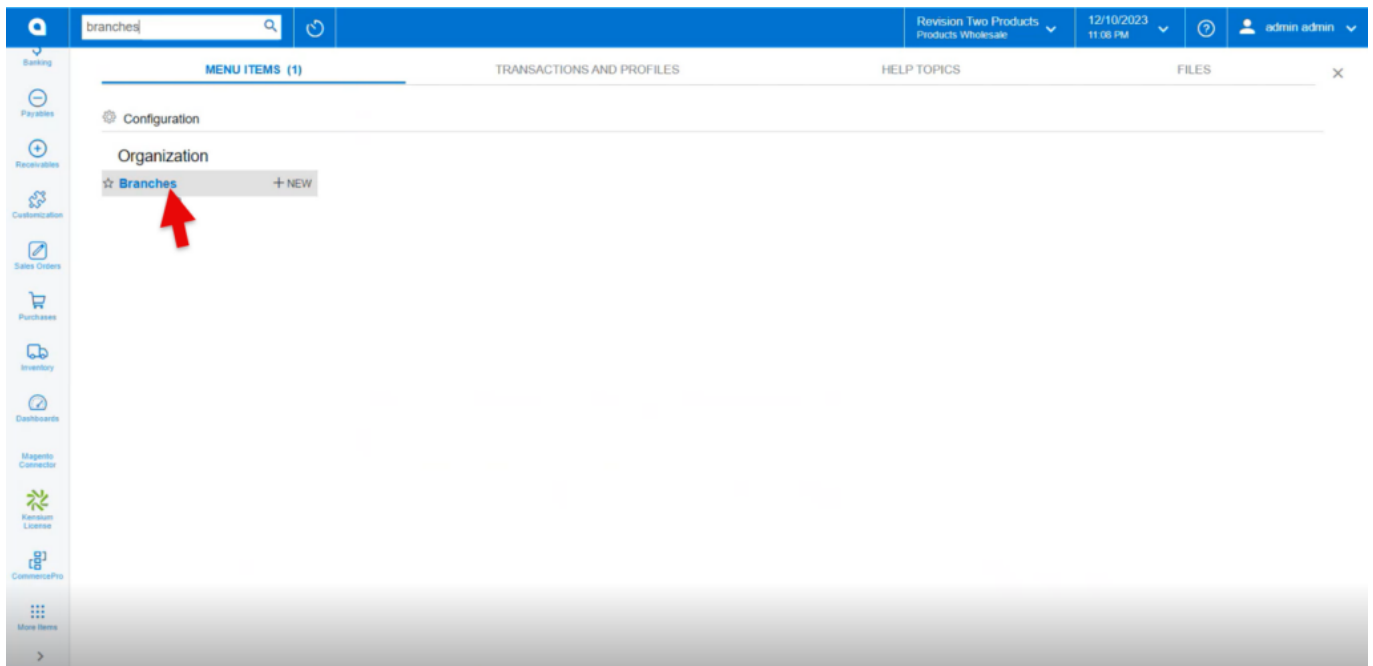


Branches

✖ It is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for **[Branch Wise Inventory Association]** in Global search bar.
- Click on **[Branch Wise Inventory Association]** under **[Profiles]**.



Branches

Search...

Revision Two Products
Products Wholesale

12/10/2023
11:09 PM

admin admin

CUSTOMIZATION TOOLS

Branches

Drag column header here to configure filter

Branch ID	Branch Name	Country	City	Active	Account Name	Created On
BARNCH01	BARNCH01	US		<input checked="" type="checkbox"/>	BARNCH01	7/10/2023
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
JOMART	Jio Mart	US	Bellevue	<input checked="" type="checkbox"/>	Jio Mart	12/7/2023
PRODRETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PRODWHOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERVWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
TESTBRANCH	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	8/21/2023

1-8 of 8 records

Branches

- You can create multiple **[Branch ID]** with warehouses.
- Click on **[+]** icon.
- Create a **[Branch ID]**.

Branches
PRODWHOLE - Products Wholesale

NOTES FILES (1) CUSTOMIZATION TOOLS

Branch ID: **PRODWHOLE** Active

Branch Name: Products Wholesale

Company: PRODUCTS - Revision Two Products

BRANCH DETAILS DELIVERY SETTINGS EMPLOYEES LEDGERS GL ACCOUNTS 1099 SETTINGS VISUAL APPEARANCE

MAIN CONTACT

Account Name: Revision Two Products

Attention: Maxwell Baker

Email: admin@revisiontwo.com

Web: www.revisiontwo.com

Phone 1: 206-555-1212

Phone 2:

Fax:

MAIN ADDRESS

ADDRESS LOOKUP

Address Line 1: 11235 SE 6th St.

Address Line 2: Suite 140

City: Bellevue

Country: US - United States of America

State: WA - WASHINGTON

Postal Code: 98004

Carrier Facility:

CONFIGURATION SETTINGS

Access Role: BRANCH HQ - Product Company Role

Default Country: US - United States of America

TAX REGISTRATION INFO

Legal Name: Products Wholesale

Tax Registration ID: 190000060

Tax Exemption Number:

Entity Usage Type: Default

☒ 1099-MISC Reporting Entity

Branches

- All the branches created will be reflected on the website.

Stock Items

- The created branches **[Website]** reflected in stock items.

Acumatica

Search...

Revision Two Products
Products Wholesale

11/16/2023
11:52 PM

admin admin

Stock Items

AACOMPUT01 - Acer Laptop Comput 14

Inventory ID: AACOMPUT01 - Acer Laptop Comput 14
Item Status: Active
Description: Acer Laptop Computer 14

Product Workgroup:
Product Manager:

GENERAL PRICE/COST WAREHOUSES SJ IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID:

ITEM DEFAULTS

Item Class: ALLOTHER - -- All Others

Website(s): PRODWHOLE, SERVEAST, PROD...
Type: PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, CAPITAL, BARNCH01, TESTBRANCH, NOTTRACKED - Not Tracked

Valuation Method:

Tax Category:

Posting Class:

Lot/Serial Class:

Auto-Incremental Value:

Country Of Origin:

WAREHOUSE DEFAULTS

Default Warehouse: WHOLESALE - Wholesale Warehouse

Default Issue From: R151 - Row 1 Shelf 1

Default Receipt To: R151 - Row 1 Shelf 1

UNIT OF MEASURE

Base Unit: EA
Sales Unit: EA
Purchase Unit: EA

Divisible Unit: ☒ Divisible Unit
Divisible Unit: ☒ Divisible Unit
Divisible Unit: ☒ Divisible Unit

Weight Item: ☐

From Unit: Multiply/Divide Conversion To Unit Factor

BOX Multiply 1.000000 EA

PACK Multiply 10.000000 EA

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMYARE	100.00	0.00	11/6/2023

PHYSICAL INVENTORY

PI Cycle:

ABC Code:

Fixed ABC Code: ☐

Movement Class: ☐ Fixed Movement Class

Magento Connector

Kensium License

CommercePro

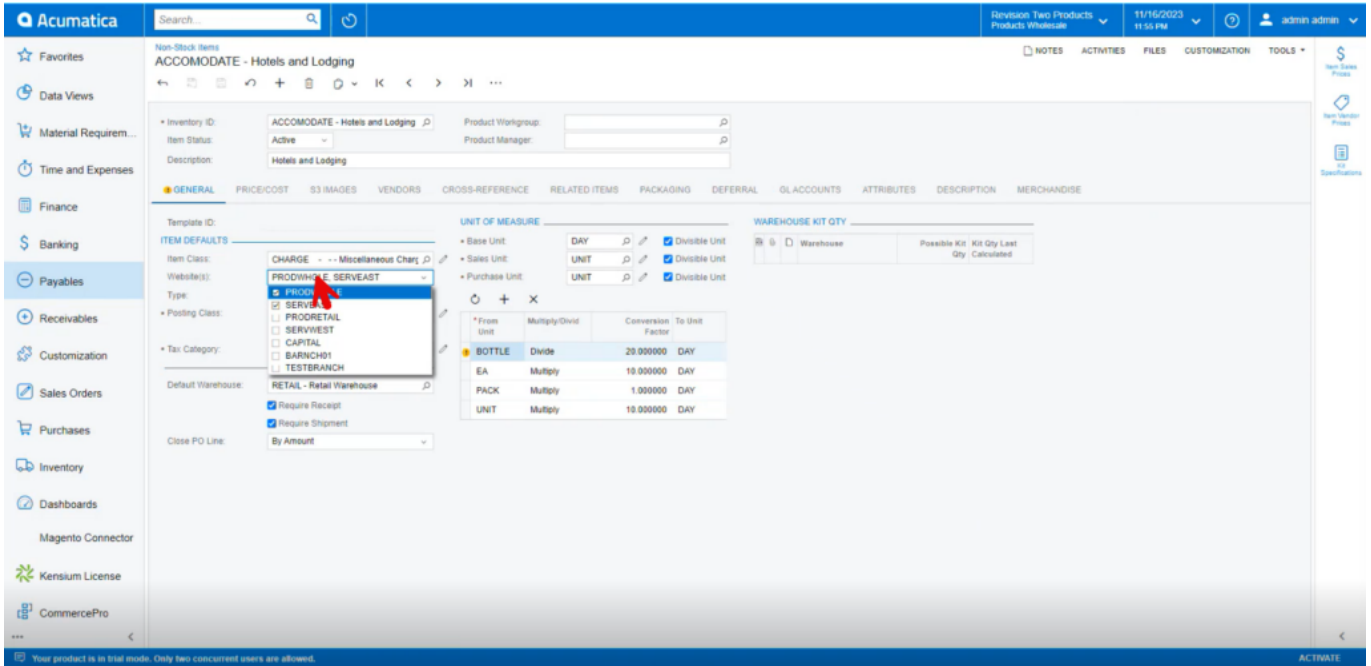
Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Stock Items

Non-Stock Items

- The created branches **[Website]** reflected in non-stock items.



Acumatica

Non-Stock Items

ACCOMODATE - Hotels and Lodging

Inventory ID: ACCOMODATE - Hotels and Lodging

Item Status: Active

Description: Hotels and Lodging

Product Workgroup:

Product Manager:

GENERAL PRICE/COST 3D IMAGES VENDORS CROSS-REFERENCE RELATED ITEMS PACKAGING DEFERRAL GLACCOUNTS ATTRIBUTES DESCRIPTION MERCHANDISE

Template ID:

Item Class: CHARGE - Miscellaneous Chart

Website(s): PRODWHOLE, SERVEAST, SERV, PROORETAIL, SERVVEST, CAPITAL, BARINCH01, TESTBRANCH

Type:

Posting Class:

Tax Category:

Default Warehouse: RETAIL - Retail Warehouse

Require Receipt:

Require Shipment:

Close PO Line: By Amount

UNIT OF MEASURE

Base Unit: DAY

Sales Unit: UNIT

Purchase Unit: UNIT

WAREHOUSE KIT QTY

From Unit: BOTTLE

Multiply/Divide: Divide

Conversion Factor: 20.000000

To Unit: DAY

EA: Multiply 10.000000 DAY

PACK: Multiply 1.000000 DAY

UNIT: Multiply 10.000000 DAY

Warehouse: Warehouse

Possible Kit Qty: Calculated

Kit Qty: Last

Kit Qty: Calculated

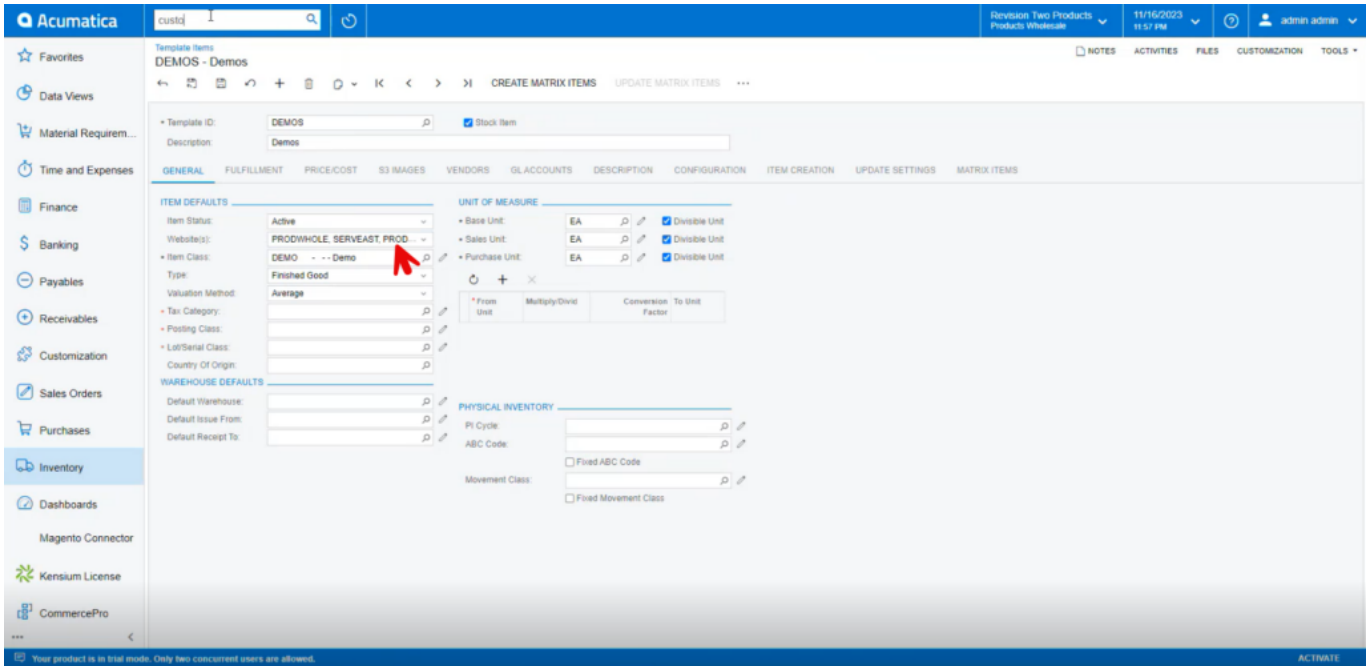
Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Non-Stock Items

Template Items

- The created branches **[Website]** reflected in Template items.

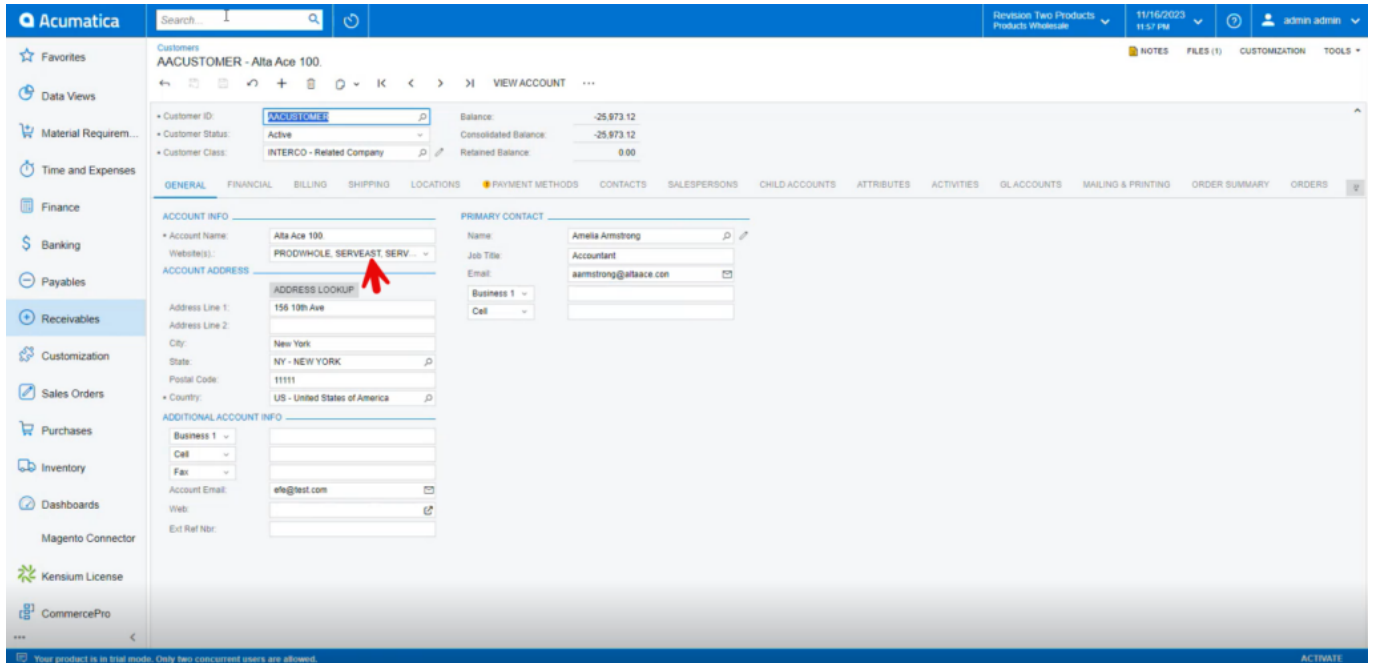


The screenshot displays the 'Template Items' configuration interface in Acumatica. The main header shows 'Acumatica' and a search bar. The left sidebar contains navigation options like Favorites, Data Views, Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Customization, Sales Orders, Purchases, Inventory, Dashboards, Magento Connector, Kensium License, and CommercePro. The main content area is titled 'DEMOS - Demos' and includes tabs for GENERAL, FULFILLMENT, PRICE/COST, S3 IMAGES, VENDORS, GL ACCOUNTS, DESCRIPTION, CONFIGURATION, ITEM CREATION, UPDATE SETTINGS, and MATRIX ITEMS. The 'GENERAL' tab is active, showing fields for Template ID (DEMOS), Description (Demos), and a 'Stock Item' checkbox. Below these are sections for 'ITEM DEFAULTS' (including Item Status, Website(s), Item Class, Type, Valuation Method, Tax Category, Posting Class, and Lot/Serial Class), 'UNIT OF MEASURE' (including Base Unit, Sales Unit, and Purchase Unit), and 'WAREHOUSE DEFAULTS' (including Default Warehouse, Default Issue From, and Default Receipt To). A red arrow points to the 'Item Class' dropdown menu.

Template Items

Customer

- The created branches **[Website]** reflected in Customer.



Acumatica

Search...

Revision Two Products
Products Warehouse

11/16/2023
11:57 PM

admin admin

Customers
AACUSTOMER - Alta Ace 100

VIEW ACCOUNT

Customer ID: AACUSTOMER Balance: -25,973.12
Customer Status: Active Consolidated Balance: -25,973.12
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GL ACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO
Account Name: Alta Ace 100
Website(s): PRODIWHOLE, SERVEAST, SERV...

ACCOUNT ADDRESS
ADDRESS LOOKUP
Address Line 1: 156 10th Ave
Address Line 2:
City: New York
State: NY - NEW YORK
Postal Code: 11111
Country: US - United States of America

PRIMARY CONTACT
Name: Amelia Armstrong
Job Title: Accountant
Email: aarmstrong@altaace.com
Business 1:
Cell:

ADDITIONAL ACCOUNT INFO
Business 1:
Cell:
Fax:
Account Email: ela@test.com
Web:
Ext Ref Nbr:

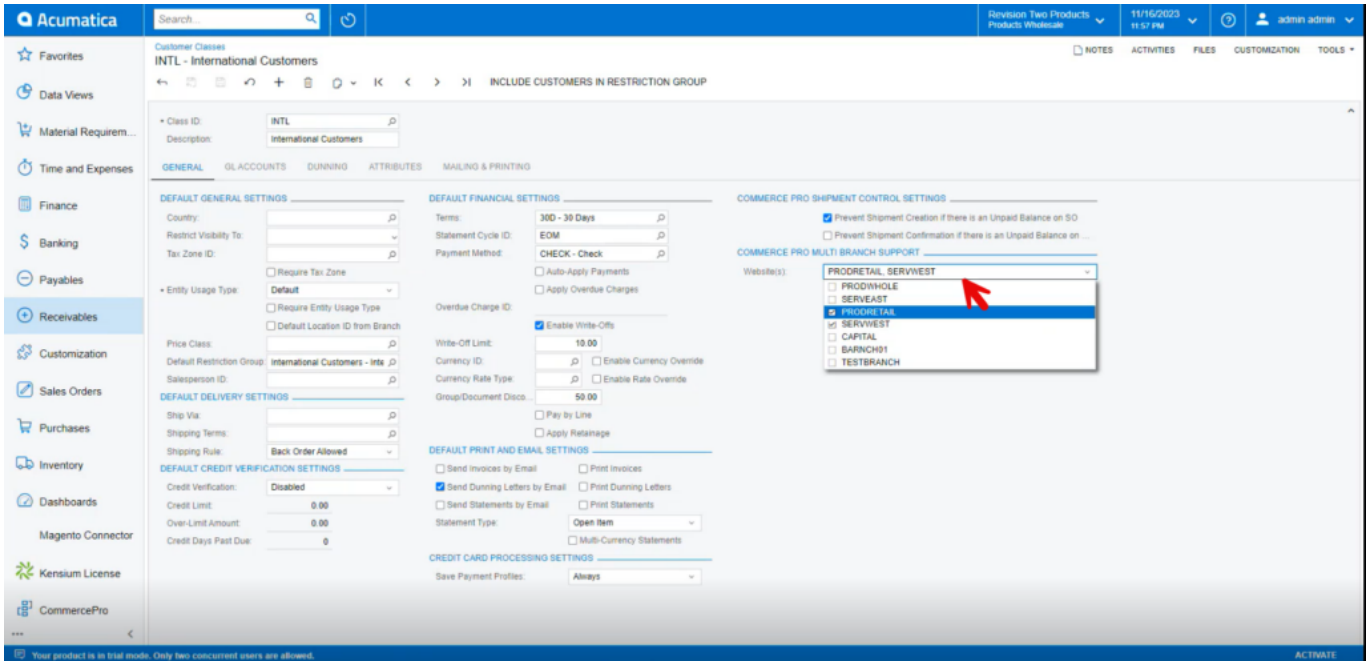
Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Customer

Customer Classes

- The created branches **[Website]** reflected in Customer items.



Acumatica

Search...

Revision Two Products
Products Wholesale

11/16/2023
11:57 PM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Customer Classes
INTL - International Customers

INCLUDE CUSTOMERS IN RESTRICTION GROUP

Class ID: INTL
Description: International Customers

GENERAL GL ACCOUNTS DUNNING ATTRIBUTES MAILING & PRINTING

DEFAULT GENERAL SETTINGS

Country:
Restrict Visibility To:
Tax Zone ID:
Entity Usage Type: Default
Require Entity Usage Type:
Default Location ID from Branch:
Price Class:
Default Restriction Group: International Customers - Int'l
Salesperson ID:
Ship Via:
Shipping Terms:
Shipping Rule: Back Order Allowed
Credit Verification: Disabled
Credit Limit: 0.00
Over-Limit Amount: 0.00
Credit Days Past Due: 0

DEFAULT FINANCIAL SETTINGS

Terms: 300 - 30 Days
Statement Cycle ID: EOM
Payment Method: CHECK - Check
Auto-Apply Payments:
Apply Overdue Charges:
Overdue Charge ID:
Write-Off Limit: 10.00
Currency ID:
Currency Rate Type:
Group/Document Disc: 50.00
Enable Write-Offs:
Pay by Line:
Apply Retainage:
Send Invoices by Email:
Send Dunning Letters by Email:
Send Statements by Email:
Statement Type: Open Item
Multi-Currency Statements:
CREDIT CARD PROCESSING SETTINGS
Save Payment Profiles: Always

COMMERCE PRO SHIPMENT CONTROL SETTINGS

Prevent Shipment Creation if there is an Unpaid Balance on SO:
Prevent Shipment Confirmation if there is an Unpaid Balance on ...

COMMERCE PRO MULTI BRANCH SUPPORT

Websites: PRODRETAIL, SERVWEST
PRODWHOLE
SERVEAST
PRODSITE
SERVWEST
CAPITAL
BARNCH01
TESTERANCH

Your product is in trial mode. Only ten concurrent users are allowed.

ACTIVATE

Customer Items

Sales Orders

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL

Acumatica

Search...

Revision Two Products
Products Wholesale

11/16/2023
11:30 PM

admin admin

Stock Items

AALEGO500 - Lego 500 piece set Update02

Inventory ID: AALEGO500 Product Workgroup: Item Status: Active Product Manager: Description: Lego 500 piece set Update02

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID: ITEM DEFAULTS

Item Class: ALLOTHER - -- All Others

Website(s): PROORETAIL CAPITAL

Type: Finished Good

Is a Kit

Valuation Method: Average

Tax Category: EXEMPT - Exempt Tax Category

Posting Class: AOL - All Other Items

Lot/Serial Class: NOTTRACKED - Not Tracked

Auto-Incremental Value: Country Of Origin: WAREHOUSE DEFAULTS

Default Warehouse: WHOLESALE - Wholesale Warehouse

Default Issue From: R151 - Row 1 Shelf 1

Default Receipt To: R151 - Row 1 Shelf 1

UNIT OF MEASURE

Base Unit: EA

Sales Unit: PACK

Purchase Unit: EA

Divisible Unit

From Unit: PACK

Multiply/Divide: Multiply

Conversion Factor: 20.000000

To Unit: EA

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	27.00	11/6/2023
VA-RETAIL	20.00	0.00	11/6/2023

PHYSICAL INVENTORY

PI Cycle: ABC Code: Fixed ABC Code: Movement Class: Fixed Movement Class:

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Sales Orders

Customer-PRODRETAIL

Acumatica

Search...

Revision Two Products
Products Wholesale

11/17/2023
12:00 AM

admin admin

Customers

AACUSTOMER - Alta Ace 100.

VIEW ACCOUNT

Customer ID: AACUSTOMER Balance: -25,973.12
Customer Status: Active Consolidated Balance: -25,973.12
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GLACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO

Account Name: Alta Ace 100
Website(s): PRODWHOLE

ACCOUNT ADDRESS

ADDRESS LOOKUP

Address Line 1: 155 10th Ave
Address Line 2:
City: New York
State: NY - NEW YORK
Postal Code: 11111
Country: US - United States of America

ADDITIONAL ACCOUNT INFO

Business 1:
Cell:
Fax:
Account Email: efe@test.com
Web:
Ext Ref Nbr:

PRIMARY CONTACT

Name: Amelia Armstrong
Job Title: Accountant
Email: aarmstrong@altaace.com
Business 1:
Cell:

in trial mode. Only two concurrent users are allowed.

ACTIVATE

Customer

- You get an error message that selected websites are different.

Acumatica

Search

Revision Two Products
Products: Wholesale

11/16/2023
11:58 PM

adrian adrian

Sales Orders
SO - Alta Ace 100

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Order Type: SO Order Nbr.: <NEW> Customer: AACUSTOMER - Alta Ace 100 Location: MAIN - Primary Location Status: Open Date: 11/16/2023 Requested On: 11/16/2023 External Refer.: Description:

Ordered Qty: 0.00 Discount Total: 0.00 VAT Exempt T...: 0.00 VAT Taxable T...: 0.00 Tax Total: 0.00 Order Total: 0.00

Currency: USD 1.00 VIEW BASE

Project: X - Non-Project Code

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PO LINK

Branch	Inventory ID	Related Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Ext. Price	Discount Percent
	PRODWHOLE						0.00	0.00	0.00	0.00		0.00	0.000000

As error occurred during processing of 1, and inventory ID: AALEGG0000 Item selected is not available for the customer website. Please review...

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Error Message