

# **Branches**

t is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for [Branch Wise Inventory Association] in Global search bar.
- Click on [Branch Wise Inventory Association] under [Profiles].

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Banking	MENU ITEMS (1)	TRANSACTIONS AND PROFILES	HELP TOPICS	FILES	×
Payables	© Configuration				
() Receivables	Organization				
Customization	☆ Branches + NEW				
Sales Orders					
Purchases					
krventory					
(2) Dashboards					
Magento Connector					
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(B) CommercePro					
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Branches





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Payables	Branches								CUST	OMIZATION .	TOOLS -
(+) Receivables	0 0 + 1										
ಜೆ	Drag column header here to	configure filter						Y 🗈			,
Customization	🗄 🚯 🗋 Branch ID	Branch Name	Country	City	Active	Account Name	Created On				
	> 0 D BARNCH01	BARNCH01	US			BARNCH01	7/10/2023				
Sales Orders	D CAPITAL	Revision Two Capital	US	Bellevue		Revision Two Capital	2/5/2018				
~	D JIOMART	Jio Mart	US	Bellevue	2	Jio Mart	12/7/2023				
Purchases	PRODRETAIL	Products Retail	US	Bellevue		Revision Two Products	2/5/2018				
	PRODWHOLE	Products Wholesale	US	Bellevue	1	Revision Two Products	2/5/2018				
CD .	D SERVEAST	Services East	US	McLean	Y	Revision Two Services	2/5/2018				
in opening y	D SERVWEST	Services West	US	McLean		Revision Two Services	2/5/2018				
	D TESTBRANCH	Revision Two Capital	US	Bellevue		Revision Two Capital	8/21/2023				
Asgento senector Consum License											
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### Branches

- You can create multiple [Branch ID] with warehouses.
- Click on [+] icon.
- Create a [Branch ID].





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(C) ayables	€ □ 0	о + 🗉 🗘 - к к	> >					
•	Branch ID:	PRODWHOLE ,P	Active					
eivables	* Branch Name:	Products Wholesale						
53	Company:	PRODUCTS - Revision Two Products						
nization	BRANCH DETAILS	DELIVERY SETTINGS EMPLOYEES	LEDGERS GLACCOUNT	3 1099 SETTINGS VISUAL APPEARANCE				
Orders	MAIN CONTACT		CONFIGURATION SETTIN	GS				
	Account Name:	Revision Two Products	Access Role:	BRANCH HQ - Product Company Role				
hases	Attention:	Maxwell Baker	Default Country:	US - United States of America				
12505	Email:	admin@revisiontwo.com	TAX REGISTRATION INFO					
b	Web:	www.revisiontwo.com	* Legal Name:	Products Wholesale				
ntory	Phone 1:	206-555-1212	Tax Registration ID:	19000060				
2	Phone 2:		Tax Exemption Number:					
oards	Fax:		Entity Usage Type:	Default				
	MAIN ADDRESS			1099-MISC Reporting Entity				
ento ector		ADDRESS LOOKUP						
	Address Line 1:	11235 SE 6th St.						
Ł.	Address Line 2:	Suite 140						
ium rse	City:	Bellevue						
30	* Country:	US - United States of America ,P	0					
rcePro	State:	WA - WASHINGTON ,P	0					
	Postal Code:	98004						
	Carrier Facility:							
llerns								
>								

### Branches

• All the branches created will be reflected on the website.

# **Stock Items**

• The created branches **[Website]** reflected in stock items.





Acumatica	Search	< ৩								Revis Produ	ion Two Products cts Wholesale	<ul> <li>11/16/20</li> <li>11:52 PM</li> </ul>	<sup>323</sup> ~ 0	🚊 admin	admin
Favorites		er Laptop Computer 14								(	NOTES ACTIV	TIES FILES (1)	CUSTOMIZATI	DN TOOLS *	S
Data Views	6 D D O	+ 8 0 - к <	» » …												0
Material Requirem	<ul> <li>Inventory ID:</li> <li>Item Status:</li> </ul>	AACOMPUT01 - Acer Laptop Computi ,C	Product Workpn Product Manage		م م									^	Pro
Time and Expenses	Description:	Acer Laptop Computer 14													in the second
Finance	GENERAL PRICE/O	OST WAREHOUSES S3 IMAGES			CHANDISE   PACKAGING			-REFERENCE R	ELATED ITEMS	REPLENISH	MENT DEFERR	AL GLACCO	JNTS	2	=
Banking	Template ID: ITEM DEFAULTS		Base Unit	EA	/ Divisible Unit			Warehouse	Available Q		Kit Kit Qty 2ty Last				A D
Payables	<ul> <li>Item Class:</li> <li>Website(s):</li> <li>Type:</li> </ul>	ALLOTHER AI Others ,C PRODWHOLE, RERVEAST, PROD	Sales Unit:     Purchase Unit:	EA EA Weight	P     O	>	8 0	WHOLESALE	754.0		Calculated 00 11/6/2023				E ST
Receivables	Valuation Method:	PRODRETAL SERVWEST	o +	×				RETAIL	606.00 100.00		00 11/6/2023 00 11/6/2023				Ŀ
<sup>3</sup> Customization	Tax Category:     Posting Class:	CAPITAL BARNCH01 TESTBRANCH	/ Prom Unit	Multiply/Divid	Conversion Factor										Ģ
Sales Orders	Lot/Serial Class: Auto-incremental Value:	NOTTRACKED - Not Tracked	PACK	Multiply	10.000000 EA										Specif
Purchases	Country Of Origin: WAREHOUSE DEFAULTS	۶ 	PHYSICAL INVE	NTORY											
Inventory	Default Warehouse: Default Issue From:	WHOLESALE - Wholesale Warehouse ,C R1S1 - Row 1 Shelf 1 ,C	PI Cycle: ABC Code:		. م										
Dashboards	Default Receipt To:	R1S1 - Row 1 Shelf 1 ,c	Movement Clas	Fixed A											
Magento Connector			- Standing one		lovement Class										
Kensium License															
CommercePro															
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### Stock Items

# **Non-Stock Items**

• The created branches **[Website]** reflected in non-stock items.





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Favorites	Non-Stock items ACCOMODATE - H	Hotels and Lodging					NOTES ACT	VITIES FILES	CUSTOMIZATION	TOOLS *	
Data Views		) + 8 D - к к	> >								1º V
Material Requirem	Inventory ID:     Item Status:	ACCOMODATE - Hotels and Lodging (0 Active ~	Product Workgroup. Product Manager.	م م							Part 1
Time and Expenses	Description:	Hotels and Lodging									5000
Finance	GENERAL PRIC     Template ID:	E/COST S3 IMAGES VENDORS	UNIT OF MEASURE	DITEMS PACKAGING DEFEI	WAREHOUSE KIT OTY	TRIBUTES DESCRIPTION	MERCHANDISE				
Banking	ITEM DEFAULTS Item Class:	CHARGE Miscellaneous Charg O	Base Unit: DAY		B 0 D Warehouse	Possible Kit Kit Qty I Qty Calculat					
Payables	Website(s): Type:	PRODWHOLE SERVEAST	Purchase Unit.								
Receivables	Posting Class:	SERVEA  PRODRETAIL  SERVWEST	C + X *From Multiply/Divid Unit	Conversion To Unit Factor							
Customization	Tax Category:	CAPITAL BARNCH01 TESTBRANCH	BOTTLE Dwide     EA Multiply	20.000000 DAY							
Sales Orders	Default Warehouse:	RETAIL - Retail Warehouse ,0	PACK Multiply UNIT Multiply	1.000000 DAY							
Purchases	Close PO Line:	Require Shipment By Amount									
Inventory											
Dashboards											
Magento Connector											
Kensium License											
CommercePro											
Your product is in trial mod										ACTI	

Non-Stock Items

# **Template Items**

• The created branches **[Website]** reflected in Template items.





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Favorites	Template Items DEMOS - Demos										NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS
Data Views	6 I I O	+ 8 0 - к <	>	>I CREATE MATE	RIX ITEMS	UPDATE	MATRIX ITEMS								
Haterial Requirem	Template ID:     Description:	DEMOS /	0	Stock Item											
Time and Expenses	GENERAL FULFILLN	IENT PRICE/COST S3 IMAGES	v	ENDORS GLACCOU	NTS	DESCRIPTION	CONFIGURATION	ITEM CREATION	UPDATE SETTINGS	MATRIX ITEMS					
Finance	ITEM DEFAULTS		_	UNIT OF MEASURE											
	Item Status:	Active		Base Unit:	EA	PO	Divisible Unit								
Banking	Website(s):	PRODWHOLE, SERVEAST, PROD		Sales Unit:	EA	20	Divisible Unit								
Connerg	Item Class:	DEMO Demo	0	Purchase Unit:	EA	20	Divisible Unit								
Payables	Type:	Finished Good		0 + ×											
· upunto	Valuation Method:	Average ~		• From Multiple	Divid	Conver	sion To Unit								
Receivables	<ul> <li>Tax Category:</li> </ul>		0	Unit			ictor								
- Heccivalores	- Posting Class:	1	0												
Customization	<ul> <li>Lot/Serial Class:</li> </ul>		0												
5 Customeason	Country Of Origin:		D												
Sales Orders	WAREHOUSE DEFAULTS		-												
Sales Orders	Default Warehouse:														
Purchases	Default Issue From:		0				20								
Furchases	Default Receipt To:		0	ABC Code:			20								
linventory					Fixe	ABC Code									
no inventory				Movement Class:			20								
Dashboards					Fixe	d Movement C	855								
Dasnovarus															
Magento Connector															
Kensium License															
CommercePro															
C. C.		are allowed.												AC	

Template Items

# Customer

• The created branches [Website] reflected in Customer.





Acumatica	Search I	< ৩						Revision Two Pro Products Wholesale	ducts 11/16/20 11:57 PM	123 🗸 🛛 🖉 🚨	admin admin
Favorites	Customers AACUSTOMER - A	Nta Ace 100.							NOTES	FILES (1) CUSTON	VIZATION TOOL
Data Views	6 2 B 0	+ = о~ к < э	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	r							
Material Requirem	Customer ID:     Customer Status:	Active v	Balance: Consolidated Balance:	-25,973.12 -25,973.12							
Time and Expenses	Customer Class:     GENERAL FINANCE	INTERCO - Related Company P	Retained Balance: IONS      PAYMENT METH	0.00 ODS CONTACTS SALESPERSONS	CHILD ACCOUNTS	ATTRIBUTES	ACTIVITIES	GLACCOUNTS	MAILING & PRINTING	ORDER SUMMARY	ORDERS
Finance	ACCOUNT INFO		PRIMARY CONTACT								
Banking	Account Name: Website(s).:	Alta Ace 100. PRODWHOLE, SERVEAST, SERV	Name Job Title:	Amelia Armstrong 🔎 🖉							
Payables	ACCOUNT ADDRESS	ADDRESS LOOKUP	Email: Business 1 v	aarmstrong@altaace.con							
Receivables	Address Line 1: Address Line 2:	156 10th Ave	Cell v								
Customization	City: State:	New York NY - NEW YORK									
Sales Orders	Postal Code: • Country:	11111 US - United States of America D									
Purchases	ADDITIONAL ACCOUNT Business 1 ~	TINFO									
Inventory	Cell v Fax v										
Dashboards	Account Email: Web:	efe@test.com									
Magento Connector	Ext Ref Nbr.										
Kensium License											
CommercePro											
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Customer

# **Customer Classes**

• The created branches **[Website]** reflected in Customer items.





Acumatica	Search	<u> ଏ</u> ଏ								Revision Two Products Products Wholesale	11/16/2023 11:57 PM		ල 💄 admin	admin s
Favorites	Customer Classes INTL - International	Customers								NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS
🕑 Data Views	6 8 8 A	+ 0 0 -	K K	> >I INCLUDE	CUSTOME	ERS IN RESTRI	CTION GROUP							
Material Requirem	Class ID: Description:	INTL International Customers	р 8											
Time and Expenses	GENERAL OLACCO	DUNTS DUNNING	ATTRIBUTES	MAILING & PRINTING										
Finance	DEFAULT GENERAL SET	TINGS		DEFAULT FINANCIAL SE	TTINGS			COMMERCE PRO	SHIPMENT CONTROL SETTINGS .					
in Pinance	Country:		,p	Terms:	30D - 30 I	Days	,p		Prevent Shipment Creation if th	ere is an Unpaid Balance on SO				
\$ Banking	Restrict Visibility To:		~	Statement Cycle ID:	EOM		<b>,</b> 0		Prevent Shipment Confirmation	if there is an Unpaid Balance on				
¢ containing	Tax Zone ID:		,p	Payment Method:	CHECK -	Check	,p	COMMERCE PRO	MULTI BRANCH SUPPORT					
Payables		Require Tax Zone			Auto-Ap	ply Payments		Website(s):	PRODRETAIL, SERVWEST	v				
- i ujubica	Entity Usage Type:	Default	v		Apply O	verdue Charges			PRODWHOLE SERVEAST					achten admin ntion toold
Receivables		Require Entity Usage		Overdue Charge ID:					PRODRETAIL	1				
		Default Location ID fro			Enable 1				SERVWEST					
Customization	Price Class.		,p	Write-Off Limit:		10.00			BARNCH01					
		international Customers		Currency ID:		Enable Cu			TESTBRANCH					
Sales Orders	Salesperson ID: DEFAULT DELIVERY SET	1000	,p	Currency Rate Type: Group/Document Disco.		Enable Ra	te Overnde							
	Ship Via:	11100	Q	Group/Document Disco.	Pay by I									
Purchases	Shipping Terms:		0		Apply R									
	Shipping Rule:	Back Order Allowed		DEFAULT PRINT AND EN										
Inventory	DEFAULT CREDIT VERIFI			Send Invoices by Emi		Print Invoices								
	Credit Verification:	Disabled	~	Send Dunning Letters		Print Dunning	Letters							
Dashboards	Credit Limit.	0.00		Send Statements by B	Email	Print Stateme	nts							
	Over-Limit Amount	0.00		Statement Type:	0	open Item	~							
Magento Connector	Credit Days Past Due:	0				Multi-Currency S	statements							
NI.				CREDIT CARD PROCESS	SING SETTIP	VGS								
Kensium License				Save Payment Profiles:	1	dwary's	~							
CommercePro														
												ACTR		
	e. Only two concurrent users												_	

#### Customer Items

### **Sales Orders**

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL





🗅 Acumatica	Search	ి లి										Ra	vision T stucts Wh	wo Products olesale	11/16/200 11:50 PM	23 🖌 💿	💄 admin	admin
Favorites	Stock Items AALEGO500 - Lego	500 piece set Update02											NOT	ES ACTIVITE	IS FILES (1)	CUSTOMIZATIO	N TOOLS -	S
Data Views	• ≅ ≅ •	+ 8 0 - к к	<b>&gt;</b> > н															0
Haterial Requirem	<ul> <li>Inventory ID: Item Status;</li> </ul>	Active v	Product V Product In	Vorkgroup: Aanager.		م م											^	Page
Time and Expenses	Description:	Lego 500 piece set Update02																H
Finance	GENERAL PRICE/C	OST WAREHOUSES \$3 IMAGE	VENDO	ATTRIBUTES	MERCHANDISE	PACKAGING	CRO	ISS-REFI	RENCE	RELATED	ITEMS R	EPLENISH	MENT	DEFERRAL	GL ACCOUNT	9	2	=
	Template ID:		UNIT OF M	MEASURE			WAS	REHOUSI	ЕКІТ ОТУ									Also De
Banking	ITEM DEFAULTS		Base Uni		EA /	Divisible Unit	8	6 D W	arehouse		Available Qty	Pos		Kit Qty Last Calculated				Ι.
	- Item Class:		Sales Un     Purchase		PACK P 0	<ul> <li>Divisible Unit</li> <li>Divisible Unit</li> </ul>	>	D P	FTAIL		0.00			11/6/2023				to Tra
Payables	Website(s): Type:	PRODRETAIL, CAPITAL			Weight Item	Divisible Unit			A-RETAIL		20.00			11/6/2023				Tra
Receivables	199	Is a Kit		+ ×														
receivables	Valuation Method:	Average				raion To-Unit												Des
Customization	Tax Category:	EXEMPT - Exempt Tax Category	D / Unit			actor												
Contraction	Posting Class:	AOL - All Other Items 3	D / PAC	K Multiply	20.000	0000 EA												
Sales Orders	Lot/Serial Class:	NOTTRACKED - Not Tracked	0															1
	Auto-Incremental Value:																	
Purchases	Country Of Origin: WAREHOUSE DEFAULTS		5															
	Default Warehouse:	WHOLESALE - Wholesale Warehouse (	1	INVENTORY														
Inventory	Default Issue From:		PI Cycle			D 0												
	Default Receipt To:		ABC Cod		Fixed ABC Code	P	·											
Dashboards			Moveme		PRECABC Code	0	,											
Magento Connector					Fixed Movement Cla													
Kensium License																		
CommercePro																		
4																		
× .	e. Only two concurrent users										_							TIVATI

Sales Orders

Customer-PRODRETAIL





Acumatica	Search	< ৩					Revision Two Products Products Wholesale	11/17/2023 12:00 AM	~ 💿 4	💄 admin admin 🗸
Favorites	AACUSTOMER - A	Alta Ace 100.						NOTES	FILES (1) CUSTO	MIZATION TOOLS
🕒 Data Views	6 0 0 A	+ 8 0 - к	< > > VIEW ACCO	UNT						
Material Requirem	Customer ID:     Customer Status:	Active	P Balance:     Consolidated Balance:	-25,973.12 -25,973.12						
Time and Expenses	Customer Class:     GENERAL FINANCE	INTERCO - Related Company	P     Retained Balance:	0.00 THODS CONTACTS SALESPERSONS	CHILD ACCOUNTS	ATTRIBUTES ACTIV	TIES GLACCOUNTS MAILIN	G & PRINTING	ORDER SUMMARY	ORDERS
Finance	ACCOUNT INFO		PRIMARY CONTACT							
\$ Banking	Account Name: Website(s).:	Alta Ace 100. PRODWHOLE	Vame:	Amelia Amstrong D d						
Payables	ACCOUNT ADDRESS	ADDRESS LUCKUP	Email. Business 1 v	aarmstrong@altaace.con						
Receivables	Address Line 1: Address Line 2:	156 10th Ave	Cel ~							
Customization	City: State:	New York NY - NEW YORK	م							
Sales Orders	Postal Code: • Country:	11111 US - United States of America	ρ							
Purchases	ADDITIONAL ACCOUNT									
Inventory	Cel v Fax v									
Dashboards	Account Email: Web:	efe@test.com	C C							
Magento Connector	Ext Ref Nbr.									
Kensium License										
CommercePro										
<		rs are allowed.								

### Customer

• You get an error message that selected websites are different.





Acumatica	Search		< ৩								Revision Two Pre Products Wholesak	ducts 🗸	11/16/202 11:59 PM		💄 admin	admir
Favorites	Sales Orders SO - Alta Ace	e 100.									NOTES	ACTIVITIES	FILES	CUSTOMIZATIO	TOOLS *	-
Data Views		· · · +		< > >											^	
Material Requirem	Order Type: Order Nbr.:	90 ,0 ≪NEW> ,0	Customer:     Location:	MAIN - Primary Lo			Ordered Gty.: 0.0 Discount Total: 0.0								-	•
Material Requirem	Status:	Open (D	Contact.	Amelia Armstrong			VAT Exempt T 0.0									
Time and Expenses	• Date:	11/16/2023 ~	Currency:	USD .0 1.00	* VIEW BAS		VAT Taxable T									
	- Requested On:	11/16/2023 ~	· Project:	X - Non-Project Co	de.	001	Tax Total: 0.0									
Finance	Customer Ord					0	Order Total: 0.0	0								
	External Refer		Description:													
Banking																
Payables	ODETAILS	TAXES CON	MISSIONS FINA	NCIAL SHIPPING	ADDRESSES	s Disco	OUNTS SHIPMENTS I	AYMENTS RELATI	IONS TOTALS							
	0 + 0	X ADD	BLANKET SO LINE	LINE DETAILS	DO INVOICE	LINE ITEM E	NHANCEMENT ADD ITEM	S ADD MATRIX ITEM	MS POLINK	t 🗷 H					^	
Receivables	B 0 D Branc	h "Inver	ntory ID	Related	Substituti Wa Required	rehouse	Line Description	- 0	IOM Quar	tity Qty. On Shipments	Open Qty.	Unit Price M	Ianual Price	Ext. Price	Discount Percent	
Customization					neganes					subur o						
, our and a second	O D PROD	WHOLE							0	00 0.00	0.00	0.00		0.00	0.000000	
Sales Orders	An error oc	curred during proc	essing of												_	
J Gales Orders		ID: AALEGOSOD IN	im selected													
	I a beid Inventory is not available for	the customer wet	osite, Please													
	1 a jeid Inventory	the customer wet	isile. Please													
Purchases	1 a jeid Inventory is not available for	The customer we	osite. Picase												- 1	
Purchases	1 a jeid Inventory is not available for	the customer wet	sule. Ploase													
Purchases Inventory Dashboards	1 a jeid Inventory is not available for	the customer wet	ode. Ploase													
Purchases	1 a jeid Inventory is not available for	The customer wel	oule, Phose													
Purchases	1 a jeid Inventory is not available for	The customer wel	sate: Please													
<ul> <li>Purchases</li> <li>Inventory</li> <li>Dashboards</li> <li>Magento Connector</li> </ul>	1 a jeid Inventory is not available for	The customer wet	sute: Please													
<ul> <li>Purchases</li> <li>Inventory</li> <li>Dashboards</li> <li>Magento Connector</li> </ul>	1 a jeid Inventory is not available for	the customer wet	pute: Please													
<ul> <li>Purchases</li> <li>Inventory</li> <li>Dashboards</li> <li>Magento Connector</li> <li>Kensium License</li> </ul>	1 a jeid Inventory is not available for	the customer wet	Sell, Please													
Purchases Inventory Dashboards	1 a jeid Inventory is not available for	the customer wet	Solo, Plaza	_	_										,	

Error Message

