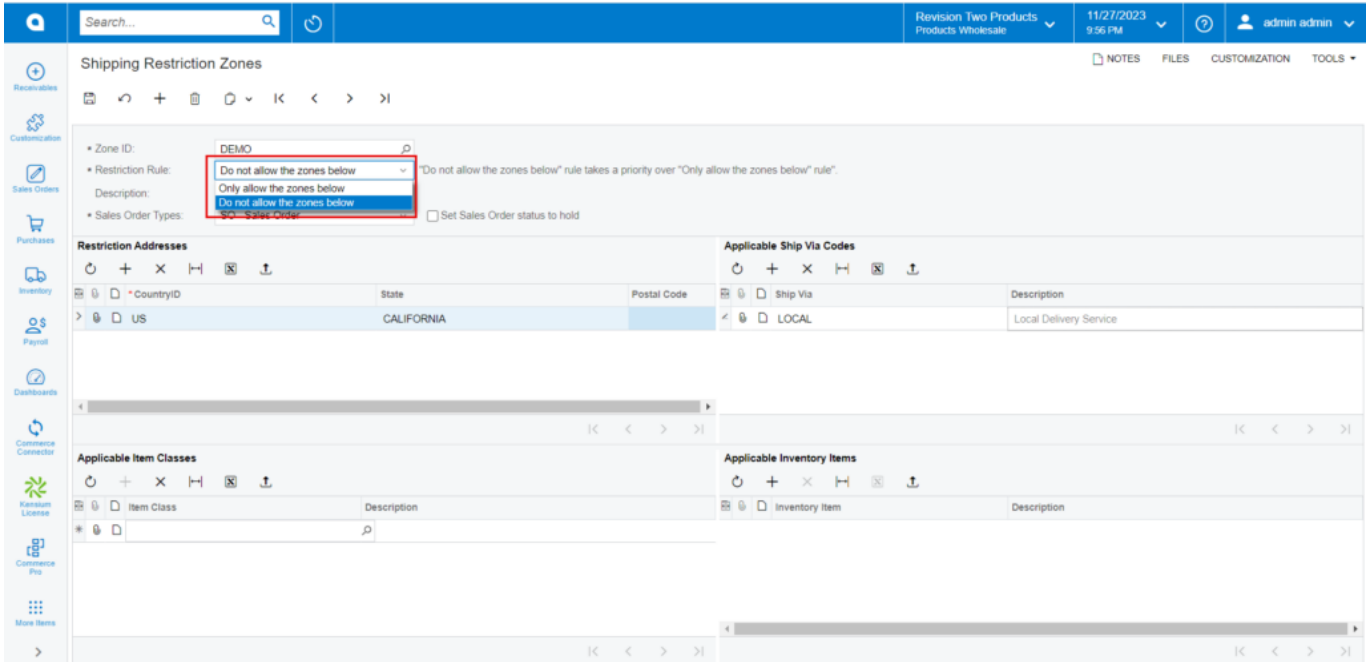


Do not allow the zones below

- ✖ • Select **[Do not allow the zones below]** from the Restriction Rule.

It will check the requirements, and if a sales order meets any of them, shipment will not be produced because it is not permitted.



The screenshot shows the 'Shipping Restriction Zones' configuration page. The 'Restriction Rule' dropdown menu is open, and the option 'Do not allow the zones below' is selected. The 'Restriction Addresses' table has one entry for 'US' in 'CALIFORNIA'. The 'Applicable Ship Via Codes' table has one entry for 'LOCAL' with the description 'Local Delivery Service'.

Restriction Rule

Restriction Addresses:

- Click on **[+]** icon.
- Search for **[Country ID]**.
- Search for **[State]**.
- Enter **[Postal Code]**.

Applicable Ship Via Codes:

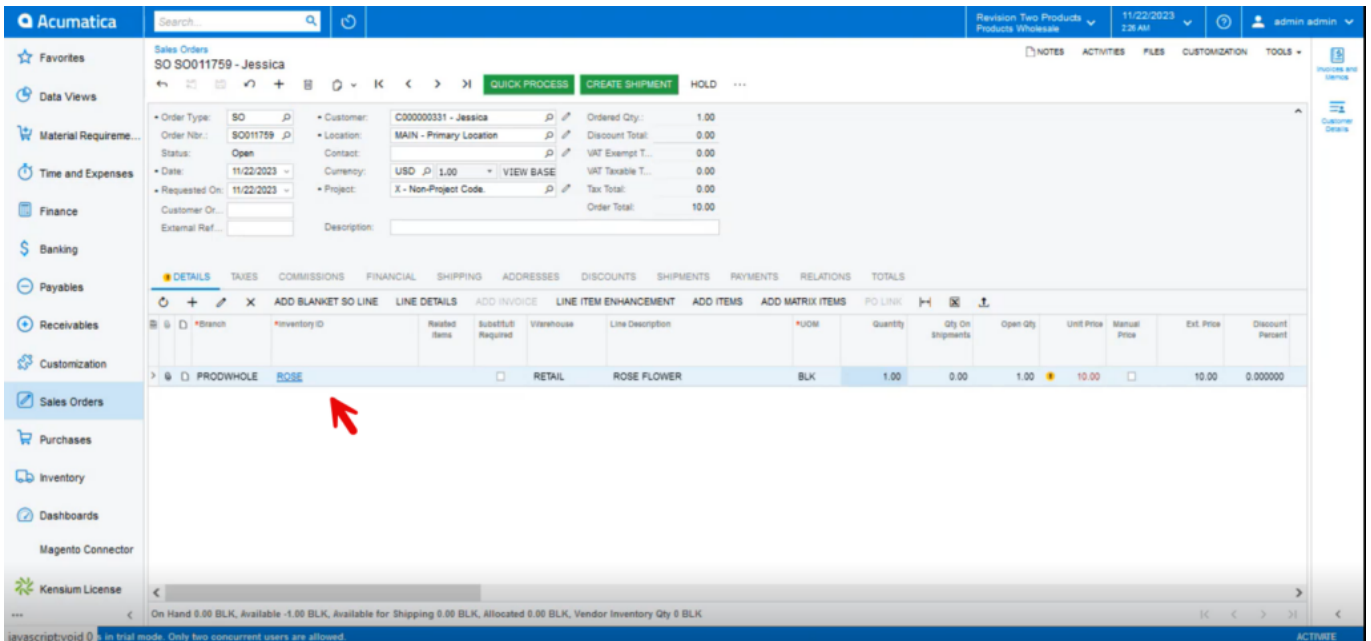
- Search for **[Ship Via]**.
- You can add the Description.

Note: If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.

Sales orders

- You need to navigate to the sales order screen.
- Search for the customer.
- Search for **[Inventory ID]**.
- Enter the **[Quantity]**.

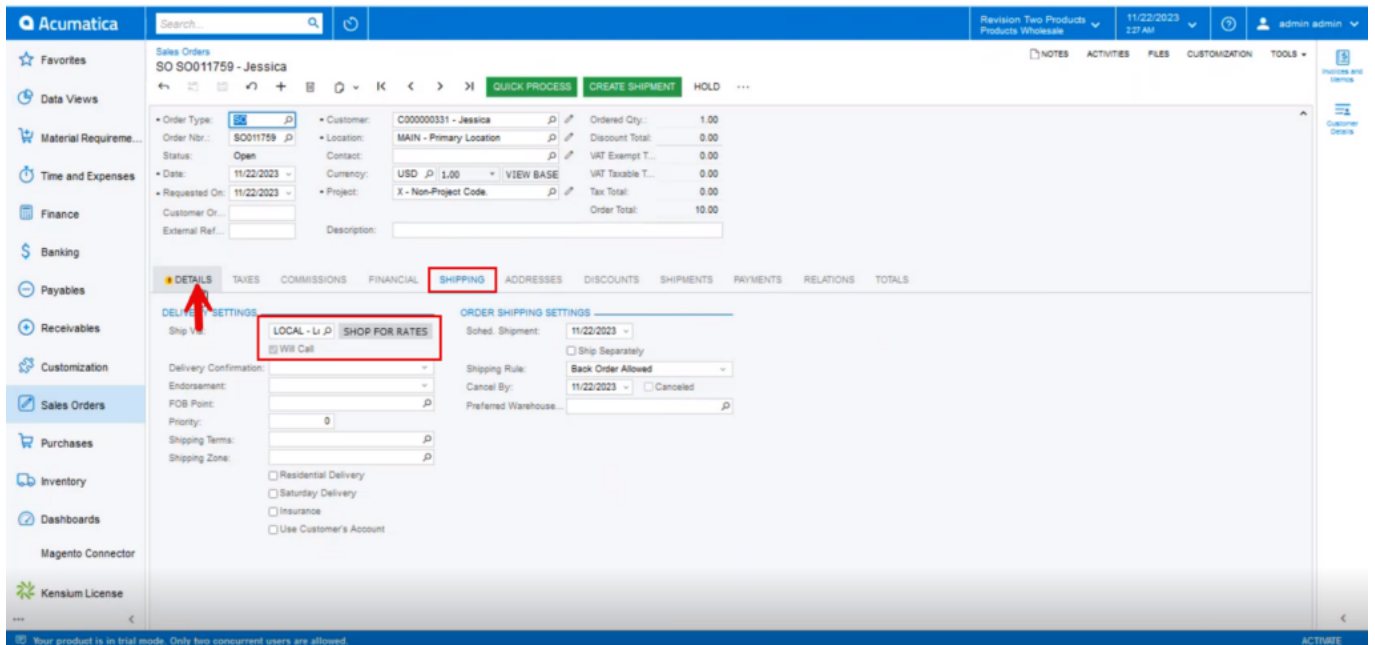


The screenshot displays the Acumatica Sales Orders screen for order SO0011759. The interface includes a sidebar with navigation options like Favorites, Data Views, and Sales Orders. The main area shows order details such as Order Type (SO), Order Number (SO011759), Customer (C00000331 - Jessica), and Location (MAIN - Primary Location). Below the details is a table with columns for Inventory ID, Related Items, Substituted Required, Warehouse, Line Description, UOM, Quantity, Qty On Shipments, Open Qty, Unit Price, Manual Price, Est. Price, and Discount Percent. A red arrow points to the 'Inventory ID' field in the first row of the table, which contains the value 'PRODWHOLE'.

Sales Orders

Before clicking on shipment check for shipping and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

Note: The system will automatically prioritize the **[Don't Allow Restriction]** if both the allow and do not allow restriction are added for the same product.



Acumatica

Search

Revision Two Products
Products Wholesale

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12:27 AM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty: 1.00
Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T...: 0.00
Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Cr... Order Total: 10.00
External Ref... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

DELIVERY SETTINGS

Ship Via: LOCAL - Li SHOP FOR RATES
Will Call

ORDER SHIPPING SETTINGS

Sched. Shipment: 11/22/2023
 Ship Separately
Shipping Rule: Back Order Allowed
Cancel By: 11/22/2023 Canceled
Preferred Warehouse:

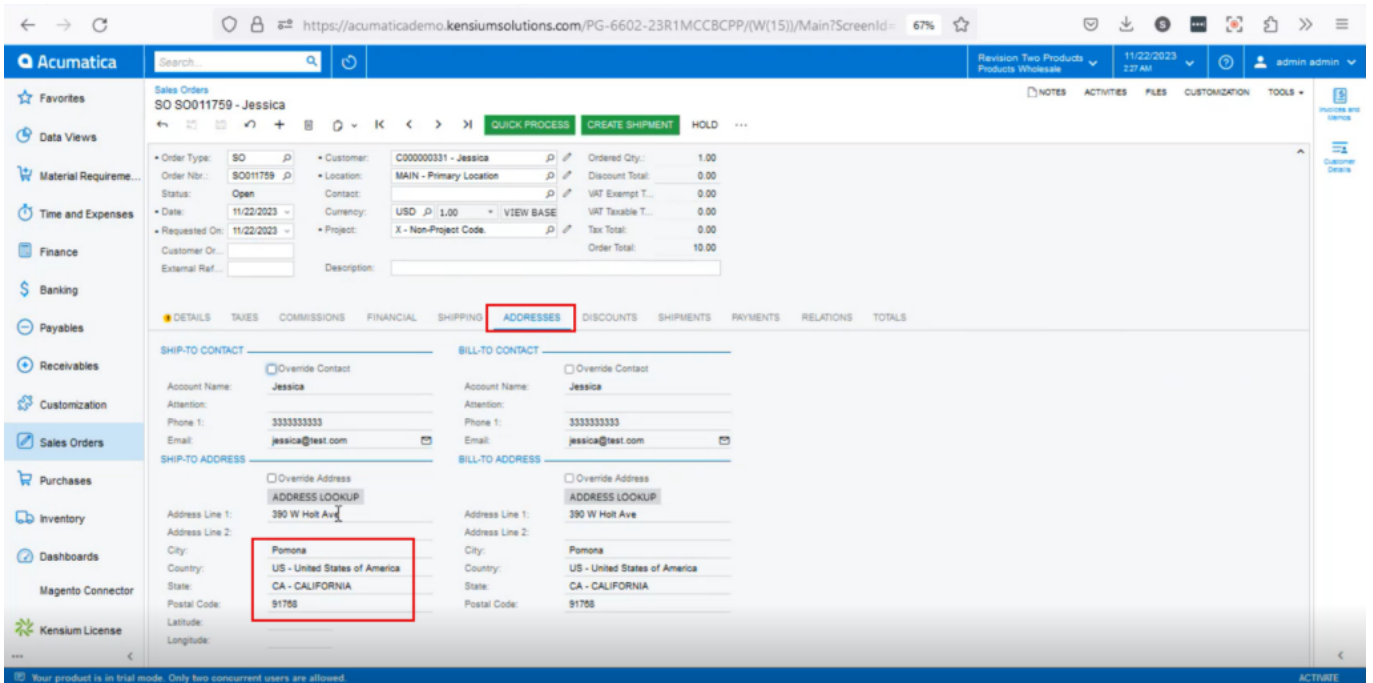
Delivery Confirmation:
Endorsement:
FOB Point:
Priority:
Shipping Terms:
Shipping Zone:
 Residential Delivery
 Saturday Delivery
 Insurance
 Use Customer's Account

Magento Connector
Kensium License

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Shipping

Addresses



Acumatica | Search | Revision Two Products Wholesale | 11/22/2023 12:01 AM | admin admin

Sales Orders
SO 90011759 - Jessica

Order Type: SO | Customer: C00000331 - Jessica | Ordered Qty: 1.00
 Order Nbr.: SO011759 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: | VAT Exempt T...: 0.00
 Date: 11/22/2023 | Currency: USD | 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 Requested On: 11/22/2023 | Project: X - Non-Project Code | Tax Total: 0.00
 Customer Cr...: | Order Total: 10.00
 External Ref...: | Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING **ADDRESSES** DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

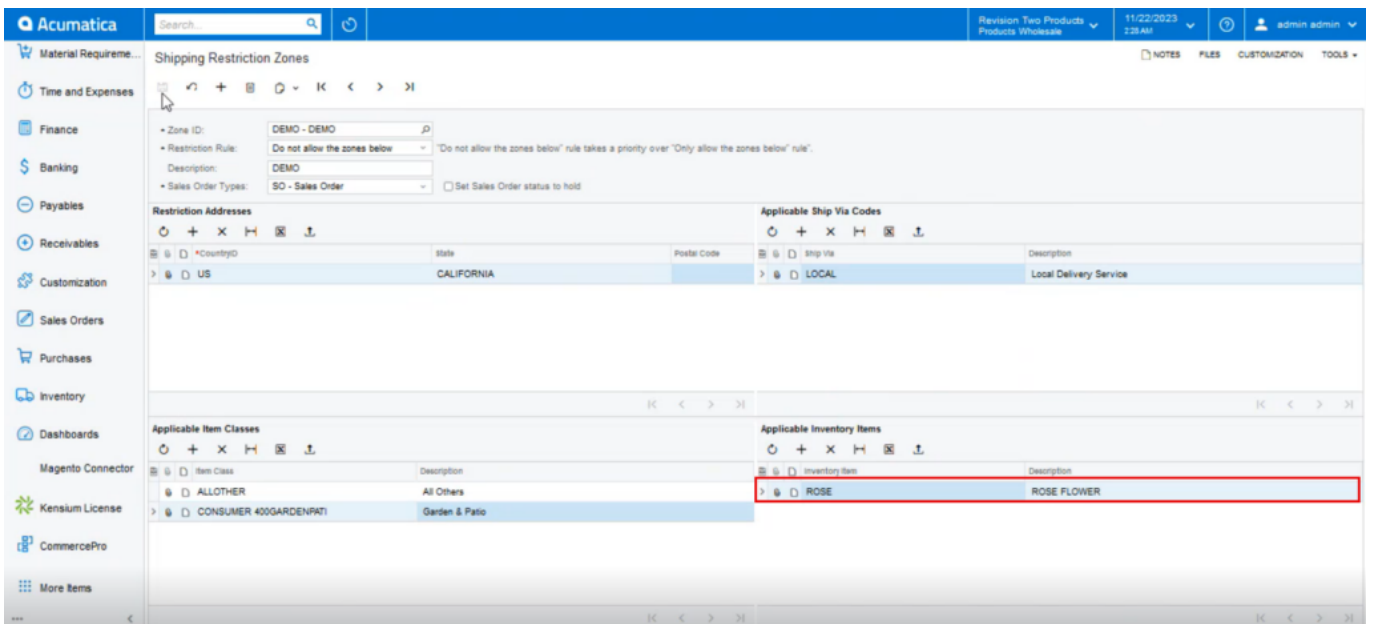
SHIP-TO CONTACT | BILL-TO CONTACT

Account Name: Jessica | Account Name: Jessica
 Attention: | Attention: |
 Phone 1: 3333333333 | Phone 1: 3333333333
 Email: jessica@test.com | Email: jessica@test.com

SHIP-TO ADDRESS | BILL-TO ADDRESS

Address Line 1: ADDRESS LOOKUP | Address Line 1: ADDRESS LOOKUP
 Address Line 2: 390 W Holt Ave | Address Line 2: 390 W Holt Ave
 City: Pomona | City: Pomona
 Country: US - United States of America | Country: US - United States of America
 State: CA - CALIFORNIA | State: CA - CALIFORNIA
 Postal Code: 91768 | Postal Code: 91768

Addresses



Acumatica | Search | Revision Two Products Wholesale | 11/22/2023 12:01 AM | admin admin

Shipping Restriction Zones

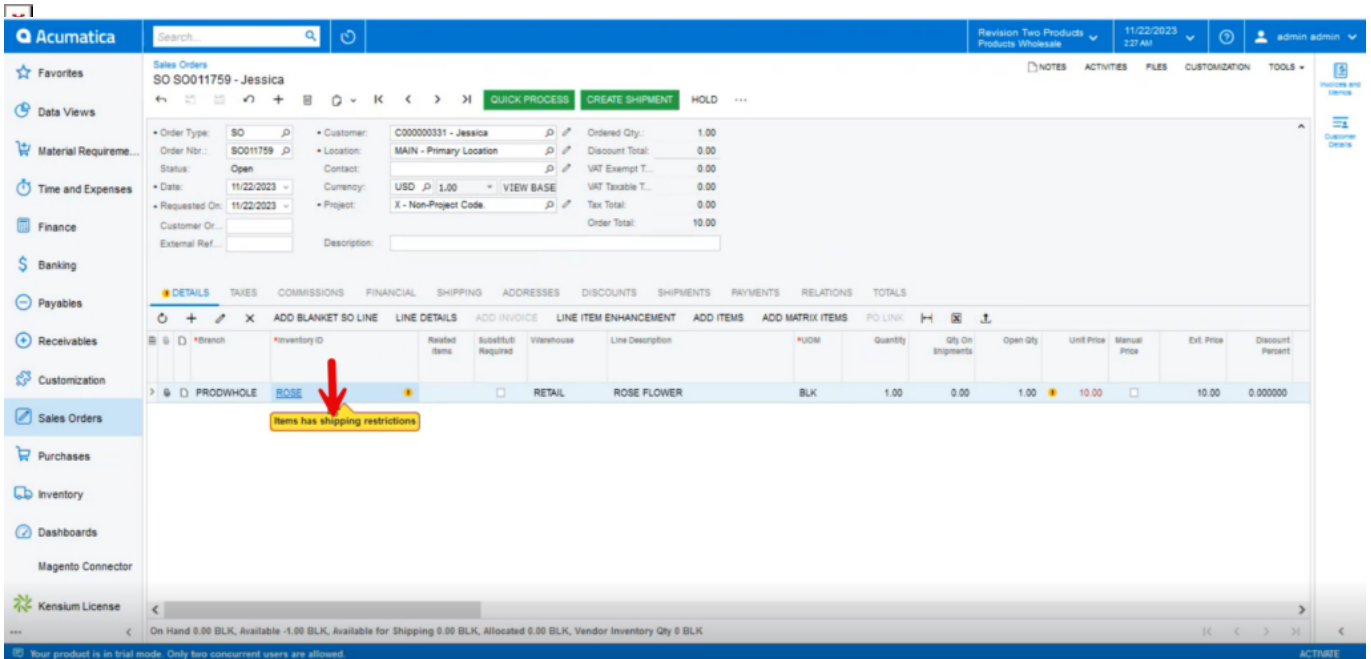
Zone ID: DEMO - DEMO | Description: DEMO
 Restriction Rule: Do not allow the zones below | Sales Order Types: SO - Sales Order

CountryID	State	Postal Code	Ship Via	Description
US	CALIFORNIA		LOCAL	Local Delivery Service

Item Class	Description	Inventory Item	Description
ALLOTHER	All Others	ROSE	ROSE FLOWER
CONSUMER 400GARDENPATI	Garden & Patio		

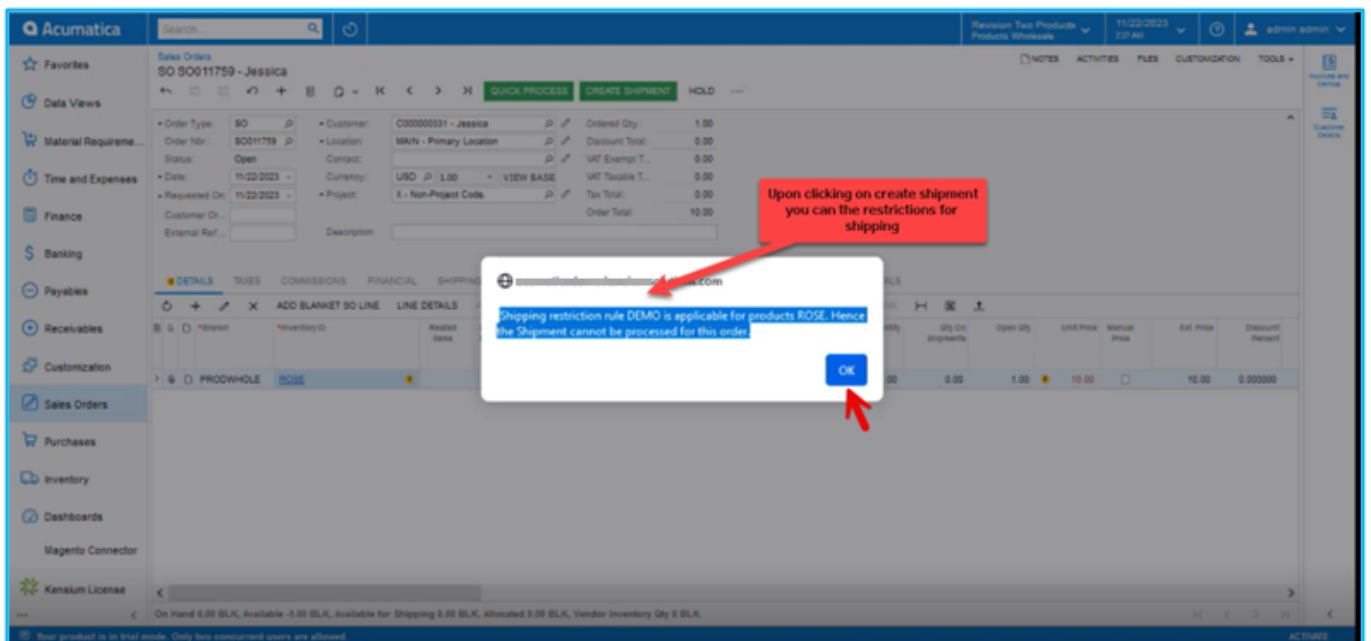
Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot shows the Acumatica Sales Order interface for order SO 0011759. The 'DETAILS' tab is active, and the 'SHIPPING' sub-tab is selected. A table lists the order items, with one item highlighted: 'ROSE' (Product Code: ROSE, Warehouse: RETAIL, Line Description: ROSE FLOWER, Unit Price: 10.00). A red arrow points to the 'ROSE' item, and a yellow callout box below it states 'Item has shipping restrictions'.

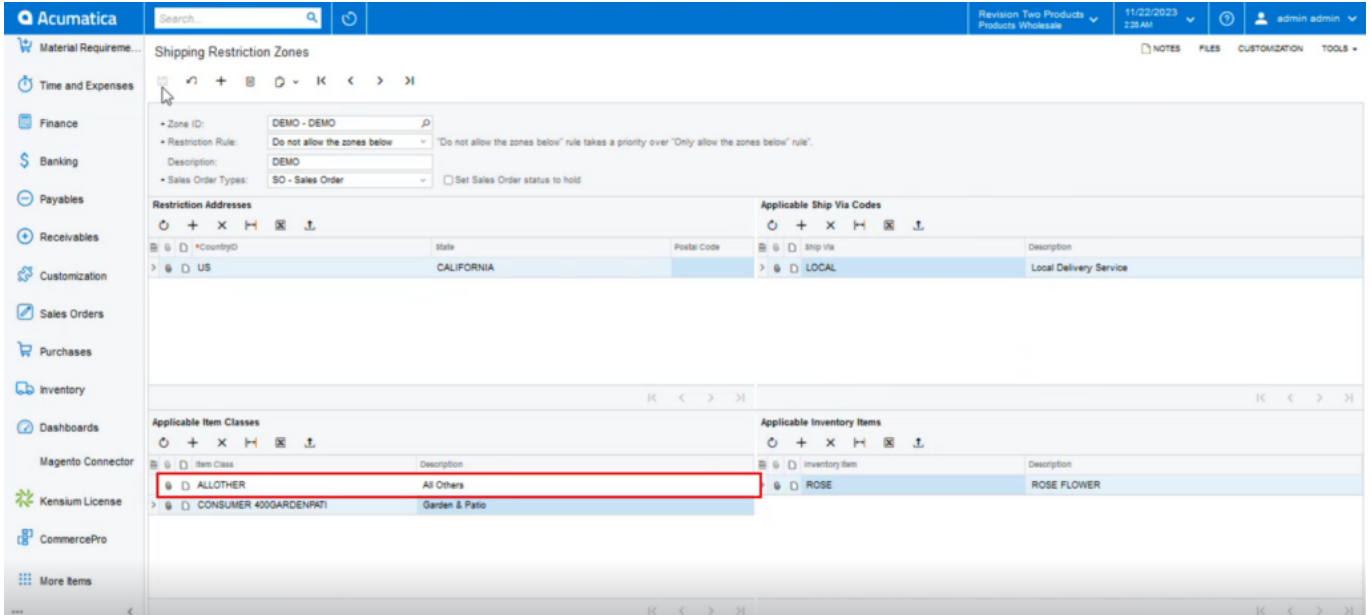
Sales Orders (1)



This screenshot shows the same Acumatica Sales Order interface, but with a red callout box pointing to the 'CREATE SHIPMENT' button. The callout box contains the text: 'Upon clicking on create shipment you can see the restrictions for shipping'. Below the button, a white error dialog box is displayed with the message: 'Shipping restriction rule DEMO is applicable for products ROSE. Hence the Shipment cannot be processed for this order'. An 'OK' button is visible at the bottom right of the dialog box.

Sales Orders (2)

- You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.

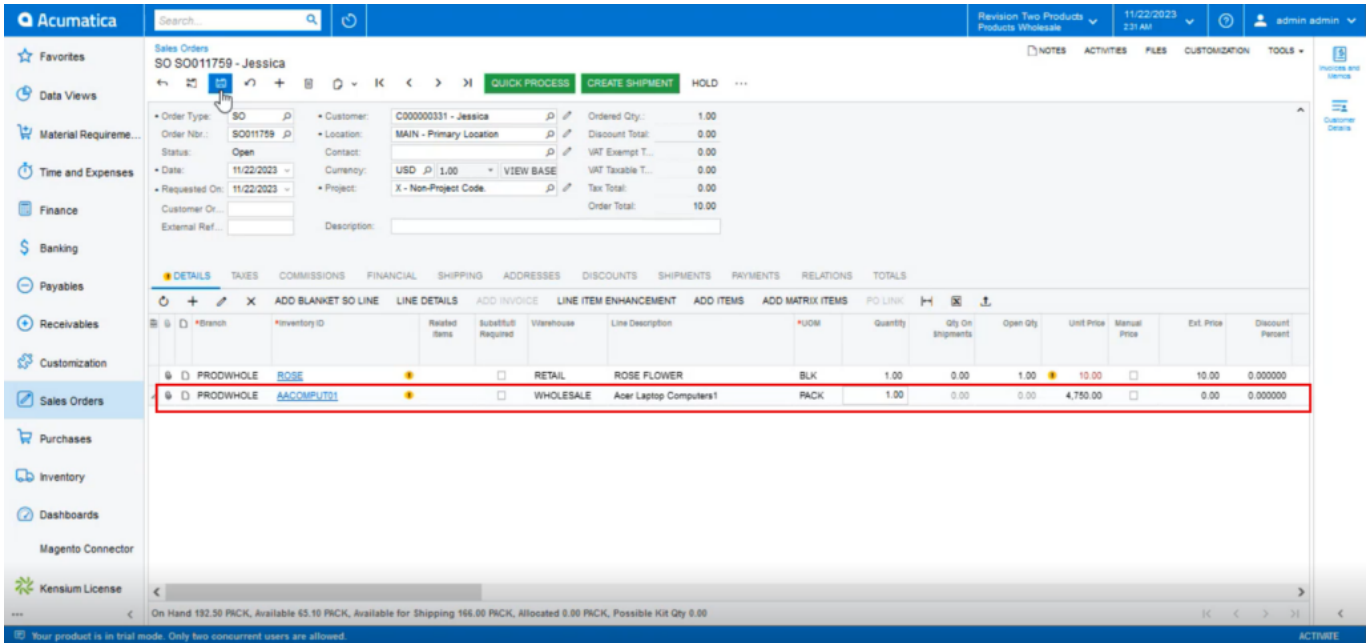


The screenshot shows the 'Shipping Restriction Zones' configuration in Acumatica. The 'Applicable Item Classes' table is highlighted with a red box, showing the following data:

Item Class	Description
ALLOTHER	All Others
CONSUMER 400GARDENPAT	Garden & Patio

Item Classes

- Select the **[Inventory ID]** in stock items screen.
- Enter the **[Quantity]**.



Acumatica

Search...

Revision Two Products
Products Wholesale

11/22/2023
2:21 AM

admin admin

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty.: 1.00
 Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: VAT Exempt T.: 0.00
 Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T.: 0.00
 Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
 Customer Cr.: Order Total: 10.00
 External Ref.: Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Item ID	Inventory ID	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	ROSE	RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00	10.00	0.000000	
PRODWHOLE	AACOMPUTER	WHOLESALE	Acer Laptop Computers	PACK	1.00	0.00	0.00	4,750.00	0.00	0.000000	

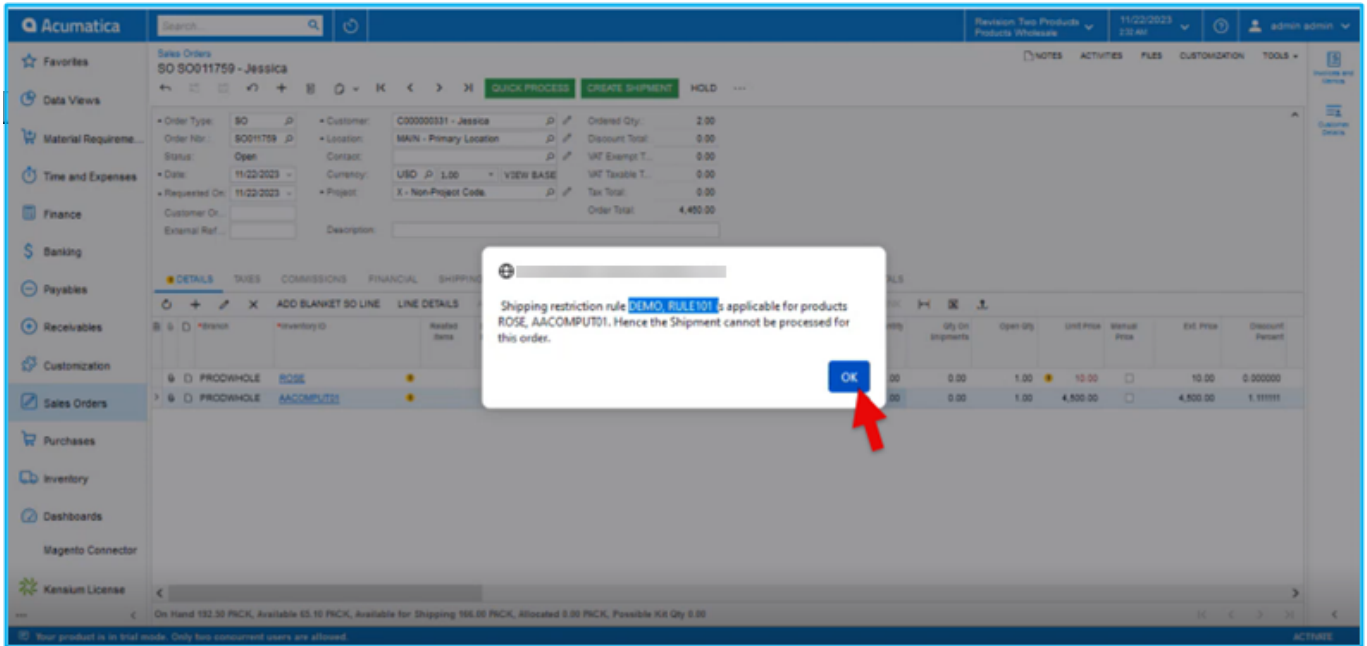
On Hand 192.50 PRCK, Available 65.10 PRCK, Available for Shipping 146.00 PRCK, Allocated 0.00 PRCK, Possible KR Qty 0.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVE

Stock Items

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot shows the Acumatica Sales Order interface for order SO 80011759. A modal dialog box is displayed in the center, containing the following text: "Shipping restriction rule DEMO_RULE101 is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order." A red arrow points to the "OK" button on the dialog. The background interface shows order details such as Order Type (SO), Order Number (SO011759), Customer (C00000331 - Jessica), Location (MAIN - Primary Location), Status (Open), Date (11/22/2023), Currency (USD), and Order Total (4,450.00). The "DETAILS" tab is active, showing a table with columns for Product Code, Description, and Quantity. The table contains two rows: one for "PROOHOLE ROSE" and another for "PROOHOLE AACOMPUT01".

Product Code	Description	Quantity
PROOHOLE ROSE		1.00
PROOHOLE AACOMPUT01		1.00

Sales Orders (3)