

# Applying a Discount on the Sales Order

To apply the Discount on the Sales Order for CKITs follow these steps.

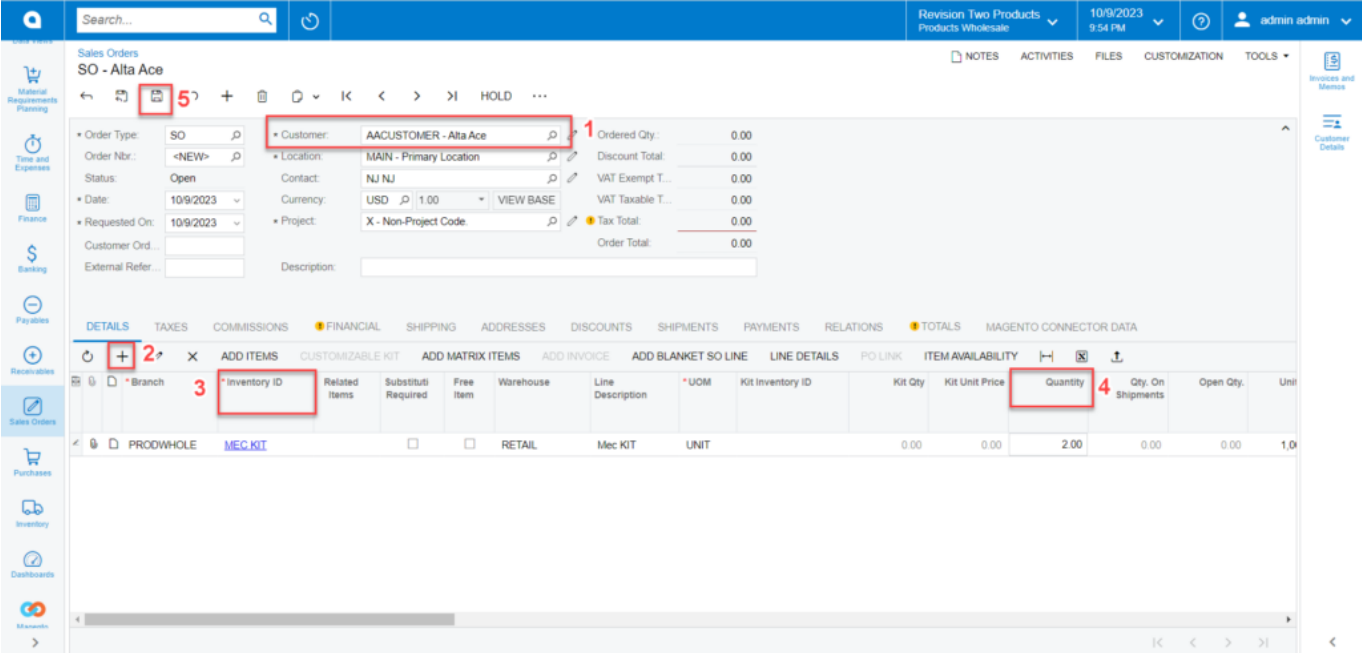
Step 1. Go to Sales Order and click on the new [+] sign.

Step 2. A new Sales Order screen will appear on your system.

Step 3. Search for the customer.

Step 4. Search for the CKIT item under the **[Inventory ID]** column and add the **[Quantity]**.

Step 5. **[Save]** the screen.



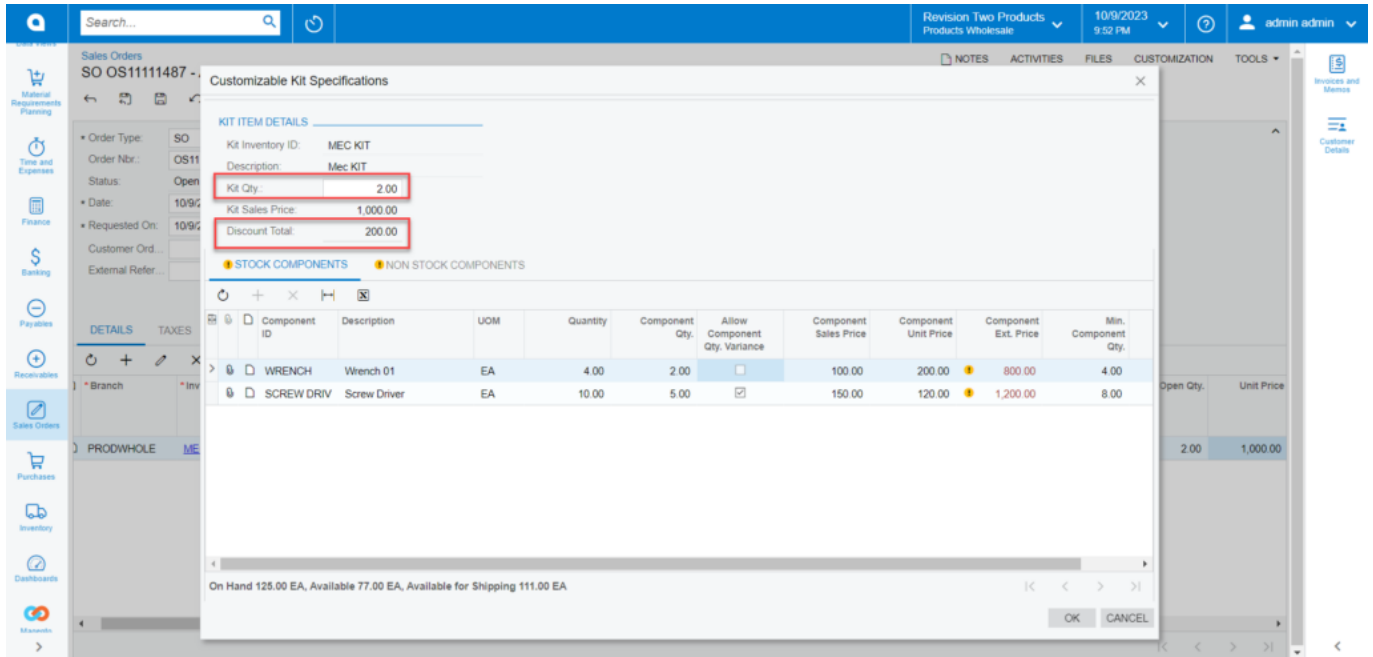
The screenshot shows the 'Sales Orders' screen for 'SO - Alta Ace'. The top navigation bar includes a search bar, a refresh icon, and user information. The main form area contains fields for Order Type (SO), Order Nbr., Status (Open), Date (10/9/2023), Requested On (10/9/2023), Customer Ord., External Refer., Customer (AACUSTOMER - Alta Ace), Location (MAIN - Primary Location), Contact (NJ NJ), Currency (USD 1.00), Project (X - Non-Project Code), and Description. Summary statistics on the right show Ordered Qty (0.00), Discount Total (0.00), VAT Exempt T. (0.00), VAT Taxable T. (0.00), Tax Total (0.00), and Order Total (0.00). Below the form is a table with columns: Branch, Inventory ID, Related Items, Substituti Required, Free Item, Warehouse, Line Description, UOM, Kit Inventory ID, Kit Qty, Kit Unit Price, Quantity, Qty. On Shipments, Open Qty., and Unit. A red box highlights the '+' sign in the top left of the table area, another red box highlights the 'Quantity' column, and a third red box highlights the 'Inventory ID' column. The table contains one row for 'PRODWHOLE MEC KIT' with a quantity of 2.00.

Search customer and search the CKITs item.

Step 6. Click on the **[Customizable Kit]**. It should be enabled once you save the screen.

Step 7. Customizable Kit Specifications screen will appear. You need to add the Kit Qty which should same as the Pending Break Amount.

Step 8. The Discount Total should be auto-calculated based on the discount percentage.



Customizable Kit Specifications

**KIT ITEM DETAILS**

Kit Inventory ID: MEC KIT  
 Description: Mec KIT

Kit Qty: 2.00  
 Kit Sales Price: 1,000.00  
 Discount Total: 200.00

**STOCK COMPONENTS**

Component ID	Description	UOM	Quantity	Component Qty.	Allow Component Qty. Variance	Component Sales Price	Component Unit Price	Component Ext. Price	Min. Component Qty.
WRENCH	Wrench 01	EA	4.00	2.00	<input type="checkbox"/>	100.00	200.00	800.00	4.00
SCREW DRIV	Screw Driver	EA	10.00	5.00	<input checked="" type="checkbox"/>	150.00	120.00	1,200.00	8.00

On Hand 125.00 EA, Available 77.00 EA, Available for Shipping 111.00 EA

OK CANCEL

Kit Qty and Discount Total on Customizable Kit Specification

Step 9: Upon clicking on **[OK]** you will be redirected to the following screen.

Search... Revision Two Products Products Wholesale 10/9/2023 9:53 PM admin admin

Sales Orders SO OS11111487 - Alta Ace

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: AACUSTOMER - Alta Ace Ordered Qty: 14.00  
 Order Nbr.: OS11111487 Location: MAIN - Primary Location Discount Total: 200.00  
 Status: Open Contact: NJ NJ VAT Exempt T...: 0.00  
 Date: 10/9/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00  
 Requested On: 10/9/2023 Project: X - Non-Project Code Tax Total: 0.00  
 Customer Ord. Order Total: 1,800.00  
 External Refer. Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Branch	Inventory ID	Related Items	Substituti Required	Free Item	Warehouse	Line Description	* UOM	Kit Inventory ID	Kit Qty	Kit Unit Price	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Ta
PROOWHOLE	WRENCH		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Wrench 01	EA	MEC KIT	2.00	1,000.00	4.00	0.00	4.00	200.00	E
PROOWHOLE	SCREW DRIV		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Screw Driver	EA	MEC KIT	2.00	1,000.00	10.00	0.00	10.00	120.00	T
PROOWHOLE	ACCOMMODATE		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Hotels and Lo...	UNIT	MEC KIT	2.00	1,000.00	4.00	0.00	0.00	0.00	T

On Hand 125.00 EA, Available 77.00 EA, Available for Shipping 111.00 EA, Allocated 0.00 EA

Items against the respective customer are displayed

Step 10. Clicking on the [Discount] tab you will get all the discount-related details. The manual discount should be automatically checked.

Search... Revision Two Products Products Wholesale 10/9/2023 10:07 PM admin admin

Sales Orders SO OS11111488 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Material Requirements Planning Time and Expenses Finance Banking Payables Receivables Sales Orders Purchases Inventory Dashboards Messages

Order Type: SO Customer: AACUSTOMER - Alta Ace Ordered Qty: 14.00  
 Order Nbr.: OS11111488 Location: MAIN - Primary Location Discount Total: 200.00  
 Status: Open Contact: NJ NJ VAT Exempt T...: 0.00  
 Date: 10/9/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00  
 Requested On: 10/9/2023 Project: X - Non-Project Code Tax Total: 0.00  
 Customer Ord. Order Total: 1,800.00  
 External Refer. Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Disable Automatic Discount Update

Skip Discount	Line Nbr.	*Discount Code	*Sequence ID	Type	Manual Discount	Discountable Amt.	Discountable Qty.	Discount Amt.	Discount Percent	Free Item Qty.	External Discount Code	Description
<input type="checkbox"/>	1			External Document	<input checked="" type="checkbox"/>	2,000.00		200.00	10.000000			Manual Discount app

Discount details under the discount tab