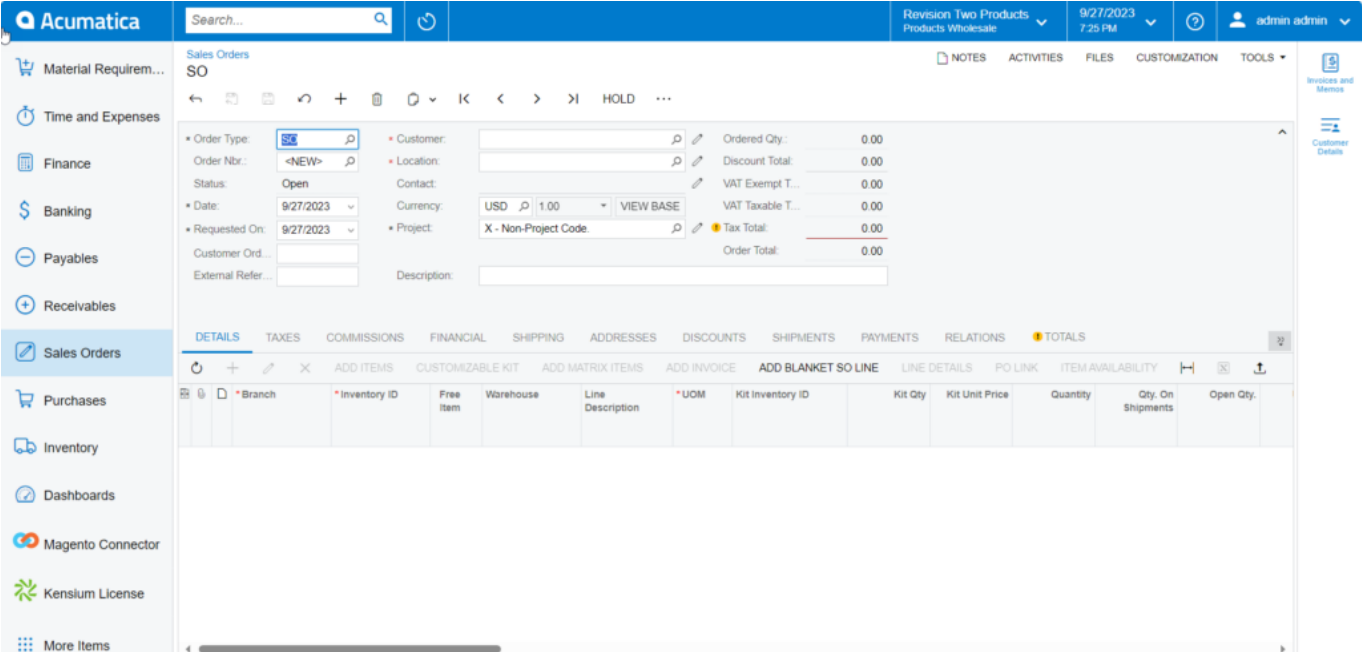


Configuring Kit Specifications in Sales Order

To configure the [Kit Specifications] in the Sales Order you need to follow these steps.

1. Go to the **[Sales Order]** section on the left panel of the Acumatica application and click on the **[Sales Order]**.
2. By clicking on the [+] sign, a new Sales Order browse will appear on your screen.

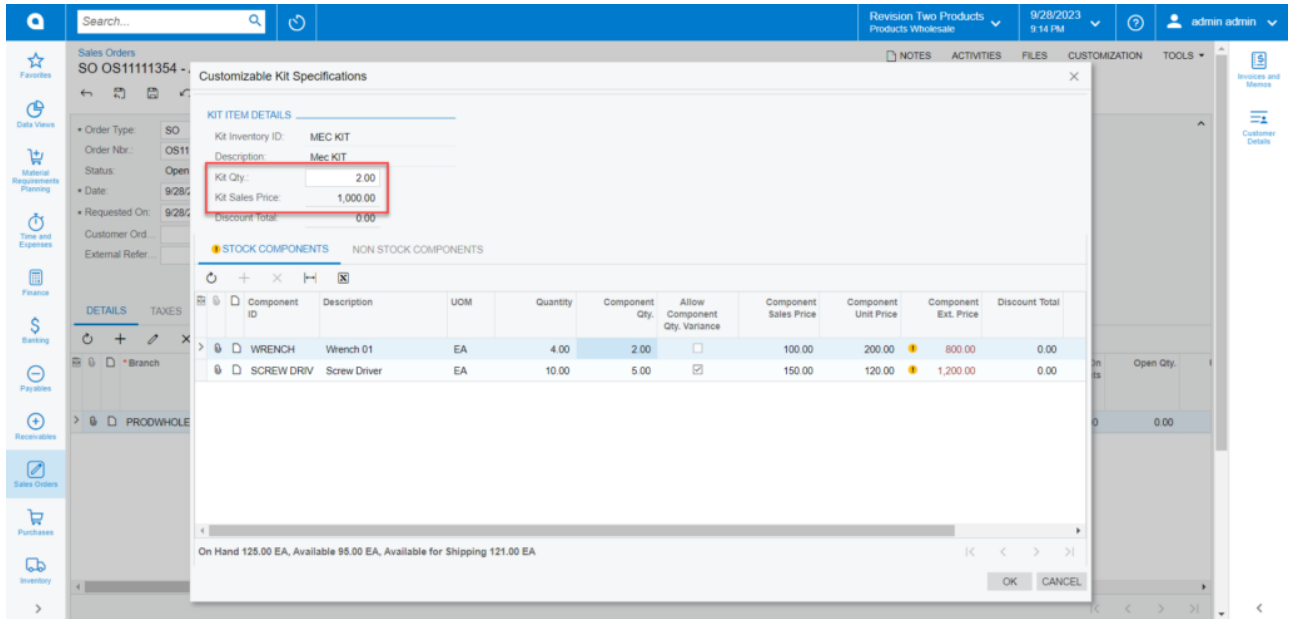


The screenshot shows the Acumatica Sales Order screen. The top navigation bar includes the Acumatica logo, a search bar, and user information (Revision Two Products, Products Wholesale, 9/27/2023 7:25 PM, admin admin). The left sidebar lists various modules: Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders (highlighted), Purchases, Inventory, Dashboards, Magento Connector, and Kensium License. The main area displays the Sales Order details for 'SO'. Fields include Order Type (SO), Order Nbr. (<NEW>), Status (Open), Date (9/27/2023), Requested On (9/27/2023), Customer, Location, Contact, Currency (USD 1.00), Project (X - Non-Project Code), and Description. Summary fields on the right show Ordered Qty (0.00), Discount Total (0.00), VAT Exempt T. (0.00), VAT Taxable T. (0.00), Tax Total (0.00), and Order Total (0.00). Below the details are tabs for TAXES, COMMISSIONS, FINANCIAL, SHIPPING, ADDRESSES, DISCOUNTS, SHIPMENTS, PAYMENTS, RELATIONS, and TOTALS. A table at the bottom has columns for Branch, Inventory ID, Free Item, Warehouse, Line Description, UOM, Kit Inventory ID, Kit Qty, Kit Unit Price, Quantity, Qty. On Shipments, and Open Qty.

Sales Order Screen

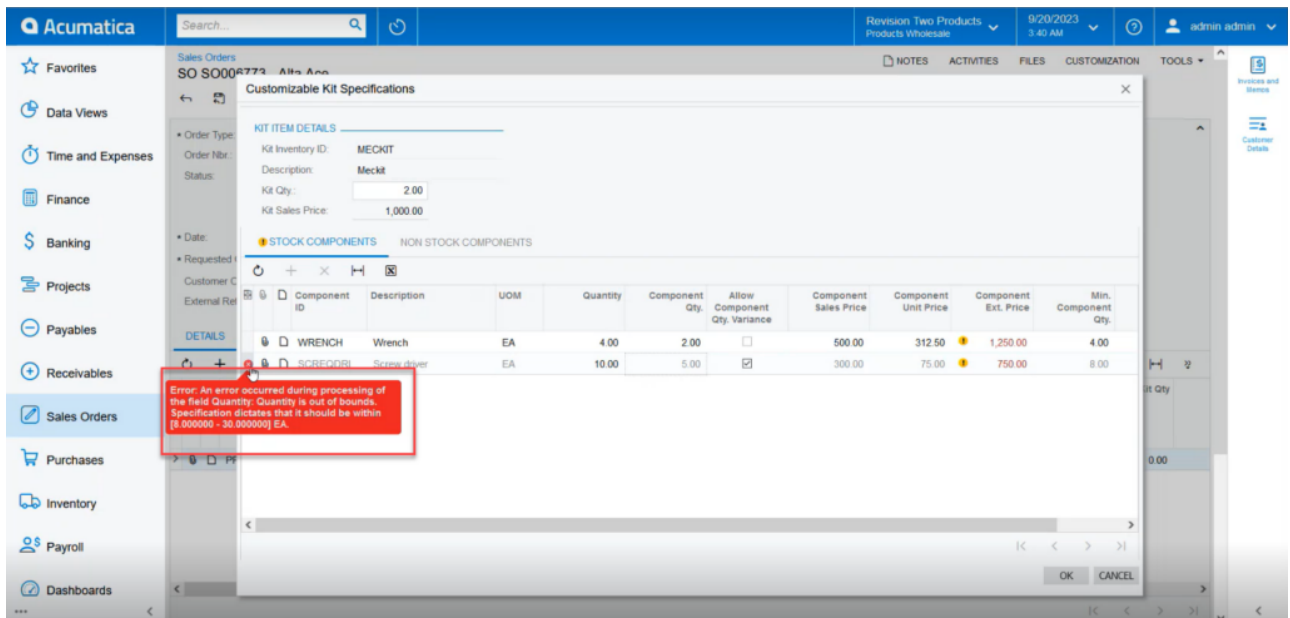
On the Sales Order browse, you need to enter the field details as described below.

1. Select the Customer.
2. You need to click on the [+] sign under the Details, In the **[Inventory ID]** field search for **[Kit Inventory ID]** which is created in Kit Specifications.
3. After selection of the Inventory ID **[Save]** the sales order to enable **[CUSTOMIZABLE KIT]**.
4. Click on **[CUSTOMIZABLE KIT]**. A new screen will appear on your system.
5. **[Kit Inventory ID]** and the **[Description]** will be auto-populated.
6. You need to enter the **[Kit Quantity]** as shown below.



customizable Kit Specifications

- The stock items which are configured in the **[Kit Specification]** will be displayed with quantity. The application will not allow you to increase or decrease the quantity. If you manually decrease the quantity the application will show you an alert message as shown in the below screenshot.

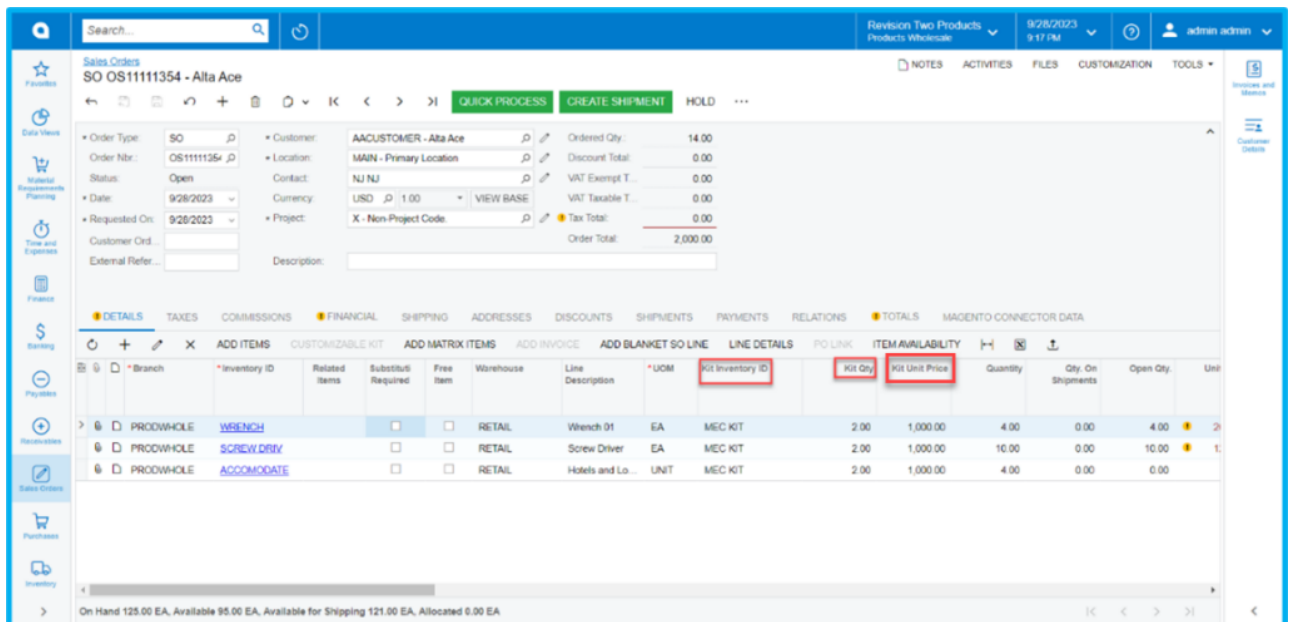


Alert Message on decreasing the quantity

8. On the Customizable Kit Specification click on **[OK]** to Save.
9. The pop-up will be closed, and you can view a new screen.
10. The components added in the KIT specification will explode and display in the Sales Order line details. [i.e., Parent Items will automatically be deleted, and components will be displayed in the Sales Order Lines].
11. The Parent Item, Kit Qty., and Kit Unit Price will be displayed in the Kit Inventory ID, Kit Qty., and Kit Unit Price columns in the browser as shown in the figure.

Calculation Logic for Component Ext. Price:

$$\frac{((Component\ Ordered\ Qty * Component\ Sales\ Price) * (KIT\ Order\ Qty * KIT\ Sales\ Price))}{(Sum\ of\ Component\ Sales\ Price) / Component\ Ordered\ Qty.}$$



Branch	Inventory ID	Related Items	Substitu/ Required	Free Item	Warehouse	Line Description	UOM	Kit Inventory ID	Kit Qty	Kit Unit Price	Quantity	Qty. On Shipments	Open Qty.	Unit
	PRODWHOLE WRENCH		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Wrench 01	EA	MEC KIT	2.00	1,000.00	4.00	0.00	4.00	
	PRODWHOLE SCREW DRIV		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Screw Driver	EA	MEC KIT	2.00	1,000.00	10.00	0.00	10.00	
	PRODWHOLE ACCOMODATE		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Hotels and Lo...	UNIT	MEC KIT	2.00	1,000.00	4.00	0.00	0.00	

Sales Order screen with parent item