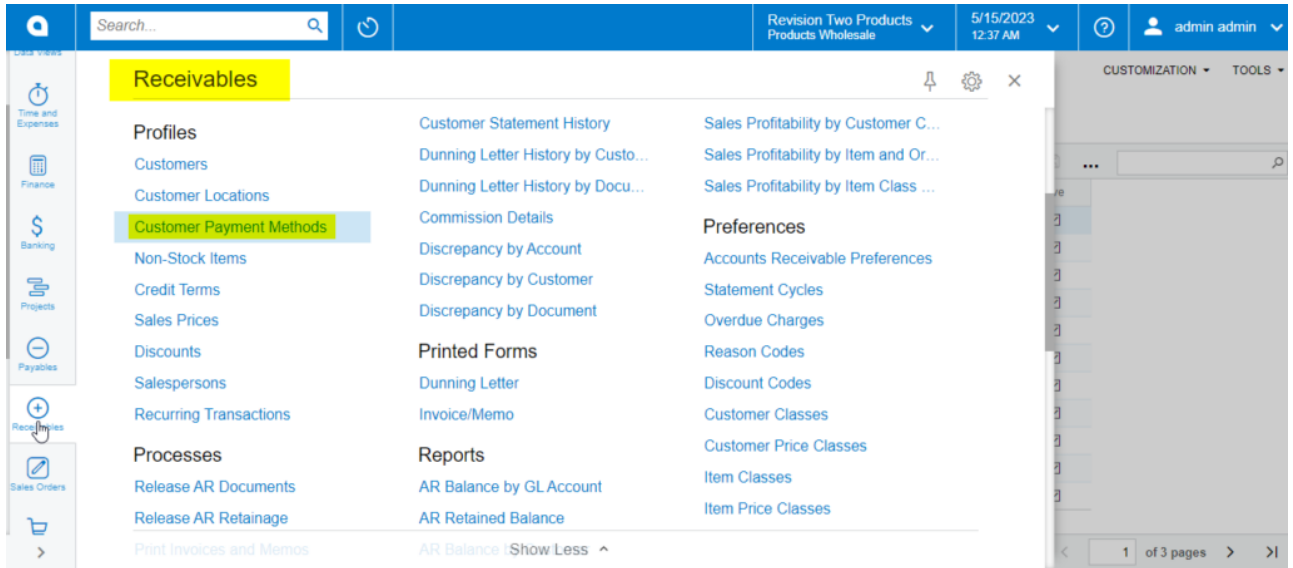


Adding Payflow Payment Method to Customers

To assign a payment method from PayPal Payflow to a customer in Acumatica ERP, follow these steps:

1. To get started, go to the Acumatica left navigation pane select the **Receivables** workspace, and click **Customer Payment Methods**.



Receivables Workspace

2. The Acumatica application directs you to the **Customer Payment Methods** screen.




KENSUM

PayPal Payflow Plugin

Customer Payment Methods Screen

3. Click the **(+)** button.
4. Select a **Customer ID**.
 - a. The screen corresponding to the chosen customer will be displayed.



Search...		Revision Two Products Products Wholesale		10/25/2019 4:51 AM	CU		
Customer Payment Methods							
NOTES ACTIVITIES FILES NOTIFICATIONS CU							
SAVE & CLOSE							
* Customer: C000000001							
Payment Method: PAYFLOW - PAYFLOW Payment Method							
<input checked="" type="checkbox"/> Active							
Proc. Center ID: PAYFLOW							
Customer Profile ID: C000000001							
Cash Account: 10100 - Petty Cash							
Card/Account No: PAYFLOW:****-****-1111							
Expiration Date: 10/20							
PAYMENT METHOD DETAILS BILLING INFO							
CREATE NEW EDIT							
Description Value							
Payment Profil... A50ADB616AAF							


Customer Payment Methods Screen for a Specific Customer

- b. Click the **Payment Method** tab.



KENSIUM

PayPal Payflow Plugin

- c. Click the **Add Payment Method (+)** button.
 - d. Select a **Payment Method**.
 - e. Choose a **Payflow Payment Method**.
-  5. Select the **Active** checkbox.
6. The **Proc. Centre ID** data fields should auto-populate.
7. **Click Save.**