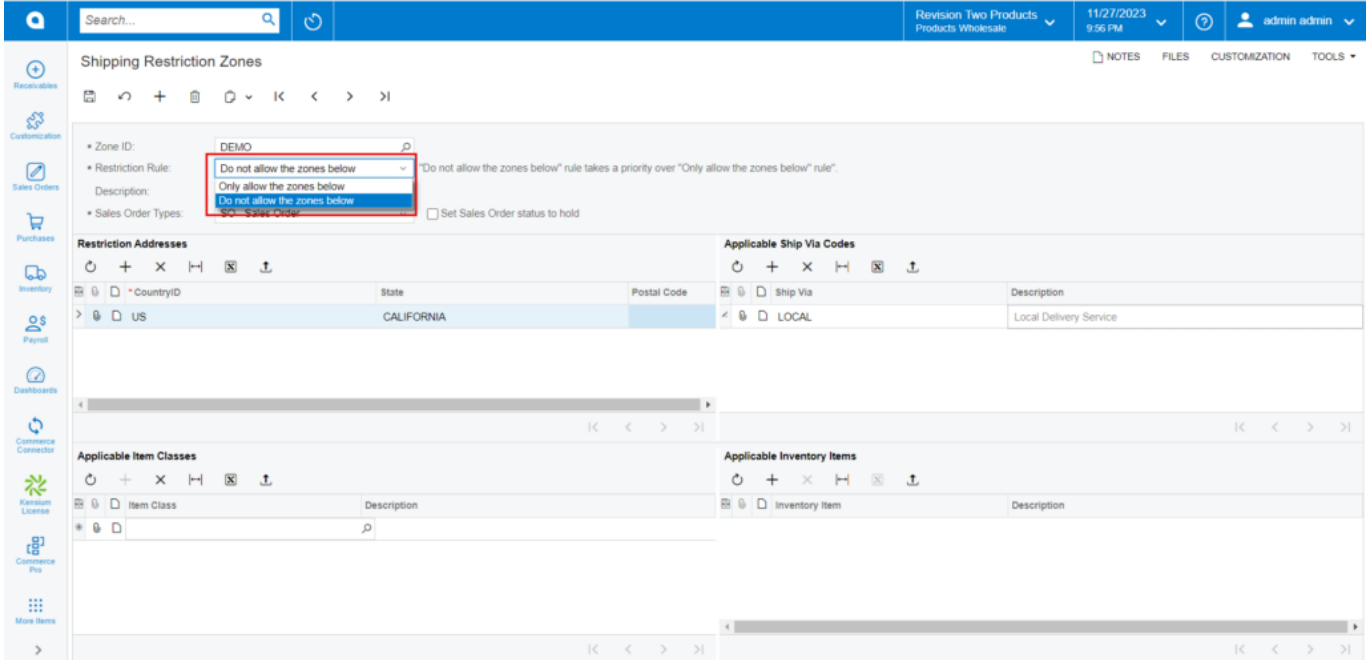


Do not allow the zones below

- ✖ • Select **[Do not allow the zones below]** from the Restriction Rule.

It will check the requirements, and if a sales order meets any of them, shipment will not be produced because it is not permitted.



The screenshot shows the 'Shipping Restriction Zones' configuration page. The 'Restriction Rule' dropdown menu is open, and the option 'Do not allow the zones below' is selected. The 'Restriction Addresses' table shows a row for 'US' in 'CALIFORNIA'. The 'Applicable Ship Via Codes' table shows a row for 'LOCAL' with the description 'Local Delivery Service'. The 'Applicable Item Classes' and 'Applicable Inventory Items' tables are currently empty.

Restriction Rule

Restriction Addresses:

- Click on **[+]** icon.
- Search for **[Country ID]**.
- Search for **[State]**.
- Enter **[Postal Code]**.

Applicable Ship Via Codes:

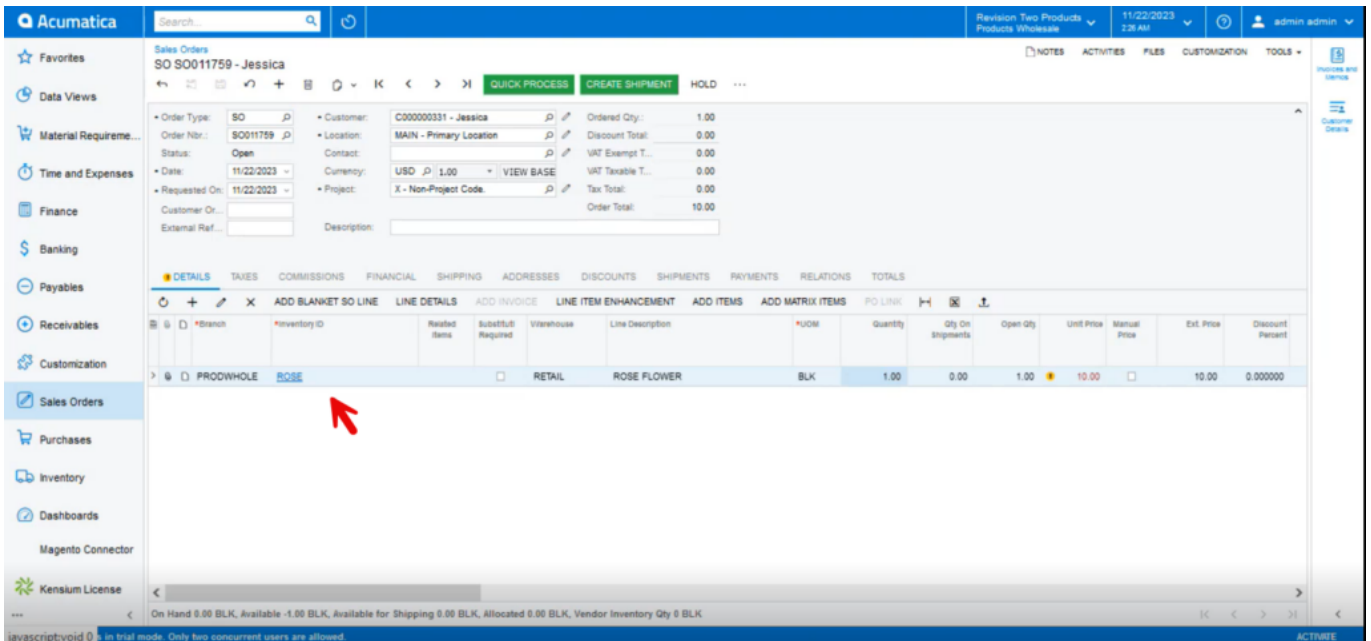
- Search for **[Ship Via]**.
- You can add the Description.

Note: If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.

Sales orders

- You need to navigate to the sales order screen.
- Search for the customer.
- Search for **[Inventory ID]**.
- Enter the **[Quantity]**.

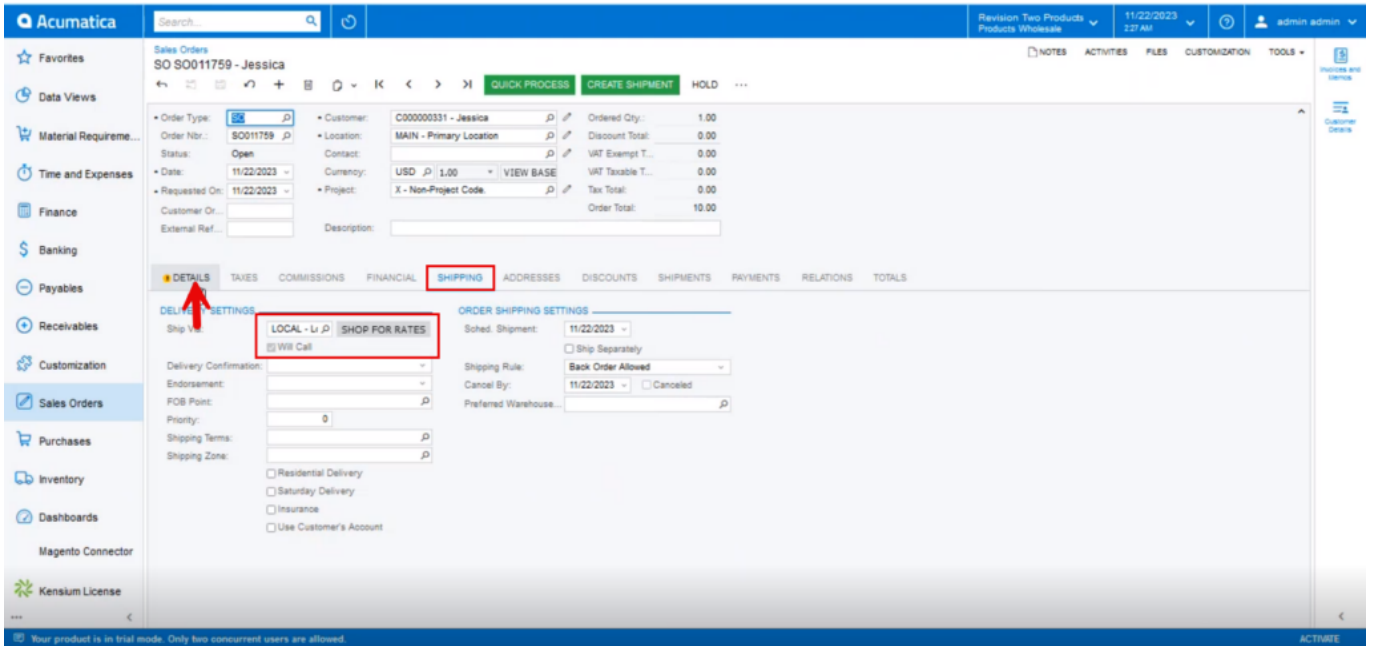


The screenshot displays the Acumatica Sales Orders screen. The top navigation bar includes 'Acumatica', a search bar, and user information. The main content area shows order details for 'SO SO011759 - Jessica'. Below the details, there are tabs for 'DETAILS', 'TAXES', 'COMMISSIONS', 'FINANCIAL', 'SHIPPING', 'ADDRESSES', 'DISCOUNTS', 'SHIPMENTS', 'PAYMENTS', 'RELATIONS', and 'TOTALS'. A table with columns for 'Inventory ID', 'Related Items', 'Substituted Required', 'Warehouse', 'Line Description', 'UOM', 'Quantity', 'Qty On Shipments', 'Open Qty', 'Unit Price', 'Manual Price', 'Est. Price', and 'Discount Percent' is visible. A red arrow points to the 'ROSE FLOWER' entry in the 'Line Description' column.

Sales Orders

Before clicking on shipment check for shipping and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

Note: The system will automatically prioritize the **[Don't Allow Restriction]** if both the allow and do not allow restriction are added for the same product.



Acumatica

Search

Revision Two Products
Products Wholesale

11/22/2023
12:27 AM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty: 1.00
Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T...: 0.00
Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Cr... Order Total: 10.00
External Ref... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

DELIVERY SETTINGS

Ship Via: LOCAL - Li SHOP FOR RATES
Will Call

Delivery Confirmation:
Endorsement:
FOB Point:
Priority: 0
Shipping Terms:
Shipping Zone:
 Residential Delivery
 Saturday Delivery
 Insurance
 Use Customer's Account

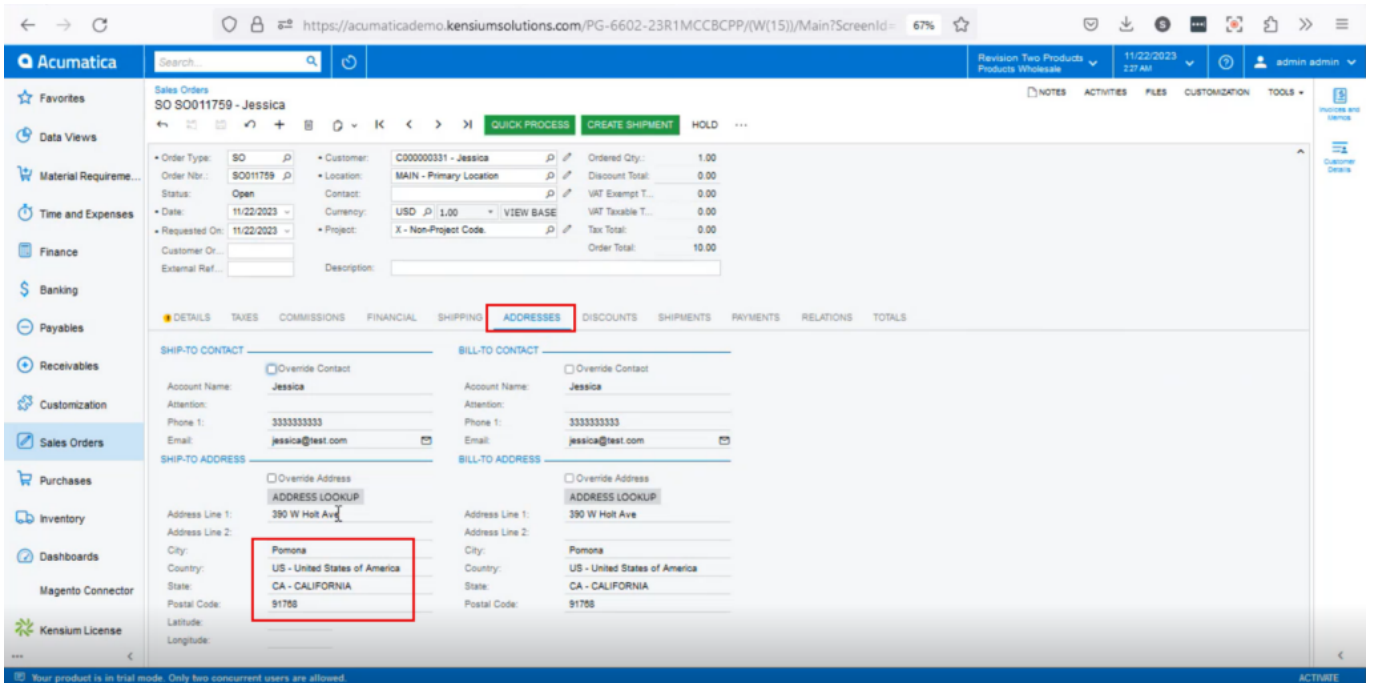
ORDER SHIPPING SETTINGS

Sched. Shipment: 11/22/2023
 Ship Separately
Shipping Rule: Back Order Allowed
Cancel By: 11/22/2023 Canceled
Preferred Warehouse:

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Shipping

Addresses



Acumatica | Search | Revision Two Products Wholesale | 11/22/2023 1:27 AM | admin admin

Sales Orders
SO 90011759 - Jessica

Order Type: SO | Customer: C00000331 - Jessica | Ordered Qty: 1.00
 Order Nbr.: SO011759 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: | VAT Exempt T...: 0.00
 Date: 11/22/2023 | Currency: USD | 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 Requested On: 11/22/2023 | Project: X - Non-Project Code | Tax Total: 0.00
 Customer Cr...: | Order Total: 10.00
 External Ref...: | Description: |

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING **ADDRESSES** DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

SHIP-TO CONTACT | BILL-TO CONTACT

Account Name: Jessica | Account Name: Jessica
 Attention: | Attention: |
 Phone 1: 3333333333 | Phone 1: 3333333333
 Email: jessica@test.com | Email: jessica@test.com

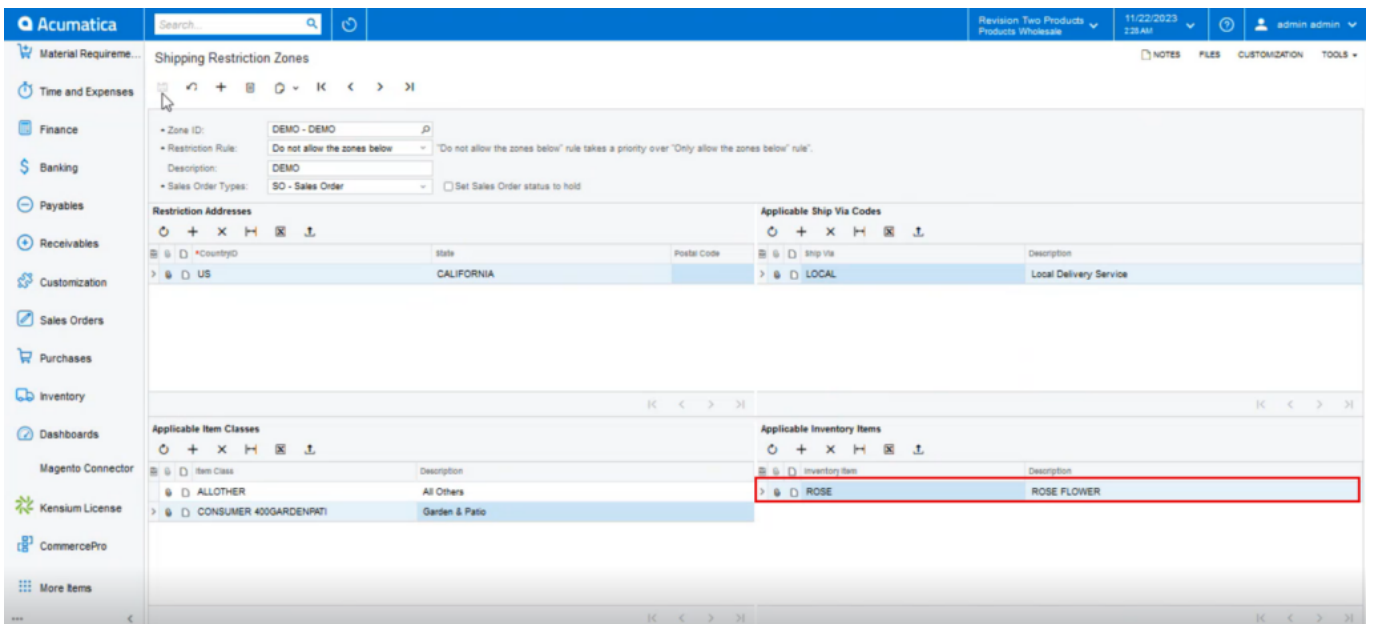
SHIP-TO ADDRESS | BILL-TO ADDRESS

Address Line 1: ADDRESS LOOKUP | ADDRESS LOOKUP
 Address Line 2: | |
 City: Pomona | City: Pomona
 Country: US - United States of America | Country: US - United States of America
 State: CA - CALIFORNIA | State: CA - CALIFORNIA
 Postal Code: 91768 | Postal Code: 91768

Latitude: | Longitude: |

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Addresses



Acumatica | Search | Revision Two Products Wholesale | 11/22/2023 1:31 AM | admin admin

Shipping Restriction Zones

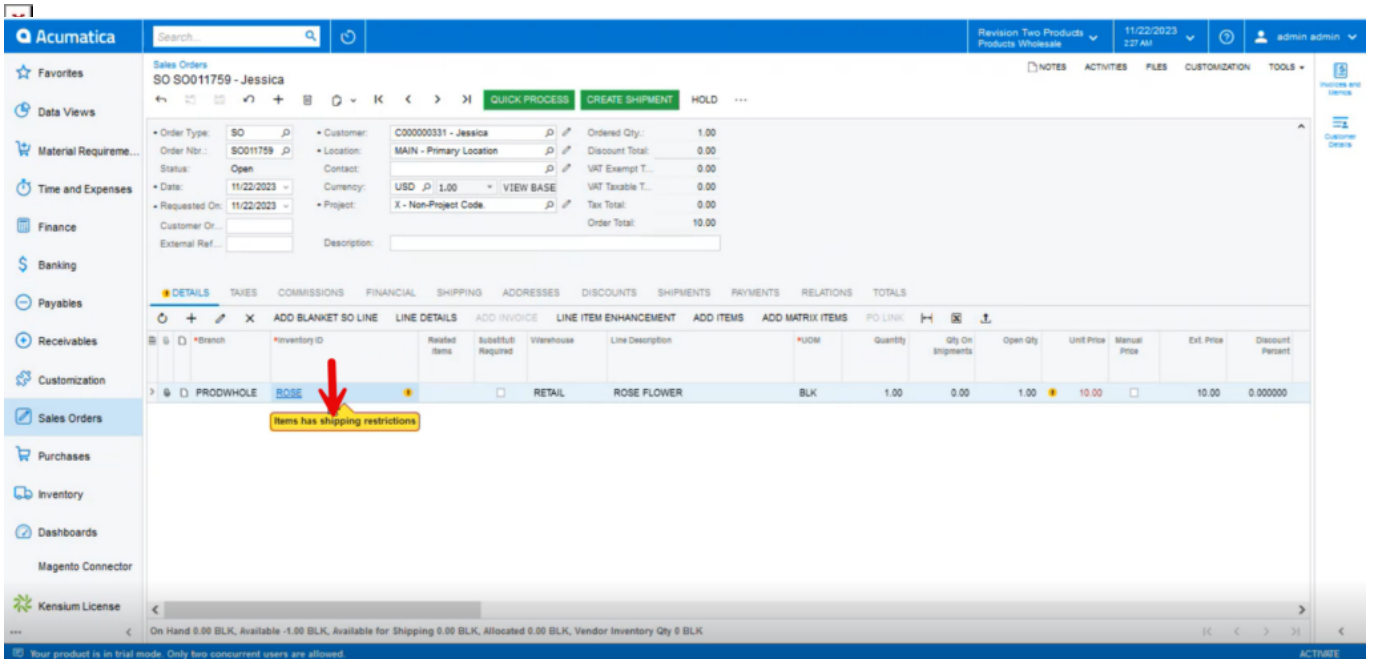
Zone ID: DEMO - DEMO | Description: DEMO
 Restriction Rule: Do not allow the zones below | Do not allow the zones below rule takes a priority over "Only allow the zones below" rule.
 Sales Order Types: SO - Sales Order | Set Sales Order status to hold

| Restriction Addresses | | | Applicable Ship Via Codes | |
|-----------------------|------------|-------------|---------------------------|------------------------|
| CountryID | State | Postal Code | Ship Via | Description |
| US | CALIFORNIA | | LOCAL | Local Delivery Service |

| Applicable Item Classes | | Applicable Inventory Items | |
|-------------------------|----------------|----------------------------|-------------|
| Item Class | Description | Inventory Item | Description |
| ALLOTHER | All Others | ROSE | ROSE FLOWER |
| CONSUMER 400GARDENPATI | Garden & Patio | | |

Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



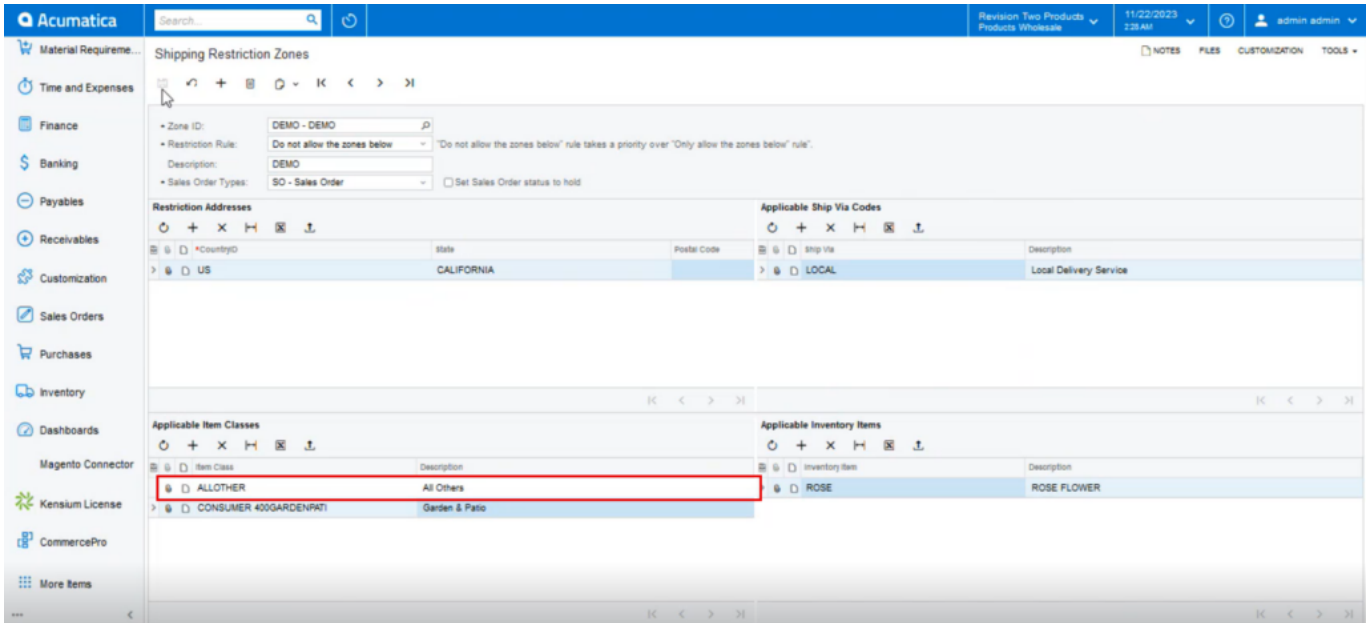
The screenshot shows the Acumatica Sales Order interface for order SO0011759. The 'DETAILS' tab is active, displaying order information such as Customer (C00000331 - Jessica), Location (MAIN - Primary Location), and Date (11/22/2023). Below this, a table lists line items. The first line item is highlighted in blue and has a yellow tooltip that reads 'Items has shipping restrictions'. A red arrow points to this tooltip. The table columns include Branch, Inventory ID, Retail Item, Substitutable, Warehouse, Line Description, UOM, Quantity, Qty On Hand, Open Qty, Unit Price, Manual Price, Ext. Price, and Discount Percent. The line item details are: Branch: PRODWHOLE, Inventory ID: ROSE, Retail Item: RETAIL, Line Description: ROSE FLOWER, UOM: BLK, Quantity: 1.00, Open Qty: 1.00, Unit Price: 10.00, Ext. Price: 10.00, Discount Percent: 0.000000.

Sales Orders (1)



Sales Orders (2)

- You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.



Shipping Restriction Zones

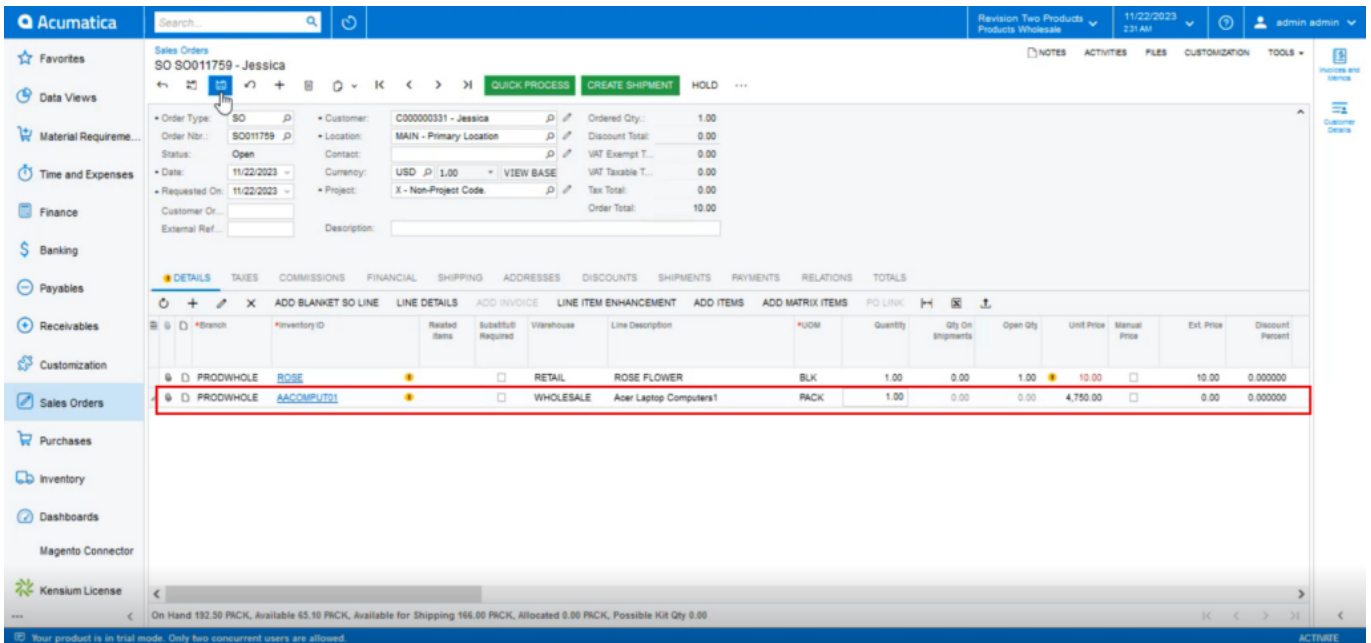
Zone ID: DEMO - DEMO
 Restriction Rule: Do not allow the zones below
 Description: DEMO
 Sales Order Types: SO - Sales Order

Restriction Addresses: US, CALIFORNIA
 Applicable Ship Via Codes: LOCAL, Local Delivery Service

Applicable Item Classes: ALLOTHER (All Others), CONSUMER 400GARDENPAT (Garden & Patio)
 Applicable Inventory Items: ROSE (ROSE FLOWER)

Item Classes

- Select the **[Inventory ID]** in stock items screen.
- Enter the **[Quantity]**.



Sales Orders: SO SO011759 - Jessica

Order Type: SO, Order Nbr: SO011759, Status: Open, Date: 11/22/2023, Requested On: 11/22/2023

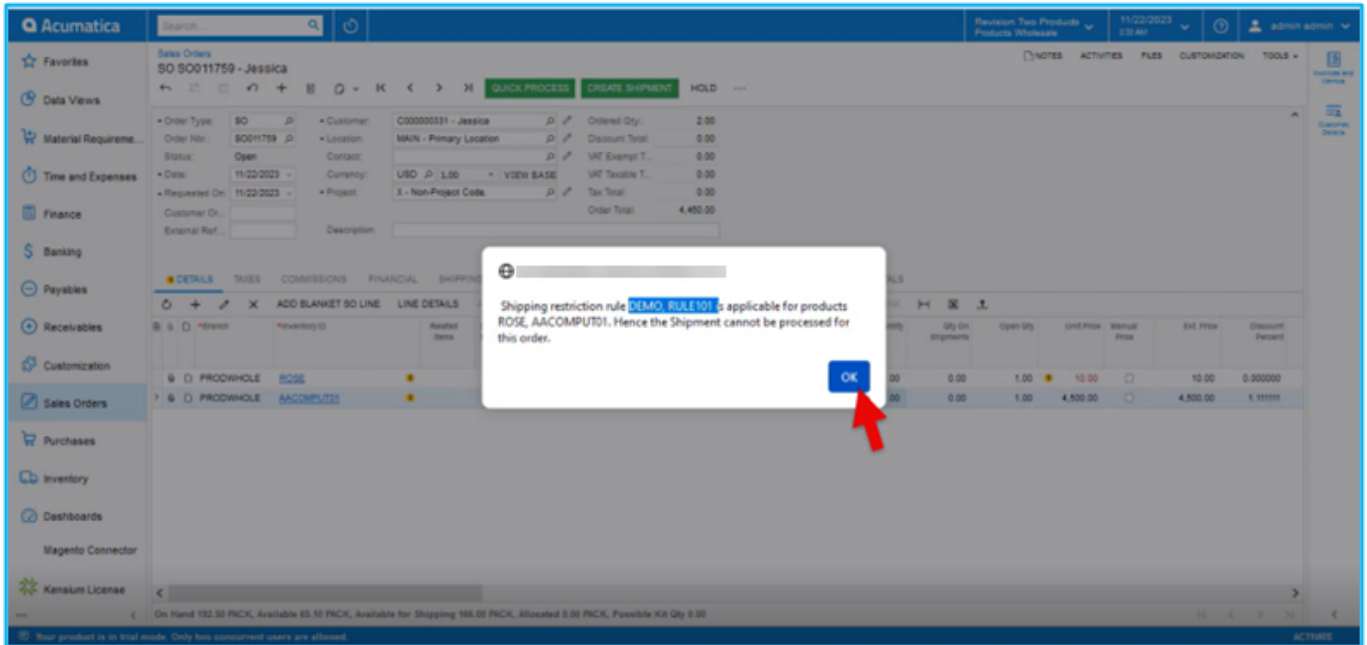
Customer: C00000331 - Jessica, Location: MAIN - Primary Location, Currency: USD 1.00, Project: X - Non-Project Code

| Branch | Inventory ID | Revised Items | Schedule Required | Warehouse | Line Description | UOM | Quantity | Qty On Hand | Open Qty | Unit Price | Manual Price | Ext. Price | Discount Percent |
|-----------|--------------|---------------|-------------------|-----------|------------------------|------|----------|-------------|----------|------------|--------------|------------|------------------|
| PRODWHOLE | ROSE | | | RETAIL | ROSE FLOWER | BLK | 1.00 | 0.00 | 1.00 | 10.00 | | 10.00 | 0.000000 |
| PRODWHOLE | AACOMPUT01 | | | WHOLESALE | Acer Laptop Computers1 | PACK | 1.00 | 0.00 | 0.00 | 4,750.00 | | 0.00 | 0.000000 |

On Hand 192.50 PCK, Available 55.10 PCK, Available for Shipping 146.00 PCK, Allocated 0.00 PCK, Possible Kit Qty 0.00

Stock Items

- ❌ Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot displays the Acumatica CommercePro interface for a sales order (SO 80011759 - Jessica). A modal dialog box is open, displaying the following message: "Shipping restriction rule DEMO_RULE101 is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order." The dialog has an "OK" button, which is highlighted with a red arrow. The background interface shows order details, including customer information, order status, and a table of items. The table includes columns for Qty, Qty on Shipments, Open Qty, Unit Price, Manual Price, Ext Price, and Discount Percent. The items listed are PROOHOLE ROSE and PROOHOLE AACOMPUT01.

| Qty | Qty on Shipments | Open Qty | Unit Price | Manual Price | Ext Price | Discount Percent |
|-----|------------------|----------|------------|--------------|-----------|------------------|
| 00 | 0.00 | 1.00 | 10.00 | | 10.00 | 0.000000 |
| 00 | 0.00 | 1.00 | 4,500.00 | | 4,500.00 | 1.000000 |

Sales Orders (3)