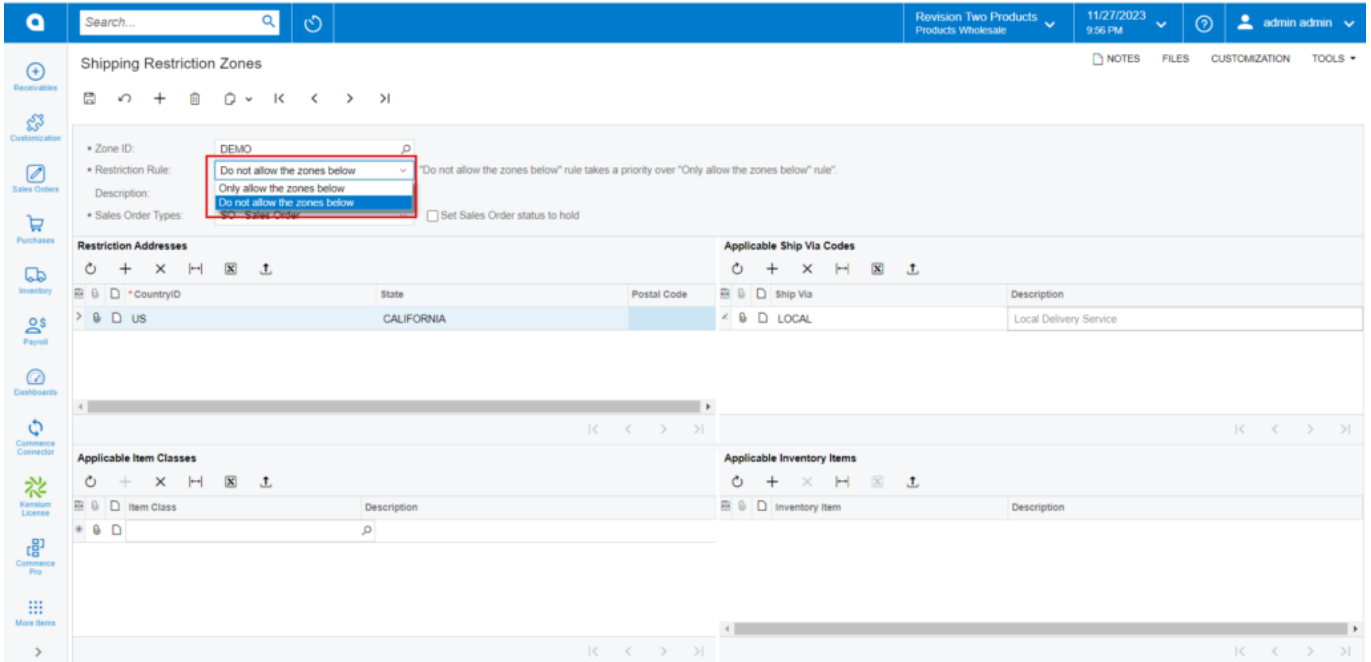


Do not allow the zones below



- Select **[Do not allow the zones below]** from the Restriction Rule.

It will check the requirements, and if a sales order meets any of them, shipment will not be produced because it is not permitted.



Restriction Rule

Restriction Addresses:

- Click on **[+]** icon.
- Search for **[Country ID]**.
- Search for **[State]**.
- Enter **[Postal Code]**.

Applicable Ship Via Codes:

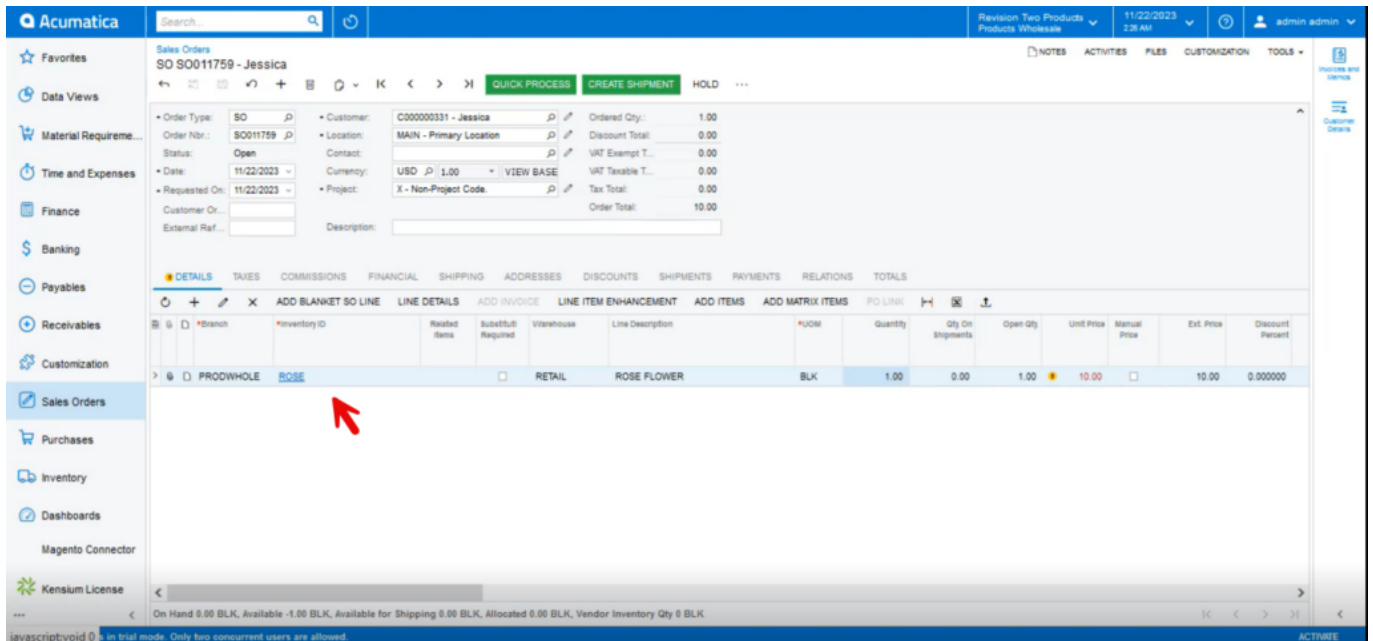
- Search for **[Ship Via]**.
- You can add the Description.

Note: If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.

Sales orders

- You need to navigate to the sales order screen.
- Search for the customer.
- Search for **[Inventory ID]**.
- Enter the **[Quantity]**.



Sales Orders

Before clicking on shipment check for shipping and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

Note: The system will automatically prioritize the **[Don't Allow Restriction]** if both the allow and do not allow restriction are added for the same product.

Acumatica

Search

Revision Two Products
Products Wholesale

11/22/2023
12:21 AM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: [SO](#) Customer: C000000331 - Jessica Ordered Qty: 1.00
Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T... 0.00
Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Cr... Order Total: 10.00
External Ref... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

DELIVERY SETTINGS

Ship Via: [LOCAL - Li](#) [SHOP FOR RATES](#)
[WHL Call](#)

Delivery Confirmation: [WHL Call](#)
Endorsement: [WHL Call](#)
FOB Point: [WHL Call](#)
Priority: 0
Shipping Terms: [WHL Call](#)
Shipping Zone: [WHL Call](#)

ORDER SHIPPING SETTINGS

Sched. Shipment: 11/22/2023
☐ Ship Separately
Shipping Rule: Back Order Allowed
Cancel By: 11/22/2023 ☐ Canceled
Preferred Warehouse: [WHL Call](#)

☐ Residential Delivery
☐ Saturday Delivery
☐ Insurance
☐ Use Customer's Account

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Shipping

Addresses

Acumatica

Search...

Revision Two Products Wholesale 11/22/2023 1:27 AM admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders

SO 90011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr.: SO011759 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Or... External Ref...

Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty.: 1.00 Discount Total: 0.00 VAT Exempt T... 0.00 VAT Taxable T... 0.00 Tax Total: 0.00 Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

SHIP-TO CONTACT

Override Contact Account Name: Jessica Attention: Phone 1: 3333333333 Email: jessica@test.com

SHIP-TO ADDRESS

Override Address ADDRESS LOOKUP Address Line 1: 390 W Holt Ave Address Line 2: City: Pomona Country: US - United States of America State: CA - CALIFORNIA Postal Code: 91768

BILL-TO CONTACT

Override Contact Account Name: Jessica Attention: Phone 1: 3333333333 Email: jessica@test.com

BILL-TO ADDRESS

Override Address ADDRESS LOOKUP Address Line 1: 390 W Holt Ave Address Line 2: City: Pomona Country: US - United States of America State: CA - CALIFORNIA Postal Code: 91768

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Addresses

Acumatica

Search...

Revision Two Products Wholesale 11/22/2023 1:31 AM admin admin

NOTES FILES CUSTOMIZATION TOOLS

Shipping Restriction Zones

Zone ID: DEMO - DEMO Restriction Rule: Do not allow the zones below Description: DEMO Sales Order Types: SO - Sales Order

Do not allow the zones below rule takes a priority over "Only allow the zones below" rule.

Set Sales Order status to hold

Restriction Addresses

CountryID	State	Postal Code
US	CALIFORNIA	

Applicable Ship Via Codes

Ship Via	Description
LOCAL	Local Delivery Service

Applicable Item Classes

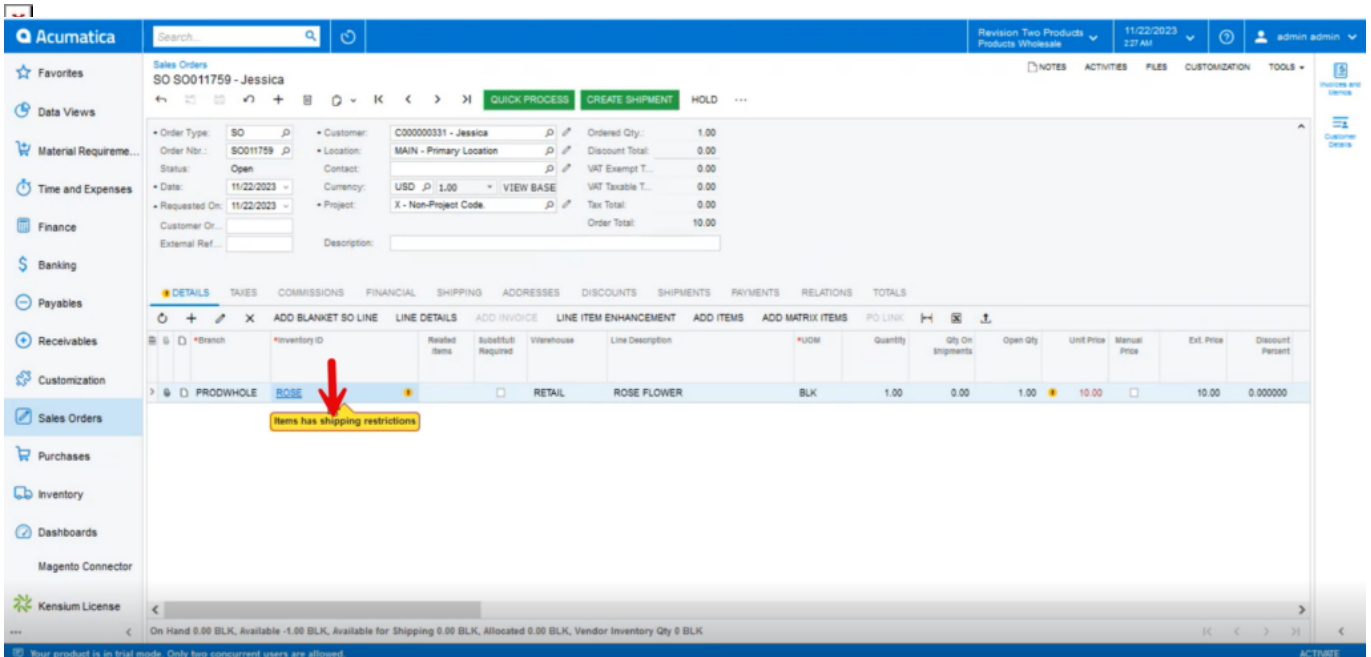
Item Class	Description
ALL OTHER	All Others
CONSUMER 400GARDENPATI	Garden & Patio

Applicable Inventory Items

Inventory Item	Description
ROSE	ROSE FLOWER

Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



Acumatica

Search...

Revision Two Products Products Wholesale 11/22/2023 1:27 AM admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr: SO011759 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Or: External Ref: Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code Ordered Qty: 1.00 Discount Total: 0.00 VAT Exempt T: 0.00 VAT Taxable T: 0.00 Tax Total: 0.00 Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PO LINK

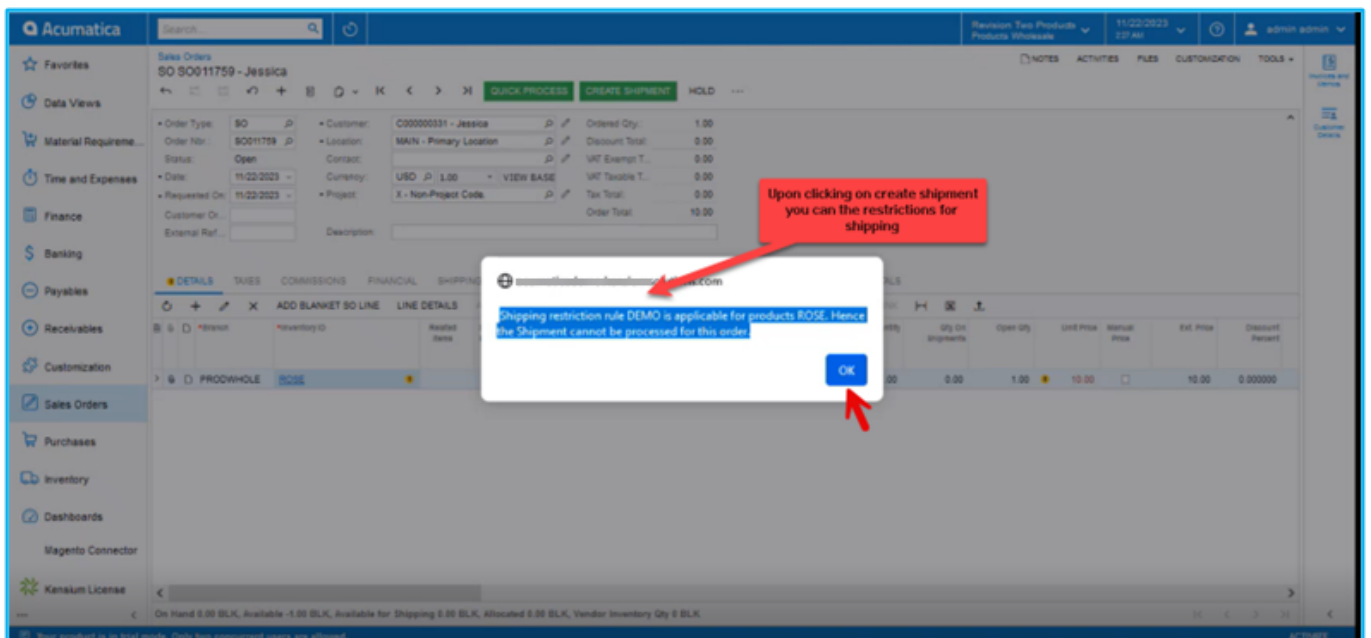
Branch	Inventory ID	Revised Item	Substitute Required	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	ROSE				ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000

Items has shipping restrictions

On Hand 0.00 BLK, Available -1.00 BLK, Available for Shipping 0.00 BLK, Allocated 0.00 BLK, Vendor Inventory Qty 0 BLK

Your product is in trial mode. Only two concurrent users are allowed.

Sales Orders (1)



Acumatica

Search...

Revision Two Products Products Wholesale 11/22/2023 1:27 AM admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr: SO011759 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Or: External Ref: Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code Ordered Qty: 1.00 Discount Total: 0.00 VAT Exempt T: 0.00 VAT Taxable T: 0.00 Tax Total: 0.00 Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PO LINK

Branch	Inventory ID	Revised Item	Substitute Required	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	ROSE				ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000

Shipping restriction rule DEMO is applicable for products ROSE. Hence the Shipment cannot be processed for this order.

OK

Upon clicking on create shipment you can see the restrictions for shipping

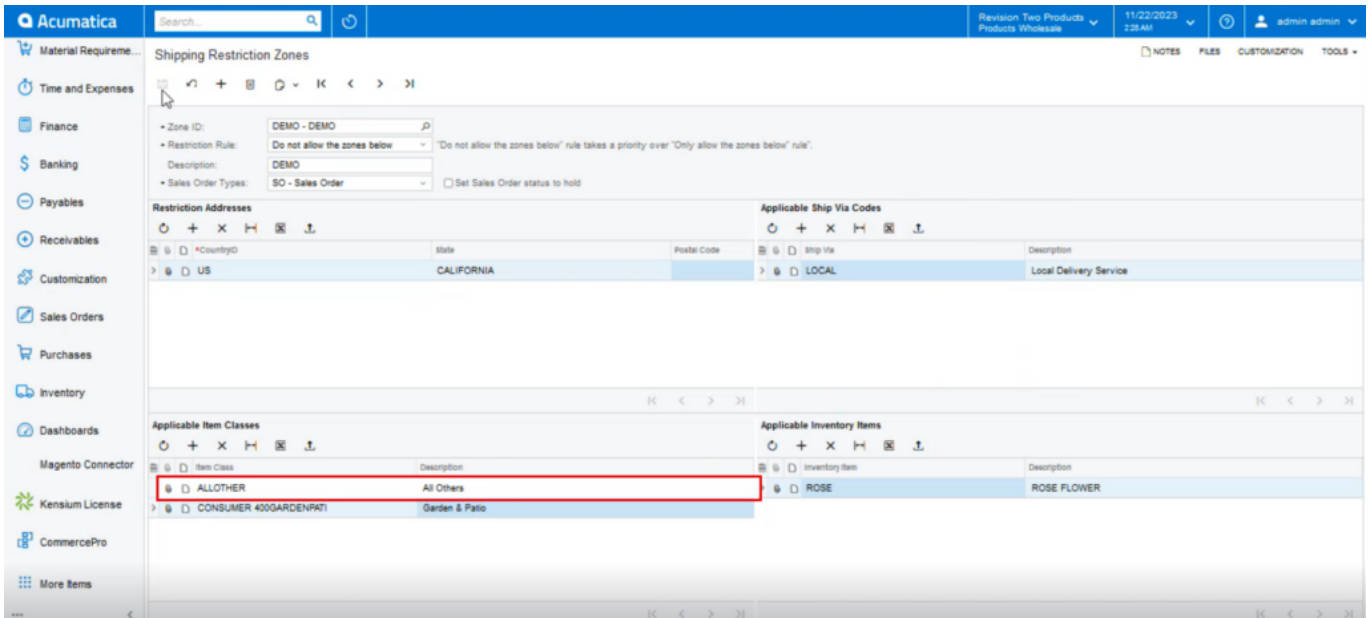
On Hand 0.00 BLK, Available -1.00 BLK, Available for Shipping 0.00 BLK, Allocated 0.00 BLK, Vendor Inventory Qty 0 BLK

Your product is in trial mode. Only two concurrent users are allowed.

Sales Orders (2)



- You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.



The screenshot shows the 'Shipping Restriction Zones' configuration in Acumatica. The 'Applicable Item Classes' section is highlighted with a red box, showing the following data:

Item Class	Description
ALLOTHER	All Others
CONSUMER 400GARDENPAT	Garden & Patio

Item Classes

- Select the **[Inventory ID]** in stock items screen.
- Enter the **[Quantity]**.

Acumatica

Search...

Revision Two Products
Products Wholesale

11/22/2023
2:21 AM

admin admin

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO
Order Nbr.: SO011759
Status: Open
Date: 11/22/2023
Requested On: 11/22/2023
Customer Or...
External Ref...

Customer: C00000331 - Jessica
Location: MAIN - Primary Location
Contact:
Currency: USD 1.00
Project: X - Non-Project Code

Ordered Qty.: 1.00
Discount Total: 0.00
VAT Exempt T...: 0.00
VAT Taxable T...: 0.00
Tax Total: 0.00
Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK	QTY ON SHIPMENTS	OPEN QTY	UNIT PRICE	MANUAL PRICE	EXT. PRICE	DISCOUNT PERCENT
PRODWHOLE ROSE	RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00	0.00	10.00	0.000000		
PRODWHOLE AACOMPUTER	WHOLESALE	Acer Laptop Computers	PACK	1.00	0.00	0.00	4,750.00	0.00	0.00	0.000000		

On Hand 192.50 PACK, Available 65.10 PACK, Available for Shipping 166.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 0.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVITIES

Stock Items

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



Acumatica

Search

Revision: Two Products Products Wholesale 11/22/2023 2:30 AM

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

SO 80011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C000000031 - Jessica Ordered Qty: 2.00
Order No.: 80011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T.: 0.00
Date: 11/22/2023 Currency: USD 1.00 V2EW BASE VAT Taxable T.: 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Or: Order Total: 4,450.00
External Ref.: Description:

DETAILS TABS COMMISSIONS FINANCIAL SHIPPING

ADD BLANKET SO LINE LINE DETAILS

Branch Inventory ID Allocated Items

PRODWHOLE ROSE
PRODWHOLE AACOMPUT01

Shipping restriction rule DEMO_RULE101 is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order.

OK

Qty On Hand Qty On Order Open Qty Unit Price Standard Price Ext. Price Discount Percent

0.00 0.00 1.00 10.00 10.00 0.000000
0.00 0.00 1.00 4,450.00 4,450.00 1.111111

On Hand 132.30 PCK, Available 65.10 PCK, Available for Shipping 186.00 PCK, Allocated 0.00 PCK, Possible Kit Qty 0.00

Your product is in trial mode. Only ten concurrent users are allowed.

ACTIVATE

Sales Orders (3)