

# Version 0.14.0



## a) New Features

5401 , 5417 Save and recall orders in Order Pad

- Enables Order Pad users to save an order they are assembling, and recall it later.

4973 API endpoint: purchaseAdd

- This API can be used to record sales activity from external systems, such as ERPs.
- Some changes to the OL\_PurchaseLineItem table were required; data migrations should perform these changes automatically.

5003 Optionally gather address/contact information on registration

- This feature is optional, and enabled in Membership Settings.
- When enabled, the member registration process will require that the member enters an address and other contact information.
- This feature is typically enabled when POS is integrated with an ERP that requires address and contact information, and POS(via the Windows Register settings) is configured to create accounting customers.
- If POS is configured to create accounting customers, but this feature is *not* enabled, POS will create marketing-only customers.

5046 Save address/contact info when creating a customer from the checkout process.

- This feature is related to 5003.
- Any address and contact information gathered by checkout will be saved if checkout is the customer indicates they want to create a membership.
- If the 5003 feature is enabled, and checkout has not gathered an address or contact information, the checkout process will *not* show the option to create a member account.

5095 POS Installer

- POS can now be installed via an install program, either as a new install or an upgrade.
- The install is performed directly against the target computer (Docker installation is not supported).

5336 API endpoint: sale

- This API endpoint can be used to obtain sale transaction details.

5337 API endpoints: item, itemWarehouse, itemSerialLot



- These API endpoints can be used to obtain inventory details.

#### 5362 , 5480 Customer/Member Import



- An import function has been added to enable import of marketing customer data.
- This import can also assign create loyalty membership records.
- The import function will be extended with additional data types in the future; it is available in the Configuration/POS Import menu.
- The import UI provides a guided walk-through of the process, and will validate data to ensure that it is correct prior to import.
- A new Membership Level Code field was added to identify the membership levels.
  - The Code field was added so the member import can easily reference each member's membership level.

**Action Needed:** Support must enter values for the new Membership Level Code field after POS has been upgraded.

### b) Bug Fixes

#### 5455 Product section API: "Error while trying to resolve path"

- Certain GraphQL requests will fail with this error.

### c) Other

#### 5303 Apply data loader pattern to existing API endpoints

- This is a performance optimization of several product APIs.

#### 5303 POS now requires MultipleActiveResultSets

- When creating a tenant, the database connection string should enable multiple active result sets (MARS).
- This is required for some GraphQL queries.
- The connection string should include the following argument: `MultipleActiveResultSets=True`



**Action Needed:** support and developers must ensure that this argument is added to existing database connection strings. You will need to review and update the appsettings.json file of all tenants.

#### 5439 Upgrade to Orchard 1.1.0

- The ASP.NET Core version has changed to 5.0.11. This should *not* require update of runtime environments on target computers.

#### 5461 Move member logic to new Members module.

- This move should be seamless.

**Action Needed:** may need to check that the Members modules is enabled in client installations.

#### 5468 Update OnLoyalty admin UI

- Hide features that have been moved to POS.
- QA: see the ticket details for the list of changes and testing requirements.

### d) KnownIssues

#### 4871 Can't install both OrderPad & Cart on the same Android device

- This is a bug with the Facebook component.
- This use case is not supported.

#### 4966 Validations and Error Descriptions are missing in Products CSV Import

- We should be adding better validation and error descriptions in the future.