

Configuring Kit Specifications in Sales Order

configure the [Kit Specifications] in the Sales Order you need to follow these steps.

- 1. Go to the **[Sales Order]** section on the left panel of the Acumatica application and click on the **[Sales Order]**.
- 2. By clicking on the [+] sign, a new Sales Order browse will appear on your screen.

🛾 🖣 Acumatica	Search Q	Revision Two Products 9/27/2023 V 🕜 💄 admin admin V
H Material Requirem	Sates Orders SO	NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS -
Time and Expenses	S □ S + □ S × K < > > HOLD …	Menos
	* Order Type: 🗵 🔎 * Customer: 🔎 🖉 Ordered Qty.: 0.00	Customer
Finance	Order Nbr.: <new> O Location: O Discount Total: 0.00</new>	
	Status: Open Contact: VAT Exempt T 0.00	
S Banking	Date: 9/27/2023 V Currency: USD p 1.00 VIEW BASE VAI Taxable 1 0.00 Project A Project Code 0.0	
	requestes on: 9/2//2023 Project: X - Non-Project Code: D P - Iax Iola. 000 Order Total: 000	
 Payables 	External Refer Description:	
+ Receivables		
Salae Ordare	DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYN	IENTS RELATIONS TOTALS
C Sales Olders	🖒 + 🖉 X ADD ITEMS CUSTOMIZABLE KIT ADD MATRIX ITEMS ADD INVOICE ADD BLANKET SO LINE	LINE DETAILS PO LINK ITEM AVAILABILITY 🛏 🗵 📩
Purchases	R 0 D Branch Inventory ID Free Warehouse Line Description VUM Kit Inventory ID	Kit Qty Kit Unit Price Quantity Qty. On Open Qty.
Inventory		
Dashboards		
Magento Connector		
🔆 Kensium License		
More Items		•

Sales Order Screen

On the Sales Order browse, you need to enter the field details as described below.

- 1. Select the Customer.
- 2. You need to click on the [+] sign under the Details, In the **[Inventory ID]** field search for **[Kit Inventory ID]** which is created in Kit Specifications.
- 3. After selection of the Inventory ID [Save] the sales order to enable [CUSTOMIZABLE KIT].
- 4. Click on **[CUSTOMIZABLE KIT]**. A new screen will appear on your system.
- 5. [Kit Inventory ID] and the [Description] will be auto-populated.
- 6. You need to enter the [Kit Quantity] as shown below.





	٩	Search	ৎ গু							Revision Products	Two Products Wholesale	 ✓ 9/28/202 9:14 PM 	23 🗸 📀	💄 admir	admin 🗸
	Favorites	Sales Orders SO OS11111354	Customizable Kit Spe	cifications							TES ACTIVIT	IES FILES (TOOLS .	Invoices and Memos
×	Data Views	Corder Type: SO	KIT ITEM DETAILS Kit Inventory ID:	IEC KIT										^	== Customer Details
	Material Requirements Planning	Status: Open * Date: 9/28/2	Description: Kit Qty.: Kit Sales Price:	2.00 1,000.00											
	Time and Expenses	Requested On: 9/28/4 Customer Ord External Refer	BISCOUNT Total: STOCK COMPONEN	0.00 TS NON STOCK COM	IPONENTS										
	Finance	DETAILS TAXES	O + × ⊨ B B D Component ID	Description	UOM	Quantity	Component Qty.	Allow Component Qty. Variance	Component Sales Price	Component Unit Price	Component Ext. Price	Discount Total			
	Banking	0 + 0 ×	> 0 D WRENCH	Wrench 01	EA	4.00	2.00		100.00	200.00	800.00	0.00			
	(Payables	B 0 D *Branch	SCREW DRIV	Screw Driver	EA	10.00	5.00	Ø	150.00	120.00	1,200.00	0.00)n Oper its	n Qity. I	
	(+) Receivables	> @ D PRODWHOLE											0	0.00	
	Sales Orders														
	Purchases		4 On Hand 125 00 FA. Avai	able 95.00 F& Available f	or Shinning 121 0	0 FA					14	2 3 3	•		
	Inventory	4	51111111 120.00 EA, Avai	and other the realizable i	or only tario							OK CANC	EL	•	
	>												- K K	> >	- <

customizable Kit Specifications

7. The stock items which are configured in the **[Kit Specification]** will be displayed with quantity. The application will not allow you to increase or decrease the quantity. If you manually decrease the quantity the application will show you an alert message as shown in the below screenshot.

Acumatica	Search	<u>୍</u> ଓ ଅନୁସାନ କରି । ସହର ଅନୁସାନ କ						Revision Two P Products Wholesa	9/20 3:40	9/20/2023 3:40 AM		💄 adr	nin admin 🗸		
Favorites	Sales Orders SO SO00®	773 Alta Aco Customizable Kit Sne	cifications						NOTES	ACTIVITIES	FILES	CUSTOMIZ/		TOOLS .	A Since and
🕒 Data Views	• Direter Turner	KIT ITEM DETAILS	CIRCAUCITS										Î	^	=1
Time and Expenses	Order Nbr.: Status:	Kit Inventory ID: Description:	MECKIT Meckit												Customer Details
Finance		Kit Qty.: Kit Sales Price:	2.00												
\$ Banking	Date: Requested to	STOCK COMPONENT		CK COMPONENTS									_		
Projects	Customer C External Ret	B B D Component	Description	UOM	Quantity	Component Qty.	Allow Component	Compone Sales Pric	nt Componen Unit Price	e Ext	onent Price	Min. Component			
Payables	DETAILS	D WRENCH	Wrench	EA	4.00	2.00	Qty. variance	500.0	0 312.50	• 1)	50.00	4.00			
+ Receivables	0 +		Screw driver	EA	10.00	5.00	Y	300.0	0 75.00	•	50.00	8.00		H *	
Sales Orders	the field Quanti Specification di [8.000000 - 30.00	ty: Quantity is out of bour ictates that it should be w 00000] EA.	ng or nds. ithin											i Giy	
Purchases	> 0 D PF													0.00	
Inventory		<											,		
2 ^{\$} Payroll												$\langle \rangle$	×		
Dashboards	<	_	-	_	-	-	-	-	-	-		OK CAN	KEL	> >i	. <





Alert Message on decreasing the quantity

- 8. On the Customizable Kit Specification click on **[OK]** to Save.
- **9**. The pop-up will be closed, and you can view a new screen.
 - 10. The components added in the KIT specification will explode and display in the Sales Order line details. [i.e., Parent Items will automatically be deleted, and components will be displayed in the Sales Order Lines].
 - 11. The Parent Item, Kit Qty., and Kit Unit Price will be displayed in the Kit Inventory ID, Kit Qty., and Kit Unit Price columns in the browser as shown in the figure.

Calculation Logic for Component Ext. Price:

(((Component Ordered Qty *Component Sales Price) *(KIT Order Qty * KIT Sales Price)))/ (Sum of Component Sales Price)/Component Ordered Qty.



Sales Order screen with parent item

