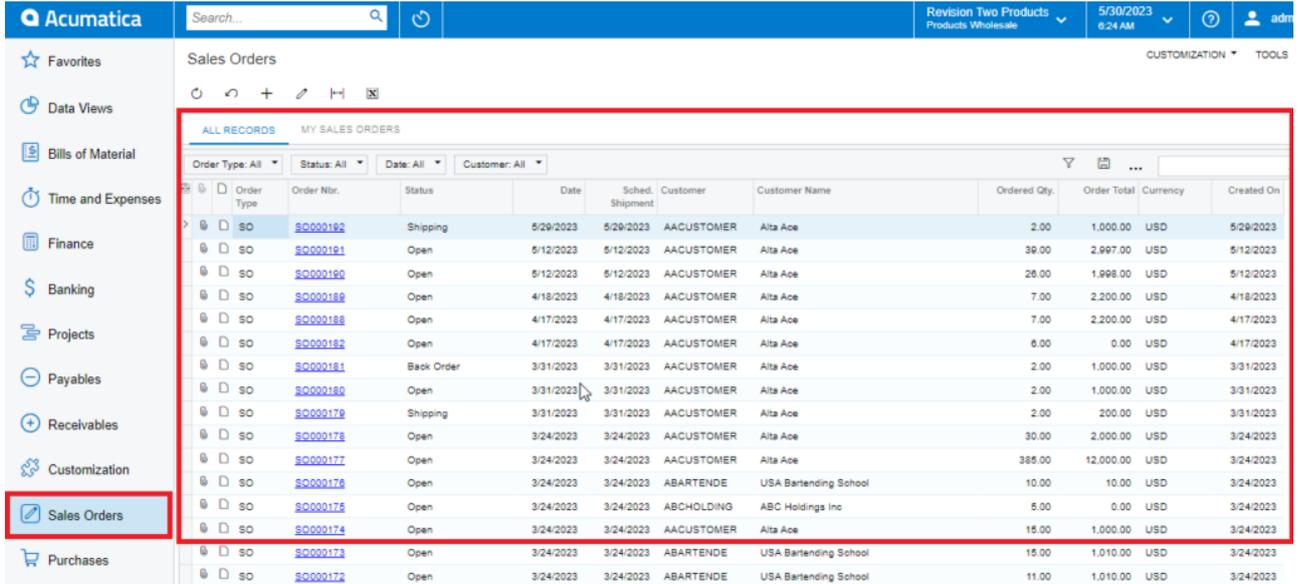


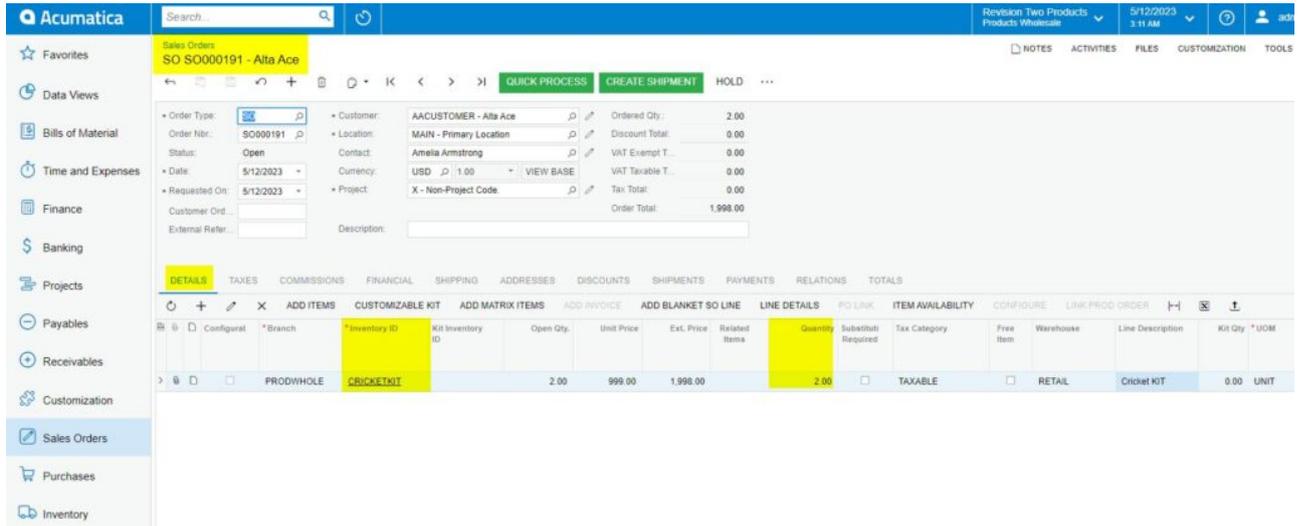
Steps to configure kit specifications in Acumatica Sales Order

1. Navigate to left menu in Acumatica and select the Sales Order.



Order Type	Order Nbr.	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty.	Order Total	Currency	Created On
SO	SO000192	Shipping	5/29/2023	5/29/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	5/29/2023
SO	SO000191	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace	39.00	2,997.00	USD	5/12/2023
SO	SO000190	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace	26.00	1,998.00	USD	5/12/2023
SO	SO000189	Open	4/18/2023	4/18/2023	AACUSTOMER	Alta Ace	7.00	2,200.00	USD	4/18/2023
SO	SO000188	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace	7.00	2,200.00	USD	4/17/2023
SO	SO000187	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace	6.00	0.00	USD	4/17/2023
SO	SO000181	Back Order	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	3/31/2023
SO	SO000180	Open	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	3/31/2023
SO	SO000179	Shipping	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	200.00	USD	3/31/2023
SO	SO000178	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	30.00	2,000.00	USD	3/24/2023
SO	SO000177	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	385.00	12,000.00	USD	3/24/2023
SO	SO000176	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	10.00	10.00	USD	3/24/2023
SO	SO000175	Open	3/24/2023	3/24/2023	ABCHOLDING	ABC Holdings Inc	5.00	0.00	USD	3/24/2023
SO	SO000174	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	15.00	1,000.00	USD	3/24/2023
SO	SO000173	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	15.00	1,010.00	USD	3/24/2023
SO	SO000172	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	11.00	1,010.00	USD	3/24/2023

2. Click '+' icon to create a new Sales Order or click on the **Order Nbr.** to open an existing Sales Order.
3. Navigate to the **Details** sub menu to include the preferred items to the Sales Order using the Add Line (+) functionality.
4. In the Line Details section, locate the kit item to which you would like to adjust the quantity.



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NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Order: SO SO000191 - Alta Ace

QUICK PROCESS CREATE SHIPMENT HOLD ...

Order Type: SO Order Nbr: SO000191 Status: Open Date: 5/12/2023 Requested On: 5/12/2023 Customer Ord. External Refer. Description:

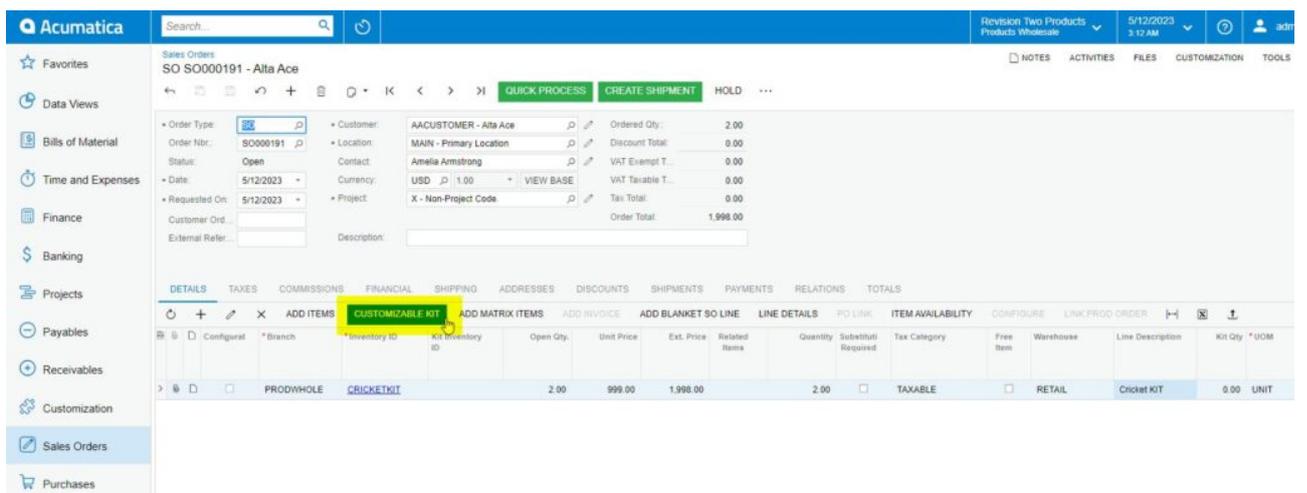
Customer: AACUSTOMER - Alta Ace Location: MAIN - Primary Location Contact: Amelia Armstrong Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty: 2.00 Discount Total: 0.00 VAT Exempt T.: 0.00 VAT Taxable T.: 0.00 Tax Total: 0.00 Order Total: 1,998.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Configural	Branch	Inventory ID	Kit Inventory ID	Open Qty.	Unit Price	Ext. Price	Related Items	Quantity	Substitut Required	Tax Category	Free Item	Warehouse	Line Description	Kit Qty	* UOM
	PRODWHOLE	CRICKETKIT		2.00	999.00	1,998.00		2.00		TAXABLE		RETAIL	Cricket KIT	0.00	UNIT

5. Click the Customizable KIT option from the submenu.



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NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Order: SO SO000191 - Alta Ace

QUICK PROCESS CREATE SHIPMENT HOLD ...

Order Type: SO Order Nbr: SO000191 Status: Open Date: 5/12/2023 Requested On: 5/12/2023 Customer Ord. External Refer. Description:

Customer: AACUSTOMER - Alta Ace Location: MAIN - Primary Location Contact: Amelia Armstrong Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty: 2.00 Discount Total: 0.00 VAT Exempt T.: 0.00 VAT Taxable T.: 0.00 Tax Total: 0.00 Order Total: 1,998.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Configural	Branch	Inventory ID	Kit Inventory ID	Open Qty.	Unit Price	Ext. Price	Related Items	Quantity	Substitut Required	Tax Category	Free Item	Warehouse	Line Description	Kit Qty	* UOM
	PRODWHOLE	CRICKETKIT		2.00	999.00	1,998.00		2.00		TAXABLE		RETAIL	Cricket KIT	0.00	UNIT

6. Adjust the quantities or perform any required modifications, such as Min and Max component quantities, and enabling the "Allow Component Qty. Variance" option.

Customizable Kit Specifications

KIT ITEM DETAILS

Kit Inventory ID: CRICKETKIT
 Description: Cricket KIT
 Kit Qty.: 3.00

STOCK COMPONENTS NON STOCK COMPONENTS

Component ID	Description	UOM	Quantity	Component Qty.	Allow Component Qty. Variance	Min. Component Qty.	Max. Component Qty.
> BAT	Bat	EA	3.00	1.00	<input type="checkbox"/>	6.00	30.00
BALL	Ball	EA	12.00	4.00	<input checked="" type="checkbox"/>	12.00	45.00
GLOVES	Gloves	EA	24.00	8.00	<input checked="" type="checkbox"/>	18.00	75.00

OK CANCEL

7. Click OK to save the Sales Order and finalize the inclusion of the kit and its components.