

## POS

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Menu: Manage POS / POS Settings

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Feature: POS

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Editions: Corporate, Store

These settings control the integration with the Kensium POS. The options are:

- Register
  - $\circ~$  The POS register definition that Kensium POS should use when saving sales and other transactions.
- This register definition should be created in the POS admin tools.
  - **Important:** the register should be for the exclusive usage by Kensium POS.
- It's important to ensure that the register definition is created properly. Kensium POS will use the register definition for:
  - Location and Store settings
    - $\circ~$  Customer template to use when creating new customers
      - Default transaction class for any orders created through POS (e.g. checkout)
- Default Clerk
  - $\circ\,$  The POS user (or clerk) account to use when saving sales and other transactions.
  - $\circ~$  Kensium POS does not use or observe register security settings; this field's purpose is for POS to supply a valid user in transaction records.
- Default Customer
  - $\circ~$  The POS customer account to use when saving sales and other transactions, when a





customer context is not known (e.g. a 'guest' customer is placing an order, or a salesperson is creating an order for a guest customer).

- This customer account should be created in the POS admin tools and Sage, if applicable.
- $\circ~$  This customer account is like the "Cash Customer" account used by registers, except that it should be configured for the exclusive use by Kensium POS.
- Payment Type

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- $\circ\,$  The POS payment type for payments that are made against orders within Kensium POS.
- This payment type should be created in the POS admin tools and Sage, if applicable.

