



KENSIUM

Release Notes

BrainTree 0.1

By Kensium Documentation Team

February 2024

Version # 0.1

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Table of Contents

BrainTree 0.1	0
Release Notes Information	2
Acknowledgments.....	2
Notice	2
Version History	2
New Features and Enhancements.....	3
Installation Changes.....	3
UI Changes.....	3
Known Bugs and Issues.....	3
Objection Reference Error Message on Customer Payment Method Screen.....	3
Processing Centers.....	4
Customer Payment Methods	6
Fixes	11

Release Notes Information

Software Name	Braintree
Version Number	
Release Type (Initial/Minor/Intermediate/Major)	Intermediate
Compatible Acumatica Editions	Retail-Commerce <ul style="list-style-type: none"> • 2021 R1
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository >

Acknowledgments

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Notice

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Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
0.1		Documentation Team	Asha A		

New Features and Enhancements

No new features have been released in this release.

Installation Changes

There are no installation changes included in this release.

UI Changes

There are no UI changes included in this release.

Workspace	Screen	Entity

Known Bugs and Issues

Objection Reference Error Message on Customer Payment Method Screen

Previously, there was an error which appeared on the Customer Payment Method Screen, which has now been fixed.

Follow the steps below to add the Card Details on the Customer Screen.

Processing Centers

- You must Navigate to the left of Acumatica select **[Banking]** and then click on **[Processing Centers]** under **[Credit Card Processing]**.

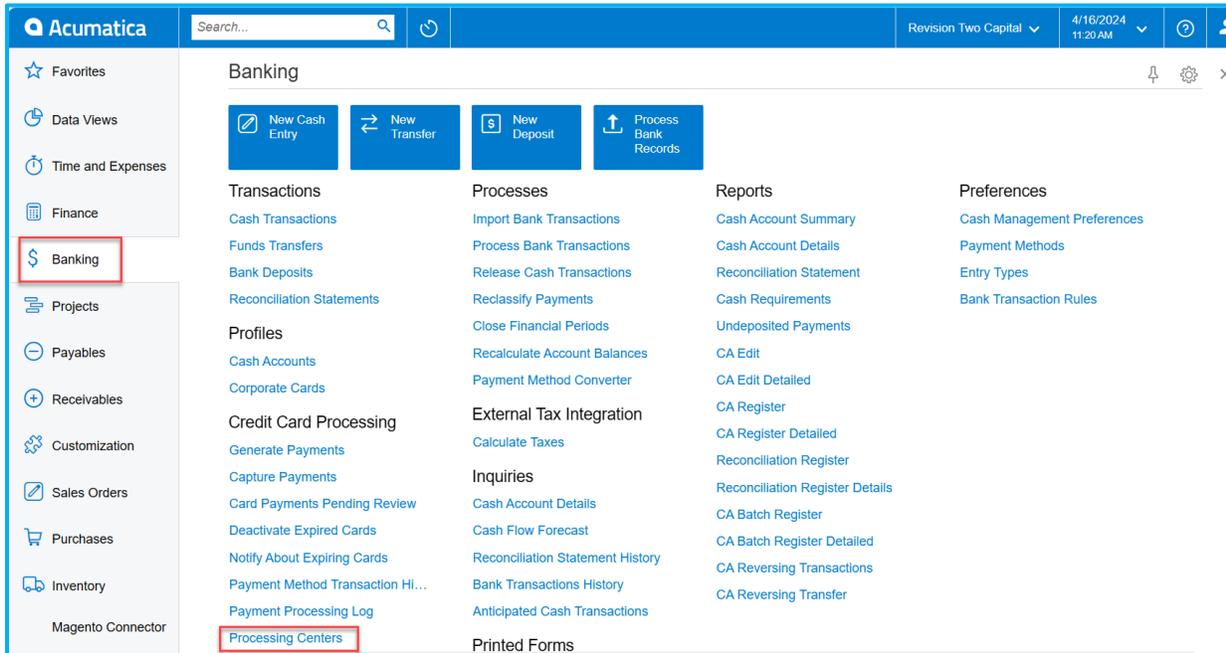


Figure: Processing Centers

- Select **[BRAINTREE]**.

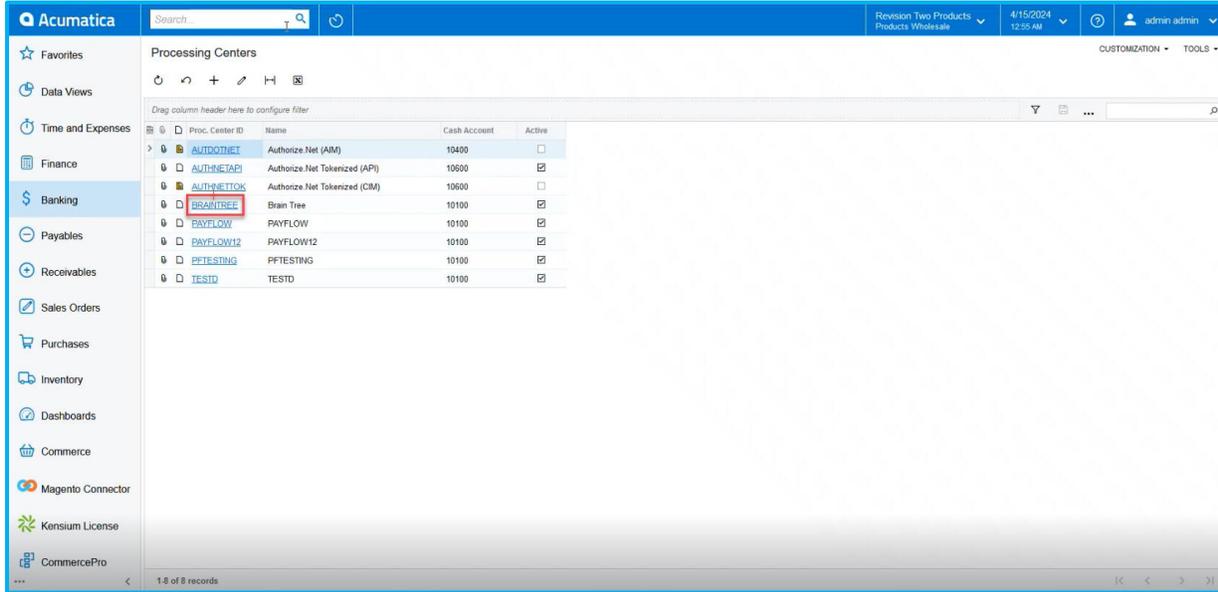


Figure: Processing Centers

- Next select **[PREFERENCES]** under **[Processing Centers]** and enable the check box under **[PROFILE CREATION]**.

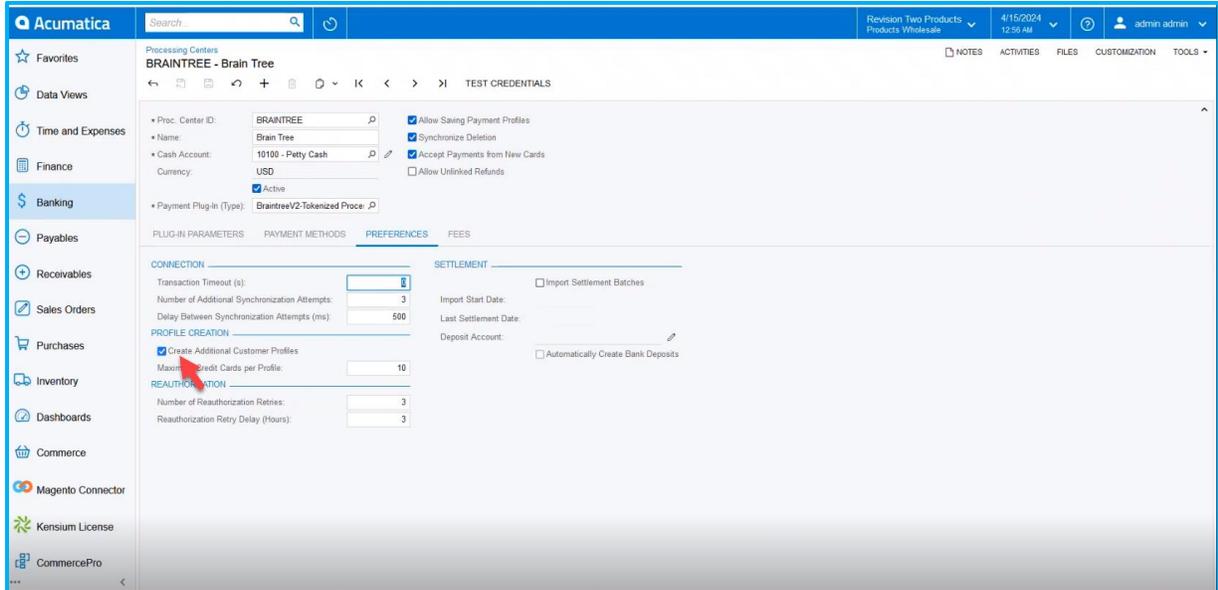


Figure: Toggle the Check Box

- Enabling the check box will result in a successful authentication message. Once the notice is displayed, go to Customer Payment Methods.

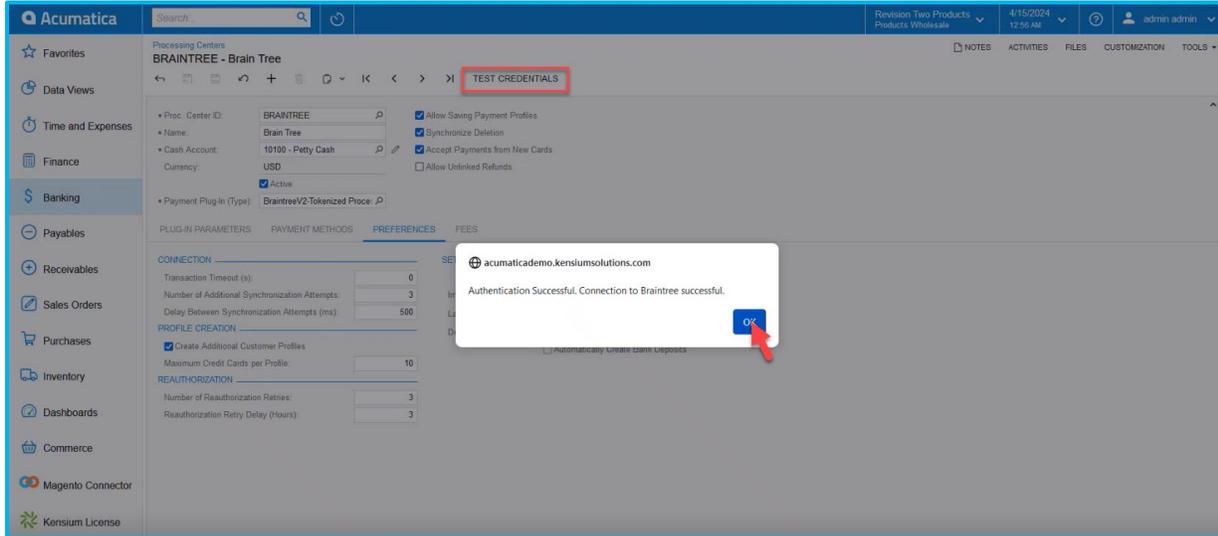


Figure: Authentication Message

Customer Payment Methods

- Navigate to the Left side of Acumatica and Select **[Receivables]** and then click on **[Customer Payment methods]** under **[Profiles]**.

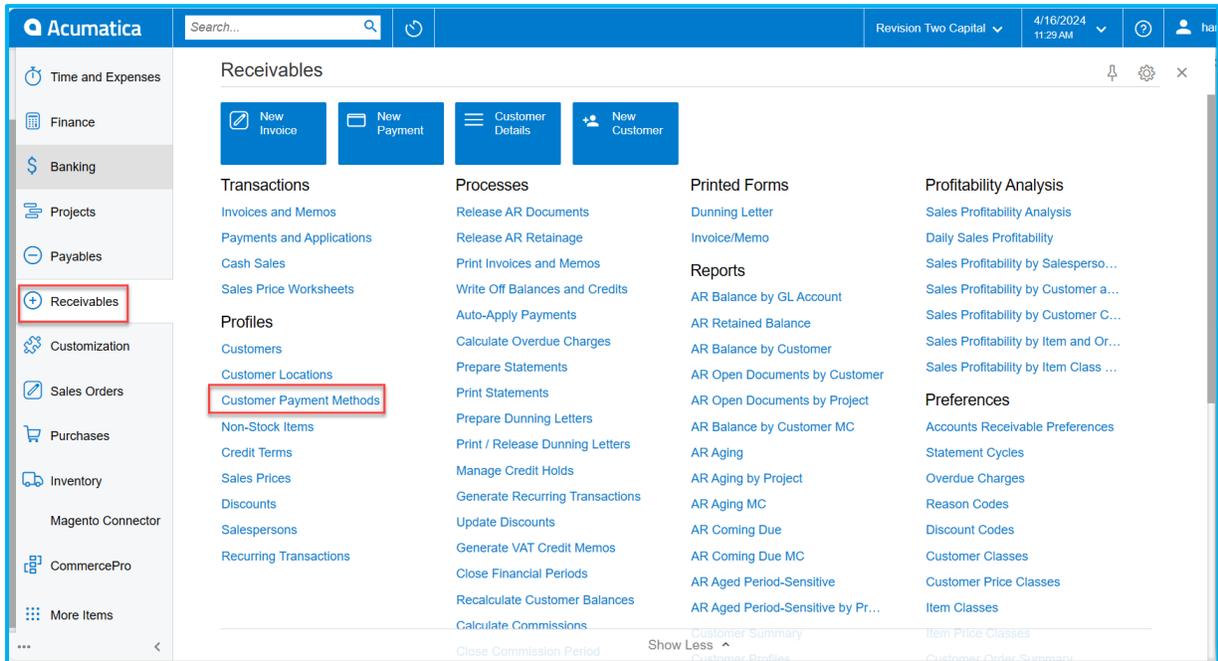
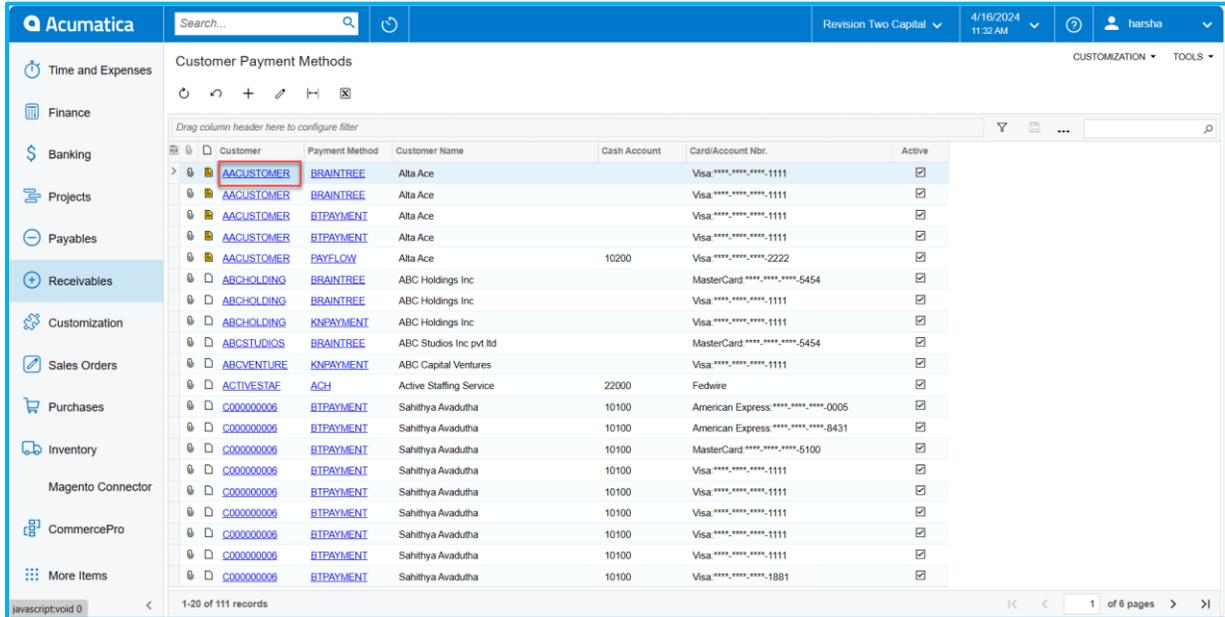


Figure: Customer Payment Methods

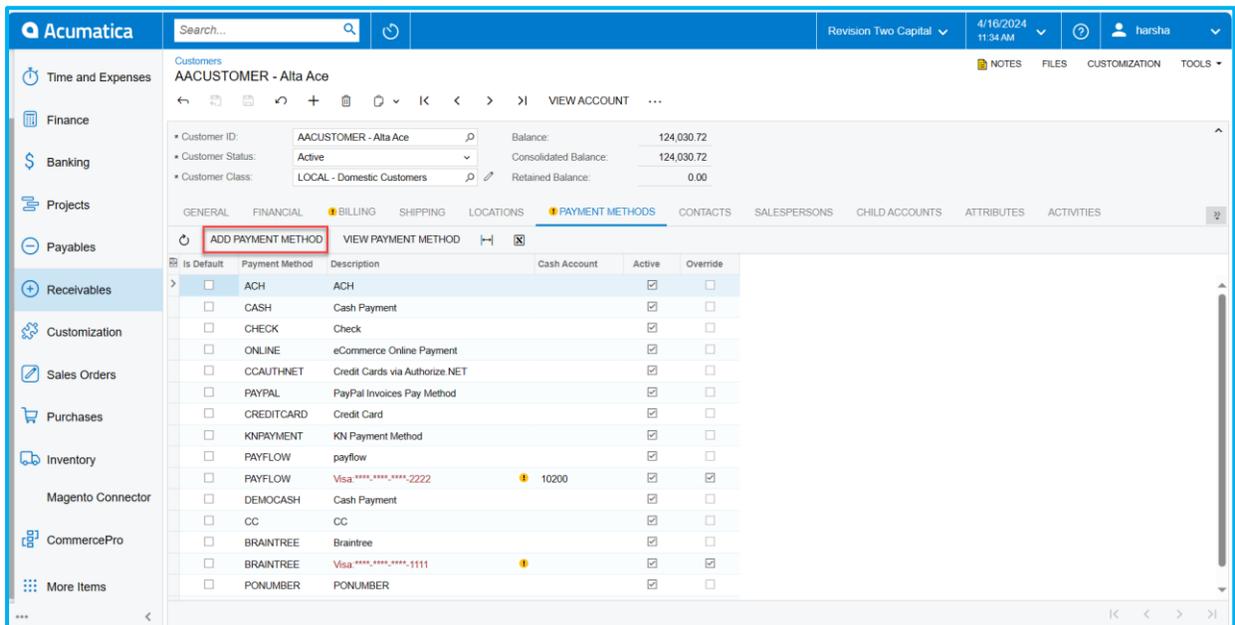
- Add the customer or select the [Customer].



Customer	Payment Method	Customer Name	Cash Account	Card/Account Nbr.	Active
AACUSTOMER	BRAINTREE	Alta Ace		Visa **** * 1111	<input checked="" type="checkbox"/>
AACUSTOMER	BRAINTREE	Alta Ace		Visa **** * 1111	<input checked="" type="checkbox"/>
AACUSTOMER	BITPAYMENT	Alta Ace		Visa **** * 1111	<input checked="" type="checkbox"/>
AACUSTOMER	BITPAYMENT	Alta Ace		Visa **** * 1111	<input checked="" type="checkbox"/>
AACUSTOMER	PAYFLOW	Alta Ace	10200	Visa **** * 2222	<input checked="" type="checkbox"/>
ABCHOLDING	BRAINTREE	ABC Holdings Inc		MasterCard **** * 5454	<input checked="" type="checkbox"/>
ABCHOLDING	BRAINTREE	ABC Holdings Inc		Visa **** * 1111	<input checked="" type="checkbox"/>
ABCHOLDING	KNPAYMENT	ABC Holdings Inc		Visa **** * 1111	<input checked="" type="checkbox"/>
ABCSTUDIOS	BRAINTREE	ABC Studios Inc pvt ltd		MasterCard **** * 5454	<input checked="" type="checkbox"/>
ABCVENTURE	KNPAYMENT	ABC Capital Ventures		Visa **** * 1111	<input checked="" type="checkbox"/>
ACTIVESTAF	ACH	Active Staffing Service	22000	Fedwire	<input checked="" type="checkbox"/>
C000000006	BITPAYMENT	Sahithya Avadutha	10100	American Express **** * 0005	<input checked="" type="checkbox"/>
C000000006	BITPAYMENT	Sahithya Avadutha	10100	American Express **** * 8431	<input checked="" type="checkbox"/>
C000000009	BITPAYMENT	Sahithya Avadutha	10100	MasterCard **** * 5100	<input checked="" type="checkbox"/>
C000000006	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1111	<input checked="" type="checkbox"/>
C000000006	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1111	<input checked="" type="checkbox"/>
C000000009	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1111	<input checked="" type="checkbox"/>
C000000006	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1111	<input checked="" type="checkbox"/>
C000000009	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1111	<input checked="" type="checkbox"/>
C000000009	BITPAYMENT	Sahithya Avadutha	10100	Visa **** * 1881	<input checked="" type="checkbox"/>

Figure: Customer Payment Methods

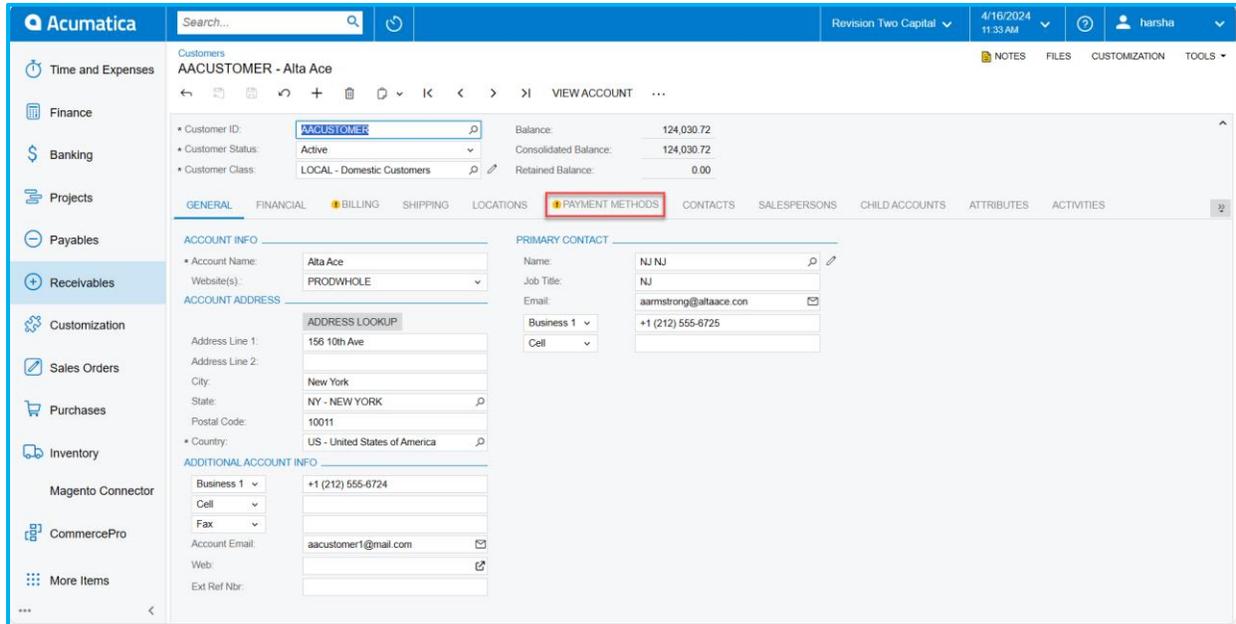
- Select [ADD PAYMENT METHOD] under Customers Screen.



Is Default	Payment Method	Description	Cash Account	Active	Override
<input type="checkbox"/>	ACH	ACH		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CASH	Cash Payment		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CHECK	Check		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	ONLINE	eCommerce Online Payment		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CCAUTH-NET	Credit Cards via Authorize.NET		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PAYPAL	PayPal Invoices Pay Method		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CREDITCARD	Credit Card		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	KNPAYMENT	KN Payment Method		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PAYFLOW	payflow		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PAYFLOW	Visa **** * 2222	10200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	DEMOCASH	Cash Payment		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CC	CC		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	BRAINTREE	BrainTree		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	BRAINTREE	Visa **** * 1111		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	PONUMBER	PONUMBER		<input checked="" type="checkbox"/>	<input type="checkbox"/>

Figure: Click on ADD PAYMENT METHOD

- You will redirect to the following screen then select **[PAYMENT METHODS]**. And select **[Payment Method]** as **[BRAINTREE]**.



The screenshot shows the Acumatica interface for a customer account. The top navigation bar includes the Acumatica logo, a search bar, and user information (Revision Two Capital, 4/16/2024 11:53 AM, user: harsha). The left sidebar contains various modules like Time and Expenses, Finance, Banking, Projects, Payables, Receivables, Customization, Sales Orders, Purchases, Inventory, and CommercePro. The main content area is titled 'Customers AACUSTOMER - Alta Ace' and includes a search bar and navigation icons. Below this, there are fields for Customer ID (AACUSTOMER), Customer Status (Active), and Customer Class (LOCAL - Domestic Customers). Financial summary shows a Balance of 124,030.72, Consolidated Balance of 124,030.72, and Retained Balance of 0.00. A horizontal menu below these fields includes tabs for GENERAL, FINANCIAL, BILLING, SHIPPING, LOCATIONS, **PAYMENT METHODS** (highlighted in red), CONTACTS, SALESPERSONS, CHILD ACCOUNTS, ATTRIBUTES, and ACTIVITIES. The 'PAYMENT METHODS' tab is active, showing 'ACCOUNT INFO' with fields for Account Name (Alta Ace), Website(s) (PRODWHOLE), and 'ACCOUNT ADDRESS' with fields for Address Line 1 (156 10th Ave), Address Line 2, City (New York), State (NY - NEW YORK), Postal Code (10011), and Country (US - United States of America). There is also an 'ADDRESS LOOKUP' button. The 'PRIMARY CONTACT' section shows Name (NJ NJ), Job Title (NJ), Email (aarmstrong@altaace.com), and phone numbers for Business 1 (+1 (212) 555-6725) and Cell. An 'ADDITIONAL ACCOUNT INFO' section includes fields for Business 1 (+1 (212) 555-6724), Cell, Fax, Account Email (aacustomer1@gmail.com), Web, and Ext. Ref. Nbr.

Figure: Customers Screen

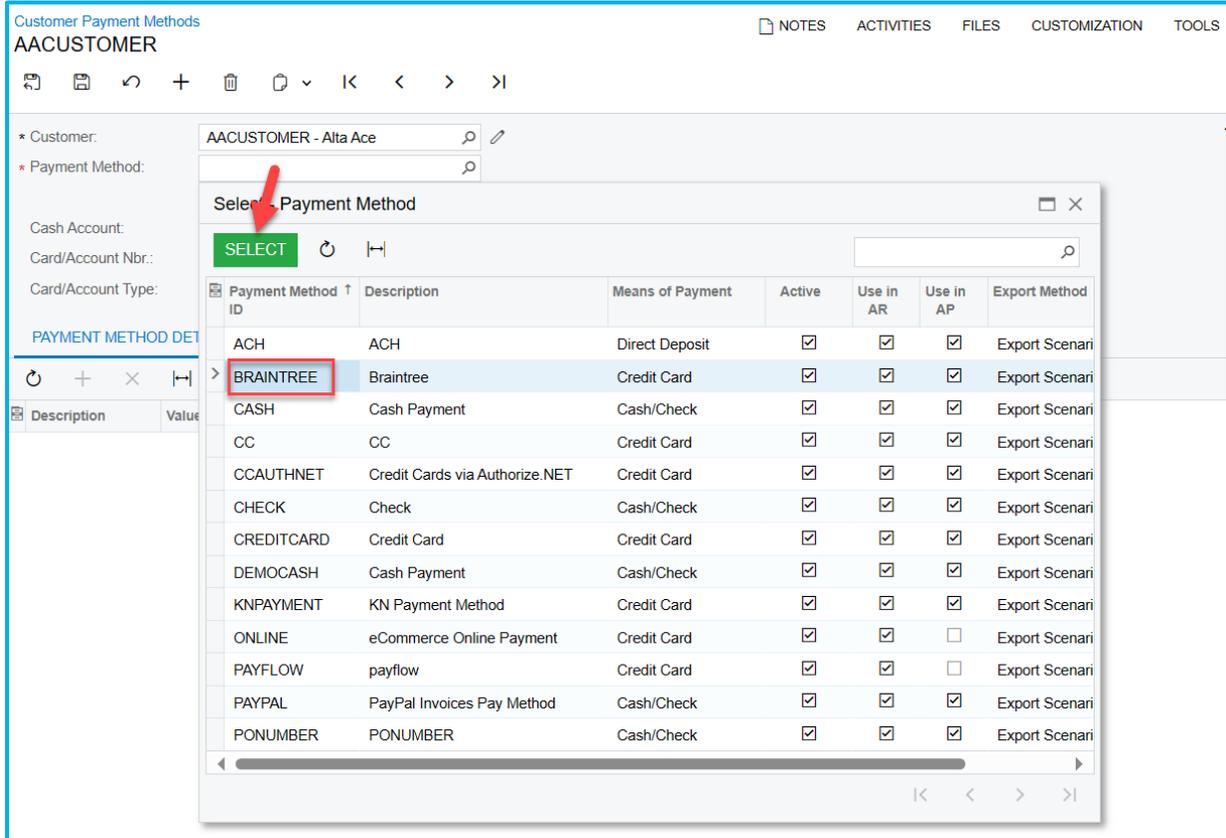


Figure: Customer Payment Method

- On selecting Payment Method, you will get a **[CREATE NEW]** under **[Payment Method Details]**.

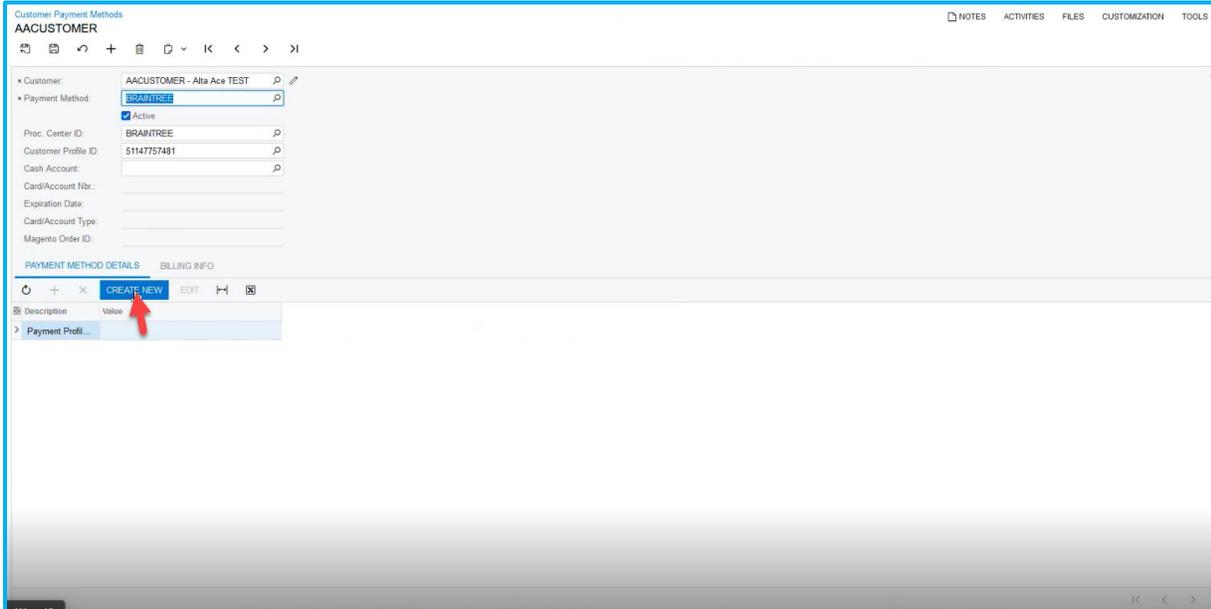


Figure: Customer Payment Method

- Next add the card details under **[Add Payment]** and click on **[Submit]**. And the card details will add to the **[Customer Payment Methods]** Screen.

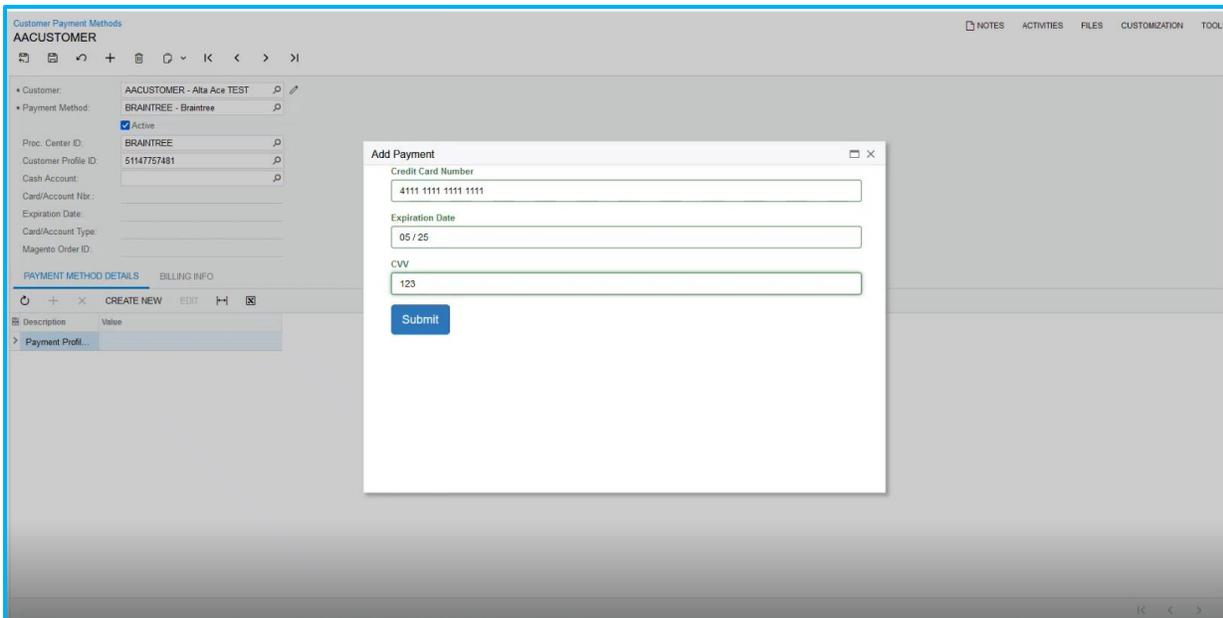


Figure: Customer Payment Method

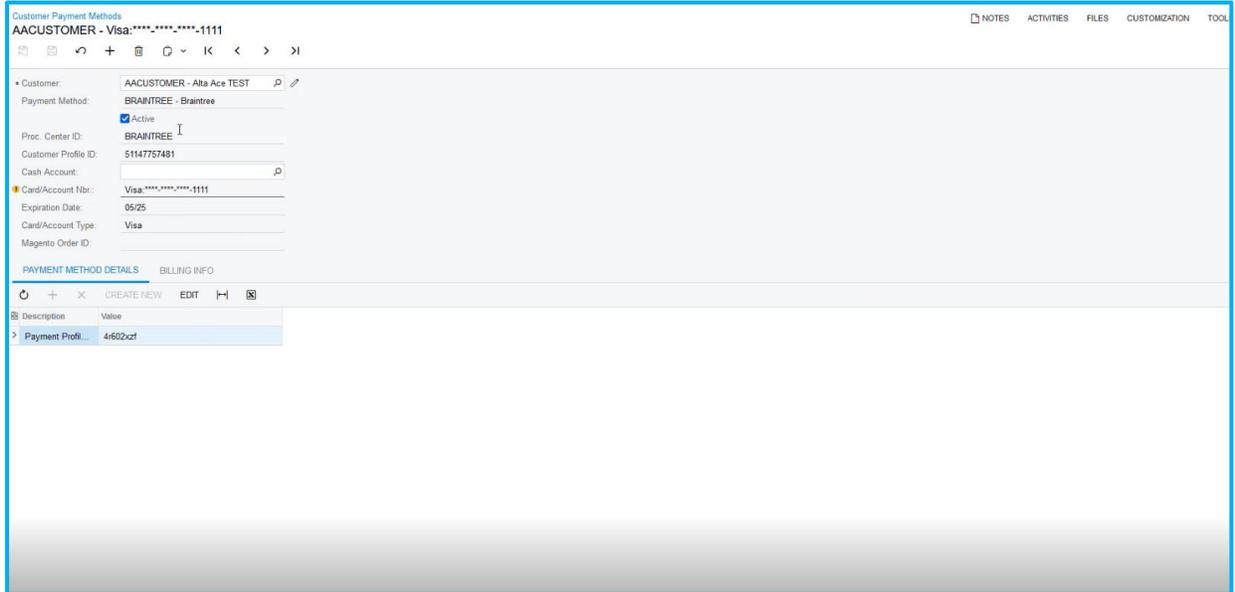


Figure: Customer Payment Method

Fixes

The bugs and issues mentioned above have been resolved in this release.