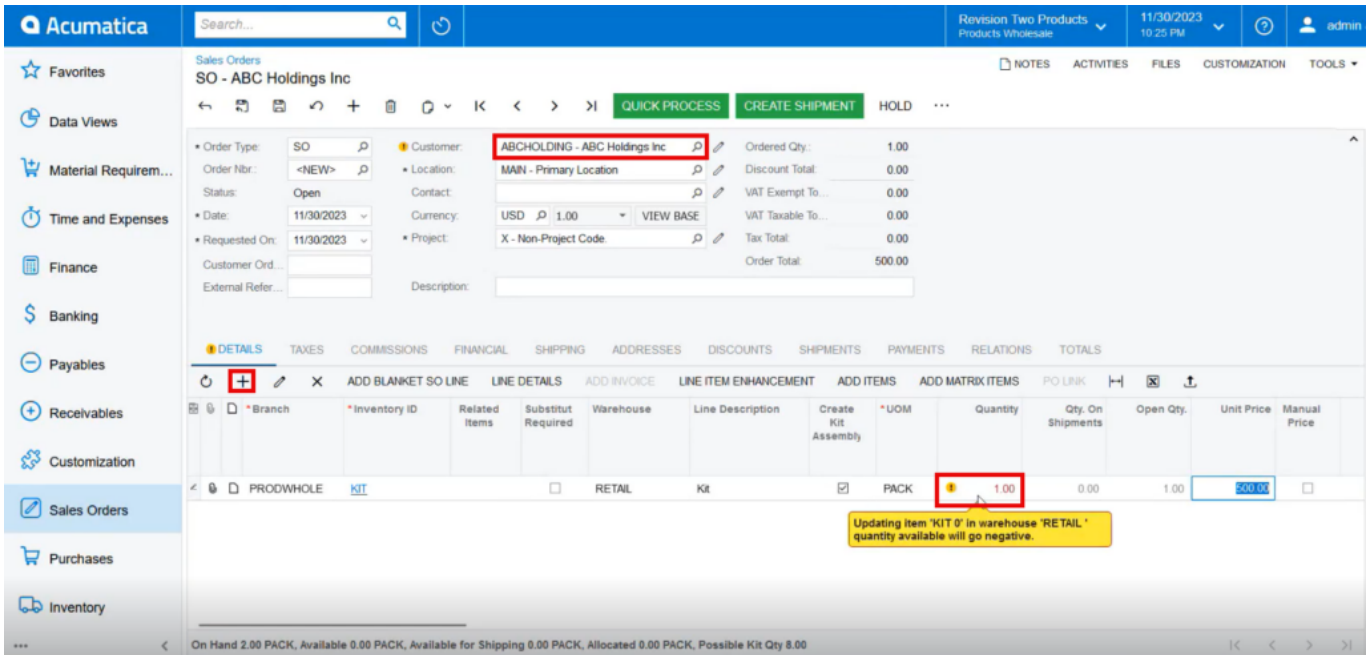






Since you have not completed this shipping, you must place one more order.

- You will see the available quantity as zero, it is because two quantities were allotted to a Previous Order.
- Next add one more order and click on save and do not process the order.



The screenshot shows the Acumatica Sales Order interface for 'SO - ABC Holdings Inc'. The 'DETAILS' tab is active, showing order information such as Order Type (SO), Order Nbr (<NEW>), Status (Open), Date (11/30/2023), Requested On (11/30/2023), Customer (ABCHOLDING - ABC Holdings Inc), Location (MAIN - Primary Location), Contact, Currency (USD), Project (X - Non-Project Code), and Order Total (500.00). Below the details, there is a table with columns: Branch, Inventory ID, Related Items, Substitut Required, Warehouse, Line Description, Create Kit Assembly, UOM, Quantity, Qty. On Shipments, Open Qty., Unit Price, and Manual Price. The table contains one row for 'KIT' in the 'RETAIL' warehouse, with a quantity of 1.00 and a unit price of 500.00. A yellow warning message at the bottom of the table states: 'Updating Item 'KIT 0' in warehouse 'RETAIL' quantity available will go negative.' The status bar at the bottom indicates: 'On Hand 2.00 PACK, Available 0.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 8.00'.

Sales Orders

- Upon adding the quantity, you get an error that [updating item  in warehouse  quantity available will go negative].
- If you would like to order the same product again, it is now available. you have not Process anything regarding the previous order, just you have placed one order for the kit item.

This explains kit available is -1, shipping 0 and Possible kit Qty 8.

- Next place the order with 3 as quantity and process it.

Acumatica

Search...

Revision Two Products
Products Wholesale

11/30/2023
10:26 PM

admin admin

Sales Orders
SO - Alta Ace 100.

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Order Type: SO
Order Nbr: <NEW>
Status: Open
Date: 11/30/2023
Requested On: 11/30/2023
Customer Ord:
External Refer:

Customer: AACUSTOMER - Alta Ace 100.
Location: MAIN - Primary Location
Contact: Amelia Armstrong
Currency: USD 1.00
Project: X - Non-Project Code

Ordered Qty: 0.00
Discount Total: 0.00
VAT Exempt To: 0.00
VAT Taxable To: 0.00
Tax Total: 0.00
Order Total: 0.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PO LINK

Branch	Inventory ID	Related Items	Substitut Required	Warehouse	Line Description	Create Kit Assembly	*UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price
PRODWHOLE	KIT			RETAIL	Kit		PACK	3.00	0.00	0.00	500.00	

On Hand 2.00 PACK, Available -1.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 8.00

Sales Orders

Acumatica

Search...

11/30/2023
10:30 PM

admin admin

Sales Orders
SO SO011825 - Alta Ace 100.

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Line Details

Order: SO
Order Status: Open
Date: 11/30/2023
Requested On: 11/30/2023
Customer Ord:
External Refer:

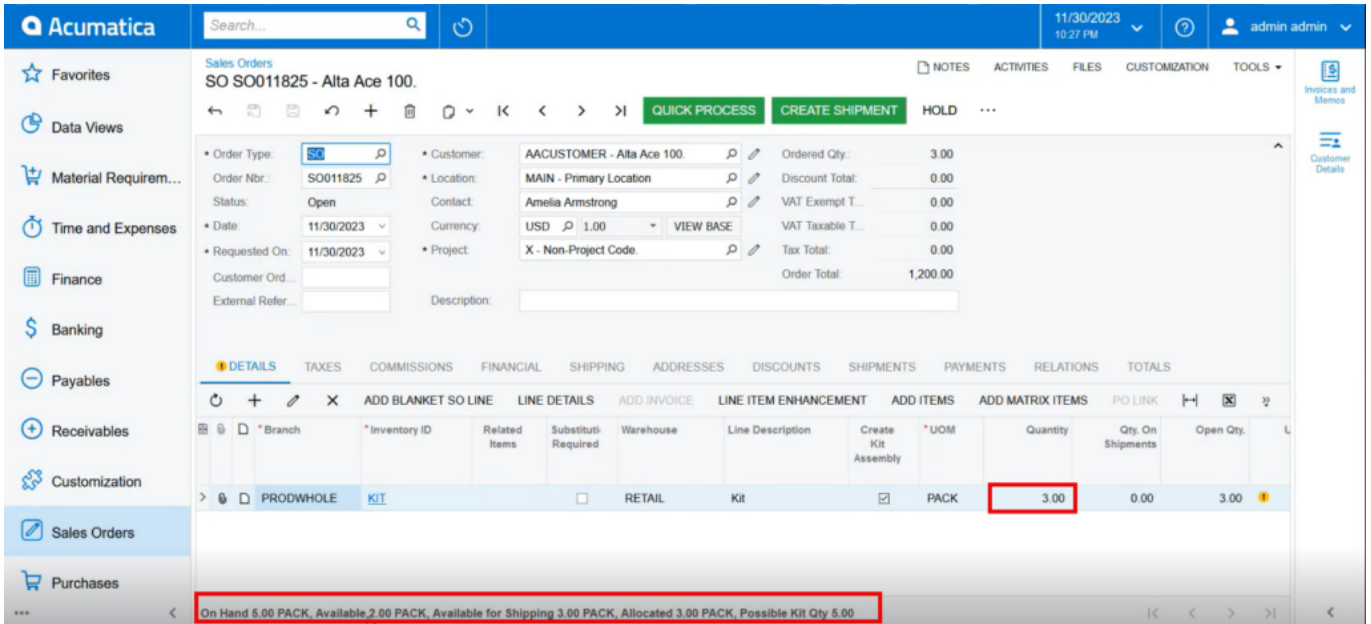
Order: SO
Order Status: Open
Date: 11/30/2023
Requested On: 11/30/2023
Customer Ord:
External Refer:

Ship On	Allocated	Alloc. Warehouse	Complete	*Lot/Serial Nbr.	Quantity	Qty. On Shipments	Qty. Received	UOM	Mark for PO	Related Docum
11/30/2023		RETAIL			3.00	0.00	0.00	PACK		

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- The allocated Kit quantity will be 3.
- In Line details the allocated checkboxes define how much quantity is available for shipping.
- If you process the order the quantity will allocate to Available for shipping and the possible Kit Qty will decrease.







The screenshot shows the Acumatica Sales Order interface for order SO0011825. The order is for a kit named 'Alta Ace 100'. The kit is composed of one item, 'KIT', which is a 'PACK' with a quantity of 3.00. The status is 'Open' and the date is 11/30/2023. The customer is 'AACUSTOMER - Alta Ace 100'. The order total is 1,200.00. The kit quantity is highlighted in red in the table.

Branch	Inventory ID	Related Items	Substituted Required	Warehouse	Line Description	Create Kit Assembly	*UOM	Quantity	Qty. On Shipments	Open Qty.
PRODWHOLE	KIT			RETAIL	Kit	<input checked="" type="checkbox"/>	PACK	3.00	0.00	3.00

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- The quantity for shipping in the Quick kit scenario will show as available for shipping, meaning that amount of the quantity will be shipped.
- Click on 
- A pop-up will appear on the screen  and 
- Click on 

Acumatica

Search...

11/30/2023 10:30 PM admin admin

Sales Orders

SO SO011825 - Alta Ace 100.

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: AACUSTOMER - Alta Ace 100. Ordered Qty: 3.00
 Order Nbr.: SO011825 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: Amelia Armstrong VAT Exempt T... 0.00
 Date: 11/30/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00
 Requested On: 11/30/2023 Project: X - Non-Project Code. Tax Total: 0.00

Specify Shipment Parameters

Shipment Date: 11/30/2023
 Warehouse ID: RETAIL - Retail Warehouse


OK

DETAILS TAXES COMMISSIONS FINANCIAL

Branch	Inventory ID	Related Items	Substituted	Warehouse	Line Description	Creates Kit Assembly	UOM	Quantity	Qty. On Shipments	Open Qty.
PRODWHOLE	KIT			RETAIL	Kit	<input checked="" type="checkbox"/>	PACK	3.00	0.00	3.00

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- Click on 

Acumatica

Search...

11/30/2023 10:31 PM admin admin

Shipments

005351 - Alta Ace 100.

CONFIRM SHIPMENT HOLD

Shipment Nbr.: 005351 Customer: AACUSTOMER - Alta Ace 100. Shipped Quant... 3.00
 Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.000000
 Status: Open Warehouse ID: RETAIL - Retail Warehouse Shipped Volume: 0.000000
 Operation: Issue Workgroup: Packages: 0
 Shipment Date: 11/30/2023 Owner: Maxwell Baker Package Weight: 0.000000

Description:

DETAILS ORDERS SHIPPING PACKAGES

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot
SO	SO011825	KIT	<input type="checkbox"/>	RETAIL	STORAGE	PACK	3.00	3.00	0.00	0.00	0.00	

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

Shipments

Acumatica

Search...

11/30/2023 10:31 PM admin admin

Shipments

005351 - Alta Ace 100.

PREPARE INVOICE UPDATE IN ...

Shipment Nbr.: 005351 Customer: AACUSTOMER - Alta Ace 100 Shipped Quant... 3.00
Type: Shipment Location: MAIN - Primary Location Control Quantity: 3.00
Status: Confirmed Warehouse ID: RETAIL - Retail Warehouse Shipped Weight: 0.000000
Operation: Issue Workgroup: Shipped Volume: 0.000000
Shipment Date: 11/30/2023 Owner: Maxwell Baker Packages: 0
Package Weight: 0.000000

Description:

DETAILS ORDERS SHIPPING PACKAGES

LINE DETAILS ADD ORDER INVENTORY SUMMARY

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot
SO	SO011825	KIT		RETAIL	STORAGE	PACK	3.00	3.00	0.00	0.00	0.00	

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

The operation has completed.

Shipments