

# **Release Notes**

### Kensium WMS

By: Documentation Team

5/29/2025

Version 9.3.0

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## **Release Note Information**

Software Name	Kensium WMS						
Version Number	9.3.0						
Release Type (Initial/Minor/Intermediate/Major)	Intermediate						
Compatible Acumatica Editions	Retail-Commerce <ul> <li>2021 R1 and onwards</li> </ul>						
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository >						

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## Notice

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## **Version History**

Version	Description	Compiled	Reviewed &	Approved By	Date
Number		Ву	Revised By		
9.3.0	Release Notes	Documentation Team	Kishore C		19-05-2025



## **New Features and Enhancements**

### Limit UOMs in Pick Optimization introduced in Fusion SO Preferences

This enhancement will limit the available UOMs to Fusion Stock UOM and the base UOM. Previously Pick optimization uses all the UOMs in the cross-reference table. Enhanced Sales Order functionality by introducing a new checkbox for UOM Limit on the Sales Order Preference screen. Users can now also view the selected Fusion Stock UOM details on the Shipment screen.

Navigate to Fusion Sales Order Preferences under the Preferences menu in Fusion WMS.

@ Acumatica	Search Q				Revision Two Capital 🗸	5/16/2025 5:37 AM	0	-	harsha	
Favorites	FusionWMS						Д	ŝ	×	Preferred
<ul> <li>Data Views</li> <li>Time and Expenses</li> <li>Finance</li> <li>Banking</li> <li>Projects</li> <li>Payables</li> <li>Receivables</li> </ul>	Transactions Fusion Shipmonts Containers Fusion Commit Processes Boards and Maps Fusion Error Log	Processes Fusion Cross Dock Process Containers Fusion Reserve Process	Inquiries In-Ship Location (Not in Shipment) Fusion Balanced Transfers FR-QpackPriority Empty Locations	Reports Container Label Wave Pick Combined Wave Pick Individual Down Stock Report Wave Pick Summary Ship Container Labels Ship Container Master La Container ID Put Away Container Label DeviceHi	Preference Profeson Sale Pusion Twe Fusion Cust Pusion Con Fusion Wan Fusion Box Pusion Box Box	xes tomer Preference intory Preferences tainer Preferences ehouses Preference es	es s			Vendor Lens Vendor Detaits by Furchas Order
<ul> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> <li>FusionWMS</li> <li>More Items</li> </ul>			Show Less 🔺							

Figure: Fusion Sales Order Preferences

Upon clicking on the above option, you will be redirected to Fusion Sales Order Preferences Screen. Under the Pick Optimization Setting a new check box has been added as **[Limit UOMs In Pick Optimization]** as shown below.

@ Acumatica	Search Q	Revision Two Capital 🗸	5/16/2025 5:37 AM	0 💄	harsha	~
☆ Favorites	Fusion Sales Order Preferences			CUSTOM	ZATION	TOOLS -
🕑 Data Views						
Time and Expenses						
Finance	Always allocate from Default Bin when No Qty Avail     Always allocate from Default Bin					
\$ Banking	Default shipment to current date     PickList Numberin SOPICKLIST - SO PickList					
Projects	Generate Ship Pallets on Pick Completion PICK OPTIMIZATION SETTINGS					
Payables	C Optimize UOM Allocation C Limit UOMs in Pick Optimization					
+ Receivables	Only Allocate From Primary Pick Area     Advanced Allocations (Pallets from Pallet Stock)					
Sales Orders	Include Innec Packs					
Purchases						
Diventory						
👶 FusionWMS						
iii More Items						
						_
<						

Figure: New Checkbox Limit UOMs in Pick Optimization.

By default, this check box will be unchecked, and you need to check this box to enable it. Now if you navigate the Stock Items it will only pull the value of Fusion Stock Unit.

(a) Acumatica	Search Q	Revision Two Capital 🗸	5/16/2025 v ⑦ 💄 harsha	
Favorites	Stock Items AACOMPUT01 - Acer Laptop Computer		FILES (1) CUSTOMIZATION TOOLS -	\$ Hem Sales Prices
🕒 Data Views	S □ + O □ O v K < > > PRINT CONTAINERS WITH DEVICEHUB ···			0
Time and Expenses	Inventory ID:		^	Item Vendor Prices
Finance	Description.         Acer Laptop Computer           UPC:         AACOMPUT01			Inventory Summary
\$ Banking	GENERAL PRICE/COST WAREHOUSES VENDORS ATTRIBUTES PACKAGING CROSS-REFERENCE RELATED ITEMS INVENTORY PLANNING	DEFERRAL GLACCOUNT	S RESTRICTION GROUPS	=s
Projects	Template ID: UNIT OF MEASURE			Allocation Details
Payables	★Item Class: ELECCOMP 400-COMPUTERS - C¢ 𝒫 𝒫 sales Unit: BOX10 𝒫 𝒫 □Dvisible Unit Type: Fnished Good • Purchase Unit: EA 𝒫 𝒫 □Dvisible Unit			Inventory Transaction History
Receivables	Lis a Kit Fusion Stock Unit BOX10 P			1
Sales Orders	Invertory Replenishment     Tax Category:     EEKEM7 - Exempt Tax Category:     P			Dead Stock
Purchases	Posling Class: ELE - Electronics & Computers P P     Unit Divide Factor     Lot/Serial Class: NOTTRACKED - Not Tracked P P     Sox10 Multiply 10.00000 EA			
Co Inventory	Auto-Incremental Value: PALLET Multiply 100.00000 EA Country Of Origin: , , , ,			
😵 FusionWMS	WAREHOUSE DEFAULTS Default Warehouse: WHOLESALE - Wholesale Warehouse P // PHYSICAL INVENTORY			
iii More Items	Default Issue From:         R1S1 - Row 1 Shell 1         ρ			
	Fixed ABC Code			
	Fixed Movement Class			
<				<

Figure: Fusion Stock Unit

Illustration:

Step 1: Place a Sales Order.

Step 2: Within the Sales Order select the UOM as Box 10 and the Qty as 100 (Each box contains 10 quantities).

(a) Acumatica	Soarch Q	Revision Two Capital 🗸	5/16/2025 5:40 AM 🗸 🧭 💄 harsha 🗸
A Favorites	Sales Orders SO - Sahithya Av		FILES CUSTOMIZATION TOOLS -
🕒 Data Views			Memos
Time and Expenses	・ Order Type:         SO         ク         ・ Customer:         SAHITHYAW - Sahithya Av         ク         ク         Order Obj;         100.00           Order Nbr:: <nev>         ク         + Location:         MAIN - Primary Location         ク         ク         Detail Total:         500,000.00</nev>		Customer Details
Finance	Status:         Open         Order Priority:         3-Standard         ✓         Line Discounts:         0.00           • Date:         5/16/2025 □         Contact:           Ø         0.00		(B) Related
\$ Banking	Requested On: 5/16/2025 □ Currency: USD /> 1.00 - VIEW BASE Freight Total: 0.00     Customer Order N. + Project: X - Non-Project Code. /> // // Tax Total: 0.00		Hearm Documents
Projects	External Reference: Description: Order Total 500,000.00		
Payables	DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENT LINKS PAYMENTS RELATIONS	TOTALS	
+ Receivables	O     +     /     ×     ADD MAINKITEMS     ADD MAINKITEMS     ADD BLANKET SO LINE     LINE DE IAILS     PO LINK     THEM AXALABILITY     M     VE       B     0     *Branch     *Inventory ID     Related     Substitution     Free     Warehouse     Line Description     *UOM     Quantity	Qty. On Open Qty. Shipments	Unit Price Manual Ext. Price
Sales Orders		0.00 400.00	5 000 00 D
Purchases	O CAPITAL PACKARTULY     INTOLESALE ACELEPIOP Lappop Lappop	0.00 100.00	5,000.00
Dinventory			
🔀 FusionWMS			
iii More Items			
	<		,
<	On Hand 605.50 BOX10, Available 183.60 BOX10, Available for Shipping 430.10 BOX10, Allocated 0.00 BOX10		I< < > >I <

Figure: UOM Box 10 Qty 100

Step 3. Create the Shipment and specify the shipment parameters.

Step 4. You will be redirected to the Shipment Screen.

Step 5. Click on the Line Details and the Line Details pop-up will show Box 10, for 10 boxes 100 UOM Pick Qty, however, the Quantity will show as 1.

(a) Acumatica	Search Q	Revision Two Capital 🗸	5/16/2025 5:40 AM 🗸 ⑦ 💄 harsha 🗸
Favorites	Shipments 006313 - Sahithya Av		ACTIVITIES FILES CUSTOMIZATION TOOLS -
🕑 Data Views			
Time and Expenses	Shipment Nbr:         006313         P         Customer:         SAHTHYAAV         P         Shipped Quantity:         100.00           Type:         Shipment         Location:         MAIN - Primary Location         Shipped Weight:         2,720.000000		^
Finance	Status:         Open         Warehouse ID:         WHOLE         Line Details           Operation:         Issue         Order Priority:         3-Stan	×	
\$ Banking	Shipment Date: 5/162025      Workgroup: Unassigned Diy: 0.00 Start Lot/Serial Number: Created On: 5/16/20255.40 AM Owner: Quantity to Generate: 0.00 CENERATE		
Projects	Description:	UOI Paci	
Payables	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES ID Nor. D. D D U Descriptio	Pick Qua Qty	
Receivables	BaseOriginal Order Order Nbr. Inventory ID     Type     South State     S	ty. Lot/Serial Nbr.	Expiration Reason Code Date
Sales Orders	> 0 D 1.000.000000 SO 0.00383 AACOMPUTO	10	
Purchases			
D Inventory			
😵 FusionWMS	K K	> >I	
III More Items		OK	
	¢		>
<	On Hand 261.00 BOX10, Available 220.00 BOX10, Available for Shipping 220.00 BOX10		

If you uncheck the check box then in that scenario it will check the Pallet with the assigned quantity or in other word the capacity of containing the items of the Pallet.

### Item Search by PO by Warehouse

Search by PO by Warehouse has been added to the HandHeld. When you place any purchase order an alternate ID is assigned to that item. Upon entering an Alternate ID, a popup now appears allowing the user to select an item, after which the related open PO records for that item are displayed on the Received PO screen on the HandHeld device.

Nox Nox	Player 7.0.5.8		0	ŵ		
					N	3:13
÷	Find POs					~
Vendor						۹
Vendor	Name					۹
Item Id						
Referen						
	Filter by dates					

Figure: Item ID on the HandHeld

On the Stock Item screen in Acumatica, you can see the [Alternate ID] under the Cross-Reference tab.

(a) Acumatica	Search		۹ ی								Revision Ty	vo Capital 🗸	5/16/2025 5:43 AM	~ Ø	💄 harsha	<b>~</b>
A Favorites	Stock Items AACOMP	UT01 - Acer	Laptop Computer								NOTES	ACTIVITIES	FILES (1)	CUSTOMIZATIC	N TOOLS -	\$ Item Sales
🕒 Data Views	<b>←</b>	8 +	0 🗎 🗘 🗸	<	>I PRIN	IT CONTAI	NERS WITH DEVICEHUB									Prices
Time and Expenses	<ul> <li>Inventory I Item Statu</li> </ul>	ID:	ACOMPUT01 - Acer Lapt	op Comput 🔎	Product Wor Product Mar	kgroup: nager:		م							^	Item Vendor Prices
Finance	Description	n: /	cer Laptop Computer													Inventory
\$ Banking	GENERAL	PRICE/COS	WAREHOUSES	VENDORS	ATTRIBUTES	PACKAG	ING CROSS-REFERENCE	RELATED ITEMS	INVENTORY	PLANNING	DEFERRAL	GL ACCOUNTS	RESTRIC	TION GROUPS	*2	≡s
Projects	0 +	× H	X	*												Inventory Allocation Details
Payables	UPC	Barcode	- vendor/Customer	111B		BOX10	Box of Acer computers		Pack	Length	Height	width	1 1110	Pack		invertory
0.11		Barcode		111P		PALLET	Pallet of Acer computers									Transaction History
Receivables		Barcode		1234			Dell									1~
-		Barcode		9944		BOX10	Acer laptop computer011			0.2200	0.2500	0.3600	0.2800			Dead Stock
Sales Orders		Vendor Part Ne	m ELEEASTCOM	ACERLAP-2	A		Acer Laptop Computer									
Purchases		Vendor Part N	m ELEEMPEROR	ACERLAPT	OP		Acer laptop computer									
D Inventory																
😵 FusionWMS																
III More Items																
<																<

Figure: Alternate ID under the Cross-Reference tab

You can add a similar alternate id for any other item. Now when you place a purchase order with the same Alternate ID in Acumatica, you will have the option to search with the Alternate ID on the HandHeld.

Illustration:

Step 1. Create a PO on the Acumatica.

(a) Acumatica	Search 📀	Revision Two Capital 🗸	5/16/2025 5:45 AM 🗸 🕜 💄 harsha	~
Favorites	Purchass Orders Normal PO002521 - AA Services	NOTES ACTIVITIES	FILES CUSTOMIZATION TOOLS -	Rerred
🕑 Data Views	S □ 𝔅 + □ □ × K < > >I ENTER PORECEIPT ···		Vendor I	r Items
Time and Expenses	Type:         Normal         Vendor:         AASERVICES - AA Services         Ø         Detail Total:         500.00           Order Nbr:         P0002521         Ø         Location:         MAIN - Primary Location         Line Discounts:         0.00		Vendu Detai	ndor tails
Finance	Status:         Open         Owner:         Document Dis         0.00           Date:         5/16/2025         Currency:         USD         1.00         •         VIEW BASE         Tax Total:         0.00		Receipt to	t Lines rchase
\$ Banking	Promised On: 5/15/2025 Vendor Ref.: Kenskum Order Total: 500.00 Description:		Orde	der
Projects	DETAILS TAXES SHIPPING VENDOR INFO DISCOUNTS PO HISTORY PREPAYMENTS CHANGE ORDERS OTHER			
Payables	O     +     // ×     ADD ITLAMS     ADD MARKY THENS     ADD BLANKET PO LINE     VEW DEMAND     H     MS     T       It     Base     Base/Base     Base/Base     Base/Base     Inventory ID     Line Type     Was house     Line Description     UOM	Order Qty. Qty. Recei	On Unit Cost Ext. Cost Di	
Receivables	Op/         Anc:OMPUT01         Geods for IN         WHOLESALE         Acer Laptop Computer         EA	2.00 0.1	00 250.00 500.00 0.0	
Sales Orders				
Purchases				
D Inventory				
🕺 FusionWMS				
III More Items				
	<		>	
			I< < > >I <	<

Figure: New PO created

Step 2. Open the HandHeld and click on Receive PO and click on Item ID.

NoxPlayer 7.0.5.8	@ ≡		$\Box \times$	<<
			3:15	К ) К )
← Find POs			~	É
Vendor		1	Q	다 다
				7
Vendor Name			۹.	_ 
Item Id				ē
<u> </u>				*
Reference #				
Filter by dates				Ľ
				<del>&lt;_</del>

Figure: Item ID field on the HandHeld

Step 3: Enter the alternate ID that you have used in Acumatica, for example 111. Automatically the HandHeld will pull up the details irrespective of the PO number.



Figure: Option to choose the Item

Step 4: Since you have used 111 as Alternate ID for both, the HandHeld will populate the item to choose.

Step 5. Selecting the Item, it will populate all the records assigned to that item.



NoxPlayer 7.0.5.8		@ ≡	⑳ -		~~
				3:16	R 3
← Find POs				~	Ó
					4
Vendor				ά	\$
Vendor Name				Q	Ē
					[ <b>*</b> _
Item Id AACOMPUT01					Ē
Reference #					Υ.
Filter by dates					Ľ
s	Select order(s):				
P0 #	Ref #				
P0002516	87878878				
P0002519					
P0002521	Kensium				
					<del>(_</del>
					Ċ
					6

Figure: All the records will be displayed.

### **Quick Pack UI and Process Changes**

In the Stock Item screen under the [Cross-References] Self-Pack column's functionality is introduced. You can view both the Inner Pack and the Self Pack column with the check box to enable it.



Acumatica	Search		۹ ಲ							Revision Tv	vo Capital 🗸	5/16/2025 5:49 AM	· • 0	💄 harsha	~
Favorites	Stock Items AACOMPI	UT01 - Acer La	ptop Computer							NOTES	ACTIVITIES	FILES (1)	CUSTOMIZATION	TOOLS -	\$ Item Sales
🕒 Data Views	<b>←</b>	B + ∽		< > >I PR	INT CONTAI	INERS WITH DEVICEHUB									Prices
Time and Expenses	* Inventory II Item Status	Inventory ID. ACCOMPTING P Product Workgroup: P												^	Item Vendor Prices
Finance	Description	a: Ace	Laptop Computer												Inventory
\$ Banking	GENERAL	PRICE/COST	WAREHOUSES	VENDORS ATTRIBUTES	PACKAG	SING CROSS-REFERENCE	RELATED ITEMS	INVENTOR	RY PLANNING	DEFERRAL	GL ACCOUNTS	RESTRIC	CTION GROUPS	\$	≡s
Projects	Ů + R Default	× ⊢ IX	* Vendor/Customer	* Alternate ID	UOM	Description		Inner	Length	Height	Width	Weigh	Self		Inventory Allocation Details
Payables	UPC	Barcode		1118	BOX10	Box of Acer computers		Pack				1.1110	Pack		inventory Transaction
Receivables		Barcode Barcode		111P 1234	PALLET	Pallet of Acer computers Dell									History
Sales Orders		Barcode Vendor Part Num.	ELEEASTCOM	9944 ACERLAP-2A	BOX10	Acer laptop computer011 Acer Laptop Computer			0.2200	0.2500	0.3600	0.2800			Dead Stock
Purchases		Vendor Part Num.	ELEEMPEROR	ACERLAPTOP		Acer laptop computer									
D Inventory															
EusionWMS															
III Mara Hama															
··· More items															
<														> >	<

Figure: Self-Pack Check Box

Self-Pack means an item which comes with a packing and Inner-Pack is if you are packing the item on top of the Self-Pack.

Enhancement: I

Navigate to Fusion Boxes under the Preferences.

(a) Acumatica	Search Q				Revision Two Capital 🗸	5/16/2025 5:51 AM	0	💄 ha	rsha 👻
A Favorites	FusionWMS						Д	(ĝ) ×	\$ Item Sales
<ul> <li>Data Views</li> <li>Time and Expenses</li> <li>Finance</li> <li>Banking</li> <li>Projects</li> <li>Payables</li> <li>Receivables</li> </ul>	Transactions Fusion Shipments Containors Fusion Commt Processes Boards and Maps Fusion Error Log	Processes Fusion Cross Dock Process Containers Fusion Reserve Process	Inquiries In-Ship Location (Not in Shipment) Fusion Balanced Transfers FR-OpackPriority Empty Locations	Reports Container Label Wave Pick Combined Wave Pick Individual Down Stock Report Wave Pick Summary Ship Container Labels Ship Container Master Lab Container ID Put Away Container Label DeviceHu	Preference Fusion Sak Fusion Inve Fusion Cus Fusion Con Fusion Con Fusion Box Open in ner Open in ner	ves is Order Preference ntory Preferences tainer Preferences ehouses Preference as taine Verlegences ehouses Preference as	es		Proces
<ul> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> <li>FusionWMS</li> <li>More Items</li> </ul>			Show Less 🦒						L Doof TheA

Figure: Navigate to Fusion Boxes

Upon clicking on the Fusion Boxes, you will be redirected to the following screen. The Box ID column, FusionID, Default Box, Self Pack Box will be available.

(a) Acumatica	Search	<mark>م</mark> ی					Revision Two Capital	· ~	5/16/2025 5:51 AM	0	💄 hars	ha
Favorites	Fusion Boxes									CL	ISTOMIZATION	
🕑 Data Views	0 8 0	↔  🗵										
Time and Expenses	Box ID	FusionID	Defaul Box	Self Pack Box								
Finance	GENERIC LARGE	Generic										
\$ Banking	PALLET	PALLET	M	anually enter usionID to display								
Projects	SELFPACK	Selfpack Small	or	the HandHeld								
Payables	USPSLARGE											
Receivables	USPSSMALL XLARGE	XLARGE										
Sales Orders												
Purchases												
Diventory												
S FusionWMS												
More Items												
<											1< <	

#### Figure: Fusion Boxes screen

You need to enter the FusionID manually to display it on the HandHeld. For example, Generic Box ID enter the FusionID as Generic manually.

On this screen the Self Pack Box has been introduced along with a check box. By default, it will be disabled, and you need to enable it by checking the Box.

(a) Acumatica	Search	<mark>م</mark> ی				Revision Two Capital 🗸	5/16/2025 5:51 AM	0 💄	harsha	~
Favorites	Fusion Boxes							CUSTON	IZATION	TOOLS .
🕒 Data Views	0 8 0									
Time and Expenses	Box ID	FusionID	Defaul Box	Self Pack Box						
	GENERIC	Generic								
Einance	LARGE	LARGE		-13						
C	MEDIUM									
Sanking	PALLET	PALLET			Self Pack Box column					
Projects	SELFPACK	Selfpack			introduced in the					
	SMALL	Small			Fusion Boxes.					
Payables	USPSMED									
	USPSSMALL									
Receivables	XLARGE	XLARGE								
<ul> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> </ul>										
S FusionWMS										
III More Items										
<								K	<	> >

#### Enhancement II:

Remove "Photo" from UI

Step I. Create a Sales Order in Acumatica and create a Shipment.

🕲 Acumatica	Search Q		Revision Two Capital 🗸	5/16/2025 🗸 🕜 💄 harsha	~
☆ Favorites	Sales Orders SO 000384 - Sahithya Av	÷	I NOTES ACTIVITIES	FILES CUSTOMIZATION TOOLS -	ices and
🕒 Data Views	← □ □ ∽ + □ □ ~	K CREATE SHIPMENT HOLD			lemos
Time and Expenses	Order Type: SO P     Order Nbr.: 000384 P     Status: Open	Customer: SAHITHYAV - Sahithya Av      P     P     Ordered Qty: 10.00     Isocation: MAIN - Primary Location     Order Priority: 3 - Standard     Line Discounts: 0.00			stomer letails
Finance	Date: 5/16/2025     Requested On: 5/16/2025	Contact:         P         P         Document Dis         0.00           Currency:         USD         P         1.00         VIEW BASE         Freight Total:         0.00		Rei Re Doou	alated leturn sumenta
\$ Banking	Customer Order N External Reference:	Project: X - Non-Project Code. P P Tax Total: 0.00     Description: Order Total: 50.000.00			
Projects					
Payables	OFTALES     TAXES     COMMISSIONS     FIN       O     +     0     ×     ADD ITEMS     ADD ITEMS	VANCIAL SHIPPING ADDRESSES Specify Shipment Parameters X	t IOIALS		
Receivables	B 0 □ *Branch *Inventory ID F	Related Items         Substituti         Free Item         Warehouse         • Shipment Date:         [5/16/2025 ]]         Quantity           · Warehouse ID:         · Warehouse ID:         WHOLESALE - Wholesale Warehouse P         Quantity	Qty. On Open Qty. Shipments	Unit Price Manual Ext. Price Price	
Sales Orders	> & D CAPITAL AACOMPUT01	OK 10.00	0.00 10.00	5,000.00 50,000.00	
Purchases					
D Inventory					
S FusionWMS					
III More Items					
	c			>	
<	On Hand 605.50 BOX10, Available 83.60 BOX10, Ava	silable for Shipping 330.10 BOX10, Allocated 0.00 BOX10		1¢ < > >1	<

Figure: Create a Sales Order and Create Shipment

Step 2: After specifying the Shipment Parameter, you will be on the [Confirm Shipment] screen.

(a) Acumatica	Search	Revision Two Capital 🗸	5/16/2025 5:54 AM 🗸 🕐 💄 harsha 🗸
Favorites	Shipments 006314 - Sahithya Av		ACTIVITIES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	S □ 𝔅 𝔅 + □ K 𝔅 ➤ ➤ CONFIRM SHIPMENT HOLD PRINT CONTAINERS LABELS ···		
Time and Expenses	Shipment Nbr:         Outsomer:         SAHTHYAAV - Sahithya Av         Image:		Â
Finance	Status:         Open         Warehouse ID:         WHOLESALE - Wholesale Warehouse         Shipped Volume:         300 00000           Operation:         Issue         Order Priority:         3 - Standard         >         Packages:         0		
\$ Banking	Shipment Date: 5162025 つ Workgroup: ク Package Weight: 0 000000 Created On: 5/16/2025 5-54 AM Owner: ク Pick Status: Open ~		
Projects	Staging Location:		
Payables	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES FUSION INNER PACKS DETAIL		
Receivables	O     +     //     X     LINE DE IAUS     ADD ORDER     INVENIORY SUMMARY     SET SHIPPED QIY TO PACKED QIY     Imped Qiy     Open Order       Image: Signal Conter     Order Nbr.     Inventory ID     Fire     Location     *UOM     Shipped Qiy.     Order Qiy.     Open Order     Picked Qiy.       Type     Type     Type     Open Order     Fire     Location     *UOM     Shipped Qiy.     Order Qiy.     Open Order     Picked Qiy.	Packed Qty. Lot/Serial Nb	r. Expiration Reason Code Date
Sales Orders	> 0 D 100.000000 SO 000384 AACOMPUT01 C R1S1 BOX10 10.00 10.00 0.00 0.00	0.00	
Purchases			
Inventory			
S FusionWMS			
More Items			
	4		>
<	On Hand 261.00 BOX10, Available 120.00 BOX10, Available for Shipping 120.00 BOX10		IC ( > )I

Figure: Confirm Shipment Screen

Step 3. Navigate to HandHeld and from the Shipment go to Quick Pack and enter the Shipment Number that you have created in Acumatica.



Figure: Enter the Shipment Number in Quick Pack

Step 4. Upon clicking on Loading the details of the shipment will appear. From here the Photo field name has been removed from the HandHeld.





Figure: Photo field removed from HandHeld.

Enhancement 3:

The Alternate ID has been added after the Description field on the HandHeld. On the HandHeld the flow will be displayed as

- a. Bin
- b. Item with Description
- c. Alternate ID
- d. UOM
- e. Quantity



nox NoxPlayer	7.0.5.8	0 =	≡ ⊗ -	- 🗆 ×
				3:27
← Fus	ion WMS			:
Whse	WHOLESALE			0
Container	001 - New Container1			$\odot$
F Box ID	PALLET			ତ
Box Meas.	(Click to Edit)			
Bin	R1S1	R1S1		ତ
Item	111B Box of Acer computers	111B		ତ
UOM	BOX10	BOX10		ତ
Qty	10			
00	Ċ			

Figure: Item with Description

Scenario:

1. When the only the Self Pack check box is checked in the Stock Item Screen of Acumatica the Box ID will be Generic. Now if you enter the Quantity on the HandHeld, it will create a Package in the Acumatica automatically.

Quick Pack X	
006314 🗠	
Enter manual quantity	
QUICK PACK SAVE	l
UNPACK COMMIT	l
REVIEW CONFIRM	I
CANCEL	l
*	



Navigate to the Shipment Screen and under the Packages you can see the Box ID is Generic.

@ Acumatica	Search	٩	හ							Revision Two Capita	✓ 5/16/202 5:59 AM	· • (	🧿 💄 hars	ha 😽
Favorites	Shipments 006314 - Sahithya A	Av			_					D N	DTES ACTIVITIES	FILES	CUSTOMIZATION	N TOOLS -
🕒 Data Views	τ 🖞 🖾 ν	+ 🛍 🛛	(	CONFIRM SHIPME	NT HOLD	PRINT CONTA	INERS LABELS ····							
Time and Expenses	Shipment Nbr.:         006314           Type:         Shipme           Status:         Open	4 ,0 ent	Customer: S Location: N Warehouse ID: V	AHITHYAAV - Sahithya A IAIN - Primary Location VHOLESALE - Wholesale	w 0 Warehouse	Shipped Qu Shipped We Shipped Vol	antity: 10.0 ight: 272.00000 ume: 300.00000	10 10 10						^
Finance	Operation: Issue		Order Priority: 3	- Standard v	0	Packages:		1						
\$ Banking	Created On: 5/16/20.	025 5:54 AM	Owner:		ر م	Package ve Pick Status: Staging Loc	Picking							
Projects	Description:			1										
Payables	DETAILS ORDERS	SHIPPING	ADDRESSES PAC	KAGES FUSION INN	IER PACKS DETAI									
Receivables	B G D Confirmer *Bo	lox ID	Type Description	Editable Dimension	Length	Width	Height Linear UOM	Weight Man Weig	ua UOM	Declared Value	C.O.D. Track Amount	ing Number		Return Tracking
Sales Orders	> 0 D 🗆 GE	ENERIC	Manual		55.00	12.00	48.00 CM	0.0000	КG	0.0000	0.0000			
Purchases		1												
linventory	<												10 0	> >1
😵 FusionWMS	Contents of Selected Pack	kage												V
III More Items	ShipmentNbr	Shipmei Packag	E Shipmei Inventory Split Line Nbr.	ID Lot/Serial Nbr.		UOM	Description		Quantity	Container ID	Box ID			
	> 006314	1 1	2 AACOMF	PUT01		EA	Acer Laptop Computer		100.00					
<													K <	> >1



Scenario II:

Enable Inner Pack and Disable Self Pack on Acumatica Stock Item Screen.

Acumatica	Search		۹ ಲ								Revision Ty	wo Capital 🗸	5/16/2025 6:00 AM	· 0	💄 harsha	
☆ Favorites	Stock Items AACOMP	UT01 - Acer L	aptop Computer								C NOTES	ACTIVITIES	FILES (1)	CUSTOMIZATION	TOOLS -	\$ Item Sales
🕒 Data Views	← =	B + 4		<	>I PRIN	IT CONTAI	INERS WITH DEVICEHUB	•								Prices
Time and Expenses	Inventory I     Item Statu	D: A	ACOMPUT01 - Acer Lapto	p Comput 🔎	Product Wor	rkgroup:		Q Q							^	Nem Vendor Prices
Finance	Description	n: A	cer Laptop Computer		Troduct man	ayor.		- -								Inventory
\$ Banking	GENERAL	PRICE/COST	WAREHOUSES	VENDORS A	TTRIBUTES	PACKAG	SING CROSS-REFERENCE	RELATED ITEMS	INVENTOR	Y PLANNING	DEFERRAL	GL ACCOUNTS	RESTRIC	TION GROUPS	*	=s
	Ċ +	×H	ĸ													Inventory Allocation Details
	Default UPC	Alternate Type	* Vendor/Customer	* Alternate ID		UOM	Description		Inner Pack	Length	Height	Width	Weight	Self Pack		
Payables		Barcode		111B 111P		BOX10 PALLET	Box of Acer computers Pallet of Acer computers						1.1110			Transaction History
Receivables		Barcode		1234			Dell									5
Sales Orders	> _	Barcode Vendor Part Nu	n ELEEASTCOM	9944 ACERLAP-2A		BOX10	Acer laptop computer011 Acer Laptop Computer			0.2200	0.2500	0.3600	0.2800			Dead Stock
Purchases		Vendor Part Nu	m ELEEMPEROR	ACERLAPTOR			Acer laptop computer			Enable	ed				Disabled	
SS FUSIONWINS																
iii More Items																
<															> >	<

The Items will be displayed under the Inner Pack will be added as contents to Packages in HandHeld. So here there will be no Generic Box ID even though the flow remains the same.

#### Updated Shipment Screen Flow with Inner Pack Enabled and Self Pack Disabled:

The following sequence of screens illustrates the Shipment process when the 'Inner Pack' checkbox is enabled, and the 'Self Pack' checkbox is disabled on the Stock Items screen. The process is completed using the Quick Pack screen.

🕲 Acumatica	Search Q S	vision Two Products 🗸 5/29/2025 🗸 🕐 🔔 admin admin 🗸
🔂 Favorites	Stigments 006341 - Alta Ace	NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS ▼
🕒 Data Views	← 🕄 🖹 🕫 + 📋 K < > >I CONFIRM SHIPMENT HOLD PRINT CONTAINERS LABELS ····	
	Shipment Nbr.: 006341 , Customer: AACUSTOMER - Alta Ace / Shipped Quantity: 1.00	٠ ^
Time and Expenses	Type: Shipment Location: MAIN - Primary Location Shipped Weight: 2.720000	)
	Status: Open Warehouse ID: WHOLESALE - Wholesale Warehouse Shipped Volume: 3,000000	<u>)</u>
III Finance	shipment Date: 5/20/2025      Workstroum:     View Priority     A - Standard     View Priority     View	
C. Dealting	Created On: 5/20/2025 12:22 AM Owner: Maxwell Baker O Pick Status: Open	·
Sanking	Staging Location:	
Payables	Description:	
-	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES FUSION INNER PACKS DETAIL	
+ Receivables		
Sales Orders	B Confirmer Box ID Type Description Editable Length Width Height Linear UOM	Weight Manua UOM Declared C.O.D. Tracking Num Value Amount
Purchases		
lnventory		
Dashboards		
🔅 FusionWMS	Ontents of selected rackage O + × ⊢ ⊠	

Figure: Shipment Screen on Acumatica with the Shipment Number

NoxP	layer 7.0.5.8	② ≡ ◎ − □ ×	~~
		12:54	к 3 К 3
÷	Fusion WMS	:	▣
Whse	WHOLESALE	•	⊈+ _1
Container	001 - New Container1	ତ	ୟ- ୮୮୮
F Box ID	PALLET	ତ	 []]
Box Meas	(Click to Edit)		ō
Bin	R1S1		%
Item	AACOMPUT01		
LIOM	Acer Laptop Computer		ß
Bin	R1S1		
			÷
			a

Figure: Box ID will be shown as Pallet



C Acumatica	Search Q	Revision Two Products Products Wholesale	5√29/2025 12:25 AM ∽ (	🦻 💄 admin admin 🗸
☆ Favorites	Stipments 006341 - Alta Ace		ES ACTIVITIES FILES (	USTOMIZATION TOOLS -
🕒 Data Views	← ♡ ↔ + @ K ← > > CONFIRM SHIPMENT HOLD PRINT CONTAINERS LABELS	;		
~	Shipment Nbr.: 006341 P Customer: AACUSTOMER - Alta Ace P Shipped Quantity:	1.00		^
Time and Expenses	Type:         Shipment         Location:         MAIN - Primary Location         Shipped Weight:           Status:         Open         Warehouse ID:         WHOLES&LE - Wholesale Warehouse         Shipped Volume:	2.720000		
Finance	Operation:         Issue         Order Priority:         3 - Standard         Packages:	1		
<u> </u>	* Shipment Date: 5/29/2025 🗇 Workgroup: $ ho$ Package Weight:	0.000000		
\$ Banking	Created On: 5/29/2025 12:22 AM Owner: Maxwell Baker O Pick Status: Pic	cking ~		
Payables	Description:			
<b>U</b> ,	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES FUSION INNER PACKS DETAIL			
+ Receivables	Ů + X GENERATE PACKAGES ⊣ X			
Sales Orders	😢 🖗 🗋 Confirmer *Box ID Type Description Editable Length Width Height	Linear Weight Man UOM Weig	ua UOM Declared gh Value	C.O.D. Tracking Num Amount
	D         PALLET         Manual         40.00         40.00         48.00	CM 0.0000 🗆	KG 0.0000	0.0000
H Purchases				
D Inventory				
				•
Dashboards				I< < > >I
	Contents or Selected Package Č) + X ⊣→ IX			
S& FUSIONWINS	BipmentNor Shipmer Package Shipmer Inventory ID Lot/Serial Nbr. UOM Description		Quantity Container ID	Box ID
<	Split			

Figure: The Box ID displayed on the HandHeld will be displayed on the Shipment Screen.

#### Scenario III:

When both Inner Pack and Self Pack are checked, then it will also be treated as Inner Pack.

(a) Acumatica	Soarch	Revision Two Capital 🗸	5/16/2025 6:01 AM 💙 🧿	💄 harsha 🛛 🗸
Favorites	Stock Items AACOMPUT01 - Acer Laptop Computer	NOTES ACTIVITIES	FILES (1) CUSTOMIZATION	TOOLS - \$
🕒 Data Views	「 st B + ∽ B D × K < > > PRINT CONTAINERS WITH DEVICENUB ···			Prices
Time and Expenses	Inventory ID: AcCOMPUT01 - Acer Laptop Comput:      Product Workgroup:			Item Vendor Prices
Finance	Description: Accel Laptop Computer			1 Inventory
\$ Banking	GENERAL PRICEICOST WAREHOUSES VENDORS ATTRIBUTES PACKAGING CROSS-REFERENCE RELATED ITEMS INVENTORY PLANNING E	DEFERRAL GLACCOUNT	S RESTRICTION GROUPS	» =5
- Projects	С + х H 🖻		1	Inventory Allocation Details
	Default Alternate Type     'VendoriCustomer'     Alternate ID     UOM     Description     Inner     Length     Pack	Height Width	Weight Self Pack	
Payables	Barcode         1118         BOX10         Box of Acer computers           Barcode         111P         PALLET         Pallet of Acer computers		1.1110	Inventory Transaction History
Receivables	Barcode 1234 Dell			5
Sales Orders	Barcode 9944 <u>BOX10</u> Acer laptop computer011 2200      Vendor Part Num ELFEASTCOM ACERI AP-2A Acer Lapton Computer	0.2500 0.3600	0.2800	Dead Stock
D Purchases	Vendor Part Num ELEEMPEROR ACERLAPTOP Acer laptop computer			
Lo Inventory				
🔅 FusionWMS				
III More Items				
<				> >  <b>&lt;</b>

Figure: Both Inner Pack and Self Pack are enabled

#### Shipment Screen Flow with both 'Inner Pack' and 'Self Pack' are enabled.

The following screen represents the Shipment Process when both 'Inner Pack' and 'Self Pack' check boxes are enabled on the Stock Item screen, and the packing is completed using the 'Quick Pack' screen.

🕲 Acumatica	Search Q 🕑 Revision Two Products 🗸	5/29/2025 12:28 AM 🗸 🕐 💄 admin admin 🗸
Favorites	Shipments D06342 - Alta Ace	CTIVITIES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	← 🕾 🗁 🕫 + 📋 K < > >I CONFIRM SHIPMENT HOLD PRINT CONTAINERS LABELS ···	
	Shipment Nbr.: 006342 5 Customer: AACUSTOMER - Alta Ace 🖉 Shipped Quantity: 1.00	^
Time and Expenses	s Type: Shipment Location: MAIN - Primary Location Shipped Weight: 2,72000	
_	Status: Open Warehouse ID: WHOLESALE - Wholesale Warehouse Shipped Volume: 3.00000	
Finance	Operation: Issue La Order Priority: 3 - Standard V Packages: 0	
	Shipment Date: 5/29/2025 Workgroup: , Package Weight: 0.000000     Package Weight: 0.000000	
S Banking	Created On: 6/29/2025 12:27 AM Owner: Maxwell Baker D Proc Status: Open •	
Payables	Description:	
	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES FUSION INNER PACKS DETAIL	
+ Receivables	Ô + × GENERATE PACKAGES ⊣ 🗵	
Sales Orders	Image: Second state         Confirmer         *Box ID         Type         Description         Editable Dimension         Length         Width         Height Linear         Weight Manua         UO	M Declared C.O.D. Tracking Num Value Amount
Purchases		
lnventory		
Dashboards		►  < < > >
	Contents of Selected Package	
🔗 FusionWMS	$\circ$ + $\times$ H $\boxtimes$	
<	B ShipmentNbr         Shipmei         Package         Shipmei Inventory ID         Lot/Serial Nbr.         UOM         Description         Quant           <	tity Container ID Box ID





(a) Acumatica	Search Q	Revision Two Products Products Wholesale	5/29/2025 12:29 AM ✓ ⑦ 💄 admin a	admin 🗸
☆ Favorites	Stipments 006342 - Alta Ace	□ NOTES	ACTIVITIES FILES CUSTOMIZATION	TOOLS -
🕒 Data Views				
-	Shipment Nbr.: Customer: AACUSTOMER - Alta Ace O Shipped Quantity:	1.00		^
Time and Expenses	Type: Shipment Location: MAIN - Primary Location Shipped Weight: 2.	720000		
	Status: Open Warehouse ID: WHOLESALE - Wholesale Warehouse Shipped Volume: 3.	000000		
Finance	Operation: Issue Order Priority: 3 - Standard V Packages:	1		
	* Shipment Date: 5/29/2025 🗇 Workgroup: ,O Package Weight: 0.	000000		
\$ Banking	Created On: 5/29/2025 12:27 AM Owner: Maxwell Baker O Pick Status: Picking	~		
Payables	Staging Location:			
	DETAILS ORDERS SHIPPING ADDRESSES PACKAGES FUSION INNER PACKS DETAIL			
+ Receivables				
Sales Orders	🖹 🖟 🗋 Confirmer Box ID Type Description Editable Length Width Height Lines UOM	r Weight Manua Weigh	UOM Declared C.O.D. Tra Value Amount	cking Num
	>         D         D         PALLET         Manual         40.00         40.00         48.00         CM	0.0000	KG 0.0000 0.0000	
Purchases				
<b>•</b>				
Lo Inventory				
O Beetherede				
( Dasnboards	Contants of Salactad Dackaga			1
∑ rusionWMS	ShipmentNbr     ShipmetNbr     ShipmetNbr     ShipmetNbr     ShipmetNbr     ShipmetNbr	G	uantity Container ID Box ID	

### **Transfer Lookup on HandHeld**

We have introduced a new option Transfer on HandHeld in the Item Check. On the HandHeld click on the [ITEM CHECK].



Figure: Click on ITEM CHECK on the HandHeld



Enter the Item name on the Item Check screen and click on [Find] button. The HandHeld will take you through to the following screen.

NoxPlayer	7.0.5.8			– 🗆 X
			•	3:35
← Iten	1			×
Item	WHOLESALE / AACOMPUT01 Acer Laptop Computer			
Rcv Bin	R1S1			
lss Bin	SHIPPING			
Prim Loc	R1S2			
UOM	EA			
Alt. IDs	[AACOMPUT01], ACERLAP-2A, 111P, 1234, 9944	ACERL	APTOP	; 111B,
Bin		QOH		QAV
<unassigned< td=""><td></td><td></td><td></td><td>-2501</td></unassigned<>				-2501
PALLETSHIP		1325		
PALLETSTOC				
R1S1		2610		1142
R1S2		910		910
R1S3				
RRR		1174		1174
SHIPPING				

Figure: Click on the Bin

On the new Item/Bin screen a button has been introduced as [Transfer].





Figure: New Button Transfer

Upon clicking on the [TRANSFER] button, it will show the Quantity.



NoxPlayer	7.0.5.8			- 🗆 🗙
				3:35
Item / Bin	i .			×
Qty	1142.00			
To Whse	1			
	•	CANCEL	RELEASE	

Figure: Quantity shown on the HandHeld

To cross check the quantity with the HandHeld Qty. navigate to Acumatica Stock Item  $\rightarrow$  click on ellipse button [...] beside Print Containers With Devicehub  $\rightarrow$  Inventory Summary under Inquires on the pop up as shown below.

(a) Acumatica	Search Q		Revision Two Capital 🗸	5/16/2025 🗸 🧿 💄 harsha 🗸
Savorites	Stock Items # AACOMPUT01 - Acer Laptop Computer			FILES (1) CUSTOMIZATION TOOLS - \$
🕒 Data Views	∽ □ □ + Ω □ □ ·	K C > > PRINT CONTAINERS WITH DEVICEHUB	4	Pross
Time and Expenses	Inventory ID: AACOMPUT01 - Acer Lap Item Status: Active	Product Workgroup:	Prices Inquiries	Not the second s
Finance	Description: Acer Laptop Computer	r toudd munugur.	Vendor Prices Inventory Allocation Details	
\$ Banking	GENERAL PRICE/COST WAREHOUSES	VENDORS ATTRIBUTES PACKAGING CROSS-REFERENC	Other Inventory Transaction Summary Update Cost	S RESTRICTION GROUPS
Projects	0 + × H 🗵		Print Containers With DeviceHub BOM Where Used	Inventory Allocation Details
Payablas	Default Alternate Type *Vendor/Custome UPC     Researche	Alternate ID UOM Description	Manage Restriction Groups	Weight Self Pack
U rayabios	Barcode	111P PALLET Pallet of Acer computers		Transaction History
Receivables	Barcode	1234 Dell		
	>      Barcode	9944 BOX10 Acer laptop computer011	0.2200 0.2500 0.3600	0.2800 Dead Stock
Sales Orders	Vendor Part Num ELEEASTCOM	ACERLAP-2A Acer Laptop Computer		
Purchases	Vendor Part Num ELEEMPEROR	ACERLAPTOP Acer laptop computer		
D Inventory				
🐯 FusionWMS				
III Mara Itamr				
··· wore items				
<				1< < > >1 <

Figure: Click on the Inventory Summary

Upon clicking on option, you will be redirected to Inventory Summary screen. Select the Inventory ID, Location and Warehouse and you can compare the quantity with the HandHeld quantity.



(a) Acumatica	Search		<mark>م</mark> ی									Revision Tw	vo Capital 🗸	5/16/2025 6:05 AM	0	💄 harsha	~
Favorites	Inventory Sur	mmary													CUS	TOMIZATION	TOOLS .
🕒 Data Views	O N H	X V			1	£											Q
Time and Expenses	Inventory ID: Warehouse:	AACOMPUT01 WHOLESALE	- Acer Laptop & Wholesale W. Ø	C Location:	R1S1 - R	ow 1 Shelf 1 by Container	Q										^
Finance	B Warehouse	Location	Available	Available for	On Hand	SO Booked	SO Allocated	SO Shipped	SO Back	Purchase	Expired	FS Prepared	FS Booked	FS Allocated	FS to	Purchase for	Purchase
\$ Banking	WHOLESALE	R1S1	1,142.00	Shipment 1,100.00	2,610.00	0.00	1,503.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	FS 0.00	FS Prep
<b>R</b>	>	Total:	1,142.00	1,100.00	2,610.00	0.00	1,503.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
<ul> <li>Payables</li> <li>Receivables</li> <li>Sales Orders</li> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> <li>FusionWMS</li> <li>More Items</li> </ul>			`														
<	<	_	_	_	_	_	_	_	_	_	_	_				1< <	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>

(a) Acumatica	Search		<u>م</u> ی												•	🖹 🗎 3:35
Favorites	Inventory Su	mmary										ltem / B	in			×
🕑 Data Views	O N H	X Y										Qty	1142.00			
Time and Expenses	* Inventory ID: Warehouse	AACOMPUTO WHOLESALE	1 - Acer Laptop O	C Location:	R1S1 - R	ow 1 Shelf 1	Q					To Whse				
Einance	Harchouse.	Expand by I	ot/Serial Numbers		_) Copund	by container										
	B Warehouse	Location	Available	Available for Shipment	On Hand	SO Booked	SO Allocated	SO Shipped	SO Back Ordered	Purchase Orders	Expired					
S Banking	WHOLESALE	R1S1	1,142.00	1,100.00	2,610.00	0.00	1,503.00	1.00	0.00	0.00	0.00		0	CANCEL	RELEASE	
Projects	>	Total:	1,142.00	1,100.00	2,610.00	0.00	1,503.00	1.00	0.00	0.00	0.00					
Revebles																
Payables																
+ Receivables																
Sales Orders																
Purchases																
D Inventory																
🐯 FusionWMS																
III More Items																
	<															
<																

Figure: The Quantity remains the same

The quantity is with Wholesale Warehouse. The option of Transfer on HandHeld will allow you to transfer it to any other location, for example Retail location. On the HandHeld you need to enter the Shipping Location on the Bin column.

NoxPlayer	7.0.5.8			- 🗆 🗙
			•	🖹 🗎 3:36
Item / Bin				×
Qty	1142.00			
To Whse	RETAIL			୍
To Bin	SHIPPING			9
	• •	CANCEL	RELEASE	

Figure: Transfer the Quantity from Wholesale to Retail Location

Note that, you can't edit the quantity from the HandHeld. To transfer click on the Release button and you will be redirected to the Item screen after successful transfer.

NoxPlayer	7.0.5.8	② ≡	⊗ – □ ×
			🗸 🖹 🖬 3:37
← Iter	m		×
ltem	WHOLESALE / AACOMPUT01 Acer Laptop Computer		
Rcv Bin	R1S1		
Iss Bin	SHIPPING		
Prim Loc	R1S2		
UOM	EA		
Alt. IDs	[AACOMPUT01], ACERLAP-2A 111P, 1234, 9944	, ACERLA	PTOP, 111B,
Bin			QAV
<unassigned< td=""><td></td><td></td><td>-2501</td></unassigned<>			-2501
PALLETSHIP		1325	0
PALLETSTOC			8
R1S1		1468	0
R1S2			910
R1S3			2
RRR		1174	1174
SHIPPING			1

Figure: Item Screen after the Transfer

To cross check the transfer on the Acumatica side navigate to the Inventory Summary where the Location will be changed to [Retail].

Acumatica	Search		<mark>۹</mark> ಲಿ									Revision Tw	ro Capital 🗸	5/16/2025 6:07 AM	0	💄 harsha	×.
🛱 Favorites	Inventory Su	immary													CUS	TOMIZATION	TOOLS .
🕑 Data Views	004																Q
Time and Expenses	Inventory ID: Warehouse:	AACOMPUT01 - RETAIL - Retail V Expand by Lot?	Acer Laptop $P$ Narehouse $P$ Serial Numbers	Location:	Expand	by Container	Q										Ŷ
Finance	B Warehouse	Location	Available	Available for	On Hand	SO Booked	SO Allocated	SO Shipped	SO Back	Purchase	Expired	FS Prepared	FS Booked	FS Allocated	FS to	Purchase for	Purchase
\$ Banking	RETAIL	<1INASSI	4.00	4 00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	r s Prep.
	RETAIL	PALLET S	102.00	102.00	102.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
Projects	RETAIL	R10RACK1	1,049.00	1,049.00	1,051.00	0.00	2.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
0	RETAIL	SHIPPING	1,148.00	1,148.00	1,148.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
Payables	RETAIL	STORAGE	60.00	360.00	364.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
Receivables		Total:	2,663.00	2,663.00	2,665.00	0.00	2.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
<ul> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> </ul>																	
🕉 FusionWMS																	
iii More Items																	
<	<												-				>>) > >

Figure: Location changed to Retail from Wholesale after Transfer with same quantity.



If you check the Quantity with the Warehouse as Wholesale, it does not show any quantity as it has been transferred to Retail.

(a) Acumatica	Search		<u> ୧</u> ୬									Revision Tv	vo Capital 🗸	5/16/2025 6:07 AM	· 0	💄 harsha	×.
☆ Favorites	Inventory Su	mmary													CUS	TOMIZATION	TOOLS -
🕑 Data Views	0 5 14	X Y															Q
Time and Expenses	* Inventory ID:	AACOMPUT01	- Acer Laptop P	C Location:	R1S1 - R	ow 1 Shelf 1	Q										^
Einensen	warenouse.	Expand by Lo	ViSerial Numbers		(_) Expand	by Comainer											
in Finance	Warehouse	Location	Available	Available for Shipment	On Hand	SO Booked	SO Allocated	SO Shipped	SO Back Ordered	Purchase Orders	Expired	FS Prepared	FS Booked	FS Allocated	FS to Purchase	Purchase for FS	Purchase FS Prep
S Banking	WHOLESALE	R1S1	0.00	-42.00	1,468.00	0.00	1,503.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
Projects	>	Total:	0.00	-42.00	1,468.00	0.00	1,503.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	c
U Payables																	
Receivables																	
Sales Orders																	
Purchases																	
D Inventory																	
🐯 FusionWMS																	
More Items																	
<	<															< <	> >

Figure: Available Qty becomes 0 after transfer.

From the Transfer screen on the Acumatica, it will show the Transfer record and upon clicking the record ID, it will show the transfer details.

(a) Acumatica	Search Q	Revision Two Capital 🗸	5/16/2025 🗸 🧿 🚢 harsha 🗸
☆ Favorites	Transfers 002802 - Fusion bin to bin transfer	C NOTES	ACTIVITIES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	6 □ 0 + □ 0 · K < > N …		
Time and Expenses	Reference Nbr.: 002802 /P Warehouse ID: WHOLESALE - Wholesale Warehouse Total City: 1,142.00 Status: Released To Warehouse RETAIL - Retail Warehouse		Â
Finance	Transfer type: T-Step Cotema Ref Date:: 5/15/2025 Description: Fusion bin to bin transfer		
\$ Banking	DETAILS FINANCIAL		
Projects			
Pavables	🖹 🖟 🗋 Inventory ID Location Project Project Task To Location ID To Project To Project Task UOM Quantity Lot/Seria	al Nbr. Expiratio Date	n Reason Code Description
	> © D AACOMPUT01 R1S1 X SHIPPING EA 1.142.00		Acer Laptop Computer
(+) Receivables			
Sales Orders			
Purchases			
Diventory			
🐼 FusionWMS			
III More Items			
	<		>
<	On Hand 1,458.00 EA, Available 0.00 EA, Available for Shipping -42.00 EA, Available for Issue 1,467.00 EA		

Figure: Fusion Bin to Bin Transfer

### Allow Primary Pick Area to include Multiple Zones

We have changed the column name to [Primary Pick Area] from [Primary Pick Zone] under the Zones tab in Fusion Warehouses Preferences Screen. Also, the user will be able to select multiple Primary Pick Area under Zones which restricted in the previous version. These zones will conform to the new Primary Pick Zone that will be used everywhere for Pick Optimization, CrossDock, Restock, etc.

Navigation: Navigate to Fusion Warehouse Preferences under Preferences and you will be redirected to the following screen. In the screen we have changed the column [Primary Pick Area] with the check box option to enable under the [Zone] tab.

Acumatica	Search	<mark>م</mark> ی			Revision Two Capital 🗸	5/16/2025 6:10 AM	~ 0	) 💄 harsha	
Savorites	Fusion Warehouses P	references				D NOTES	FILES	CUSTOMIZATION	TOOLS -
🕑 Data Views	₿ о + к ·	< > >I							
Time and Expenses	* Warehouse ID: WHOLI	esale ,0 de in Pick Optimization							
Finance	LOCATION CROSSDOC	K X LOCATION ZONE							
\$ Banking	о + × н в	± ±					All Rec	ords	• 7
Projects	图 🖗 🗋 *Zone ID	Description	Active	Primai Pick Area					
Payables	> 0 D KENSIUM	Kensium	Ø						
Receivables	D STORE     D STORE2     D ZONE 1	Store 2 Zone 1							
Sales Orders	D ZONE 2     D ZONE 3	Zone 2 Zone 3	N						
Purchases	D ZONE 4     D ZONE5	Zone 4 ZONE5	2 2						
Inventory									
🔀 FusionWMS									
iii More Items									
<								1K K	> >

Figure: [Primary Pick Area] added under Zone

### **Introduced Put Away Reports**

In this version of WMS, we have introduced a new report [Put Away] under the Reports section of Fusion WMS in Acumatica.

Navigation: Fusion WMS  $\rightarrow$  Reports  $\rightarrow$  Put Away as shown below.



(a) Acumatica	Search Q				Revision Two Capital 🗸	5/16/2025 6:12 AM	~ (	o 占	harsha	~
Favorites	FusionWMS						Į	} ŵ	×	Preferred
<ul> <li>Pata Views</li> <li>Time and Expenses</li> <li>Finance</li> <li>Banking</li> <li>Projects</li> <li>Payables</li> <li>Receivables</li> <li>Sales Orders</li> <li>Purchases</li> <li>Inventory</li> <li>FusionWMS</li> <li>More Items</li> </ul>	Transactions Fusion Shipments Containers Fusion Commit Processes Boards and Maps Fusion Error Log	Processes Fusion Cross Dock Process Containers Fusion Reserve Process	Inquiries In-Ship Location (Not in Shipment) FR-QpackPriority Empty Locations	Reports         Container Label         Wave Pick Combined         Wave Pick Individual         Down Stock Report         Wave Pick Summary         Ship Container Labels         Ship Container Master Labels         Ship Container ID         Image: Pick Away         Open in Image window	Preference Fusion Sales Fusion Inven Fusion Conte Fusion Warel Fusion Boxes bels	95 Order Prefer tory Preferen mers Prefere ainer Preferen houses Prefe s	ences ces nces ces rences		~	Name Harden Uniter Harden Uniter Harden Hard

Figure: Put Away Reports introduced

Upon clicking on the report, you will be redirected to the report screen. To pull up the data on there are certain values are required as reporting criteria. You must have Warehouse record and the Receipt Location that you have already created on the Item Warehouse Details Screen.

Acumatica	Search 🕲	Revision Two Capital 🗸	5/16/2025 6:13 AM	~ 0	) 💄 harsha	~
☆ Favorites	Item Warehouse Details	NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS -
🕒 Data Views	□ o + □ □ - K < > N					
Time and Expenses	Inventory ID: AACOMPUT01 - Acer Laptop Comput P     Override Product Manager     Warehouse: WHOLESALE - Wholesale Warehouse P     Product Workgroup:					î
Finance	Status: Active  Verduct Manager:					
\$ Banking	STORAGE DEFAULTS GLACCOUNTS					
Projects	Default Issue From: SHIPING - Shipping $\rho$ $\rho$ $\rho$ Coveride Inventory Account'Sub. Default Recipit To RISI - Row 1 Shell 1 $\rho$ $\rho$ I inventory Account. 2010 - Inventory Asset $\rho$ I					
Payables	Fusion Max. Stock (Uty)     0     • Inventory Sub::     WID-000 - Widgets       Immuny Location:     [1152]     .0					
Receivables	ABC Code Override					
Sales Orders	Fixed ABC Code  Keel ABC Code  Movement Class Override					
Purchases	Movement Class:  Fixed Movement Class					
D Inventory	Country Of Origin: D					
😵 FusionWMS						
More Items						
<						

Figure: Item Warehouse Details Screen

Now based on the reporting parameters you need to select the Warehouse and the Receive Location / Location. Then you can generate the Report.

(a) Acumatica	Soarch Q	Revision Two Capital 🗸	5/16/2025 6:14 AM	0	💄 harsha	~
Favorites	Put Away					TOOLS -
🕑 Data Views	PUN REPORT SAVE TEMPLATE REMOVE TEMPLATE SCHEDULE TEMPLATE EDIT REPORT					
Time and Expenses	Template × ~					
Finance	REPORT PARAMETERS ADDITIONAL SORT AND FILTERS PRINT AND EMAIL SETTINGS REPORT VERSIONS					
\$ Banking						
Projects						
Payables						
+ Receivables						
Sales Orders						
Purchases						
D Inventory						
😵 FusionWMS						
III More Items						
<						

Figure: Set the Criteria and Run the Report

Note that Zone is not mandatory to generate the Report. The items which are associated with the same warehouse and Location will be populated on the report.

(a) Acumatica	Search Q				Revision Two Capital 🗸	5/16/2025 6:14 AM Y (2)	💄 harsha	~
A Favorites	Put Away							TOOLS .
🕑 Data Views	0 🖲 📽 K < > > PRINT	SEND EXPORT .				Type your	query here	Find
Time and Expenses		F	ut Away Report	5/16/2025				
Finance		Warehouse: WHOLESALE	Location: R1S1	<u> </u>				
		Item Description	Otv U	OM Primary Locati	<b>n</b>			
\$ Banking		AACOMPUT01 Acer Laptop Co	mputer 1.468.00	EA R1S2				
Projects		AALEGO500 Lego 500 pie	ce set 18.411.00	EA R1S2				
-		ADAPTOR Adaptor	1.038.00	EA R1S3				
Payables								
Receivables								
Sales Orders								
Purchases								
D Inventory								
S FusionWMS								
III More Items								
<								~



### Unpack option introduced in Handheld

On the HandHeld we have introduced a new option [UNPACK].

NoxPlayer 7.0.5.8	② ≡ ◎ − □ ×
	💙 🖹 🗎 3:52
Quick Pack	×
Enter shipment #:	
006086	$\odot$
C Enter manual quantity	
QUICK PACK	SAVE
UNPACK	COMMIT
REVIEW	CONFIRM
CANCEL	

Figure: UNPACK button on the HandHeld

This feature will help you when something when wrong during the Packing Process in Quick Pack and then you will get some errors. This Unpack feature will help you to Unpack it.



Figure: Use Unpack option in case of commit error

After unpacking you need to enter the correct details in the Quick Pack and complete the process.

### **Stock Reverse in the Reserve Location**

We have introduced a new [Save & Reserve] button on the Container Screen of the HandHeld device. When processing a Sales Order with a valid SO number, selecting this option will automatically:

- Create a container in Acumatica with the [Reserve] checkbox enabled
- Move the item to the designated Reserve Location
- Display the reserved record in the Fusion Reserve Process screen for tracking

This reserve action can also be performed **manually** from both **Acumatica** and the **HandHeld interface** for added flexibility.



Figure: Save & Reserve on the HandHeld

This functionality will help the user to reserve stock in the reserve location. Navigate to Acumatica and create a Sales Order as shown below.

🕲 Acumatica	Search Q			Revision Two Products Products Wholesale	5/26/2025 🗸 💿 💄 admin admin 🗸
☆ Favorites	Sales Orders SO 000400 - Alta Ace			NOTES ACTIVITIES	FILES CUSTOMIZATION TOOLS -
🕒 Data Views	5 □ Ω + □ D ×	к < > ы	QUICK PROCESS CREATE SHIPMENT HOLD ···		Mamos
*	* Order Type: SO ,C	Customer: AAC	CUSTOMER - Alta Ace ,O Ordered Qty.:	4.00	Customer
() Time and Expenses	Order Nbr.: 000400	* Location: MAIN	IN - Primary Location O Detail Total:	80.00	Dears
Einanca	* Date: 5/26/2025	Contact: Ame	elia Armstrong 0 Document Dis	0.00	rep.
iii Finance	* Requested On: 5/26/2025	Currency: USD	D D 1.00 * VIEW BASE Freight Total:	0.00	Related Return Documenta
S Banking	Customer Order N	* Project: X - N	Non-Project Code. ,O / Tax Total:	0.00	
	External Reference:	Description:	Order Total:	80.00	
Payables			li.		
Receivables	DETAILS TAXES COMMISSIONS     T	FINANCIAL SHIPPING	ADDRESSES DISCOUNTS SHIPMENTS PAYMENT I	INKS PAYMENTS RELATIN	ONS TOTALS
Sales Orders	B D *Branch *Inventory ID	Related Substituti Free Items Required Item	ee Warehouse Line Description	*UOM Quantity	Qty. On Open Qty. Unit Price Shipments
Purchases	> 0 D PRODWHOLE BLUEBOTTLE		RETAIL BLUEBOTTLE	EA 2.00	0.00 2.00 9 20.00
	PRODWHOLE PINKBOTTLE	0 0	RETAIL PINK BOTTLE	EA 2.00	0.00 2.00 20.00
Dashboards					
💭 FusionWMS					
	<				>
<	On Hand 1,000.00 EA, Available 998.00 EA, Availab	le for Shipping 1,000.00 EA, AI	Allocated 0.00 EA		IC C > >I C

Figure: Sales Order Created with the SO Number.

Now on the HandHeld click on the Container option and add the item which you have created in the Sales Order. In case you have multiple items enter both the items and navigate back to the Container Screen and click on [Save/ Reserve] button.

Now you will have two options, the on the HandHeld on the Reserve Container as shown below.





You can reserve the stock by entering the Sales Order Number or by entering the name of the customer.

NoxPlayer ... 💿 ≡ ∞ << 🛡 🖹 🔒 11:36 к л 2 У **Reserve Container** 會 **1**+ **1**-RESERVE ⊡ t. ō Ж ☑ Ś  $\square$ 

Upon entering the Sales Order Number click on the Reserve button on HandHeld.

Figure: Enter the Sales Order Number and click on Reserve

Upon clicking on Reserve, you will be redirected to Container screen with the success message.





Figure: Reserve Container are changed.

Now, navigate to Acumatica Container Screen and click on the Container Record from Container Screen.

Acumatica	CONTAIN Q 🖒			Revision Two Products Products Wholesale 5/26/2025 11:04 PM	0	💄 admin	admin 🗸
☆ Favorites	MENU ITEMS (12)	TRANSACTIONS AND PROFILES	HELP TOPICS	FILES	×	TOOLS -	Invoices and
🕒 Data Views	⊕ Data Views					_	Memos
Time and Expenses	Inquiries					Ŷ	Customer Details
Finance	FR-Container Provide Pallet FR-Bin Container						Related
\$ Banking	FR-Container Shipment Summary						Return Documents
Payables	FR-Container Details by Shipment						
(+) Receivables	Reports						
Sales Orders	Container Label					Unit Price	
	FusionWMS						
Furchases	Transactions	Reports	Preferences			20.00	
Diventory	* Containen	Container Label	Fusion Container Preferences			20.00	
O Deatheast	Open in new tab	Ship Container Labels					
Dashboards	Open in new window	Ship Container Master Labels					
👶 FusionWMS		Container ID					
						>	
javascript: void 0 <						> >	<

Figure: Click on the Container Screen in Acumatica

@ Acumatica	Search	NoxPlayer ⑦	≡°⊗ – □ ×	~		Revision Two P Products Wholesa	roducts 🗸	5/26/2025 11:08 PM	0	admin ad	min 🗸
🛠 Favorites	Containers \star	← Containers	V 🔍 🗖 11:36	<u>к</u> и ки					CUSTOM	IZATION - 1	TOOLS -
🕒 Data Views		Reserved Containet changes     001 - PID-000163	⊘	 ⊂1+							
Time and Expenses	Drag column header here to co	afic	• •	с1-				78			Q
Finance	Container ID Conta	ine VIEW ITE	45	Last Mo	dified By	Last Modified	Location	Shipment Nbr	Warehouse	Status	Box
\$ Banking	> <u>PID-000163</u> Mast	ADD ITEMS	REMOVE ITEMS	admin		5/26/2025	PALLETSTOC		WHOLESALE	Active	
Payablac	PID-000160 Mast	CLEAR	CANCEL	admin		5/26/2025	PALLETSTOC		WHOLESALE	Active	
Payables	PID-000158 Mast	DELETE CONTAINER	PRINT	admin		5/28/2025	PALLETSHIP	006321	WHOLESALE	Shipped	PALI
Receivables	PID-000157 Inner PID-000156 Mast	P:		admin		5/19/2025	PALLETSHIP	006321	WHOLESALE	Shipped	PALI
Sales Orders	PID-000155 Mast	erl		admin		5/18/2025	SHIPPING	006319	WHOLESALE	Active	PALI
	PID-000154         Mast           PID-000153         Mast	er i		admin admin		5/18/2025	SHIPPING	006318	WHOLESALE	Active	PALI
	PID-000152 Mast	eri		admin		5/18/2025	PALLETSHIP	006315	WHOLESALE	Shipped	PALI
Inventory	PID-000151         Inner           PID-000150         Mast	P:		admin harsha		5/18/2025	SHIPPING R10RACK1	006315	WHOLESALE RETAIL	Shipped	LAR
Dashboards	PID-000149 Mast	erl		← <u>harsha</u>		5/18/2025	R10RACK1		RETAIL	Active	PALI
🐼 FusionWMS	PID-000148         Mast           PID-000147         Mast	er i		admin		5/15/2025	PALLETSHIP	006310	WHOLESALE	Active	PALI
	<			ø							>
javascript:void 0 <	1-15 of 157 records							K <	1 of	11 pages 💙	Я

Figure: Click on the Container ID that you have entered on the HandHeld

From the Container ID you can view the Order Number, Location, Pallet Stock and the new check box in Acumatica as [Reserve].

@ Acumatica	Search	٩	හ						Revision Two Products   Products Wholesale	5/26/2025 11:04 PM	~ (	୭ 🞴	admin	admin 🗸
🛱 Favorites	Containers PID-000163 - Alt	a Ace								NOTES	FILES	CUSTON	IZATION	TOOLS -
🕒 Data Views	<b>←</b> 🛱 🛱	∽ + @ C	) ~ K K	> >ı										
Time and Expenses	ContainerID: ContainerType:	PID-000163 Master Pack	OrderNbr     Shipmen	r: 0004 tNbr:	00	0 0	Box: Weight:	0.0	م 000					^
Finance	* Warehouse: * Location:	WHOLESALE - Wholes	Custome Creation	r: AAC Date: 5/26/	USTOMER - Alta Ace 2025 11:08 PM	0	Length: Width:	0.0	000					
\$ Banking	Status:	Active	<ul> <li>Label:</li> <li>Barcode:</li> </ul>				Height:	0.0	000					
Payables	C) + ×	Location	UOM			Quantity	Lot/Serial Nbr.	CONT	AINER ID	BOXI	)			
+ Receivables	> 0 D BLUEBOTT	LE RESER	/E EA			2.00								
<ul> <li>Sales Orders</li> <li>Purchases</li> </ul>	D <u>pinkbotti</u>	<u>LE</u> RESER	/E EA			2.00								
Diventory														
🕢 Dashboards														
🐯 FusionWMS														
<													<	> >

#### Figure: New Check box in Acumatica as [Reserve]

This indicates that the Stock has been moved to the [Reserve] location. The same will be displayed in the Inventory Summary on Acumatica.

The Reserve check box will be automatically checked. Though you have the option to uncheck it manually then the [Reserve] location will change.

@ Acumatica	Search	ৎ ৩					Revisi	on Two Products 🗸 s Wholesale	5/26/2025 11:05 PM	0	💄 admin	admin 🗸
☆ Favorites	Containers PID-000163 - Al	lta Ace							NOTES FIL	ES CU	STOMIZATION	TOOLS -
🕒 Data Views	<b>←</b> 🛱 🛱	ν + ΰ Ď · I	< < > >	I								
	ContainerID:	PID-000163 ,0	OrderNbr:	000400	Q	Box:		Q				^
U Time and Expenses	ContainerType:	Master Pack V	ShipmentNbr:		Q	Weight	0.0000					
	* Warehouse:	WHOLESALE - Wholesale O	Customer:	AACUSTOMER - Alta Ace	Q	Length:	0.0000					
Hinance	* Location:	PALLETSTOC - Pallet Stor ,P	Creation Date:	5/28/2025 11:06 PM		Width:	0.0000					
*	Status:	Active ~	Label:			Height:	0.0000					
S Banking		Reserve	Barcode:									
Payables	с + х											
	Inventory I	D Location	UOM		Quantity	Lot/Serial Nbr.	CONTAINER	ID	BOX ID			
Receivables	> 0 D BLUEBOTT	TLE PALLETSTOC	EA		2.00							
-		TLE PALLETSTOC	EA		2.00							
Sales Orders												
Durchases												
Fulcidades												
<b>D</b>												
hold inventory												
(2) Dashboards												
S FusionWMS												
<											I< <	> >

Figure: Location will be changed from Reserve to PalletStock if you uncheck the Checkbox manually

On the Acumatica we have introduced a new screen [Process Reserve Orders] under Processes in Fusion WMS.

@ Acumatica	Search Q	ර		Revision Two Products Products Wholesale	5/26/2025 11:06 PM	0	💄 ad	lmin admin 🗸
☆ Favorites	FusionWMS				4 發	×	TOMIZATI	ON TOOLS -
Data Views     Time and Expenses     Finance	Transactions Fusion Shipments Containers Fusion Commit Processes Boards and Maps	Inquiries In-Ship Location (Not in Shipment) Fusion Balanced Transfers FR-QpackPriority Empty Locations	Reports Container Label Wave Pick Combined Wave Pick Individual Down Stock Report	Preferences Fusion Sales Order Pref Fusion Inventory Prefere Fusion Customers Prefer Fusion Container Prefer	erences ences rences ences		Booked	,D FS Allocated
<ul><li>\$ Banking</li><li>Payables</li></ul>	Fusion Error Log Processes Fusion Cross Dock	FR - Reserve Stock FR - Pallet Stock FR-PIReview	Wave Pick Summary Ship Container Labels Ship Container Master Labels Container ID	★ Fusion Warehouses Pre Fusion Boxes Other	ferences		0.00 0.00 0.00 0.00	0.00
<ul> <li>Receivables</li> <li>Sales Orders</li> </ul>	Process Containers	St	Put Away	Item Label Item Label LotSerial			0.00	0.00
Purchases								
Dashboards								
Javascript: void 0							IK ·	<b>&gt;</b> اد د ع

Upon clicking on the option Process Reserve Order screen will appear with Create Shipment Option.

@ Acumatica	3	Search		۹	ව					Revision Products V	Two Products /holesale	<ul> <li>✓ 5/ 11</li> </ul>	26/2025 ов РМ 🗸 🗸	0	) 💄 ad	min admin 🗸
☆ Favorites	P	roces	s Reserve Ord	lers *											CUSTOMIZATIO	ON TOOLS -
C Data Views		Action	Creat	e Shipment v	u 0 • m	μ v										
Time and Expenses			1													
in Thance			Order Nbr	Order Type	Warehouse	Customer CD	Order Date	Request Date	Inventory ID	Status Order	UOM	Base Unit	Order	Qty	Shipped Qty	Pending Qty
\$ Banking	>		000234	SO	WHOLESALE	SAHITHYAAV	4/11/2025	4/11/2025	ROSE	Open	EA	EA	1	00	0.00	1.00
Payables			000234	so	WHOLESALE	SAHITHYAAV	4/11/2025	4/11/2025	SUNFLOWER	Open Back Order	EA	EA	1	00	0.00	1.00 3.00
A Dessivables			000273	so	WHOLESALE	ABARTENDE	4/14/2025	4/14/2025	MENSPANT	Open	EA	EA	5	00	0.00	5.00
Receivables			000273	so	WHOLESALE	ABARTENDE	4/14/2025	4/14/2025	MENSSHIRT	Open	EA	EA	5	00	0.00	5.00
Sales Orders			000207	so	WHOLESALE	AACUSTOMER	5/26/2025	5/26/2025	BLUEBOTTLE	Open	EA	EA	4	00	0.00	4.00
D Purchases			000400	so	WHOLESALE	AACUSTOMER	5/28/2025	5/26/2025	PINKBOTTLE	Open	EA	EA	4	00	0.00	4.00
Inventory     Dashboards																
S FusionWMS																
<	<															<b>&gt;</b>

Figure: Create Shipment Option in Process Reserve Orders

A GI also has been added to the Container Screen as [Reserve]. The Container which is in Reserve will be shown here. In case if you have unchecked the Reverse checkbox, it will not be displayed.

@ Acumatica	Search	<u>م</u> ی					Revis Produc	ion Two Products 🗸	5/26/2025 11:09 PM	0 💄	admin admin 🗸
☆ Favorites	Containers PID-000163 - Alta	Ace							NOTES FIL	ES CUSTOM	IZATION TOOLS -
🕒 Data Views	← 🛱 🛱 🗸	n + @ 0 - ⊮	<								
Time and Expenses	ContainerID:	PID-000163 ,0	OrderNbr:	000400	Q	Box:		م			^
	* Warehouse:	WHOLESALE - Wholesale $ ho$	ShipmentNbr: Customer:	AACUSTOMER - Alta Ace	Q	Weight: Length:	0.0000				
iiii Finance	* Location: Status:	PALLETSTOC - Pallet Stor O	Creation Date: Label:	5/26/2025 11:08 PM		Width: Height:	0.0000				
\$ Banking		Reserve	Barcode:								
Payables		• X	HOM		Quantity	Lot/Serial Nhr	CONTAINE	RID	BOX ID		
+ Receivables		RESERVE	EA		2.00						
Sales Orders	D <u>PINKBOTTLE</u>	RESERVE	EA		2.00						
₩ Purchases											
Diventory											
🕢 Dashboards											
😴 FusionWMS											
<											

Figure: Reserve check box is checked.

Acumatica	Search	٩	ර			Revision Two F Products Wholes	Products 🗸	5/26/2025 11:09 PM	0	admin adr	nin 🗸
Favorites	Containers \star								CUSTOM	IZATION - T	OOLS -
🕒 Data Views		STOCK ON SHI	PMENTS SHIPPED EM	PTY RESERVE							
Time and Expenses	Drag column header l	here to configure filter						Y	· [		Q
Finance	Container ID	ContainerType	Created By	Created On	Last Modified By	Last Modified On	Location	Shipment Nbr	Warehouse	Status	Box
S Banking	> PID-000163	Master Pack	admin	5/26/2025	admin	5/26/2025	PALLETSTOC		WHOLESALE	Active	
<b>v</b>	PID-000161	Master Pack	admin	5/26/2025	admin	5/26/2025	PALLETSTOC		WHOLESALE	Active	
Payables	PID-000160	Master Pack	admin	5/26/2025	admin	5/26/2025	PALLETSTOC		WHOLESALE	Active	
	PID-000158	Master Pack	admin	5/19/2025	admin	5/28/2025	PALLETSHIP	006321	WHOLESALE	Shipped	PALI
+ Receivables	PID-000102	Master Pack	admin	4/23/2025	admin	4/23/2025	PALLETSHIP	006259	WHOLESALE	Active	PALI
	PID-000093	Master Pack	admin	4/18/2025	admin	4/18/2025	PALLETSTOC		WHOLESALE	Active	
Sales Orders	PID-000090	Master Pack	admin	4/18/2025	admin	4/18/2025	PALLETSTOC		WHOLESALE	Active	
	PID-000072	Master Pack	admin	4/15/2025	admin	4/15/2025	PALLET STO		RETAIL	Active	
Purchases	PID-000070	Master Pack	admin	4/15/2025	admin	4/15/2025	PALLETSTOC		WHOLESALE	Active	PALI
	PID-000069	Master Pack	admin	4/15/2025	admin	4/15/2025	PALLETSTOC		WHOLESALE	Active	
D Inventory	PID-000063	Master Pack	admin	4/14/2025	admin	4/14/2025	R1S1		WHOLESALE	Active	PALI
	PID-000061	Master Pack	admin	4/14/2025	admin	4/14/2025	PALLETSTOC	006178	WHOLESALE	Active	
Dashboards	PID-000051	Master Pack	admin	4/14/2025	admin	4/14/2025	PALLETSTOC	006162	WHOLESALE	Active	
	PID-000045	Master Pack	admin	4/11/2025	admin	4/11/2025	PALLETSTOC		WHOLESALE	Active	
S FusionWMS	PID-000044	Master Pack	admin	4/11/2025	admin	4/11/2025	PALLETSTOC		WHOLESALE	Active	
	<										>
<	1-15 of 33 records						_	K K	1 0	f3 pages >	ж

#### Figure: Reserve Checkbox is checked

If the checkbox is un-checked the record will not be displayed. Record ID- 163 will not be displayed.

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S Banking	PID-000161	Master Pack	admin	5/26/2025	admin	5/26/2025 PALLETS	TOC	WHOLESALE	Active	
¥3	PID-000160	Master Pack	admin	5/26/2025	admin	5/26/2025 PALLETS	TOC	WHOLESALE	Active	
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	PID-000070	Master Pack	admin	4/15/2025	admin	4/15/2025 PALLETS	TOC	WHOLESALE	Active	PALI
Purchases	PID-000069	Master Pack	admin	4/15/2025	admin	4/15/2025 PALLETS	TOC	WHOLESALE	Active	
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Inventory	PID-000061	Master Pack	admin	4/14/2025	admin	4/14/2025 PALLETS	TOC 006178	WHOLESALE	Active	
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Dashboards	PID-000045	Master Pack	admin	4/11/2025	admin	4/11/2025 PALLETS	TOC	WHOLESALE	Active	
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😚 FusionWMS	PID-000043	Master Pack	admin	4/11/2025	admin	4/11/2025 PALLETS	roc	WHOLESALE	Active	
	<									>
<	1-15 of 32 records						K K	1	of 3 pages 💙	ж

Figure: Unchecked Container ID will be displayed in the Reserve column

In the previous scenario we have demonstrated how the Reserve function works with the SO number. Now if you select the customer on the HandHeld, navigate to HandHeld and follow the pre-requisite step and enter the customer's name instead of SO Number as shown below.

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	* Order Type: SO ,0 Order Nhr : SNEW> 0	* Customer:	AACUSTOMER - Alta Ace	Ordered Qty.:	2.00			Custor Detail	2 omer cals
	Status: Open	Order Priority:	3 - Standard	Line Discounts:	0.00				
Finance	* Date: 5/26/2025	Contact:	Amelia Armstrong 🔎 d	Document Dis	0.00			CE <sup>2</sup>	ated
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Figure: Sales Order In Acumatica

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In Acumatica on the Container Screen, you will be able to view the Container ID with [Reserve] check box as checked.

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() Time and Expenses	ContainerID:	PID-000164 ,0	OrderNbr:		Q	Box:	0.0000	Q				^
_	* Warehouse:	WHOLESALE - Wholesale 0	Customer:	AACUSTUMER - Alta Ace	2	Length:	0.0000					
Finance	* Location:	PALLETSTOC - Pallet Stor	Creation Date:	5/26/2025 11:14 PM		Width:	0.0000					
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Figure: Reserve Container Check box is checked.

The location of the container will be shown as [Reserve] as shown above.

Note that it is mandatory to have an Order Number to display the record in the Process Reserve Order.

## **Installation Changes**

There is no installation changes included in this release.

## **UI Changes**

There are no UI changes included in this release.

Workspace	Screen	Entity

## **Known Bugs and Issues**

• Resolved an issue in 24R2 where Fusion package details were not displayed on the ACH Shipment screen after selecting "Create Shipment." This fix ensures proper visibility of package information during shipment creation. (WMS-1063)

- Fixed an object reference error that occurred on the Fusion Cross Dock screen in 24R2. (WMS-1062)
- Resolved an object reference error that appeared on the Put Away screen in the Handheld device in 24R2. (WMS-1061)
- Fixed an error message issue on the Wave Pick Summary screen in ACM for 24R2. (WMS-1060)
- Resolved an object reference error that occurred on the Handheld device when the user clicked the Sign In button without entering a password. (WMS-1059)
- Fixed an issue where the 'Reserved', 'Available', and 'Available for Shipping' quantity values were not displayed correctly on the Sales Order screen in Acumatica. (WMS-1054)
- Resolved the "Failed to Update Resource: UnprocessableEntity" error that occurred during the update process. (WMS- 1052)
- Validation message was not displayed correctly when a Completed Sales Order number was entered on the Reserve screen in Handheld. This issue has been resolved. (WMS-1047)
- The alert message was not displayed correctly on the Handheld Reserve screen when an invalid customer was entered. This issue has been resolved. (WMS-1046)
- The Partial Reserve Quantity functionality was not working as expected. This issue has been resolved. (WMS-1045)
- Records were not displayed in the Reserve GI when stock was reserved in HandHeld using a customer or without specifying an SO/Customer. (WMS-1044)
- Resolved UI display issues related to Original Quantity and Remaining Quantity on the Quick Pack/Unpack screen in HandHeld. (WMS-1043)
- Resolved UI alignment issue with the Customer field on the Container screen in Acumatica. (WMS-1039)
- In 24R2, duplicate Location ID columns were appearing on the Fusion Warehouse Preferences screen. This issue has now been resolved. (WMS-1038)
- In 24R2, when a Sales Order with two items was processed through the Fusion Reserve Process screen, the Pick Status incorrectly displayed as "Partial Pick". (WMS- 1037)
- An error message was displayed when processing order records using the "Process" button on the Fusion Reserve Process screen. (WMS-1035)
- In the HandHeld Container screen, the Clear button was not disabled when no container was selected. (WMS- 1030)
- On the HandHeld, clicking the Refresh button unintentionally changing the Default Location. (WMS-1029)
- The validation message was missing from the Fusion Warehouse screen when the same location was selected for both Pallet and Reserve. (WMS-1018)
- The Pick & Pack Commit process was not functioning correctly when used with Shipment Allocations. (WMS-994)
- When multiple lines of the same item are present, the Commit Package process updates the shipping information with an inflated quantity, leading to negative allocation issues. (WMS-989)

- Zone Picking will no longer restrict the HandHeld from loading the same shipment multiple times. (WMS-988)
- Updated the HandHeld functionality to eliminate the requirement of entering a Sales Order for the Reserve process. (WMS- 985).
- Validation for User-Enterable tracked items has been removed from the Container screen. (WMS-982).
- Sales Order is no longer mandatory for the Reserve process. (WMS- 978)
- Enhanced Pick & Pack process performance when using Alternate IDs. (WMS-977)
- Resolved an error that occurred when performing a transfer from the Item Lookup screen. (WMS- 974)
- Resolved bug causing snapshot creation failure. (WMS-970)
- Fixed error occurring when printing pick lists on the Process Shipment screen after upgrade. (WMS- 967)
- Optimized WMS Pack station operations concerning warehouse and location management. (WMS- 964)
- Fixed issues with corrupted WMS Advanced and Optimization endpoints related to the Shipment entity. (WMS-946)
- Added sequential numbering to API calls within the same WMS process. (WMS-945)
- Resolved an issue where WMS Packages granted unrestricted access to internal and private system data. (WMS-943)
- Enhanced SPS integration by populating the PRO field with the first item's tracking number for Pack Station shipments. (WMS-940)
- Fixed an issue where Shared Alternate ID was not functioning for different items in the PO Receive module. (WMS-924)
- The shipment details on the Fusion Commit Process screen in ACM after committing them on HH, functioning as anticipated. (WMS-919)
- Fixed PickPack UI to correctly display Item and Cross Reference. (WMS-916)
- Previously, changing the warehouse triggered the FRActiveLocations endpoint to load all warehouses along with their bins, causing performance issues. The process is now improved by first loading only the list of warehouses. Bin (location) data is fetched only after a specific warehouse is selected, significantly reducing response time. (WMS- 906)
- Resolved an issue where users were unable to view multiple items on the Wave Pick Print screen. (WMS-267)
- Fixed Quick Pack errors encountered when deleting a package in ACU. (WMS-794)

### Appendix

WMS-961	Limit Pick Optimization UOMs to Fusion Stock UOM and Base UOM.
WMS-958	Item Search by PO by Warehouse.
WMS-952	Quick Pack UI and process changes
WMS-917	Create Transfer from Item Lookup

WMS-899	Put Away to Primary Location
WMS-793	QP Can't edit package contents from Acumatica or HH in Quick Pack
WMS-724	Add Acumatica weight to box weight when item packed.
WMS-910	Stock Reserve- In the Container added an option [Save & Reserve].