

Create Kit Assembly on Sales Orders Save

- You must navigate to the left panel of Acumatica and click on **[Inventory]** and then click on **[Stock Items]** under **[Profiles]**.
 - Search for the [Customer].
 - Click on the [+] icon.
 - Search for [Branch], [Warehouse].
 - Enable the check box for [Create Kit Assembly].

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Favorites	Sales Orders SO - ABC Holdings Inc								S ACTIVITIES	FILES	CUSTOMIZATIO	N TOOLS	
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Sales Orders

- Enter the required kit [Quantity].
- Click on [save].
- If it is not processed, you will get a validation as **[Kit creation failed certain items on this order].**





Acumatica	Search Q			Revision Two Products Products Wholesale	11/30/2023 10 22 PM V ⑦ 💄 admin	admin 🗸
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Sales Orders

• You must search for [Process Quick Kits] in the Global search bar.

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Process Quick Kits





Upon selecting you will be redirected to the following screen search with your Order Nbr.

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Process Quick Kits

• Enable the check box for the **[SO]** and click on **[Process]** you get a message as **[Processing Completed]**.





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Process Quick Kits

• To view the processed order, you must search for [Kit Assembly] in the Global search bar.

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0	0 (Production	000113	Released	8/24/2023	08-2023	QUICKKITASSEM	1	1.00	EA	SMWARE		00008880		8/24/2023	
Purchases	0 0	Production	000112	Released	8/23/2023	08-2023	QUICKKITASSEM	1	2.00	EA	WHOLESAL	.E	00008875		8/23/2023	
	0 0	Production	000111	Released	8/23/2023	08-2023	QUICKKITASSEM	1	1.00	EA	RETAIL		00008874		8/23/2023	
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javascriptvoid 0	1-17 0	of 123 records										<	1	of 8 pages	> >	<

Kit Assembly





- Click on [Reference Nbr.].
- In the description, you can view the [kit Assembly created with SO no].

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+ Receivables		STORAGE	ITEM 4	0.00		Kit Item 1		2.00	ITEM			
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Kit Assembly

• Navigate to the sales orders screen and check the possible kit quantity. If the quantity is less than the possible kit quantity, this indicates that kit has been Created and quantity is forwarded to Parent item.





Acumatica	Search Q				Revision Two Products Products Wholesale	11/30/2023 10:24 PM 👻 🧿	💄 admin admin 🗸
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H Material Requirem	Order Type: SO ,0 Customer: Order Nbr.: SO011823 ,0 Location:	ABCHOLDING - ABC Hold MAIN - Primary Location	Ings Inc P O Ordered Qty. P P Discount Total	al: 0.00			Customer Details
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Customization				Assembly			
Sales Orders	B PRODWHOLE KIT	RETAL	L Kit	PACK	2.00 0.00	2.00 9 500.00	
Purchases							
Inventory							
<	On Hand 2.00 PACK, Available 2.00 PACK, Available fo	r Shipping 2.00 PACK, Allocate	d 2.00 PACK, Possible Kit Qty 8.00			١< <	> > <

Sales Orders

- Click on [Line Item Enhancement].
- This screen shows the allocated quantity for the order.





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Line Details

