

# **Release Notes**

# **Build Your Product 0.1**

By Kensium Documentation Team

December 2023

Version 0.1

\$\$\$77-536-7486

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🜐 <u>kensium.com</u>



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# **Release Notes Information**

Software Name	Build Your Product
Version Number	28 <sup>th</sup> December 2023
Release Type (Initial/Minor/Intermediate/Major)	Intermediate
Compatible Acumatica Editions	Retail-Commerce • 2021 R1
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository >

### Acknowledgments

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### **Version History**

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
0.1		Documentation Team	Asha	Asha	10.01.2024

# **New Features and Enhancements**

#### Is Mandatory changed to Is Default column in BYP Screen

In the Build Options of BYP, the **[Is Default]** column under [Options] and [Option Values] in the BYP Screen's Build Option has been replaced by **[Is Mandatory]**.

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Figure: Is Mandatory changed to [Is Default]



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Figure: Disabled drop-down

• For [Drop-Down] control type, you can select only one [Is Default] in [Options Values].



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Figure: Drop-Down

• For [Multi Select Combo] control type, you can select multiple [Is Default] in [Options Values].

#### Item Availability in Config BYP

To view the item availability in the **[Config BYP]** pop-up a new option was incorporated. Navigate to the Sales Orders screen and create a BYP item under the **[Inventory]**. On saving the screen the **[Config BYP]** button will be enabled.

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Figure: Config BYP is enabled



Upon clicking on the **[Config BYP]** a pop-up will appear on the screen. Upon selecting the BYP Products, select the products from the dropdown. If you select any product available for BYP Products, the application will show the Product availability as **On Hand, Available and Available for shipping.** 

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Figure: On Hand, Available and Available for shipping

#### Minimum and Maximum Qty added in BYP Screen

The **[Minimum]** and **[Maximum]** Qty. column in the BYP Screen was incorporated under the **[Option Values]**. This is applicable for Inventory Items; however, this feature is not applicable for the attributes. The values in these two new columns are not editable.

For inventory items, you can edit the min. and max. qty.



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Figure: Minimum and Maximum Column under the [Option Values]

The Qty. that you select should be between the minimum and the maximum qty.

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Figure: Error message appears if the Qty value is not in between the min and max.

The same will be reflected in the BYP Inventory ID.



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Figure: Minimum and maximum Qty. column in BYP Inventory

#### **Item Sales Price introduced in BYP Inventory**

In the BYP Inventory Screen **[Sales Price]** column has been incorporated beside the price column under **[Selected Items]**.

This is applicable only for Inventory ID' however, this feature is not applicable for the attributes.

• You must select the inventory ID, then proceed to the **[Sales Prices]** screen under **[Profiles]**.



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#### Figure: Build your Products

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#### Figure: Sales Prices

- Search for the Inventory ID, If the record is not displayed, then add **Sales Prices** to the inventory.
- Select [Price Type] from the Drop- down Menu.
  - **Base:** This will be applicable for all the customers
  - **Customer:** Only for the selected customers
  - Customer Price Class



- Provide [Break Qty] and add the [Price].
- You need to select [Effective Date] and [Expiration Date] for the item.
- Click on [Save].



#### Figure: Sales Prices

• Go back to the sales orders screen and add the quantity in **[Quantity]** column under selected Items. The price will be displayed in accordance with the sales prices if the amount entered satisfies the break quantity; otherwise, the price will be the same as the stock item price.

**Note:** According to condition (Price type, Break qty, Price, Effective Date, and Expiration Date) that you specified in the sales prices will be updated in the sales orders screen.

• If you set Price Type as **[Customer]**, only the customers that you selected will be eligible to the Sales Prices condition.



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Figure: Sales Price column in BYP Inventory

#### Sort Order Removed

In the BYP Inventory Screen the [Sort Order] column under [Options] has been eliminated.

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Payables	> OPT 1	Drop Down					HARDWOOD	Hardwood	2.00	4.00	2.00	Fixed Price	200.0				
	OPT 2	Multi Select Combo			DIM1		OAK	Oak	1.00	4.00	2.00	Component Price	250.0				
Receivables	OPT 3	Multi Select Combo			PD		> TEAK	Teak	1.00	5.00	1.00	% On Base Price	8.00				
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Figure: Sort Order column removed in BYP Inventory



#### **Removed Notes & Files Options**

In the BYP Screen, the [Notes] and [Files] columns under [Options] have been eliminated.

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Time and Expenses	GENERAL PACKAGING	PRICE/COST VENDOR	S GLACCO	UNTS	DESCRIPTION	BUILD OPTI	ONS SERIALIZED PR	DUCT INFO AT	TRIBUTES	ECOMMER	CE					
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Payables	> OPT 1	Drop Down		Price			HARDWOOD	Hardwood	2.00	4.00	2.00	Fixed Price	200.0			
	OPT 2	Multi Select Combo		2	DIM1		OAK	Oak	1.00	4.00	2.00	Component Price	250.0			
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Figure: Removed Notes & Files Options in BYP Inventory

#### Search Item by Description

In the BYP Inventory Screen, the **[Sales Price]** Column was incorporated beside the **[Price** Column].

Previously, when you browsed for an Inventory ID by using the built in search feature an empty record would appear on the screen under [Inventory ID] in [Options Values].

Now, when you search for the inventory ID by using built in search feature the record will appear on the screen under [Inventory ID] in [Options Values].



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Payables	> OPT 1	Drop Down					< HARDWOOD	P ardwood	2.00	4.00	2.00	Fixed Price	200.0				
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Receivables	OPT 3	Multi Select Combo			PD		SELECT 🖒	w	ood T	p	.00	% On Base Price	8.00				
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Figure: Removed Notes & Files Options in BYP Inventory

#### **Option to Drag and Drop Records**

In the **[Options]** section an option to drag the **[Option Title]** was incorporated into the Build Your Products.

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\$ Banking	B * Option Title	Control Type	Is Default	Affects Base	Attribute ID		B Inventory ID	Description	Min Gty	Max Qty	Qty Attribi Value	Price Type	Pric				
Pavables	> OPT 1	Drop Down		Price			< HARDWOOD	P ardwood	2.00	4.00	2.00	Fixed Price	200.0				
0.142.12	OPT 2	Multi Select Combo		2	DIM1		OAK	Oak	1.00	4.00	2.00	Component Price	250.0				
Receivables	OPT 3	Multi Select Combo			PD		TEAK	Teak	1.00	5.00	1.00	% On Base Price	8.00				
Sales Orders	OPT 4	Drop Down	0				PINE	Pine	1.00	3.00	1.00	% On Componen	10.00				
ChannelAdvisor							(	_	-	-		_	•				
Purchases	Option Rules Ċ + × ⊢																
	Rule Type						Option	1 Option1 Value					Option2	Option2 Value			
Gio inventory	> Must						OPT	OAK					OPT 4	DOORKNOBS			
Configuration	Must						OPT	PINE					OPT 3	Fabric Panel			
	Must						OPT	Pyramid					OPT 3	Fabric Panel			
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Figure: Build Your Products (Options)



- You can adjust the **[Options Title]** sequence up and down wards.
- When you adjust the **[Options Title]**, the **[Options Values]** that correspond to the **[Option titles]** also adjust according with the sequence.

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Payables	> OPT 3	Multi Select Combo			PD		>		1.00	1.00	1.00 3DF	% On Base Price	22.00				
Receivables	OPT 1 OPT 2	Drop Down Multi Select Combo		2	DIM1				1.00	1.00	1.00 Fab	% On Base Price	8.00				
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Figure: Build Your Products (Options)

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1 Material Requirem	* Order Type: SO ,O * Cu Order Nbr.: SO008197 ,O * Lo	stomer: ABARTENDE - USA Bartendeng Schor, p) // Ordered Oly: 0.00 X	Customer Details
Time and Expenses	Status: Open	EYP Inventory ID: HBD Warehouse: RETALL - Retail Wareho Order Quantity: UEW ALL RULES VIEW ALL RULES	
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iii More Items	4		
<	On Hand 0.00 EA, Available -9.00 EA, Available for S	hipping 0.00 EA, Allocated 0.00 EA	<

• The same sequence will display in [Configure BYP] under [Sales Orders].

Figure: Sales Orders



#### Option to Copy and Paste BYP Items

In the [BYP] screen, [Copy and Paste] options were incorporated.

- Now, it is possible to copy and paste the **[Options]** together with their **[Options Values]** to the next item.
- Firstly, copy the [Inventory ID] in the BYP screen.

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Receivables	OPT 2	Multi Select Combo			DIM1					1.00	1.00	1.00	Fabr	% On Base Price	8.00					
Sales Orders	> OPT 3	Multi Select Combo			PD					1.00	1.00	1.00	PVC	16 Off Base Price	0.00					
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-	Must							OPT 2	Pyramid BVC Basel						OPT 3	Fabric Pan	el			
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Figure: Build Your Products (Copy)

• Click on [+] icon and create a new [BYP item] and select [Paste] from the options.



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Figure: Build Your Products (Paste)

• Upon selecting paste, the **[Options]** and **[Option Values]** related to the previous item will display.

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Figure: Build Your Products (Options Title)



#### Description in Component Grid in SO in config BYP

In the **[Available Options]** section an option called **[Description]** has been included in the Sales Orders Screen.

Navigate to the Sales Order screen and click on **[Configure BYP]**, you can view the updated column under **[Selected items]**.

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	L Ready	for BYP Or	Available Optic	ons						Configu	red Rules											
I Finance	Date: 12/19/20     Date: 12/19/20	123 0	Option Title		Select I	Products	Selec	ted Attribute		Dotion	Title	Inventory IC	Attrib	ute	Rule Type							
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Figure: Sales Orders (Description)

#### Loading Default Option in BYP

Navigate to the **[Sales Orders]** screen and click on **[Configure BYP]**, you can view the updated option **[LOAD DEFAULT OPITIONS]**.



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Time and Expenses	Status: Open BYP Hold Or Ready for BYP	BYP Inventory ID: H&D Warehouse: RETAIL - Retail Wareho Order Quantity: 1.00 VIEWALL R LOADDERA	ULES	
Finance	Date: 12/19/2023      Ci	Available Options Configured Rules		
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Payables	Is Imported From CA	OPT 2 OPT 3		
Receivables	DETAILS TAXES COMMISSIONS	Selected Items (This includes Must Items) $O + \times H$ B		
Sales Orders	U + O X ADD ITEMS ADD	Hinventory Description Attribute Warehc Role Type Price Min Max Quantit Price Sales Base C ID Value Type Qty Qty Price Pr	Compo New Price Base	·
ChannelAdvisor	Branch Ready for Log Erro BYP Message Creation	HARDWO         Hardwoods         RETAIL         Selected         Fix         2.00         4.00         2.00         150.00         1.200.00	Price 400.00 1,600.00	Open Qty. Unit Price Ecommerce BYP Json
Purchases				0.00 1,200.00
GO Inventory		4	÷.	
Onfiguration		On Hand 50.00 EA, Available 50.00 EA, Available for Shipping 50.00 EA         [           Unit Price:         2,000.00         Components Qty:         2		
Dashboards			ADD & CLOSE CLOSE	
💥 Kensium License				
III More Items				
<	On Hand 0.00 EA, Available -9.00 EA, Available for 5	hipping 0.00 EA; Allocated 0.00 EA		K < > > - <

Figure: Sales Orders (Load Default Options)

• Upon clicking [LOAD DEFAULT OPITIONS]. The enabled check boxes [Is Default] in [Options] and [Options Values] in BYP will auto pop-up in sales orders.

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Payables	OPT 1	Drop Down	2	Price					DOORHANDLE	Door Handles	1.00	1.00	1.00	Fixed Price				
0.1/2.12	> OPT 4	Drop Down	R				E	3	PULLHANDLE	Pull Handle	1.00	1.00	1.00	% On Base I	Pric			
Receivables	OPT 2	Multi Select Combo	2	2	DIM1				DOORKNOBS	Door Knobs	1.00	1.00	1.00	Component	Pric			
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Figure: Build Your Products (Is Default)



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#### Figure: Build Your Products (Options)

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#### Figure: Build Your Products (Control Type)

• Click on [Configure BYP] in Sales Order then click on [LOAD DEFAULT OPITIONS], you can view the enabled check boxes [Is Default] on the screen.



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Figure: Sales Orders (Load Default Options)

## **Installation Changes**

There are no installation changes included in this release.

## **UI Changes**

There are no UI changes included in this release.

Workspace	Screen	Entity

### **Known Bugs and Issues**

There were no known bugs or issues at the time of this release.

# **Fixes**

There are no fixes included in this release.

