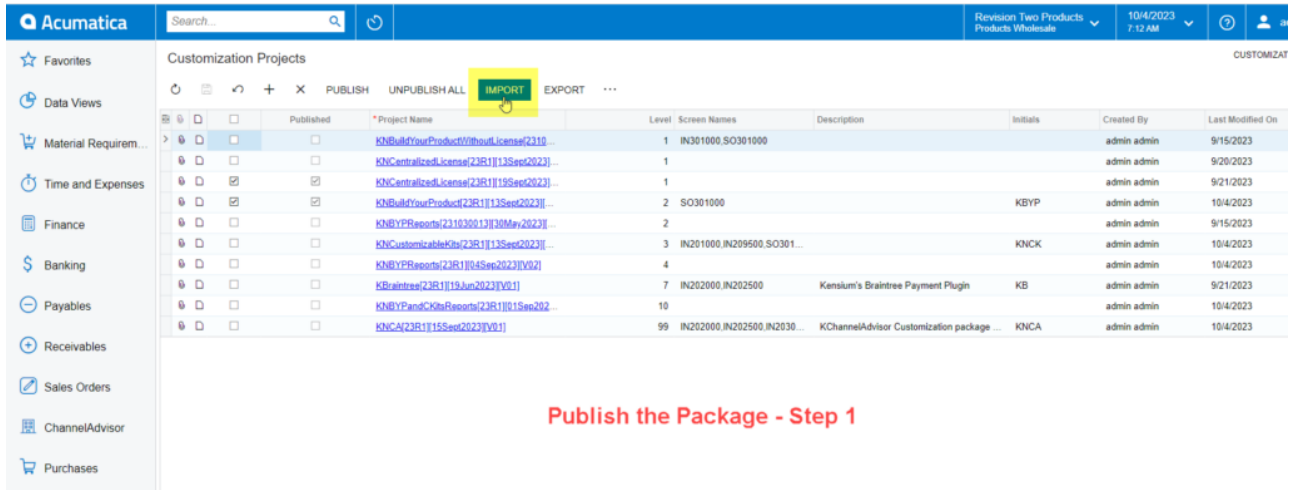


Steps to Install



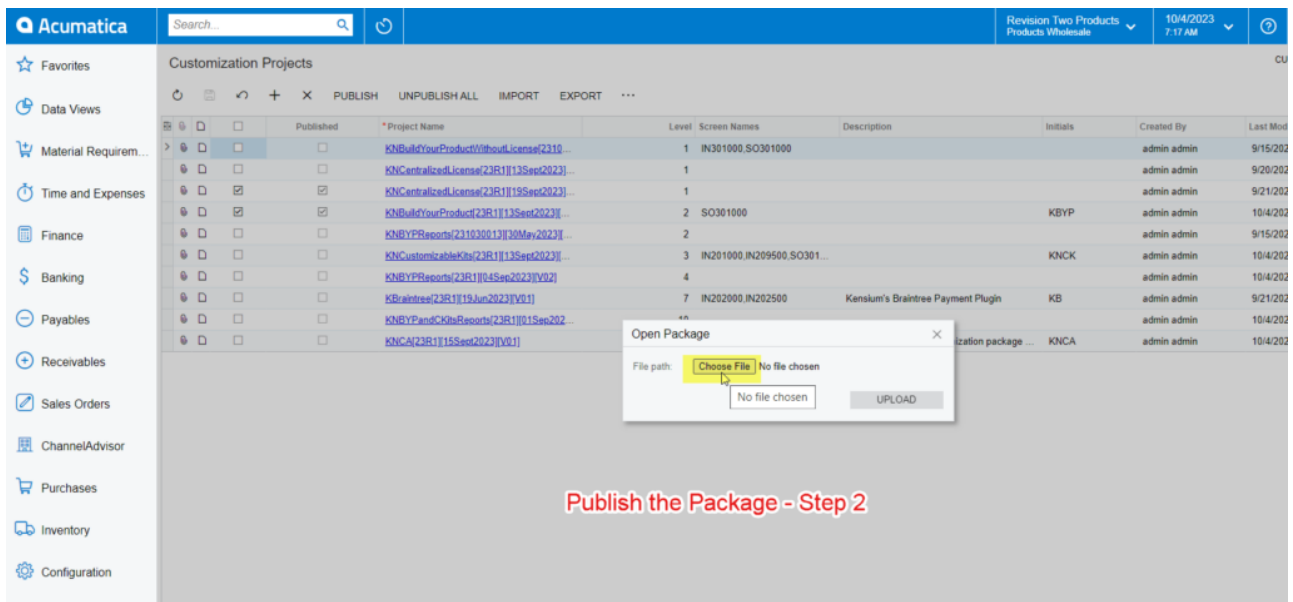
1. You need to click on the [Import] button on the Customization Projects.



Publish the Package - Step 1

Click on the [IMPORT] button

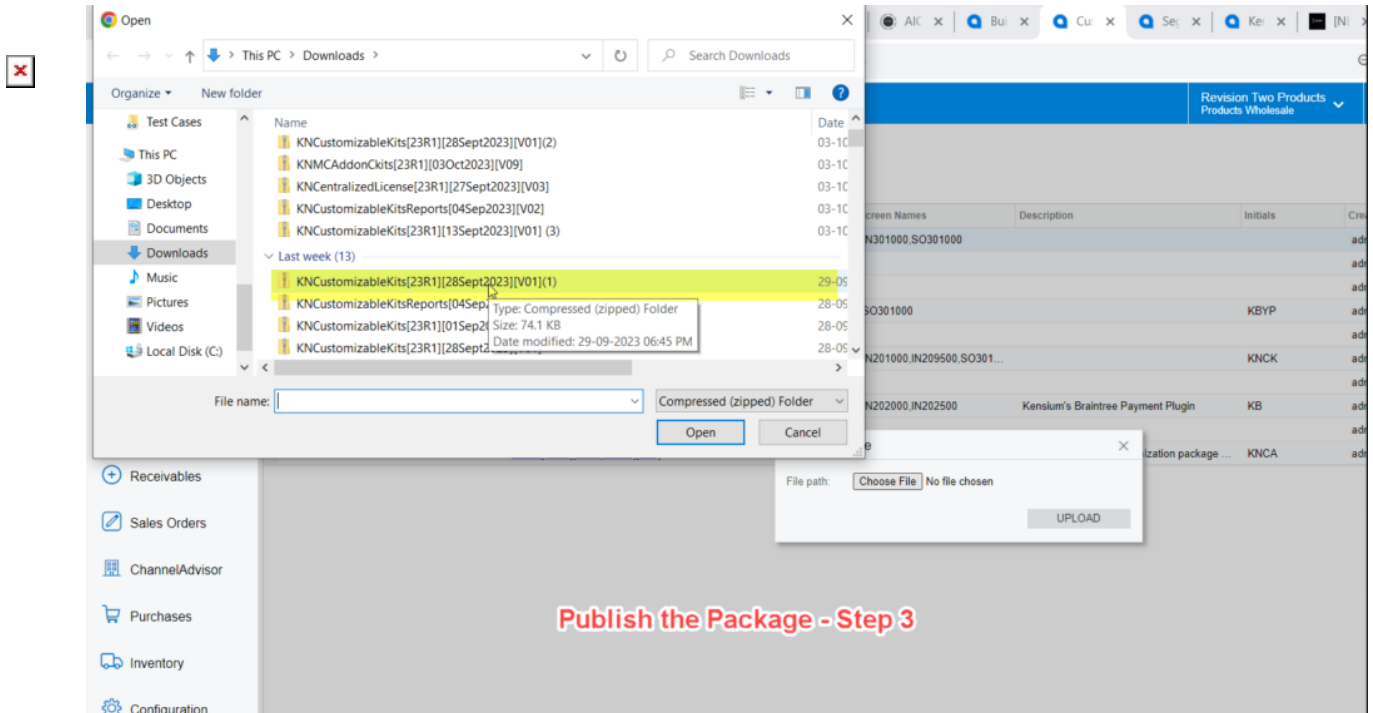
2. You will be redirected to the following screen to choose the file and open the package.



Publish the Package - Step 2

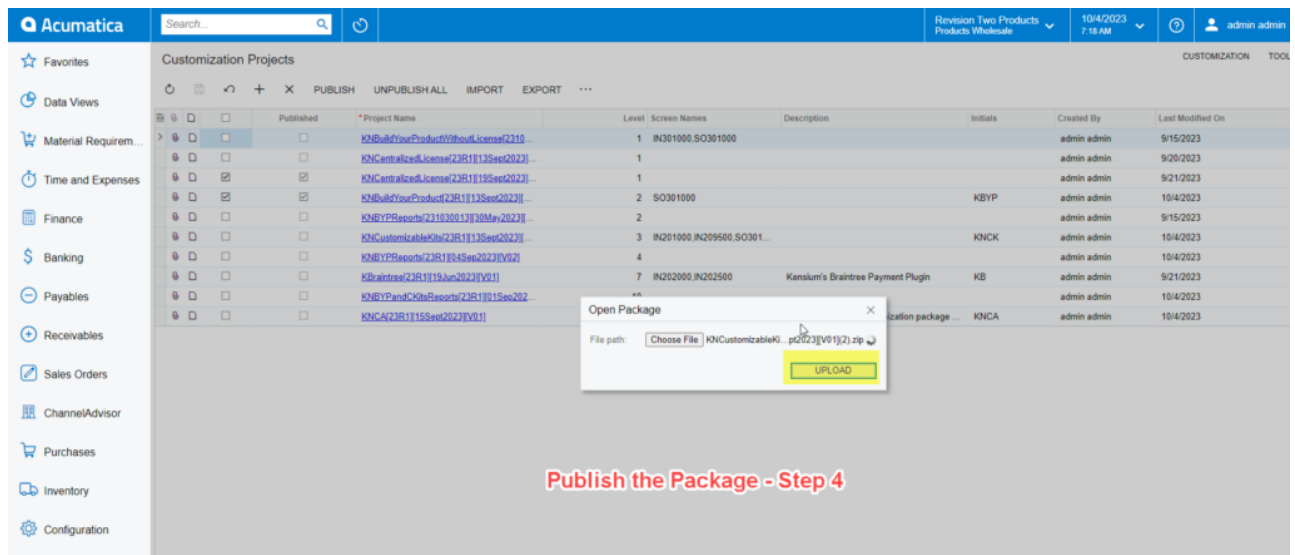
Choose the file from the local drive

3. You need to choose the file from the local drive.



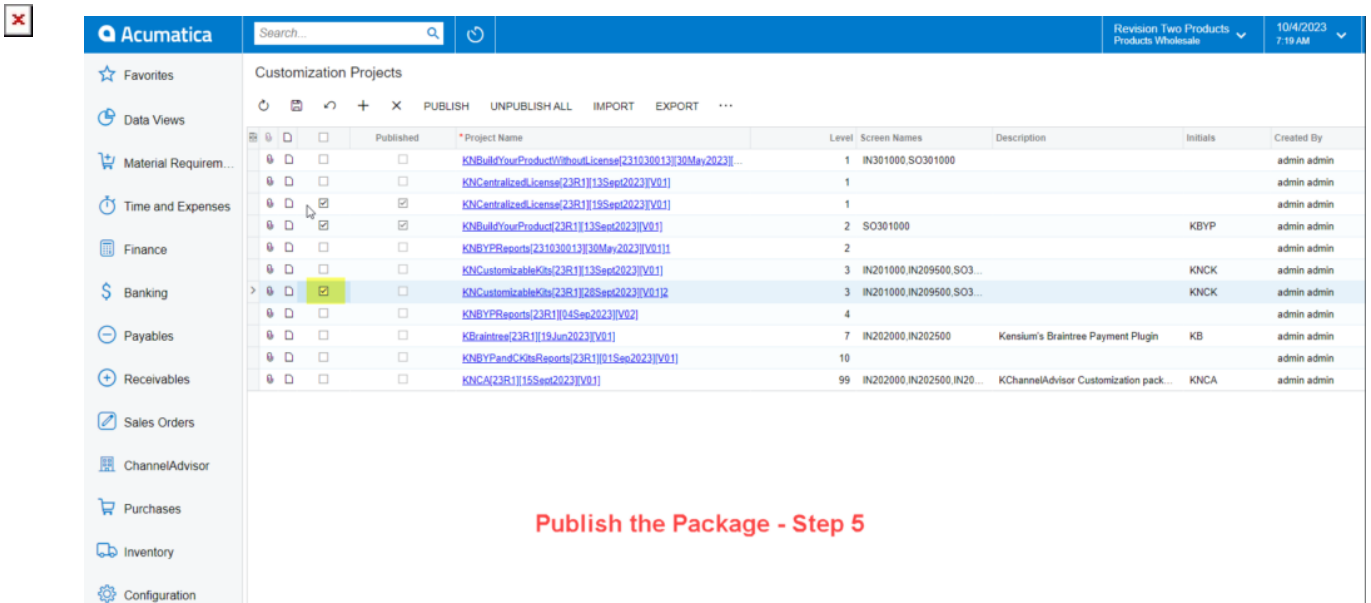
Choose the file from the local drive

4. After selecting the file, you need to [Upload] the file.



Click on [Upload] after selecting the file

5. Check the box against the respective file in the [Customization Projects] screen.



Acumatica Search... [Refresh] [Revision Two Products Products Wholesale] [10/4/2023 7:19 AM]

Customization Projects

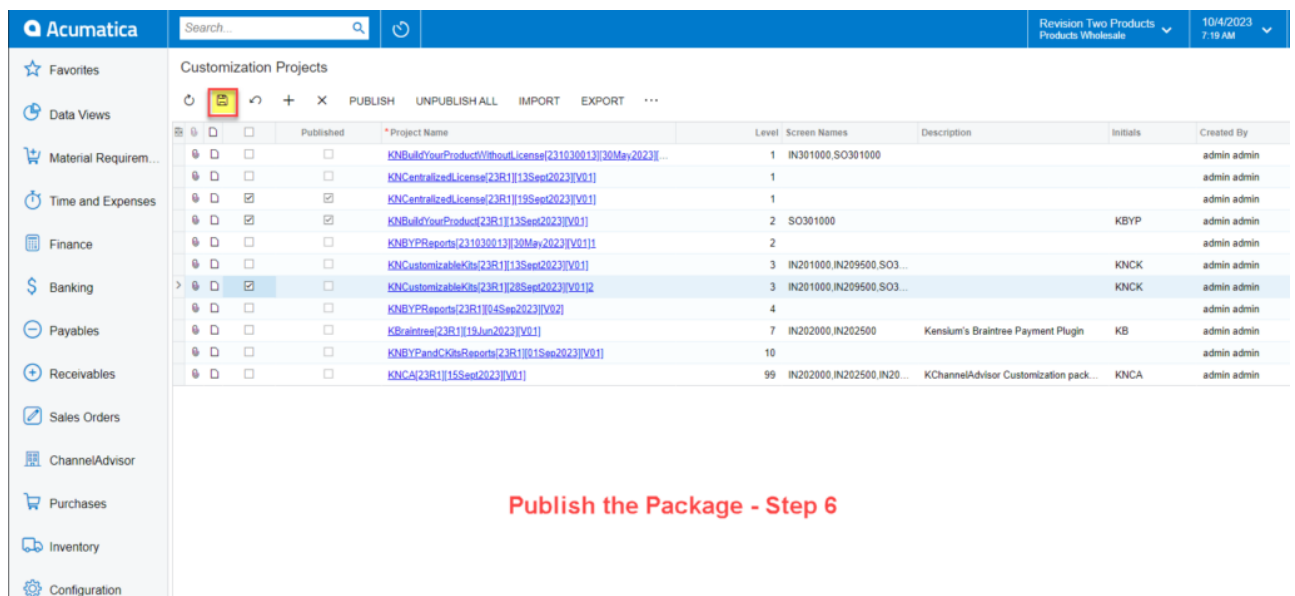
[Refresh] [Add] [Edit] [Delete] [Publish] [Unpublish All] [Import] [Export] ...

Published	*Project Name	Level	Screen Names	Description	Initials	Created By
<input type="checkbox"/>	KNBuildYourProduct(23R1)[13Sep2023][V01]	1	IN301000.SO301000			admin admin
<input type="checkbox"/>	KNCentralizedLicense(23R1)[13Sep2023][V01]	1				admin admin
<input checked="" type="checkbox"/>	KNCentralizedLicense(23R1)[13Sep2023][V01]	1				admin admin
<input checked="" type="checkbox"/>	KNBuildYourProduct(23R1)[13Sep2023][V01]	2	SO301000		KBYP	admin admin
<input type="checkbox"/>	KNBYPReports(23R1)[13Sep2023][V01]	2				admin admin
<input type="checkbox"/>	KNCustomizableKits(23R1)[13Sep2023][V01]	3	IN201000.IN209500.SO3...		KNCK	admin admin
<input checked="" type="checkbox"/>	KNCustomizableKits(23R1)[13Sep2023][V01]	3	IN201000.IN209500.SO3...		KNCK	admin admin
<input type="checkbox"/>	KNBYPReports(23R1)[13Sep2023][V02]	4				admin admin
<input type="checkbox"/>	KBrantree(23R1)[19Jun2023][V01]	7	IN202000.IN202500	Kensium's Brantree Payment Plugin	KB	admin admin
<input type="checkbox"/>	KNBYPandCKitsReports(23R1)[13Sep2023][V01]	10				admin admin
<input type="checkbox"/>	KNCA(23R1)[13Sep2023][V01]	99	IN202000.IN202500.IN20...	KChannelAdvisor Customization pack...	KNCA	admin admin

Publish the Package - Step 5

Select the checkbox

6. Save the selected file in the [Customization Projects].



Acumatica Search... [Refresh] [Revision Two Products Products Wholesale] [10/4/2023 7:19 AM]

Customization Projects

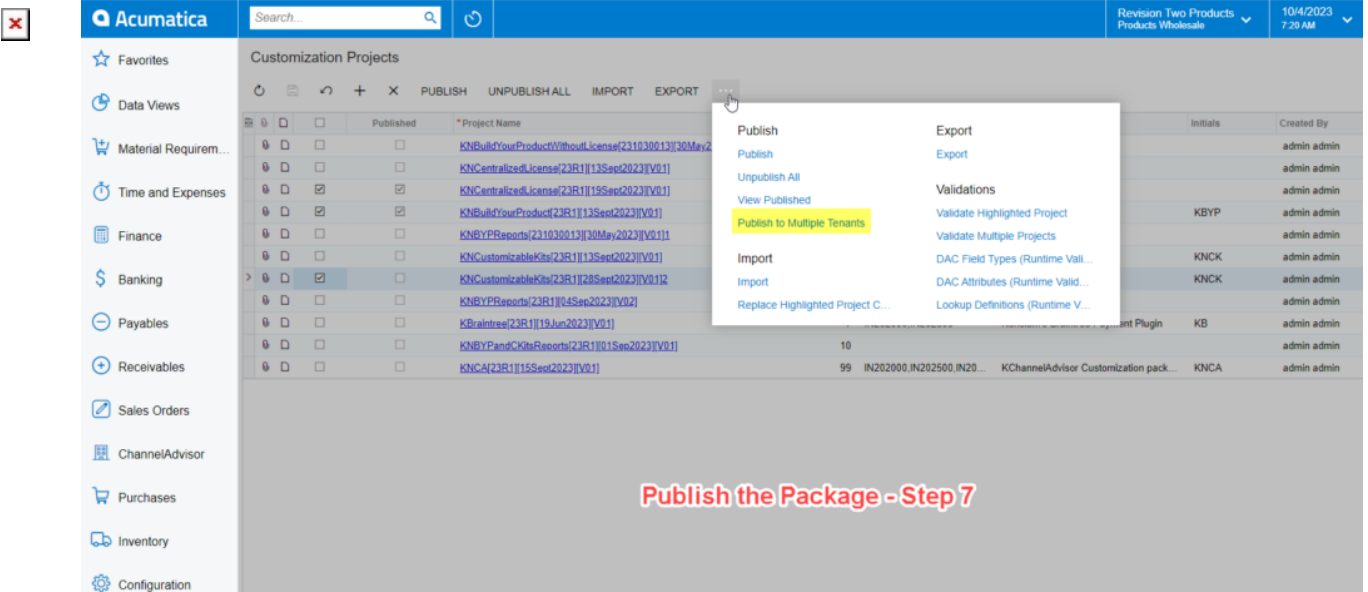
[Refresh] [Save] [Add] [Edit] [Delete] [Publish] [Unpublish All] [Import] [Export] ...

Published	*Project Name	Level	Screen Names	Description	Initials	Created By
<input type="checkbox"/>	KNBuildYourProduct(23R1)[13Sep2023][V01]	1	IN301000.SO301000			admin admin
<input type="checkbox"/>	KNCentralizedLicense(23R1)[13Sep2023][V01]	1				admin admin
<input checked="" type="checkbox"/>	KNCentralizedLicense(23R1)[13Sep2023][V01]	1				admin admin
<input checked="" type="checkbox"/>	KNBuildYourProduct(23R1)[13Sep2023][V01]	2	SO301000		KBYP	admin admin
<input type="checkbox"/>	KNBYPReports(23R1)[13Sep2023][V01]	2				admin admin
<input type="checkbox"/>	KNCustomizableKits(23R1)[13Sep2023][V01]	3	IN201000.IN209500.SO3...		KNCK	admin admin
<input checked="" type="checkbox"/>	KNCustomizableKits(23R1)[13Sep2023][V01]	3	IN201000.IN209500.SO3...		KNCK	admin admin
<input type="checkbox"/>	KNBYPReports(23R1)[13Sep2023][V02]	4				admin admin
<input type="checkbox"/>	KBrantree(23R1)[19Jun2023][V01]	7	IN202000.IN202500	Kensium's Brantree Payment Plugin	KB	admin admin
<input type="checkbox"/>	KNBYPandCKitsReports(23R1)[13Sep2023][V01]	10				admin admin
<input type="checkbox"/>	KNCA(23R1)[13Sep2023][V01]	99	IN202000.IN202500.IN20...	KChannelAdvisor Customization pack...	KNCA	admin admin

Publish the Package - Step 6

[Save] the file

- Click on the ellipses [...] button a smart pop-up will appear on the screen. Under the [Publish] option you need to click on [Publish to Multiple Tenants].

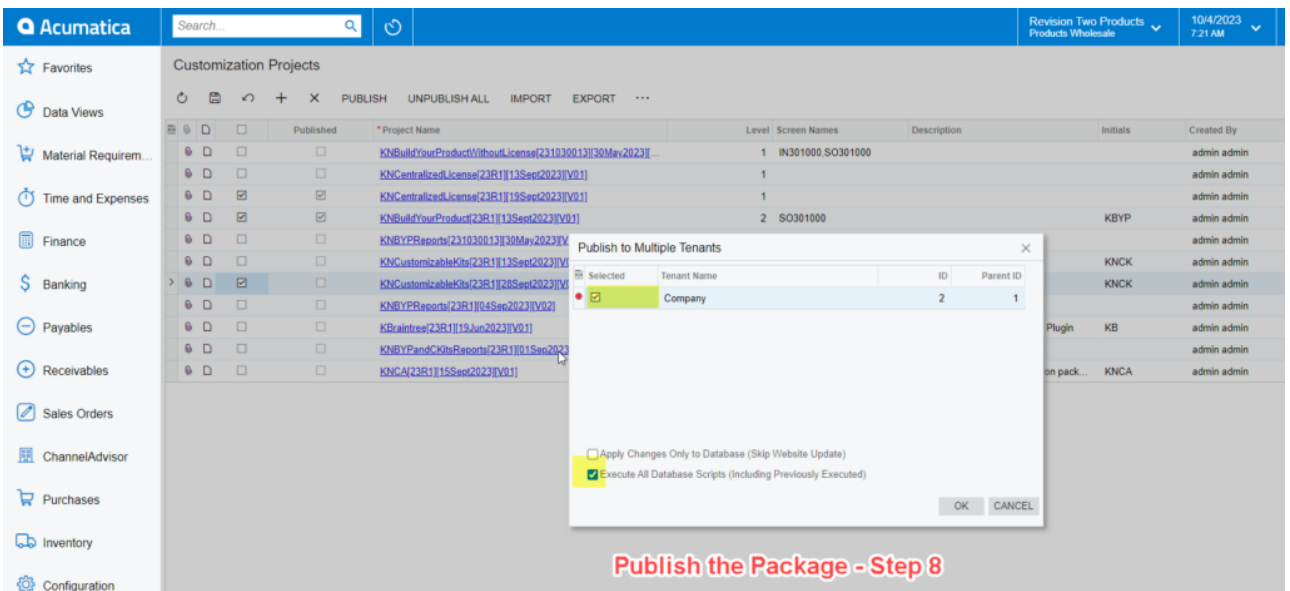


The screenshot shows the Acumatica Customization Projects screen. A context menu is open over the 'Publish' button, with the 'Publish to Multiple Tenants' option highlighted. The menu also includes options like 'Export', 'Unpublish All', 'View Published', 'Import', and 'Replace Highlighted Project C...'. The background table lists various customization projects with columns for 'Published', 'Project Name', 'Level', 'Screen Names', 'Description', 'Initials', and 'Created By'.

Publish the Package - Step 7

Click on the [Publish to Multiple Tenants]

- From the [Publish to Multiple Tenants] select the Company where the ID=2 and Patent ID =1. Check the box to [Exclude All Database Scripts (Including Previously Executed)].

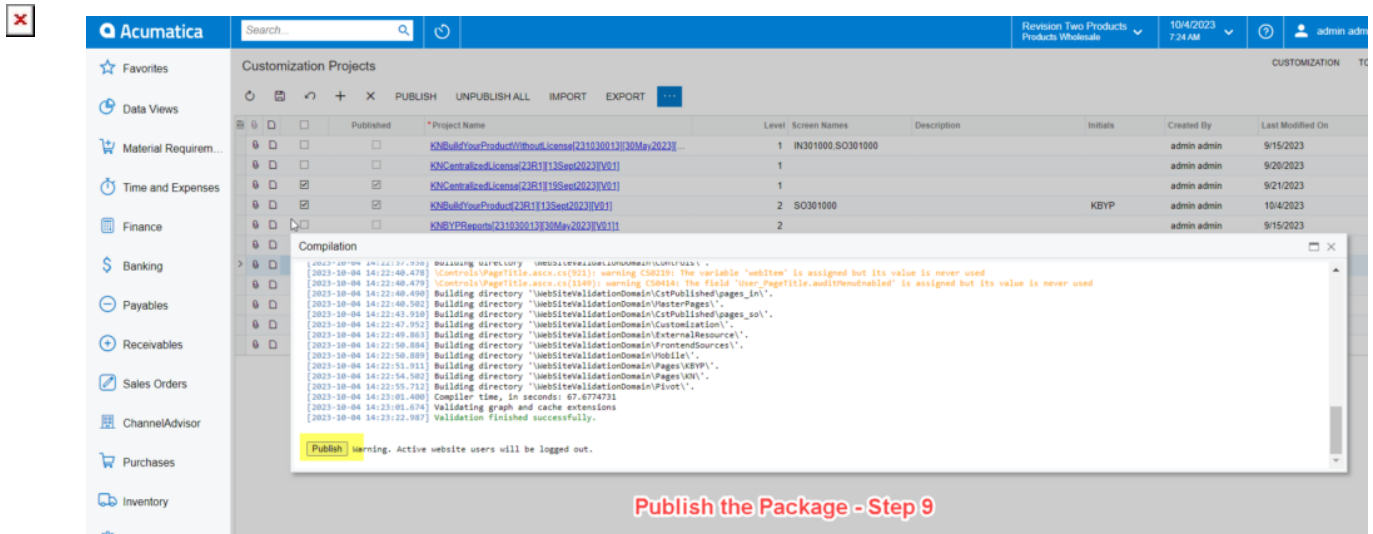


The screenshot shows the Acumatica Customization Projects screen with the 'Publish to Multiple Tenants' dialog box open. The dialog box has a table with columns 'Selected', 'Tenant Name', 'ID', and 'Parent ID'. The 'Company' tenant is selected with ID 2 and Parent ID 1. Below the table, there are two checkboxes: 'Apply Changes Only to Database (Skip Website Update)' and 'Execute All Database Scripts (Including Previously Executed)'. The 'Execute All Database Scripts' checkbox is checked. The background table lists various customization projects.

Publish the Package - Step 8

Check the box and click OK

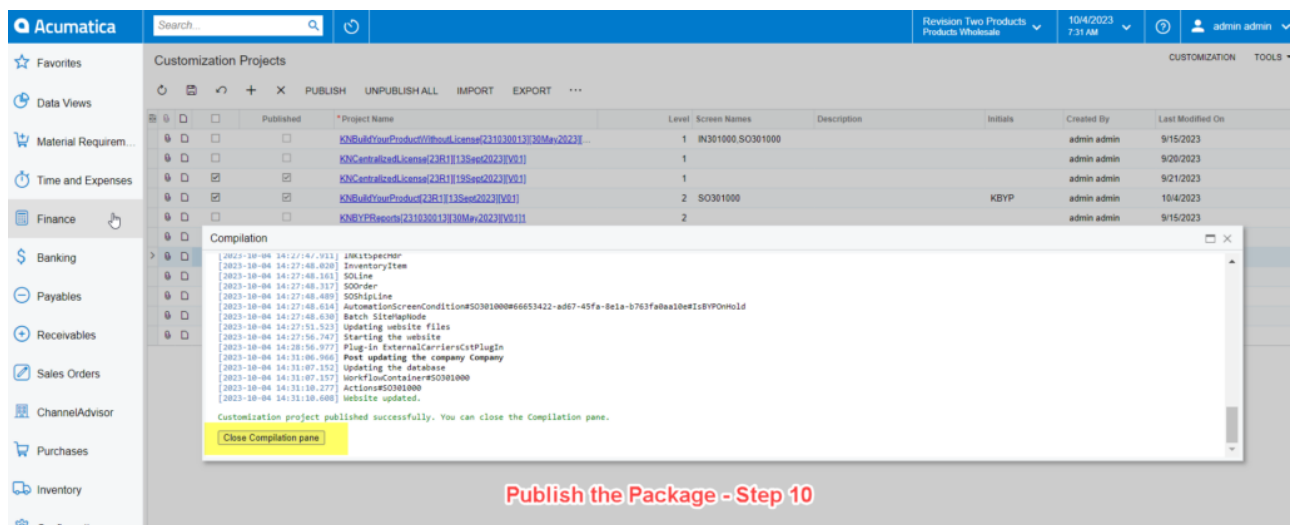
9. The Compilation will start progressing on the window as shown below:



Publish the Package - Step 9

Compilation window shows validation finished successfully

10. Click on [Close Compilation Panel] once it's complete.



Publish the Package - Step 10

Click on the Close Compilation pane

11. The process of packaging published is complete now and you should be able to see the screen names under the **[Customization Projects]**.



Publish the Package - Step 11

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