KENSIUM

Release Notes

Adobe Connector 0.1

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Version # 0.1



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Release Notes Information

Software Name	Adobe Connector
Version Number	0.1
Release Type	Intermediate
(Initial/Minor/Intermediate/Major)	
Compatible Acumatica Editions	Acumatica ERP
	• 2021 R1 and above
Package Location	In SharePoint: Kensium Internal Products >
	Documents > Package Repository >

Acknowledgments

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The Acumatica-Adobe (Magento) Connector bridges two robust solutions: Adobe/Magento's front-end eCommerce platform and Acumatica's ERP. This facilitates smooth data exchange across stock items, sales categories, customers, orders, and shipments. All Rights Reserved.

Notice

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Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
0.1		Documentation Team	Asha	Asha	31/01/2024

New Features and Enhancements

Introduction of Primary Contact in the Customer Screen

In Acumatica, we have introduced the feature of **[Primary Contact]** to a specific customer. You can add multiple contacts for the customer. After adding the contacts, you can set the [Primary Contact] by selecting the contact and clicking on the option [SET AS PRIMARY] as shown in the following figure.







After you set the Primary Contact, the [SET AS PRIMARY] button will be greyed out and the Primary check box under the Contacts will also be greyed out upon saving.

In the Customer Data section in the JSON file, the same will be reflected.



Figure: In Customer Data the Primary Contact details are reflected.

Note that, for other contacts, except the primary contact the string will show "IsPrimary": false.

Warning message added in Entity Status

Earlier, Magento Connector Logs had two options: Success and Failure. To enhance the user experience, we have incorporated this feature.

From mailtrap user receives an email when any transaction/ sync fails in Magento. For example, because of attribute item class missing user will receive an email as sync failure. In those cases, mailtrap considers those as failed and sends an email to the customer.

To reduce the volume of emails we have introduced an option [Warning] instead of [Failure]. We have added **[Warning]** on the Magento Connector Log as shown below.



ŝ	A One or more of the Cache Ty	pes are invalidated: Page Cache, Layout	5. Please go to Cache Mar	nagement and refresh cache types.		System Messages: 1 🔻
DASHBOARD	Connector Logs					Q 📫 上 ashaa 🗸
\$ SALES	it's time to change your part	ssword.				
CATALOG					Filter	Default View 👻 🏠 Columns 👻
KENSIUM A-M CONNECTOR	Log Id	Start Time		Complete Time	Group	
	from	to		from	ptanta 2002	•
	Action	Sync Direction		Result	Entity Id	
	Nata	•	¥	Success	•	
	Notes			Failure & Warning		
						Cancel Apply Filters
SYSTEM	5192 records found				100 • per page	< 1 of 52 >
\$	Log Id Start Time	Complete Time	† Group Act	ion Sync Direction	Result Entity Id	Notes Action

Figure: Warning option added under Results in Connector Logs

If the attribute set ID can't be empty in the Magento connector logs you will see [Warning]. So, whenever any record fails with this message the result column will show as [Warning]. We have made this modification in the configuration to implement this.

To implement this, go to the Basic Configuration of Magento and expand [Email Error Log Configuration].

101	Configuration	Save Config	
DASHBOARD	(global		1
\$ SALES	Delete Archive Log	Enter Batch count to clean logs with batches	
CATALOG	igiotaa Log Entry Lifetime Day مارک	30	
KENSIUM A-M	Send failure log Isore view	Yes 🔹	
	😪 Email Error Log Configuratio	n	
MARKETING	Send Queue Idle notification [store view	No v	
		neares but to relate an outine to a door in out of each queue consumer, in anyone of the action is not enabled for the given consumer then the email notification will not trigger for that queue.	
	Acumatica Admin Log	\odot	
	Admin Log cleanin igloba	No *	
SYSTEM			
FIND PARTNERS	Copyright © 2023 Magento Commerce Inc. All rights reserved.	Magento ver. 2.4.3	

Figure: Email Error Log Configuration under Basic Configuration



Upon clicking you will get the option for [Exclude Error List] as shown below.

	Configuration				
DASHBOARD \$ SALES			Productstatus Orderstatus		•
CATALOG		Exclude Error List [store view]	Entity	Messages	Action
			Product 💌	{fattribute set id cannot be empty Product: %s}} {{name is not manned	Û
MARKETING CONTENT			Productstat 💌	{{Magento product does not exist. Product: %s}}	÷
			Price •	{{Magento product does not exist. Product: %s}}	Ŧ
SYSTEM SYSTEM FIND PARTNERS & EXTENSIONS			Salesprice 💌	{{The product that was requested doesn't exist. Verify the product and try	Ŷ

Figure: Exclude Error List in Basic Configuration

Illustration:

E.g. in the Magento Connector Log, you got the following error. Here the Product ID is displayed. For Product is the entity then {attribute set id cannot be empty Product: %s}}

{{name is not mapped Product: %s}}. If the message shows [attribute set id cannot be empty] followed by the product name, it is used to show failed. Here the product name is indicated by the {attribute set id cannot be empty Product: %s}} highlighted section.

If any of the products fail to sync with {attribute set id cannot be empty Product: %s}} this message will always show [Warning]. If you wish to add multiple you can add in this section like {{<mark>name is not mapped</mark> Product: %s}}.



	Cc							X Error Trace
\$ SALES CATALOG	e		Log Id Summary	3061231 attribute set id cannot be e	MON Product: TABLEFAN			
60	Activ							
	101	Developer Logs						
	Log 306						Filters Oefault View	🗸 🏟 Columns 🗸
CONTENT	306	2 records found					20 • per page <	1 of 1 >
REPORTS	306	ID	Group		Notes	Time	t	Details
ш	300	2125107	product consumer		TABLEFAN	Dec 26, 2023 3:11:38 AM		View
STORES	206	2125106	acumatica login		oauth_2	Dec 26, 2023 3:11:34 AM		View
SYSTEM	306							
٢	306							

These all will be displayed as warnings in the Connector log. Only sync failed error reports will be triggered to the user, not the warning.

This feature is available for all the entities as shown below:

Ŵ	Configuration			I	Save Config
DASHBOARD \$ SALES		Price Salesprice Productstatus Orderstatus		•	
CATALOG	Exclude Error List [store view]	Entity Product 👻	Cannot be empty Product: %s}}	Action	
		Customer Product Inventory Shipment Order	{{name is not mapped Product: + %s}}		
		Category Price Salesprice Productstatus Orderstatus Bealtime	{{Magento product does not exist. Product: %s}}	Ŷ	
		Productimage Rma	{{Magento product does not exist. Product: %s}}	*	
SYSTEM		Salesprice 💌	SOLSTATE(40001) #	ŧ	
۲			the product and try		

Figure: List of Entities

If you want to delete it, use the trash icon and if you want to add more, click on the [Add] button at the bottom of the list.



Note that, the significance of having this feature is that failed transactions, when converted to warnings, will no longer trigger failure emails for the end user.

Realtime Groups introduced in Magento Connector Logs

In the Magento Connector Logs, we have added [Realtime] under the Group drop-down in Filters.

Ŵ	One or more of the Cache Types are inva	lidated: Page Cache, Layouts. Please go to C <mark>ache Ma</mark>	nagement and refresh cache types.	System Messages: 1 💌
DASHBOARD	Connector Logs			Q 📣 1
\$ SALES	It's time to change your password.			1
CATALOG			Ŧ	Filters 💿 Default View 👻 🏠 Columns 🗸
KENSIUM A-M CONNECTOR	Log Id	Start Time	Complete Time	Group
	from	from	from	•
	Action	to IIII	to and the second secon	Product Inventory E Shipment
	• • Notes	•	·	Croer Category Price Salesprice
REPORTS				Productstatus Orderstatus Realtine
STORES				Produčtimage Rma
SYSTEM	5192 records found		100	✓ per page < 1 of 52 >
۲	Log Id Start Time	Complete Time 1 Group Ar	tion Sync Direction Result	Fortity Id Notes Action

Figure: Realtime under the Group drop-down

While updating the Schema, Mapping the Schema you will be able to view one more log-in time in the Connector Log Screen. Select Realtime from the drop-down and click on Apply filters, the new column will be added to the screen as shown in the figure below.



Ŵ	A One o	or more of the Cache Types are i	nvalidated: Page Cache, Layouts.	Please go to Cacl	ne Managem	ent and refresh cache types.			System Me	ssages: 1 🔻
DASHBOARD	Connector Logs Q 🐽 1 ashaa 🗸									
\$ SALES	It's time to change your password.									
CATALOG	🝸 Filters 💿 Default View 🔹 🏟 Columns 🔹									
	Active filters:	Group: Realtime 🔞								Clear all
	15 records	found					100 •	per page	< 1	of 1 >
-	Log Id	Start Time	Complete Time	† Group	Action	Sync Direction	Result	Entity Id	Notes	Action
MARKETING	3061229	Dec 26, 2023 3:08:38 AM	Dec 26, 2023 3:08:40 AM	Realtime	Update	Acumatica to Magento	Success		tax schema	View
CONTENT	3060091	Dec 21, 2023 5:44:12 AM	Dec 21, 2023 5:44:14 AM	Realtime	Update	Acumatica to Magento	Success		shipvia schema	View
ıl.	3060073	Dec 21, 2023 2:40:12 AM	Dec 21, 2023 2:40:16 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View
REPORTS	3059991	Dec 15 2022 1:20:15 AM	D	Dealtime	Undate	Acumatica to Magento	Success		Test Connection	Miony
	5055551	Dec 15, 2025 1.50.15 AM	Dec 15, 2023 1:30:17 AM	Realtime	opuate	Acumatica to magento	Juccess		rest connection	VIEW
STORES	3059989	Dec 15, 2023 1:30:19 AM	Dec 15, 2023 1:30:17 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View
STORES	3059989 3059980	Dec 15, 2023 1:30:19 AM Dec 15, 2023 1:30:09 AM Dec 13, 2023 4:43:01 AM	Dec 15, 2023 1:30:17 AM Dec 15, 2023 1:30:09 AM Dec 13, 2023 4:43:02 AM	Realtime	Update Update	Acumatica to Magento	Success Success		Test Connection	View
SYSTEM	3059989 3059980 3059979	Dec 15, 2023 1:30:09 AM Dec 15, 2023 4:43:01 AM Dec 13, 2023 4:42:37 AM	Dec 15, 2023 1:30:17 AM Dec 15, 2023 1:30:09 AM Dec 13, 2023 4:43:02 AM Dec 13, 2023 4:42:47 AM	Realtime Realtime Realtime	Update Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento	Success Success Success		Test Connection Test Connection Test Connection	View View View

<u>Illustration:</u>

From the Connector Sync Logs go to the Magento Connector Logs. The last updated one is the Tax Schema.

Ŵ	A One o	r more of the Cache Types are i	nvalidated: Page Cache, Layouts.	Please go to Cac	he Managem	ent and refresh cache types.	G		System Me	essages: 1 🔻	
DASHBOARD	Conne	ctor Logs							Q 趙	1	
\$ SALES	It's time to change your password.										
CATALOG	co										
6 2	Active filters:	Group: Realtime 🔞								Clear all	
	15 records t	found				Last updated is Ta	Last updated is Tax Schema per page < 1 of 1				
-	Log Id	Start Time	Complete Time	† Group	Action	Sync Direction	Result	Enu, Id	Notes	Action	
MARKETING	3061229	Dec 26, 2023 3:08:38 AM	Dec 26, 2023 3:08:40 AM	Realtime	Update	Acumatica to Magento	Success		tax schema	View	
CONTENT	3060091	Dec 21, 2023 5:44:12 AM	Dec 21, 2023 5:44:14 AM	Realtime	Update	Acumatica to Magento	Success		shipvia schema	View	
ıl.	3060073	Dec 21, 2023 2:40:12 AM	Dec 21, 2023 2:40:16 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	
REPORTS	3059991	Dec 15, 2023 1:30:15 AM	Dec 15, 2023 1:30:17 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	
STORES	3059989	Dec 15, 2023 1:30:09 AM	Dec 15, 2023 1:30:09 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	
\$	3059980	Dec 13, 2023 4:43:01 AM	Dec 13, 2023 4:43:02 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	
SYSTEM	3059979	Dec 13, 2023 4:42:37 AM	Dec 13, 2023 4:42:47 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	
İ	3059978	Dec 13, 2023 4:42:16 AM	Dec 13, 2023 4:42:16 AM	Realtime	Update	Acumatica to Magento	Success		Test Connection	View	

Figure: The Last Updated Sync was Tax Schema



Now go to Customer under the Mapping the Kensium A-M Connector to update the Customer Attribute and you will be redirected to the following screen.

Ŵ	One or more of the Cache Types are invalidated: Page Cache, Layouts. Please go to Cache Management and refresh cache types.							
DashBoard	Customer Attribute Mapp	ing		c	2 📫 1			
\$ SALES	Scope: All Store Views 🔻 🕐	Update Schema	Recommended Customer Attribute Map	Get New Attributes	Map attributes			
CATALOG								
KENSIUM A-M CONNECTOR	11's time to change your password.							
÷			La	Filters Oefault V	liew 🔹 🏟 Columns 👻			
CUSTOMERS	Actions • 4 records foun	3		50 • per page <	1 of 1 >			
MARKETING	Magento Customer Attribute	↓ Acumatica Cu	tomer Attribute Use Ir	Direction	Store View			
CONTENT	Acumatica customer id [acu_customer_id]	Customer ID [C	eneralinfo] Create	e/Update Bi-Directional	All Store Views			
ıl.	Email [email]	Email [General	nfo], Email [Generalinfo] Create	e/Update Bi-Directional	All Store Views			
	First Name [firstname]	Account Name	[GeneralInfo] Create	e/Update Bi-Directional	All Store Views			
STORES	Last Name [lastname]	Account Name	[GeneralInfo] Create	e/Update Bi-Directional	All Store Views			
SYSTEM								

Figure: Update Customer Attribute

A pop-up will appear on the screen and click on [OK] to proceed.

M	A (One or more of the Cache Types are invalidated: Page	e Cache, Layouts. Please go to Cache Management and refresh cache t	ypes.		System Messages: 1 🔻
DASHBOARD	Cus	tomer Attribute Mapping	Are you sure that you want to update the schema?	×	م	#0 1
\$ SALES	Scope	e: All Store Views 👻 🕜	Cancel	/apping Get	New Attributes	Map attributes
CATALOG	0	It's time to change your password.				
	Actio	ns • 4 records found		Filters	s Oefault Vie	w ▼ 🏘 Columns ▼
MARKETING						
		Magento Customer Attribute	Acumatica Customer Attribute	Use In	Direction	Store View
CONTENT		Acumatica customer id [acu_customer_id]	Customer ID [GeneralInfo]	Create/Update	Bi-Directional	All Store Views
ıl.		Email [email]	Email [GeneralInfo], Email [GeneralInfo]	Create/Update	Bi-Directional	All Store Views
REPORTS		First Name [firstname]	Account Name [GeneralInfo]	Create/Update	Bi-Directional	All Store Views
STORES		Last Name [lastname]	Account Name [GeneralInfo]	Create/Update	Bi-Directional	All Store Views
SYSTEM						

Figure: Click on [OK] to update customer attribute mapping.



Now, go back to the Connector Logs and [Refresh] you will be able to view the [Realtime] update i.e. Customer Schema.

Î	A One o	or more of the Cache Types are i	nvalidated: Page Cache, Layouts. Pl	ease go to Cac	he Managem	ent and refresh cache types.			System Mes	sages: 1 🔻
DASHBOARD	Conne	ector Logs							Q 🕫 🛛	L
\$ SALES	🚺 lt's t	time to change your password.								
CATALOG							T Filte	ers 💿	Default View 👻 🔅 🕻	Columns 👻
CO KENSIUM A-M	Active filters:	Group: Realtime 💿								Clear all
	16 records	found					100	 per page 	< 1 0	f1 >
	Logid	Charles Times	Complete Zime	Group	Action	Suma Discostina				
-	LOg IU	Start Time	Complete Time	Group	Action	sync Direction	Result	Entity Id	Notes	Action
	3061250	Dec 26, 2023 3:37:42 AM	Dec 26, 2023 3:37:45 AM	Realtime	Update	Acumatica to Magento	Success	Entity Id	customer schema	Action
	3061250 3061229	Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM	Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM	Realtime	Update	Acumatica to Magento	Success Success		Customer schema	Action View View
	3061250 3061229 3060091	Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM Dec 21, 2023 5:44:12 AM	Complete Time Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM Dec 21, 2023 5:44:14 AM	Realtime Realtime Realtime	Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento	Success Success Success		Notes customer schema tax schema shipvia schema	Action View View View
	3061250 3061229 3060091 3060073	Start Time Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM Dec 21, 2023 5:44:12 AM Dec 21, 2023 2:40:12 AM	Complete Time Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM Dec 21, 2023 5:44:14 AM Dec 21, 2023 2:40:16 AM	Realtime Realtime Realtime Realtime	Update Update Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento	Result Success Success Success Success Success		Notes Customer schema tax schema shipvia schema Test Connection	Action View View View View
	2061250 3061259 3060091 3060073 3059991	Start Time Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM Dec 21, 2023 5:44:12 AM Dec 21, 2023 2:40:12 AM Dec 15, 2023 1:30:15 AM	Complete Time Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM Dec 21, 2023 5:44:14 AM Dec 21, 2023 2:40:16 AM Dec 15, 2023 1:30:17 AM	Realtime Realtime Realtime Realtime Realtime	Vpdate Update Update Update Update Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento	Result Success Success Success Success Success Success Success		Notes customer schema tax schema shipvla schema Test Connection Test Connection	Action View View View View View
	Log 10 3061250 3061229 3060091 3060073 3059991 3059989	Start Time Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM Dec 21, 2023 5:44:12 AM Dec 21, 2023 5:44:12 AM Dec 21, 2023 1:30:15 AM Dec 15, 2023 1:30:09 AM	Complete Time Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM Dec 21, 2023 5:44:14 AM Dec 21, 2023 5:44:16 AM Dec 15, 2023 1:30:17 AM Dec 15, 2023 1:30:09 AM	Realtime Realtime Realtime Realtime Realtime Realtime	Vpdate Update Update Update Update Update Update Update Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento	Result Success Success Success Success Success Success Success Success		Notes Customer schema tax schema shipvla schema Test Connection Test Connection Test Connection	Action View View View View View View
	Log 10 3061250 3061229 3060091 3060073 3059991 3055980	Start Time Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:37:42 AM Dec 26, 2023 3:08:38 AM Dec 21, 2023 5:44:12 AM Dec 21, 2023 2:40:12 AM Dec 15, 2023 1:30:15 AM Dec 15, 2023 1:30:09 AM Dec 13, 2023 4:43:01 AM	Complete Time Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:37:45 AM Dec 26, 2023 3:08:40 AM Dec 21, 2023 5:44:14 AM Dec 21, 2023 2:40:16 AM Dec 15, 2023 1:30:17 AM Dec 15, 2023 1:30:09 AM Dec 13, 2023 4:43:02 AM	Realtime Realtime Realtime Realtime Realtime Realtime Realtime Realtime Realtime Realtime	Vpdate Update Update Update Update Update Update Update Update Update Update	Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento Acumatica to Magento	Result Success Success Success Success Success Success Success Success Success Success		Notes Customer schema tax schema shipvia schema Test Connection Test Connection Test Connection Test Connection	Action View View View View View View View

Figure: Realtime Update with Date & Time Stamp.

This feature has been added to this new version of the core Magento Connector.

OAuth introduced in Acumatica for Magento Integration

The Open Authorization commonly known as OAuth have been introduced in Acumatica for the seamless integration with Magento. The standard framework for token-based authorization has been implemented for better user experience token-based integration.

Webhooks have been introduced in the default Acumatica. You need to follow the steps to complete the OAuth process.

Step 1. Go to Webhooks.



Acumatica	Search Q 🖸	Revision Two Products Products Wholesale	12/26/2023 🗸 🕐 💄 admin admin 🗸
A Favorites	Webhooks		NOTES FILES CUSTOMIZATION TOOLS -
🕑 Data Views	□ ∽ +		
Time and Expenses	Webhook Name: P P Proteined P Proteined		^
Finance			
\$ Banking	Requests to Keep: None v Maximum Number of Requests in History. 10		
Payables	O + X SHOW REDUEST DETAILS CLEAR HISTORY ₩ 1		
+ Receivables	29 "Request Received From "Date Respon Status		
Sales Orders			
Purchases			
D Inventory			
Dashboards			
Commerce			
Magento Connector			
🔆 Kensium License			
···· More Items			IC < > >1

Figure: Webhooks screen

Step 2. Enter the Webhooks name. In the Implementation class select the class from the search icon.

• Acumatica	Search	Revision Two Products Products Wholesale	12/26/2023 3-48 AM ♀ ⑦ 💄 admin admin ♀
☆ Favorites	Webhooks		NOTES FILES CUSTOMIZATION TOOLS
🕑 Data Views	□ ··· +		
Time and Expenses	Webhook Name: Technitewebhook P Control Implementation Class: P Predefined		
Finance	URL Select - Implementation Class		
\$ Banking	Requests to Keep. None T		
Payables			
Receivables	Kequest Kecevel P PX DataSync PaymentProcessing WebhookFandler PX DataSync SendGrid Webhook SendGridWebhookHandler		
Sales Orders	K < > >		
Purchases			
D Inventory			
Dashboards			
Commerce			
3 Magento Connector			
🔆 Kensium License			
III More Items			K < > >

Figure: Enter the Webhooks Name and the Class

Step 3. Search for the class as **[KMMangentoconnector.OauthWebhookHandler]** and select it. After selecting click on [Save].



Acumatica	Search Q 🕑	Revision Two Products Products Wholesale	12/26/2023 🗸 🕐 💄 admin admin 🗸
Stravorites	Webhooks		NOTES FILES CUSTOMIZATION TOOLS -
🕒 Data Views			
Time and Expenses	vesistoix Name: Technitawebhook /> Z Active implementation Class: XVMageustoConnector QuartiVetAbool4Iander /> Prodefined		~~~
Finance	URL: REQUEST HISTORY		
\$ Banking	Requests to Keep: None v Maximum Number of Requests in History. 10		
Payables	♦ + × SHOW REQUEST DETAILS CLEAR HISTORY H		
Receivables	E *Request Received From *Date Respon Status		
Sales Orders			
Purchases			
D Inventory			
Dashboards			
Commerce			
Magento Connector			
🔆 Kensium License			
···· More Items			IC < > >I

Figure: Save after selecting the Implementation class.

Step 5. Upon [Save] you will get a URL and copy the URL.

Acumatica	Search	Revision Two Products Products Wholesale	12/26/2023 🗸 🕐 💄 admin admin 🗸
🛱 Favorites	Webhooks		NOTES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	○ ○ + ○ K < > >		
Time and Expenses	Webhook Name: Techwritewebhook P Edwritewebhook P Implementation Class: KNMagentoConnector OauthWebhookHandler P Predefined		^
Finance	URL: https://acumaticademo.kensiumsolutions.com/PG-6602-23R2MCCBCore/Webhooks/Compa		
\$ Banking	Requests to Keep: None v Maximum Number of Requests in History. 10		
Payables	♦ + × SHOW REQUEST DETAILS CLEAR HISTORY H		
Receivables	et "Request Received From "Date Respon Status		
Sales Orders			
Purchases			
D Inventory			
Dashboards			
Gommerce			
Magento Connector			
🔆 Kensium License			
···· More Items			IC < > >1

Figure: URL will be populated

Step 6, Go to Magento and click on [System] at the left panel and click on [Add New Integration].



Ŵ		A One or more of the Cache Types are Invalidated: Page Cache, Layouts. P	lease go to Cache Management and rel	fresh cache types.		System Messages: 1 🔻
DASHBOARD		Integrations			Q	🔎 💄 əshəə 🗸
\$ sales					Add	New Integration
CATALOG		It's time to change your password.				
	I	Search Reset Filter 19 records found		20 • p	er page <	1 of 1 >
		Name	Status	Activate	Edit	Delete
MARKETING						
CONTENT			•			
1. TOTA 1 1. TO 3 1.		Kensium Connector	Active	Reauthorize	1	
ıl.		Kensium Connector Magento Analytics user	Active	Reauthorize Reauthorize	/ /	÷
REPORTS		Kensium Connector Magento Analytics user Testing	Active Active Active	Reauthorize Reauthorize Reauthorize	/ / /	* * *
	,	Kensium Connector Magento Analytics user Testing Testing234	Active Active Inactive	Reauthorize Reauthorize Reauthorize Activate	/ / / /	9 9 9 9
THE REPORTS STORES	/	Kensium Connector Magento Analytics user Testing Testing234 Testing256	Active Active Active Inactive Active	Reauthorize Reauthorize Activate Reauthorize	/ / / / /	9 9 9 9 9 9 9
REPORTS STORES STORES	/	Kensium Connector Magento Analytics user Testing Testing234 Testing256 MC Connector	Active Active Active Inactive Active Active	Reauthorize Reauthorize Reauthorize Activate Reauthorize Reauthorize	/ / / / /	9 9 9 9 9 9 9 9 9 9

Step 7. Enter the details of the following fields in the General section of the Integration Info.

- > Name: Enter the Name.
- > Email: This is an optional Field.
- > Callback URL: Copy the URL from Webhooks from Acumatica and paste it here.
- > Identity link URL: Copy the Acumatica instance and paste it here.

	New Integration			← Bac	k Save y	•
DASHBOARD	BASIC SETTINGS	General				
\$ SALES	Integration Info 📝	Name *	Tech Write			
CATALOG	API	Email			Paste the URL which you have copied from the	
KENSIUM A-M CONNECTOR		Callback URL	https://acumaticademo.kensiumsolutions.com/PG-6602-23R2MCCBCore/Webhooks.		Paste the	1
CUSTOMERS			Enter URL where Oauth credentials can be sent when using Oauth for token exchange. We strongly recommend using https://.		Acumatica instance	
		Identity link URL	https://acumaticademo.kensiumsolutions.com/PG-6602-23R2MCCBCore			- I.
CONTENT		Current User Identity \	URL to redirect user to link their 3rd party account with this Magento integration credentials.			
REPORTS						- 1
STORES		Your Password *				
SYSTEM						
FIND PARTNERS & EXTENSIONS	Copyright © 2023 Magento Commerce Inc	. All rights reserved.	Privacy Policy	Account A	Magento ver. 2.4. Activity Report an Issu	.3 Ie



> Your Password: Enter the password by which you log in to the Acumatica instance. Step 8: Click on API just below the Integration Info. Upon clicking select the **[All]** option as Available APIs.



Figure: Select All from the Available APIs

Step 9. Once the integration configuration is done simply [Save] it, and the new one which you have created will be displayed in the list of integrations in Magento.

TestQauth Active Reauthorize / SS Active Reauthorize / TESTINGOAUTH Active Reauthorize / QA Active Reauthorize / Webhook 1 Active Reauthorize / QAdevdemo Inactive Activate /	÷ *
SS Active Reauthorize I TESTINGOAUTH Active Reauthorize I Test Active Reauthorize I QA Active Reauthorize I Webhook 1 Active Reauthorize I QAdevdemo Inactive Activate I	*
TESTINGOAUTH Active Reauthorize / Test Active Reauthorize / QA Active Reauthorize / Webhook 1 Active Reauthorize / QAdevdemo Inactive Activate /	
Test Active Reauthorize / QA Activa Reauthorize / Webhook 1 Activa Reauthorize / QAdevidemo Inactive Activate /	
QA Active Reauthorize / Webhook1 Active Reauthorize / QAdevidemo Inactive Activate /	
Webhook 1 Active Reauthorize / QAdevidemo Inactive Activate /	
QAdevdemo Inactive Activate /	÷.
Asha Inactive Activate /	\$
Test2023 Inactive Activate	ŵ
ITEMSALES Inactive Activate /	
Magento Con 🔉 Active Reauthorize 🖍	
Tech Write Inactive Activate	

Figure: Integration screen displays the newly created integration



Step 10: You need to Activate this because, at the initial stage, it will be inactive. Click on [Activate] and you will be redirected to the following screen.



Figure: Click on Allow

Step 11: Upon clicking on the [Allow] button the application will open the Acumatica URL. If you have already signed up with Acumatica you will be landed on the Dashboard, else you will be redirected to the Login Screen of Acumatica.

← C	🗇 htt	tps://mage243qamsi.kensiumcommerce.com/admin_15tci8/admin/integration/index/key/1c15cb386575a0	060f144dd25	afbea028774c76441b66375e154317bcdfd68 📣 🖒 🖆 👍 🗭	-
			Custon	ner View - Work - Microsoft Edge - X	4
	Inte	Tech Write	🗇 ht	tps://acumaticademo.kensiumsolutions.com/PG-6602-23R2MCCBCore/(W(7))/Main? Q ^W A [®]	
			Q	Search Q Revision Two Products Violesale V (2)	2
DASHBOARD	Tes		☆	REFRESHALL DESIGN TOOLS -	
\$	Tes		Favorites		H
SALES	SS		Data Views	Customer Account ID: NEW> D	Ш
Ŷ	TES	Please setup or sign in into your 3rd party account to complete setup of this integration.	đ	SALES OPPORTUNITIES AND SALES ORDER TREND BY MONTH C	Ш
ONIALOG	1		Time and Expenses	0 0	Ш
KENSIUM A-M	Tes			ORDERS TO LATE	Ш
CONNECTOR	QA		Finance		Ш
R	We		\$ Barking	0 0	Ш
COSTOMERS	QA		0	OPEN OVERDUE	ч
	Ack		Payables	IES IES	
	ASI		(+)	ACCOUNTS RECEIVABLE	
CONTENT	Tes	Acumatica will open up if you have already signed up	Hecervatries		
	ITE		Sales Orders	TOP 10 SOLD ITEMS IN L RECENT ACTIVITIES	
REPORTS	Ma		ъ	CREDIT AR Ac Ac Summary Statu EXTENDED De Ty	
7775	Tec		Waiting for	acumaticademo.kensiums	•
STORES					
*					
SYSTEM	-				
	â				
	-01				

Figure: Acumatica Dashboard will open if you have already signed up.



Step 12: Now you will be redirected to Magento Connector directly click on Setup Parameters and click on the **[Authorize]** button as shown. If all the details are correct during this entire procedure of Webhooks the **[Access Token]** will appear and update. To double check you can do the **[Test Connection]** as well.



Figure: Upon clicking Test Connection [Connection Successful], a message appears

• Acumatica	Search C	2 0			Revision Two Products Products Wholesale	12/26/2023 3:51 AM	💿 💄 admin admin 🗸
Favorites	Setup Parameters					NOTES FILES	CUSTOMIZATION TOOLS -
🕒 Data Views		AUTHORIZE					
Time and Expenses	MAGENTO LOGGING		A TO M CUSTOMER SYNC PRI	EFERENCES			
Finance	Magento URL: Access Token:	https://mage243qamsi.kensiumcommerce	Customer Classes to sync:	INTERCO, INTL, INTLCA, INTLEU,	. v		
\$ Banking	QUEUE PROCESSING SETTINGS Threshold Count:	15	Include Contacts in Data Re A TO M ORDER SYNC PREFER	strieval RENCES	_		
Payables	Batch Count: Retry Count:	10	Order Types to Sync:	CT - Counter Sale, SO - Sales Order	•		
Receivables	Process Sleep Time(S): UOM BASED PRODUCT SYNC PREFER	20 30 RENCES	At least one snipment is cor Order Unpaid balance beco Order has a payment autho	mrmed /mes Zero prization present			
Sales Orders	Include UOM based Sales support		A TO M ORDER UPDATE PREF	ERENCES Data Retrieval			
Purchases		Monitor and Publish Qty available	Include Invoice Details in Di SHIPMENT SYNC TRIGGER	ata Retrieval			
D Inventory	Warehouse(s) Monitored:	Monitor and Publish Qty available on hand WHOLESALE, RETAIL	On Shipment Confirmation On Invoice Release				
Dashboards	Magento Sync Qty: KIT QUANTITY SYNC PREFERENCES	Qty On Hand ~	A TO M DROPSHIP SHIPVIA SY ShipVia for DropShip:	INC PREFERENCES	۹		
Commerce		Include Default Kit Qty Include Possible Kit Qty Component	ADDITIONAL SETTINGS	Sync to Magento			
Magento Connector	NonStock Qty: C-KIT CONFIGURATIONS	5	INDIVIDUAL SYNC STATUS $_$ $\circlearrowright + \times \bowtie$				
🔆 Kensium License	Fully Shipped O Partially Shipped		图 Sync	Active Scheduler Frequency(M			
III More Items			Item Class Sync Attribute Options Sync				
<			Tax Category Sync				

Figure: Click on Authorize



Step 13: The application will show a message to wait while it redirects and takes you through the Integration Screen of Magento. You will be able to see that the new integration is active as shown in the figure below:

	Integrations				Add New Integration			
DASHBOARD	TestOauth	Active	Reauthorize	1	*			
\$	SS	Active	Reauthorize	1				
8	TESTINGOAUTH	Active	Reauthorize	1	1			
CATALOG	Test	Active	Reauthorize	1				
60	QA	Active	Reauthorize	1	*			
CONNECTOR	Webhook 1	Active	Reauthorize	1	-			
CUSTOMERS	QAdevdemo	Inactive	Activate	1	ŵ			
	Asha	Inactive	Activate	1	*			
MARKETING	Test2023	Inactive	Activate	1	*			
	ITEMSALES	Inactive	Activate	1				
-1	Magento Con	Active	Reauthorize	1	*			
REPORTS	Tech Write	Active	Reauthorize	1	-			
SYSTEM	() Copyright © 2023 Magento Commerce Inc. All rights reserved.			Dellar I Armer	Magento ver. 2.4.3			
FIND PARTNERS & EXTENSIONS	Privacy Policy Account Acth							

Figure: Redirected to Integration Screen

Step 14: To see the Access Token click on the Edit [pencil icon]. You can view the Integration screen along with the Access Token in read-only mode.

	Edit "Tech Write" Integration	1			← Back	Save
DASHBOARD \$ SALES		Current User Identity	/erification			
CATALOG		Your Password *				
		Integration Details				
		Consumer Key	ibocznxjop5syzbz9tesd93ny07n7cfn			
		Consumer Secret	v2u1x24w7pxf8l95j5n0g13tbf7lyedb			
		Access Token	zle5ttwktleojbfnhmf627rp7jrkqllr			
	Access Token will be greyed out. All the	Access Token Secret	oqu8jd15puvwno685cletomfalztdr72			
	integration details will be in readonly mode.					
SYSTEM	Opyright © 2023 Magento Commerce Inc. All rig	ts reserved.			Magento	o ver. 2.4.3
۲				Privacy Policy Account	Activity Repo	r <u>t an Issue</u>





Functionalities added in Batch Schedulers

In the Schedule Batch Process, we have introduced some additional features under the Magento Connector in Acumatica.

We have different batch process screens to push the bulk data. At the time of publishing the Connector package, you don't have to go to every stock item data and check the option enabled for Magento.

• Acumatica	Search Q	৩		Revision Two Prod Products Wholesale	ucts • 12/26/2023 • ⑦ 💄	admin admin 🥆
A Favorites	Magento Connector				Ę	@ ×
🕒 Data Views	Configuration Setup Parameters	APIs Product Schema	Real-Time Processes Product	Batch Processes	Schedule Batch Process	
Time and Expenses	Initialize	Category Schema	Status	Product	☆ Customer	
Finance	Magento Endpoints Manage Substitute Lists	Customer Schema Product Data	Price Inventory	Sales Prices Category	Sales Order Shipment	
\$ Banking	License	Category Data Customer Data	Sales Price Update Kit Qty	Customer Sales Order	Initial Data Management	
Payables	Sync Status Dashboard	Order Data	Update Product Dependencies	Shipment	Reports	
Receivables	Sync Status Dashboard		Category	Reprocess Falled Messages	Connector Logs	
Sales Orders	Product		Customer Sales Order		Linky byte blands	
Purchases	Category Customer		Order Status Sales Order Undate			
D Inventory			RC Order Update			
Dashboards			Shipment Magento Connector Queue Moni			
Commerce			Clear Logs			
Magento Connector			Show All 🖌			
Kensium License						
iii More Items javascript: void 0 <						

Figure: Schedule Batch Process in Magento Connector screen

For Products, you will have an option to Sync Data with the following options.

- Product Data
- Status Data
- Pricing Data
- Inventory Data
- Kit Qty Data



• Acumatica	Search Q 🕑	Revision Two Products V Products Wholesale V 3:56 AM	🗸 🧿 💄 admin admin 🗸
Favorites	Product		CUSTOMIZATION TOOLS
🕒 Data Views			
Time and Expenses	Sync Data: Select Filter By Cates Select Filter By Cates Filter By		
Finance	Initer by Item G Stata Data Pricing Data Invertory Data		
\$ Banking	B InventoryID Kt Ory Data Type Item Class Posting Class Tax Category Base Unit	Sales Unit Default Price Item S	itatus Last Modified On
Payables			
Receivables			
Sales Orders			
Purchases			
Inventory	No records found. Try to modify parameters above to see records here.		
Dashboards			
Commerce			
Magento Connector			
Kensium License			_
···· More Items			16 ())

Figure: Option under the sync data

Illustration:

Let's select Product from the dropdown.

For the Bulk functionality will improve the user experience by saving time and effort we have introduced the following fields. Follow the steps as described below:

Step 1. Select the Sync Data as [Product Data]. The following filters [check boxes] will appear.

- Initialize product Data including Quantity.
- Filter by Dates
- Filter by Item Class
- Filter by Sales Categories
- Filter by Attributes



• Acumatica	Search	<u>م</u> ی						Revision Two Products Products Wholesale	⁵ ✓ 12/2 3.56	5/2023 м	0	💄 admin	admin 💊
Favorites	Product										CUSTO	VIZATION	TOOLS
🕑 Data Views	PROCESS ALL	ଓ •											
Time and Expenses	Sync Data: Pr	roduct Data	ilter By Sales Category ilter By Attributes										
Finance	Filter By Dates	₽ ₽											
\$ Banking	O H N	Loonard	-	1	12.00		1						
Payables	88 L InventoryID	Description	Туре	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	Item Status	La Mo Or	st odified I	
Receivables													
Sales Orders													
Purchases													
D Inventory													
Dashboards				No records fo Try to modify par	und. ameters above to se	ee records here.							
6 Commerce													
3 Magento Connector													
💥 Kensium License													_
More Items													

Figure: Filters added in Sync Data

Step 2. You can employ these filters according to your business requirements. Filter the data using the various filter options provided by the connector.

Acumatica	Search	<u>୧</u> ଓ						Revision Products V	Two Products Wholesale	12/25/2023 11:57 PM	- 🧿 🗕	
A Favorites	Product										CUSTO	OOT NOITASIMC
🕒 Data Views	PROCESS ALL	ර ×										
Haterial Requirem	Sync Data: Pro	oduct Data including Quantity	×									
Time and Expenses	Filter By Dates	2023 - To Date: 12/7/202	3 ~									
Finance	☐ Filter By Item Classes	5										
\$ Banking	InventoryID	Description	Туре	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	Item Status	Last Modified On	
Payables		Makeup Kit1	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	0.00	Active	11/27/2023 07	
	MAKEUP-sa-oily	satin - oily - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	480.00	Active	11/27/2023 07	
Receivables	MAKEUP-sa-dry-B.	. satin - dry - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	600.00	Active	11/27/2023 07	
-	MAKEUP-Ma-oily	Matte - oily - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	400.00	Active	11/27/2023 07	
Sales Orders	MAKEUP-Ma-dry	Matte - dry - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	500.00	Active	11/27/2023 07	
-	SHIRT	Kent Shirt1	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	500.00	Active	11/27/2023 06	
Purchases	COMPUTER	Kent Computer	Finished Good	MACHINE	AOL	EXEMPT	EA	EA	0.00	Active	11/27/2023 06	
~	SHIRT-PETE-GRE-S	SHIRT-PETE-GRE-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	635.00	Active	11/27/2023 05	
La Inventory	SHIRT-PETE-GRE-N	1 SHIRT-PETE-GRE-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	625.00	Active	11/27/2023 05	
0	SHIRT-PETE-BLA-S	SHIRT-PETE-BLA-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	610.00	Active	11/27/2023 05	
Dashboards	SHIRT-PETE-BLA-M	SHIRT-PETE-BLA-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	600.00	Active	11/27/2023 05	
-	SHIRT-ALLE-WHI-M	SHIRT-ALLE-WHI-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	490.00	Active	11/27/2023 05	
Magento Connector	SHIRT-ALLE-GRE-S	SHIRT-ALLE-GRE-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	475.00	Active	11/27/2023 05	
	SHIRT-ALLE-GRE-M	SHIRT-ALLE-GRE-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	480.00	Active	11/27/2023 05	
More Items												
<	1-14 of 44 records									K	< 1 of	4 pages 🗲

Step 3. E.g. if you select Filter by Dates and enter the date range it should be within 15 days.

Figure: Data created/updated during the date range



Step 4. If you wish to pass all the data to the connector first select all by enabling the Inventory ID checkbox and then process all. So, all these products will be synced to Magento at a time (Bulk Process).

• Acumatica	Search	<u>م</u> ی						Revision Tw Products Wh	o Products 🗸	12/25/2023 11.57 PM	0 💄	admin admin 🗸
Favorites	Product										CUSTO	MIZATION TOOLS
🕒 Data Views	PROCESS ALL	o ~										
₩ Material Requirem	Sync Data: Pro	duct Data ~										
Time and Expenses	Filter By Dates	af Dy Dates Date: <u>[H1_12023 v</u>] To Date: <u>1277/2023 v</u>										
Finance	□ Filter By Item Classes											
\$ Banking	图 、 nventoryID	Description	Туре	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	ItemStatus	Last Modified On	
Payables	> MAKEUP	Makeup Kit1	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	0.00	Active	11/27/2023 07	
	MAKEUP-sa-oily	satin - oily - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	480.00	Active	11/27/2023 07	
Receivables	MAKEUP-sa-dry-B	satin - dry - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	600.00	Active	11/27/2023 07	
-	MAKEUP-Ma-oily	Matte - oily - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	400.00	Active	11/27/2023 07	
Sales Orders	MAKEUP-Ma-dry	Matte - dry - Bags	Finished Good	BEAUTY	AOL	EXEMPT	EA	EA	500.00	Active	11/27/2023 07	
<u> </u>	SHIRT	Kent Shirt1	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	500.00	Active	11/27/2023 06	
Purchases	COMPUTER	Kent Computer	Finished Good	MACHINE	AOL	EXEMPT	EA	EA	0.00	Active	11/27/2023 06	
D	SHIRT-PETE-GRE-S	SHIRT-PETE-GRE-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	635.00	Active	11/27/2023 05	
6-6 Inventory	SHIRT-PETE-GRE-M	SHIRT-PETE-GRE-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	625.00	Active	11/27/2023 05	
Deskhaards	SHIRT-PETE-BLA-S	SHIRT-PETE-BLA-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	610.00	Active	11/27/2023 05	
Dashboards	SHIRT-PETE-BLA-M	SHIRT-PETE-BLA-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	600.00	Active	11/27/2023 05	
Maganta Connactor	SHIRT-ALLE-WHI-M	SHIRT-ALLE-WHI-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	490.00	Active	11/27/2023 05	
wagento Connector	SHIRT-ALLE-GRE-S	SHIRT-ALLE-GRE-S	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	475.00	Active	11/27/2023 05	
	SHIRT-ALLE-GRE-M	SHIRT-ALLE-GRE-M	Finished Good	FABRIC	AOL	TAXABLE	EA	EA	480.00	Active	11/27/2023 05	
···· Kore items	1-14 of 44 records									IK K	1 of 4	ipages > >I

Please Note, in Acumatica 2022R1 you will view two filters Date and Item Class, however, in 2023 R2 you will have the above-mentioned filters.

Like the Product, we have Customers, Sales Orders and Shipments under the Schedule Batch Process. You will find different kinds of filters to pass the data.

Sort Order Added in All Generic Inquiry (GI)

In the December 2023 release, we have added an option for [Sort Order] in the Generic Inquiry screen.



• Acumatica	Search Q 🕐	Revision Two Products V 12/26/2023 4:00 AM	② 2 admin	admin 🗸
☆ Favorites	Generic Inquiry	NOTES FILES CUSTO	OMIZATION TOOLS -	· · ·
🕒 Data Views				currently selected inquiry.
Time and Expenses	Inquiry Title: KNMCCUSTOMER_GENER/ P Make Visible on the UI Arrange Parameters in: 3 columns Site Map Title Show Deleted Records Select Top: 3000 records Workspace: Show Archive Records Records per Page: 0 Category: Category: 0 Data E sport Top: 0 Records		^	
\$ Banking	Screen ID Expose to the Mobile Application Attach Notes To: Net Applicable TABLES RELATIONS PARAMETERS CONDITIONS GROUPING SORT ORDER RESULTS GRID ENTRY POINT NAVIGATION			
Payables				
Receivables	B Image: Data Field Sort Order Image: Decision of the state of t			
Sales Orders				
Purchases				
D Inventory				
Dashboards	4			
Commerce				
3 Magento Connector				
🔆 Kensium License				
···· More Items				<

Figure: Sort Order in GI Screen

Note that, for all the GIs we have added the sort order as Descending. The option will be descending for any of the KNMC GIs.

A pop-up message on Setup Parameters on modification

We have implemented a pop-up message to appear on the Setup Parameters screen. The system will display a confirmation popup message after making modifications or changes in Setup Parameters and clicking [Save]. The pop-up message will ask you to do the reinitialization.

Import & Export in Tax Category and Warehouse Mapping of Magento

We have added Tax Category and Warehouse Mapping in the Mapping and Configuration Section.



יטי	Entity Name	Download
2	Basic Configuration	Download
BOARD	Sync Configuration	Download
5 LES	Category Attribute Mapping	Download
Ì	Customer Attribute Mapping	Download
	Customer Group Mapping	Download
JM A·M IECTOR	Order Status Mapping	Download
i.	Payment Method Mapping	Download
DMERS	Product Attribute Mapping	Download
ETING	Shipping Methods Mapping(A>M)	Download
	Shipping Methods Mapping(M>A)	Download
	Tax Category Mapping	Download
ORTS	Warehouse Mapping	Download
DRES		
Х ТЕМ	Copyright © 2023 Magento Commerce Inc. All rights reserved.	Magento ver. 2.4.3
		Privacy Policy Account Activity Report an Issue

Figure: Tax Category and Warehouse Mapping introduced.

You can download the same configuration by clicking on the **[Download]** button and importing it into any other Magento Instance.

Order Comments Settings Modified in Magento

We have added some of the new features in the Magento Configuration in the [Order Sync] Section. You need to click on the Kensium A-M Connector from the left panel and click on the [Sync Configuration].



U)	Kensium A-w Connecto			^			
DASHBOARD						Q	# 0 1
\$ SALES	Acumatica Endpoint URLs	Category	Orders	About			Save Config
8	Basic Configuration	Customer	Returns	Documentation ^a			-
CATALOG	Sync Configuration	Customer Group		Support			
KENSIUM A-M	Export Setup	Order Status					
	Import Setup	Payment Method	Queue Status				\odot
	Sync Rules	Product	Consumer Management				
MARKETING		Tax Category			*		
CONTENT		Shipping Method (A>M)					
ıl.		Shipping Method (M>A)	Admin Logs		Endpoints.		
REPORTS		Stores - Branches	Bulk Action Lops				
STORES		Warehouse	Connector Sunc Logs				\overline{a}
¢			Connector Sync Logs				
SYSTEM							
FIND PARTNERS							

Figure: Click on the Sync Configuration

The updates that we have made in the **[Order Sync]** Configuration section. Within the configuration, you will get the option for Order Comments.

In the [Order Comments] you will have the dropdown for [Enable Order Comments] with Yes and No options in the field.

	Configuration	Save Config
DASHBOARD		if enabled it will re-publish orders which are missing/failed to sync.
\$ SALES	Start Time (store view)	00 • : 30 • : 00 •
CATALOG	Frequency (global)	Hourly If you select Hourly,only minutes should be selected in start time
KENSIUM A-M CONNECTOR	Retry Count [store view]	3 *
CUSTOMERS	Republish Message To Queue if Deadlock Error (store view)	Enable
	Enable Order Comments [store: view]	Yes
CONTENT	Is Custom Field	Yes 🔹
REPORTS	Use Sales Order Table	If yes, we will use custom field data as order comment.
	(store view)	If yes, SO table will be used to fetch the order comments.
SYSTEM	Table Name (store wew)	sales_order_payment Please enter the name of the table that is used for storing order comments.
FIND PARTNERS	Entity Column [store very]	entity_id 🔹
a childresions		Please select the column from the SO table which is used for joining the

Figure: Drop-down for Enable Order Comments



Sequence 1.

If you select [No] from the dropdown menu then the following fields will disappear from the screen.

- Is Custom Field
- Use Sales Order Table
- Table Name
- Entity Column
- Reference Column
- Comment Column

Ŵ	Configuration			Save Config
DASHBOARD	Republish Message	To Queue if Deadlock Error [store view]	Enable	
\$ SALES		Enable Order Comments [store view]	Yes	
CATALOG		ls Custom Field	If enabled order comments will be synced to Acumatica.	If you select No then the heighlighted fields will disappear
KENSIUM A-M CONNECTOR		[store view]	If yes, we will use custom field data as order comment.	
		Use Sales Order Table [store view]	No If yes, 50 table will be used to fetch the order comments.	
		Table Name [store view]	sales_order_payment	
		Entity Column	Please enter the name of the table that is used for storing order comments.	
		[store view]	entity_id Please select the column from the SO table which is used for joining the order comment table.	
		Reference Column [store view]	entity_id 💌	
¢		Comment Column	Select the column of the table which is used to join the SO table.	
		[store view]	Select the order comment column that is used for order synchronization.	

Figure: If Order Comments is set to No, the highlighted section will disappear.

In this scenario, none of the Order Comments will be synced to Magento from Acumatica.

Sequence 2.

If you select the option **[Yes]**, the following fields will appear as shown in the figure below.



Ŵ	Configuration	Save Config
DASHBOARD	Republish Message To Queue if Deadlow republish Message To Queue if Deadlow republish	Enable
\$ SALES	Enable Order Comments [store wew]	Yes
CATALOG	Is Custom Field	If enabled order comments will be synced to Acumatica. If you select Yes then the heighighted fields will dispnear
KENSIUM A-M CONNECTOR	[store view]	If yes, we will use custom field data as order comment.
CUSTOMERS	Use Sales Order Table (store view)	No If yes, SO table will be used to fetch the order comments.
	Table Name (store view)	sales_order_payment
CONTENT	Entity Column	Please enter the name of the table that is used for storing order comments.
	[store view]	Please select the column from the SO table which is used for joining the order comment table.
	Reference Column [store view]	entity_id v
SYSTEM	Comment Column	additional_information
Ŷ	Drove wew)	Select the order comment column that is used for order synchronization.

Figure: Upon selecting [Yes] the highlighted field will be displayed

The above fields like As Custom Field, User Sales Order Table, Table Name [List of tables from the Database], Entity Column, Reference Column, and Comment Column will also have the option to choose [Yes/No] or select the value from the database.

Comment column:

The comment column list will be populated from the database and will be displayed in the dropdown from where you need to choose the desired one.



Ŵ	Configuration	Save Config
DASHEGARD	50- 5 Start T	Kenzbelt kwill re-publich orden which are missing/failed to sync.
S SALES	pores Preque	oo :: : <td:< td=""> : : :</td:<>
CATALOG	Retry Co Istore	If you select Hourly only minutes should be selected in start time any 3 to the select Hourly only minutes should be selected in start time
CONNECTOR CUSTOMERS	Republish Message To Queue if Deadlock E	for for the form
	Endore Order Carlos	If enabled order comments will be syncer to Acumatica.
сомпыл II.	is Costinity	ing Ves v Revenue Coston Reid data as order comment.
		Ves
SVSTEM	Commer Colu Interv	ani patipping, description * Select the order comment column that is used for order synchronization.
FIND PARTNERS & EXTENSIONS	Delay Order 5	mc
	Ti Joores	en [10 v] Time in Seconds
	Shipment Sync	0

Now follow the steps to see the reflection of the Order Comments.

Step 1. Create an order and select the Payment method.

Ŵ	Create New Order for Manish K in Defa	ault Store View		Cancel	Submit Order
CASHEGARD SALES		VAT Number Validate VAT Number LocationID	VAT Number Validate VAT Number LocationID		
CATALOS CONNECTOR CONNECTOR	r	Add to address book	Add to address book		
		Payment & Shipping Information Payment Method Stored Cards Braintee - Credit Card Card Authorize Net CIM Credit Card Authorize Net CIM Check / Many order Stored Accounts (PayPai)	Shipping Method * Flat Fate Fated - 55.00 Click to change shipping method		
SYSTEM SYSTEM PRID PARTNERS & EXTENSIONS		Gift Options Leave a box blank if you don't want to add gift wrapping for whole order. oft Wrapping Design Send Gift Receipt dd Donard Send			

Figure: Provision for Order Comments in Admin

Step 2: After selecting the payment method and entering the card details for the credit card go to order history and enter the Order Comments as shown below:



Ŵ	Create New Order for Manish K in Default Store View	Cancel	Submit Order
DASHODARD SALES	contract of the second se		
CATALOG	Add new Card		
KENSIUM A-M CONNECTOR	VISA www.		
CUSTOMERS	Credit Card Number * 4111 1111 1111		
	Expiration Date + 03 - March v 2025 v		
REPORTS	Card verification Number + 234		
STORES	Save for next time		
SVSTEM SVSTEM FIND PARTNERS & EXTENSIONS	Check / Money order Stored Accounts (PayPat)		
	Gift Options		
	Leave a box blank if you don't want to add gift wrapping for whole order. Gift Wrapping Design		

Figure: Complete the Payment Details

Create New Order for Manish K	in Default Store View		Cancel	Submit Order
Examples	Circled Houry Grout Groups Gift Options Leave a box blank if you don't want to add gift wrapping for whole order. Circle Wrapping Design Circled Groups Circled Card Circled			
II. REPORTS	Order Total Order History	Order Totals		
ETRES ESTEM MESSIONAL EXEMPTION	Order Comments This is Test Order	Subtotal Shipping & Handling (Flat Rate - Fixed) Tax Grand Total S Append Comments Email Order Confirmation		5500 5500 5461 55961 Submit Order

Figure: Enter the Order Comments

Step 3. After entering the Order Comments submit the Order.



Ŵ	Create New Order for Manish K in Def	ault Store View		Cancel Submit Order
CASHEDARD SALES CASALOG CASALOG REINSLUM A.M. CONNECTOR		Leave a box blank if you don't want to add gift wrapping for whole order. Gift Wrapping Design Send Gift Receipt Add Printed Card		
		Order Total Order History Order Comments This is Test Order	Order Totals Subtotal Shipping & Handling (Flat Rate - Fixed) Tax	\$50.00 \$5.00 \$4.61
STORES SYSTEM SYSTEM FIND PARTNERS & EXTENDIONS			Grand Total Append Comments Email Order Confirmation	359.61 Submit Order
	Copyright © 2023 Magento Commerce Inc. All rights reserved.		Privary Pr	Magento ver. 2.4.3 disy, <u>Account Activity</u> <u>Report an Issue</u>

Figure: Place the order from the Submit Order

Step 4: Go back to that order and click on the Comments History. You can view the Order Comments which you entered at the time of placing the order.

ŵ	X Task "Rule processing: 2": 1 item(s) failed to update									View	Details Sy	stem Messages: 10 🔹
DASHEGARD	#MSI00000446			3							Q	🧀 上 ashaa 🔹
\$ sales			← Back	Login as Customer	Cancel	Send Email	Hold	Invoice	Ship	Reorder	Edit	Sync Order
CATALOS KENERUM AM	It's time to change your password.											
	✓ You created the order.											
	ORDER VIEW	Dec 27, 2023 1:44:13 AM Pending Dec 27, 2023 1:44:13 AM Pending Dec 27, 2023 1:44:13 AM Pending Dec 27, 2023 1:44:13 AM Pending	Customer Not Notified Customer Not Notified Customer Notified									
CONTENT	Information	Notes for this Order										
II. REPORTS	Invoices											
	Credit Memos											
SYSTEM	Shipments	This is Test Order Comment added Dec 27, 2023 1:44:13 AM										
FIND PARTMERS & EXTENSIONS	Comments History											
	Copyright © 2023 Magento Commerce Inc. All rights reserved.									Privacy Policy	I <u>Account A</u>	Magento ver. 2.4.3 ctivity <u>Report an Issue</u>

Figure: Notes on the Comments History

Step 5: Go to the [Connector Sync Logs] of Magento to view the Order that has been created.



ŵ	X Task "Ru	ie processing: 2": 1 item(s) failed to upda	ate						View Details System I	Messages: 10 🔹
	Connec	tor Logs							Q 💋	T
\$ SALES	1t's time	e to change your password.								
CATALOG								T Filt	ers 💿 Default View 🔹	🗘 Columns 🔹
CO NGIUM A-M INNECTOR	5195 records t	ound						100 •	per page < 1	of 52 💙
÷	Log Id	Start Time	Complete Time	† Group	Action	Sync Direction	Result	Entity Id	Notes	Action
LUSTOMERS	3061252	Dec 27, 2023 1:44:37 AM	Dec 27, 2023 1:45:00 AM	Order	Create	Magento to Acumatica	Success	445	MSI00000446	View
MARKETING	3061251	Dec 27, 2023 1:44:13 AM	Dec 27, 2023 1:44:13 AM	Order	Rublisher	Magento to Acumatica	Success		M51000000446	View
	3061250	Dec 26, 2023 3:37:42 AM	Dec 26, 2023 3:37:45 AM	Realtime	Update	Acumatica to Magento	Success		customer schema	View
d	3061248	Dec 26, 2023 3:25:44 AM	Dec 26, 2023 3:25:45 AM	Customer	Update	Acumatica to Magento	Failure	817	karunya@test.com	View
REPORTS	3061249	Dec 26, 2023 3:25:45 AM	Dec 26, 2023 3:25:45 AM	Customer	Update	Acumatica to Magento	Failure	817	karunya@test.com	View
STORES	3061247	Dec 26, 2023 3:25:29 AM	Dec 26, 2023 3:25:29 AM	Customer	Publisher	Acumatica to Magento	Success		EC0000020	View
8	3061246	Dec 26, 2023 3:24:59 AM	Dec 26, 2023 3:24:59 AM	Customer	Publisher	Acumatica to Magento	Success		EC0000020	View
SYSTEM	3061245	Dec 26, 2023 3:24:39 AM	Dec 26, 2023 3:24:41 AM	Customer	Create	Acumatica to Magento	Failure	817	karunya@test.com	View
PARTNERS	3061244	Dec 26, 2023 3:23:59 AM	Dec 26, 2023 3:23:59 AM	Customer	Publisher	Acumatica to Magento	Success		EC0000020	View
EXTENSIONS	3061243	Dec 26, 2023 3:21:32 AM	Dec 26, 2023 3:21:34 AM	Product	Update	Acumatica to Magento	Success	5266	COMPACT FAN	View
	3061242	Dec 26, 2023 3:20:58 AM	Dec 26, 2023 3:20:58 AM	Product	Publisher	Acumatica to Magento	Success		COMPACT FAN	View
	3061241	Dec 26, 2023 3:19:30 AM	Dec 26, 2023 3:19:31 AM	Product	Update	Acumatica to Magento	Success	5266	COMPACT FAN	View
	3061240	Dec 26, 2023 3:19:28 AM	Dec 26, 2023 3:19:28 AM	Product	Publisher	Acumatica to Magento	Success		COMPACT FAN	View
	3061239	Dec 26, 2023 3:15:41 AM	Dec 26, 2023 3:15:42 AM	Product	Update	Acumatica to Magento	Success	5266	TABLEFAN	View

Figure: Connector Log shows the order created

Step 6. Go back to the Acumatica Sales Order screen and you can view the Order.

Acumatica	Search	٩	0							R	evision Two Produ oducts Wholesale		2/27/2023 🗸		💄 admin a	
☆ Favorites	Sales Orders												CUS	TOMIZATION .	TOOLS -	\$
🕑 Data Views			DERS													-
Time and Expenses	Order Type: All	Status: All •	Date: All 👻 Cu	stomer: All 👻								V	a		Q	
Finance	🗃 🖗 🗋 Order Type	Order Nbr.	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty	Order Total	Currency	Created On	Est. Margir (%				
	6 8 SO	SO100022	Open	12/27/2023	12/27/2023	EC0000018	Manish K	1.00	59.61	USD	12/27/2023	100.00				
S Banking	O D QT	QT01 216	Open	12/27/2023	12/27/2023	AACUSTOMER	Alta Ace	0.00	0.00	USD	12/27/2023	0.00				
~	> 6 D SO	SO100021	Completed	12/21/2023	12/21/2023	EC0000018	Manish K	1.00	95.00	USD	12/21/2023	0.00				
 Payables 	G D SO	SO100020	Completed	12/15/2023	12/15/2023	EC0000017	ChaitanyaM	3.00	7,500.00	USD	12/15/2023	50.00				
_	O D SO	SO100019	Open	12/15/2023	12/15/2023	EC0000017	ChaitanyaM	12.00	30,000.00	USD	12/15/2023	50.00				
Receivables	D SO	SO100018	Completed	12/5/2023	12/5/2023	EC0000015	Bobby Dol	1.00	95.00	USD	12/5/2023	0.00				
	B D SO	SO100017	Open	12/5/2023	12/5/2023	AACUSTOMER	Alta Ace	1.00	100.00	USD	12/5/2023	0.00				
Sales Orders	6 D SO	SO100016	Open	12/4/2023	12/4/2023	AACUSTOMER	Alta Ace	10.00	23,750.00	USD	12/4/2023	47.37				
	O D SO	SO100015	Completed	12/1/2023	12/1/2023	AACUSTOMER	Alta Ace	2.00	0.00	USD	12/1/2023	0.00				
Purchases	D SO	SO100014	Completed	12/1/2023	12/1/2023	AACUSTOMER	Alta Ace	3.00	1,425.00	USD	12/1/2023	47.37				
b human	6 🔊 SO	SO100013	Open	11/10/2023	11/10/2023	EC0000014	Sweety M	5.00	825.00	USD	11/10/2023	100.00				
as inventory	6 D SO	SO100012	Shipping	11/10/2023	11/10/2023	EC0000002	chris gayle	1.00	480.00	USD	11/10/2023	0.00				
Dashboards	6 D SO	SO100011	Shipping	11/6/2023	11/6/2023	EC0000002	chris gayle	5.00	1,000.00	USD	11/10/2023	0.00				
	O D SO	SO100010	Open	11/6/2023	11/6/2023	AACUSTOMER	Alta Ace	1.00	400.00	USD	11/10/2023	37.50				
Commerce	6 D SO	SO100009	Completed	11/6/2023	11/6/2023	AACUSTOMER	Alta Ace	1.00	400.00	USD	11/6/2023	37.50				
	6 D SO	SO100008	Open	11/6/2023	11/6/2023	EC0000002	chris gayle	5.00	1,000.00	USD	11/6/2023	0.00				
Magento Connector	6 🔒 SO	SO100007	Open	11/8/2023	11/6/2023	EC0000013	Katherine H	2.00	330.00	USD	11/6/2023	100.00				
on the second se	6 D SO	SO100008	Open	11/6/2023	11/6/2023	EC0000002	chris gayle	3.00	600.00	USD	11/6/2023	0.00				
Kensium License	6 D SO	SO100005	Open	11/6/2023	11/6/2023	EC0000002	chris gayle	2.00	400.00	USD	11/6/2023	0.00				
	6 D SO	SO100004	Completed	11/2/2023	11/2/2023	AACUSTOMER	Alta Ace	1.00	400.00	USD	11/2/2023	37.50				
More Items	6 D SO	<u>SO100003</u>	Open	11/2/2023	11/2/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	11/2/2023	50.00				

Figure: Sales Order Screen of Acumatica

Step 7: Open the order and click on Notes. It will show you the shipping description that we have selected in Magento Configuration. See the following screenshots.



Acumatica	Search	Revision Two Products Vital 12/27/2023 V 🕜 💄 admin admin V
A Favorites	Sales Orders SO SO100022 - Manish K	Enter Record Note + CUSTOMIZATION TOOLS +
🕒 Data Views		Flat Rate - Foxed
Time and Expenses	Color type: 30 μ μ Colorent OL. Molococol + Austain K μ μ distribution (1), 100 Order Nor. SO100022 μ External Ref. + Locococol + Paramer Locococo + P	Customer Details
Finance	Date: 12/27/2021 Currency: USD /P 1.00 ▼ VIEW BASE Document DL. 0.00 Project X - Non-Preset Code /P // Freint Total 5:00	
\$ Banking	Description. Tax Total: 4.81 Order Total: 58.81	
Payables	ODETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS RAVMENTS RELATIONS TOTALS MADE	OK CANCEL
Receivables	O + // X ADD ITEMS ADD INVOICE ADD BLANKET SO LINE LINE DETAILS FO LINK ITEM AVAILABILITY H H 1 H E 1 B D Travelor ID Restd Executive Travelor ID Restd Executive Travelor ID Executive Tra	Open Ofr Unit Price Manual Fut Price Discount
Sales Orders	item Required them Shipmenta	Price Percent
Purchases	> © D PRODWHOLE TILESOA DE RETAIL Tiles GA. EA 1.00 0.00	1.00 🗰 50.00 🕑 50.00 0.000000
So Inventory		
🕜 Dashboards		
Commerce		
Magento Connector		
🔆 Kensium License		
III More Items	<	
<	On Hand 19.00 EA, Available 17.00 EA, Available for Shipping 18.00 EA, Allocated 0.00 EA	IC C > 31 C

Figure: Notes show the Shipping description of the Order in Magento

Ŵ	Configuration	Sav	e Config
	Ketry order publish Lron [gibter]	Yes v If enabled it will re-publish orders which are missing/failed to sync.	
\$ SALES	Start Time plan one;	00 • : 30 • : 00 •	
CATALOG	Frequency [gotas]	Hourty v	_
KENGRUM A-M CONNECTOR	Retry Count [ptare view]	y ou precu hour guing removes a none un precuent et dans currer.	
CUSTOMERS	Republish Message To Queue if Deadlock Error [titre:view]	Enable v	
	Enable Order Comments (vitre view)	Yes v	
	Is Custom Field	Tenabled order comments will be synces to Asumanca.	
II. REPORTS		If yes, we will use custom field data as order comment.	
TORES	Use sales order fable [tilte eler]	Yes	
SVSTEM	Comment Column [Date: View]	shipping.description *	
	Delay Order Sync.	Select the order comment column that is used for order synchronization.	
& EXTENSIONS	[mus.oss]	If yes, then the order consumption will be delayed based on the configured time.	
	Time [time teer]	10 ·	
			_
	Shipment Sync		0

Figure: Comment Column in Magento Configuration



Ŵ	#MSI00000446		← Back Login as Customer Cancel	Send Email Hold Invoice Ship	p Reorder Edit Sync Order
	ORDER VIEW	Order & Account Information			
\$	Information	Order # MSI000000446 (The ord	ler confirmation email was sent)	Account Information Edit Customer	
~		Order Date	Dec 27, 2023, 1:44:13 AM	Order is not synced yet	
CATALOG	Invoices	Order Status	Pending	Customer Name	Manish K
CO KENSKIM A-M	Credit Memos	Purchased From	Main Website Main Website Store	Email	manishkt@test.com
CONNECTOR			Default Store View	Customer Group	General
CUSTOMERS	Snipments			membership	2023-12-21
	Comments History				
		Address Information			
CONTENT		Billing Address Edit		Shipping Address Edit	
ıl.		Manish K		Manish K	
		201 World Way Los Angeles, California, 90045		201 World Way Los Angeles, California, 90045	
STORES		United States T: 4565456789		United States T: 4565456789	
٠					
		Payment & Shipping Method			
FIND PARTNERS		Payment Information		Shipping & Handling Information	
a condicionaria		Check / Money order		Flat Rate - Fixed \$5.00	
		The order was placed using USD.			
		Items Ordered			

Figure: Shipping & Handing Information on the order

Sequence II:

Step 1. If the [Is Custom Field] is set to No in the Magento Configuration and Exclude expression as [Order Placed] to exclude the comments from the Order.

Ŵ	Configuration	Save Config
DASHEDARD		If enabled it will re-publish orders which are missing/failed to sync.
\$	start ime (stare view)	
Û	[cote]	Hourly v If you select Hourly.only minutes should be selected in start time
CATALOG	Retry Count (time view)	3
KENSJUM A-M CONNECTOR	Republish Message To Queue if Deadlock Error [titre view]	Enable
CUSTOMERS	Enable Order Comments	Yes
	Is Custom Field	If enabled order comments will be synced to Acumatica.
CONTENT	[blore view]	No *
REPORTS	rcluded Expression [Diarr.Veal]	Order Placed
STORES		li.
C SYSTEM		Please use the following format to exclude text while fetching order comments from sales order history: ExAuthorized, Capture.
FIND PARTNERS	Delay Order Sync (Utite new)	Yes v If yes, then the order consumption will be delayed based on the configured time.
A LANDADIONS	Time (tane view)	10 *
		Time in Seconds

Figure: Is Custom Field set to No

Step 2. Place an order to see the exclusion expression.



â	Create New Order for Manish K in De	ault Store View			Cancel	Submit Order
.0.	create new order for Manish Kin Del				Concer	Submit of del
		Leave a box blank if you don't want to add gift wrapping for whole order.				
		Gift Wrapping Design				
SALES						
ŵ		Send Gift Receipt				
CATALOS		Add Printed Card				
KENSIUM A-M CONNECTOR						
		Order Total				
-		Order History		Order Totals		
MARKETING		Order Comments		Subtotal		\$50.00
CONTENT		Test Order comments		Shipping & Handling (Flat Rate - Fixed)		\$5.00
d.			11.	Tax		\$4.61
REPORTS		C2		Grand Total		\$59.61
*				Append Comments Emsil Order Confirmation		
SYSTEM						
						Submit Order
FIND PARTNERS & EXTENSIONS						
	Copyright © 2023 Magento Commerce Inc. All rights reserved.				Privacy Policy Account Act	Magento ver. 2.4.3

Figure: Order Created with the Order Comments

Step 3. Go to the connector log and make sure the order is created successfully and synced to Acumatica.

Step 4. Go to Acumatica and open the newly created order with the new Order Comments. Click on the notes of the Sales Order to see the reflections of the changes that have been made in Acumatica Configuration. In Magento configuration selecting Is Custom Field [No] indicates that the values will not be displayed from the database. It will display the order comments which you have entered in the Order in Magento.

Acumatica	Search ۹ 🕲				Revision Two Products Products Wholesale	12/27/2023 ✔ ⑦ 💄 admin admin ✔
A Favorites	Sales Orders SO SO100023 - Manish K				NOTES ACTIV	TES FLES CUSTOMIZATION TOOLS .
🕒 Data Views	5 ≤ ≤ ∧ + ≡ 0 -		CESS CREATE SHIPMENT HOLD		Enter Record Note	X Memos
Time and Evenences	Order Type: SO Order Mit: SO	Customer Or MSI00000044	Customer: EC00000018 - Manish K	A Ordered Qty.: 1.00 A Detreil Tatel 60.00	Tex order comments	Customer Details
U Time and Expenses	Status: Open		Contact:	ρ θ Line Discounts: 0.00		
Finance	• Date: 12/27/2025		Currency: USD ,0 1.00 * VIEW	V BASE Document Di 0.00		
\$ Panking	Requested On: 12/27/2022		Project: X - Non-Project Code. Description:	P Freight Total: 5.00 Tax Total: 4.61		
U Danking				Order Total: 59.61		
Payables	DETAILS TAXES COMMISSIONS	FINANCIAL SHIPPING ADDRESSE	SES DISCOUNTS SHIPMENTS PAYME	NTS RELATIONS I TOTALS MAG	ENTO CONNECTOR DATA	OK CANCEL
Receivables	C + O × ADD ITEMS ADD	D MATRIX ITEMS ADD INVOICE ADD P	BLANKET SO LINE LINE DETAILS PO LINK	ITEM AVAILABILITY H		
Sales Orders	B D *Branch *inventory ID	Related Substituti Free VVarehour Items Required Item	use Line Description	*UOM Quantity Qty.On Shipments	Open Qty Unit Price I	Vanual Ext. Price Discount Price Percent
Purchases	B D PRODWHOLE TILESOA	C RETAIL	L Tiles QA.	EA 1.00 0.00	1.00 🔹 50.00	E 50.00 0.000000
🕞 Inventory						
🕜 Dashboards						
Commerce						
Magento Connector						
🔆 Kensium License						





Sales Order Table Field:

Step 1. If you select the Sales Order table as [No] the fields like Table Name, Entity column, Reference Column, and Comment column will be displayed. All the values under each field will be populated from the database. You can select the from the values dropdown which will be synced from Acumatica to Magento.

Ŵ	Configuration	Save Con S
	[pote]	l'you select Hourlyonly minutes should be selected in start time
\$ SALES	Retry Count [stare view]	3
	Republish Message To Queue if Deadlock Error [titre:view]	Enable *
6 0	Enable Order Comments [tubre dew]	Yes
CONNECTOR	Is Custom Field	Yes •
CUSTOMERS		If yes, we will use custom field data as order comment.
MARKETING	Use Sales Order Table (titter view)	No
		If yes, SO table will be used to fetch the order comments.
REPORTS	Table Name (store voor)	sales, order, payment. Please exter the name of the table that is used for storing order comments.
STORES	Entity Column (Sure vew)	entity_id Fease select the column from the 50 table which is used for joining the order commercitable.
X	Reference Column biare view	entity_id •
-		Select the column of the table which is used to join the SO table.
FIND PARTNERS & EXTENSIONS	Comment Column [titers view]	additional_information *
		select the order comment column that is used for order synchronization.
	Delay Order Sync (store view)	Yes If yes, then the order consumption will be delayed based on the configured time.
	Time	
	[titer:vew]	Time in Seconds

Figure: Use the Sales order Table set to [No].

Step 2: In the Comment Column let's select additional_information from the Database.

Ŵ	Configuration		Save Cor
DASHEDARD	Ropel	If you select Hourly.only minutes should be selected in start time	
\$ SALES	Retry Count future view]	3	•
CATALOS	Republish Message To Queue if Deadlock Error (Uire dear)	Enable	-
KENSELMA AM	Enable Order Comments [tatas view]	Yes vite and the synced to Acumatica.	
	Is Custon Field	Yes •	•
	Use Sales Order Table	It yes, we will use custom held data as order comment.	-
	form seal	If yes, SO table will be used to fetch the order comments.	_
IL.	Table Name Datare vers)	sales_order_payment Please enter the name of the table that is used for storing order comments.	
STORES	Entity Column pare versi	entity_id v Rease select the rolium from the SD table which is used for ionine the order comment table	
	Reference Column Discrete	entity_id	-
		Select the column of the table which is used to join the SO table.	
& EXTENSIONS	Comment Column [stars view]	additional_information	
	Delay Order Sync [titure steet]	Yes ·	
		n yes, men me order consumption will de delayed båsed off the contiguréd time.	

Figure: Comment Column is set to additional_information from the Database



Step 3. Create a new order in Magento and go to the Connector Log to check the sync status. Once the sync is successful go to Acumatica Click on the newly created and synced sales order and go to the notes. You will be able to see the entity_id which is 447 here.

Acumatica	Search Q		Revision Two Products Products Wholesale	12/27/2023 🗸 🕜 💄 admin admin 🕚
☆ Favorites	Sales Orders SO SO100024 - Manish K		NOTES ACTIV	
🕒 Data Views	← 20 0 + 10 0 + 16 0 + 14 C > >1 QUICK PROCESS CREATE SHIPMENT HOLD		Enter Record Note	X Hemos
Time and Expenses	Order Type: S0 ,0 Customer Or MS100000044 -Customer: EC0000018 - Manish K Order Nbr.: S0100024 ,0 External Ref +Location: L00000025 - Primary Location	P Ordered Qty.: 1.00 P Detail Total: 50.00		Custom Details
	Status: Open Contact: - Date: 12/27/2021 USD: 0.1.00 v VEW P.	P // Line Discounts: 0.00 ASE Document Di 0.00		
- Tinance	Requested On: 12/27/2022 Project: X - Non-Project Code.	P Freight Total: 5.00		
S Banking	Description.	Order Total: 59.61		OK CANCE
Payables	DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS	S RELATIONS 🐠 TOTALS MAG	ENTO CONNECTOR DAIA	
Receivables	O + X ADD ITEMS ADD MATRIX ITEMS ADD INVOICE ADD BLANKET SO LINE LINE DETAILS PO LINK B D *Branch *inventoryID Restrict Substituti Prave Vianehouse Line Description	ITEM AVAILABILITY H 🗵 📩	Open Qty. Unit Price M	Vanual Ext. Price Discount
Sales Orders	Items Required Item	Shipments		Price Percent
Purchases	O PRODWHOLE <u>TILESOA</u> RETAIL Tiles QA.	EA 1.00 0.00	1.00 🐠 50.00	El 50.00 0.000000
D Inventory				
🕢 Dashboards				
G Commerce				
Magento Connector				
N Kanakum Linanga				
Wensium License				
More items				

Figure: the entity id is displayed.

Go to the menu bar of the Magento order and you will get the entity ID.

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Commerce Basic removed from 2023R2

From 2023R2 we have removed the Commerce Basic package. Now onwards, we are publishing the license and the Acumatica Connector only. E-commerce tabs no longer exist after the removal of Commerce Basic. In Stock Item, Non-Stock item you will find an option in the **[Kensium Commerce]** tab. Meta Data, Meta Title, and Magento section will appear under the Kensium Commerce tab. [Enable Magento Attribute Section] under the ECOMMERCE SETTINGS in Inventory Preferences will no longer be visible in the 2023R2 Version.

Installation Changes

There are no installation changes included in this release.

UI Changes

There are no UI changes included in this release.

Workspace	Screen	Entity				

Known Bugs and Issues

There were no known bugs or issues at the time of this release.

Fixes

• Tax mapping was not considered regardless of the configuration. If the mapping does not exist, the product's taxability or non-taxability is determined at the time of synchronization.



- Updating Inventory ID was not reflected in Magento in the SKU section after the synchronization. The same Changed ID functionality provided by Acumatica applies to Stock, Non-Stock Item, and Template Items and was not being replicated to Magento.
- We have resolved an issue with the Item Sales Category Sync being triggered even when the active records are disabled. The log was activated when you unchecked the [Enable Magento Sync] option under Magento in the Item Sales Category, which was previously checked.
- We have removed the checkbox "Enable Magento Attribute Section" from the Inventory Preferences Screen.