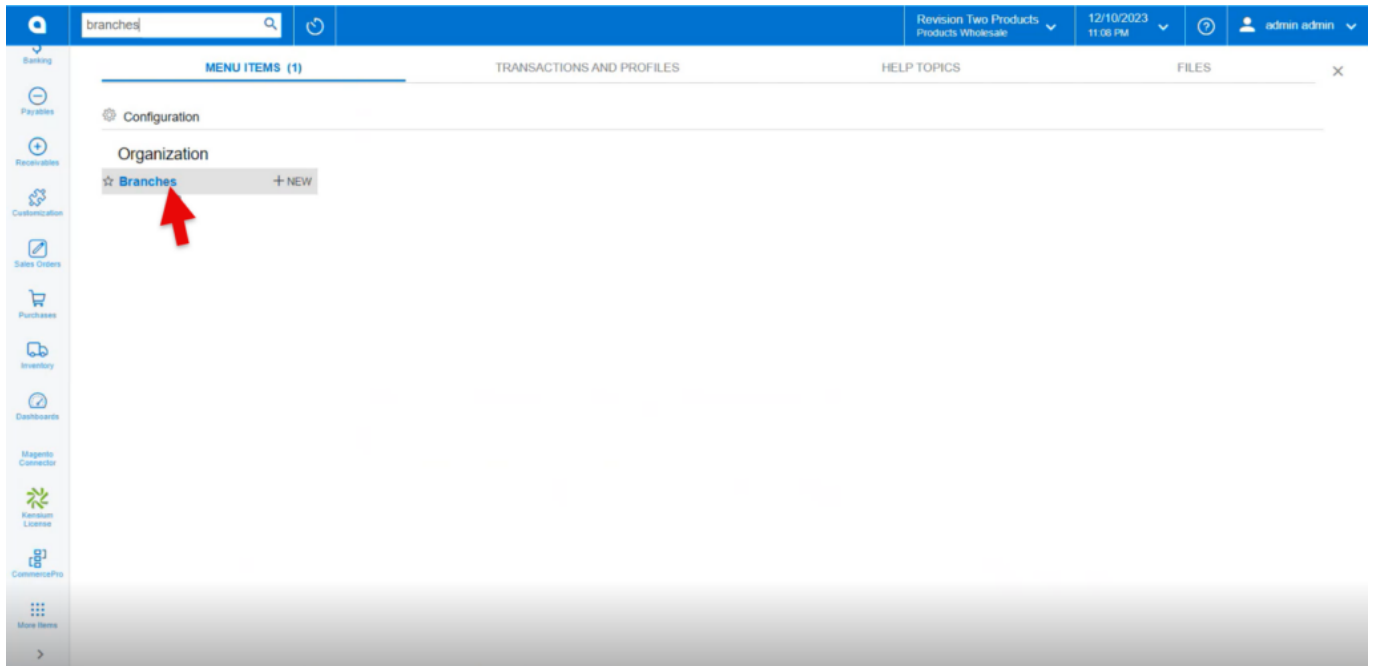


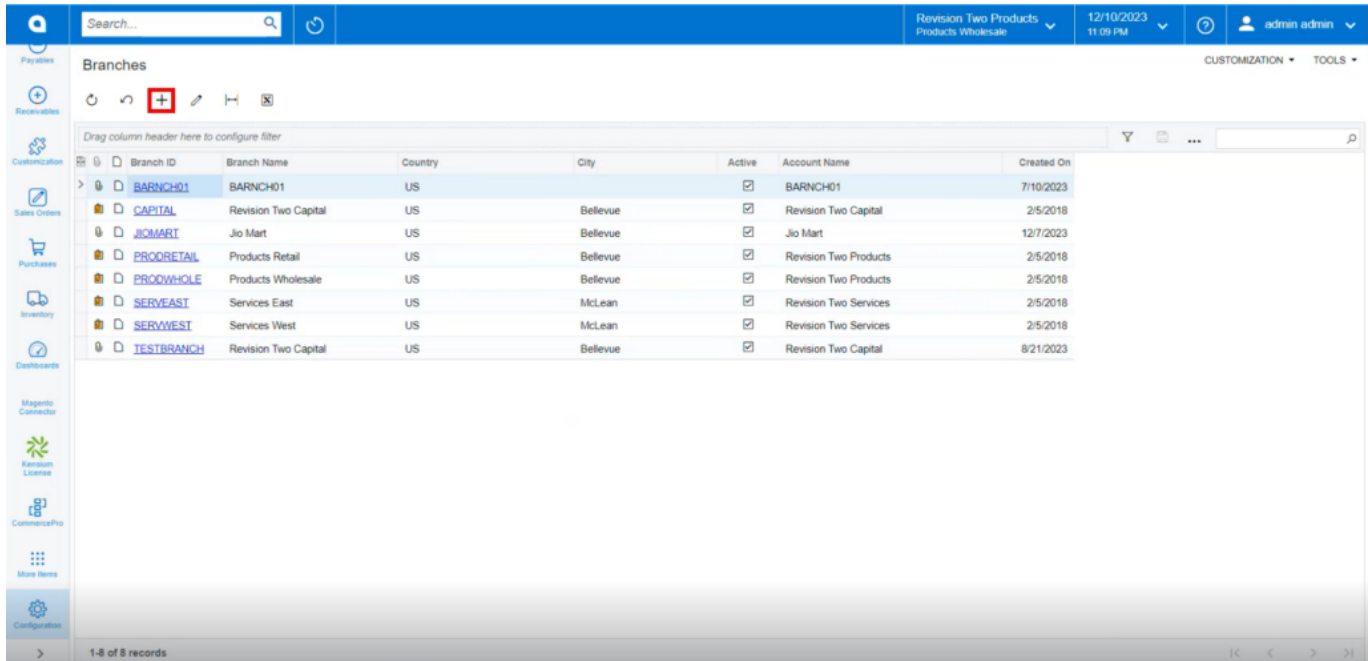
# Branches

It is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for **[Branch Wise Inventory Association]** in Global search bar.
- Click on **[Branch Wise Inventory Association]** under **[Profiles]**.



Branches



Search...

Revision Two Products  
Products Wholesale

12/10/2023  
11:09 PM

admin admin

CUSTOMIZATION TOOLS

### Branches

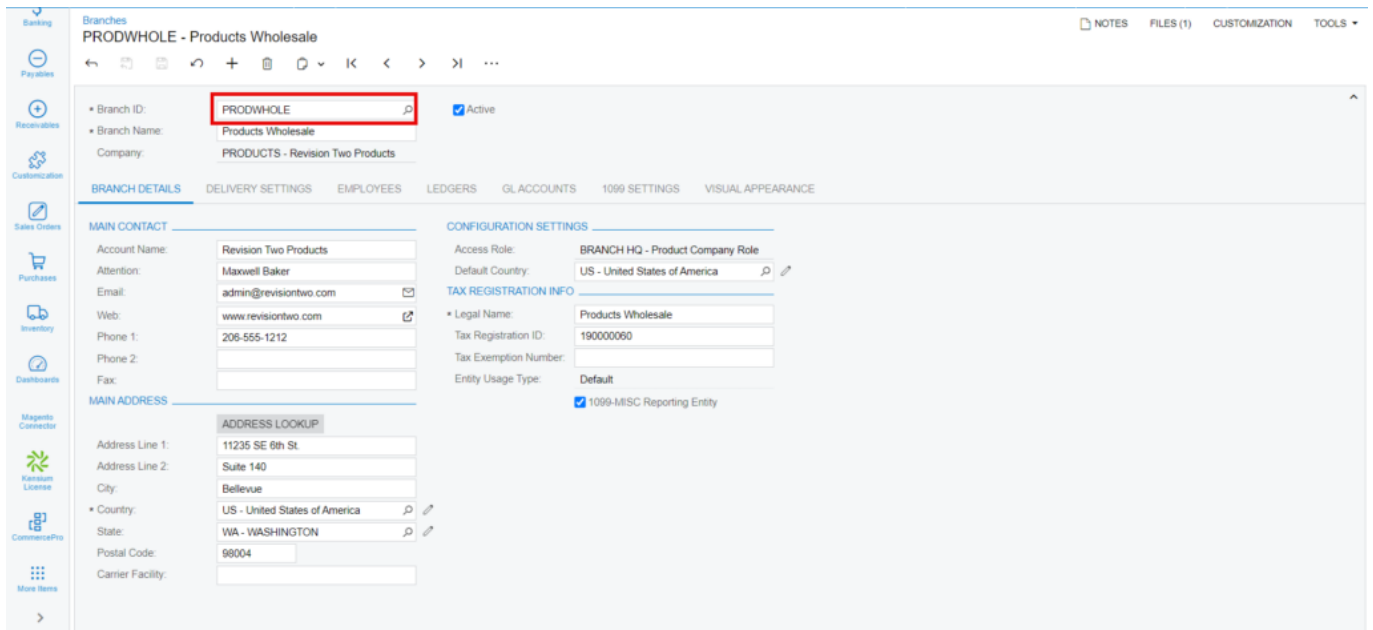
Drag column header here to configure filter

Branch ID	Branch Name	Country	City	Active	Account Name	Created On
BARNCH01	BARNCH01	US		<input checked="" type="checkbox"/>	BARNCH01	7/10/2023
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
JCOMART	Jio Mart	US	Bellevue	<input checked="" type="checkbox"/>	Jio Mart	12/7/2023
PRODRETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PRODWHOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERVWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
TESTBRANCH	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	8/21/2023

1-8 of 8 records

## Branches

- You can create multiple **[Branch ID]** with warehouses.
- Click on **[+]** icon.
- Create a **[Branch ID]**.



Branches

PRODWHOLE - Products Wholesale

NOTES FILES (1) CUSTOMIZATION TOOLS

Branch ID: **PRODWHOLE** Active

Branch Name: Products Wholesale

Company: PRODUCTS - Revision Two Products

BRANCH DETAILS DELIVERY SETTINGS EMPLOYEES LEDGERS GLACCOUNTS 1099 SETTINGS VISUAL APPEARANCE

MAIN CONTACT

Account Name: Revision Two Products

Attention: Maxwell Baker

Email: admin@revisiontwo.com

Web: www.revisiontwo.com

Phone 1: 206-555-1212

Phone 2:

Fax:

MAIN ADDRESS

ADDRESS LOOKUP

Address Line 1: 11235 SE 6th St.

Address Line 2: Suite 140

City: Bellevue

Country: US - United States of America

State: WA - WASHINGTON

Postal Code: 98004

Carrier Facility:

CONFIGURATION SETTINGS

Access Role: BRANCH HQ - Product Company Role

Default Country: US - United States of America

TAX REGISTRATION INFO

Legal Name: Products Wholesale

Tax Registration ID: 190000060

Tax Exemption Number:

Entity Usage Type: Default

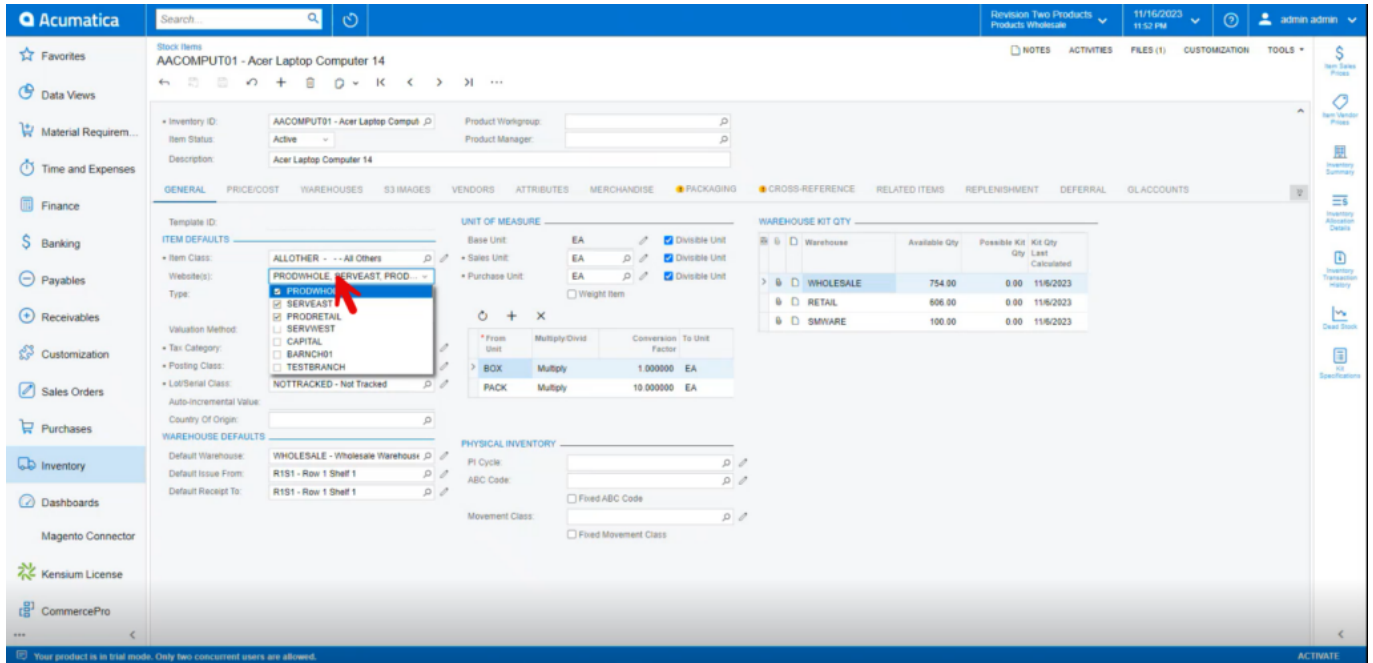
1099-MISC Reporting Entity

## Branches

- All the branches created will be reflected on the website.

## Stock Items

- The created branches **[Website]** reflected in stock items.



Acumatica | Search... | Revision Two Products | Product: Wholesale | 11/16/2023 11:52 PM | admin admin

Stock Items  
AACOMPUT01 - Acer Laptop Comput 14

Inventory ID: AACOMPUT01 - Acer Laptop Comput | Product Workgroup: |  
 Item Status: Active | Product Manager: |  
 Description: Acer Laptop Computer 14

GENERAL | PRICE/COST | WAREHOUSES | S3 IMAGES | VENDORS | ATTRIBUTES | MERCHANDISE | PACKAGING | CROSS-REFERENCE | RELATED ITEMS | REPLENISHMENT | DEFERRAL | GLACCOUNTS

Template ID: | UNIT OF MEASURE: | WAREHOUSE KIT QTY:

ITEM DEFAULTS

- Item Class: ALLOTHER - -- All Others
- Website(s): PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, BARNCH01, TESTBRANCH
- Type: PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, BARNCH01, TESTBRANCH
- Valuation Method: |
- Tax Category: |
- Posting Class: |
- Lot/Serial Class: NOTTRACKED - Not Tracked
- Auto-Incremental Value: |
- Country Of Origin: |

WAREHOUSE DEFAULTS

- Default Warehouse: WHOLESALE - Wholesale Warehouse
- Default Issue From: R1S1 - Row 1 Shelf 1
- Default Receipt To: R1S1 - Row 1 Shelf 1

UNIT OF MEASURE

- Base Unit: EA (Disble Unit)
- Sales Unit: EA (Disble Unit)
- Purchase Unit: EA (Disble Unit)
- Weight Item:

PHYSICAL INVENTORY

- PI Cycle: |
- ABC Code: |
- Fixed ABC Code:
- Fixed Movement Class:

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMIWARE	100.00	0.00	11/6/2023

From Unit | Multiply/Divid | Conversion Factor | To Unit

BOX	Multiply	1.000000	EA
PACK	Multiply	10.000000	EA

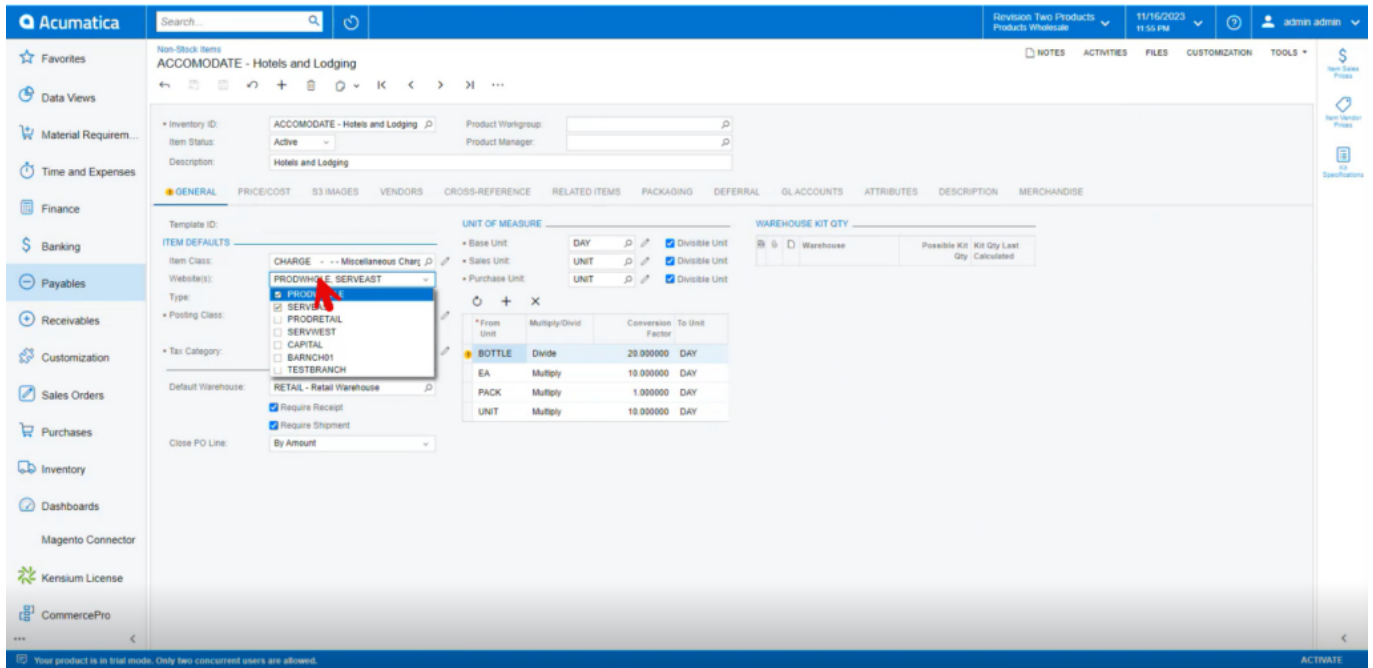
Magento Connector | Kensium License | CommercePro

Your product is in trial mode. Only two concurrent users are allowed. | ACTIVATE

## Stock Items

## Non-Stock Items

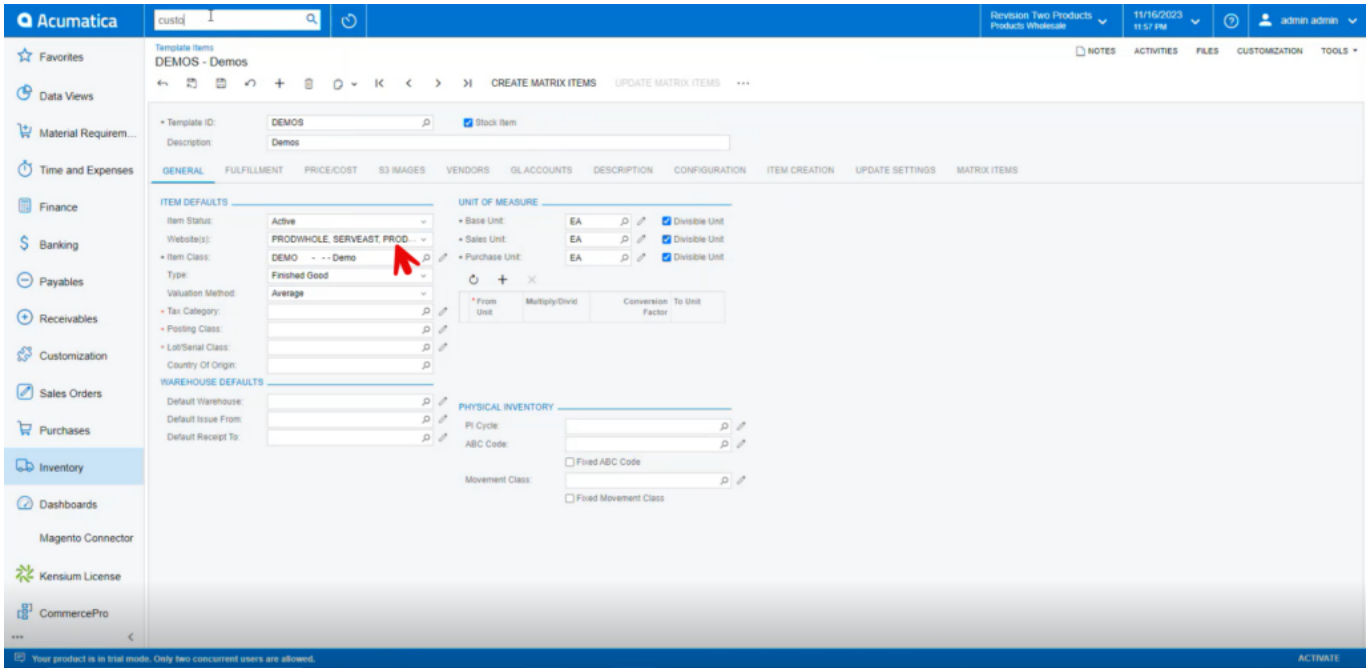
- The created branches [**Website**] reflected in non-stock items.



## Non-Stock Items

## Template Items

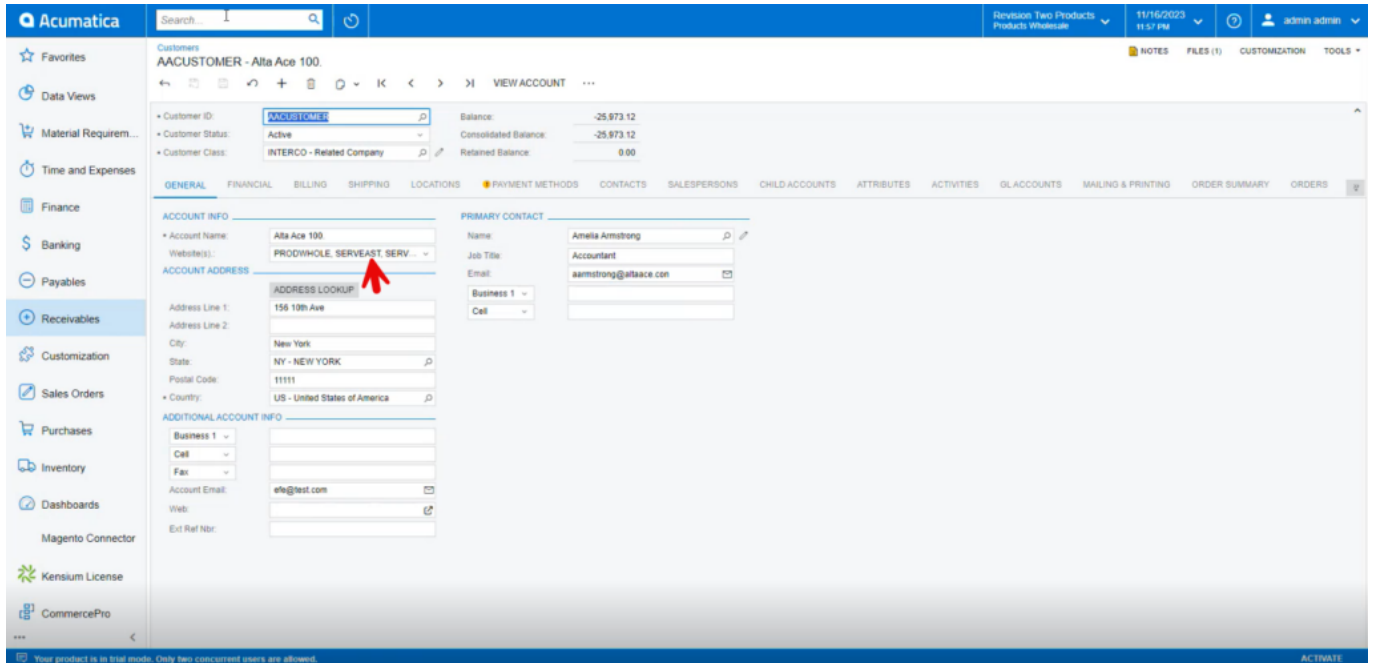
- The created branches **[Website]** reflected in Template items.



## Template Items

## Customer

- The created branches [**Website**] reflected in Customer.



Acumatica | Search... | Revision Two Products | Product: Wholesale | 11/16/2023 11:21 PM | admin admin

Customers  
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER | Balance: -25,973.12  
Customer Status: Active | Consolidated Balance: -25,973.12  
Customer Class: INTERCO - Related Company | Retained Balance: 0.00

GENERAL | FINANCIAL | BILLING | SHIPPING | LOCATIONS | PAYMENT METHODS | CONTACTS | SALESPERSONS | CHILD ACCOUNTS | ATTRIBUTES | ACTIVITIES | GL ACCOUNTS | MAILING & PRINTING | ORDER SUMMARY | ORDERS

ACCOUNT INFO  
Account Name: Alta Ace 100  
Website(s): PRODWHOLE. SERVEAST. SERV...  
ACCOUNT ADDRESS  
ADDRESS LOOKUP  
Address Line 1: 156 10th Ave  
Address Line 2:  
City: New York  
State: NY - NEW YORK  
Postal Code: 11111  
Country: US - United States of America

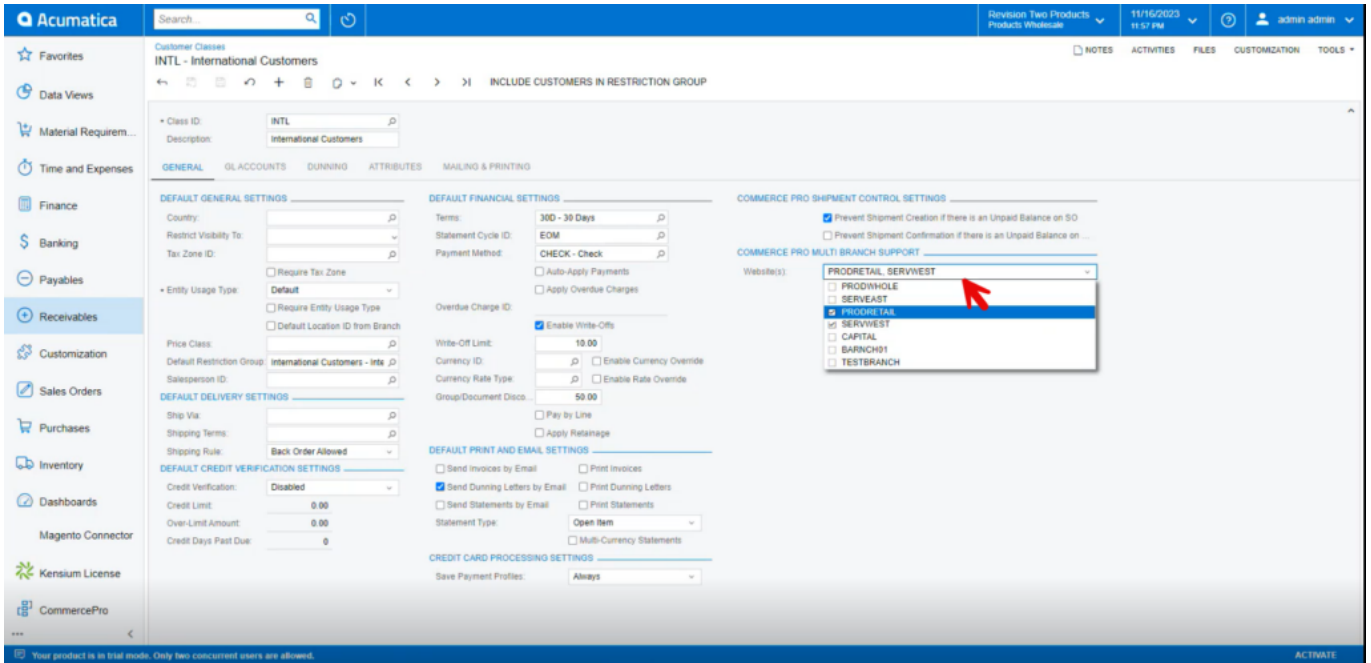
PRIMARY CONTACT  
Name: Amelia Armstrong  
Job Title: Accountant  
Email: aarmstrong@altaace.com  
Business 1  
Cell

ADDITIONAL ACCOUNT INFO  
Business 1  
Cell  
Fax  
Account Email: ela@test.com  
Web  
Ext Ref Nbr:

Customer

## Customer Classes

- The created branches **[Website]** reflected in Customer items.



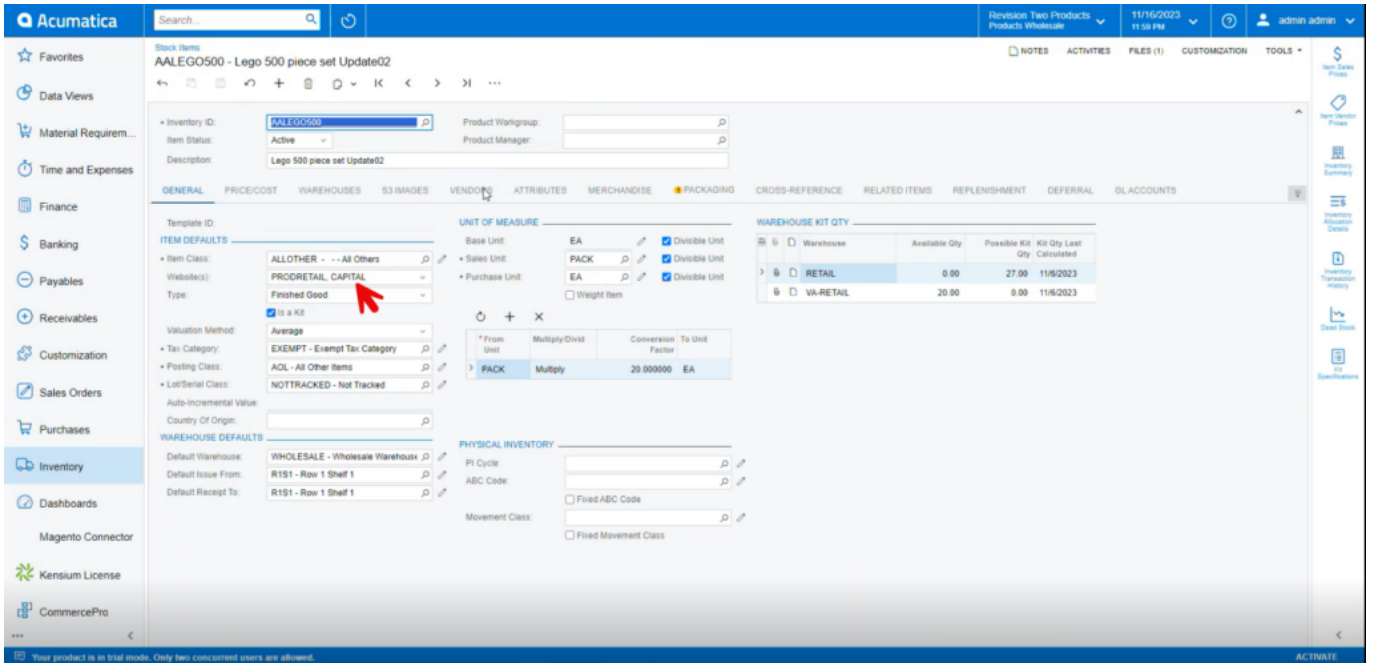
## Customer Items

## Sales Orders

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL





Acumatica | Search... | Revision Two Products | Product: Wholesale | 11/16/2023 11:32 PM | admin admin

Stock Items  
AALEGO500 - Lego 500 piece set Update02

Inventory ID: AALEGO500 | Item Status: Active | Description: Lego 500 piece set Update02

Product Workgroup: | Product Manager: |

GENERAL | PRICE/COST | WAREHOUSES | S3 IMAGES | VENDORS | ATTRIBUTES | MERCHANDISE | PACKAGING | CROSS-REFERENCE | RELATED ITEMS | REPLENISHMENT | DEFERRAL | GLACCOUNTS

Template ID: | UNIT OF MEASURE: Base Unit: EA (Disable Unit) | Sales Unit: PACK (Disable Unit) | Purchase Unit: EA (Disable Unit)

ITEM DEFAULTS: Item Class: ALLOTHER - -- All Others | Website(s): PRODRETAIL\_CAPITAL (highlighted with red arrow) | Type: Finished Good | Valuation Method: Average | Tax Category: EXEMPT - Exempt Tax Category | Posting Class: AOL - All Other Items | Lot/Serial Class: NOTTRACKED - Not Tracked

WAREHOUSE KIT QTY:

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	27.00	11/6/2023
VA-RETAIL	20.00	0.00	11/6/2023

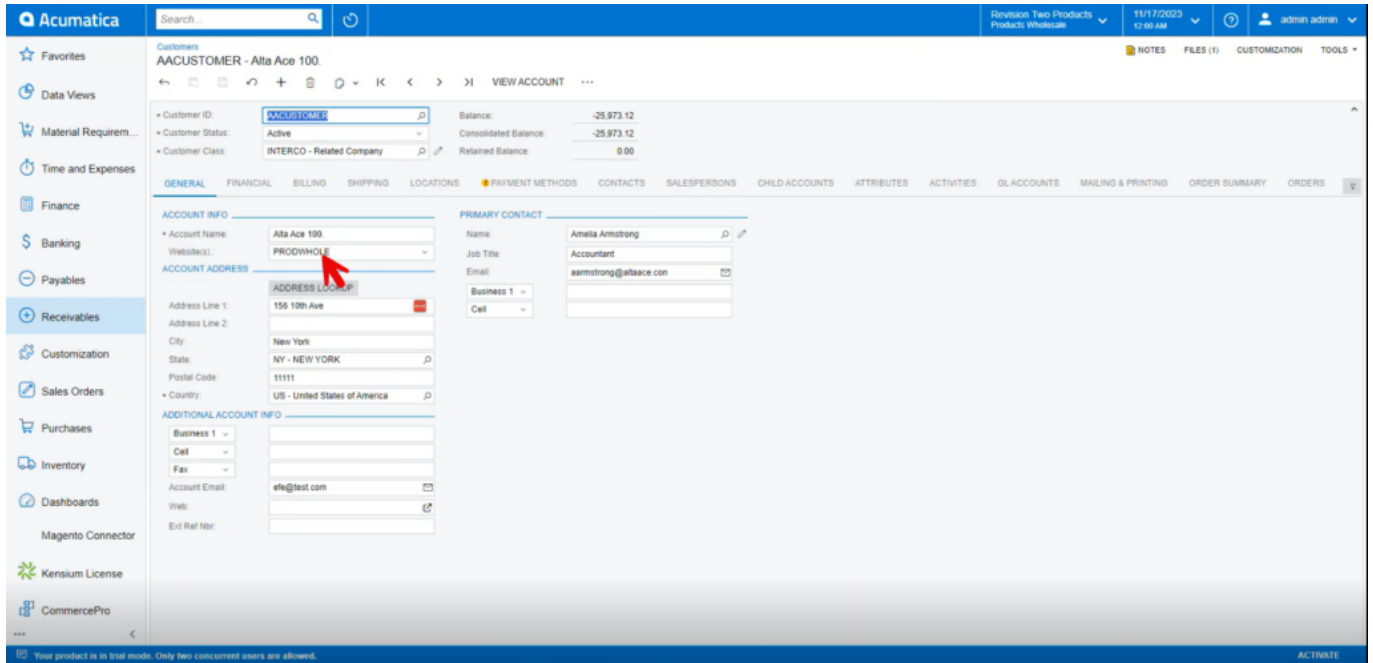
PHYSICAL INVENTORY: PI Cycle: | ABC Code: | Movement Class: |

Magento Connector | Kensium License | CommercePro

Your product is in trial mode. Only two concurrent users are allowed. | ACTIVATE

## Sales Orders

Customer-PRODRETAIL



Acumatica

Customers  
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER Balance: -25,973.12  
Customer Status: Active Consolidated Balance: -25,973.12  
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GLACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO  
Account Name: Alta Ace 100  
Website(s): PRODWHOUSE

ACCOUNT ADDRESS  
ADDRESS LOOKUP  
Address Line 1: 156 10th Ave  
Address Line 2:  
City: New York  
State: NY - NEW YORK  
Postal Code: 11111  
Country: US - United States of America

ADDITIONAL ACCOUNT INFO  
Business 1:  
Cell:  
Fax:  
Account Email: efe@test.com  
Web:  
Ext Ref Nbr:

PRIMARY CONTACT  
Name: Amelia Armstrong  
Job Title: Accountant  
Email: aarmstrong@altaace.com  
Business 1:  
Cell:

Receivables

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

## Customer

- You get an error message that selected websites are different.

Acumatica | Search... | Revision Two Products | Product: Wholesale | 11/16/2023 11:51 PM | admin admin

Sales Orders  
SO - Alta Ace 100

Order Type: SO | Customer: AACUSTOMER - Alta Ace 100 | Ordered Qty: 0.00  
 Order Nbr.: <NEW> | Location: MAIN - Primary Location | Discount Total: 0.00  
 Status: Open | Contact: Amelia Armstrong | VAT Exempt T...: 0.00  
 Date: 11/16/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable T...: 0.00  
 Requested On: 11/16/2023 | Project: X - Non-Project Code | Tax Total: 0.00  
 Customer Ord.: | Order Total: 0.00  
 External Refer.: | Description:

DETAILS | TAXES | COMMISSIONS | FINANCIAL | SHIPPING | ADDRESSES | DISCOUNTS | SHIPMENTS | PAYMENTS | RELATIONS | TOTALS

	Branch	Inventory ID	Related Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Ext. Price	Discount Percent
1		PRODWHOLE						0.00	0.00	0.00	0.00		0.00	0.000000

**Error Message:** An error occurred during processing of 1. Add Inventory ID: AALES0050 Item selected is not available for the customer website. Please review.

Your product is in trial mode. Only two concurrent users are allowed. | ACTIVATE

Error Message