

Stock Items

- ✘ You need to create a Kit item with Child items.
- If the specific stock items is a kit item, then only the stock items screen will display **[Kit Quantity Display]**.
- Enable the **[is a Kit]** check box then only the **[Warehouse Kit Quantity]** will display.

Parent Item

Stock Items
KIT - Kit

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: **KIT** Product Workgroup: Item Status: Active Description: Kit

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID: **is a Kit**

ITEM DEFAULTS

- Item Class: ALLOTHER - -- All Others
- Website(s): PRODWHOLE, SERVEAST, PROD...
- Type: Finished Good
- Valuation Method: Average
- Tax Category: EXEMPT - Exempt Tax Category
- Posting Class: AOL - All Other Items
- Lot/Serial Class: NOTTRACKED - Not Tracked

UNIT OF MEASURE

- Base Unit: ITEM Divisible Unit
- Sales Unit: PACK Divisible Unit
- Purchase Unit: EA Divisible Unit
- Weight Item

From Unit	Multiply/Divide	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated

WAREHOUSE DEFAULTS

- Default Warehouse: RETAIL - Retail Warehouse
- Default Issue From: STORAGE - Storage and receiving
- Default Receipt To: STORAGE - Storage and receiving

PHYSICAL INVENTORY

- PI Cycle:
- ABC Code:
- Fixed ABC Code
- Movement Class:
- Fixed Movement Class

Stock Items

Kit Child 1

Stock Items
KITITEM1 - Kit Item 1

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: KITITEM1
Item Status: Active
Description: Kit Item 1

Product Workgroup:
Product Manager:

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID:
ITEM DEFAULTS

- Item Class: ALLOTHER
- Website(s): PRODWHOLE, SERVEAST, PROD...
- Type: Finished Good
- Valuation Method: Average
- Tax Category: EXEMPT - Exempt Tax Category
- Posting Class: AOL - All Other Items
- Lot/Serial Class: NOTTRACKED - Not Tracked
- Auto-Incremental Value:
Country Of Origin:

UNIT OF MEASURE

- Base Unit: ITEM
- Sales Unit: PACK
- Purchase Unit: EA
- Divisible Unit: Divisible Unit
- Weight Item: Weight Item

From Unit	Multiply/Divide	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

WAREHOUSE DEFAULTS

- Default Warehouse: RETAIL - Retail Warehouse
- Default Issue From: STORAGE - Storage and receiving
- Default Receipt To: STORAGE - Storage and receiving

PHYSICAL INVENTORY

- PI Cycle:
ABC Code:
 Fixed ABC Code
- Movement Class:
 Fixed Movement Class

Stock Items

Kit Child 2

Stock Items
KITITEM2 - Kit Item 2

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: KITITEM2
Item Status: Active
Description: Kit Item 2

Product Workgroup:
Product Manager:

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID:
ITEM DEFAULTS

Item Class: ALLOTHER
Website(s): PRODWHOLE, SERVEAST, PROD...
Type: Finished Good
Valuation Method: Average
Tax Category: EXEMPT - Exempt Tax Category
Posting Class: AOL - All Other Items
Lot/Serial Class: NOTTRACKED - Not Tracked
Auto-Incremental Value:
Country Of Origin:

UNIT OF MEASURE

Base Unit: ITEM
Sales Unit: PACK
Purchase Unit: EA
Divisible Unit: Divisible Unit
Weight Item: Weight Item

From Unit	Multiply/Divide	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

WAREHOUSE DEFAULTS

Default Warehouse: RETAIL - Retail Warehouse
Default Issue From: STORAGE - Storage and receiving
Default Receipt To: STORAGE - Storage and receiving

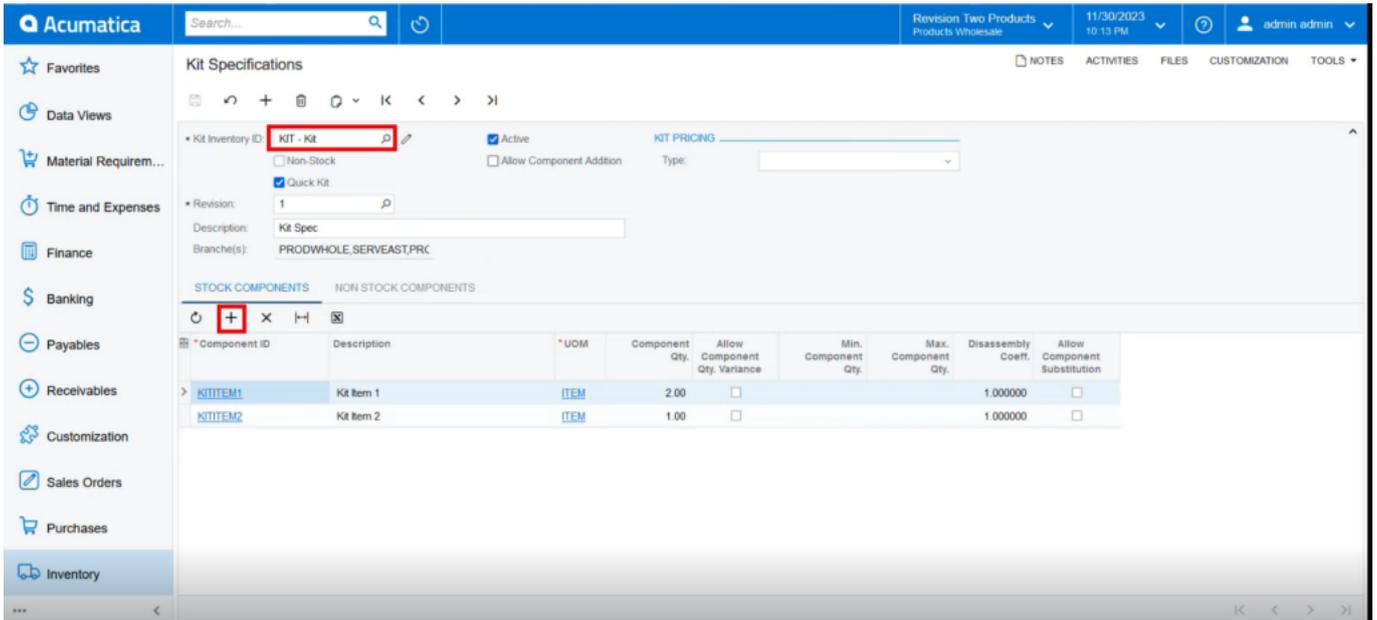
PHYSICAL INVENTORY

PI Cycle:
ABC Code:
Fixed ABC Code:
Movement Class:
Fixed Movement Class:

Stock Items

Kit Specifications

- You need search for existing Stock Items with kit in **[Kit specifications]** under **[Profiles]** in **[Inventory]**.
- Search for **[Inventory ID]**.
- Click on **[+]** icon.
- Select the **[Component ID]**.
- Enter the **[Component Quantity]**.

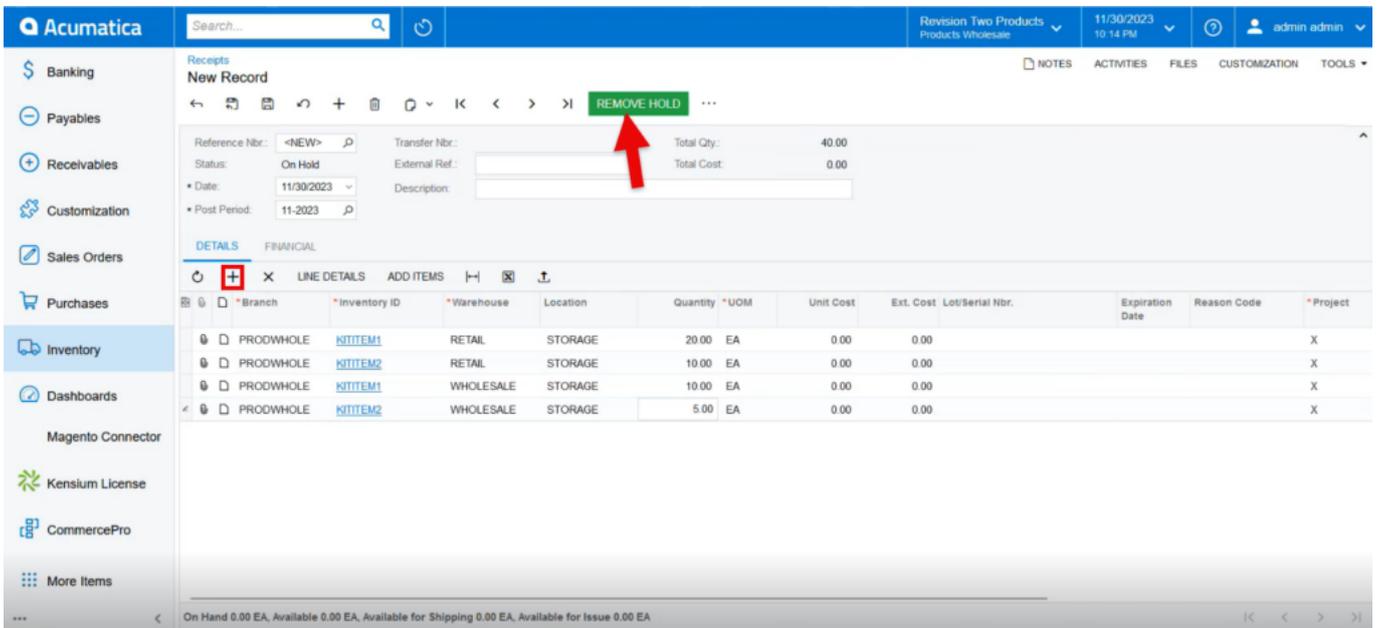


The screenshot shows the 'Kit Specifications' screen in Acumatica. The 'Kit Inventory ID' is 'KIT - Kit', which is highlighted with a red box. The 'Active' checkbox is checked. Under 'STOCK COMPONENTS', there is a table with two rows:

Component ID	Description	UOM	Component Qty.	Allow Component Qty. Variance	Min. Component Qty.	Max. Component Qty.	Disassembly Coeff.	Allow Component Substitution
KITITEM1	Kit Item 1	ITEM	2.00	<input type="checkbox"/>			1.000000	<input type="checkbox"/>
KITITEM2	Kit Item 2	ITEM	1.00	<input type="checkbox"/>			1.000000	<input type="checkbox"/>

Kit Specifications

- Navigate to the receipts screen to add the inventory quantity for warehouse.
- You can add multiple warehouses.

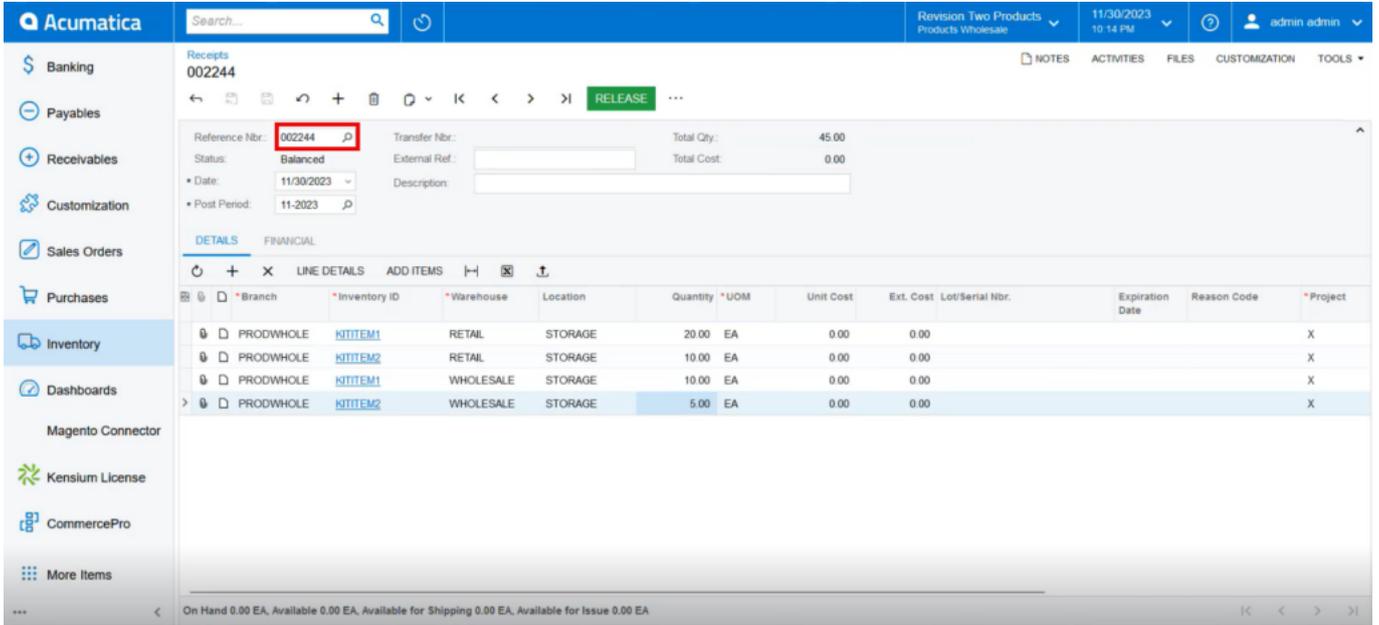


The screenshot shows the 'Receipts New Record' screen in Acumatica. The 'Status' is 'On Hold'. A red arrow points to a 'REMOVE HOLD' button. Below, the 'DETAILS' section shows a table with four rows of inventory items:

Branch	Inventory ID	Warehouse	Location	Quantity	UOM	Unit Cost	Ext. Cost	Lot/Serial Nbr.	Expiration Date	Reason Code	Project
PRODWHOLE	KITITEM1	RETAIL	STORAGE	20.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM2	RETAIL	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM1	WHOLESALE	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM2	WHOLESALE	STORAGE	5.00	EA	0.00	0.00				X

Receipts

- Upon adding the quantity click on **[Remove hold]**.
- You can view the **[Reference Nbr.]**.



The screenshot shows the Acumatica interface for a Receipts entry. The top navigation bar includes the Acumatica logo, a search bar, and user information (admin admin). The main header displays the receipt number 002244 and a 'RELEASE' button. Below this, the receipt details are shown, including the Reference Nbr. (002244), Status (Balanced), Date (11/30/2023), and Post Period (11-2023). The 'DETAILS' tab is active, showing a table of line items with columns for Branch, Inventory ID, Warehouse, Location, Quantity, UOM, Unit Cost, Ext. Cost, Lot/Serial Nbr., Expiration Date, Reason Code, and Project.

Branch	Inventory ID	Warehouse	Location	Quantity	UOM	Unit Cost	Ext. Cost	Lot/Serial Nbr.	Expiration Date	Reason Code	Project
PRODWHOLE	KITITEM1	RETAIL	STORAGE	20.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM2	RETAIL	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM1	WHOLESALE	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	KITITEM2	WHOLESALE	STORAGE	5.00	EA	0.00	0.00				X

Receipts

- Upon Release navigate to stock Items screen and check for **[Possible Kit Qty]** under **[Warehouse Kit Qty]**.

Stock Items
KIT - Kit

Inventory ID: **KIT - Kit** Product Workgroup: Product Manager: Item Status: Active Description: Kit

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UNIT OF MEASURE: Base Unit: ITEM Sales Unit: PACK Purchase Unit: EA Divisible Unit: Divisible Unit: Weight Item:

From Unit	Multiply/Divide	Conversion Factor	To Unit
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WAREHOUSE KIT QTY:

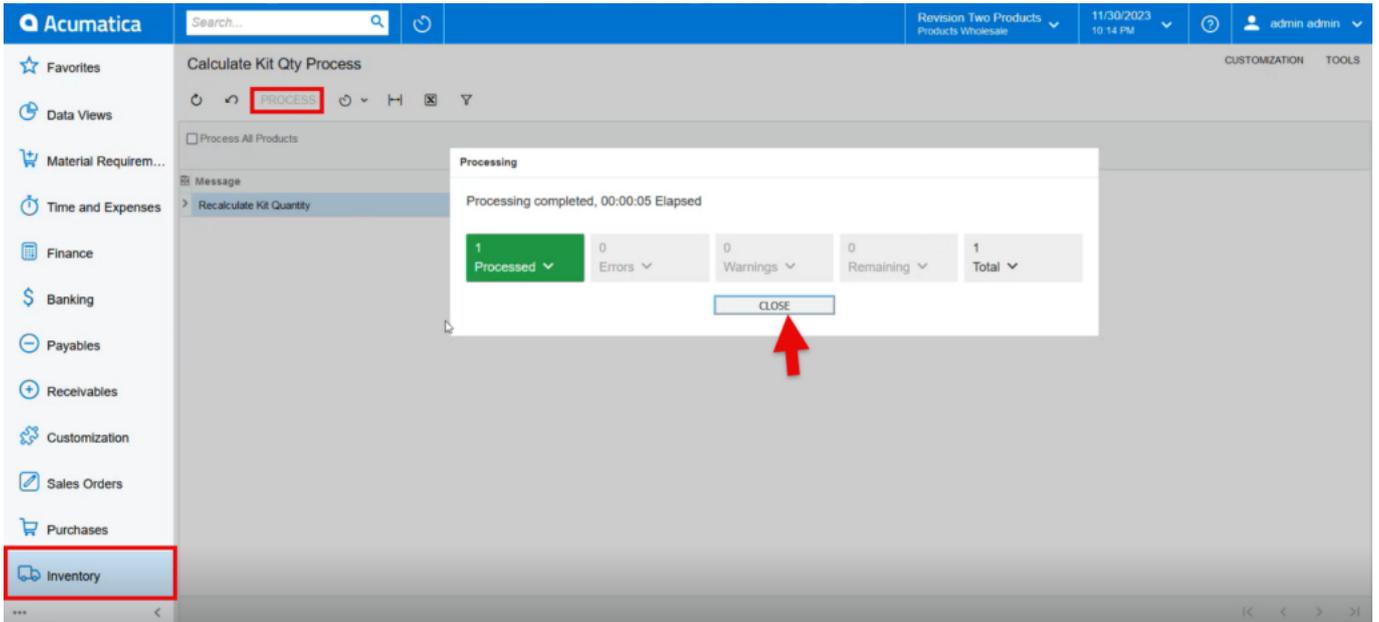
Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	10.00	11/30/2023
WHOLESALE	0.00	5.00	11/30/2023

WAREHOUSE DEFAULTS: Default Warehouse: RETAIL - Retail Warehouse Default Issue From: STORAGE - Storage and receiving Default Receipt To: STORAGE - Storage and receiving

PHYSICAL INVENTORY: PI Cycle: ABC Code: Movement Class: Fixed ABC Code: Fixed Movement Class:

Stock Items

- If the Kit Qty is not automatically updated for the above screen items, you need to manually refresh the process.
- To Refresh you must navigate to the left side panel of **[Acumatica]** select **[CommercePro]**, and then select **[Refresh Kit Price Process]** under **[Processes]**.



Calculate Kit QTY Process

- Configurations needed to display the kit in sales orders.