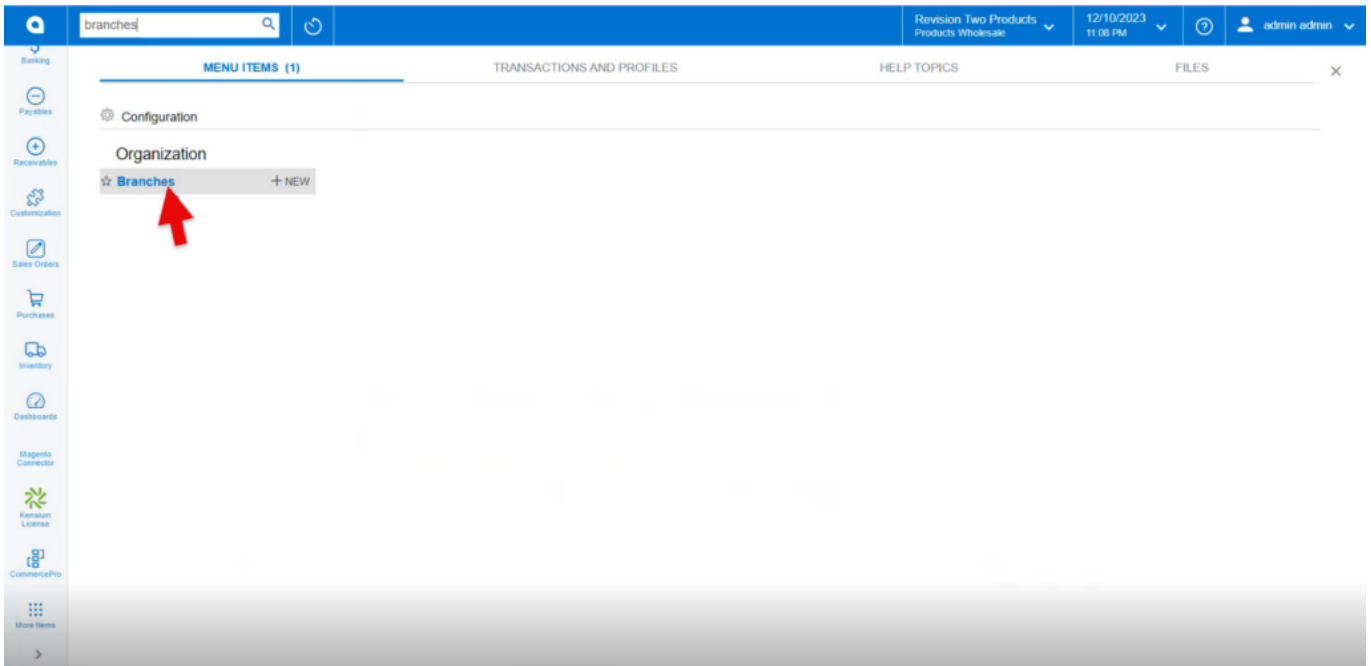


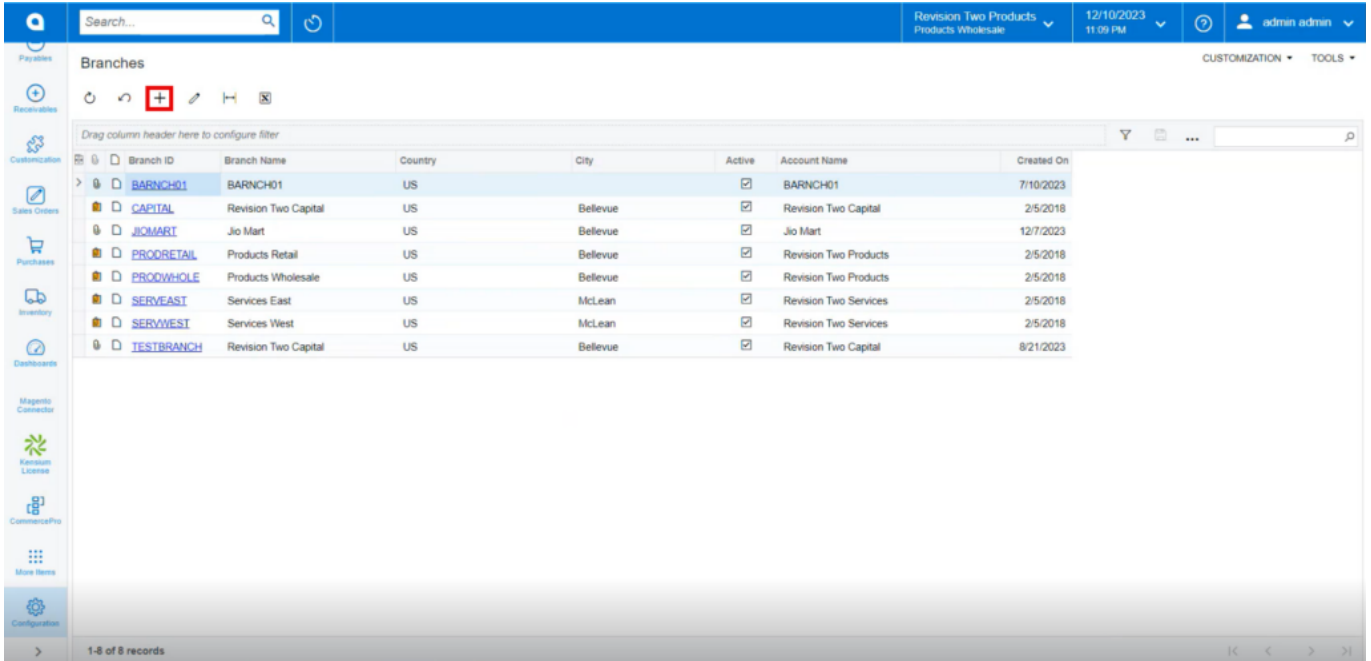
# Branches

It is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for **[Branch Wise Inventory Association]** in Global search bar.
- Click on **[Branch Wise Inventory Association]** under **[Profiles]**.



Branches



Search...

Revision Two Products  
Products Wholesale

12/10/2023  
11:09 PM

admin admin

CUSTOMIZATION TOOLS

### Branches

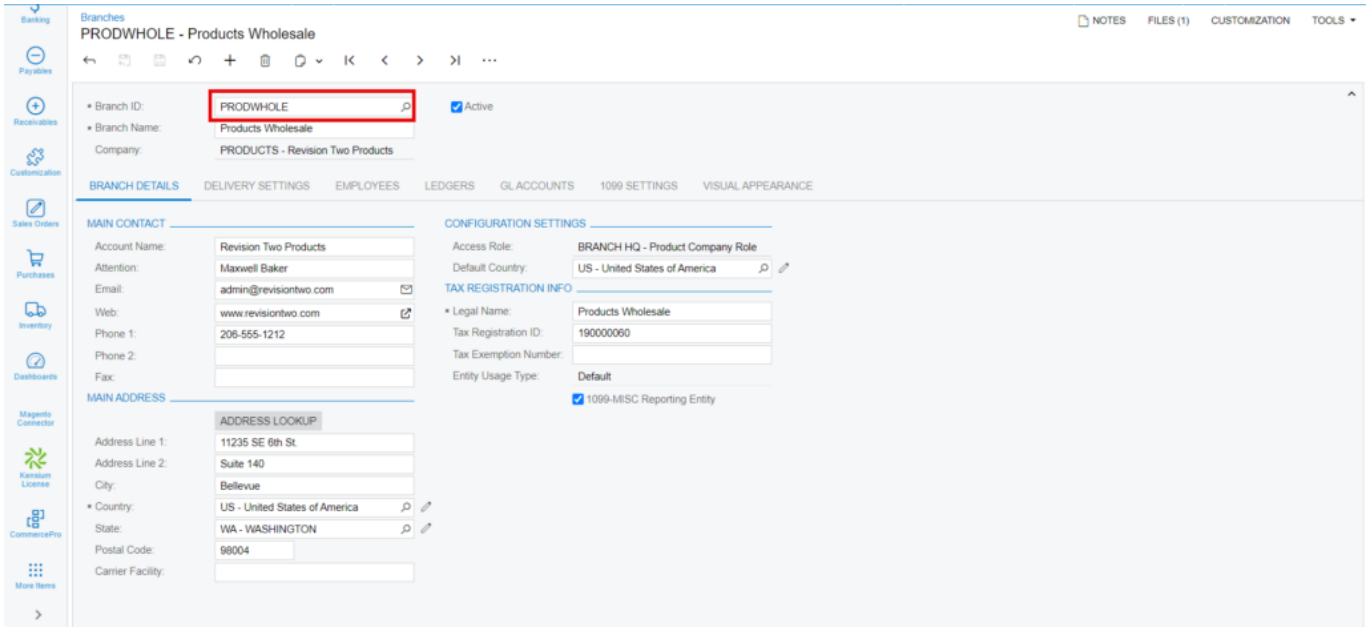
Drag column header here to configure filter

Branch ID	Branch Name	Country	City	Active	Account Name	Created On
BARNCH01	BARNCH01	US		<input checked="" type="checkbox"/>	BARNCH01	7/10/2023
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
JCOMART	Jio Mart	US	Bellevue	<input checked="" type="checkbox"/>	Jio Mart	12/7/2023
PRODRETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PRODWHOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERVWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
TESTRANCH	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	8/21/2023

1-8 of 8 records

## Branches

- You can create multiple **[Branch ID]** with warehouses.
- Click on **[+]** icon.
- Create a **[Branch ID]**.



Branches  
PRODWHOLE - Products Wholesale

NOTES FILES (1) CUSTOMIZATION TOOLS

Branch ID: PRODWHOLE  Active  
Branch Name: Products Wholesale  
Company: PRODUCTS - Revision Two Products

BRANCH DETAILS DELIVERY SETTINGS EMPLOYEES LEDGERS GLACCOUNTS 1099 SETTINGS VISUAL APPEARANCE

MAIN CONTACT

Account Name: Revision Two Products  
Attention: Maxwell Baker  
Email: admin@revisiontwo.com  
Web: www.revisiontwo.com  
Phone 1: 206-555-1212  
Phone 2:  
Fax:

MAIN ADDRESS

ADDRESS LOOKUP

Address Line 1: 11235 SE 6th St.  
Address Line 2: Suite 140  
City: Bellevue  
Country: US - United States of America  
State: WA - WASHINGTON  
Postal Code: 98004  
Carrier Facility:

CONFIGURATION SETTINGS

Access Role: BRANCH HQ - Product Company Role  
Default Country: US - United States of America

TAX REGISTRATION INFO

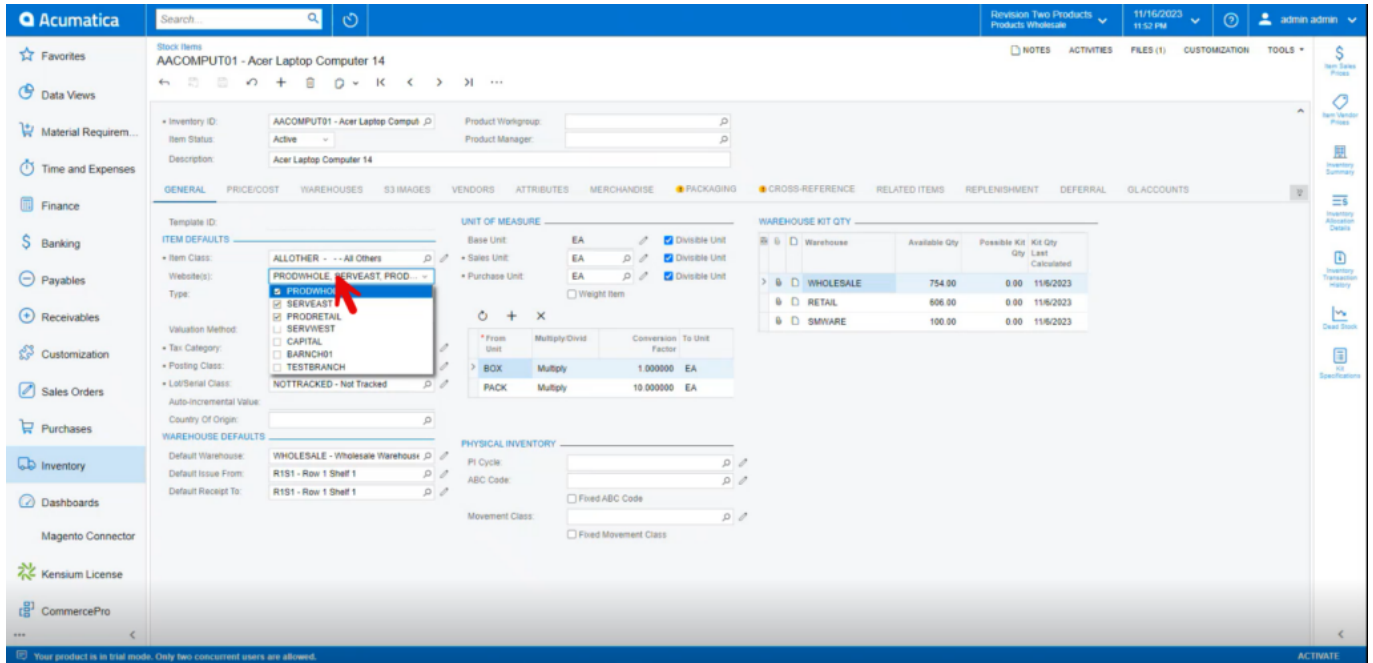
Legal Name: Products Wholesale  
Tax Registration ID: 190000060  
Tax Exemption Number:  
Entity Usage Type: Default  
 1099-MISC Reporting Entity

## Branches

- All the branches created will be reflected on the website.

## Stock Items

- The created branches [**Website**] reflected in stock items.



Acumatica

Stock Items  
AACOMPUT01 - Acer Laptop Comput 14

Inventory ID: AACOMPUT01 - Acer Laptop Comput  
Item Status: Active  
Description: Acer Laptop Computer 14

Product Workgroup:  
Product Manager:

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID:  
ITEM DEFAULTS

Item Class: ALLOTHER - -- All Others  
Website(s): PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, CAPITAL, BARNCH01, TESTBRANCH  
Type: PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, CAPITAL, BARNCH01, TESTBRANCH  
Valuation Method:  
Tax Category:  
Posting Class:  
Lot/Serial Class: NOTTRACKED - Not Tracked  
Auto-Incremental Value:  
Country Of Origin:

UNIT OF MEASURE

Base Unit: EA  
Sales Unit: EA  
Purchase Unit: EA  
Disble Unit:  Disble Unit:  Disble Unit:   
Weight Item:

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMIWARE	100.00	0.00	11/6/2023

PHYSICAL INVENTORY

PI Cycle:  
ABC Code:  
Fixed ABC Code:   
Fixed Movement Class:

WAREHOUSE DEFAULTS

Default Warehouse: WHOLESALE - Wholesale Warehouse  
Default Issue From: R1S1 - Row 1 Shelf 1  
Default Receipt To: R1S1 - Row 1 Shelf 1

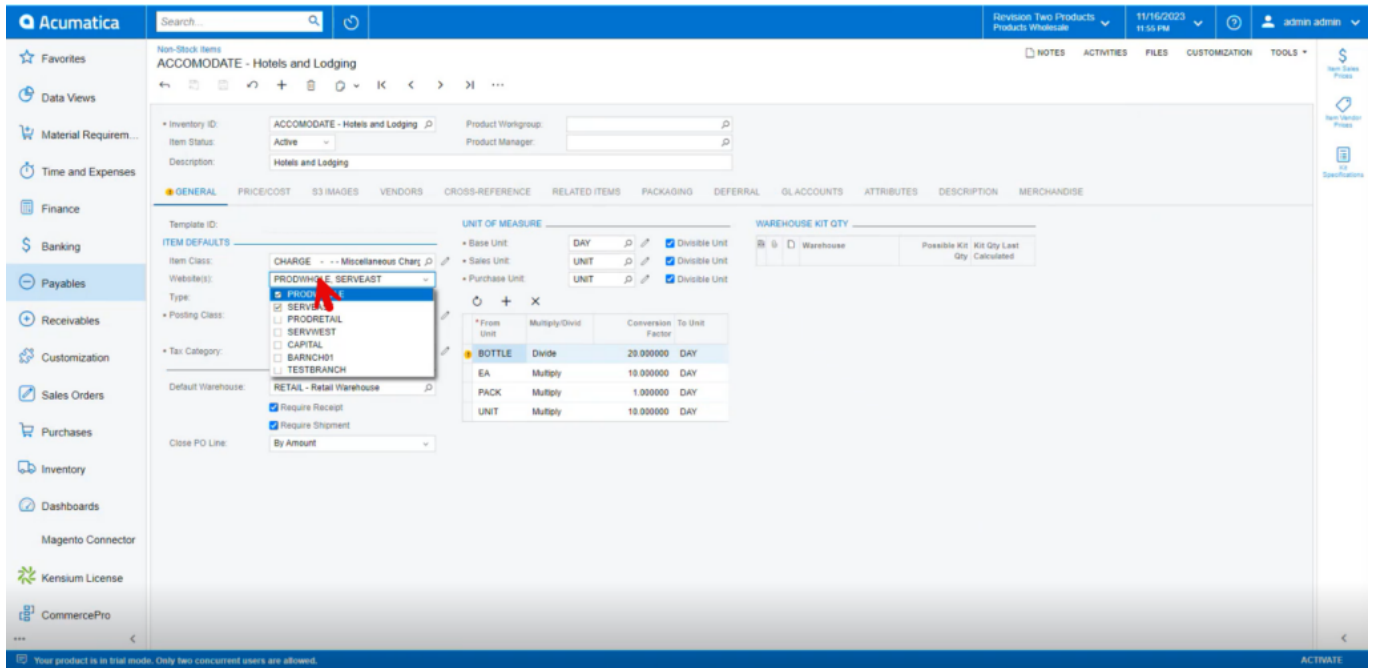
Magento Connector  
Kensium License  
CommercePro

Your product is in trial mode. Only two concurrent users are allowed.

## Stock Items

## Non-Stock Items

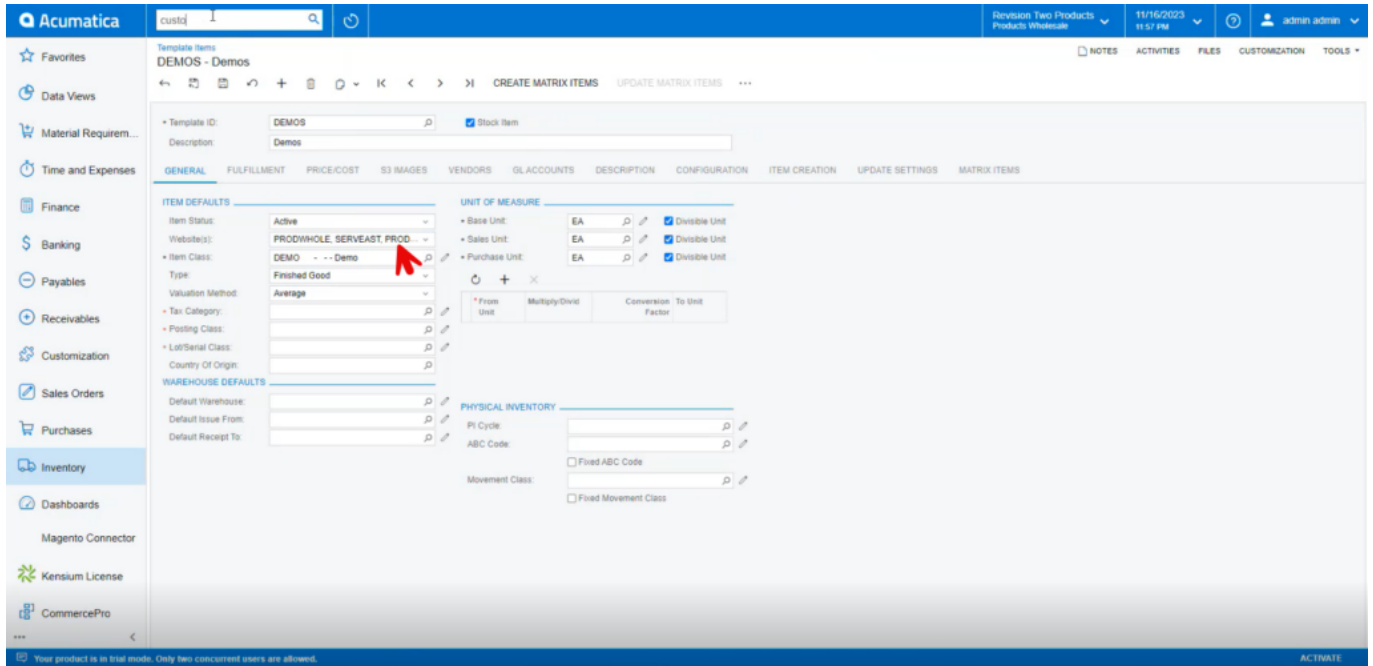
- The created branches [**Website**] reflected in non-stock items.



## Non-Stock Items

## Template Items

- The created branches **[Website]** reflected in Template items.



The screenshot displays the 'Template Items' configuration page in Acumatica. The page title is 'DEMOS - Demos'. The interface is organized into several sections:

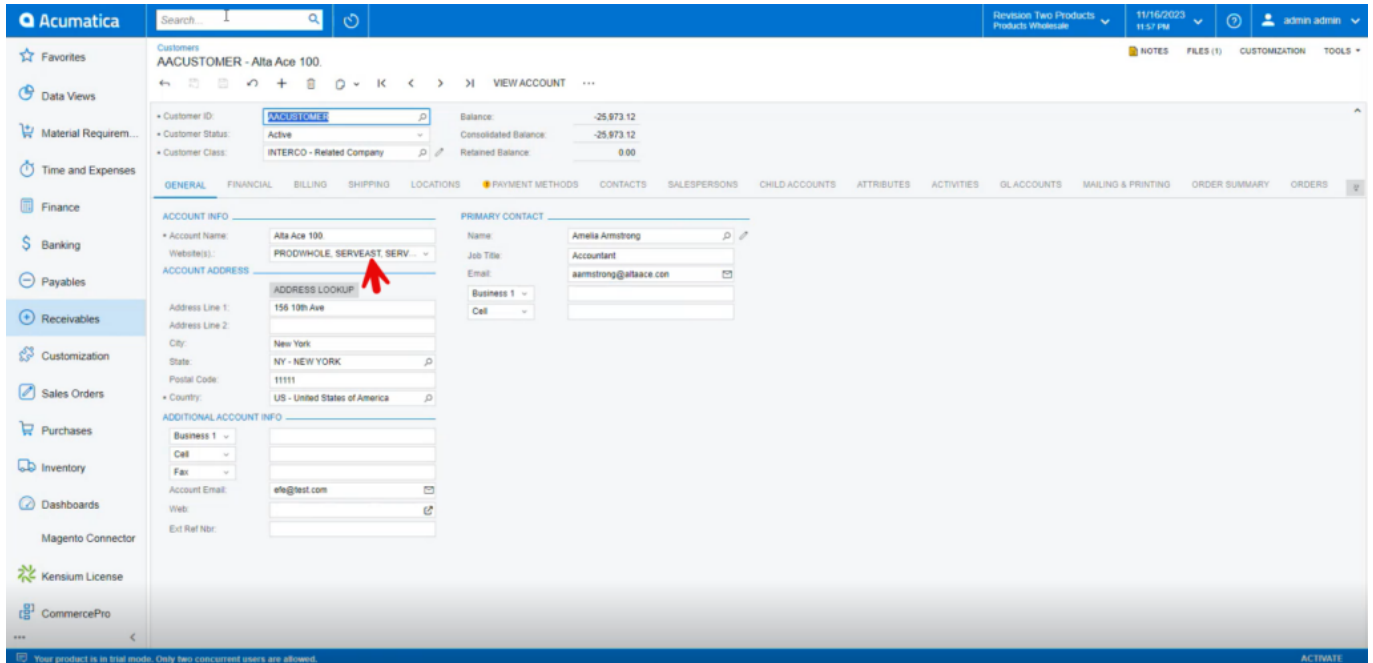
- ITEM DEFAULTS:** Includes fields for Item Status (Active), Website(s) (PROD/WHOLE, SERVEAST, PROD...), Item Class (DEMO - -- Demo), Type (Finished Good), Valuation Method (Average), Tax Category, Posting Class, Lot/Serial Class, and Country Of Origin.
- UNIT OF MEASURE:** Includes fields for Base Unit (EA), Sales Unit (EA), and Purchase Unit (EA). Each unit field has a 'Disable Unit' checkbox.
- PHYSICAL INVENTORY:** Includes fields for PI Cycle, ABC Code, and Movement Class. There are checkboxes for 'Fixed ABC Code' and 'Fixed Movement Class'.

A red arrow points to the 'Item Class' dropdown menu, which is currently set to 'DEMO - -- Demo'.

## Template Items

## Customer

- The created branches [**Website**] reflected in Customer.



Acumatica

Customers  
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER Balance: -25,973.12  
Customer Status: Active Consolidated Balance: -25,973.12  
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GL ACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO  
Account Name: Alta Ace 100  
Website(s): PRODWHOLE.SERVEAST.SERV...  
ACCOUNT ADDRESS  
ADDRESS LOOKUP  
Address Line 1: 156 10th Ave  
Address Line 2:  
City: New York  
State: NY - NEW YORK  
Postal Code: 11111  
Country: US - United States of America

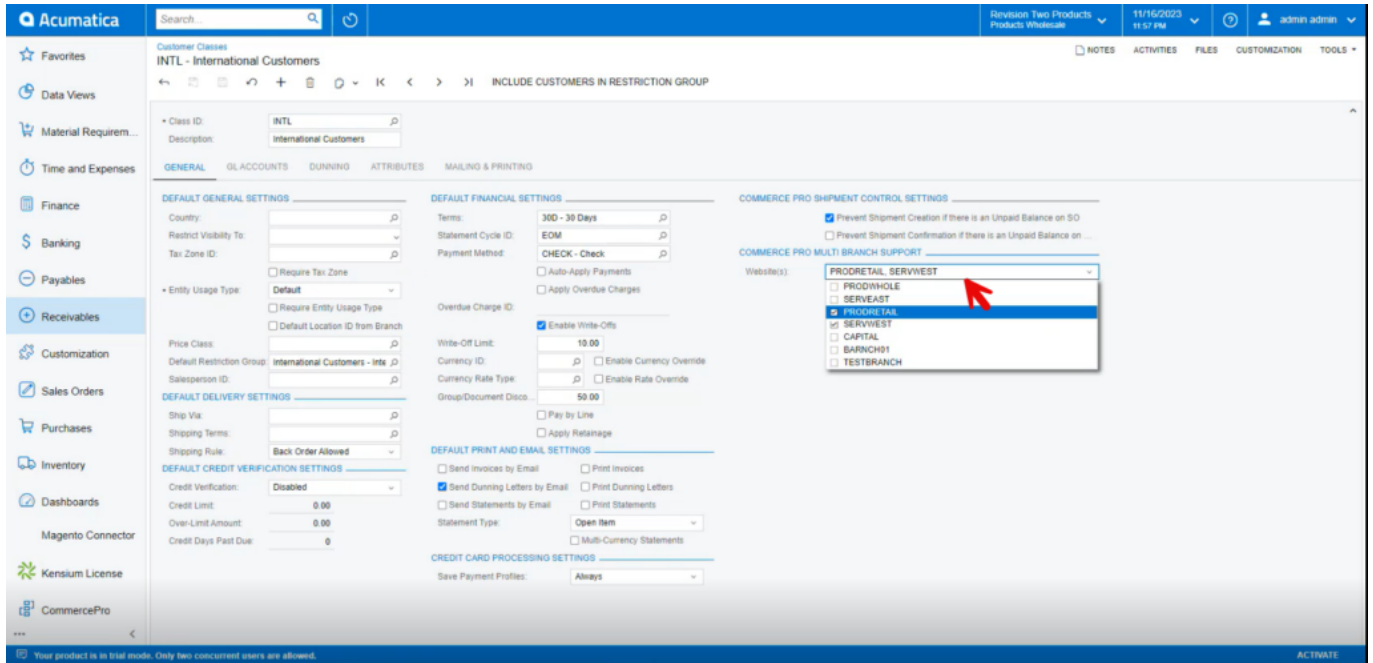
PRIMARY CONTACT  
Name: Amella Armstrong  
Job Title: Accountant  
Email: aarmstrong@altaace.com  
Business 1  
Cell

ADDITIONAL ACCOUNT INFO  
Business 1  
Cell  
Fax  
Account Email: ela@test.com  
Web:  
Ext Ref Nbr:

Customer

## Customer Classes

- The created branches [**Website**] reflected in Customer items.



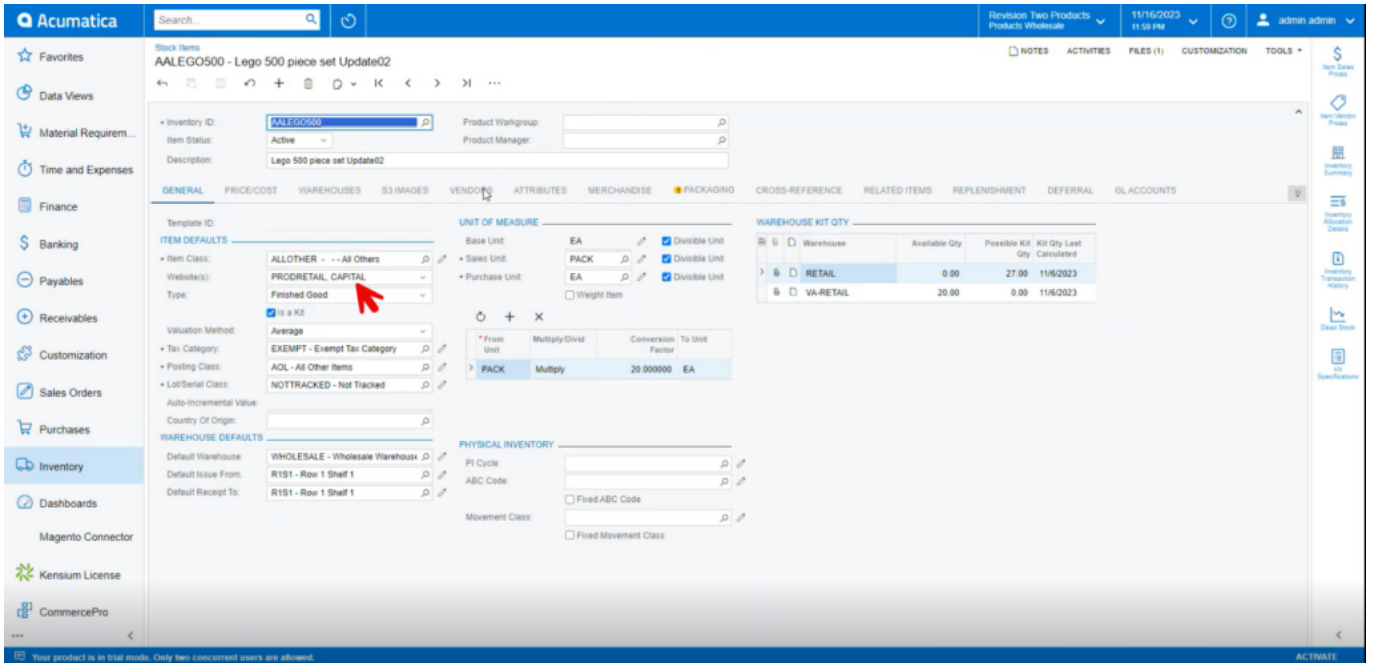
## Customer Items

## Sales Orders

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL





Acumatica | Search... | Revision Two Products | Product: Wholesale | 11/16/2023 11:33 PM | admin admin

Stock Items  
AALEGO500 - Lego 500 piece set Update02

Inventory ID: AALEGO500 | Product Workgroup: | Item Status: Active | Product Manager: | Description: Lego 500 piece set Update02

GENERAL | PRICE/COST | WAREHOUSES | S3 IMAGES | VENDORS | ATTRIBUTES | MERCHANDISE | PACKAGING | CROSS-REFERENCE | RELATED ITEMS | REPLENISHMENT | DEFERRAL | GLACCOUNTS

Template ID: | UNIT OF MEASURE: Base Unit: EA [Dismissible Unit] | Sales Unit: PACK [Dismissible Unit] | Purchase Unit: EA [Dismissible Unit] | Weight Item:

ITEM DEFAULTS: Item Class: ALLOTHER - -- All Others | Website(s): PRODRETAIL\_CAPITAL | Type: Finished Good | Valuation Method: Average | Tax Category: EXEMPT - Exempt Tax Category | Posting Class: AOL - All Other Items | Lot/Serial Class: NOTTRACKED - Not Tracked

WAREHOUSE KIT QTY:

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	27.00	11/6/2023
VA-RETAIL	20.00	0.00	11/6/2023

UNIT OF MEASURE Conversion Table:

From Unit	Multiply/Divide	Conversion Factor	To Unit
PACK	Multiply	20.000000	EA

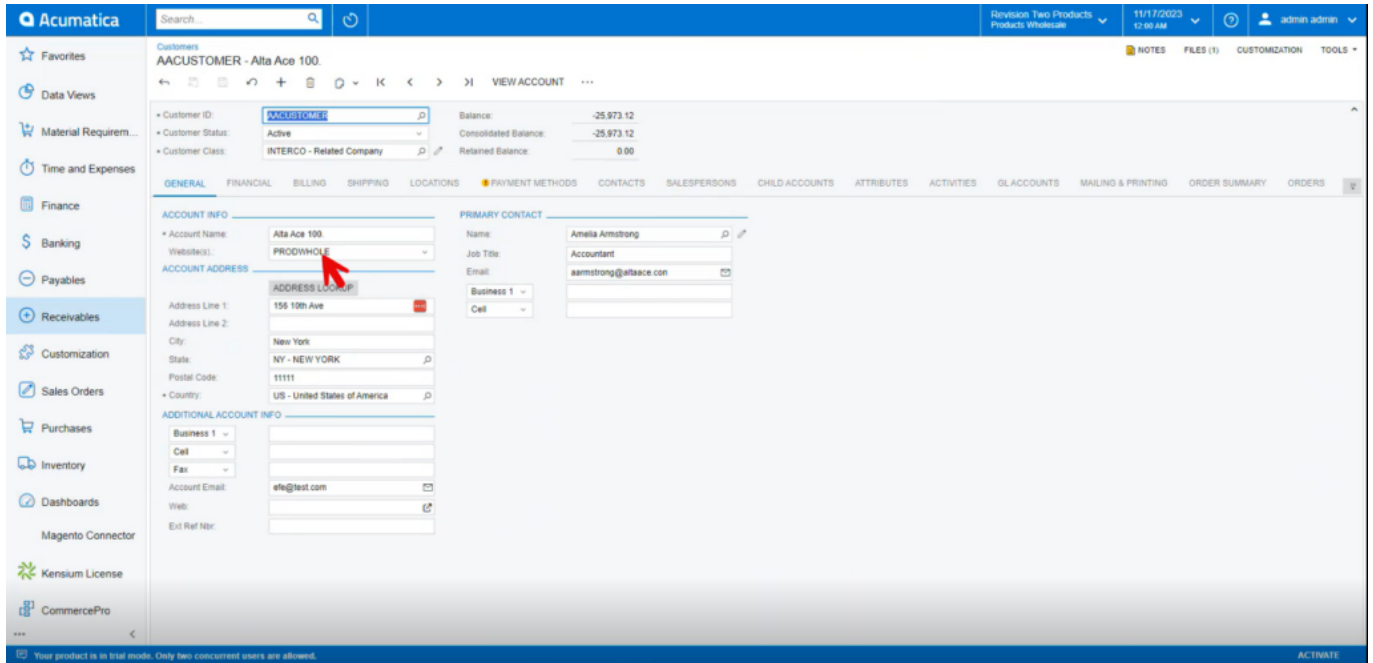
WAREHOUSE DEFAULTS: Default Warehouse: WHOLESALE - Wholesale Warehouse | Default Issue From: R1S1 - Row 1 Shelf 1 | Default Receipt To: R1S1 - Row 1 Shelf 1

PHYSICAL INVENTORY: PI Cycle: | ABC Code: | Movement Class:  Fixed ABC Code |  Fixed Movement Class

At the bottom of the screenshot, a status bar reads: "Your product is in trial mode. Only two concurrent users are allowed." and "ACTIVATE" is visible on the right.

## Sales Orders

Customer-PRODRETAIL



Acumatica

Customers  
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER Balance: -25,973.12  
Customer Status: Active Consolidated Balance: -25,973.12  
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GLACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO  
Account Name: Alta Ace 100  
Website(s): PRODWHOUSE

ACCOUNT ADDRESS  
ADDRESS LOOKUP  
Address Line 1: 156 10th Ave  
Address Line 2:  
City: New York  
State: NY - NEW YORK  
Postal Code: 11111  
Country: US - United States of America

ADDITIONAL ACCOUNT INFO  
Business 1:  
Cell:  
Fax:  
Account Email: efe@test.com  
Web:  
Ext Ref Nbr:

PRIMARY CONTACT  
Name: Amelia Armstrong  
Job Title: Accountant  
Email: aarmstrong@altaace.com  
Business 1:  
Cell:

Receivables  
Purchases  
Inventory

Your product is in trial mode. Only two concurrent users are allowed.

## Customer

- You get an error message that selected websites are different.



Acumatica

Revision Two Products  
Product: Wholesale

11/16/2023  
11:51 PM

admin admin

Sales Orders  
SO - Alta Ace 100

Order Type: SO  
Order Nbr.: <NEW>  
Status: Open  
Date: 11/16/2023  
Requested On: 11/16/2023  
Customer Ord.:  
External Refer.:

Customer: AACUSTOMER - Alta Ace 100  
Location: MAIN - Primary Location  
Contact: Amelia Armstrong  
Currency: USD 1.00  
Project: X - Non-Project Code

Ordered Qty: 0.00  
Discount Total: 0.00  
VAT Exempt T.: 0.00  
VAT Taxable T.: 0.00  
Tax Total: 0.00  
Order Total: 0.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

	Branch	Inventory ID	Related Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Ext. Price	Discount Percent
1		PRODWHOLE						0.00	0.00	0.00	0.00		0.00	0.000000

An error occurred during processing of 1. Add Inventory ID: AALES0050 Item selected is not available for the customer website. Please review.

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

### Error Message