

## Steps to configure kit specifications in Acumatica Sales Order

1. Navigate to left menu in Acumatica and select the Sales Oder.

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🛠 Favorites	Sales Orders										CUSTOMIZ	ATION * TOOLS
🕒 Data Views	0 v +	∥ ⊨ ¤										
Bills of Material	ALL RECORDS	MY SALES ORDE	RS Date: All 👻 Customer:	All 👻						7 🛱		
Time and Expenses	🗄 🕼 🗋 Order Type	Order Nbr.	Status	Date	Sched. Shipment	Customer	Customer Name		Ordered Qty.	Order Total	Currency	Created On
	> © D so	S0000192	Shipping	5/29/2023	5/29/2023	AACUSTOMER	Alta Ace		2.00	1,000.00	USD	5/29/2023
Finance	0 D so	<u>S0000191</u>	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace		39.00	2,997.00	USD	5/12/2023
C Ranking	© □ so	<u>50000190</u>	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace		28.00	1,998.00	USD	5/12/2023
Danking	© □ so	<u>SO000189</u>	Open	4/18/2023	4/18/2023	AACUSTOMER	Alta Ace		7.00	2,200.00	USD	4/18/2023
Projects	0 D so	<u>SO000188</u>	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace		7.00	2,200.00	USD	4/17/2023
	0 D so	<u>SO000182</u>	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace		6.00	0.00	USD	4/17/2023
Payables	© □ so	<u>SO000181</u>	Back Order	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace		2.00	1,000.00	USD	3/31/2023
	U SO	<u>SO000180</u>	Open	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace		2.00	1,000.00	USD	3/31/2023
Receivables	⊌ L so	<u>SO000179</u>	Shipping	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace		2.00	200.00	USD	3/31/2023
	0 L SO	<u>SO000178</u>	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace		30.00	2,000.00	USD	3/24/2023
🞊 Customization	B D so	<u>SO000177</u>	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace		385.00	12,000.00	USD	3/24/2023
_		<u>S0000176</u>	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School		10.00	10.00	USD	3/24/2023
Sales Orders	B D so	S0000175	Open	3/24/2023	3/24/2023	ABCHOLDING	ABC Holdings inc		5.00	1,000,00	usp	3/24/2023
2		50000173	Open	3/24/2023	3/24/2023	ABARTENDE	USA Barteoding School		15.00	1,000.00	USD	3/24/2023
🐺 Purchases	6 D so	S0000172	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School		11.00	1,010.00	USD	3/24/2023

- Click '+' icon to create a new Sales Order or click on the Order Nbr. to open an existing Sales Oder.
- 3. Navigate to the **Details** sub menu to include the preferred items to the Sales Order using the Add Line (+) functionality.
- 4. In the Line Details section, locate the kit item to which you would like to adjust the quantity.





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Time and Expenses	Status:	Open 5/12/2023	Contact	Amelia Armstrong	,0 + VIEW BASE	VAT EX	empt T	0.00									
0	- Requested On	5/12/2023 *	* Project:	X - Non-Project Code.	, Q	j# Tax Tot	£.	0.00									
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5. Click the Customizable KIT option from the submenu.

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-	• Order Type:	90 P	Customer:	AACUSTOMER - Alta A	ce ,o	J Ordere	d Qty:	2.00								
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6. Adjust the quantities or perform any required modifications, such as Min and Max component quantities, and enabling the "Allow Component Qty. Variance" option.





CRICKETKIT       CRICKETKIT         Description:       Cricket KIT         KIt Qty:       3.00         TOCK COMPONENTS       NON STOCK COMPONENTS         NON STOCK COMPONENTS       NON STOCK COMPONENTS         + ×       H         Samponent       Quantity         Omponent       Quantity         Bat       EA         SAT       Ball         EA       12.00         4.00       I2.00         45.00	KITTEN	DETAILS							
Description:       Cricket KIT         KIT dty:       3.00         TTOCK COMPONENTS       NON STOCK         NON STOCK       Omponent       Description       UOM       Quantity       Component Qty. Variance Qty. Variance Qty. Variance       Min. Component Qty. Variance Qty. Variance       Min. Component Qty. Variance         SAT       Bat       EA       3.00       1.00       6.00       30.00         SALL       Ball       EA       12.00       4.00       Itele       12.00       45.00	Kithive	tory ID: CRICKETKI	r						
KII QIY::     3.00       ITOCK COMPONENTS     NON STOCK COMPONENTS       O     +     H       O     +       O     O       O     Component       Oscription     UOM     Quantity       Component     Component       Qty.     Component       Qty.     Organization       AT     Bat     EA       SALL     Ball     EA	Descrip	on: Cricket KIT							
STOCK COMPONENTS         NON STOCK COMPONENTS           + × H         S           component         Description           Bat         EA           AILU         Ball           EA         12.00           4.00         Image: Stoce Stoc	Kit Qty.	3.	00						
Description     UOM     Quantity     Component Qty.     Allow Component Qty.     Component Qty.     Min. Component Qty.     Max. Component Qty.       SAT     Bat     EA     3.00     1.00     0     6.00     30.00       SALL     Ball     EA     12.00     4.00     2     12.00     45.00	<b>STOCK</b>	OMPONENTS NON	STOCK COMPONENTS						
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AT     Bat     EA     3.00     1.00     Gomponent Qty. Variance     Component Qty. Qty.     Component Qty.     Component Qty.     Component Qty.       3ALL     Ball     EA     12.00     4.00     Image: Component Qty.     45.00	Compon	nt Description	UOM	Quantity	Component	Allow	Min.	Max.	
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3ALL Ball EA <u>12.00</u> 4.00 🗹 <u>12.00</u> 45.00	> BAT	Bat	EA	3.00	1.00		6.00	30.00	
	BALL	Ball	EA	12.00	4.00	<b>V</b>	12.00	45.00	
3LOVES Gloves EA 24.00 8.00 🗹 18.00 75.00	GLOVE	Gloves	EA	24.00	8.00	$\checkmark$	18.00	75.00	

7. Click OK to save the Sales Order and finalize the inclusion of the kit and its components.

