

Release Notes

Commerce Pro 0.1

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April 2024 Version 0.1



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Release Notes Information

Software Name	Commerce Pro
Version Number	0.1
Release Type	Intermediate
(Initial/Minor/Intermediate/Major)	
Compatible Acumatica Editions	Retail-Commerce
	• 2021 R1
Package Location	In SharePoint: Kensium Internal Products >
	Documents > Package Repository >

Acknowledgments

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Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
0.1	Documentation Team		Asha A		



New Features and Enhancements

Price Visibility Introduced

This release has introduced an option to increase the [Price Visibility] in CommercePro. Navigate to Commerce Pro in Acumatica on the left panel and click " CommercePro Feature Management " under the [Preferences].

Acumatica	Search Q			Revision Two Products Products Wholesale	6/18/2024 9:28 АМ	0	💄 ad	min admin	~
Finance	CommercePro						4	ĝ3 ×	
\$ Banking	Processes Refresh Kit Price Process	Inquiries Dropship Mapping	Preferences Vendor Inventory						
Payables	Customer Order Summary Process Customer Order Summary	Kit Assembly Logs ACM Vendor Inventory Details B	Customer Order Summary Category Rules						
Receivables	Update Vendor Inventory Update Inventory sales prices		Shipping Restriction Zones						
🐯 Customization	Update Item Category based on		Click be						
Sales Orders	S3 Images Processing		GIERTE						
ChannelAdvisor	Calculate Kit Qty Process Process Quick Kits								
Purchases			Show All 🐱						
D Inventory									
Dashboards									
Kansium License									
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Figure: CommercePro Feature Management under the [Preferences].

When you click the option, you will be redirected to the following screen where you can view the new [Price Visibility] option. This new option is added to the list with a checkbox.



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Time and Expenses	CommercePro Features Management		NOTES F	LES CI	JSTOMIZATION	TOOLS -
Finance	0					
\$ Banking	FEATURES LIST LOGGING					
	COMMERCEPRO FEATURES					
Payables	✓ Create Kit On Fly ✓ Kit Quantity Display					
Receivables	Z Flexible Kit Pricing					
Ŭ	S3 Images					
Customization	Vendor invendor ywanagemeni Validate Vendor Details					
Sales Orders	Z Auto Assign Sales Categories					
U Jules Olders	Unit Of Measure Pricing					
E ChannelAdvisor	Gynamic weithendosing Free Stock Items					
D	Multi-Website Support for Customers and Products					
Purchases	Customer Email Uniqueness					
D Inventory	Duplicate Order Check					
~	🕼 Unique Customer Order Number					
Dashboards	Unique External Reference Number					
Magento Connector	Collect Payment Then Ship					
-N.	Enable Validation At Terms					
Kensium License	Shinoing Restriction Zones					
CommercePro	☑ Drop-Ship Mapping					
-	Price Visibility					
III More Items	Check the box to					

Figure: Check the box to enable [Price Visibility]

After enabling the [Price Visibility] navigate to Stock Items under Profile in the Inventory screen.

Select any of the Sales order to open it. The Sales Order will include 2 new grids as follows:

- Sales Price
- Vendor Price

• Acumatica	Search	ৎ ৩						Revisio Products	n Two Products 🗸	6/18/2024 9:28 АМ У О	💄 admin admin 🗸
Favorites	Stock Items AALEGO500 - Leg	jo 500 piece set							ES ACTIVITIES F	ILES (1) CUSTOMIZATION	TOOLS - S
🕒 Data Views	€ 2 2 0) + 🗊 🖓 ·	ĸĸ	> >							
Time and Expenses	* Inventory ID: Item Status:	AALEGO500 - Lego 500 Active	piece set 📿 🔎	Product Workgroup Product Manager:	c		CHANNE	LADVISOR PREFERE	NCES for ChannelAdvisor		Item Vendor Prices
Finance	Description	Lego 500 piece set					90				Inventory Summary
\$ Banking	GENERAL PRICE	COST WAREHOUSES	S3 IMAGES	VENDORS ATTR	IBUTES MERC	CHANDISE PACKAG	ING CROSS-REFERI	ENCE RELATED IT	EMS INVENTORY	PLANNING DEFERRAL	2 =5
Payables	PRICE MANAGEMENT Price Class:		20	STANDARD COST Pending Cost	0.00	SALES PRICES	1				Allocation Details
+ Receivables	Price Workgroup: Price Manager:	Robbiette Generativite	م م	Pending Cost Date: Current Cost:	0.00	🗃 🖗 🗋 Price T	rpe Bre	sk Qty Price	Effective Expirati Date Date	on	Inventory Transaction
🗭 Customization	Min. Markup %: Markup %:	0.000000		Effective Date:	0.00	> 0 D Base		0.00 110.00	9/30/2016		
Sales Orders	MSRP: Default Price:	100.00		Last Cost:	50.00						Dead Stock
ChannelAdvisor	UOM Price:	0.00		Average Cost: Min. Cost:	50.10 50.00						
Purchases				Max. Cost	60.00	VENDOR PRICES					
D Inventory		Sales Price a	nd Vendor I	Price		Ů ⊢ S	Vendor Name	Break Qty	Price Effective	Expiration	
Dashboards		displayed whe enabled.	en Price Vis	sibility is		> CONDEWSUP	Dewsoft Toy Supply	0.00	50.00 1/1/2013	Date	
Magento Connector						CONNETJENN	Net Jenn Toy Dev	0.00	60.00 1/1/2013		
s₩						_					

Figure: Sales Price & Vendor Price in Sales Order



Illustration:

For example, if you select a new item there will be no Sales Price and Vendor Price in the respective grids.

Acumatica	Search	٩ (୬				Revision Two Products Products Wholesale	6/18/2024 9:29 АМ У 🕐	💄 admin admin 🗸
Stravorites	Stock Items TITAN - Titan Wa	atches for Men					D NOTES ACTIVITIES	FILES CUSTOMIZATION	TOOLS - S
🕒 Data Views	← □ □	∽ + © ₽	~ K K	> >I					Proes
Time and Expenses	* Inventory ID: Item Status:	TITAN - Titan Watch Active	hes for Men	Product Workgroup		P CHANNE	LADVISOR PREFERENCES		Item Vendor Prices
Finance	Description:	Titan Watches Sy N	len	For a ne	ew item the S	ales Price and	-		Inventory Summary
\$ Banking	GENERAL PRI	CE/COST WAREHOUS	SES S3 IMAGES	VEI the Ven	dor Prices a	blank. CROSS-REFERE	NCE RELATED ITEMS INVENTORY	PLANNING DEFERRAL	» =\$
Payables	PRICE MANAGEMEI Price Class:	VT	p 0	Pending Cost:	0.00	SALES PRICES			- Inventory Allocation Details
(+) Receivables	Price Workgroup: Price Manager:		م م	Pending Cost Date: Current Cost	0.00	B D Price Type Brea	k Qty Price Effective Expira Date Date	tion	Inventory Transaction
Customization	Min. Markup %:	Subject to Commission 0.000000		Effective Date: Last Cost:	0.00				Hatory
Sales Orders	Markup %: MSRP:	0.000000		Last Cost:	0.00				Dead Stock
	UOM Price:	0.36		Average Cost: Min. Cost:	0.00				
				Max. Cost	0.00	VENDOR PRICES			-
Purchases						O H X			
D Inventory						*Vendor Vendor Name	Break Qty Price Effective Date	Expiration Date	
Dashboards									
Magento Connector									

Figure: Sales Price & Vendor Price is blank for new items

Now navigate to the Sales Price screen from the Global Seach of Acumatica. Select the new product and add the Price Type as [Base].

• Acumatica	Search	ৎ ৩							Revis Produ	ion Two Products ts Wholesale	 ✓ 6/' 9:2 	18/2024 9 AM	0	💄 admin i	admin 🗸
🔂 Favorites	Sales Prices												CUST	OMIZATION	TOOLS -
🕒 Data Views	CREATE P	RICE WORKSHEET													
Time and Expanses	Price Type:	All Prices	⊳ •	Item Class ID:			Q	Price Class:			Q				
	Price Code: Effective As Of:	6/18/2024		Inventory ID: Warehouse:	TITAN - Titan Watches	for Men	Q	Price Manager: Price Workgroup:			م م	Me My			
Finance	0 + x H	x											All Records		• 7
\$ Banking	🗟 🖗 🗋 Price Type	Price Code	* Inventory ID	Description		*UOM	Warehouse	Promotion	Ignore Automatic Line Discounts	Break Qty	Price	*Currency	Effective Date	Expiration Date	
	* D Base	~	TITAN	Titan Watches for Mer	n <u>en</u>	EA		0		0.00	0.36	USD	6/18/2024		_
Customization Customization Customization Customization Parchases Inventory Customards Magento Connector															
<													1	< <	> >
Your product is in trial mod	ie. Only two concurrent users	s are allowed.												AC	IVATE





Since we support [Base] Price on the Stock Item screen you need to select the Price Type as Base.

• Acumatica	Search	۵ ک							Re Pre	evision Two Produc oducts Wholesale	ts 🗸 6/ 9:	18/2024 29 AM	0	💄 admin a	idmin 🗸
🟠 Favorites	Sales Prices												CUSTO	MIZATION	TOOLS -
🕑 Data Views	CREATE F	PRICE WORKSHEET													
Time and Expenses	Price Type:	All Prices	~	Item Class ID:	TITAN The Watches	(as Man	Q	Price Class:			م م				
Einance	Effective As Of:	6/18/2024		Warehouse:	There - man watches	TOT MIGH	Q	Price Workgroup			بر م	My			
	Ů + × ⊢	X											All Records		* 7
Ş Banking	B D Price Type	Price Code	* Inventory ID	Description		* UOM	Warehouse	Promotio	t Ignore Automatic Line	Break Qty	Price	*Currency	Effective Date	Expiration Date	
Payables	* 🖗 🗋 Base		TITAN	Titan Watches for M	en <u>en</u>	EA			Discounts	3.00	10.00	USD	6/18/2024	_6/20/202	e
Receivables															
🐯 Customization															
Sales Orders															
ChannelAdvisor															
Purchases		N													
D Inventory		1.5													
Dashboards															
Magento Connector															

Now enter the Break Qty, Price, Effective Date and Expiration Date and save the screen.

Figure: Enter all the relevant details and save the screen.

Now navigate to the Stock Item Screen and select the new item against which you have selected the base price. In the Sales Price Section, the Price will be displayed.

Acumatica	Search	ৎ ৩				Revision Two Products Products Wholesale 929 AM) 💄 admin admin 🦴
☆ Favorites ⑦ Data Views	Stock Items TITAN - Titan W	latches for Men ∽ + @ D ~	I< <	> >		🕒 notes activities files customizati	DN TOOLS - S Item Sale Pross
Time and Expenses	* Inventory ID Item Status: Description	TITAN - Titan Watches f Active ~ Titan Watches for Men	or Men 🔎	Product Workgroup Product Manager		A CHANNEL ADVISOR PREFERENCES A Enable for Channel/Advisor SD Enable for Channel/Advisor	A Den Veni Proces
\$ Banking	GENERAL PRI PRICE MANAGEME	CE/COST WAREHOUSES	S3 IMAGES	VENDORS ATTR	BUTES MER	CHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS INVENTORY PLANNING DEFERMINAL SALES PRICES	L ÿ
Payables	Price Class: Price Workgroup:		р () Д	Pending Cost. Pending Cost Date:	0.00	он в	Details
+ Receivables	Price Manager.	Subject to Commission	Q	Current Cost: Effective Date:	0.00	Image: Bit is a set of the set	invertory Transactor History
Customization	Min. Markup %: Markup %:	0.000000		Last Cost COST STATISTICS	0.00		Creat Sto
Sales Orders	MSRP: Default Price:	0.00		Last Cost: Average Cost:	0.00		
E ChannelAdvisor	UOM Price:	0.00		Min. Cost. Max. Cost.	0.00	K. (21
Purchases						O H 🗵	
Co Inventory						*Vendor Vendor Name Break Qty Price Effective Expiration Date Date	
Dashboards							
Magento Connector							

Figure: Sales Price Displayed in the Sales Order



Similarly, navigate to the Vendor Price under the Profile from the Global Search of Acumatica. Open the Vendor Price Screen and select the Product for which you have selected the Sales Price. Assign a Vendor against the specific product. Enter all the details such as Break Qty, Price, Effective Date and Expiration Date as shown below and save the screen.

• Acumatica	Search Q			Revision Two Products Products Wholesale	6/18/2024 9:30 AM	🧿 💄 admin a	idmin 🗸
☆ Favorites	Vendor Prices					CUSTOMIZATION	TOOLS -
🕒 Data Views	CREATE PRICE WORKSHEET						
Time and Expenses	Vendor: ,0 Item Class: ,0	Inventory ID: TITAN - Titan Watches for Men Warehouse:	2 0 2 0				
Finance	Effective As Of: 6/18/2024	Product Manager: Product Workgroup:	A Me				
\$ Banking	© + × ⊢ ⊠				AIR	ecords	• 7
Payables	Vendor Vendor Name	Inventory ID Description U	OM Warehouse Prom	otioi Break Qty Pric	e Currency Effe Date	ctive Expiration Date	_
	AASERVICES AA Services	TITAN Titan Watches for Men EA	4 (5.00 150.00	/ USD 6/1	3/2024 _6/21/202 (3
() Receivables							
Customization							
Sales Orders							
E ChannelAdvisor							
Purchases							
lnventory							
Dashboards							
Magento Connector							

Figure: Enter the details in the Vendor section.

Now if you refresh the sales order screen the Vendor Prices will be displayed.

Acumatica	Search	ৎ ৩						Revision Two Produ Products Wholesale	ts ✔ 60 9:	/18/2024 ✔ ⑦ 30 AM ✔	💄 admin admin 🗸
A Favorites	Stock Items TITAN - Titan Wat	tches for Men						NOTES ACT	VITIES FILE	ES CUSTOMIZATION	TOOLS - S
🕑 Data Views	• 3 8 •	o + @ 0 ·	K K	> >							
Time and Expenses	* Inventory ID: Item Status:	TITAN - Titan Watches for Active ~	Men ,0	Product Workg Product Manag	roup:	م م	CHANNEL ADVI	SOR PREFERENCES	visor		hem Vendor Prices
Finance	Description	Titan Watches for Men					en				inventory Summary
\$ Banking	GENERAL PRICE	E/COST WAREHOUSES	S3 IMAGES	VENDORS A	TTRIBUTES MEE	CHANDISE PACKAGING	CROSS-REFERENCE	RELATED ITEMS INVI	ENTORY PLAN	NING DEFERRAL	2 <u>=</u> 5
Payables	Price Class:		p 0	Pending Cost	0.00	Č⊢ X					Allocation Details
+ Receivables	Price Manager:	Subject to Commission	2	Current Cost:	0.00	B D Price Type	Break Qty	Price Effective Date	Expiration Date		inventory Transaction History
🕄 Customization	Min. Markup %: Markup %:	0.000000		Last Cost	0.00	> 0 D Base	3.00	10.00 6/18/2024	6/20/2024		<u>~</u>
Sales Orders	MSRP: Default Price:	0.00		Last Cost:	0.00						Dead Stock
ChannelAdvisor	UOM Price:	0.00		Average Cost: Min. Cost:	0.00				1	< < > >	
Purchases				Max. Cost.	0.00	VENDOR PRICES					- 1
D Inventory						O ⊢ ⊠ ® *Vendor V	/endor Name	Break Qty Price Ef	fective Ex	cpiration	
Dashboards						> AASERVICES	AA Services	5.00 150.00 6	18/2024 6	/21/2024	
Magento Connector											_
≫											
Your product is in trial mod	e. Only two concurrent us	sers are allowed.									ACTIVATE

Figure: Vendor Price populated in the section



Once the expiration date has passed, the data will automatically be removed from the grid. Only sales prices valid from the current date onward should be displayed.

Installation Changes

There are no installation changes included in this release.

UI Changes

There are no UI changes included in this release.

Workspace	Screen	Entity

Known Bugs and Issues

There were no known bugs or issues at the time of this release.