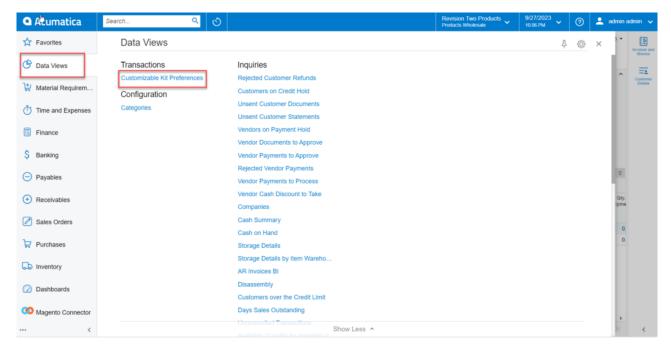


Viewing Reports

- ×
 - 1. To view the Reports, go to the [Data Views] section on the left panel. Click on the [Data Views].
 - 2. Click on [Customizable Kit Preferences] under Transactions.

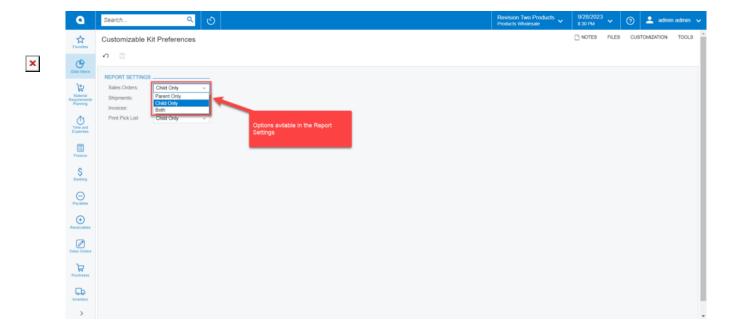


Data View

- On Clicking [Customizable Kit Preferences], you will have Report Settings with Sales Order, Shipments, Invoices, and Print Pick List.
- To this we have three Report options.
 - o Parent Only
 - o Child Only
 - o Both.
- To generate reports one of the options should be selected as shown in the figure.

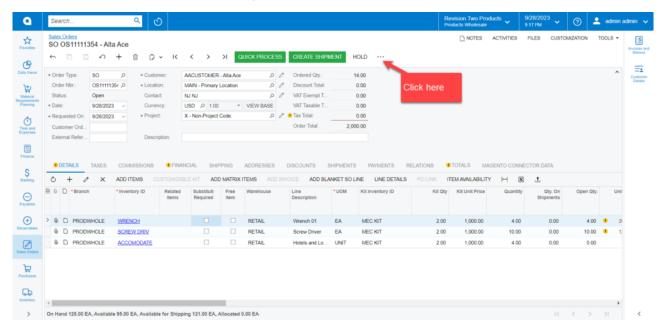






Customizable Kit Preferences

- o On Selecting the Report options, navigate to the sales order screen.
- \circ Click on [...] as shown in the figure.

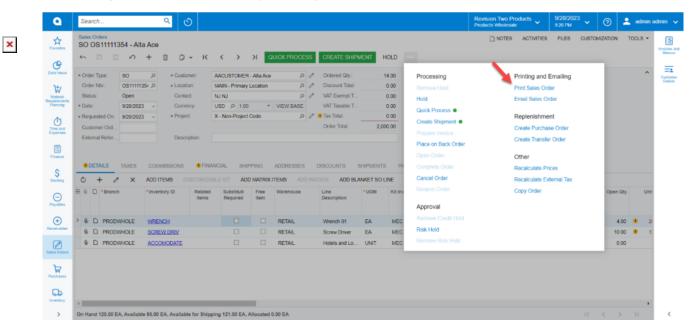


Sales Order screen to print Report





3. On clicking [Print Sales Order] you will get a report.



Print Sales Order Screen









The Cloud ERP

TERMS

30 Days

Products Wholesale 11235 SE 6th St. Suite 140 Bellevue, WA, 98004 Phone: 206-555-1212 Web: www.revisiontwo.com

FOR: Alta Ace 156 10th Ave New York NY 10011 United States of America

CUSTOMER P.O. NO.

SHIP TO: Alta Ace 156 10th Ave New York NY 10011 United States of America Attn: Amelia Armstrong

BILL TO: Alta Ace 156 10th Ave United States of America

New York NY 10011 Attn: Amelia Armstrong

Maxwell Baker, mbaker@revisiontwo.com

Sales Order

SO006773

9/20/2023

9/20/2023

USD

AACUSTOMER

Amelia Armstrong

Order No.:

Order Date:

Delivery Date:

Customer ID:

Currency:

For:

FOB F	POINT SHIF	PPING TERMS	SHIP VIA		
NO.	ITEM	QTY. U	OM PRICE	DISC.	EXTENDED PRICE
1	WRENCH: Wrench	4.00 E	A 312.50	0%	1,250.00
2	SCREQDRI: Screw driver	10.00 E	A 75.00	0%	750.00
3	ACCOMODATE: Hotels and Lodging	4.00 D	AY 0.00	0%	0.00

CONTACT

Sales Order Report Preview

