POS

Menu: Manage POS / POS Settings

Feature: POS

Editions: Corporate, Store

These settings control the integration with the Kensium POS. The options are:

- Register

  - The POS register definition that Kensium POS should use when saving sales and other transactions.

- This register definition should be created in the POS admin tools.

  - **Important:** the register should be for the exclusive usage by Kensium POS.

- It's important to ensure that the register definition is created properly. Kensium POS will use the register definition for:
  – Location and Store settings

  - Customer template to use when creating new customers
    - Default transaction class for any orders created through POS (e.g. checkout)

- Default Clerk

  - The POS user (or clerk) account to use when saving sales and other transactions.

  - Kensium POS does not use or observe register security settings; this field's purpose is for POS to supply a valid user in transaction records.

- Default Customer

  - The POS customer account to use when saving sales and other transactions, when a

customer context is not known (e.g. a 'guest' customer is placing an order, or a salesperson is creating an order for a guest customer).

- This customer account should be created in the POS admin tools and Acumatica, if applicable.

- This customer account is like the "Cash Customer" account used by registers, except that it should be configured for the exclusive use by Kensium POS.

- Payment Type

  - The POS payment type for payments that are made against orders within Kensium POS.

  - This payment type should be created in the POS admin tools and Acumatica, if applicable.