



KENSIUM

OrderPad

Admin section for the Fortis Payment

From the OrderPad A-M Connector navigate to Sync Configuration. Navigate to Sales -> Payment Methods -> RMS Pay and Enable the option from the dropdown menu.

The screenshot shows the 'OrderPad A-M Connector' interface. On the left is a navigation sidebar with categories like DASHBOARD, POS, SALES, CATALOG, ORDERPAD A-M CONNECTOR, CUSTOMERS, MARKETING, REPORTS, STORES, and SYSTEM. The 'ORDERPAD A-M CONNECTOR' category is expanded, showing a list of options including 'Sync Configuration', which is highlighted in green. To the right, there are buttons for 'Update Schema' and 'Map Payment Methods'. Below these are filters and pagination controls. A table is visible with the following data:

| Acumatica Cash Account | Store View |
|------------------------|-----------------|
| 10100 | All Store Views |
| 10200 | All Store Views |

The screenshot shows the 'Configuration' page for 'Payment Methods'. The left sidebar has 'ORDERPAD A-M CONNECTOR' highlighted. The 'Payment Methods' section is selected, showing a list of methods: 'Check / Money Order', 'Pay Later Payment', and 'RMS Pay'. The 'RMS Pay' option is selected, and its configuration is shown below. The 'Enabled' dropdown is set to 'Yes' and is highlighted with a yellow box. Other configuration options include 'Title' (Credit Card (Card Present)), 'New Order Status' (RMS Pending Payment), and 'Payment from Applicable Countries' (All Allowed Countries).

Enable RMS Pay

The following field details should be filled out.

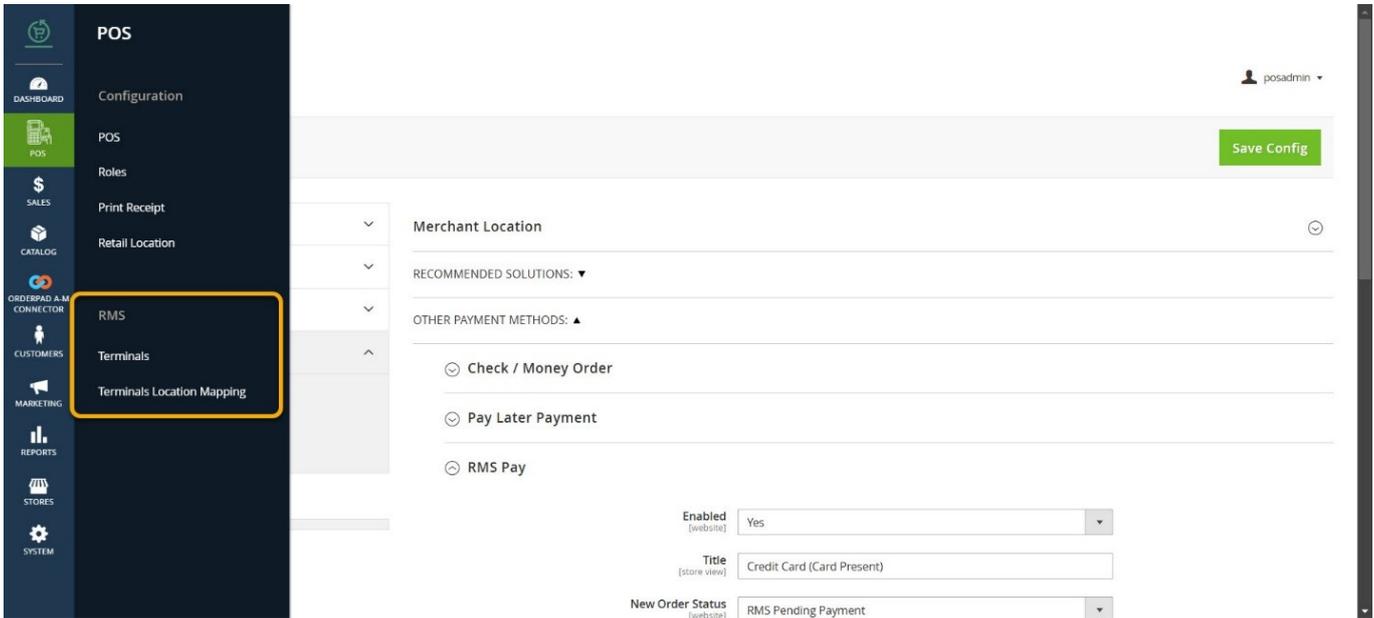
| Field | Description |
|-----------------------------------|---|
| Enabled | Select 'Yes' from the dropdown menu. |
| Title | Credit Card (Card present) |
| New Order Status | Select RMS Pending Payment from the dropdown. The default connector of the Order Sync has a status of Processing /Pending and the application is synching only those statuses to Acumatica. |
| Payment from Applicable Countries | Select All Allowed Countries from the dropdown. |
| Payment Specific Countries | All countries will be automatically selected and greyed out. |
| Sort Order | Leave this field blank. |
| API URL | Enter the Client API URL. |
| Client ID | Enter the client ID. |
| Client Secret | Enter the Client's Secret. |
| Validate Credential | By using this button, you can validate the credential that you have entered. Upon successful validation a message will appear below the button [Your credentials are valid]. |
| Void Transactions | Two options are available 1. Yes and 2. No from the dropdown. If you select 'Yes' then you can void the Fortis Payment Order and if you select 'No' you can't void the transaction |
| Debug | Two options are available 1. Yes and 2. No from the dropdown. This is mainly for the backend or the development team. Select Yes from the dropdown. |

Upon successful validation of the credentials in [Kensium POS], a new option will be available as **[RMS]**. Under RMS there will be two new menus.

- Terminals



- Terminals Location Mapping



RMS in Kensium POS

About Terminals:

Once you click on the [Validate Credentials] all the data will be displayed within the Terminal menu. The application doesn't allow you to enter any data within Terminal. It will directly fetch the data from Kensium RMS. If any changes happen within the Fortis Payment that will be reflected in the Terminal upon clicking on the Refresh button.



Terminals posadmin

[Refresh](#)

Filters Default View Columns

Actions 5 records found 20 per page 1 of 1

| ID | Terminal Id | Name | Location Name | Status |
|----|--------------------------|--------------------|----------------------|--------|
| 1 | 11eee2146ffc63e48143a372 | Lane 5000 50654839 | Test Location (stub) | Enable |
| 2 | 11ee84c4df1d62da9bdea26e | Lane 5000 50855338 | Test Location (stub) | Enable |
| 3 | 11eded3bf40f7daca0ef005a | JakeDemo | Test Location (stub) | Enable |
| 4 | 11ed7feb373149f89d2f2729 | Rene TEST | Test Location (stub) | Enable |
| 5 | 11ed07ba8af1eb32897e4482 | Terminal1 | Test Location (stub) | Enable |

[Privacy Policy](#) | [Report an Issue](#)

Terminal screen

Enabling Terminal:

If you want to enable or disable the Terminal navigate to the Action grid, select Change Status from the dropdown and select Enable / Disable.



Terminals

5 records found (1 selected)

Filters Def

20 per page

| ID | Terminal ID | Name | Location Name |
|-------------------------------------|-------------|--------------------|----------------------|
| <input type="checkbox"/> | 1 | Lane 5000 50654839 | Test Location (stub) |
| <input type="checkbox"/> | 2 | Lane 5000 50855338 | Test Location (stub) |
| <input type="checkbox"/> | 3 | JakeDemo | Test Location (stub) |
| <input type="checkbox"/> | 4 | Rene TEST | Test Location (stub) |
| <input checked="" type="checkbox"/> | 5 | Terminal1 | Test Location (stub) |

Privacy Policy | Report an Issue

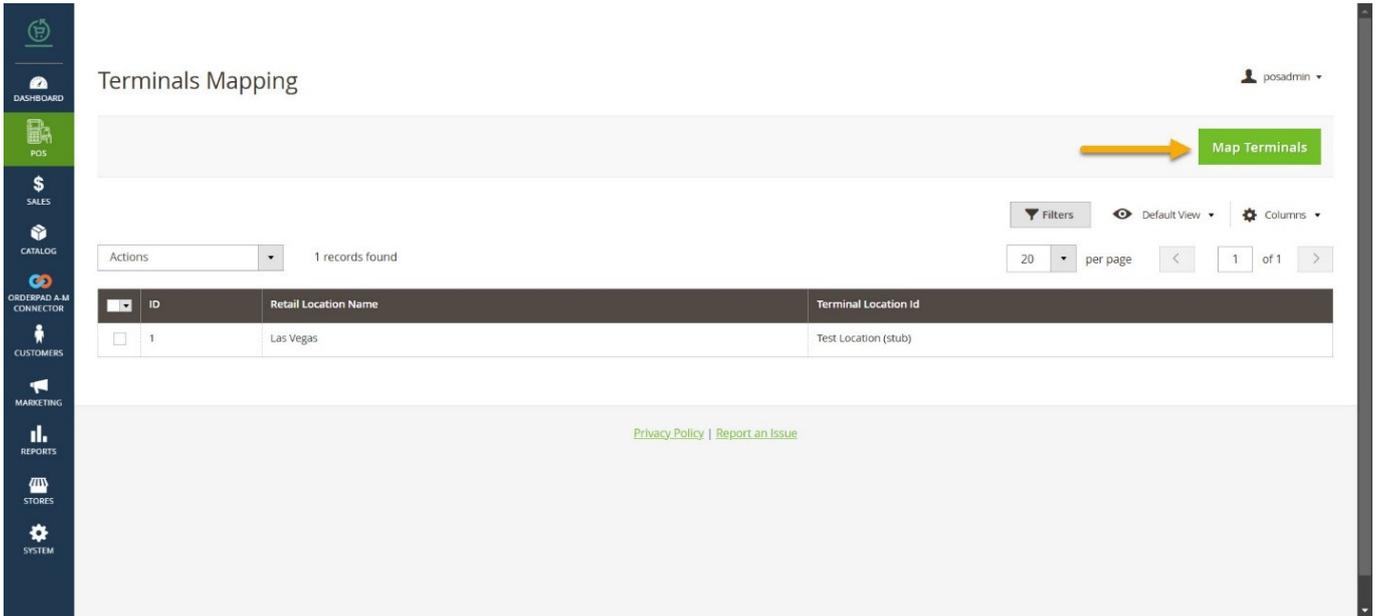
5

Enabling/ Disabling the Terminal

If you disable the Terminal this will not be displayed in the OrderPad front end.

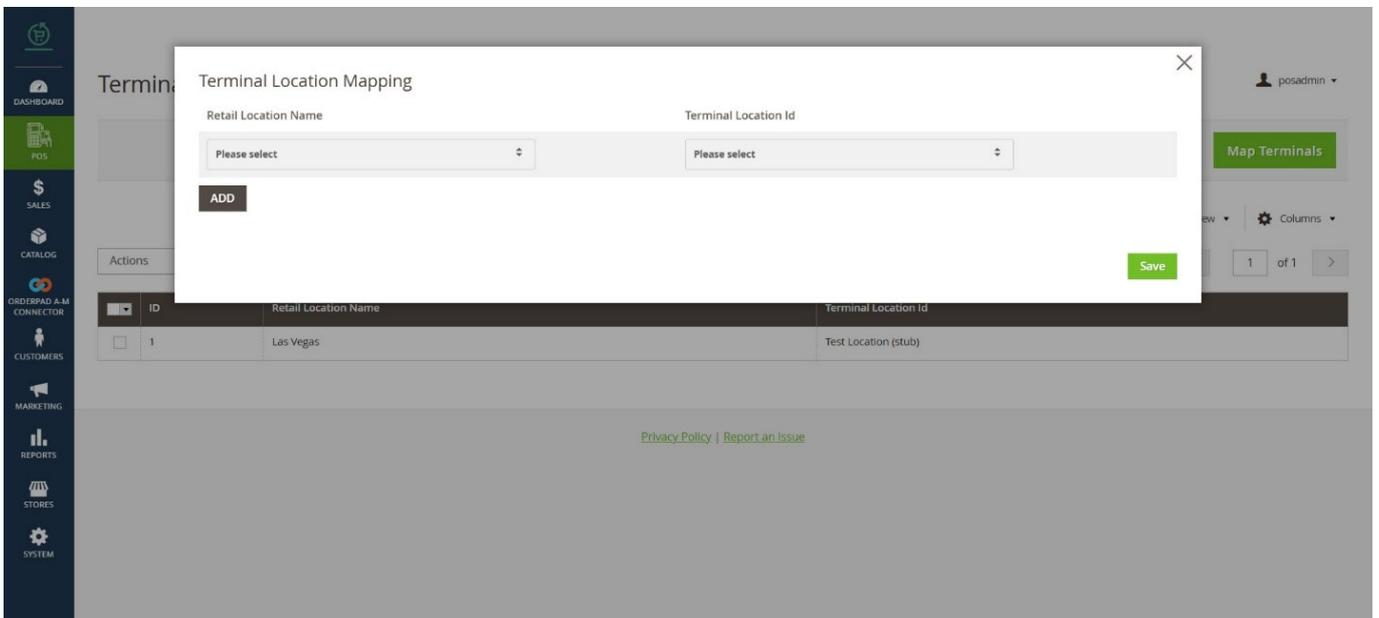
Terminal Location Mapping:

In Terminal Location Mapping you can manage the Retail Location Mapping i.e. OrderPad Location Mapping.



Terminal Location Mapping

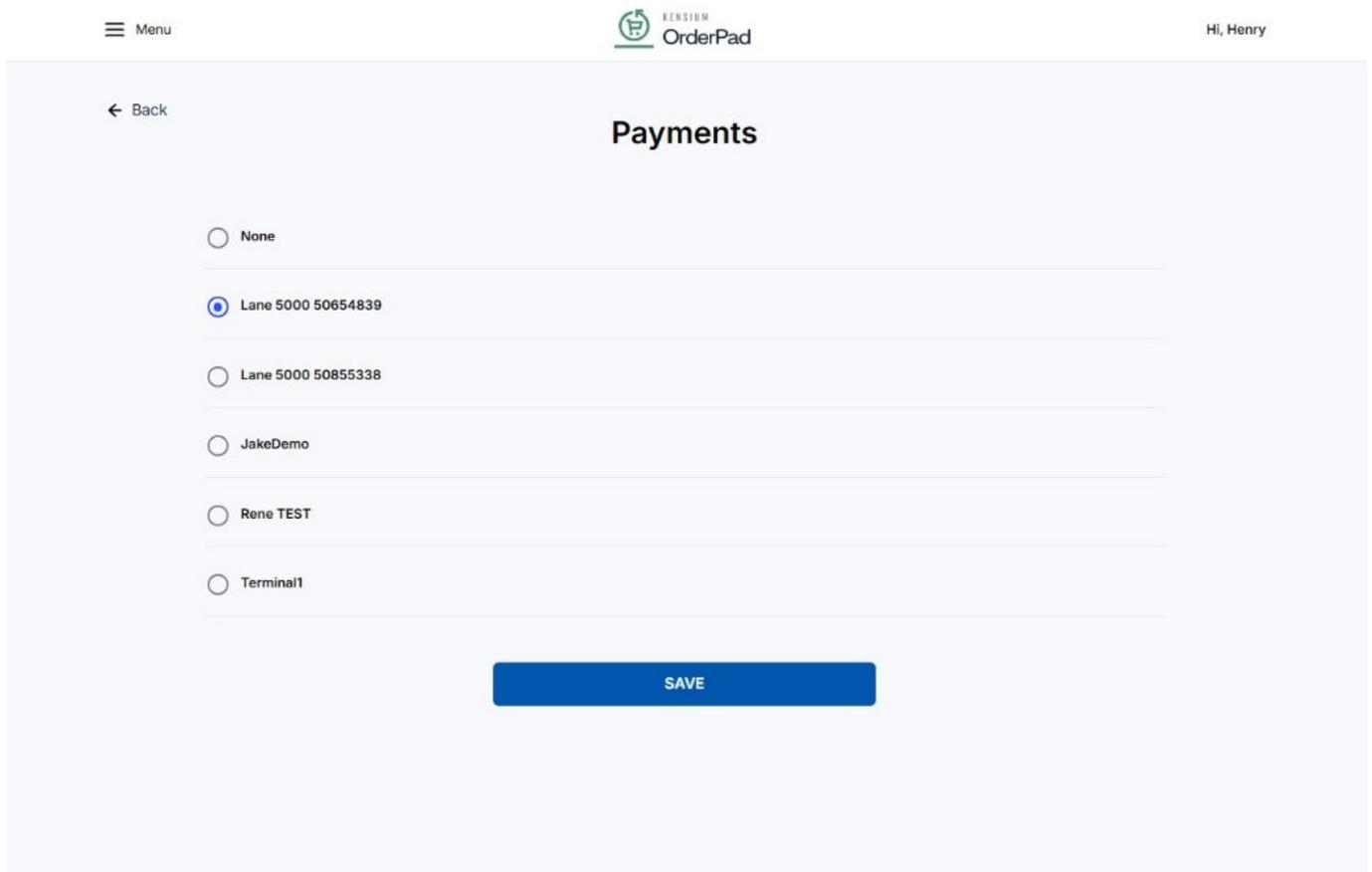
To Map the location, click on the Map Terminal button at the top right of the screen. A popup will appear on the screen.



OrderPad Retail Location Mapping

You must map the OrderPad Retail Location Name with the Terminal Location ID.

On the front end of the OrderPad navigate to Settings the Terminal will be shown here based on the location that you have selected.



The screenshot shows the OrderPad interface. At the top, there is a menu icon, the OrderPad logo, and the user name "Hi, Henry". Below this is a "Payments" section with a "Back" link. The main content area contains a list of radio buttons for selecting a terminal. The options are: "None", "Lane 5000 50654839" (which is selected), "Lane 5000 50855338", "JakeDemo", "Rene TEST", and "Terminal1". At the bottom of the list is a blue "SAVE" button.

New Grid as Payments

Under Payments, you can view all the devices and you need to select the default device.

Now add a product to the cart and proceed to check out. By default, the default location will be selected. You can change the terminal from the dropdown if you wish to change the terminal.

Review and Place Order

- Cash
- Pay Later
- Credit Card (Card Present)**

Lane 5000 50654839

None

Lane 5000 50654839

Lane 5000 50855338

JakeDemo

Rene TEST

Terminal1

Review Order

| | |
|--------------|----------------|
| Subtotal | \$15.78 |
| Tax | \$1.58 |
| Shipping | Free |
| Total | \$17.36 |

The default location is shown in the Review Order Section

After reviewing the Order, place the order.

← Back

Order #000000137

Delivered

Total: \$17.36

Las Vegas

Print Receipt

Email Receipt

SMS Text Receipt

| Items | Price | Qty | Subtotal |
|--|---------|---|----------|
|  BARSTOOL BARSTOOL | \$15.78 | Ordered: 1 Invoiced: 1 Shipped: 1 | \$15.78 |

SubTotal : \$15.78

Tax : \$1.58

Grand Total : \$17.36

Order Information

Payment Method

Credit Card (Card Present)

Shipping Method

Pick In Store - Pick In Store

Shipping Information:

Pickup In Store

Terminal ID in Orders

From the Sales menu open the Order to view the Terminal ID, Staff Customer Name and Retail Location Name. These fields are introduced to view the details of the Order.



Orders posadmin

[Create New Order](#)

Search by keyword

Active filters: Status: Complete [Clear all](#)

94 records found 20 per page 1 of 5

| ID | Purchase Point | Purchase Date | Bill-to Name | Ship-to Name | Grand Total (Purchased) | Status | Action | Terminal Id | Staff Customer Name | Retail Location Name | Acumatica Order Number |
|--------------|--|--------------------------|---------------------|---------------------|-------------------------|----------|----------------------|--------------------------|---------------------|----------------------|------------------------|
| OPDM00000178 | Main Website Main Website Store OrderPad | Oct 18, 2024 2:19:35 AM | Las Vegas Las Vegas | Las Vegas Las Vegas | \$0.11 | Complete | View | 11eee2146ffc63e48143a372 | Rahul Gedupudi | Las Vegas | AR012062 |
| OPDM00000176 | Main Website Main Website Store OrderPad | Oct 18, 2024 2:03:41 AM | Las Vegas Las Vegas | Las Vegas Las Vegas | \$0.11 | Complete | View | 11eee2146ffc63e48143a372 | Rahul Gedupudi | Las Vegas | AR012061 |
| 000000128 | Main Website Main Website Store OrderPad | Aug 9, 2024 2:08:44 AM | Annie K | Annie K | \$17.36 | Complete | View | 11eded3bf40f7daca0ef005a | Henry Charles | Las Vegas | AR012042 |
| 000000117 | Main Website Main Website Store OrderPad | Jul 30, 2024 10:38:54 AM | Las Vegas Las Vegas | Las Vegas Las Vegas | \$11.86 | Complete | View | 11eded3bf40f7daca0ef005a | Rahul Gedupudi | Las Vegas | AR012038 |

Payment Method Mapping

The Payment Method is mapped with Acumatica. Navigate to OrderPad A-M Connector and click on Payment Method under Mapping.

OrderPad A-M Connector posadmin

[Reload Data](#)

[Go to Advanced Reporting](#)

| Shipping | Quantity |
|----------|----------|
| \$5.00 | 12 |

| Price | Quantity |
|---------|----------|
| \$68.00 | 1261 |
| \$20.00 | 809 |

Payment Method Mapping



In the Payment Method Mapping screen you can view the Acumatica Payment Method mapped to Cash.

Payment Method Mapping posadmin

Scope: All Store Views [Update Schema](#) [Map Payment Methods](#)

Filters Default View Columns

Actions 10 records found 20 per page 1 of 1

| <input type="checkbox"/> | Magento Payment Method | Card Types | Acumatica Payment Plugin | Acumatica Payment Method | Acumatica Cash Account | Store View |
|--------------------------|----------------------------|------------|--------------------------|--------------------------|------------------------|-----------------|
| <input type="checkbox"/> | Credit Card | VI | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | AE | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | DI | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | DN | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | JCB | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | MC | BRAINTREE | BTPAYMENT | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card | MI | BRAINTREE | CASH | 10100 | All Store Views |
| <input type="checkbox"/> | Cash | | | CHECK | 10200 | All Store Views |
| <input type="checkbox"/> | Pay Later | | | CASH | 10100 | All Store Views |
| <input type="checkbox"/> | Credit Card (Card Present) | | | CASH | 10100 | All Store Views |

Transaction in the Fortis Portal

To view the Transaction in the Fortis Portal, navigate to Reports -> Transactions the following screen will appear.



- Dashboard
 - Virtual Terminal
 - Contacts
 - Account Vaults
 - Recurring Billings
 - Quick Invoices
 - Paylinks
 - Locations
 - Reports
 - Need Help?
- v24.176.944

Transactions Report

Reports > Transactions

Report: Default

Manage Columns

| Transaction Date | Account Holder | Contact First Name | Contact Last Name | Auth Amount | Transaction Amount | Billing Zip | Description | Tags | Batch | Payment Method |
|-------------------|------------------|--------------------|-------------------|-------------|--------------------|-------------|-------------|------|-------|----------------|
| 7/17/2024 3:48 am | MANUALLY/ENTERED | | | \$ 43.85 | \$ 43.85 | | | | 3 | Credit Card |
| 7/17/2024 2:20 am | MANUALLY/ENTERED | | | \$ 2,142.00 | \$ 2,142.00 | | | | 3 | Credit Card |
| 7/17/2024 2:13 am | MANUALLY/ENTERED | | | \$ 32.32 | \$ 32.32 | | | | 3 | Credit Card |
| | | | | | \$ 2,218.17 of | | | | | |
| | | | | | \$ 2,218.17 Total | | | | | |

First 1 Last

Page 1 of 1 (3 Results)
Per page: 5 10 15 25 50 100
Report Time Zone: America/New_York

Questions? Click to chat with us!



Void Transaction

You can void the transaction from the Order. Navigate to the Order Information and an option will be available as RMS Void at the top right-hand corner.

#OPDM000000178 posadmin

← Back Send Email Credit Memo **RMS Void**

ORDER VIEW

- Information
- Invoices
- Credit Memos
- Shipments
- Comments History
- Retail Pos

Order & Account Information

Order # OPDM000000178 (The order confirmation email was sent)

Order Date: Oct 18, 2024, 2:19:35 AM

Order Status: Complete

Purchased From: Main Website, Main Website Store, OrderPad

Placed from IP: [REDACTED]

Account Information [Edit Customer](#)

Acumatica order number: AR012062

Customer Name: Kiran K

Email: [REDACTED]

Customer Group: POS Staff

Address Information

Billing Address [Edit](#)

Las Vegas Las Vegas
817 Mesa Drive
Las Vegas, Nevada, 89101
United States
T: +91 73066-18700

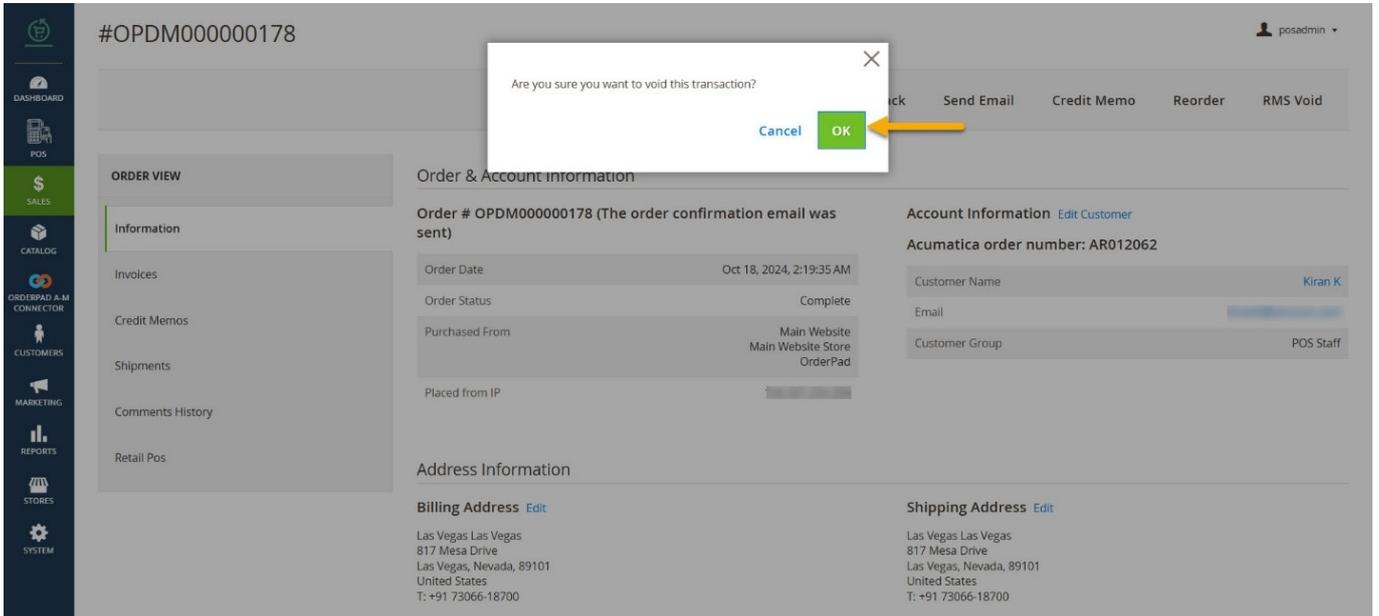
Shipping Address [Edit](#)

Las Vegas Las Vegas
817 Mesa Drive
Las Vegas, Nevada, 89101
United States
T: +91 73066-18700

RMS Void option

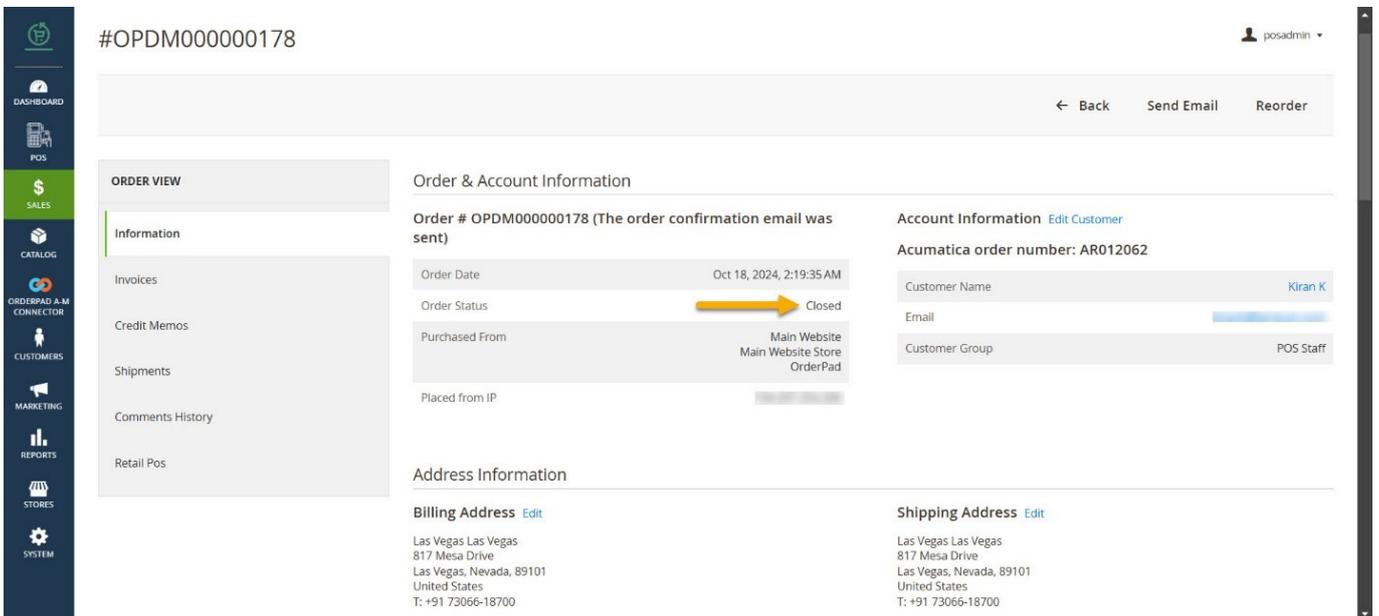


Upon clicking on the RMS Void menu, a pop-up will appear on the screen with [OK] and [Cancel] options.



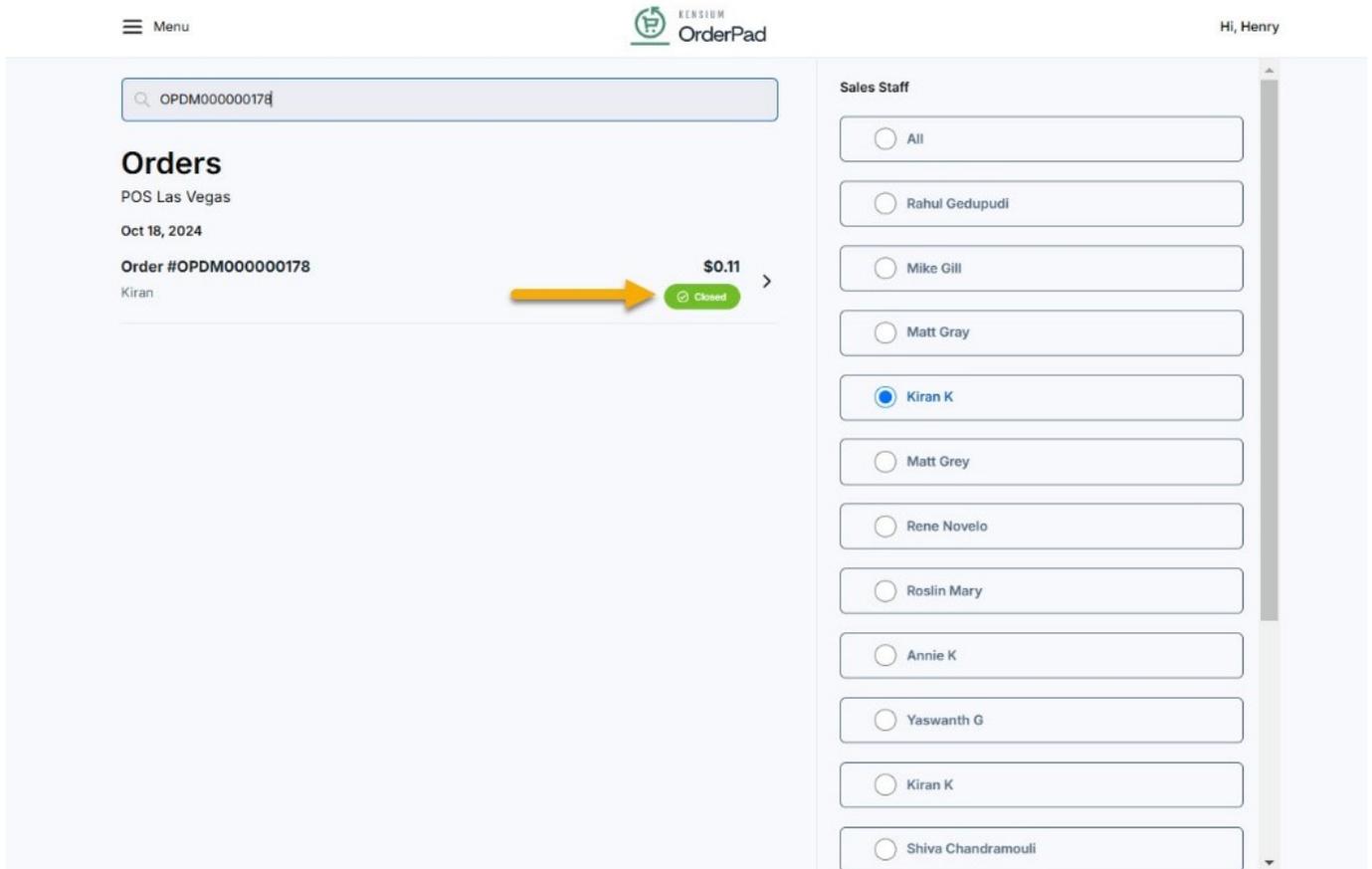
Pop-up message on RSM Void

Selecting OK [Voiding Transaction] the order status will be closed.



Void Transaction will close the order status

The same will be reflected on the OrderPad front end.



The screenshot displays the OrderPad interface. At the top, there is a 'Menu' icon, the 'Kensium OrderPad' logo, and a user greeting 'Hi, Henry'. Below the header is a search bar containing the text 'OPDM000000178'. The main content area is titled 'Orders' and shows details for 'POS Las Vegas' on 'Oct 18, 2024'. The order number is 'Order #OPDM000000178' and the name is 'Kiran'. The order amount is '\$0.11'. A yellow arrow points to a green 'Closed' button next to the order amount. On the right side, there is a 'Sales Staff' list with radio buttons for each staff member: All, Rahul Gedupudi, Mike Gill, Matt Gray, Kiran K (selected), Matt Grey, Rene Novelo, Roslin Mary, Annie K, Yaswanth G, Kiran K, and Shiva Chandramouli.

On the front end of OrderPad the order status will be closed.