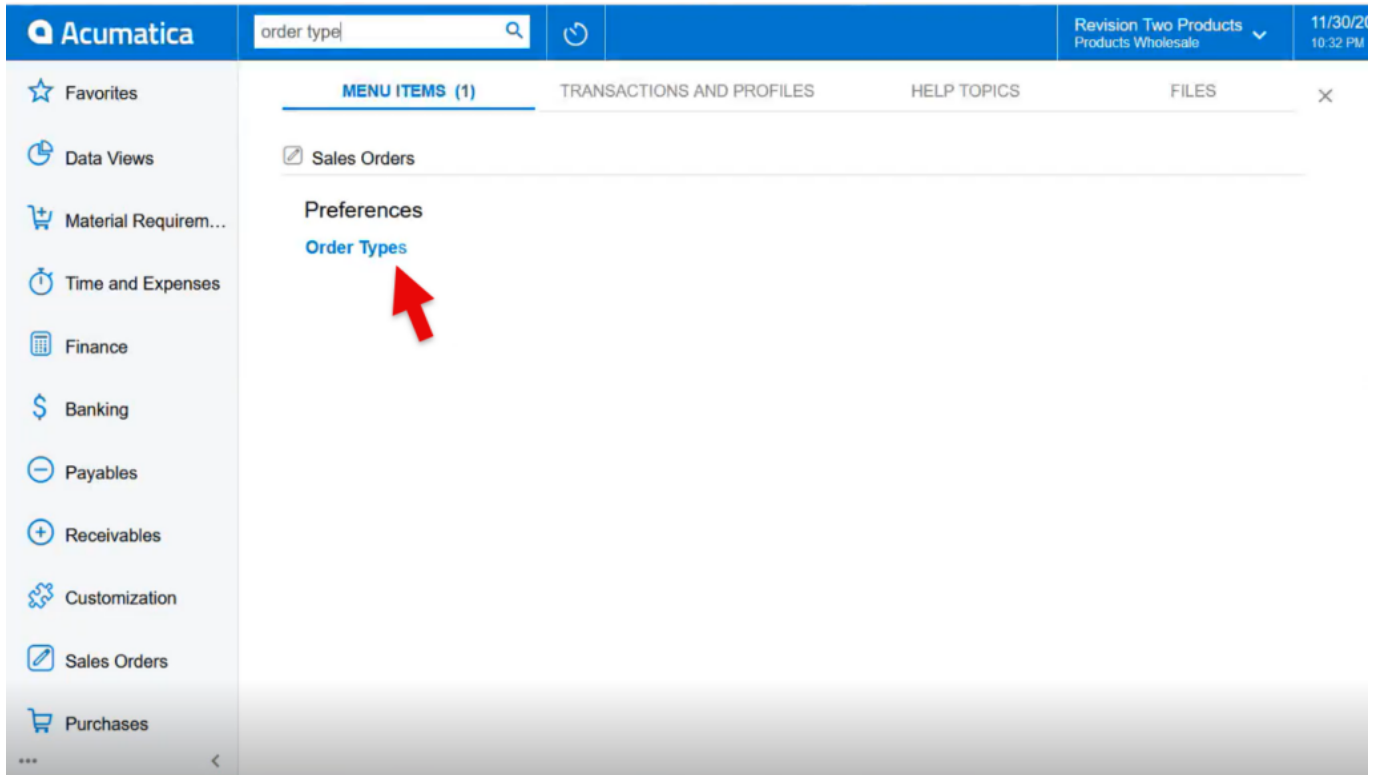


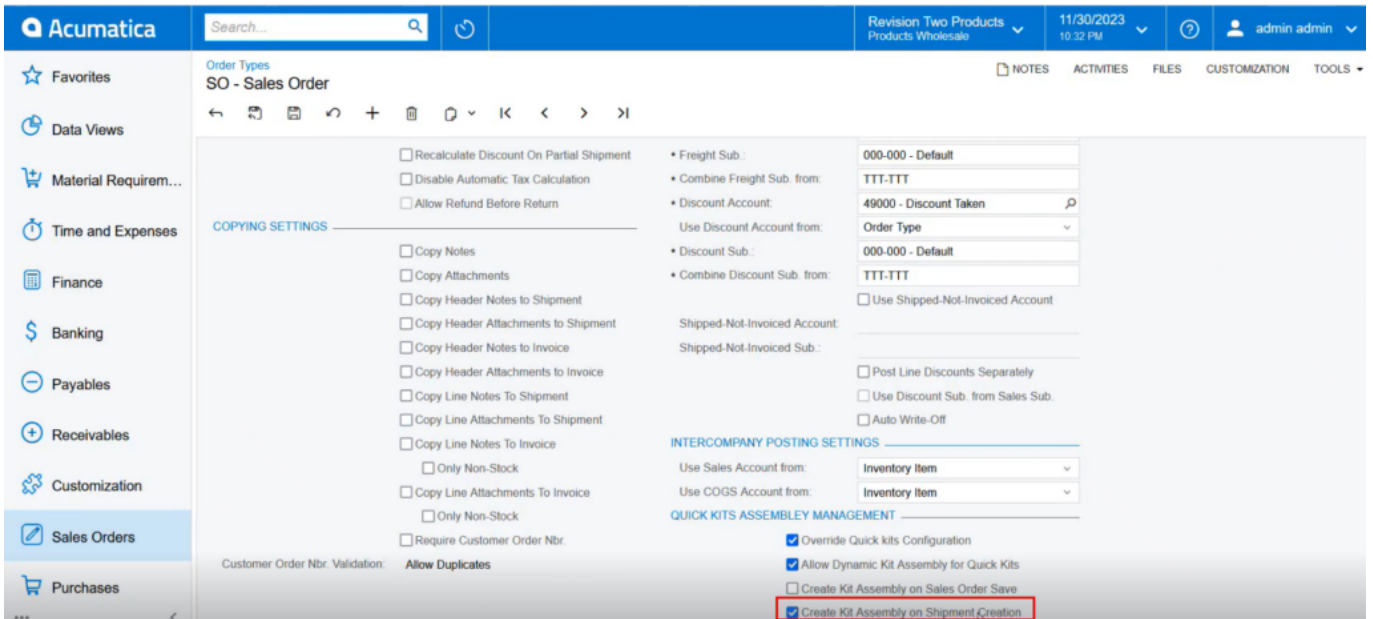
Create Kit Assembly on Shipment Creation

-  • Navigate to **[Order Types]** screen.



Order Types

- Enable the check box for **[Create Kit Assembly on Shipment Creation]**.



Acumatica | Search... | Revision Two Products Products Wholesale | 11/30/2023 10:32 PM | admin admin

Order Types
SO - Sales Order

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Recalculate Discount On Partial Shipment
 Disable Automatic Tax Calculation
 Allow Refund Before Return

COPYING SETTINGS

Copy Notes
 Copy Attachments
 Copy Header Notes to Shipment
 Copy Header Attachments to Shipment
 Copy Header Notes to Invoice
 Copy Header Attachments to Invoice
 Copy Line Notes to Shipment
 Copy Line Attachments to Shipment
 Copy Line Notes to Invoice
 Only Non-Stock
 Copy Line Attachments to Invoice
 Only Non-Stock
 Require Customer Order Nbr.

Customer Order Nbr. Validation: **Allow Duplicates**

• Freight Sub.: 000-000 - Default
 • Combine Freight Sub. from: TTT-TTT
 • Discount Account: 49000 - Discount Taken
 Use Discount Account from: Order Type
 • Discount Sub.: 000-000 - Default
 • Combine Discount Sub. from: TTT-TTT
 Use Shipped-Not-Invoiced Account
 Shipped-Not-Invoiced Account:
 Shipped-Not-Invoiced Sub.:
 Post Line Discounts Separately
 Use Discount Sub. from Sales Sub.
 Auto Write-Off

INTERCOMPANY POSTING SETTINGS

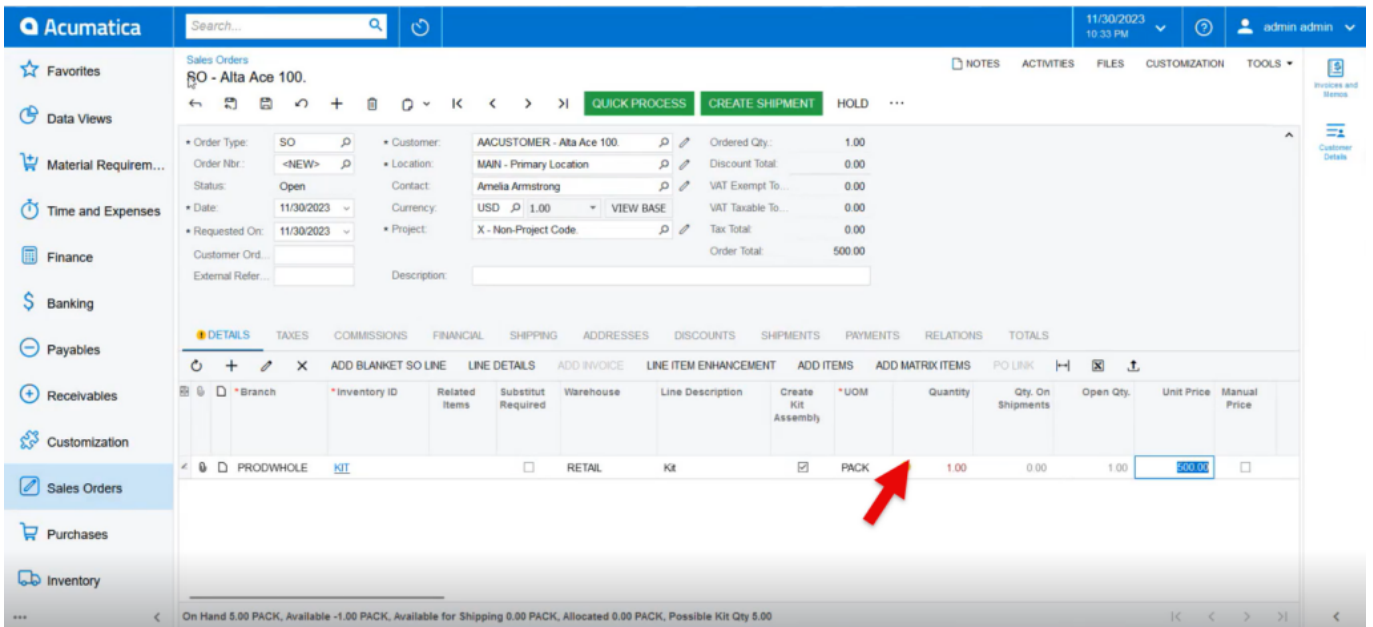
Use Sales Account from: Inventory Item
 Use COGS Account from: Inventory Item

QUICK KITS ASSEMBLY MANAGEMENT

Override Quick kits Configuration
 Allow Dynamic Kit Assembly for Quick Kits
 Create Kit Assembly on Sales Order Save
 Create Kit Assembly on Shipment Creation

Order Types

- You need to navigate to the sales orders screen and add the quantity for shipping.



Acumatica | Search... | 11/30/2023 10:33 PM | admin admin

Sales Orders
SO - Alta Ace 100.

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD ...

• Order Type: SO
 • Customer: AACUSTOMER - Alta Ace 100.
 Order Nbr.: <NEW>
 Status: Open
 • Date: 11/30/2023
 • Requested On: 11/30/2023
 Customer Ord.:
 External Refer.:
 Description:

• Location: MAN - Primary Location
 Contact: Amelia Armstrong
 Currency: USD 1.00 VIEW BASE
 • Project: X - Non-Project Code

Ordered Qty.: 1.00
 Discount Total: 0.00
 WAT Exempt To: 0.00
 WAT Taxable To: 0.00
 Tax Total: 0.00
 Order Total: 500.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

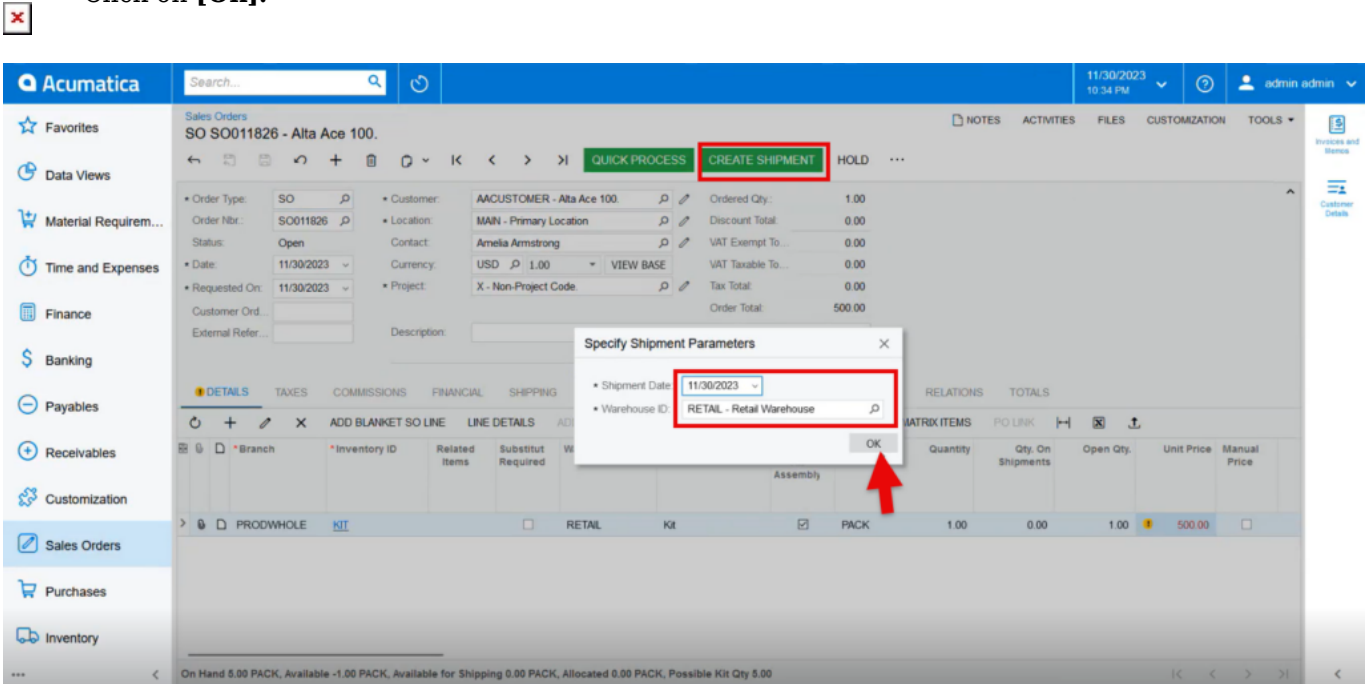
+ ADD BLANKET SO LINE
 + LINE DETAILS
 + ADD INVOICE
 + LINE ITEM ENHANCEMENT
 + ADD ITEMS
 + ADD MATRIX ITEMS
 PO LINK
 |< |> |< |> |< |>

Branch	Inventory ID	Related Items	Substitut Required	Warehouse	Line Description	Create Kit Assembly	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price
	PRODWHOLE	KIT		RETAIL	Kit	<input checked="" type="checkbox"/>	PACK	1.00	0.00	1.00	500.00	

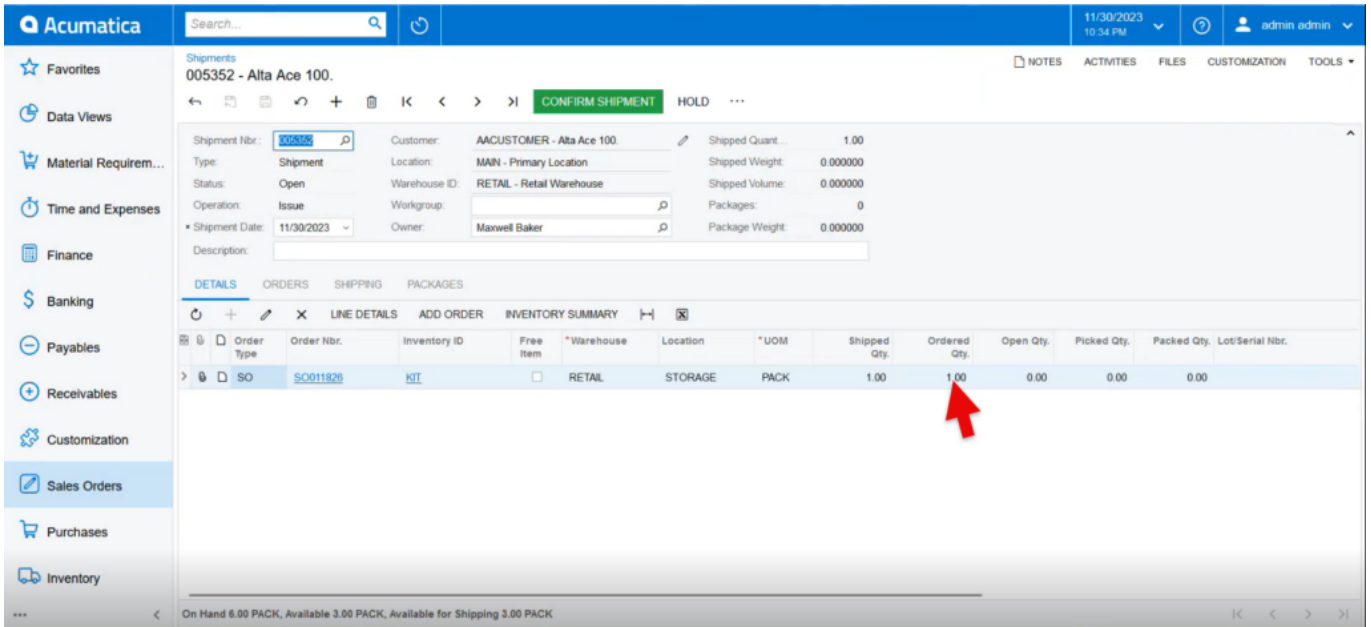
On Hand 5.00 PACK, Available -1.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 5.00

Order Types

- Click on **[Create Shipment]**.
- A pop-up will appear on the screen enter the **[Shipment Date]** and **[Warehouse ID]**.
- Click on **[Ok]**.



Order Types



Shipment: 005352 - Alta Ace 100

Customer: AACUSTOMER - Alta Ace 100

Shipment Type: Shipment

Status: Open

Shipment Date: 11/30/2023

Location: MAN - Primary Location

Warehouse ID: RETAIL - Retail Warehouse

Workgroup: Maxwell Baker

Shipped Quant.: 1.00

Shipped Weight: 0.000000

Shipped Volume: 0.000000

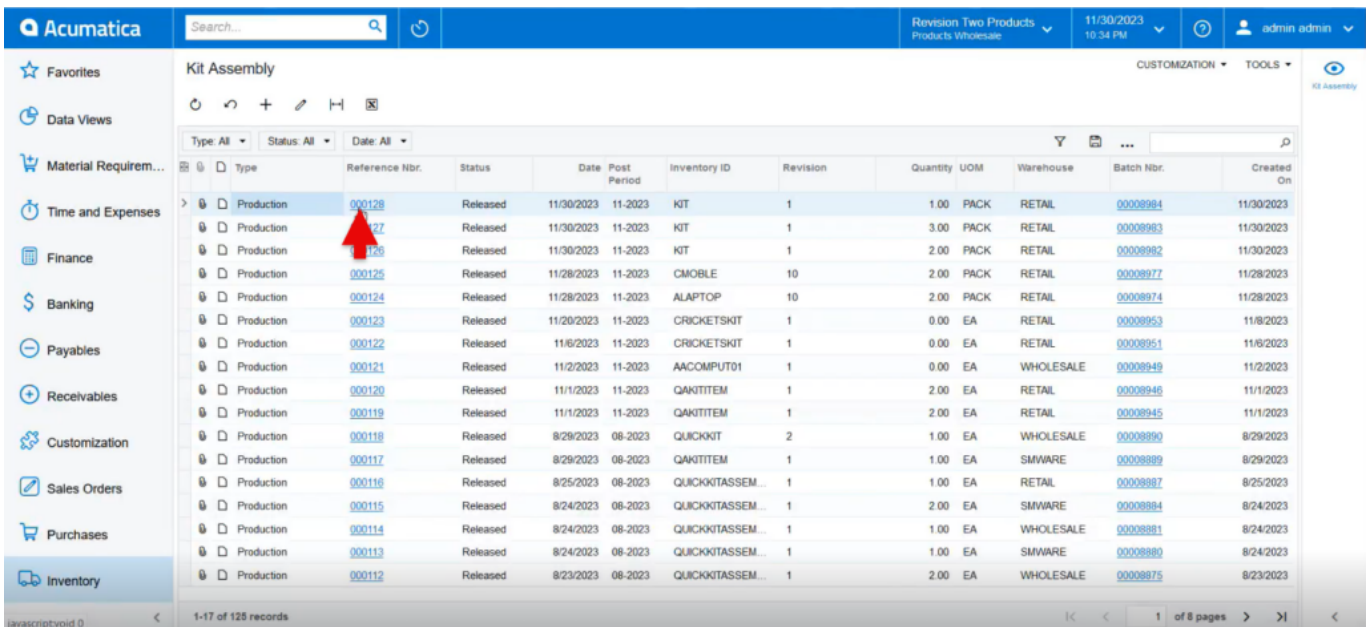
Packages: 0

Package Weight: 0.000000

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot/Serial Nbr.
SO	SO011928	KIT	<input type="checkbox"/>	RETAIL	STORAGE	PACK	1.00	1.00	0.00	0.00	0.00	

Shipments

- Click on **[Confirm Shipment]**.
- No kit process is required for shipment; the order will be added in the Kit Assembly.



Kit Assembly

Type	Reference Nbr.	Status	Date	Post Period	Inventory ID	Revision	Quantity	UOM	Warehouse	Batch Nbr.	Created On
Production	000128	Released	11/30/2023	11-2023	KIT	1	1.00	PACK	RETAIL	00008984	11/30/2023
Production	000127	Released	11/30/2023	11-2023	KIT	1	3.00	PACK	RETAIL	00008983	11/30/2023
Production	000126	Released	11/30/2023	11-2023	KIT	1	2.00	PACK	RETAIL	00008982	11/30/2023
Production	000125	Released	11/28/2023	11-2023	CMOBLE	10	2.00	PACK	RETAIL	00008977	11/28/2023
Production	000124	Released	11/28/2023	11-2023	ALAPTOP	10	2.00	PACK	RETAIL	00008974	11/28/2023
Production	000123	Released	11/20/2023	11-2023	CRICKETSKIT	1	0.00	EA	RETAIL	00008953	11/8/2023
Production	000122	Released	11/6/2023	11-2023	CRICKETSKIT	1	0.00	EA	RETAIL	00008951	11/8/2023
Production	000121	Released	11/2/2023	11-2023	AACOMPUT01	1	0.00	EA	WHOLESALE	00008949	11/2/2023
Production	000120	Released	11/1/2023	11-2023	QAKITITEM	1	2.00	EA	RETAIL	00008946	11/1/2023
Production	000119	Released	11/1/2023	11-2023	QAKITITEM	1	2.00	EA	RETAIL	00008945	11/1/2023
Production	000118	Released	8/29/2023	08-2023	QUICKKIT	2	1.00	EA	WHOLESALE	00008890	8/29/2023
Production	000117	Released	8/29/2023	08-2023	QAKITITEM	1	1.00	EA	SMWARE	00008889	8/29/2023
Production	000116	Released	8/25/2023	08-2023	QUICKKITASSEM...	1	1.00	EA	RETAIL	00008887	8/25/2023
Production	000115	Released	8/24/2023	08-2023	QUICKKITASSEM...	1	2.00	EA	SMWARE	00008884	8/24/2023
Production	000114	Released	8/24/2023	08-2023	QUICKKITASSEM...	1	1.00	EA	WHOLESALE	00008881	8/24/2023
Production	000113	Released	8/24/2023	08-2023	QUICKKITASSEM...	1	1.00	EA	SMWARE	00008880	8/24/2023
Production	000112	Released	8/23/2023	08-2023	QUICKKITASSEM...	1	2.00	EA	WHOLESALE	00008875	8/23/2023

Kit Assembly

