

# Release Notes

## Braintree Plugin

By: Documentation Team

2/12/2025

Version #0.2

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# Release Notes Information

Software Name	Braintree Plugin
Version Number	0.2
Release Type (Initial/Minor/Intermediate/Major)	Intermediate
Compatible Acumatica Editions	23R2 and above
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository

## Acknowledgements

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## Notice

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## Version History

Version Number	Description	Compiled By	Reviewer	Approver	Date
0.2	Release Notes	Documentation Team	Kishore Chava		01 NOV, 2024

## New Features and Enhancements

### ACH Integration for Braintree Plugin

Braintree is now enhanced to support ACH payments. Navigate to **Banking** on the left-hand side menu and click on **Processing Centers** under **Credit Card Processing** to go to the processing centers page.



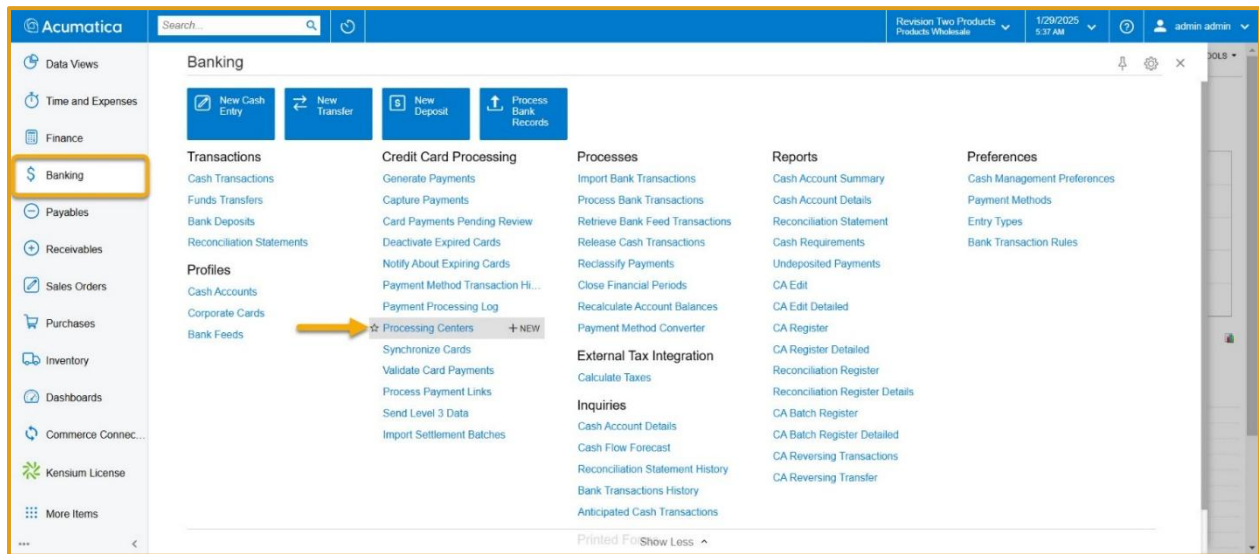


Figure: Navigate to Processing centers

On the Processing Centers page, click the + icon to add a new processing center for Braintree.

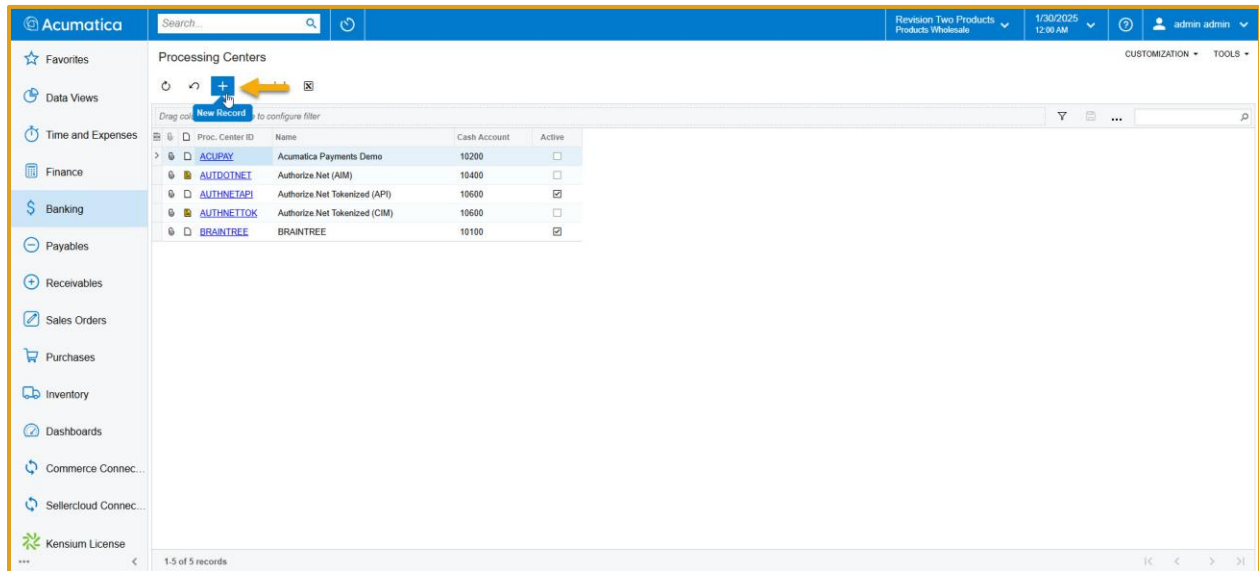


Figure: Add new processing center

Select the **Proc. Center ID**, configure the **PLUG-IN PARAMETERS**, and other details. After all required fields have been filled click **Test Credentials**, and once successful a pop-up window will appear with an Authentication successful message.



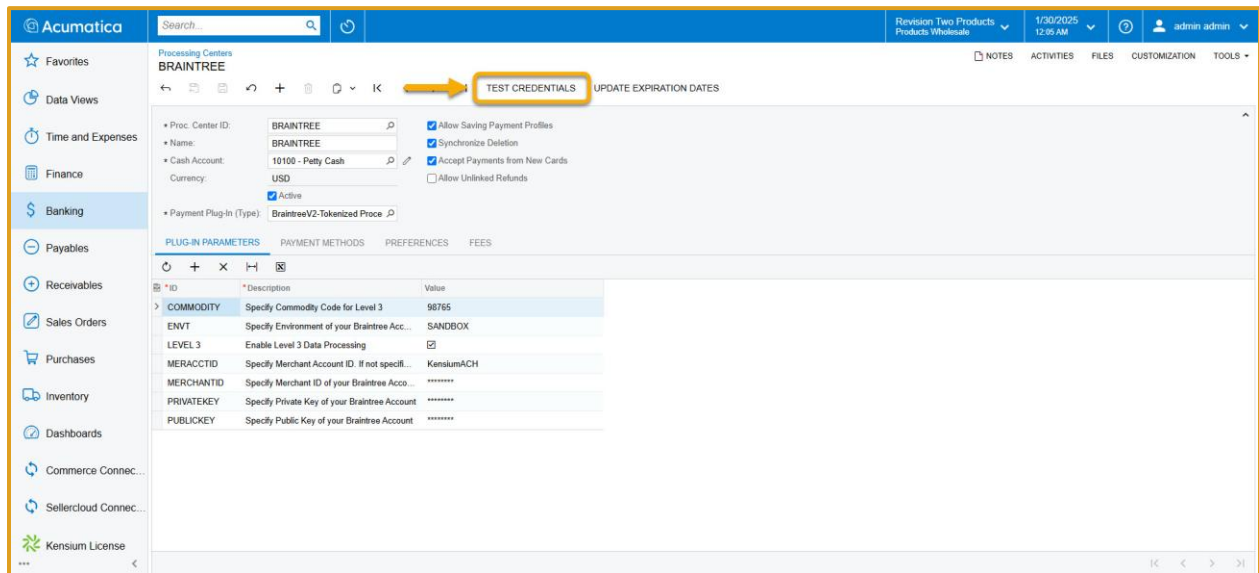


Figure: Test credentials

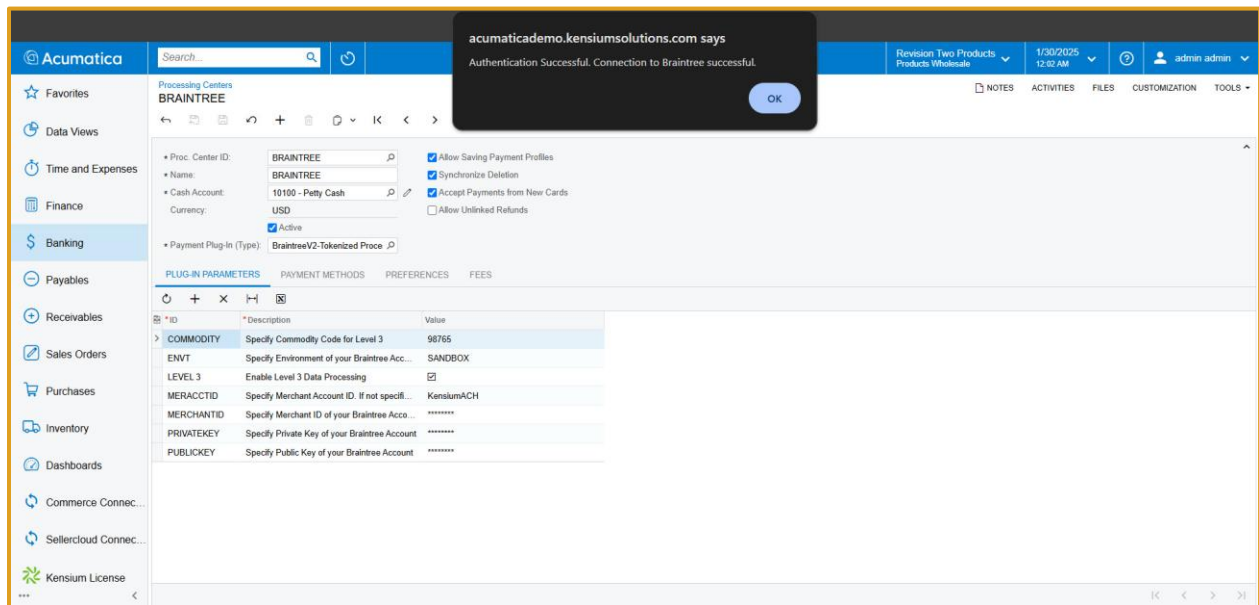


Figure: Authentication successful

After successfully creating and authenticating the processing center, navigate to **Banking > Preferences > Payment Methods**.



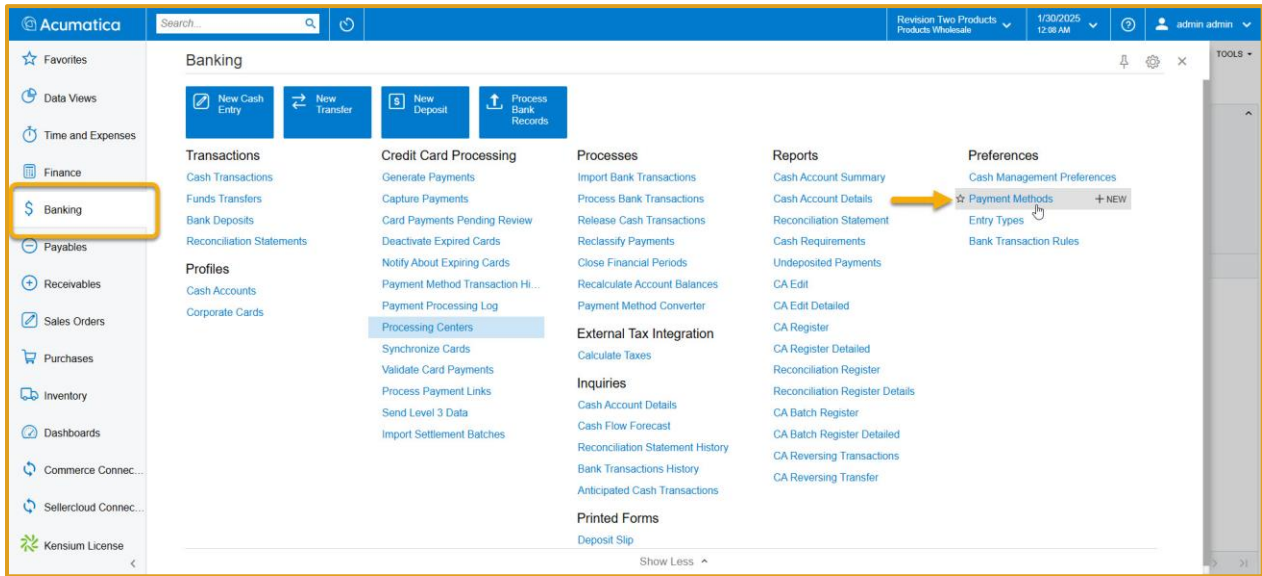


Figure: Navigation

In the payment methods screen select the Braintree payment method and under the **Payment Method ID** select Braintree. You will be able to see the **Is ACH** checkbox. This indicates ACH is successfully integrated with Braintree.

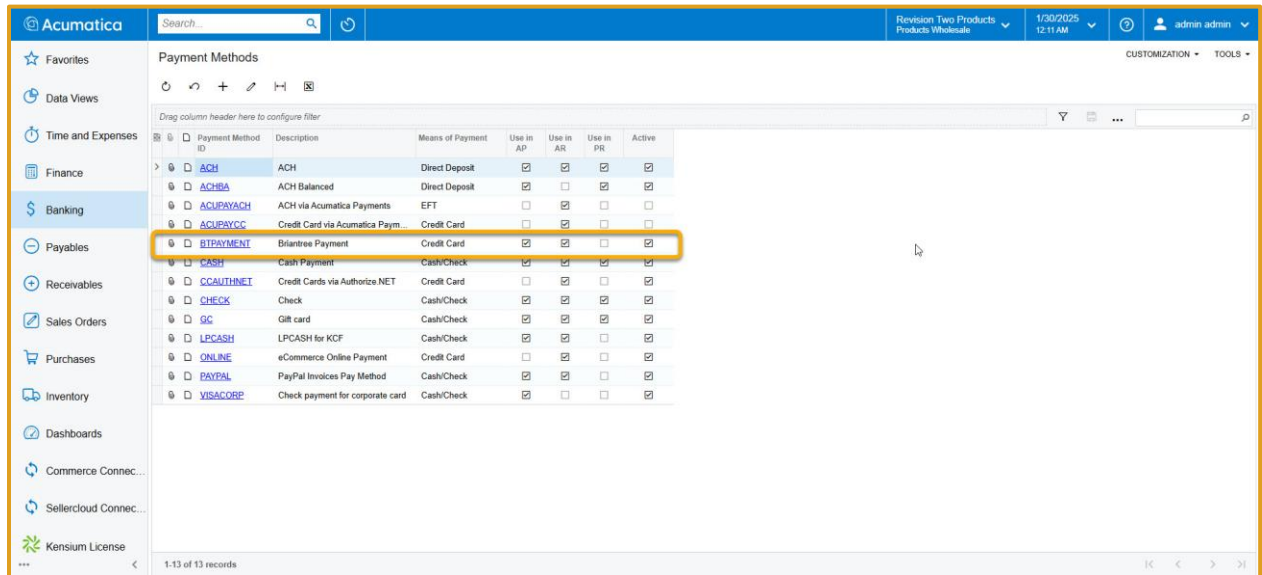


Figure: Payment Methods



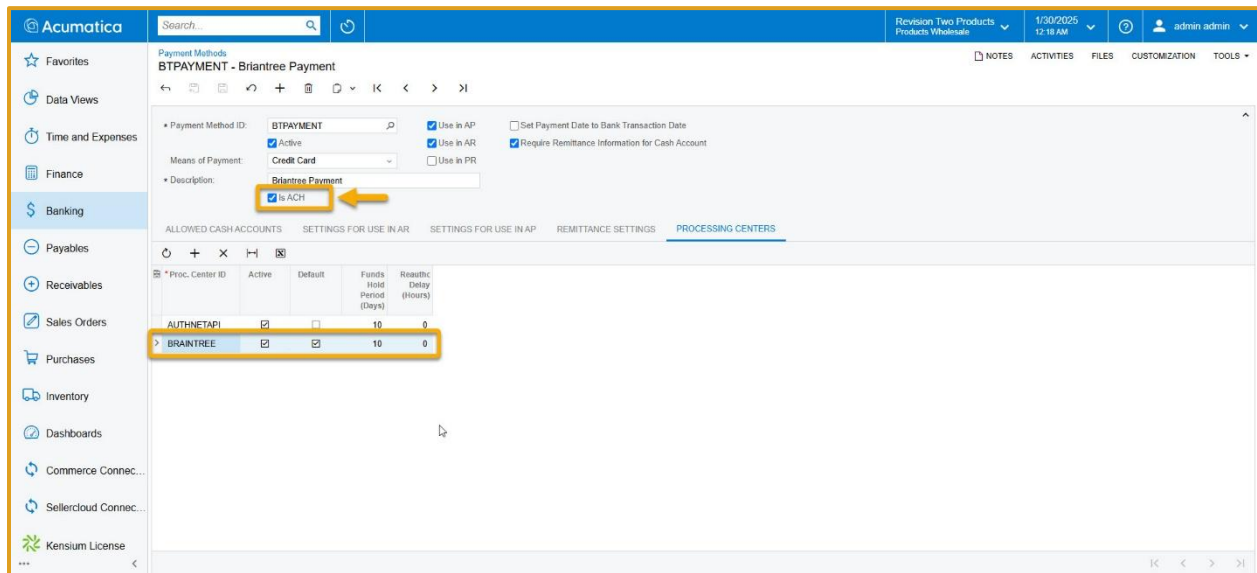


Figure: Is the ACH checkbox

Note: The default Proc. Center ID should be selected as BRAINTREE

For ACH the only **Capture** option is available in the **Create Payment** pop-up box on the Sales Order page of order since the **Authorize** option will be disabled for ACH payments.

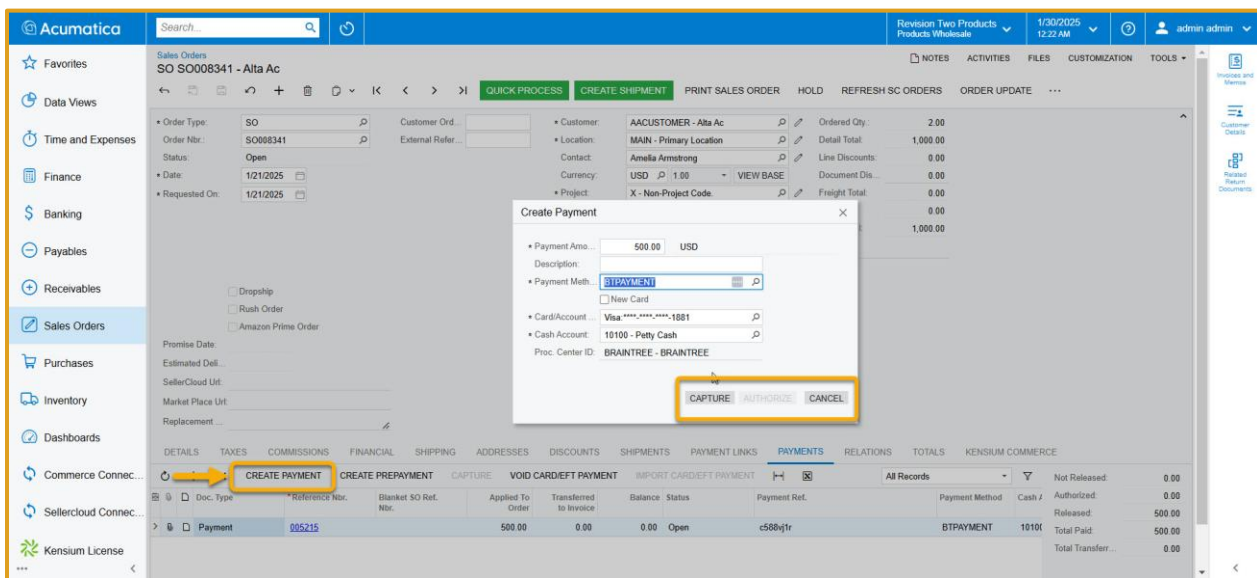


Figure: Create Payment

## Unlinked Refunds

Acumatica now supports **Unlinked Refunds** for orders placed using the Braintree plugin offering a more flexible refund process.



To enable unlinked refunds, after the Braintree processing center is configured in the Processing Centers screen, select the **Allow Unlinked Refunds** check box.

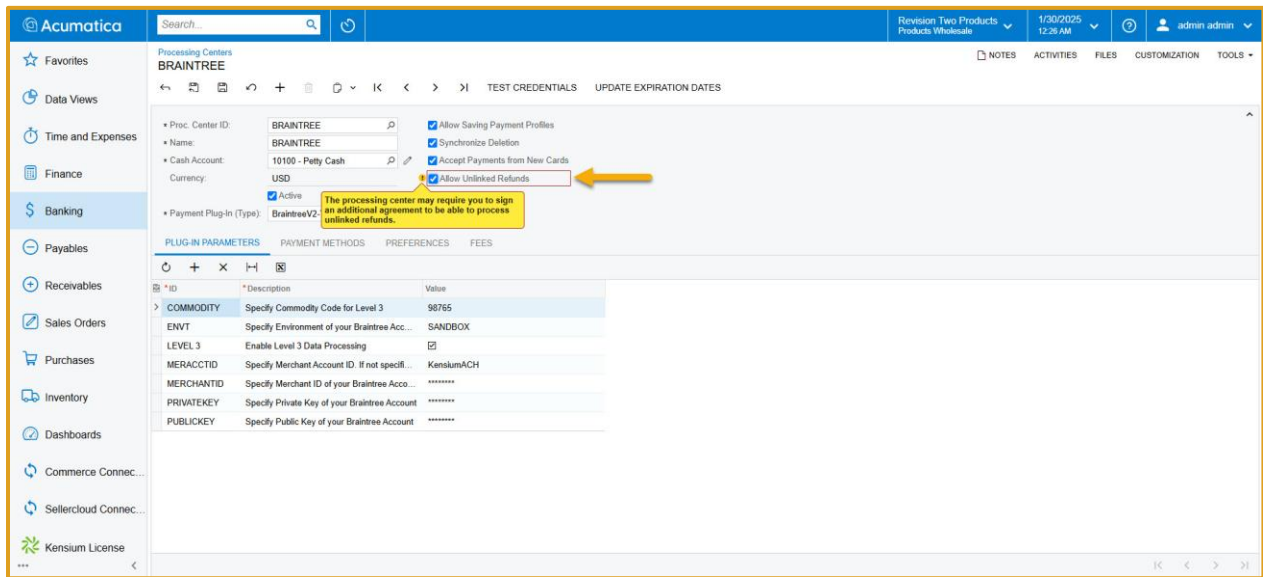


Figure: Allow unlinked refunds

After Allow Unlinked Refunds check box is selected click the save icon, and a pop-up window will appear for confirmation. Click Yes to enable

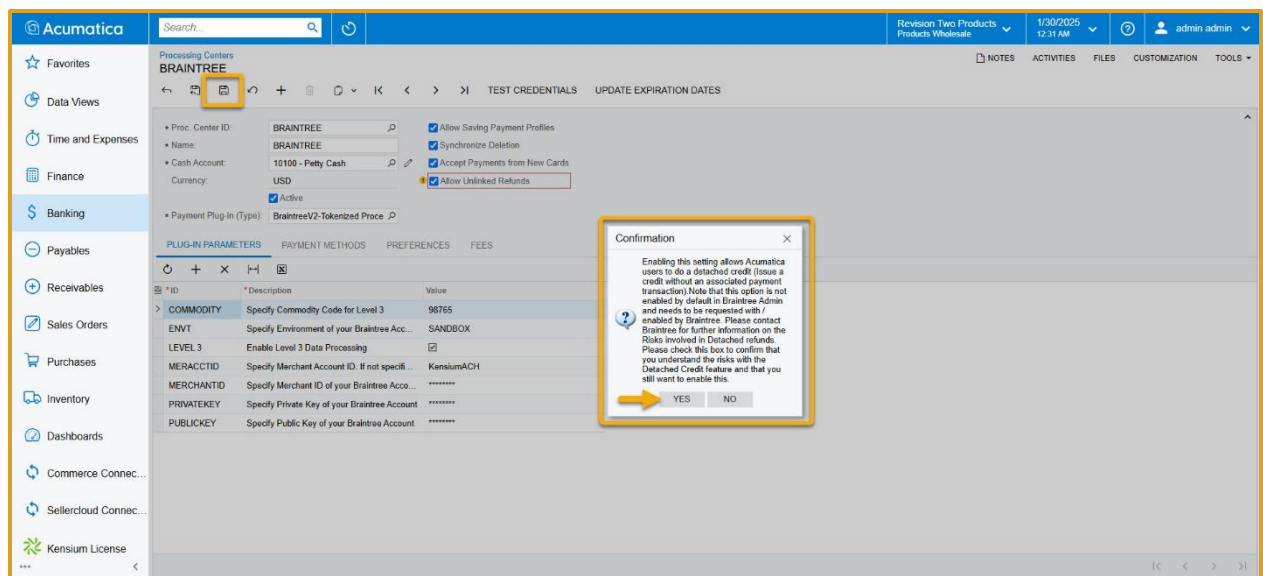


Figure: Confirmation pop-up window

From **Receivables** on the left-hand side menu, navigate to the **Payments and Applications** screen under **Transactions**.





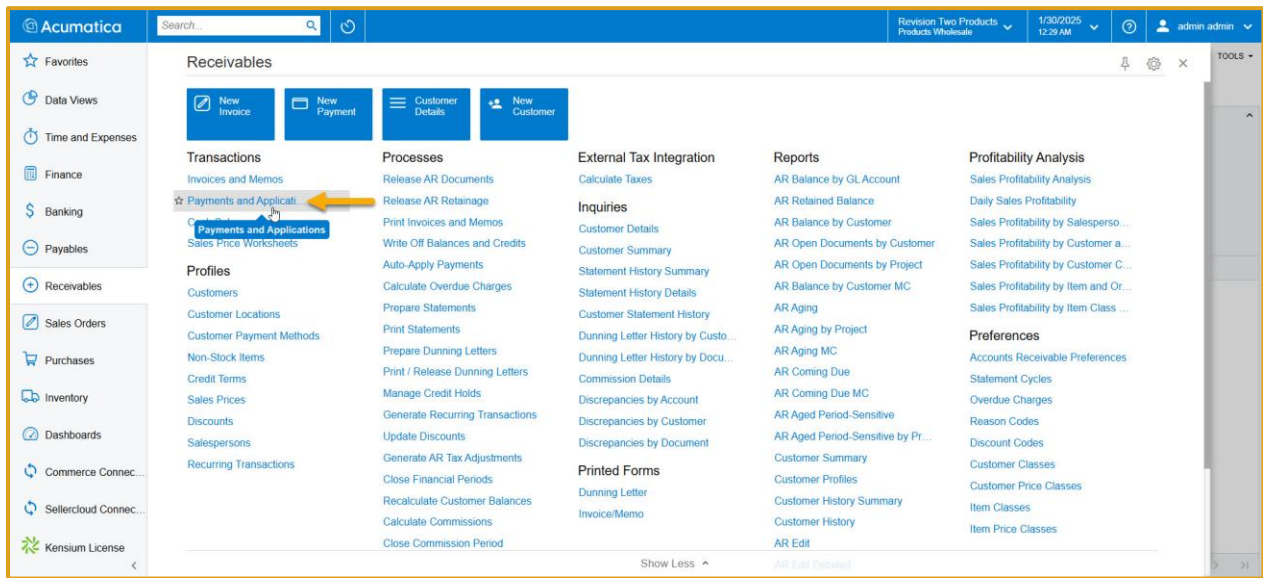


Figure: Navigation to Payments and Applications

As unlinked refunds are allowed you do not have to enter the Original Transaction details.

## Installation Changes

There are no installation changes included in this release.

## UI Changes

There are no UI changes included in this release.

## Known Bugs and Issues

There are no known bugs or issues in this release.

## Appendix

ID	Description
BRTC-56	ACH Integration Verification Activity - 23R2
BRTC-19	Development on Unlinked Refund (Detached credits)

