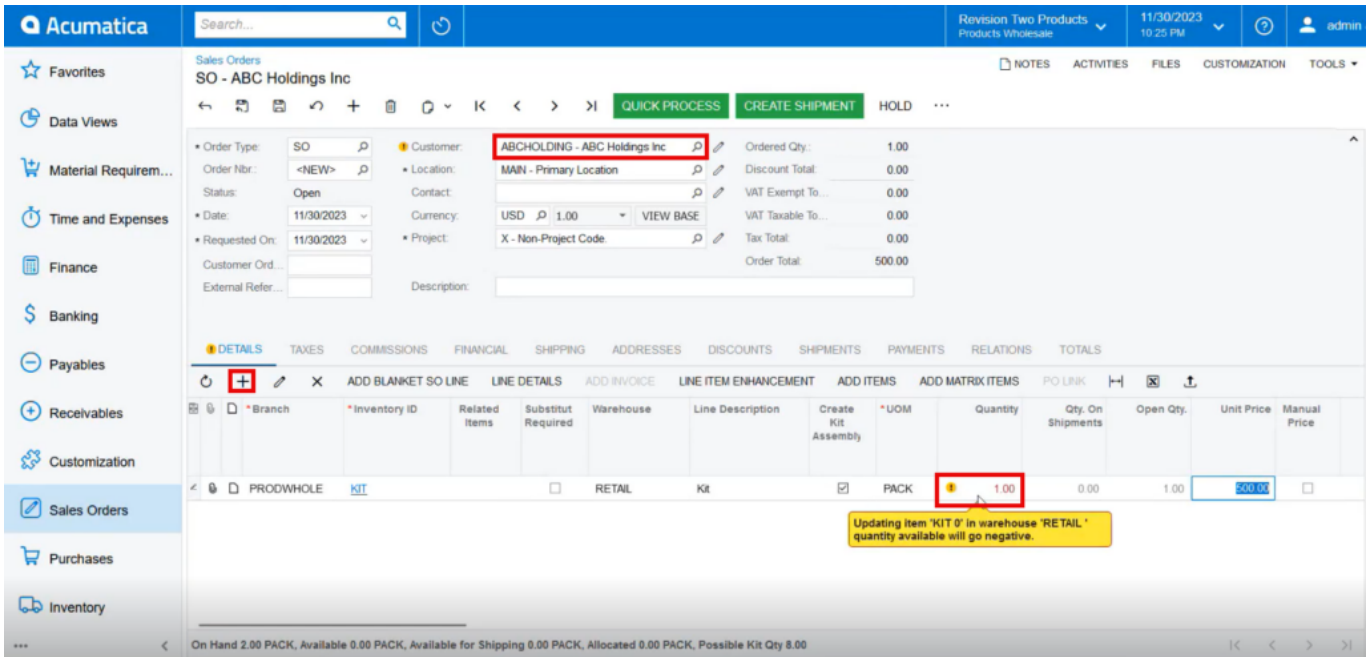


Creating the order with Negative

✖ Since you have not completed this shipping, you must place one more order.

- You will see the available quantity as zero, it is because two quantities were allotted to a Previous Order.
- Next add one more order and click on save and do not process the order.



The screenshot shows the Acumatica Sales Order interface for 'SO - ABC Holdings Inc'. The customer is 'ABCHOLDING - ABC Holdings Inc'. The order type is 'SO' and the status is 'Open'. The date is '11/30/2023'. The order total is '500.00'. The interface shows a table with columns for Branch, Inventory ID, Related Items, Substitut Required, Warehouse, Line Description, Create Kit Assembly, UOM, Quantity, Qty. On Shipments, Open Qty., Unit Price, and Manual Price. A row is highlighted for 'KIT' in the 'RETAIL' warehouse with a quantity of '1.00'. A yellow error message states: 'Updating item 'KIT 0' in warehouse 'RETAIL' quantity available will go negative.' The status bar at the bottom shows: 'On Hand 2.00 PACK, Available 0.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 8.00'.

Sales Orders

- Upon adding the quantity, you get an error that [updating item **"KIT 0"** in warehouse **"RETAIL"** quantity available will go negative].
- If you would like to order the same product again, it is now available. you have not Process anything regarding the previous order, just you have placed one order for the kit item.

This explains kit available is -1, shipping 0 and Possible kit Qty 8.

- Next place the order with 3 as quantity and process it.

Acumatica | Search... | Revision Two Products Products Wholesale | 11/30/2023 10:26 PM | admin admin

Sales Orders
SO - Alta Ace 100.

Order Type: SO | Customer: AACUSTOMER - Alta Ace 100 | Ordered Qty: 0.00
 Order Nbr: <NEW> | Location: MAN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: Amelia Armstrong | VAT Exempt To: 0.00
 Date: 11/30/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable To: 0.00
 Requested On: 11/30/2023 | Project: X - Non-Project Code | Tax Total: 0.00
 Customer Ord.: | Order Total: 0.00
 External Refer.: | Description:

ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK					
Inventory ID	Related Items	Substitut Required	Warehouse	Line Description	Create Kit Assembly	*UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price
PRODWHOLE	KIT		RETAIL	Kit		PACK	3.00	0.00	0.00	500.00	

On Hand 2.00 PACK, Available -1.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 8.00

Sales Orders

Acumatica | Search... | 11/30/2023 10:30 PM | admin admin

Sales Orders
SO SO011825 - Alta Ace 100.

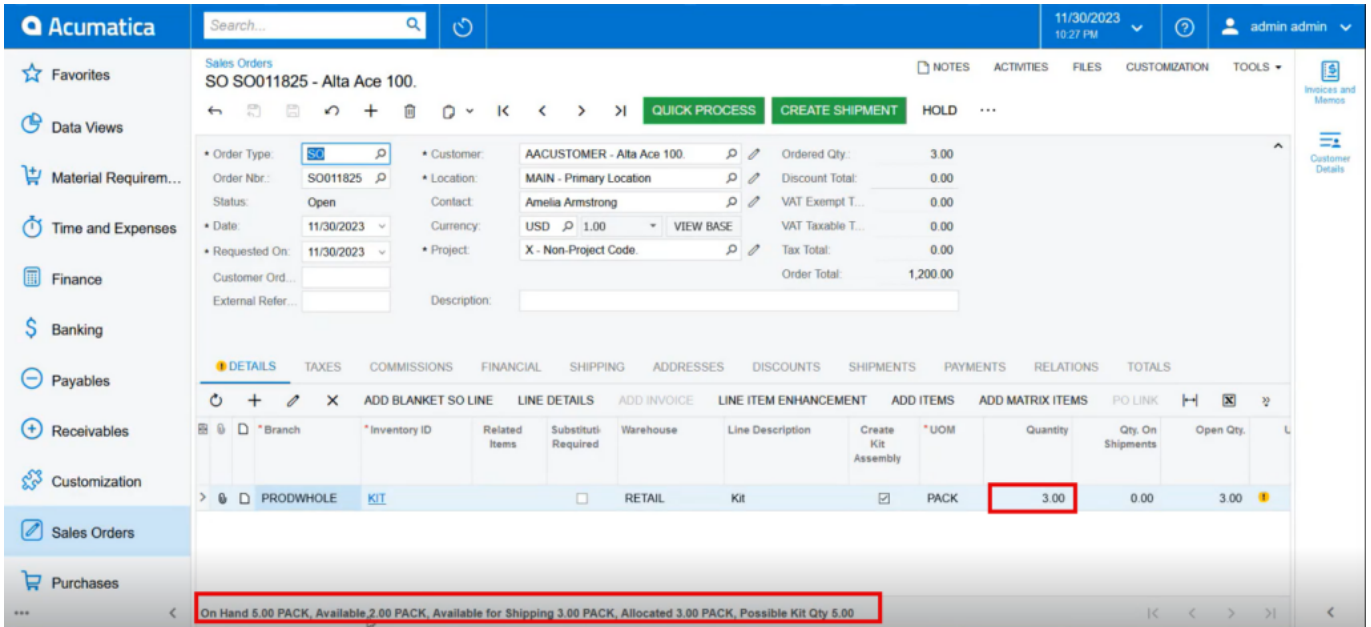
Line Details

Order	Ship On	Allocated	Alloc. Warehouse	Complete	*Lot/Serial Nbr.	Quantity	Qty. On Shipments	Qty. Received	UOM	Mark for PO	Related Docum
>	11/30/2023	<input checked="" type="checkbox"/>	RETAIL	<input type="checkbox"/>		3.00	0.00	0.00	PACK	<input type="checkbox"/>	

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- The allocated Kit quantity will be 3.
- In Line details the allocated checkboxes define how much quantity is available for shipping.
- If you process the order the quantity will allocate to Available for shipping and the possible Kit Qty will decrease.

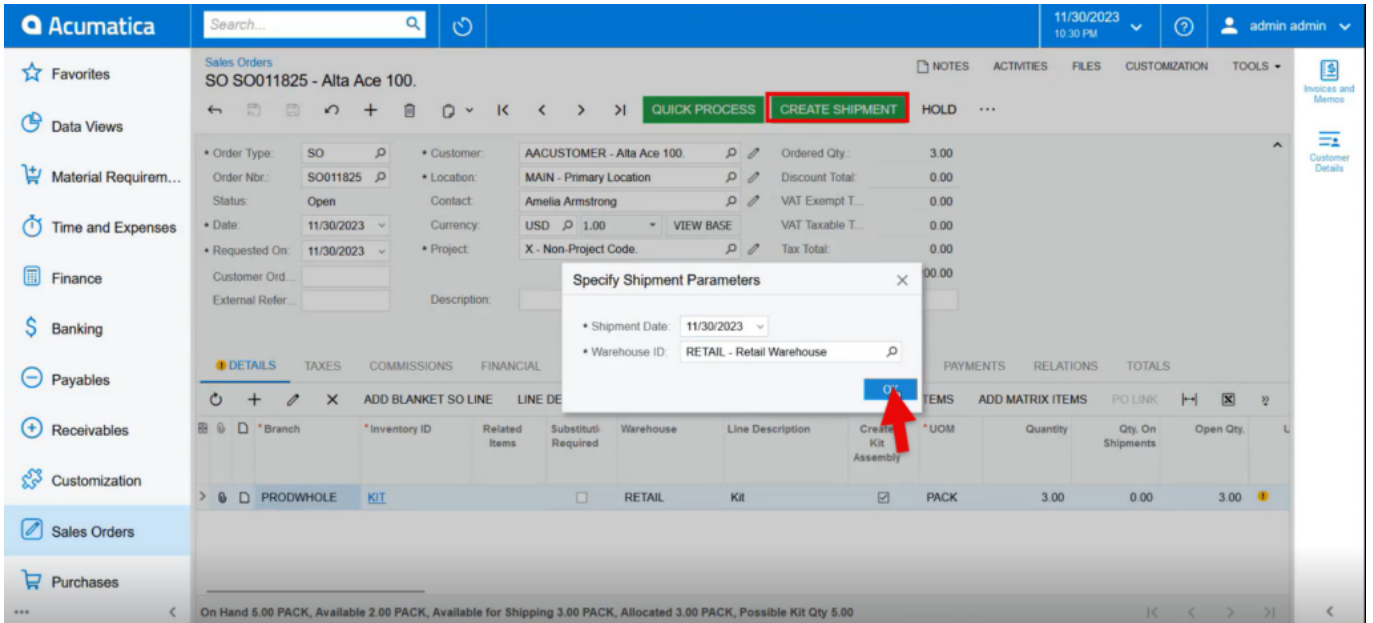


The screenshot shows the Acumatica interface for a Sales Order (SO SO011825 - Alta Ace 100). The order details include Customer: AACUSTOMER - Alta Ace 100, Location: MAIN - Primary Location, Contact: Amelia Armstrong, Date: 11/30/2023, and Currency: USD 1.00. The order total is 1,200.00. The line details table shows a kit line for 'KIT' with a quantity of 3.00, which is highlighted with a red box. The status bar at the bottom indicates: 'On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00'.

Branch	Inventory ID	Related Items	Substituted Required	Warehouse	Line Description	Create Kit Assembly	*UOM	Quantity	Qty. On Shipments	Open Qty.
PRODWHOLE	KIT		<input type="checkbox"/>	RETAIL	Kit	<input checked="" type="checkbox"/>	PACK	3.00	0.00	3.00

Sales Orders

- The quantity for shipping in the Quick kit scenario will show as available for shipping, meaning that amount of the quantity will be shipped.
- Click on **[Create Shipment]**.
- A pop-up will appear on the screen **[Specify Shipment Date]** and **[Warehouse ID]**.
- Click on **[OK]**.



Acumatica | Search... | 11/30/2023 10:30 PM | admin admin

Sales Orders
SO SO011825 - Alta Ace 100.

QUICK PROCESS **CREATE SHIPMENT** HOLD ...

Order Type: SO | Customer: AACUSTOMER - Alta Ace 100 | Ordered Qty: 3.00
 Order Nbr.: SO011825 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: Amelia Armstrong | VAT Exempt T...: 0.00
 Date: 11/30/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 Requested On: 11/30/2023 | Project: X - Non-Project Code | Tax Total: 0.00

Specify Shipment Parameters

Shipment Date: 11/30/2023
 Warehouse ID: RETAIL - Retail Warehouse

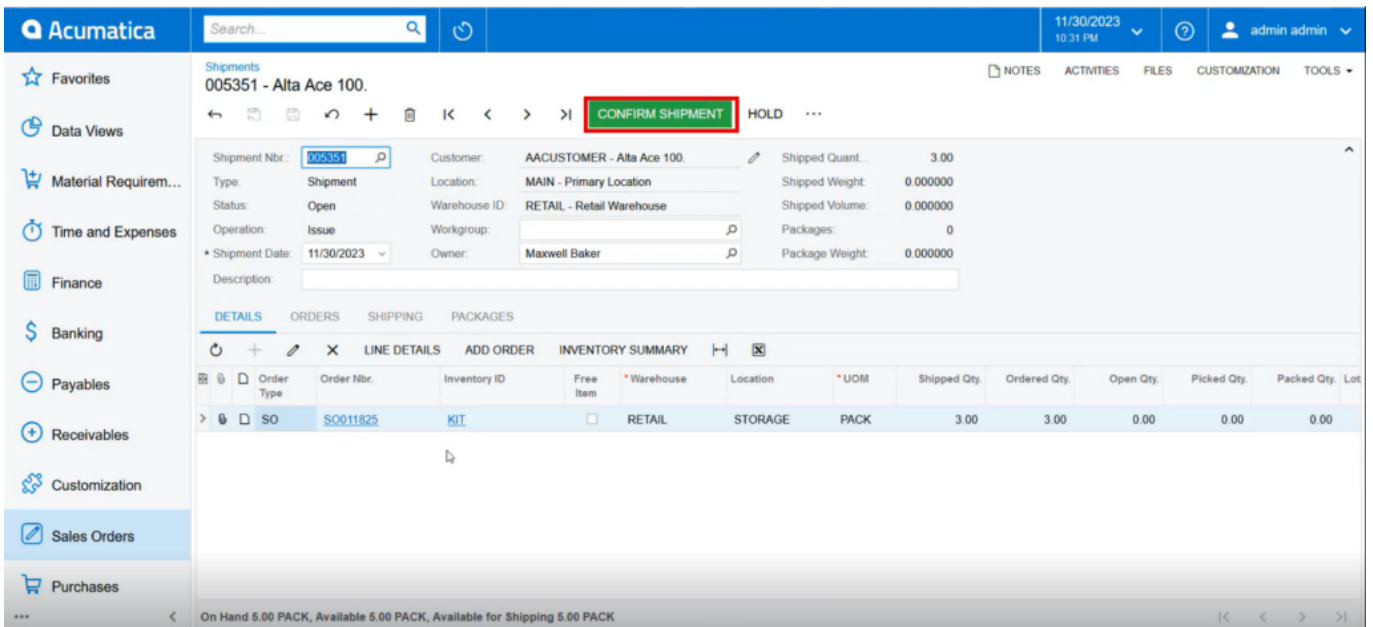
OK

Branch	Inventory ID	Related Items	Substituted	Warehouse	Line Description	Creates Kit Assembly	UOM	Quantity	Qty. On Shipments	Open Qty.
PRODWHOLE	KIT			RETAIL	Kit	<input checked="" type="checkbox"/>	PACK	3.00	0.00	3.00

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- Click on **[Confirm Shipment]**.



Acumatica | Search... | 11/30/2023 10:31 PM | admin admin

Shipments
005351 - Alta Ace 100.

CONFIRM SHIPMENT HOLD ...

Shipment Nbr.: 005351 | Customer: AACUSTOMER - Alta Ace 100 | Shipped Quant...: 3.00
 Type: Shipment | Location: MAIN - Primary Location | Shipped Weight: 0.000000
 Status: Open | Warehouse ID: RETAIL - Retail Warehouse | Shipped Volume: 0.000000
 Operation: Issue | Workgroup: | Packages: 0
 Shipment Date: 11/30/2023 | Owner: Maxwell Baker | Package Weight: 0.000000

Description:

DETAILS ORDERS SHIPPING PACKAGES

LINE DETAILS ADD ORDER INVENTORY SUMMARY

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot
SO	SO011825	KIT	<input type="checkbox"/>	RETAIL	STORAGE	PACK	3.00	3.00	0.00	0.00	0.00	

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

Shipments

Acumatica 11/30/2023 10:31 PM admin admin

Shipments 005351 - Alta Ace 100. NOTES ACTIVITY The operation has completed.

...

Shipment Nbr.: Customer: AACUSTOMER - Alta Ace 100 Shipped Quant... 3.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 3.00
 Status: Confirmed Warehouse ID: RETAIL - Retail Warehouse Shipped Weight: 0.000000
 Operation: Issue Workgroup: Shipped Volume: 0.000000
 Shipment Date: 11/30/2023 Owner: Maxwell Baker Packages: 0
 Package Weight: 0.000000

Description:

DETAILS ORDERS SHIPPING PACKAGES

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot
SO	SO011825	KIT	<input type="checkbox"/>	RETAIL	STORAGE	PACK	3.00	3.00	0.00	0.00	0.00	

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

Shipments