

Release Notes

BrainTree 0.1

By Kensium Documentation Team

& 877-536-7486



Version # 0.1

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kensium.com



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Release Notes Information

Software Name	Braintree
Version Number	
Release Type (Initial/Minor/Intermediate/Major)	Intermediate
Compatible Acumatica Editions	Retail-Commerce • 2021 R1
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository >

Acknowledgments

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Notice

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Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
0.1		Documentation Team	Asha A		



New Features and Enhancements

No new features have been released in this release.

Installation Changes

There are no installation changes included in this release.

UI Changes

There are no UI changes included in this release.

W	Vorkspace	Screen	Entity

Known Bugs and Issues

Objection Reference Error Message on Customer Payment Method Screen

Previously, there was an error which appeared on the Customer Payment Method Screen, which has now been fixed.

Follow the steps below to add the Card Details on the Customer Screen.



Processing Centers

• You must Navigate to the left of Acumatica select [Banking] and then click on [Processing Centers] under [Credit Card Processing].



Figure: Processing Centers

• Select [BRAINTREE].



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<	1-8 of 8 records									

Figure: Processing Centers

• Next select [PREFERENCES] under [Processing Centers] and enable the check box under [PROFILE CREATION].

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🛱 Favorites	Processing Centers BRAINTREE - Brain Tree		□ NOTES	ACTIVITIES FILES CUSTOMIZATION TOOLS -
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Time and Expenses	Proc. Center ID: BRAINTREE P Name: Brain Tree	Allow Saving Payment Profiles Synchronize Detetion		^
Finance	Currency: USD	Accept Payments from New Cards Allow Unlinked Refunds		
\$ Banking	Active Payment Plug-In (Type): BraintreeV2-Tokenized Proce:			
Payables	PLUG-IN PARAMETERS PAYMENT METHODS PREFERENCE	ES FEES		
Receivables	CONNECTION Transaction Timeout (s):	SETTLEMENT Import Settlement Batches		
Sales Orders	Number of Additional Synchronization Attempts. 3 Delay Between Synchronization Attempts (ms). 500	Import Start Date: Last Settlement Date:		
Purchases	Create Additional Customer Profiles	Deposit Account:		
Diventory	Maximum Bredit Cards per Profile: 10 REAUTHOR ATION			
Dashboards	Number of Reauthorization Retries: 3 Reauthorization Retry Delay (Hours): 3			
Commerce				
3 Magento Connector				
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Figure: Toggle the Check Box

• Enabling the check box will result in a successful authentication message. Once the notice is displayed, go to Customer Payment Methods.



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Customer Payment Methods

• Navigate to the Left side of Acumatica and Select [Receivables] and then click on [Customer Payment methods] under [Profiles].

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Time and Expenses	Receivables				Ļ	ŝ	×
Finance	New Invoice Payment	Eustomer te New Customer					
\$ Banking	Transactions	Processes	Printed Forms	Profitability Ar	nalysis		
Projects	Invoices and Memos	Release AR Documents	Dunning Letter	Sales Profitability	/ Analysis		
Payables	Payments and Applications	Release AR Retainage	Invoice/Memo	Daily Sales Profi	tability		
+ Receivables	Cash Sales Sales Price Worksheets	Print Invoices and Memos Write Off Balances and Credits	Reports AR Balance by GL Account	Sales Profitability Sales Profitability	/ by Salesperso / by Customer a		
	Profiles	Auto-Apply Payments	AR Retained Balance	Sales Profitability	y by Customer C		
Customization	Customers	Calculate Overdue Charges	AR Balance by Customer	Sales Profitability	/ by Item and Or		
Sales Orders	Customer Locations Customer Payment Methods	Prepare Statements Print Statements	AR Open Documents by Custome AR Open Documents by Project	Preferences	/ by item class		
	Non-Stock Items	Prepare Dunning Letters	AR Balance by Customer MC	Accounts Receiv	able Preferences		
	Credit Terms	Print / Release Dunning Letters	AR Aging	Statement Cycle	S		
lnventory	Sales Prices	Manage Credit Holds	AR Aging by Project	Overdue Charge	S		
	Discounts	Generate Recurring Transactions	AR Aging MC	Reason Codes			
Magento Connector	Salespersons	Update Discounts	AR Coming Due	Discount Codes			
	Recurring Transactions	Generate VAT Credit Memos	AR Coming Due MC	Customer Classe	es		
		Close Financial Periods	AR Aged Period-Sensitive	Customer Price (Classes		
More Items		Recalculate Customer Balances	AR Aged Period-Sensitive by Pr	Item Classes			
<		Calculate Commissions Close Commission Period Show	Customer Summary				

Figure: Customer Payment Methods



• Add the customer or select the [Customer].

• Acumatica	Search	۹ (৩		R	evision Two Capital 🗸	4/16/2024 11:32 AM	0	💄 harsha	~
Time and Expenses	Customer Payment	Methods						CUST	OMIZATION -	TOOLS -
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S Banking	🗄 🔒 🗋 Customer	Payment Method	Customer Name	Cash Account	Card/Account Nbr.	Active				
		BRAINTREE	Alta Ace		Visa:****-****-1111					
🔄 Projects	AACUSTOMER	BRAINTREE	Alta Ace		Visa:****-****-****-1111					
		BTPAYMENT	Alta Ace		Visa:****-****-1111					
Payables		BTPAYMENT	Alta Ace		Visa:****-****-1111					
	AACUSTOMER	PAYFLOW	Alta Ace	10200	Visa:****-****-2222	\checkmark				
Receivables	ABCHOLDING	BRAINTREE	ABC Holdings Inc		MasterCard:****-****-5454	Y				
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🔅 Customization		KNPAYMENT	ABC Holdings Inc		Visa:****-****-1111	Y				
	ABCSTUDIOS	BRAINTREE	ABC Studios Inc pvt Itd		MasterCard:****-****-5454					
Sales Orders		KNPAYMENT	ABC Capital Ventures		Visa:****-****-1111					
		ACH	Active Staffing Service	22000	Fedwire					
Purchases		BTPAYMENT	Sahithya Avadutha	10100	American Express:****-****-0	005 🗹				
_		BTPAYMENT	Sahithya Avadutha	10100	American Express:****-****-84	131 🗹				
linventory		BTPAYMENT	Sahithya Avadutha	10100	MasterCard:****-****-5100	Y				
		BTPAYMENT	Sahithya Avadutha	10100	Visa:****-****-1111	V				
Magento Connector		BTPAYMENT	Sahithya Avadutha	10100	Visa:****.****-1111	V				
-B1	© <u>C00000006</u>	BTPAYMENT	Sahithya Avadutha	10100	Visa:****_****-1111	V				
CommercePro		BTPAYMENT	Sahithya Avadutha	10100	Visa:****-****-1111	Y				
		BTPAYMENT	Sahithya Avadutha	10100	Visa:****-****-1111	Y				
::: More Items		BTPAYMENT	Sahithya Avadutha	10100	Visa:****-****-1881	R				
javascript:void 0 <	1-20 of 111 records						< <	1	of 6 pages	> >

Figure: Customer Payment Methods

• Select [ADD PAYMENT METHOD] under Customers Screen.

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		CASH	Cash Payment									
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		KNPAYMENT	KN Payment Method		\checkmark							
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Magento Connector		DEMOCASH	Cash Payment		\checkmark							
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More items		PONUMBER	PUNUMBER		¥.							Ŧ
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Figure: Click on ADD PAYMENT METHOD



• You will redirect to the following screen then select [PAYMENT METHODS]. And select [Payment Method] as [BRAINTREE].

Acumatica	Search	<u>م</u> ی					Revision Two Capital 🗸	4/16/2024 11:33 AM	~ ②	💄 harsha	
Time and Expenses	Customers AACUSTOMER - Alta ← ♡ ② ♡	а Асе + @ D ~ к	< >	X VIEW ACCOUNT	t			NOTES	FILES C	USTOMIZATION	TOOLS -
Finance	Customer ID: Customer Status:	AACUSTOMER	Q	Balance: Consolidated Balance	124,030.72						^
S Banking	* Customer Class:	LOCAL - Domestic Customers	0	Retained Balance:	0.00						
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 Payables 	* Account Name:	Alta Ace		PRIMARY CONTACT Name:	NJ NJ	، م	,				
+ Receivables	Website(s) : ACCOUNT ADDRESS	PRODWHOLE	*	Job Title: Email:	NJ aarmstrong@altaace.con						
🔀 Customization	Address Line 1:	ADDRESS LOOKUP 156 10th Ave		Business 1 v Cell v	+1 (212) 555-6725						
Sales Orders	Address Line 2: City:	New York									
Purchases	State: Postal Code:	NY - NEW YORK 10011	Q								
Inventory	Country: ADDITIONAL ACCOUNT IN	US - United States of America	Q								
Magento Connector	Business 1 v Cell v	+1 (212) 555-8724									
CommercePro	Fax v Account Email	aacustomer1@mail.com									
iii More Items	Web: Ext Ref Nbr:		Ľ								
<											

Figure: Customers Screen



Customer Payment Method AACUSTOMER	s					ACTIVITI	ES FIL	.ES CUSTOMIZA	TION T
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* Payment Method:			Q						
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Ů + × ⊢	>	BRAINTREE	Braintree	Credit Card	✓	\checkmark	\checkmark	Export Scenari	
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		CCAUTHNET	Credit Cards via Authorize.NET	Credit Card	✓	\checkmark	\checkmark	Export Scenari	
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		CREDITCARD	Credit Card	Credit Card	✓	\checkmark	✓	Export Scenari	
		DEMOCASH	Cash Payment	Cash/Check	✓	\checkmark	✓	Export Scenari	
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Figure	Customer	Payment	Mathod
Figure.	Customer	гаушені	method

• On selecting Payment Method, you will get a [CREATE NEW] under [Payment Method Details].



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2 B 5	+ 💷 🗘 - K < >
* Customer:	AACUSTOMER - Alta Ace TEST
* Payment Method:	BRAINTREE P
	Active
Proc. Center ID:	BRAINTREE ,0
Customer Profile ID:	51147757481 0
Cash Account:	¢.
Card/Account Nbr.:	
Card/Account Type:	
Magento Order ID:	
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Figure: Customer Payment Method

• Next add the card details under [Add Payment] and click on [Submit]. And the card details will add to the [Customer Payment Methods] Screen.

Customer Payment Meth AACUSTOMER	ods + @ D, - K < >	1	C NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS
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	_					16 . 6	>

Figure: Customer Payment Method



Image: Source of the second secon	omer Payment Methods	9.****	
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Figure: Customer Payment Method

Fixes

The bugs and issues mentioned above have been resolved in this release.