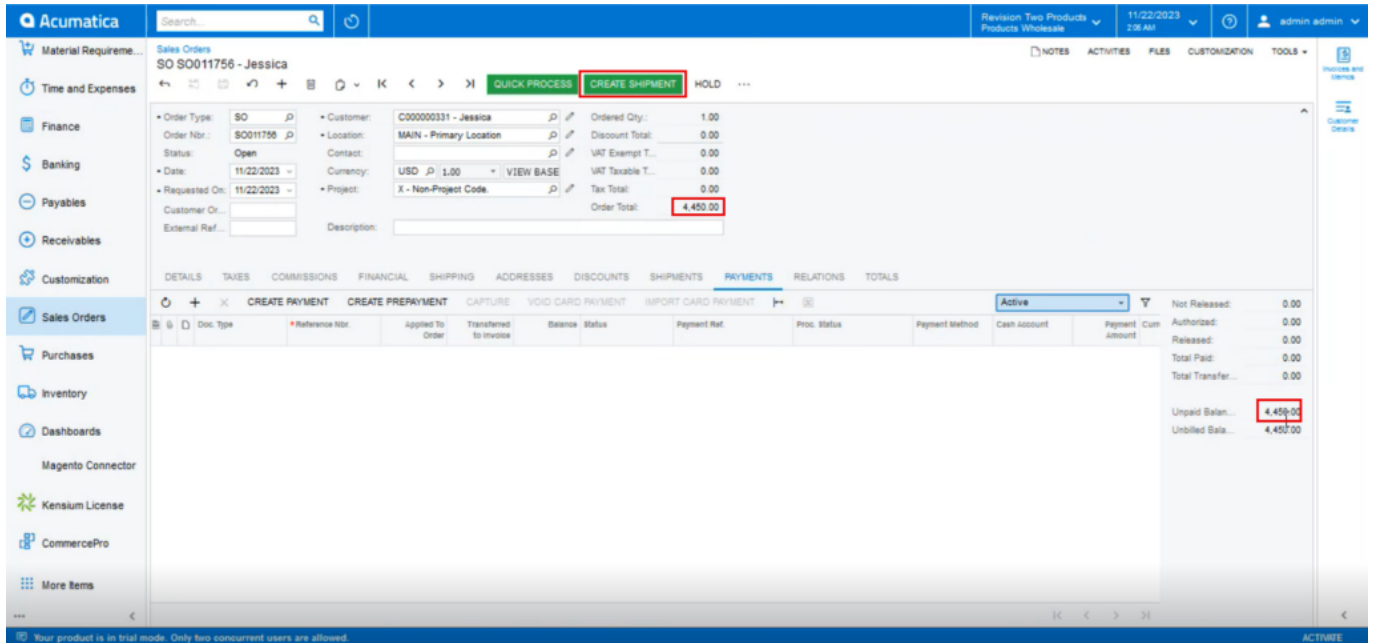


The screenshot shows the Acumatica Sales Order interface for order SO 0011756. The order is for 'Acer Laptop Computers1' with a quantity of 1.00 and a total of 4,500.00. The 'PAYMENTS' tab is highlighted with a red arrow, and the 'CREATE SHIPMENT' button is visible at the top. The order details include Customer: C00000331 - Jessica, Location: MAIN - Primary Location, and Currency: USD 1.00. The order status is 'Open' and the date is 11/22/2023.

Branch	Inventory ID	Revised Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	AACOMPUT01			WHOLESALE	Acer Laptop Computers1	PACK	1.00	0.00	1.00	4,500.00		4,500.00	1.111111

Sales Orders

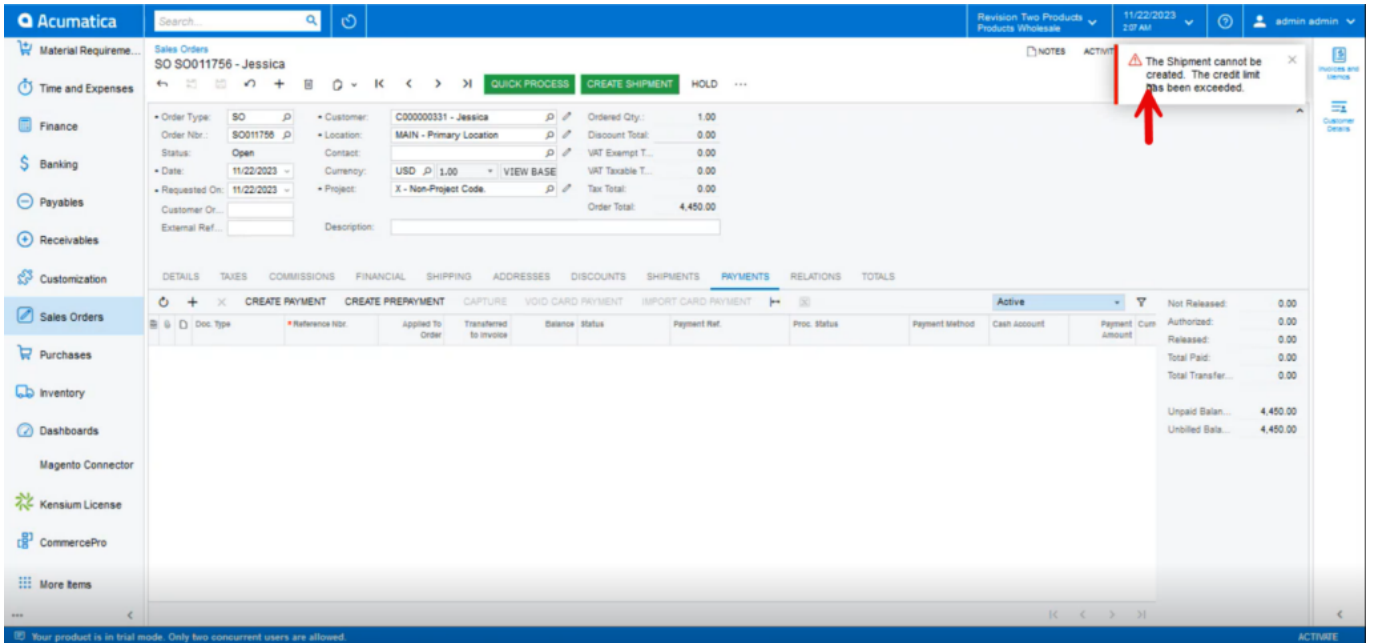
- Click on **[Payments]** tab and check for unpaid balance. If you have order total and still clicking on **[Create Shipment]**



The screenshot displays the Acumatica interface for a sales order. The top navigation bar includes the Acumatica logo, a search bar, and user information (Revision Two Products, Products Wholesale, 11/22/2023 2:08 AM, admin admin). The left sidebar lists various modules like Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Customization, Sales Orders, Purchases, Inventory, Dashboards, Magento Connector, Kensium License, CommercePro, and More Items. The main content area shows the sales order details for 'SO SO011756 - Jessica'. The order is in 'Open' status, dated 11/22/2023, with a currency of USD and a project of 'X - Non-Project Code'. The order total is 4,450.00. Below the order details, there are tabs for DETAILS, TAXES, COMMISSIONS, FINANCIAL, SHIPPING, ADDRESSES, DISCOUNTS, SHIPMENTS, PAYMENTS, RELATIONS, and TOTALS. The 'PAYMENTS' tab is active, showing a table with columns for Doc. Type, Reference Nbr., Applied To, Transferred to Invoice, Balance, Status, Payment Rat., Proc. Status, Payment Method, Cash account, Payment, and Cum Amount. The table is currently empty. On the right side, there are summary statistics: Not Released: 0.00, Authorized: 0.00, Released: 0.00, Total Paid: 0.00, Total Transfer: 0.00, Unpaid Balan: 4,450.00, and Unbilled Balan: 4,450.00. The 'Unpaid Balan' and 'Unbilled Balan' values are highlighted in red. At the bottom of the interface, there is a trial mode notice: 'Your product is in trial mode. Only two concurrent users are allowed.' and the word 'ACTIVATE'.

Create shipment

- You can view an alert message on the top corner, this will not allow you for shipment at creation level.



The screenshot displays the Acumatica CommercePro interface. At the top, the header shows 'Acumatica' with a search bar, the current date '11/22/2023 2:27 AM', and the user 'admin admin'. The main content area is titled 'Sales Orders' and shows a specific order 'SO SO011756 - Jessica'. The order details include: Order Type: SO, Order Nbr.: SO011756, Status: Open, Date: 11/22/2023, Requested On: 11/22/2023, Customer: C00000331 - Jessica, Location: MAIN - Primary Location, Contact, Currency: USD @ 1.00, Project: X - Non-Project Code, Ordered Qty: 1.00, Discount Total: 0.00, VAT Exempt T.: 0.00, VAT Taxable T.: 0.00, Tax Total: 0.00, and Order Total: 4,450.00. A red arrow points to a notification message in the top right corner that reads: 'The Shipment cannot be created. The credit limit has been exceeded.' The interface also features a sidebar with navigation options like 'Material Requirements', 'Time and Expenses', 'Finance', 'Banking', 'Payables', 'Receivables', 'Customization', 'Sales Orders', 'Purchases', 'Inventory', 'Dashboards', 'Magento Connector', 'Kensium License', and 'CommercePro'. At the bottom, there is a status bar indicating 'Your product is in trial mode. Only two concurrent users are allowed.' and the word 'ACTIVE'.

Alert Message