

# **Release Notes**

### BC Better B2B 1.0

By Kensium Documentation Team

December 2023

Version # 1.0





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# **Release Notes Information**

Software Name	BigCommerce Better B2B
Version Number	27 <sup>th</sup> December 2023
Release Type	Intermediate
(Initial/Minor/Intermediate/Major)	
Compatible Acumatica Editions	Retail-Commerce
	• 2023 R1 and above
Package Location	In SharePoint: Kensium Internal Products >
	Documents > Package Repository >

### Acknowledgments

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### Notice

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### Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
1.0		Documentatio n Team	Asha	Asha	30.01.2024

### **New Features and Enhancements**

### Validation removed for Email Uniqueness

We have removed the validation of "EMAIL UNIQUENESS" from customers and contacts across the system. Now you are allowed to enter the Customer (Company) record and Contact Record with the same email address. However, for 2 customers with the same email address, the application will not allow the same.

Follow the steps to see the customization.

Step 1. Create a B2B Customer in Acumatica.



• Acumatica	Search Q. O		Revision Two Products V 12/18/2023 V 🕐 💄 admin admin V
☆ Favorites	Customers SANCHAYAN		NOTES FILES CUSTOMIZATION TOOLS +
🕒 Data Views	<ul><li>5 <p< th=""><th>&gt; &gt; VIEW ACCOUNT ···</th><th></th></p<></li></ul>	> > VIEW ACCOUNT ···	
Haterial Requireme	Custo Save (Ctri+S). SANCHAYAN P     Customer Status: Active	Balance: 0.00 Prepayment Balance: 0.00	<b>^</b>
Time and Expenses	Customer Class: LOCAL - Domestic Customers      P     GENERAL EINANCIAL BILLING SHIPPING LC		COUNTS KENSULIN COMMERCE MAILING & PRINTING
Finance	ACCOUNT INFO	- PRIMARY CONTACT	
\$ Banking	Account Name: SANCHAYAN Customer Type: B2B	Name: First Name Last Name Job Title:	
Payables	ACCOUNT ADDRESS	Email: C	
Receivables	ADDRESS LOOKUP Address Line 1: 23230 Valencia Blvd	Cell ~	
Sales Orders	Address Line 2: City: Valencia		
🚊 ChannelAdvisor	State: CA - CALIFORNIA ,0 Postal Code: 91355		
Purchases	Country: US - United States of America. JO     ADDITIONAL ACCOUNT INFO		
D Inventory	Business v 333333333		
Dashboards	Account Email: sanchayanb@test.com		
Commerce Connec	Ext Ref Nbr:		
Commerce			
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Figure: Creating Customer in Acumatica

Step 2. To sync click on the Kensium Commerce tab on the customer screen and go to Site Association. Check the box for **[Enable Kensium Commerce Framework]** and save it.

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Time and Expenses	Customer Class: LOCAL - Domestic Customers P P Retained Balance:     GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS	0.00 CONTACTS	SALESPERSONS	ATTRIBUTES	ACTIVITIES	GL ACCOUNTS	KENSIUM COMMERCE	MAILING & PRINTING		
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Step 3. Go to Logs under the Reports from Commerce Connector.

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Figure: Click on Logs

Step 4. Go to the BigCommerce Better B2B app and you will be able to view that it has been synced.

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Better B2B (QA) Sandbox Store		문문 Dashboard		Companies					
🖬 View Store		Companies	~	Refresh Add Search Company N	ame / Cu: Search				
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Q Search or navigate to		2 Quotes			company name	Status		Approved / Rejected on ·	Action
< Apps		Payment Mapping	~	SANCHAYAN	SANCHAYAN	APPROVED	Dec 19th 2023	Dec 19th 2023	
Marketplace		≗ Users	~	B2BTEST457	SWEETY K	APPROVED	Dec 14th 2023	Dec 14th 2023	
My Apps		O Queues		C000000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 14th 2023	
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Better B2B (Demo)		Acumatica Configura	tions∨		-				
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				B2B389	Computer TEST	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B388	Prefix Test 2	APPROVED	Dec 13th 2023	Dec 13th 2023	
				B2B387	Prefix Test 1	APPROVED	Dec 13th 2023	Dec 13th 2023	
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Неір	^			384	Money Heist	APPROVED	Dec 11th 2023	Dec 11th 2023	

Figure: Company got synced in Better B2B



Step 5. Go to the Contacts of Acumatica of the same Company and create a new contact with the same email ID.

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iii More items													



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Time and Expenses	Message:							
Finance	B 0 D Level	Action Type	Message	Endpoint Uri	Description	Login User	Log Date	Log Time
	> C INFO	Customer Conta	{"email":"sanchayanb@test.com","job_title":null,"first	https://betterb2b.kensiumcommerce.com/api/v1/user/260	Customer Contact is created/updated successfully.	admin	12/18/2023	10:46 PM
S Banking	D INFO	Customer Conta	{"email":"sanchayanb@test.com","job_title":null,"first	https://betterb2b.kensiumcommerce.com/api/v1/user	Customer Contact is created/updated successfully.	admin	12/18/2023	10:46 PM
	D INFO	Customer Sync	["company_name":"SANCHAYAN","company_phone":	https://betterb2b.kensiumcommerce.com/api/v1/company	Customer(s) created/updated successfully in Commerce.	admin	12/18/2023	10:44 PM
Payables	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	9:57 PM
	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	8:59 PM
Receivables	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	8:01 PM
	B D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	7:03 PM
Sales Orders	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	6:05 PM
	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	5:07 PM
R ChannelAdvisor	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	4:09 PM
	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	3:11 PM
Purchases	B D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	2:13 PM
	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	1:15 PM
linventory	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	12:17 PM
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Dashboards	D INFO	BearrerToken	RefreshToken	KN.CF.52.00	Token Generated succesfully	admin	12/18/2023	10:21 AM
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Step 6: Go to the Better B2B application. Click on view under Companies. You will be able to see that the company created in Acumatica is synced with B2B.



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Better B2B (QA) Sandbox Store		문문 Dashboard		Companies					
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Marketplace		🔔 Users	*	B2BTEST457	SWEETY K	APPROVED	Dec 14th 2023	Dec 14th 2023	
My Apps		Queues		C000000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 14th 2023	
🛕 Avalara AvaTax		⊖ Logs		C000000325	Amerkhan	APPROVED	Dec 14th 2023	Dec 14th 2023	
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				B2B001390	Computer 2	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B389	Computer TEST	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B388	Prefix Test 2	APPROVED	Dec 13th 2023	Dec 13th 2023	
				B2B387	Prefix Test 1	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000323	Prefix Test	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000321	QATESTB2B2	APPROVED	Dec 12th 2023	Dec 12th 2023	
Help	^			384	Money Heist	APPROVED	Dec 11th 2023	Dec 11th 2023	

Step 7. Click on the Company to view the Basic Details. On the Basic Details page, you will find the same email address for the Company.

Better B2B (QA) Sin Databaset   Sin Versi Starte Companies   Image: Sin Version Image: Sin Version   Image: Sin Version Image: Sin Versi		$\mathbb{K}$ Kensium $\equiv$	Company Detail			
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Q       Search or navigate too         Apps       Payment Mappiq         Apps       Users         Marketplace       Users         My Apps       Osies         Allars AvsTax       Osis         Better B2B (Demo)       Aumatica Canfigurationav         Ø       Satings         Ø       Satings         Pice Class       Oberaid         Stating of View       Statings         Stating of View       Operational Configurationav         Pice Class       Operational Configurationav         Stating of View       Operational Configurationav         Pice Class       Operational Configurationav         Stating of View       Operationav      <	# Home	A Invoices	4 <sup>11</sup>			
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Figure: Company email address is the same as configured in Acumatica



Step 8: Go to the Company User(s) you will see the same email address.

	«	KENSIUM =	Company Detail	
Better B2B (QA) Sandbox Store		显몸 Dashboard	SANCHAYAN (SANCHAYAN)	Sync Company To Acumatica
🖬 View Store		Companies V	Basic Information Company User(s) Payment Methods Address Book User Roles	
Rome Q Search or navigate to		2 Invoices	Refresh Add Search company user Search	
< Apps		Payment Mapping V	User Name Phone Number Email Role Updated At	Action
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🔥 Avalara AvaTax		e Logs		View 20 👻
Better B2B (Demo)		Acumatica Configurations	6	
		Ø Settings ✓		
Неір				

Figure: Same email address as Company user.

In this version of BigCommerce Better B2B the Company email address and User(s) address can be the same. Duplicate email IDs are allowed for the same business.

Note that two customers should not have the same email address or two contacts should not have the same email address.

To enable this option, we have introduced an option in Acumatica as an Email Uniqueness check box under the B2B Settings in Accounts Receivable Preferences.



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😫 Material Requireme	Accounts Receivable Preferences			NOTES FILES CUSTOMIZATION TOOLS *
Time and Expenses	GENERAL PRICING APPROVAL DUNNING MAILING & PI	INTING		
Finance	NUMBERING SETTINGS	DATA PROCESSING SETTINGS		
\$ Banking	GL Batch Numbering Sequence:     GL Batch Numbering Sequence:     ARINVOICE - AR Invo     P	Enable Integrated CC Processing Age Credits		
Payables	Payment Numbering Sequence: ARPAYMENT - AR Paymer P     Obit Memo Numbering Sequence: ARINVOICE - AR Invoice P     O	Set Default Overdue Charges by Statement Cycle Calculate on Overdue Charge Documents		
Receivables	Credit Memo Numbering Sequence: ARINVOICE - AR Invoice      P	Apply Payments to Overdue Charges First SALESPERSON COMMISSION SETTINGS		
Sales Orders	Overdue Charge Numbering Sequence: ARINVOICE - AR Invoice      Price Worksheet Numbering Sequence: ARPRICEWS - AR Price V.      Dunning Fee Numbering Sequence: 0	Salesperson Commission by: Payment  Commission Period Type: Monthly  CONSQL IDENTION SETTINGS		
🕅 ChannelAdvisor	POSTING Sector Tings	Prepare Statements: For Each Branch v		
Purchases	Post Summary on Updating GL Activate Migration Mode	Prepare Dunning Letters: For Each Branch ~ Dunning Letter from Branch.		
D Inventory	DATA ENTRY SETTINGS Default Customer Class ID: LOCAL P @	DEFAULT WRITE-OFF REASON CODES Balance Write-Off Reason C BALWOFF / //		
Dashboards	Combine Sales Sub. From:     LLLLLL Use Intercompany Sales Account Fr Customer Location	Credit Write-Off Reason Code: CRWOFF P P		
Commerce Connec	Hold Documents on Entry Validate Document Totals on Entry	Automatically Release Credit Memos Credit Memo Description:		
6 Commerce	Require Payment Reference on Entry Hold Document on Failed Credit Check	RETAINAGE SETTINGS		
Kensium License	Require Invoice/Memo Printing Before Release     Require Invoice/Memo Emailing Before Release	Automatically Release Retainage Documents B2B SETTINGS		
III More Items		Email Uniqueness		
Your product is in trial m	ode. Only two concurrent users are allowed.			ACTIVATE

Figure: Check box for Email Uniqueness

#### **Column introduced in Better B2B Companies Section**

In the Companies Section of Better B2B in BigCommerce we have introduced a column for **[Acumatica Customer Id].** Go to the B2B app and click on Companies you will be able to view the new column where it updates the Acumatica customer ID here upon the successful sync of Acumatica to B2B.



	«	K KENSIUM ≡	Companies					
Better B2B (QA) Sandbox Store		믑 Dashboard	Companies					
📻 View Store		📰 Companies 🔽 🗸	Refresh Add	Search Company Name /	Cu: Search			
Home		🚊 Invoices	Acumatica Curtamar	Company Name	Status	Crosted At .	Approved / Rejected	Action
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Help	~		C00000324	Computer 3	APPROVED	Dec 14th 2023	Dec 20th 2023	

Figure: New Column added as Acumatica Customer ID

In the view mode from the Action button the Company ID will also be displayed.

		🕅 KENSIUM 🛛 🚍	Company Detail 3	
Better B2B (QA) Sandbox Store		믑 Dashboard	SANCHAYAN (SANCHAYAN) APPROVED Sync Company To Acumatica	
🖬 View Store		E Companies 🗸	Basic Information Company User(s) Payment Methods Address Book User Roles	
Home		🚊 Invoices	Company ID will be dispalyed	
<b>Q</b> Search or navigate to		🚊 Quotes	Company Name * here	
< Apps	Î	E Payment Mapping V	SANCHATAN	
Marketplace		🚊 Users 🗸 🗸	Acumatica Customer Id *	
My Apps		O Queues	Company Email *	
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		Acumatica Configurations 🗸	Business Type	
		😰 Settings 🗸 🗸	Default	
			Customer Class *	
	U.		Domestic Customers	
			Price Class	
Help	~		SAVE	

Figure: Acumatica Company ID displayed in view mode



#### Create Token introduced Better B2B

In-Store Configuration of B2B, we have introduced the option to [Create Token]. Go to Better B2B Settings and click on Store Configuration, on the top of the page you will be able to view the button to generate the token.

	~~	KENSIUM 🕅	≡	Store Settings	Ð
Better B2B (QA) Sandbox Store		믑 Dashboard		Store Configuration	
📻 View Store		Companies	~	Create Token	
Home		🚊 Invoices			
Q Search or navigate to		🚊 Quotes		Chable 828 Features	
< Apps	Î	E Payment Mapping	~	Enable B2B Registration From Website	
Marketplace		Users	~	Enable Automatic Approval for Customer	
My Apps		e Queues		Auto sequence for customer is disabled in Acumatica ?	
		A Logs		Company Id Prefix:	
Better B2B (Demo)		0		828	
		Acumatica Configura	itions 🗸	Default Customer Class:	
		Settings	^	Related Company B2B	
		錢 Store Configuratio	n	Enable Invoice Sync	
	IJ	贷: General		Allowed Invoice Status:	
		🖾 Emails		Open X Closed X	
Help	^	E Checkout			SAVE

Figure: Option to Create Token in Store Configuration

Upon clicking a .txt file will be generated containing the URL and the Token which you can copy and enter Acumatica and do the [Test Connection].



	«	KENSLIIM —	Store Settings	Downloads 🗀 Q … 🔗
				token (1).txt Open file
Better B2B (QA) Sandbox Store		믑 Dashboard	Store Configuration	Acumatica_Magento_Connector_UserManual_V01 (1).d
🖬 View Store	ß	[ 📃 token (1)	× +	- 🗆 X
49 Home		File Edit View		۰
<b>Q</b> Search or navigate to		URL: https://betterb2b.ke Token: 4707/dq0s3x1k2iILj	nsiumcommerce.com/api/v1/token/validate zOOL71yjHALzGo4uVulIqvCl9X1	
< Apps	Î			
Marketplace				
My Apps				
Better B2B (Demo)		(		
		(		
		t		
	~	Ln 1, Col 1		100% Unix (LF) UTF-8
Help	^			SAVE

Figure: URL and Token generated upon clicking

Enter the same in the Acumatica Connector Configuration and then enter the details and click on the [Test Connection].

Acumatica	Search Q			Revision Two Products Products Wholesale	12/18/2023 🗸 🕜 💄 admin admin 🗸
A Favorites	Connector Configurations B2B23R1				NOTES FILES CUSTOMIZATION TOOLS -
🕑 Data Views	⊠ •∩ + ⊞ ⊙ - K < >	>I TEST CREDENTIALS	ß		
🕌 Material Requireme	Connector ID: B2B23R1 ,P     Name: B2B23R1	CUSTOMER SYNC PREFERENCES ORE Customer Cl B2BQALIC, INTERCO, I Or	DER SYNC PREFERENCES	MESSAGE PROCESSING SETTINGS  • Retry Count: 1	
Time and Expenses	Connector Pl., KNBetterB2B.KNB2BConne	<ul> <li>✓ Include Locations in Data Retrieval</li> <li>✓ Include Contacts in Data Retrieval</li> <li>✓</li> </ul>	Sync Orders only for enabled customers Sync Order if at least one shipment is confirmed.	Retry Interva 5	
Finance		Warehouses RETAIL SHI	Orders With Unpaid Balance for Sync Changes to Ze  PMENT SYNC TRIGGER  D. Officeration	Threshold Co 10 Batch Count: 5	
\$ Banking		Sync City: City Available C	) On Invoice Release		
Payables		FEATURES ENDPOINT URL			
Receivables	B D ID D Description	Value			
🖉 Sales Orders	D URL     Url	https://betterb2b.kensiumcommerce.co	om/api/v1/token/validate		
🚊 ChannelAdvisor					
Purchases					
<table-cell> Inventory</table-cell>					
🙆 Dashboards					
Commerce Connec					
Commerce					
••• <					

Figure: Enter the details in the click on Test Credentials



Note that, upon multiple clicking on the [Create Token] it will generate the same URL and same Token.

#### **Option to Delete Data from Master Data**

We have introduced [Delete All] from the Master Data from Better B2B. Go to the Acumatica Configuration and you will be able to view Master Data. Upon clicking on the [Master Data] go to the view option from the grid. A button [Delete All] is introduced as shown below.

		$\mathbb{K}$ Kensium $\equiv$					Ð
Better B2B (QA) Sandbox Store		말음 Dashboard	116	Customer Classes			
🖬 View Store		E Companies 🗸	Master		Delete All	<u> </u>	Action
Home Home		Invoices	Custome	ID	Name	X	
<b>Q</b> Search or navigate to		a Quotes	Custome	INTERCO	Related Company B2B		
< Apps	Ī	Payment Mapping V		KNCLASS	Konsium Customar Class		
Marketplace		2 Users V	Custome	B2BOALIC	R2Raalic3		
My Apps		e Queues	Terms		Domestic Customers		
Better B2B (Demo)		e Logs	Stateme	ENICUSTOIS			
_		Acumatica Configurations 🗸		INECOSTCES			
		🔯 Settinas 🗸	Tax Zone	KBCUSTCLS	FNL KBCUSTCLS		
			Entity U	BBCUSCLS	FNL BBCUSCLS		
				KNBBCLS90	FNL KNBBCIS		
	Ľ		Shippin	KNBBCLS71	FNL KNBBCIS		
			Sales Per	50111118881.888			
Help	^		Shipping	Method			

Figure: Option to Delete All in Master Data

This feature will allow you to delete the master data from the front end with a single click. This button will be available for all the entities. The data which is synced for Acumatica you can delete that data with a single click.

#### Synced Payment Methods ID displayed in Master Data

We have introduced an option to view the payment methods in the Better B2B pop-up which is synced with Acumatica.



Go to the Master Data section and click on Payment Methods. From Acumatica the Payment Description is synced to Better B2B. Now the Payment Method ID of the Acumatica will be displayed in the Better B2B.

		Acumatica Configurations 🗸	Tax Zone		
Better B2B (QA) Sandbox Store		Settings	Entity U	Payment Methods	••
🖬 View Store			Shippin	Delete All	
Home			Sales Pe	Name	•
< Apps	Î		Shippin	KNTEST (KNTEST) ID is displayed in B28 along with the Description.	
Marketplace			Shipping	eCommerce Online Payment (ONLINE)	•
му аррз			Paymen	Check payment for corporate card (VISACORP)	
Better B2B (Demo)	-1		Attribute	Cash Payment (CASH)	
			Branch	ACH ACH)	
			Country	Credit Cards via Authorize.NET (CCAUTHNET)	
	ľ		Warehou	BTPAYMENT. (BTPAYMENT)	
	-		State		
Help					

Figure: Payment Method ID of Acumatica is displayed in B2B

The same details will be available under the Payment Methods of the Companies Section of Better B2B.



	«	KENSIUM =	Company Detail	Э
Better B2B (QA) Sandbox Store		믑 Dashboard	< SANCHAYAN (SANCHAYAN) APPROVED	Sync Company To Acumatica
🖬 View Store		🗄 Companies 🖌 🗸	Basic Information Company User(s) Payment Methods Address Book User Roles	
🐥 Home		Invoices		
<b>Q</b> Search or navigate to		2 Quotes	KNTEST (KNTEST)	
< Apps	Î	Payment Mapping	Check CHECK)	
Marketplace		😩 Users 🗸	eCommerce Online Payment (ONLINE)	
My Apps		e Queues	Cash Payment (CASH)	
Better B2B (Demo)		e Logs	ACH(ACH)	
		Acumatica Configurations	ACH Balanced (ACHBA)	
		🕸 Settings 🗸	Credit Cards via Authorize.NET (CCAUTHNET)	
			BTPAYMENT. (BTPAYMENT)	
			VISATOK (VISATOK)	
			FN MCKNPM (MCKNPM)	
			MASTERCARD (MASTERCARD)	
				SAVE

Figure: Payment Methods under the Companies Section of B2B

#### Option introduced to Send Test Email.

We have customized the [Email] section under the [Settings] by adding a field for Test Email Address and sending a test email.

BICCOMMERCE <	«	K KENSIUM ≡		Email Settings	
Better B2B (QA) Sandbox Store		Dashboard		Email Configuration	^
🖬 View Store 🛛	ø	Companies	~	Enable email notification	
<mark>₽</mark> Home		Invoices		Chains chain botheation     Deliver Email Notification Lision External SMTD Caruer	
<b>Q</b> Search or navigate to		2 Quotes		Denre Ellan Hounzauor Osny External Smith Server	
< Apps	î	Payment Mapping	~	SMTP Server: smtp.mailtrap.io	
Markatolaco	Ľ	🚊 Users	~	Port: 2525	
My Apps	II.	Oueues		Connection Security: TLS	
	H			Username: 585bd25753faf0	
Better B2B (Demo)	ł			Password:	
	H	Acumatica Configurations	~	Store Email Address: sahithya@kensium.com	
	II.	Difference Settings	~	SAVE	
				Test Email Address:	
				SEND TEST EMAIL	
Help	•			Email Templates	$\sim$





Enter the email address and click on [Send Test Email] as shown below. This option will allow you to test the email configuration. After sending the email successfully the [Test Email Address] will be blank.

	«	KENSIUM	=	Email Settings		
Better B2B (QA) Sandbox Store		B Dashboard		Email Configuration		^
🖶 View Stare		Companies	*	Enable email notification     Delive Email Notification Using External SMTP Server		
Q Search or navigate to     Apps		≗ Quotes	~	SMTP Server:	smtp.mailtrap.io	
Marketplace		🚊 Users	*	Port: Connection Security:	2525 TLS ‡	
ny nuus Avalara AvaTax Better 828 (Dewo)		Cueues     Cueues     Cueues		Username: Password:	ssbdz5751bri0	
		<ul> <li>Acumatica Configuratio</li> <li>Settings</li> </ul>	v v	Store Email Address:	sahithya@kensium.com	
			Test Email Address: sanchayan@test.com	sanchayan@test.com		
				Email Templates		~
Help	^					

Figure: Enter the email address to test

If the credentials are valid, you will receive an email from BigCommerce as confirmation.



Figure: Email to confirm for valid credential



#### **Option for Auto Sequence in Store Configuration**

We have customized the Store Configuration in the Settings of Better B2B by adding a check box [Auto sequence for the customer is disabled in Acumatica?] as shown below.

	~~	$\mathbb{K}$ KENSIUM =	Store Settings	Ð
Better B2B (QA) Sandbox Store		믑 Dashboard	Store Configuration	
📻 View Store		E Companies 🗸	Create Token	
Home +		🚊 Invoices		
<b>Q</b> Search or navigate to		🚊 Quotes	Enable B2B Features	
< Apps	Î	Payment Mapping V	Enable B2B Registration From Website	
Marketplace		🚊 Users 🗸 🗸	Chable Automatic Approval for Customer	
My Apps		e Queues	Auto sequence for customer is disabled in Acumatica ?	
Keener B2B (Demo)		🕒 Logs	Company Id Prefix: B2B	
		Acumatica Configurations $\checkmark$	Default Customer Class:	
		🕸 Settings 🖌 🗸	Related Company B2B	
			Copen X Closed X	
Help	^			SAVE

In the Common Settings of Acumatica, we have a numbering sequence option. So, if the [Manual Numbering] check box is disabled in Acumatica, in the [Segment Keys] screen. After customer selection, the [Auto Number] will be enabled.

When you sync the customer from B2B to Acumatica based on the numbering sequence, the number will be generated automatically.

If the Segmented Key is disabled in Acumatica, select the [Manual Numbering].

From B2B when you sync the customer to Acumatica if the Store configuration checks the box enabled and gives a **[Company ID Prefix]** it will be synced to Acumatica. B2B is sending the Prefix to Acumatica. The numbering will be auto-populated followed by the Prefix if auto numbering is disabled in Acumatica while synchronization.



#### **Option to display PO number for B2B Customers**

In the Checkout option under Setting, we have added a check box [Display PO for all the B2B customers].



Figure: Option to Display the PO for all B2B Customer

This will help the users in cases where the [Payment Methods] were blank and you need to sync it with Acumatica and place an order from the front end.

This option will give all the users the feasibility of adding a Payment Method in the front end. So, if this check box is checked and the default payment method is not selected but if the option is checked you will be able to view the PO Number on the front end.



Bet	tter B2B (QA)	
0	Customer sanchayanbigitest.com Sign Out	Order Summary Edit Cart
•	Shipping Primary Address SANCHAWAN SISSISSISS ZaSID Valancia Bild Valancia, California, 19355 / United States Flat Rate \$10.00	Tittern     1x (Sample) Smith     \$14.0.26       Subsotal     \$14.0.26       Shipping     \$10.00
0	Billing Primary Address SANCHAVAN 33333333 23230 Valencia Blvd Valencia, California, 9335/ United States	Handling \$0.30 Tax \$14.30 Coupon/Git Certificate Total (USD) <b>\$164.86</b>
	Payment Po Number PLACE ORDER	

Figure: PO number on the front end.

### **Installation Changes**

There are no installation changes included in this release.

# **UI Changes**

There are no UI changes included in this release.

Workspace	Screen	Entity



# **Known Bugs and Issues**

There were no known bugs or issues at the time of this release.

### **Fixes**

- We have fixed an issue in the email section of the Better B2B app. The issue involved the app sending emails to different email addresses instead of the designated one specified in the [Store Email Address] within the Email Configuration section.
- In the front end of Better B2B duplicated address was accepted. Now we have restricted the ability to enter the duplicate address from the front end for the same customer. Now the application will throw an alert for the duplicate address.
- We resolved an issue related to Push Notification. Previously, after creating a customer in Acumatica, the customer would get synced even when the [Enable Kensium Commerce Framework] in Kensium Association was unchecked. Now, for every entity sync from Acumatica to B2B, you need to ensure that [Enable Kensium Commerce Framework] is checked.
- We have fixed an issue where the company user is logged in to the front end of B2B and creates a new address, the address was not associated with the logged-in company user automatically.
- We have fixed an issue in the Queue Configuration in B2B. When these options are enabled then they are not displayed in logs. The Logs and Queue Configuration is now fixed.
- We have fixed an issue in Invoice Payment. If the Payment Method is not configured properly B2B app shows an error [Customer Payment Create Failed] in the Log Details of B2B. The label should read [Customer Payment Creation Failed].
- In some of the fields we have fixed the validation label change. For example, in User details, if you enter the phone number in the wrong format the application throws an



error as the email id is wrong. The wrong validation message has been fixed now. All the field-level validation messages have been fixed.

- The issues related to Acumatica to B2B Quote and Customer Sync have been resolved. Previously, when the Queue 'Acumatica to B2B Quote/Customer Sync' was enabled in the B2B app, and the Quote sync from Acumatica to B2B was successful, the B2B Reference ID (Quote ID) was not posted back to Acumatica. This problem was identified in the Quote and Customer Sync in the same sequence. In this release, we have addressed and fixed this issue.
- We addressed an issue within the customer group at the Core of BigCommerce Better B2B. In certain instances, the customer group appeared as 'None' (No Customer Group). To resolve this issue in the Core of BigCommerce, our first step involves syncing the Price Classes from Acumatica to B2B. These classes are then displayed in Customer Groups in the Core of BigCommerce. This customization has been specifically implemented for B2B customers, involving modifications in the Price Class under shipping in Acumatica.