


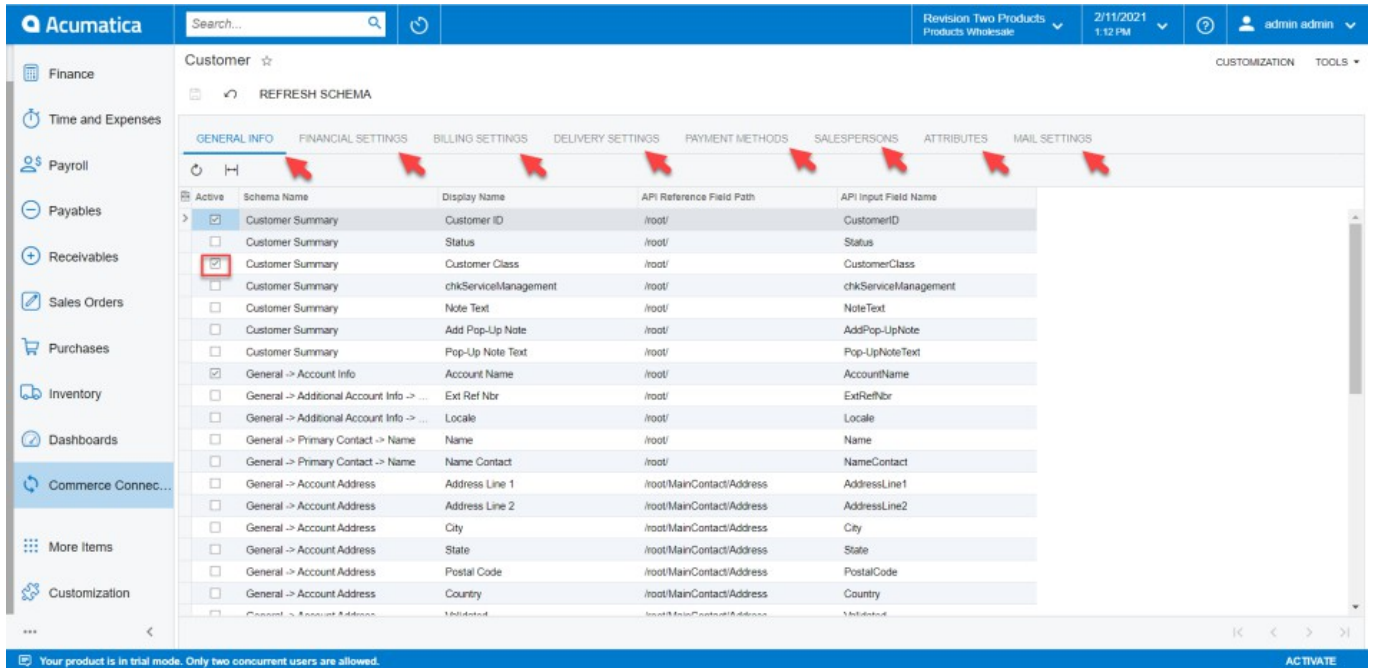
Establishing Customer Sync Schema

 Navigate to the Commerce Connector workspace and select Customer under the Schema Management section. Note there are two extra columns in this schema management: API Reference Field Path and API Input Field Name. This contains the direction and destination of the selected field using Acumatica's API framework. These are fields that can be modified to the needs of a user based on the schema that are being synced.

- Click **[Refresh Schema]**
- Select the tab of schema to enable.

The tabs are:

- General Info
 - Financial Settings
 - Billing Settings
 - Delivery Settings
 - Payment Methods
 - Salespersons
 - Attributes
 - Mail Settings
-
- Toggle the **[Active box]** on for all Schema and Display Names applicable.
 - Click **[Save]**.



Acumatica

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Revision Two Products
Products Wholesale

2/11/2021
1:12 PM

admin admin

Customer

REFRESH SCHEMA

GENERAL INFO FINANCIAL SETTINGS BILLING SETTINGS DELIVERY SETTINGS PAYMENT METHODS SALESPERSONS ATTRIBUTES MAIL SETTINGS

Active	Schema Name	Display Name	API Reference Field Path	API Input Field Name
<input checked="" type="checkbox"/>	Customer Summary	Customer ID	/root/	CustomerID
<input type="checkbox"/>	Customer Summary	Status	/root/	Status
<input checked="" type="checkbox"/>	Customer Summary	Customer Class	/root/	CustomerClass
<input type="checkbox"/>	Customer Summary	chkServiceManagement	/root/	chkServiceManagement
<input type="checkbox"/>	Customer Summary	Note Text	/root/	NoteText
<input type="checkbox"/>	Customer Summary	Add Pop-Up Note	/root/	AddPop-UpNote
<input type="checkbox"/>	Customer Summary	Pop-Up Note Text	/root/	Pop-UpNoteText
<input checked="" type="checkbox"/>	General -> Account Info	Account Name	/root/	AccountName
<input type="checkbox"/>	General -> Additional Account Info -> ...	Ext Ref Nbr	/root/	ExtRefNbr
<input type="checkbox"/>	General -> Additional Account Info -> ...	Locale	/root/	Locale
<input type="checkbox"/>	General -> Primary Contact -> Name	Name	/root/	Name
<input type="checkbox"/>	General -> Primary Contact -> Name	Name Contact	/root/	NameContact
<input type="checkbox"/>	General -> Account Address	Address Line 1	/root/MainContact/Address	AddressLine1
<input type="checkbox"/>	General -> Account Address	Address Line 2	/root/MainContact/Address	AddressLine2
<input type="checkbox"/>	General -> Account Address	City	/root/MainContact/Address	City
<input type="checkbox"/>	General -> Account Address	State	/root/MainContact/Address	State
<input type="checkbox"/>	General -> Account Address	Postal Code	/root/MainContact/Address	PostalCode
<input type="checkbox"/>	General -> Account Address	Country	/root/MainContact/Address	Country
<input type="checkbox"/>	General -> Account Address	Unlabeled	/root/MainContact/Address	Unlabeled

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

The Customer Schema screen in Acumatica

The selected schema will be active for syncs between the commerce platform and Acumatica.