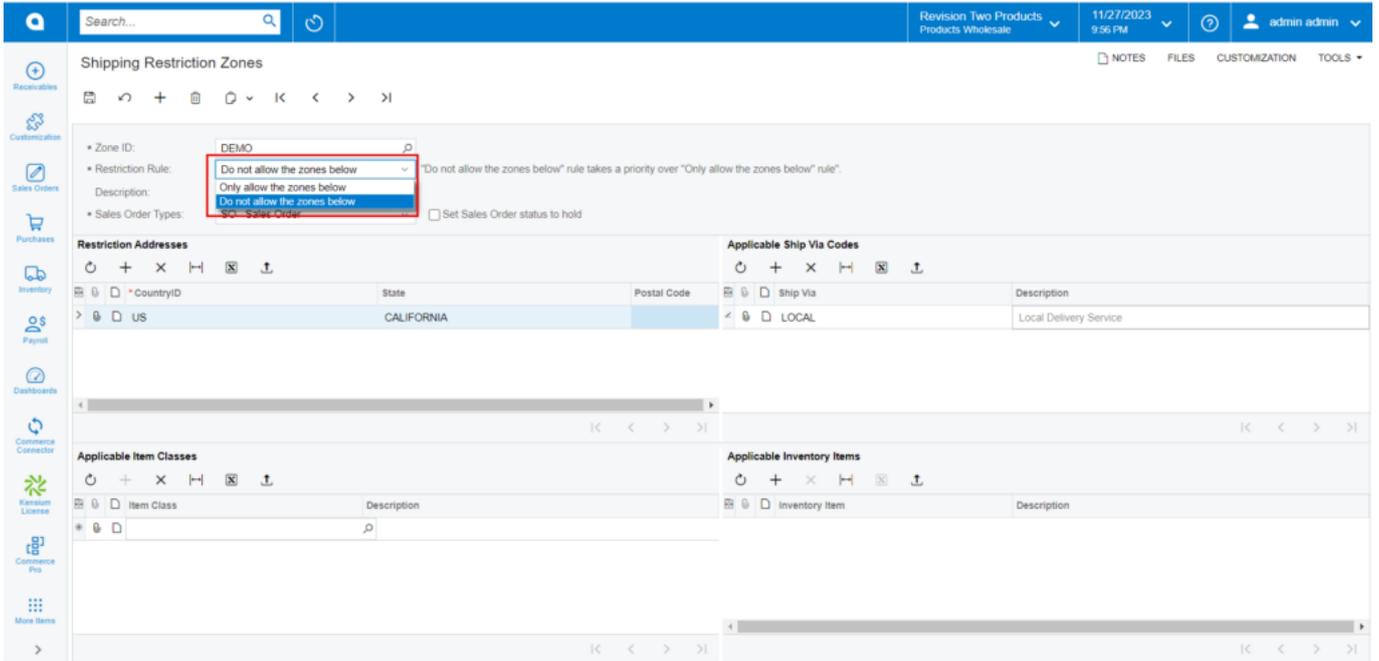


Do not allow the zones below

- ✖ • Select **[Do not allow the zones below]** from the Restriction Rule.

It will check the requirements, and if a sales order meets any of them, shipment will not be produced because it is not permitted.



The screenshot shows the 'Shipping Restriction Zones' configuration page. The 'Restriction Rule' dropdown menu is open, and the option 'Do not allow the zones below' is selected. The 'Restriction Addresses' table shows a single entry for 'US' in 'CALIFORNIA'. The 'Applicable Ship Via Codes' table shows a single entry for 'LOCAL' with the description 'Local Delivery Service'. The 'Applicable Item Classes' and 'Applicable Inventory Items' tables are currently empty.

Restriction Rule

Restriction Addresses:

- Click on **[+]** icon.
- Search for **[Country ID]**.
- Search for **[State]**.
- Enter **[Postal Code]**.

Applicable Ship Via Codes:

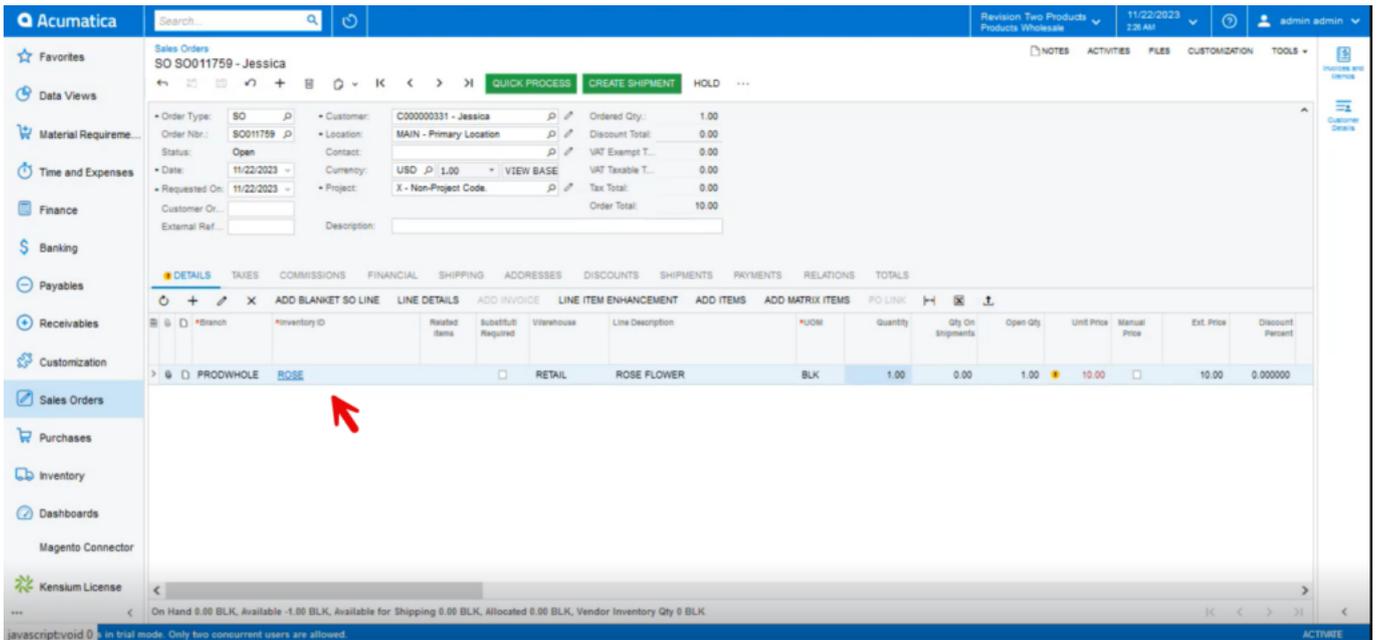
- Search for **[Ship Via]**.
- You can add the Description.

Note: If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.

Sales orders

- You need to navigate to the sales order screen.
- Search for the customer.
- Search for **[Inventory ID]**.
- Enter the **[Quantity]**.



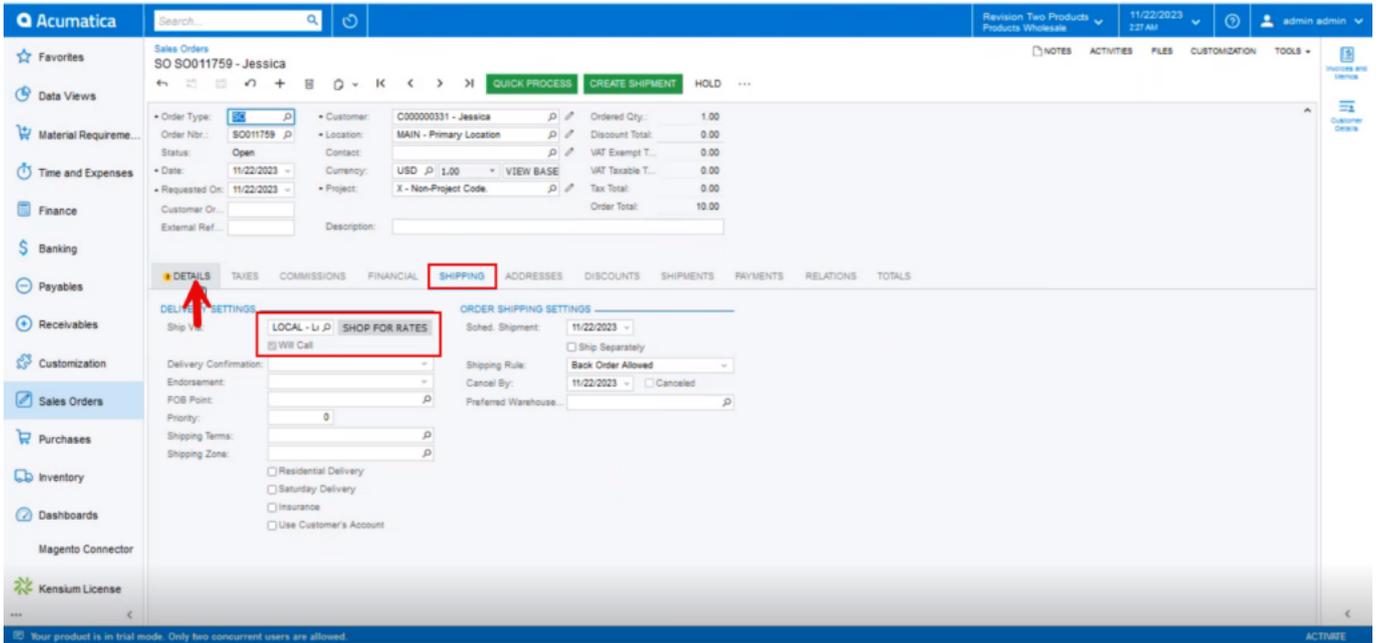
The screenshot displays the Acumatica Sales Orders screen. The top navigation bar includes 'Acumatica', a search bar, and user information. The main content area shows order details for 'SO SO011759 - Jessica'. Below the details, a table lists line items. The first line item is highlighted, showing 'Inventory ID: PRODWHOLE', 'Item: ROSE FLOWER', and 'Quantity: 1.00'. A red arrow points to the 'ROSE FLOWER' text in the table.

Branch	Inventory ID	Related Item	Substitutable	Warehouse	Line Description	UOM	Quantity	Qty On Shipments	Open Qty	Unit Price	Manual Price	Est. Price	Discount Percent
	PRODWHOLE	ROSE			RETAIL ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000

Sales Orders

Before clicking on shipment check for shipping and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

Note: The system will automatically prioritize the **[Don't Allow Restriction]** if both the allow and do not allow restriction are added for the same product.



Acumatica

Search

Revision Two Products
Products Wholesale

11/22/2023
12:27 AM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty: 1.00
Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T...: 0.00
Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Cr... Order Total: 10.00
External Ref... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

DELIVERY SETTINGS

Shop Via: LOCAL - Li SHOP FOR RATES
Will Call

Delivery Confirmation: -
Endorsement: -
FOB Point: -
Priority: 0
Shipping Terms: -
Shipping Zone: -
 Residential Delivery
 Saturday Delivery
 Insurance
 Use Customer's Account

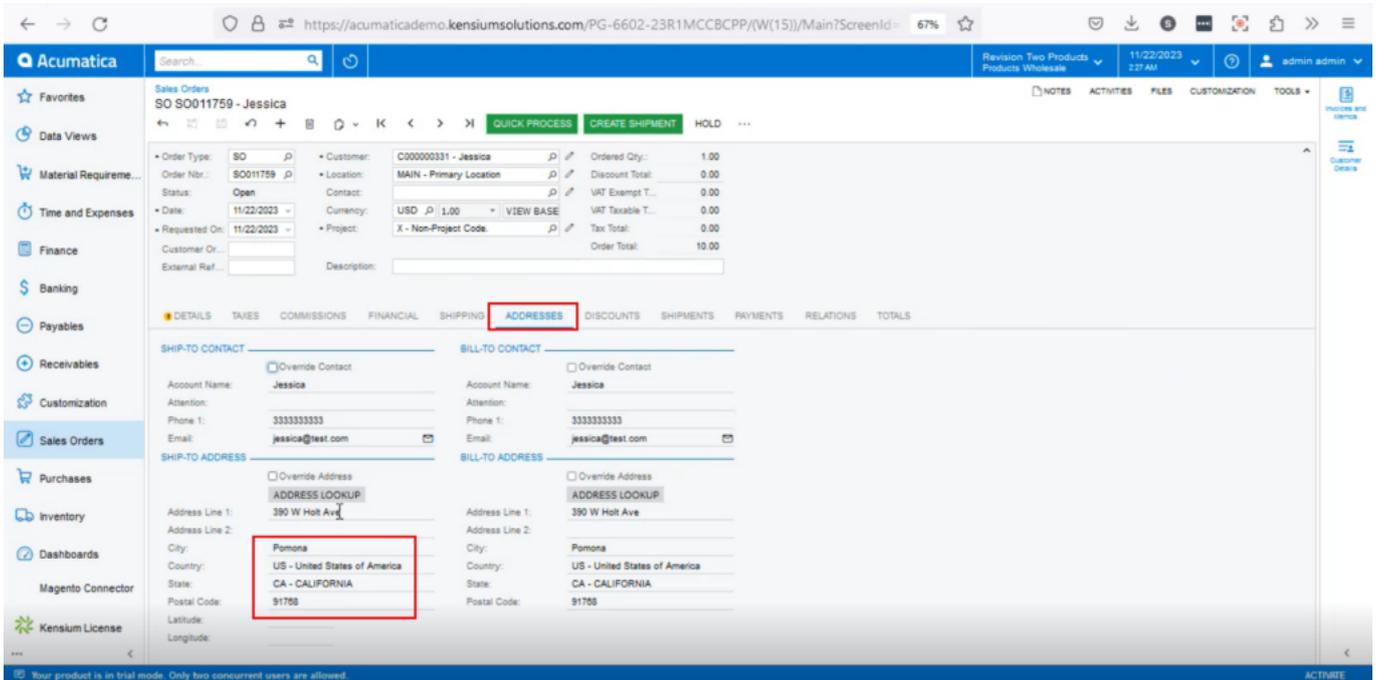
ORDER SHIPPING SETTINGS

Sched. Shipment: 11/22/2023
 Ship Separately
Shipping Rule: Back Order Allowed
Cancel By: 11/22/2023 Canceled
Preferred Warehouse: -

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Shipping

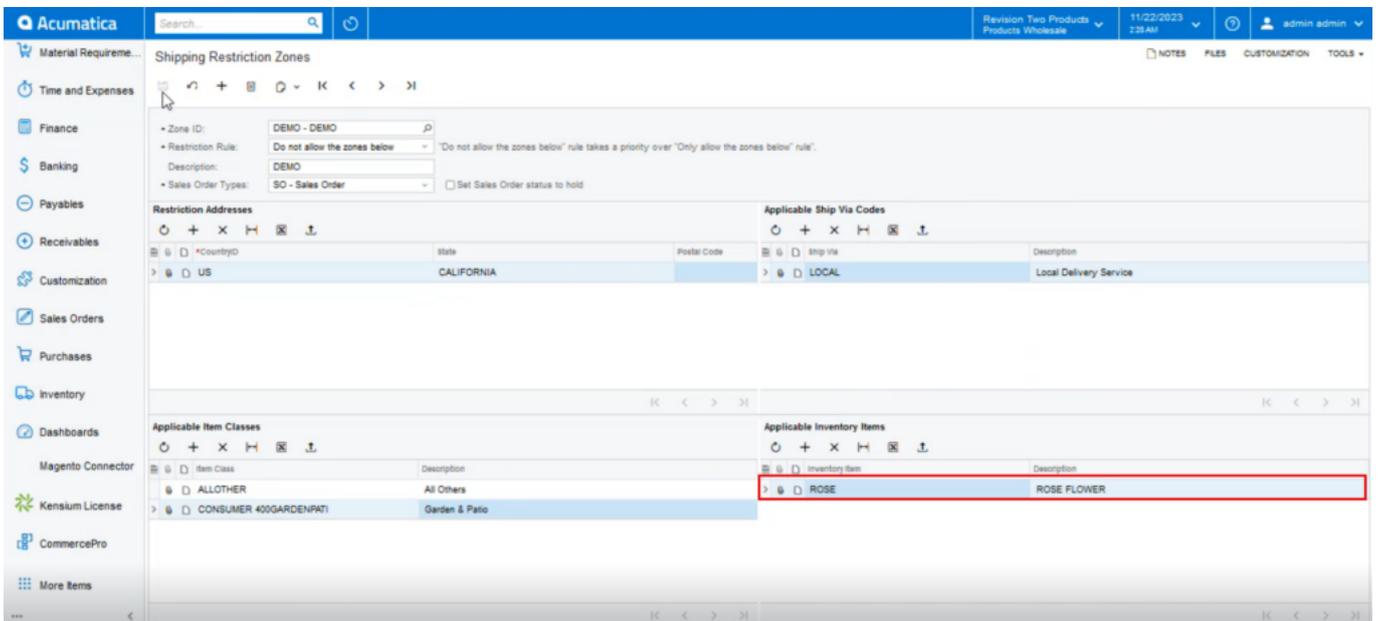
Addresses



The screenshot shows the 'ADDRESSES' tab for a sales order. It is divided into four sections: SHIP-TO CONTACT, BILL-TO CONTACT, SHIP-TO ADDRESS, and BILL-TO ADDRESS. Each section has an 'ADDRESS LOOKUP' button and a form for address details. The SHIP-TO ADDRESS section is highlighted with a red box, showing the following details:

Address Line 1:	390 W Holt Ave
Address Line 2:	
City:	Pomona
Country:	US - United States of America
State:	CA - CALIFORNIA
Postal Code:	91768
Latitude:	
Longitude:	

Addresses



The screenshot shows the 'Shipping Restriction Zones' configuration page. It includes a 'Restriction Rule' section with a description and a 'Sales Order Types' dropdown. Below are two tables: 'Restriction Addresses' and 'Applicable Ship Via Codes'. The 'Restriction Addresses' table shows a row for 'US' in 'CALIFORNIA' with '91768' as the postal code. The 'Applicable Ship Via Codes' table shows a row for 'LOCAL' with 'Local Delivery Service' as the description. At the bottom, there are two more tables: 'Applicable Item Classes' and 'Applicable Inventory Items'. The 'Applicable Inventory Items' table has a row for 'ROSE' with 'ROSE FLOWER' as the description, which is highlighted with a red box.

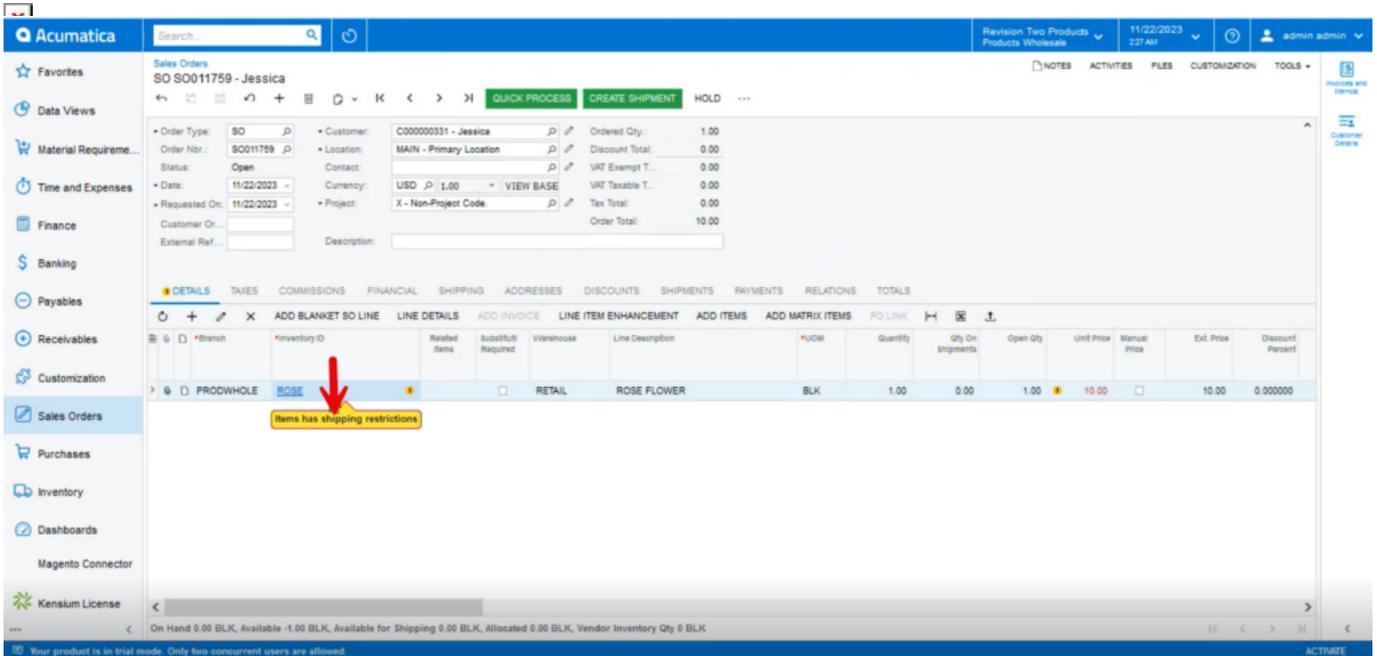
CountryID	State	Postal Code
US	CALIFORNIA	91768

Ship Via	Description
LOCAL	Local Delivery Service

Inventory Item	Description
ROSE	ROSE FLOWER

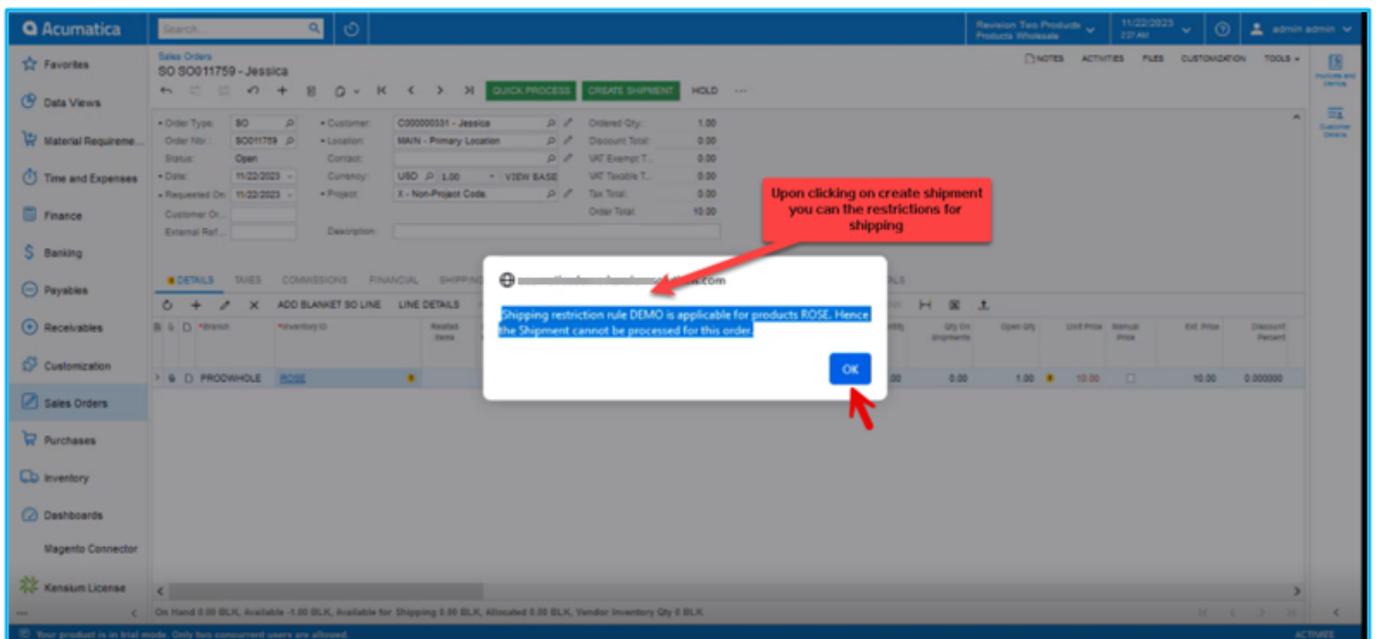
Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot shows the Acumatica Sales Order interface for order SO 0011759. The 'DETAILS' tab is active, and the 'SHIPPING' sub-tab is selected. A table lists the order items, with one item highlighted: 'ROSE' (Product Code: ROSE, Warehouse: RETAIL, Line Description: ROSE FLOWER, Unit Price: 10.00). A red arrow points to the 'ROSE' item, and a yellow callout box below it states 'Item has shipping restrictions'.

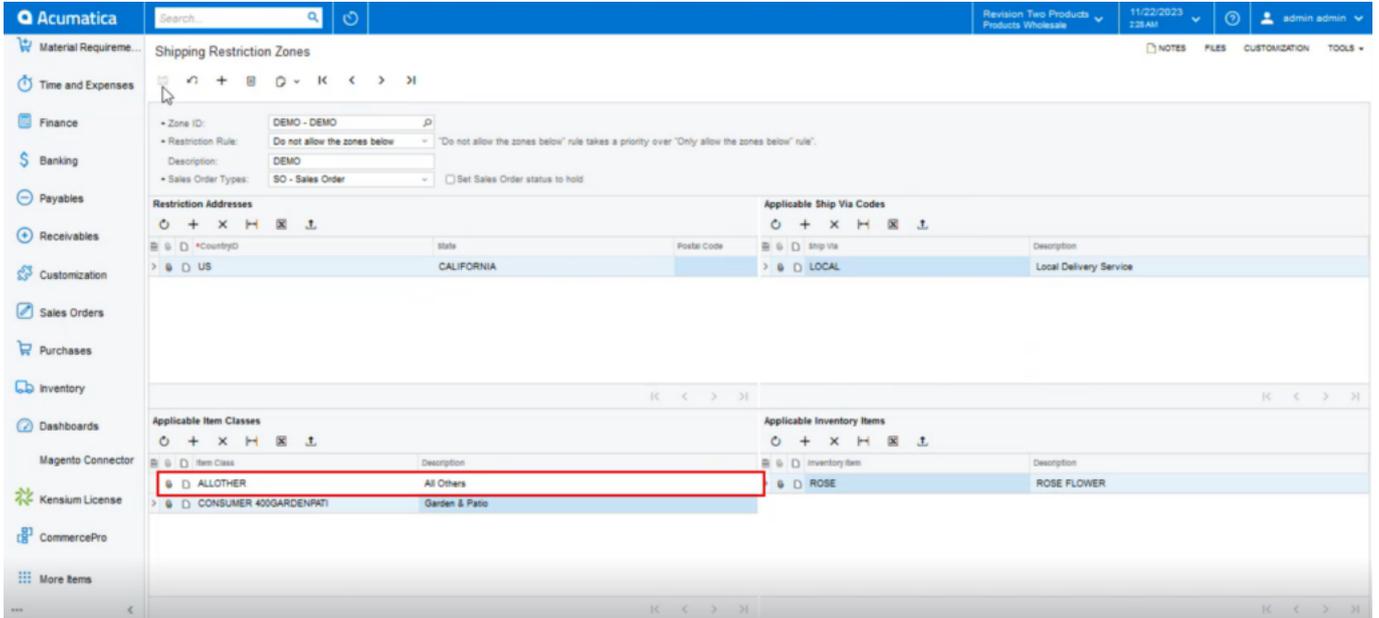
Sales Orders (1)



This screenshot shows the same Acumatica Sales Order interface, but with a red callout box pointing to the 'CREATE SHIPMENT' button. The callout box contains the text: 'Upon clicking on create shipment you can see the restrictions for shipping'. Below the button, a white error dialog box is displayed with the message: 'Shipping restriction rule DEMO is applicable for products ROSE. Hence the Shipment cannot be processed for this order'. An 'OK' button is visible at the bottom of the dialog box.

Sales Orders (2)

- You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.

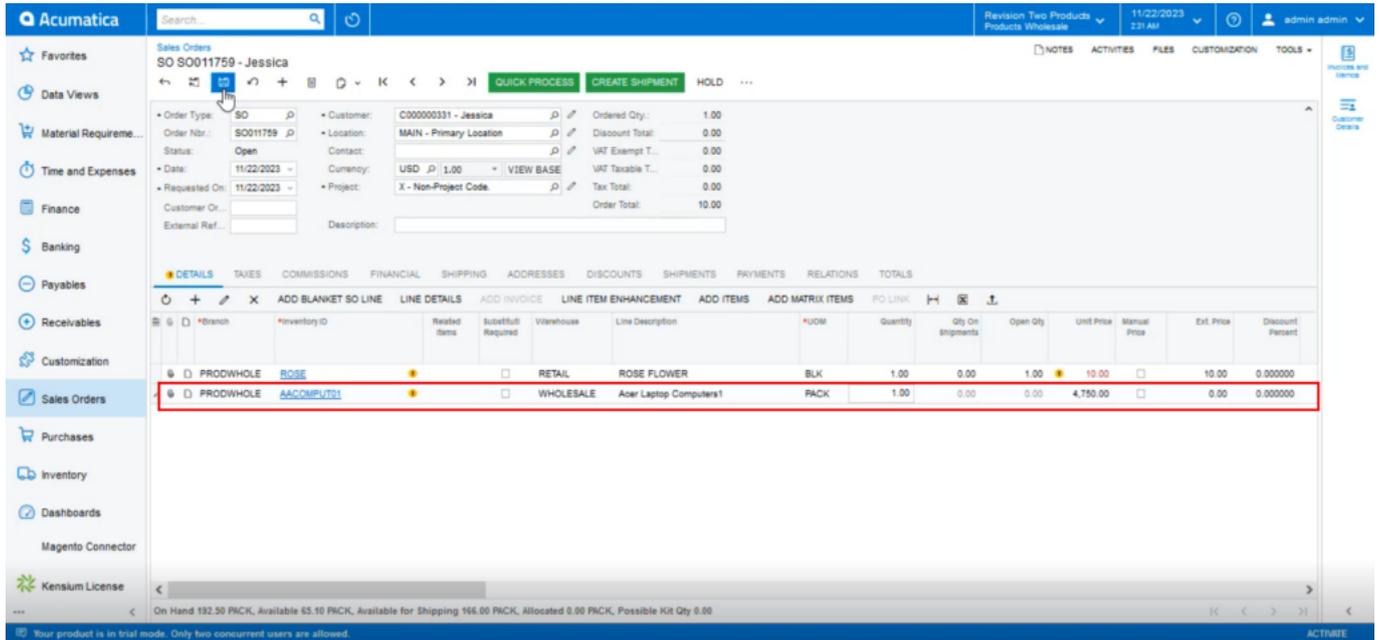


The screenshot shows the 'Shipping Restriction Zones' configuration in Acumatica. The 'Applicable Item Classes' table is highlighted with a red box. The table contains the following data:

Item Class	Description
ALLOTHER	All Others
CONSUMER 400GARDENPAT	Garden & Patio

Item Classes

- Select the **[Inventory ID]** in stock items screen.
- Enter the **[Quantity]**.



Acumatica

Search...

Revision Two Products
Products Wholesale

11/22/2023
2:21 AM

admin admin

Sales Orders
SO SO011759 - Jessica

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty.: 1.00
 Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: VAT Exempt T.: 0.00
 Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T.: 0.00
 Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
 Customer Cr.: Order Total: 10.00
 External Ref.: Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK								
	Related Items	Substitus Required	Warehouse	Line Description	UOM	Quantity	Qty On Shipments	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent		
PRODWHOLE	ROSE		RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000		
PRODWHOLE	ACCOMPUTER		WHOLESALE	Acer Laptop Computers	PACK	1.00	0.00	0.00	4,750.00		0.00	0.000000		

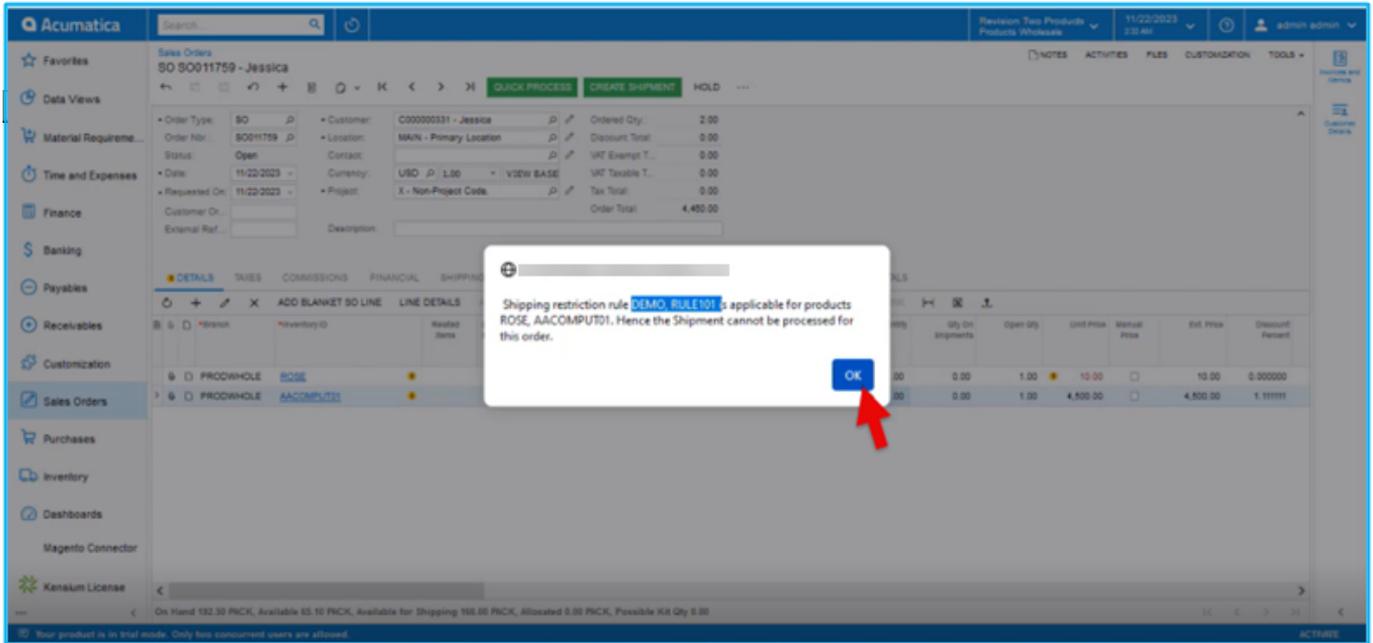
On Hand 192.50 PRCK, Available 65.10 PRCK, Available for Shipping 146.00 PRCK, Allocated 0.00 PRCK, Possible KR Qty 0.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVE

Stock Items

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot displays the Acumatica Sales Order (SO) interface for order SO 80011759. A modal dialog box is open, displaying the following message: "Shipping restriction rule DEMO_RULE101 is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order." A red arrow points to the "OK" button on the dialog. The background interface shows order details such as Order Type (SO), Order Number (80011759), Status (Open), Date (11/22/2023), and Order Total (4,450.00). The product list includes PROOHOLE ROSE and PROOHOLE AACOMPUT01.

Product	Quantity	Unit Price	Standard Price	Ext. Price	Discount Percent
PROOHOLE ROSE	1.00	10.00	10.00	10.00	0.000000
PROOHOLE AACOMPUT01	1.00	4,450.00	4,450.00	4,450.00	1.111111

Sales Orders (3)